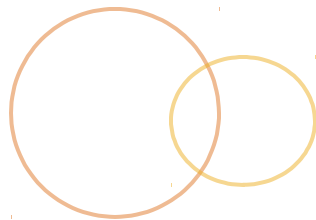


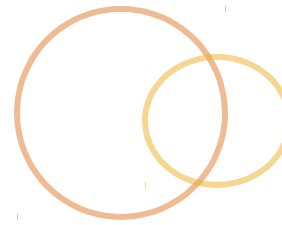
# Software Architecture



Practical Workshop



# Course Logistics



## ☉ Introductions

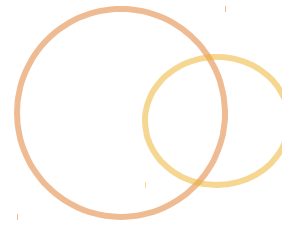
- ☉ Name
- ☉ What's your experience with OO?
- ☉ What's your experience with Software Architecture?
- ☉ How have you ever used UML?

## ☉ Course Structure

- ☉ Lecture—recap and expand
- ☉ Main focus will be design session and discussions
- ☉ Work in groups of three

## ☉ Choose your groups now

# Exercise Outline



- ◎ Your choice of:

- ◎ Car Rental

- ◎ A “from scratch” car rental system
    - ◎ Needs web and local interfaces

- ◎ Your own problem

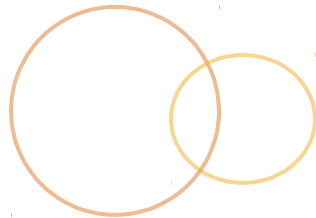
- ◎ Reasonably simple, simplified, or cut-down, so as to be manageable in class
    - ◎ Something you understand well

- ◎ Be thinking about which, or what combination you would like to work on

# Course Outline

- ◎ Complex System Development
- ◎ Object Oriented Programming
- ◎ Modeling Complex Systems
- ◎ Unified Modeling Language
- ◎ Modeling Approaches
- ◎ Design Patterns
- ◎ Software Architecture Concepts
- ◎ Client-side Architectures
- ◎ Middle-tier Architectures
- ◎ Server-side Architectures

# Complex System Development



## Module 1



# Advent of Complex Systems



- ◎ Evolution of computing
  - ◎ Hardware-based solutions
  - ◎ Automated solutions (mainframe age)
  - ◎ Software solutions (client-server age)
- ◎ Desire for business efficiency
  - ◎ Drove complexity
  - ◎ Drove expansion
  - ◎ Drove adoption
- ◎ Resulted in standardized
  - ◎ Programming languages
  - ◎ Processes and procedures
  - ◎ Support tools

# Booch's Complex System Characteristics



## ⦿ Hierarchical in structure

- ⦿ It is because of this hierarchical nature,
- ⦿ We can decompose into systems and subsystems

## ⦿ Relative

- ⦿ One man's trash is another man's treasure
- ⦿ You may see “primitives” another may see “abstractions”

## ⦿ Separation of Concern

- ⦿ Decomposition of a system into “parts”
- ⦿ Parts are either intra or inter dependent

## ⦿ Patterns

- ⦿ Like in building architecture, systems follow patterns
- ⦿ Commonly classified as “Design Patterns” Modular

# General Characteristics of Complex Systems



## Interactive

- Humans and other “actors” interact with system
- Some interactions are known, and some are unknown

## Integrative

- Systems and sub-systems integrate with other systems

## Event Driven

- Systems either have internal or external “actors”
- “Actors” cause the system to change “states”
- Notification of those changes



# Enterprise Characteristics of Complex Systems



- ◎ Cross-organizational

- ◎ Different groups have different expectations

- ◎ Mission-critical

- ◎ New types of requirements effect the design

# Building Complex Systems



- ⦿ A modern approach
  - ⦿ New software engineering processes
  - ⦿ New programming paradigms
  - ⦿ New programming languages
  - ⦿ New technologies
- ⦿ Required to manage
  - ⦿ Complexity
  - ⦿ Changing requirements
  - ⦿ Business drivers and stakeholders

# Bringing Order to Chaos



- ⦿ Given today's systems are complex . . . There needs to be a way to digest, dissect, and manage the complexity
- ⦿ How do you “digest and dissect” the complexity?

# Purpose of Software Process



- ◎ Capture “big picture” and details of system
- ◎ So that it can be decomposed
- ◎ Manage the decomposition process to facilitate a design
- ◎ So that the design can be realized in software

# Purpose of Software Design



- ◎ Satisfy a functional specification
- ◎ Meeting implicit or explicit criteria
- ◎ Provide “blueprint” for how to build the system

# Purpose of OO Programming



- ◎ Implement software design in terms of “real world” entities
- ◎ Allows decomposition of complexity into “things”
- ◎ “Things” are represented as Object, Components, Modules

# System Decomposition



- ⦿ Does process guarantee design?
- ⦿ Core “process” of the design process is System Decomposition
  - ⦿ “Science and art” of designing a systems
  - ⦿ Purpose of decomposition is to identify “ingredients”
- ⦿ Ingredients will be:
  - ⦿ “Core” elements
  - ⦿ Abstractions
  - ⦿ Components
  - ⦿ Modules
  - ⦿ Subsystems

# How to Decompose a System



- ⦿ GUI approach – how does the user interact with the system
- ⦿ Service approach – how do other systems interact with the system
- ⦿ Database-driven approach – how do we reverse engineer the db into a system



# How to Decompose a System



- ⦿ Functional approach – decompose system by “behaviors”
- ⦿ Data approach – decompose system by “states”
- ⦿ Object approach – decompose system by “states” and “behaviors”

# System Composition of a Cobb Salad



I ate a cobb salad, it had:

- ⦿ Blue cheese
- ⦿ Bacon
- ⦿ Tomatoes
- ⦿ Egg
- ⦿ Chicken
- ⦿ Carrots
- ⦿ Lettuce
- ⦿ Dressing

*Is this composition complete enough?*

# System Decomposition of Trip



I drive to the beach in a car:

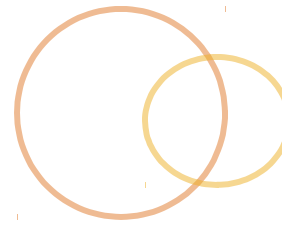
- ⦿ I got in the car
- ⦿ I started the Engine
- ⦿ I put the Transmission into drive
- ⦿ I turned the steering wheel a bunch to change directions
- ⦿ I stopped the car with the brakes
- ⦿ I put the Transmission into Park
- ⦿ I turned off the Engine
- ⦿ I got out of the car

# When is Decomposition Done?



- ◎ Some would say “never” ...
- ◎ Realistically, it is an iterative process that leads to design
- ◎ The moment the design is complete enough to build software, build it

# Focus of This Class



- ◎ Object Oriented Decomposition
- ◎ Not focused on a single “software process”
- ◎ Focused on “practicing” decomposition

# Lab 1: Value of Decomposition



As a group of 3, spend 20 minutes identifying:  
the pros and cons of:

- ◎ Functional Decomposition
- ◎ Data decomposition
- ◎ “Top down” (UI)
- ◎ “Bottom up” (database drive)

# Lab 2 : Project Writeup



- ◎ To prepare for our workshop, you'll need a project write up
- ◎ The project write up should describe
  - ◎ Primary goal of system you are building
  - ◎ Main Entities in system
  - ◎ Their interactions

# Lab 3 : Logical Reflection



- ◎ Review your write up
  - ◎ Are there any missing entities
  - ◎ Are there enough details
  
- ◎ Consider correlations between “function” and “data”
  - ◎ Does some data go with some functions
  - ◎ Is the data “standalone”
  - ◎ Are the functions stand-alone
  - ◎ Group appropriately



# Object Oriented Programming

Module 2

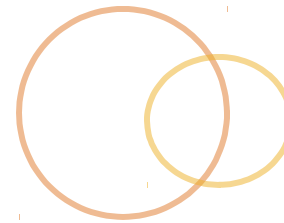


# History of OO Programming



- Created out of need for description and simulation of complex systems
- Progression of Languages
  - SIMULA 1 (1965) and Simula 67 (1967)
  - Smalltalk (mid 1970s)
  - C++ (mid 1980s)
  - Eiffel (1985)
  - Java
  - C#

# Definition of OOP



Object-oriented programming is..

... a method of implementation in which programs are organized as cooperative collections of objects

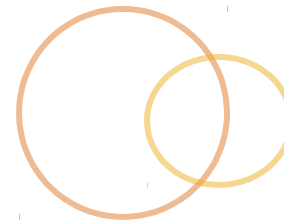
... each of which represents an instance of some class, and whose classes are all members of a hierarchy of classes united via inheritance relationships.

# Key Elements of OOP Definition



1. OOP uses objects as its fundamental building block
2. Each object is an instance of a class
3. Classes are related to another through a hierarchical relationship

# OOP Concepts



- ◎ Classes
- ◎ Objects
- ◎ Instantiation
- ◎ Message Passing
- ◎ Inheritance\*
- ◎ Polymorphism\*

\* We'll get to these later

# OOP Concepts : Classes



- ◎ Description of real-world 'thing'
  - ◎ Basic form would be data type
  - ◎ Or a struct
- ◎ More than just data **type**; provides description
  - ◎ Of data (states)
  - ◎ Of functionality (behaviours)
- ◎ Commonly described as “Blueprints”
- ◎ Define how an object will look and act

# OOP Concepts : Objects



- Concrete representations

- Occupy memory
- Have state
- Perform actions

- Instance of class

- Can be created
- Can be destroyed

# OOP Concept : Instantiation



- ◎ Process of creating an object from a template
- ◎ Translate idea into reality
- ◎ Typically performed in two step process:
  - ◎ Allocation memory
  - ◎ Initialize memory



# OOP Concepts : Message Passing



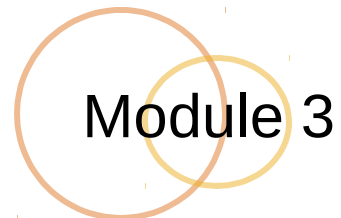
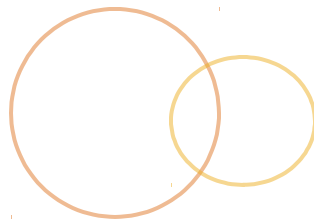
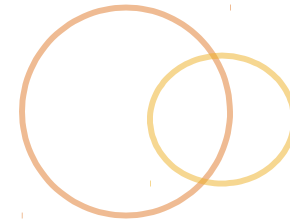
- ◎ OO doesn't talk about calling a function, subroutine, procedure, or sub-program
  - ◎ Pass a message, or
  - ◎ Call a method
- ◎ Objects are considered as 'autonomous' things possibly with own compute power
  - ◎ Objects have their own state and own behaviour
  - ◎ Can simplify multi processor, or distributed system design

# Lab: Organize Project

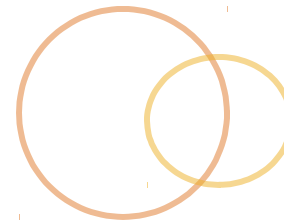


- Organize your project into a OO terms
  - Objects
  - Behaviors
- Are there similarities:
  - In state
  - In behavior
  - In functionality
- Simple approach:
  - Nouns – Objects
  - Verbs - Behaviors

# The Object Model



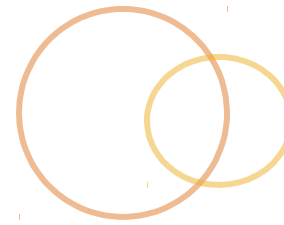
# OO Analysis



Object-oriented analysis is ...

... a method of analysis

... that examines requirements from the perspective of the classes and objects found in the vocabulary of the problem domain.



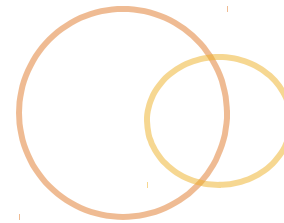
Object-oriented design is...

... a method of design

... encompassing the process of object-oriented decomposition

... and a notation for depicting the models of the system under design.

# Definition of OOP

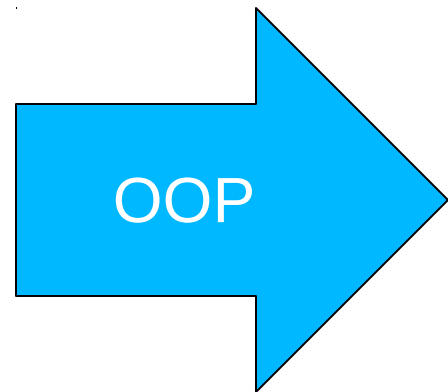
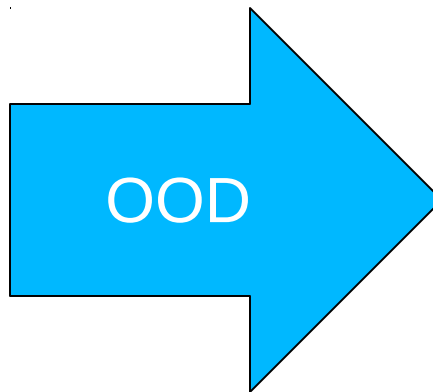
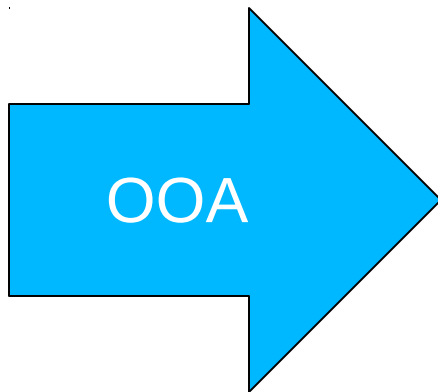
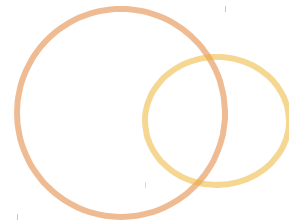


Object-oriented programming is..

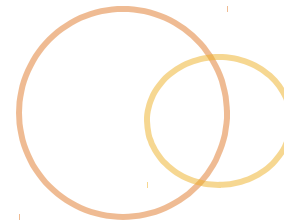
... a method of implementation in which programs are organized as cooperative collections of objects

... each of which represents an instance of some class, and whose classes are all members of a hierarchy of classes united via inheritance relationships.

OOA – OOD - OOP



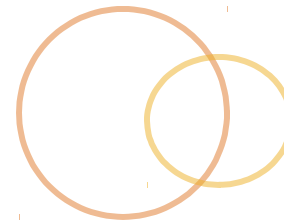
# Premise of OO



- ◎ Model real-world entities (objects) in software
- ◎ Represent agented systems - Objects collaborate to achieve result
- ◎ Supporting real-world
  - ◎ Characteristics
  - ◎ Compositions
  - ◎ Hierarchies
  - ◎ Communication
  - ◎ Constraints

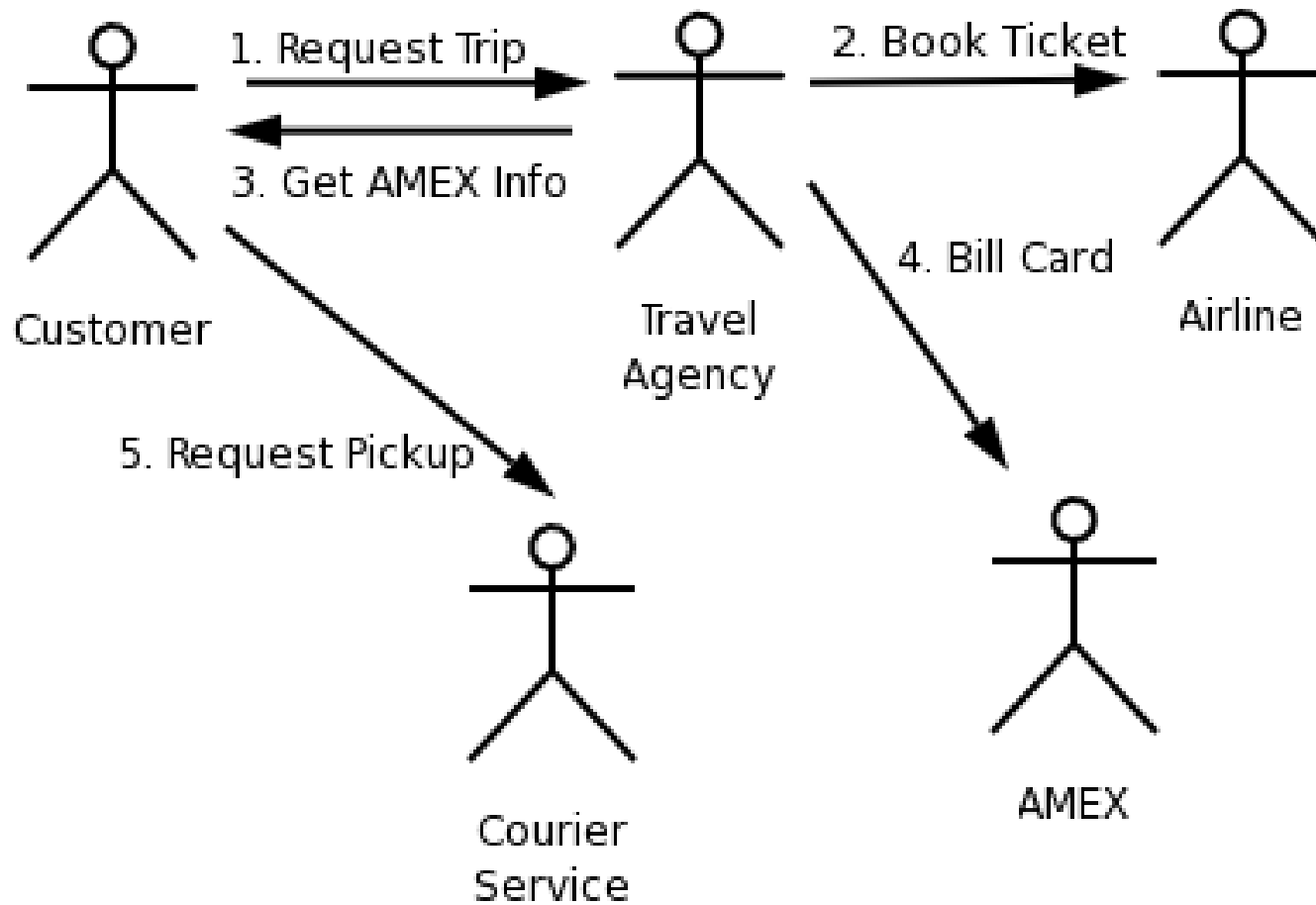


# Agented Systems



- Object oriented programs are sometimes classified as “agented systems”
- An agented system is comprised of
  - Collections of autonomous and self-contained processing agents - Objects
  - Collaborations between agents that accomplish the system's objectives - Associations and compositions
  - Coordinated actions through exchanging messages - Method invocations

# Example of Agented Systems

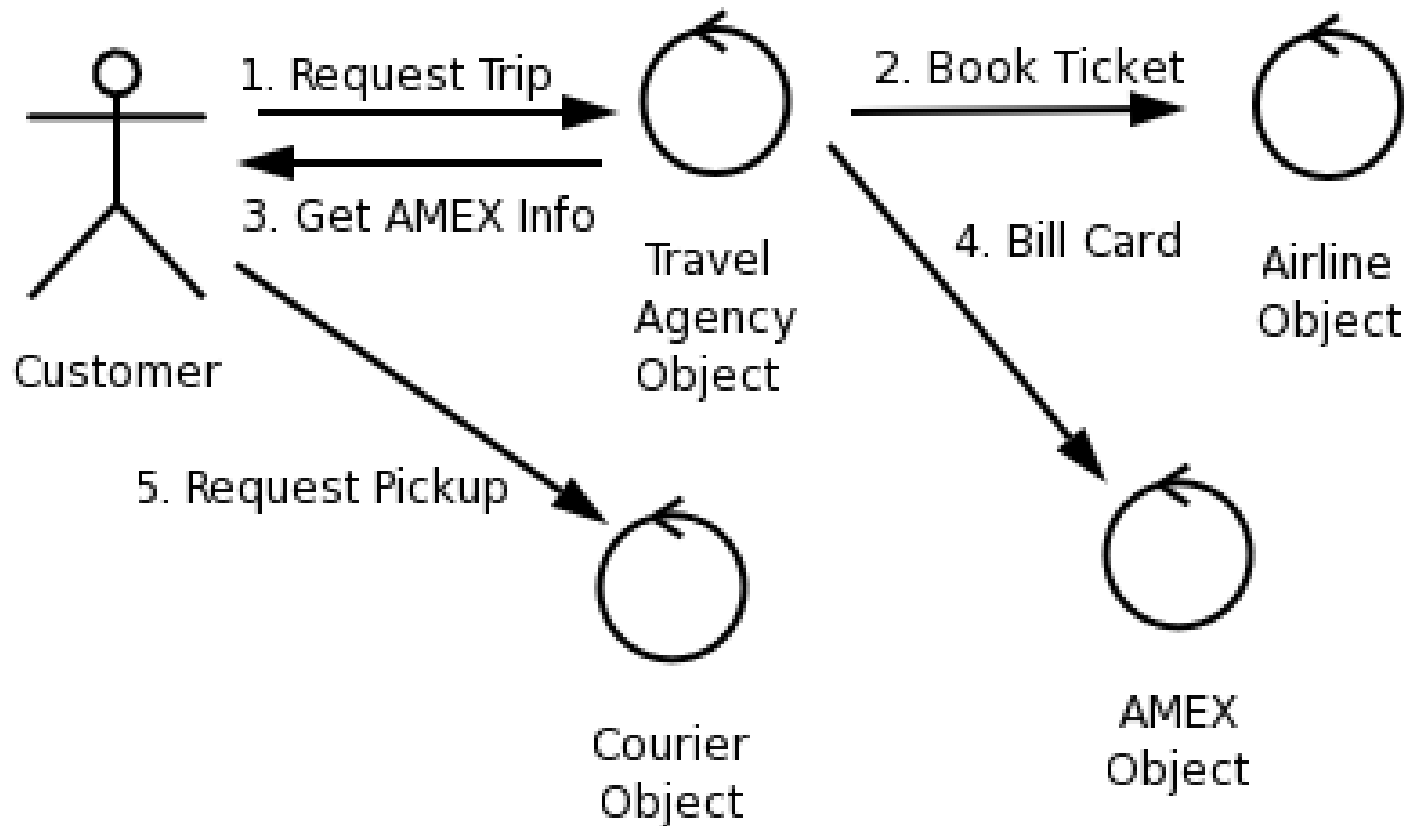


# Agented Systems => OOP



- ⦿ The challenge in OOP is to write programs that automates agented activity
- ⦿ OOP does this by creating software *objects*, each object
  - ⦿ Represents an agent
  - ⦿ Possibly runs on its own processor
  - ⦿ Possibly operates autonomously from the other objects
  - ⦿ Possibly operates concurrently with the other objects

# Agented Systems => OOP



# Lab: Identifying Agents



- ◎ Look back at your Object chart
- ◎ Are there other things that could be added
  - ◎ Think in terms of Agented systems
  - ◎ Autonomous “objects”

# Key Principles of OO Design



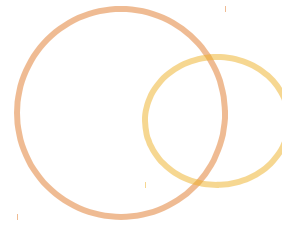
- ◎ Recursive design
- ◎ Alan Kay's 5 Principles

# Principle of Recursive Design



- ◎ *The structure of the part **mirrors** the structure of the whole*
  - ◎ Dividing a system (or computer) up into a collection of small processing engines, called objects
  - ◎ Each object will have similar computational power as the whole
  - ◎ Processing happens when the objects work together
- ◎ However, the recursive part is
  - ◎ Each object in turn is a collection of sub-objects
  - ◎ Each with similar computational power to the containing object
  - ◎ And so on . . .

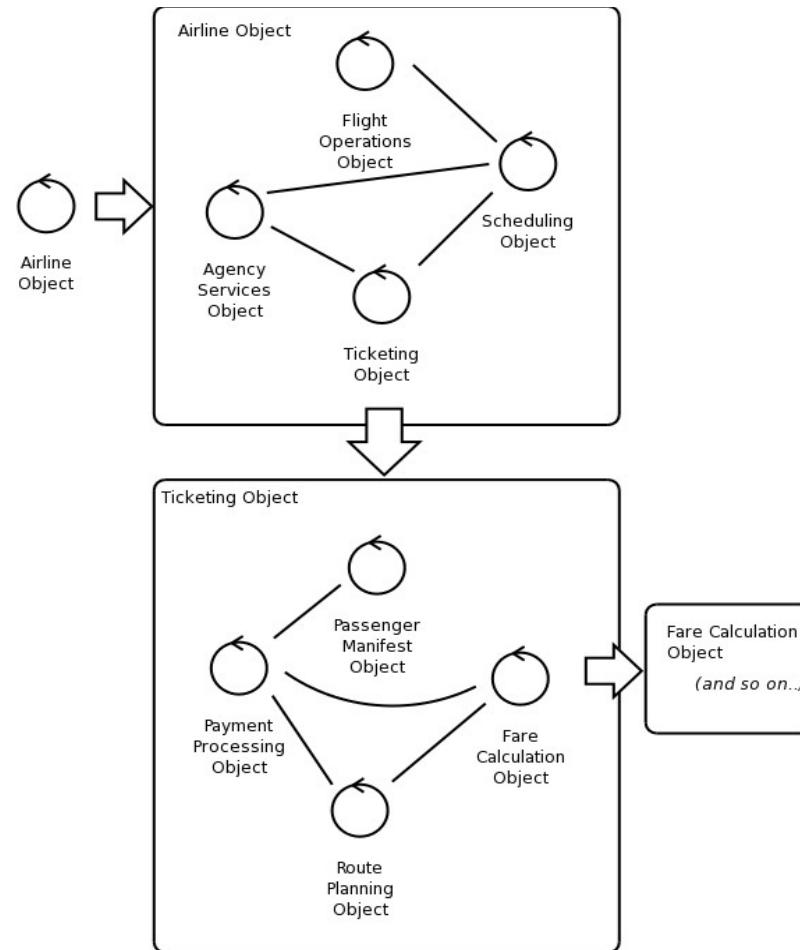
# Recursive Design



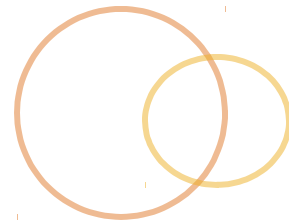
- Recursive design is at work in the ticket purchase system
- The system is made up of a collection of objects, one of which is an "Airline" object
- An Airline object is made up of a collection of objects
  - Each delivers part of the overall functionality of the Airline object
  - Ticketing object is responsible for doing ticketing
  - Ticketing object is made up of objects, each of which specializes in some aspect of the Ticketing object's functionality



# Recursive Design



# Kay's 5 Principles



- ◎ Everything can be represented as an object
  - ◎ Objects are what we talk or think about
  - ◎ When we want to talk about something, we make it into an object
  - ◎ For example AMEX views the billing of the AMEX card for the flight to Paris as a credit card transaction - an object
- ◎ Systems are collections of objects collaborating for a purpose
- ◎ An object can have an internal structure composed of hierarchies of sub-objects

# Kay's 5 Principles [cont.]



- ⦿ An object presents an interface that
  - ⦿ Specifies which requests can be made of it and what the results of those requests are
  - ⦿ Is often referred to as the object's "contract"
- ⦿ An object is of one or more types
  - ⦿ Each type defines an interface
  - ⦿ Each type may be derived from a hierarchy of types

# Lab: Applying Recursive Design



- ⦿ Apply the principle of recursive design to your system
  - ⦿ Can you break apart objects
    - ⦿ Into smaller objects
  - ⦿ Do you need to combine objects
    - ⦿ Into bigger parts

# Going from OOD to OOP



- Goal of OOD is an Object Model
- A good Object Model will have:
  - Encapsulation
  - Modularity
  - Abstraction
  - Relationships
- OOP is process of coding Object Model

# Designing Sound Objects



Keep related things together

- ◎ Objects should be “cohesive”
- ◎ Keep things that work together, together
- ◎ Keep things that change together, together
- ◎ Design the object to be a good model, not based on how it will be used

# Designing Sound Objects [cont.]



Keep unrelated things separate

- ⦿ Model one thing only, but model it well
- ⦿ Separate things that change independently
- ⦿ Reduce chance of change to one aspect breaking something else
- ⦿ Usually using packages, rather than classes

# OOD Concepts : Encapsulation



## Information hiding

- Data format and meaning is purely internal
- Cannot, and need not, access directly
- Cannot misuse

## Ensures:

- Safe data manipulation
- Consistent data access
- Behaviour is accessed only via interface

## Makes Abstraction viable

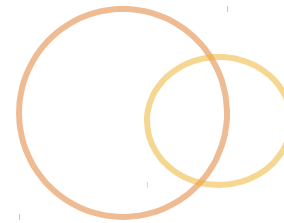


# Types of Encapsulation



- ◎ State and Behavior – hidden fields and functions
- ◎ Type – hidden types
- ◎ Components – types hiding other types
- ◎ Modules – hiding components

# Lab: Encapsulation



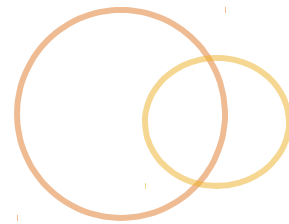
- ◎ Review your current design
- ◎ What can you hide to simplify the design?
  - ◎ Are there characteristics you should hide
  - ◎ Are there behaviors you should hide
- ◎ HINT: Most “states” should be hidden
  - ◎ Mark “public” things with a +
  - ◎ Mark “private” things with a -

# OOD Concepts : Abstraction



- ◎ Generalized definition of some ‘thing’
  - ◎ General behaviours are known
  - ◎ But concrete implementations details aren’t
- ◎ Focuses on the “outside” view of an object
  - ◎ Think of a “black box”
  - ◎ Discussed in terms of an “interface”
- ◎ Enables flexibility in solution – dependencies on “generalizations”

# Types of Abstractions



- Entity – object represents a model in the problem domain
- Action – object that provides a generalized set of operations
- Virtual Machine – object that groups operations
- Coincidental – object that groups unrelated things together

# OOD Concepts : Relationships



- ◎ Two types of relationships:
  - ◎ Hierarchy - Ranking or ordering of Abstractions
  - ◎ Composition – Grouping Abstractions as a Unit
- ◎ Both are needed for proper abstraction, encapsulation, and modularity

# Hierarchy Relationships



- ⦿ Described in terms of “Is A” relationship
- ⦿ Rely on Logical ordering:
  - ⦿ Top of hierarchy – most general
  - ⦿ Bottom of hierarchy – most specific
- ⦿ Referred to as:
  - ⦿ Generalization or Parent
  - ⦿ Specialization or Child

# Classifying Hierarchies



- Defining Classifying hierarchies is hard
- Common ways to classify hierarchies
  - Natural ordering of things (plants, animals, etc)
  - Domain ordering of things (Manager, Employee, etc)
  - Behavioral ordering of things

# Abstractions and Hierarchies



- ◎ Abstraction – generalized description
- ◎ Hierarchies – abstractions designed to create reusability & flexibility through inheritance
- ◎ Types of abstraction in hierarchies:
  - ◎ Concrete classes – parents & children
  - ◎ Abstract functions – one more functions in parent class are undefined
  - ◎ Abstract classes – all functions in parent class are undefined



# Lab: Identify Abstractions



- ◎ Review your current design
- ◎ Are there any entities that could be abstracted into generalities?
  - ◎ Would this make your system more flexible
  - ◎ Or more brittle
- ◎ HINT: Look for “like” types or “like” behaviors
  - ◎ Mark abstractions with <<abstraction>> next to type

# Composition Relationships



- ◉ Described in terms of “Has A” relationships
- ◉ Combine “simple” abstractions together to create “complex” abstractions
- ◉ Referred to in terms of:
  - ◉ General composition – implies full ownership
  - ◉ Aggregation – implies “borrowed” ownership
  - ◉ Containment – list, arrays, etc.

# Object Model Relationships



- ◎ A Good Object Model will have both types of relationships
  - ◎ Think in terms of “IS A” (hierarchy)
  - ◎ And in terms of “HAS A” (composition)
- ◎ “IS A” relationships can have “HAS A” relationships
- ◎ “HAS A” relationships can have “IS A” relationships

# Lab: Organizing Object Model

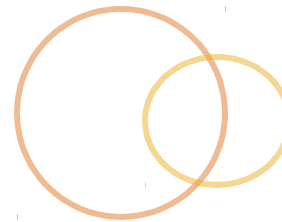
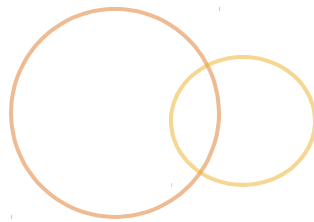


- ◎ Look at the system you've design so far
- ◎ Perform an *Iterative Decomposition*, checking to see if newly formed . . .
  - ◎ Abstractions
  - ◎ Encapsulation
  - ◎ Modularity
  - ◎ Relationships
- . . . still make sense

# OOD Concepts : Modularity



- Modularity consists of dividing program into modules
  - Packages “abstractions” into discrete units
  - Relies on encapsulation
- Modularity is typically measured in terms of
  - How **Cohesiveness** the system is
  - How **Coupled** the system is

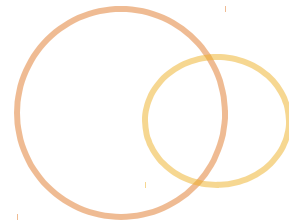
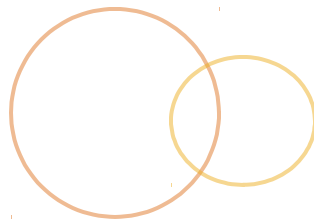


## ◎ GOAL: High-cohesion

- ◎ All related functions and characteristics found in the class – good cohesion
- ◎ Class contains functions and characteristics for multiple unrelated different types – poor cohesion

## ◎ Types of cohesion:

- ◎ Functional (better) – all functions relate to one object
- ◎ Procedural – grouped because functions operate in “sequence”
- ◎ Coincidental – grouped arbitrarily



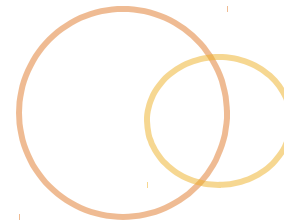
## ◎ GOAL: Low Coupling

- ◎ Objects have few dependencies on other objects – low coupling
- ◎ Objects have many dependencies on other objects – high coupling

## ◎ Types of coupling:

- ◎ Message (least) – all interactions done through “messaging” mechanism
- ◎ Data – objects share data (globals?)
- ◎ Content (most) – object relies on internal workings of another object

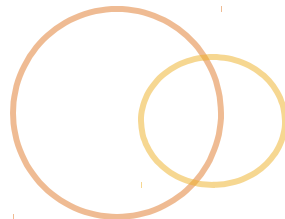
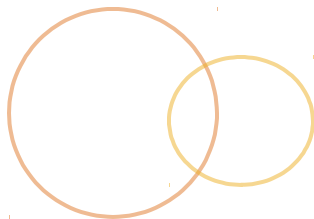
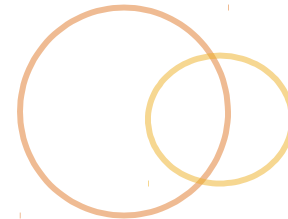
# Lab: Modularity



- ⦿ Review your current design
- ⦿ Can you make your design less coupled with better cohesion?
- ⦿ HINT:
  - ⦿ Can your design interact with abstractions instead of implementations?
  - ⦿ Count the number of external dependencies on each class; the higher the number the more dependent



# OOP with PHP



# Moving from OOD to OOP



- ◎ Is the design complete enough to code?
  - ◎ Primary and secondary entities designed
  - ◎ States and behaviors designed
  - ◎ Object interactions designed
- ◎ Then it's time to code
  - ◎ Release early and often
  - ◎ Test earlier and more often
  - ◎ Refactor along the way

# Quick Review of OO Concepts



## OOD Concepts

- ◎ Abstraction
- ◎ Encapsulation
- ◎ Modularity
- ◎ Relationships

# Quick Review of OOP Concepts



## OOP Concepts

- ◎ Classes
- ◎ Objects
  - ◎ States
  - ◎ Behaviors
- ◎ Instantiation
- ◎ Message Passing
- ◎ Inheritance
- ◎ Polymorphism

# PHP Classes

## Implemented in Customer.php

```
1  <?php
2  class Customer {
3      public $firstName;
4      public $lastName;
5      public $address;
6
7      function __construct($f, $l, $a) {
8          $this->firstName = $f;
9          $this->lastName = $l;
10         $this->address = $a;
11     }
12
13     function getName() {
14         return $this->firstName." ".$this->lastName;
15     }
16
17     function getAddress() {
18         return $address;
19     }
20
21 }
22 ?>
```

# Encapsulation



- Created through access modifiers
- Access modifiers – public, protected, private

```
1  <?php
2  class Customer {
3      private $firstName;
4      private $lastName;
5      private $address;
6
7      function __construct($f, $l, $a) {
8          $this->firstName = $f;
9          $this->lastName = $l;
10         $this->address = $a;
11     }
12
13     function getName() {
14         return $this->firstName." ".$this->lastName;
15     }
16
17     function getAddress() {
18         return $address;
19     }
20
21 }
22 ?>
```

# Constructors



```
1  <?php
2  class Customer {
3      private $firstName;
4      private $lastName;
5      private $address;
6
7      function __construct($f, $l, $a) {
8          $this->firstName = $f;
9          $this->lastName = $l;
10         $this->address = $a;
11     }
12
13     function getName() {
14         return $this->firstName." ".$this->lastName;
15     }
16
17     function getAddress() {
18         return $address;
19     }
20
21 }
22 ?>
```

# Instantiation & Message Passing



```
1  <? include( "Customer.php" ) ?>
2  <? include( "Address.php" ) ?>
3  <?php
4      $address = new Address();
5      $address->city = "Louisville";
6      $address->state = "Colorado";
7      $address->streetAddress = "844 Main St.";
8      $address->zipCode = "80027";
9      $customer = new Customer("Bob", "Jones", $address);
10     $mapUrl = "http://maps.google.com/maps?q=";
11     $mapUrl.=$address->getFormattedAddress();
12     $mapUrl.=";z=14&amp;iwloc=A&amp;output=embed";
13 ?>
```



# Abstraction



```
1  <?php
2  class SeniorCustomer extends Customer {
3      private $dob;
4
5      function __construct($f, $l, $d, $a) {
6          parent::__construct($f, $l, $a);
7          $this->dob = $d;
8      }
9
10     function getDateOfBirth() {
11         return $this->dob;
12     }
13 }
14 ?>
```

# Abstract Classes



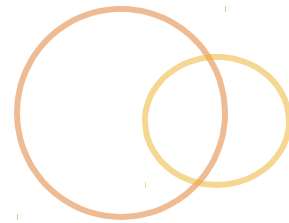
```
1  <?php
2  abstract class Customer {
3      protected $firstName;
4      protected $lastName;
5      protected $address;
6
7      function __construct($f, $l, $a) { ... }
8
9      function getName() { ... }
10
11     function getAddress() { ... }
12
13     abstract function getCompleteDetails();
14
15 }
16
17 ?>
```

# Abstract Class Implementation



```
1  <?php
2  class SeniorCustomer extends Customer {
3      private $dob;
4
5      function __construct($f, $l, $d, $a) {
6          parent::__construct($f, $l, $a);
7          $this->dob = $d;
8      }
9
10     function getDateOfBirth() {
11         return $this->dob;
12     }
13
14     function getCompleteDetails() {
15         return $this->getName().", ".$this->getDateOfBirth();
16     }
17 }
18 ?>
```

# Lab: Pseudo Code



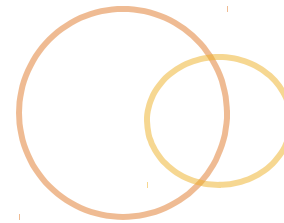
- 🕒 Translated your OOD into OOP
- 🕒 Use Pseudo code

# Unified Modeling Language

Quick Overview of UML

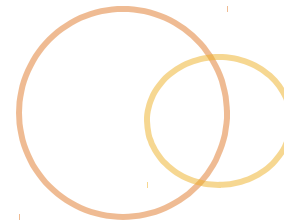


# History of UML



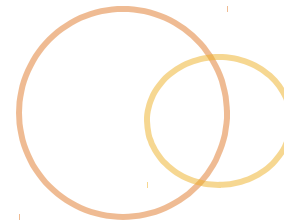
- ◎ “Specification language” created to support Unified Process
  - ◎ Released as separate entity in 1997
  - ◎ Managed by Object Management Group (OMG); UML 2.3 is current specification
- ◎ Intended to be usable by both humans and machines
  - ◎ Provides standardized notation used to depict an abstract model of a software systems
  - ◎ UML relies on concepts and terminologies for proper modeling

# UML Concepts



- UML diagrams are classified in 3 primary categories
  - Structural diagrams
  - Behavioural diagrams
  - Relational diagrams
- Before can work with diagrams need to understand concepts found in each category

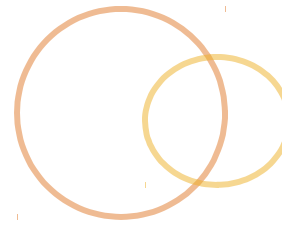
# Structural Concepts



- ◎ **Actor** – someone who interacts with system
- ◎ **Attribute** - property in an object [*characteristic*]
- ◎ **Class** - template for defining objects
- ◎ **Component** - modules within software solution
- ◎ **Interface** - boundary definition
- ◎ **Object** - instance of class
- ◎ **Package** - collection of related classes [*namespace*]

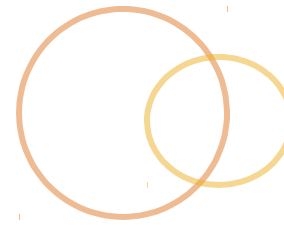


# Behavioural Concepts



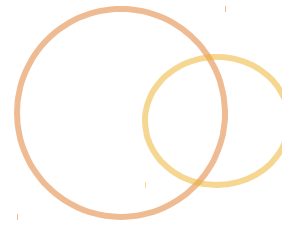
- ◎ **Activity** - major task that must take place to fulfill an operation [*group of functions*]
- ◎ **Event** - notable occurrence at a particular point in time
- ◎ **Message** - communication means to pass control between objects [*method parameters*]
- ◎ **Method** - piece of code in a class, a [*function*]
- ◎ **Operation** - combining two things to get a third
- ◎ **State** - unique configuration of information
- ◎ **Use case** – way to capture functional requirements

# Relational Concepts



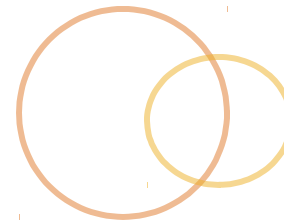
- ◎ **Association** - relationship of one class or object to
- ◎ **Composition** - combining simple objects to create complex objects
- ◎ **Aggregation** - special form of composition allowing object to live beyond composition
- ◎ **Generalization / Specialization** - inheritance characteristics [parent/child]
- ◎ **Depends / Coupling** - degree to which there are dependencies across entities

# Other UML Concepts



- ◎ **Stereotype** - qualifier
- ◎ **Multiplicity** - similar to cardinality in DB modeling
- ◎ **Role** - typically associated with actor

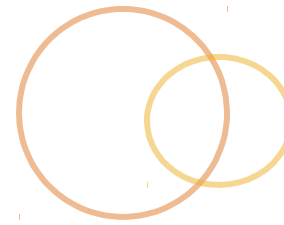
# UML Diagrams



14 Diagrams broken into three categories

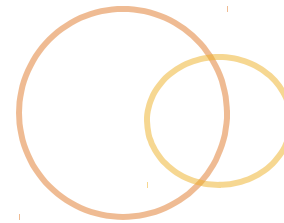
- 🕒 **Structural** - focus on things that make up the system
- 🕒 **Behavioral** - focus the things that happen in the system
- 🕒 **Interaction** - focus on flow control to support the things that happen

# Structural Diagrams



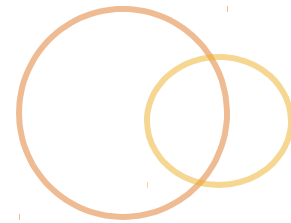
- ◎ Class Diagram
- ◎ Component Diagram
- ◎ Composite structure Diagram
- ◎ Deployment Diagram
- ◎ Object Diagram
- ◎ Package Diagram

# Behavior Diagrams



- ⦿ Activity Diagram
- ⦿ State Machine Diagram
- ⦿ Use Case

# Interaction Diagrams



- ⦿ Communication Diagram
- ⦿ Interaction Diagram
- ⦿ Sequence Diagram
- ⦿ Timing Diagram

# Melding UML into Your Process



- ◎ UML works really well with RUP / USP
- ◎ But, can also work with other processes
- ◎ Traditional (Waterfall, Iterative, etc.)
  - ◎ Analysis Phase: Use Cases, Class diagrams, Activity Diagrams, State diagrams
  - ◎ Design Phase: Class diagrams, Sequence Diagrams, Package Diagrams, State Diagrams, Deployment Diagrams



# Melding UML into Your Process [cont.]



- ◎ Agile is less structured
  - ◎ Not big on ceremony
  - ◎ Release early and often
- ◎ Common diagrams used in Agile
  - ◎ Analysis: User Stories, Class Diagrams
  - ◎ Design: Class Diagrams, Sequence Diagrams, Package Diagrams

# Melding UML into Your Process [cont.]



Decisions you need to make:

- ☉ Where will you use diagrams?
- ☉ Which diagrams will you use?
- ☉ Which diagrams will you use where?
- ☉ How detailed will your diagrams be?
- ☉ Will you allow “illegal” notations?
- ☉ How will you manage the diagram’s “lifecycle”

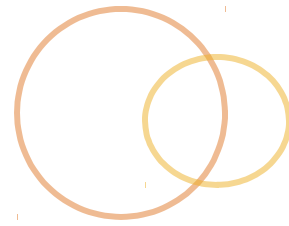
# Creating UML Artifacts



Typically, you'll use a UML tool to

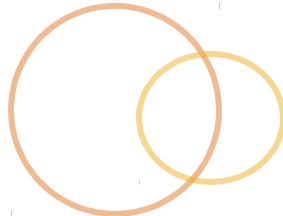
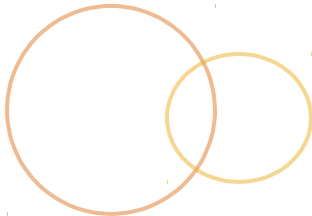
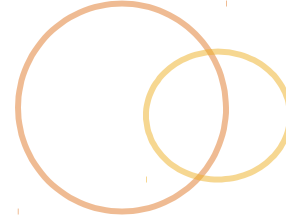
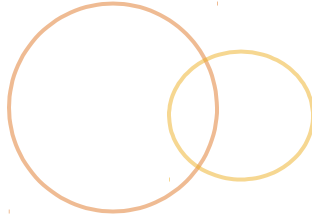
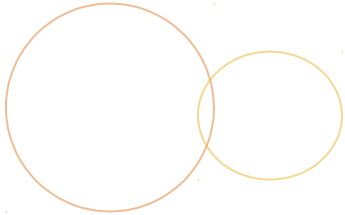
- ① Create UML artifacts
- ② Manage UML artifacts
- ③ Possibly generate code

# Common UML Tools



- ◎ IBM Rational – Rational Rose
- ◎ SparxSystems – Enterprise Architect
- ◎ GentleWare – Poseidon UML

# Structural Diagrams

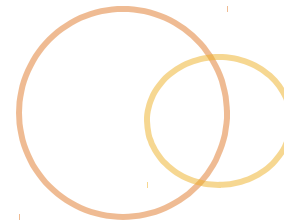


# Purpose of Structural Diagrams



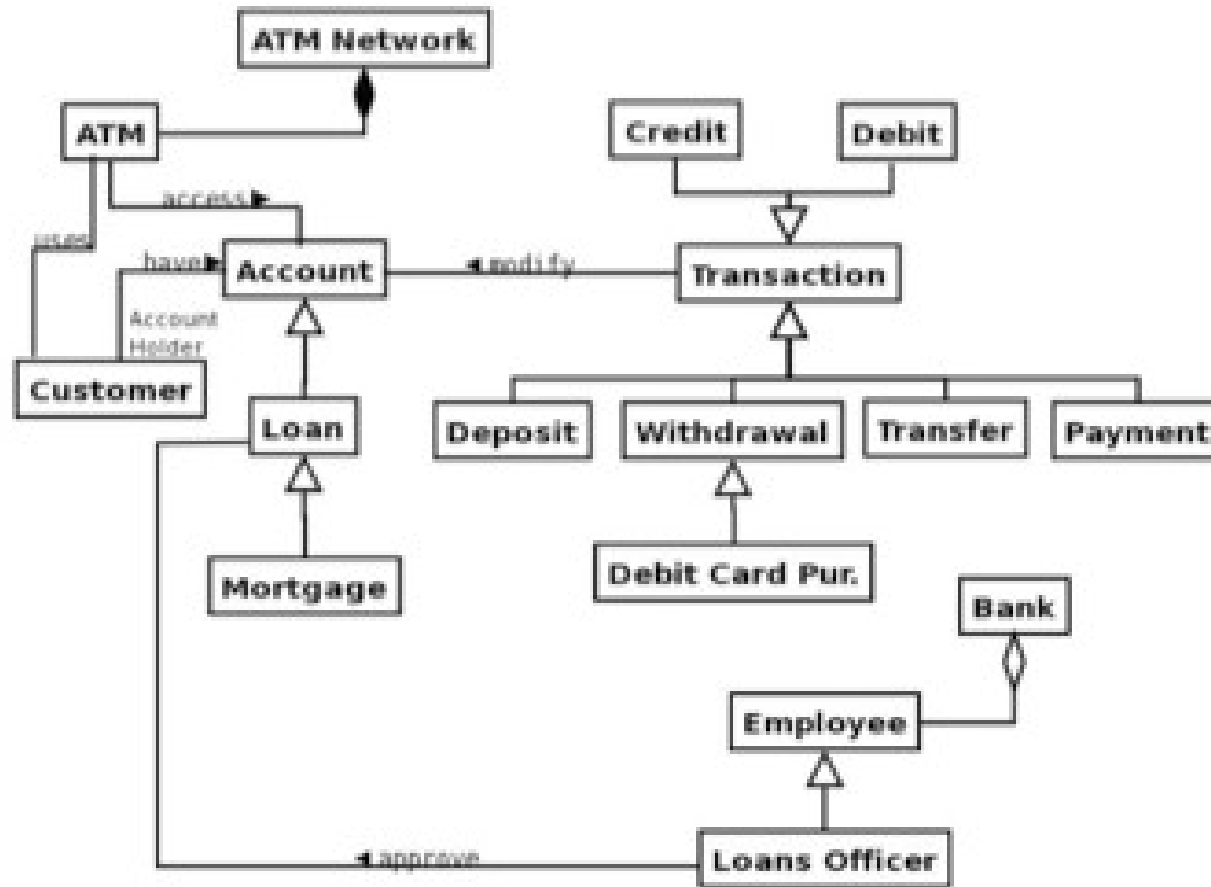
- ◎ Emphasize structure of the system
- ◎ Described in terms of:
  - ◎ Static view [design time]
    - ◎ Class design
    - ◎ Components
    - ◎ Packaging and Deployment
  - ◎ Dynamic view [run time]
    - ◎ Objects
- ◎ Used typically in Software Architecture

# Class Diagram



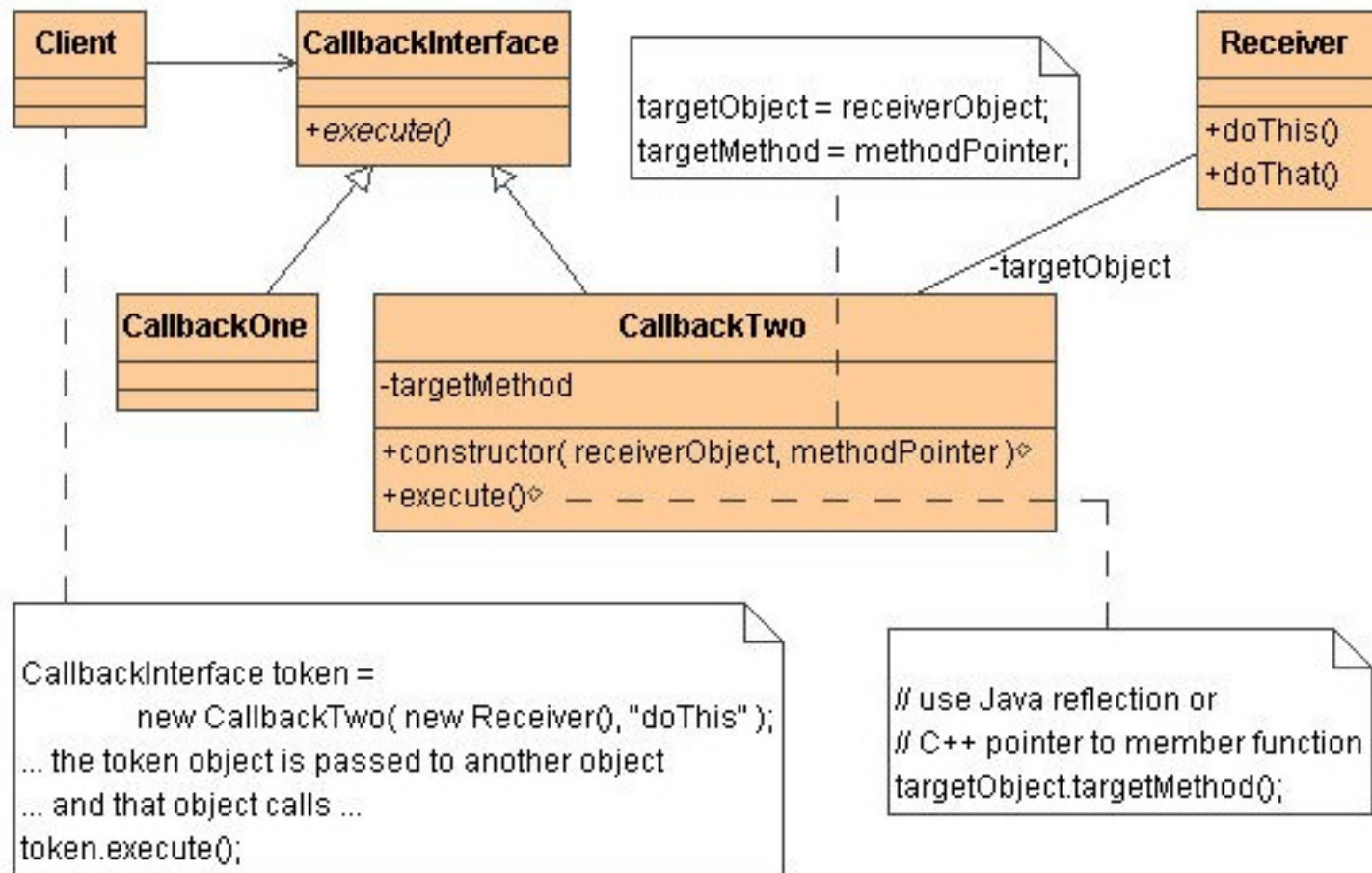
- Static “type” oriented view of system
- Considered “building block” of object modeling
- Describes structure of system in terms of classes, attributes and relationships
- Many variations, from sketchy to comprehensive and complex

# Sketchy Diagram

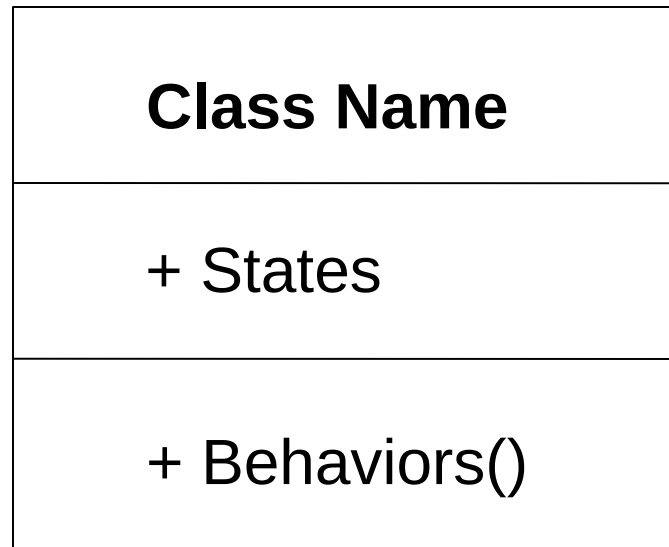




# Comprehensive Class Diagram



# General Class Diagram Form



# Denoting States - Attributes



- ⦿ Represented in second section of diagram

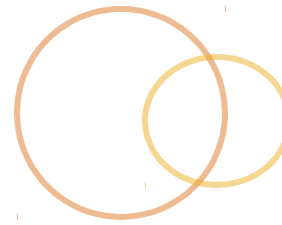
- ⦿ Use notation:

visibility name: type multiplicity = default {property-string}

- ⦿ Where:

- ⦿ visibility is access modifier
- ⦿ name is variable name
- ⦿ type is datatype
- ⦿ multiplicity is number of internal instances
- ⦿ default is default value
- ⦿ {property-string} is additional information

# Specifying Visibility



- UML is not-language specific

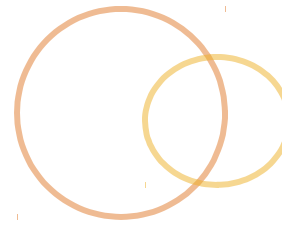
- Defines visibility in terms of:

- + - stands for *public*
- ~ - stands for *package*
- # - stands for *protected*
- - stands for *private*

- You will need to agree on:

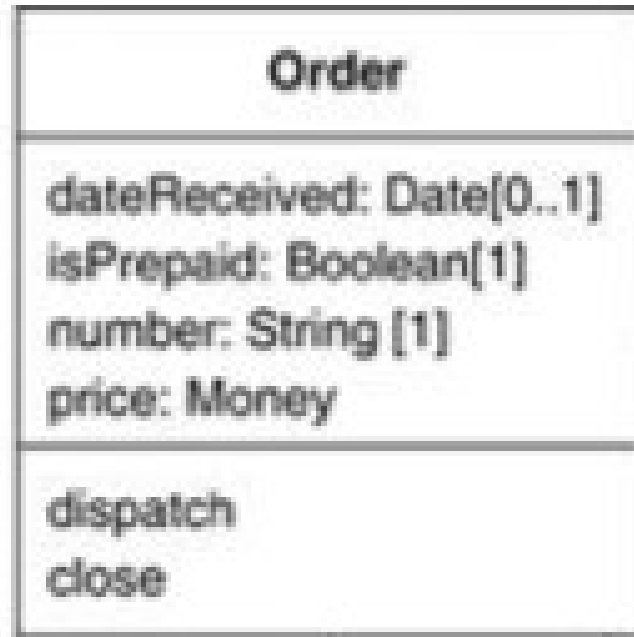
- When to use
- What ~ means

# Specifying Multiplicity



- Multiplicity defines number of
- Borrowed from ERD (DB Modeling)
- Three primary notations:
  - ***n*** – exact count of
  - ***n..y*** – minimum through maximum
  - **\*** - zero or more, with no top limit

# Class Diagram – Attribute Example



# Denoting States - Associations



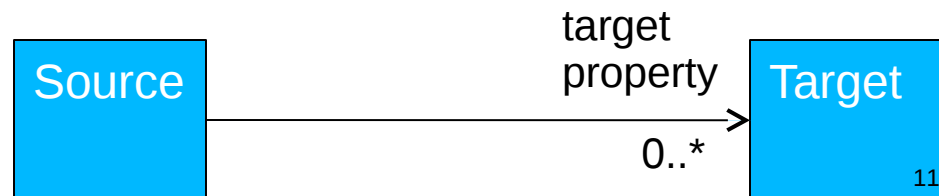
- Represented using Links (association lines)

- Use notation:

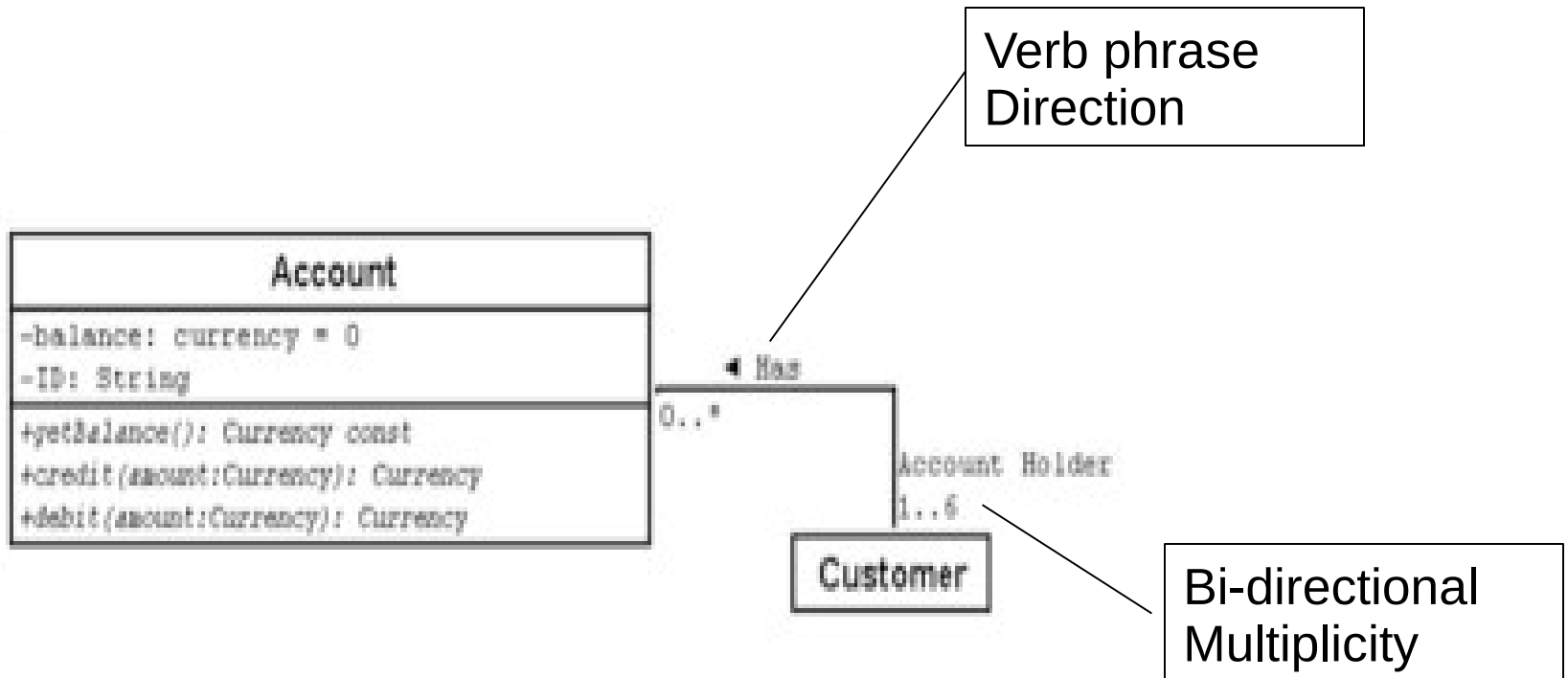


- Where:

- association line runs from source to target
- target property is called out by the target
- with multiplicity requirements under property name
- alternately, a navigation link could be used

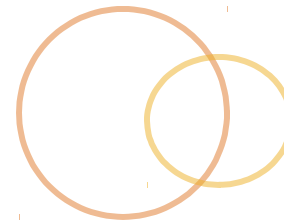


# Class Diagram : Property Example





# Denoting Operations



- Represented in third section of diagram

- Use notation:

visibility name (param list) : return-type {property-string}

- Where:

- visibility is access modifier

- name is operation name

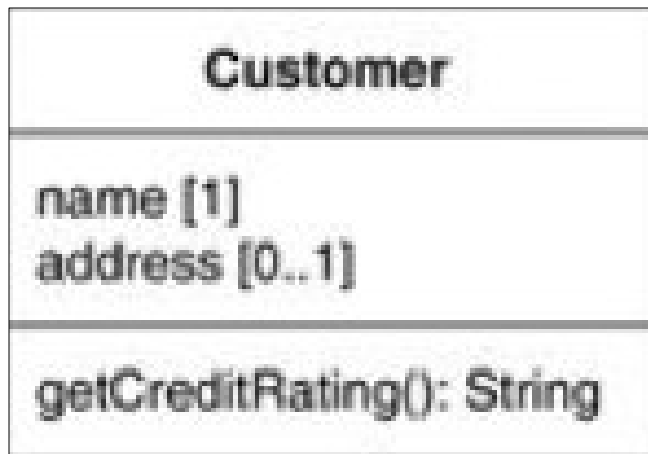
- (param list) is parameter list, specified using notation

direction name: type = default value

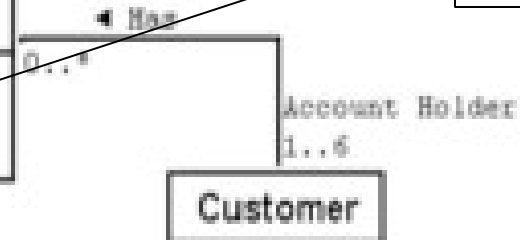
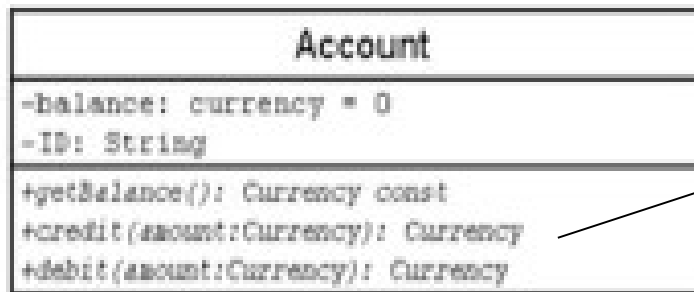
- return-type is type of returned value

- {property-string} is additional information

# Class Diagram : Property Example



Operation  
Example



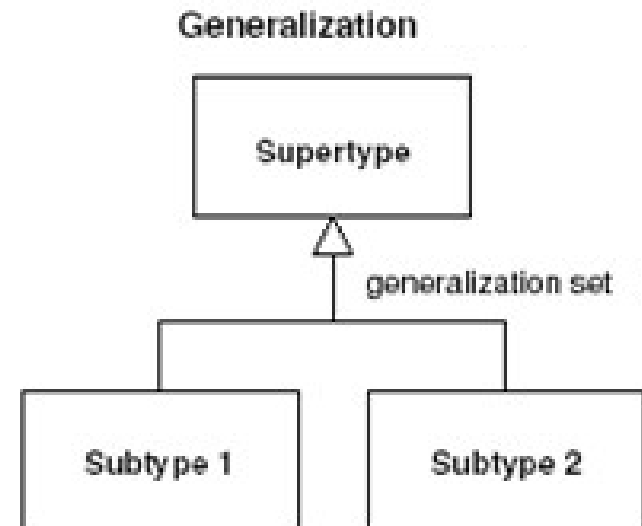
Operation  
Example

# Specifying Hierarchies



## Generalizations

- Describe Parent-Child relationships
- Open-arrow head points from child to parent
- Use notation for parents who are abstract or concrete classes

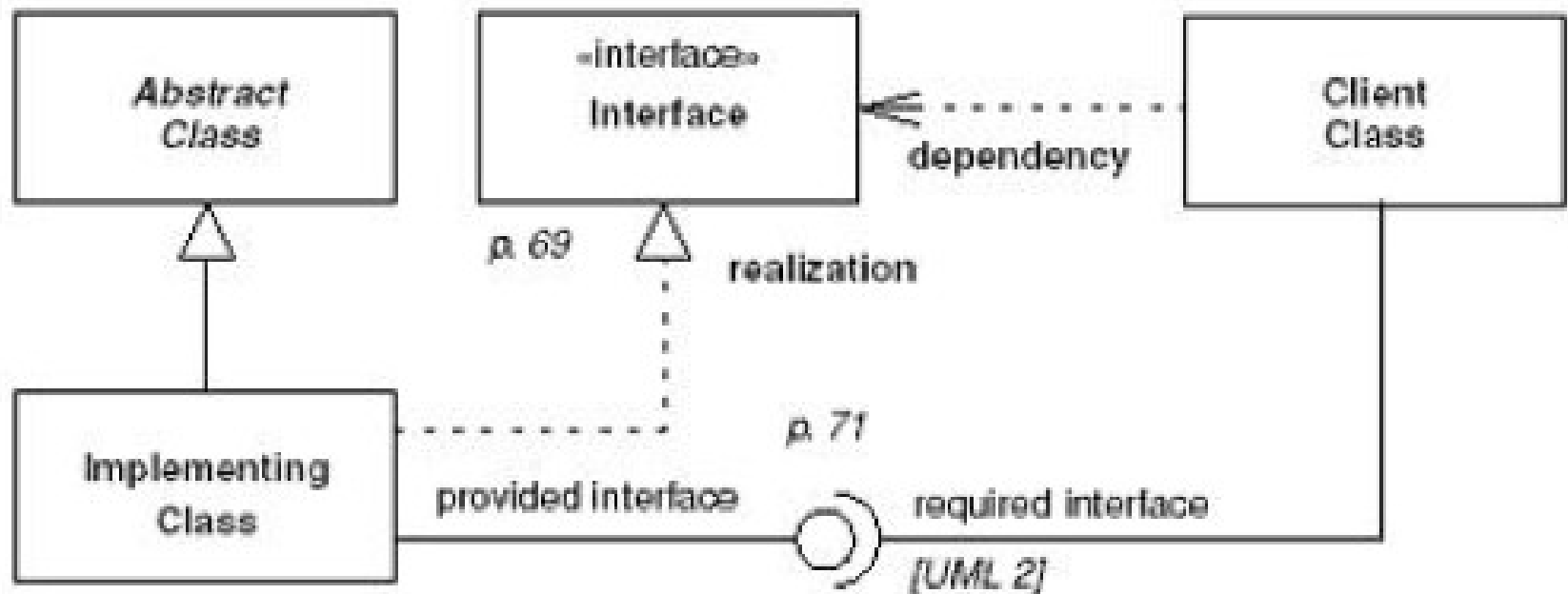


# Specifying Realizations

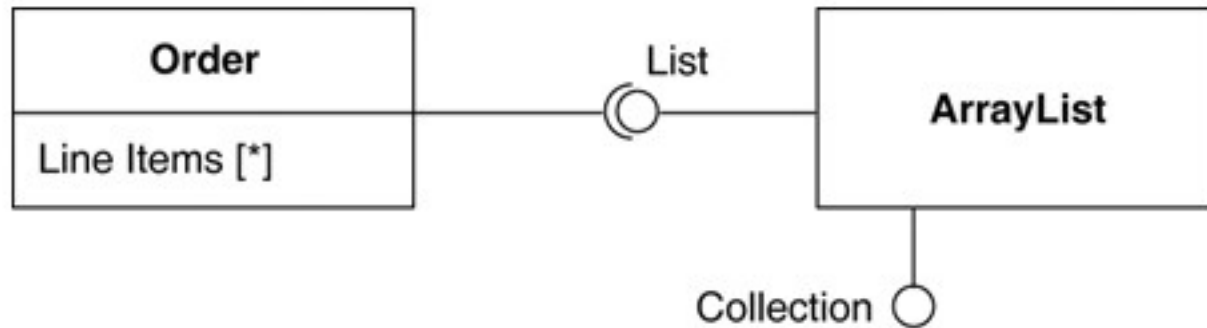


- ② Describe Interface-Implementation relationships
- ② Uses dotted-line notation
- ② Open-arrow head points from Implementor to Interface
- ② Alternate notation use ball-socket notation

# Realization Example



# Realization Ball-and-Socket Notation

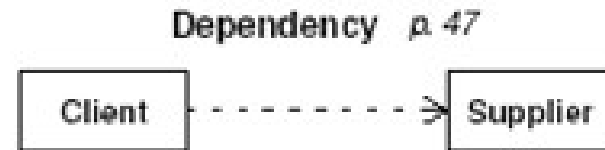
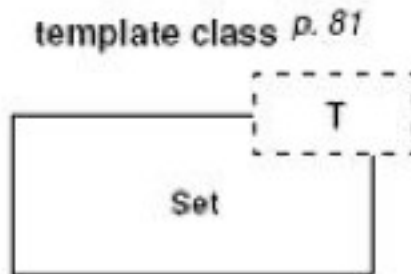
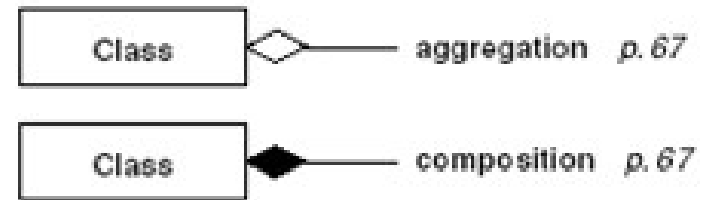
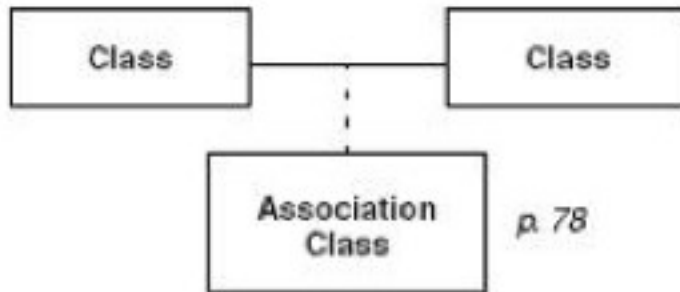


○ Interface

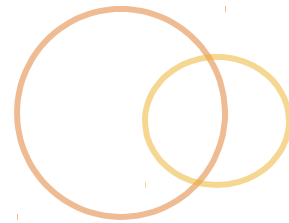
○— Implementor

—○ User of Interface

# Class Diagram Notations



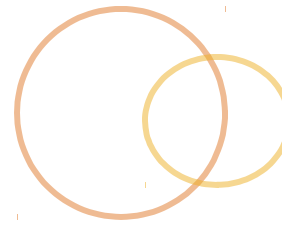
# Component Diagram



- Static “type” oriented view of system
- Describes how structure of system is split up in terms of components; shows dependencies between components
- Relatively simple diagramming notation



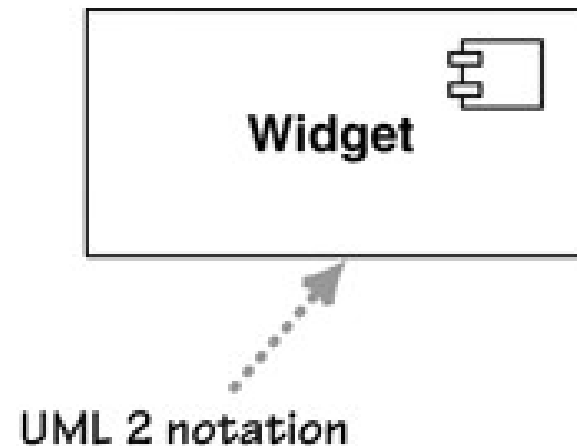
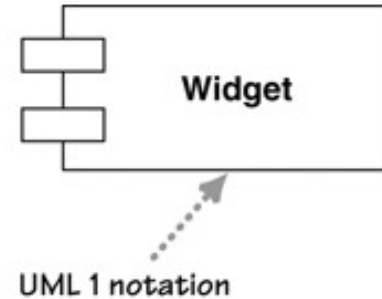
# Component Notation



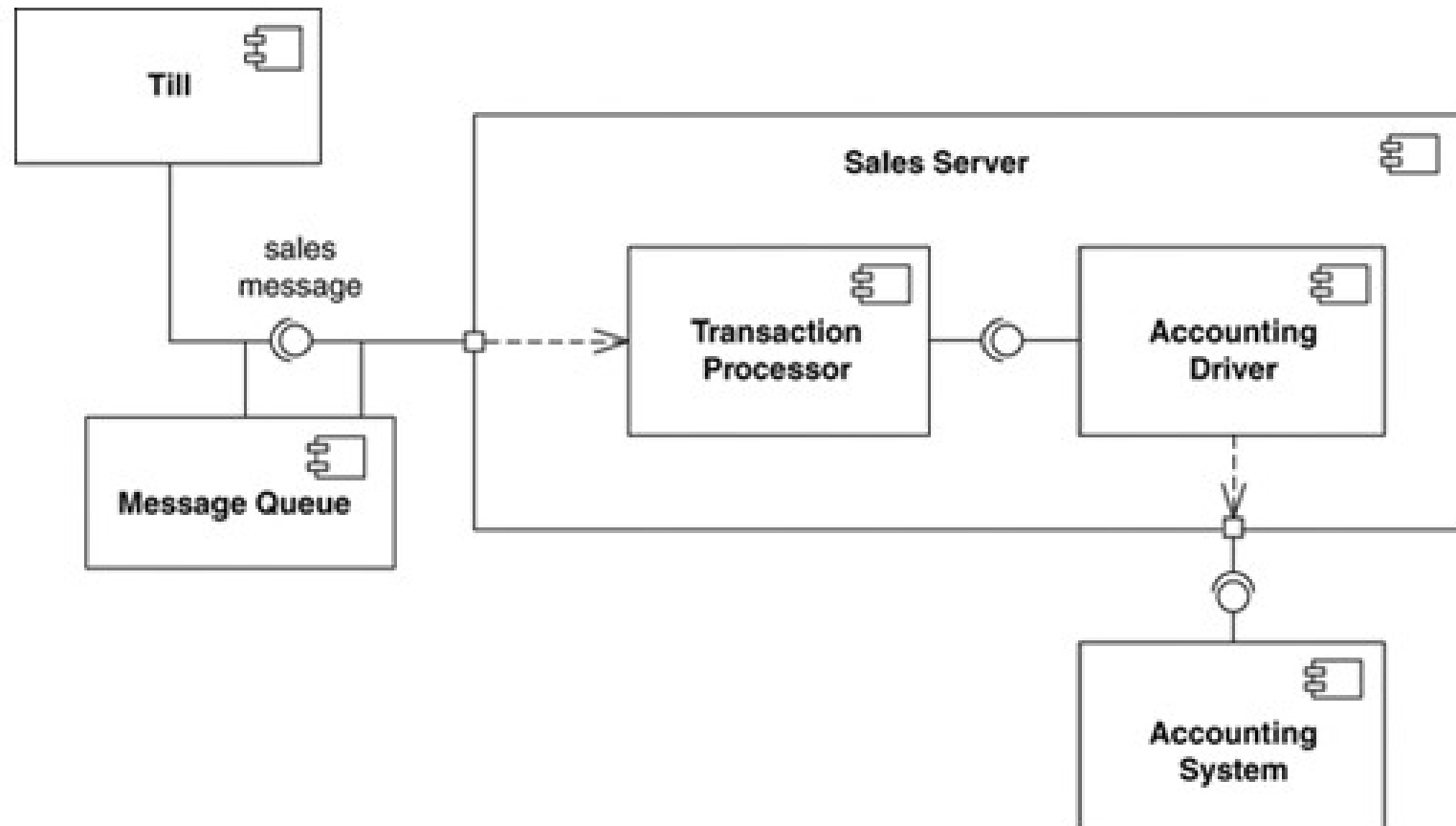
- High-level illustration

- Defined by:

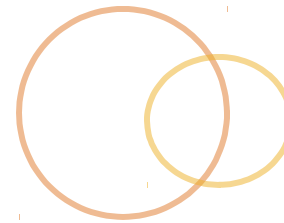
- Name
- Realizations
- Dependencies



# Component Diagram



# Package Diagrams



- Describes how system is split into logical groupings
- Shows dependencies across groupings
- Useful for robustness analysis and deployment analysis

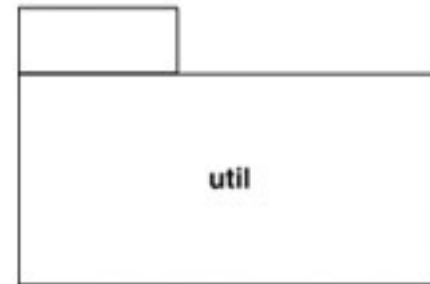
# Package Diagram Notation



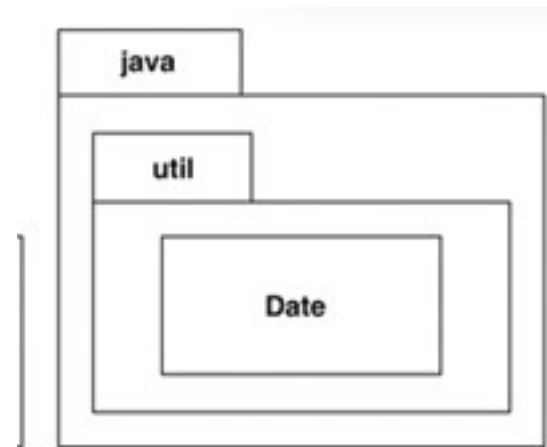
- High-level illustration

- Defined by:

- Name
- Contents
- Dependencies

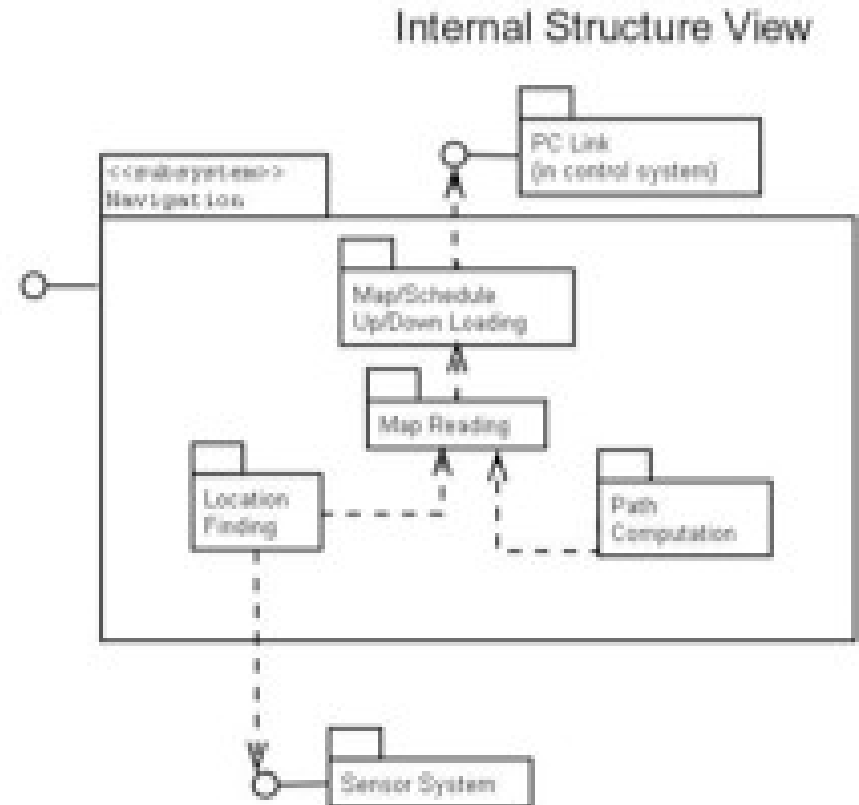
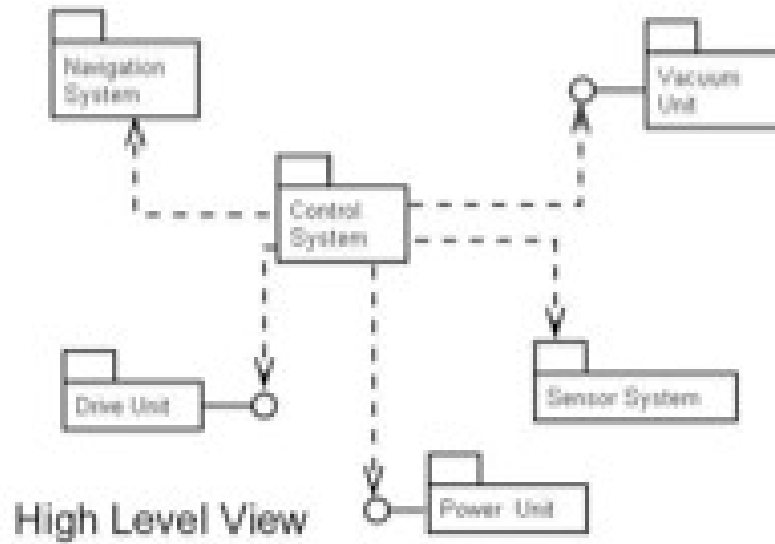


simple package



package + contents

# Package Diagram

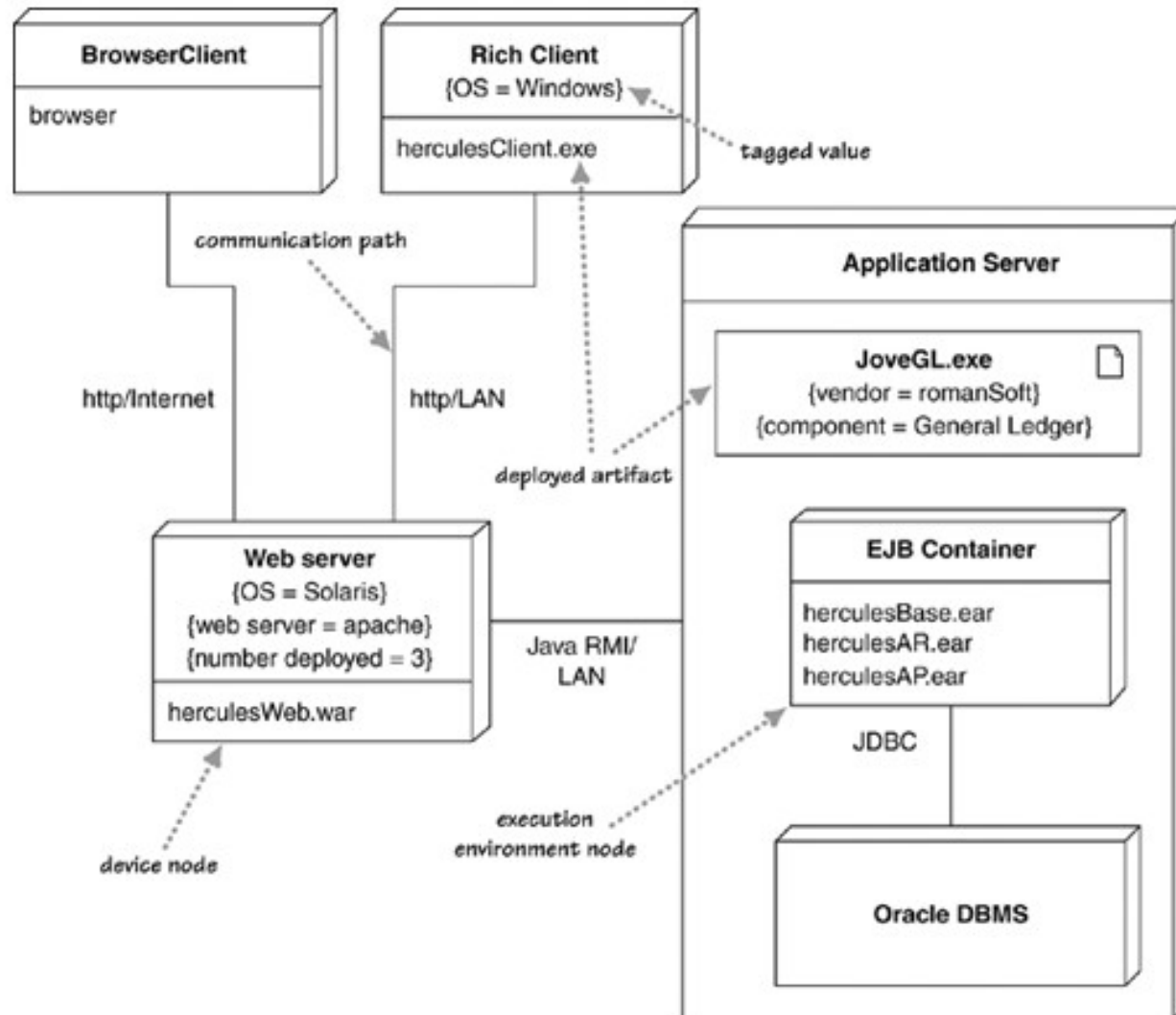


# Deployment Diagrams

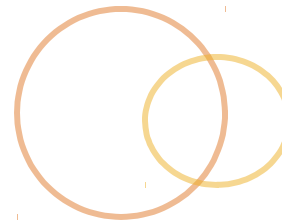


- Used to describe nodes of system and deployment artifacts associated with nodes
- May incorporate package diagrams

# Deployment Diagram



# Object Diagram



- View of system at a specific time (run-time)
- Focuses on object instances, attributes, and links between instances
- Useful for showing examples of objects connected together
- Typically used to validate class diagrams



# Object Diagram Notation



- ◎ Run-time illustration

- ◎ Defined by:

- ◎ Object Instance
- ◎ Type
- ◎ Value

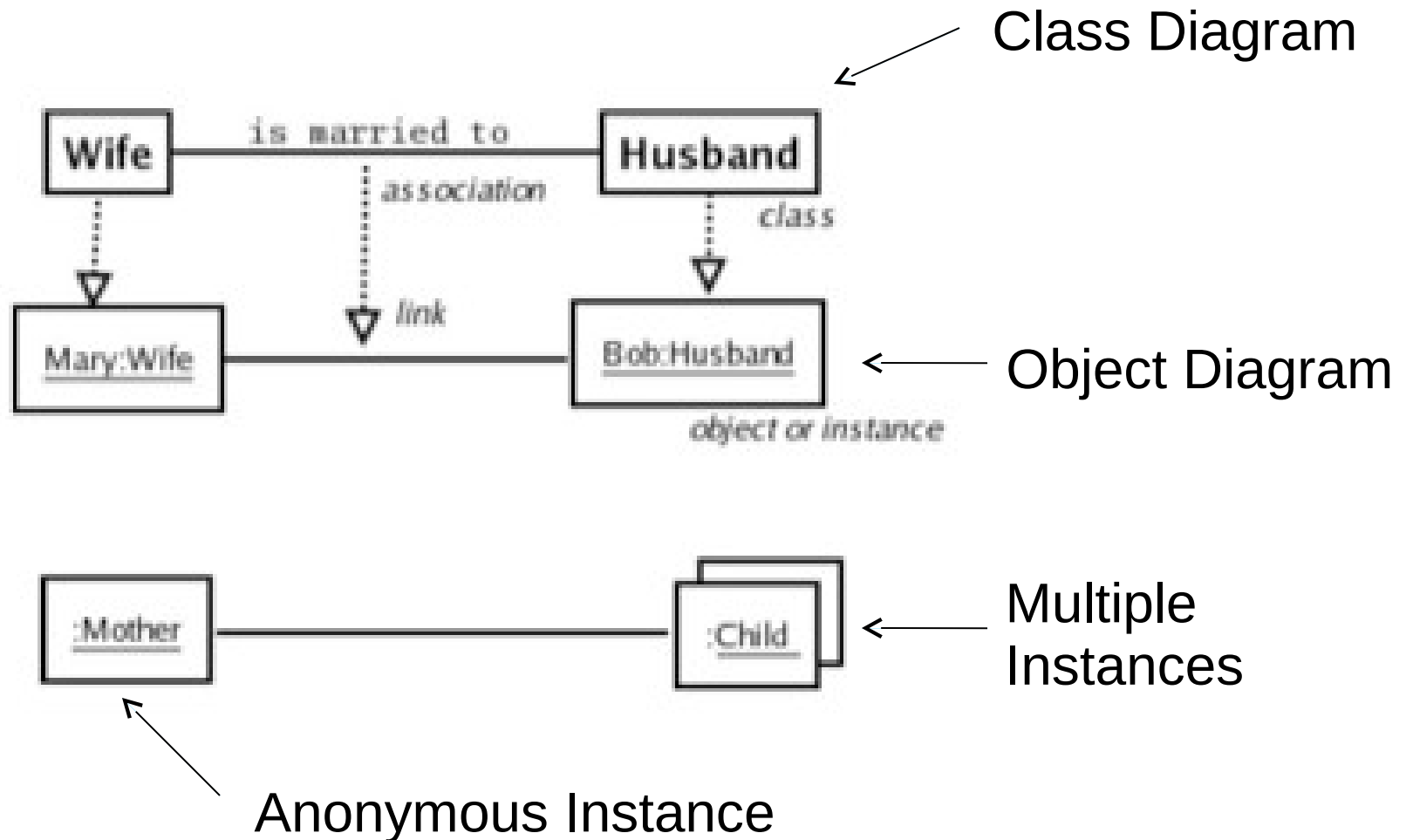
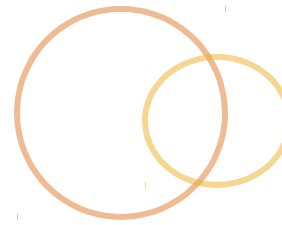
A rectangular box with a thin black border containing the text 'object name: Class Name' which is underlined.

object name: Class Name

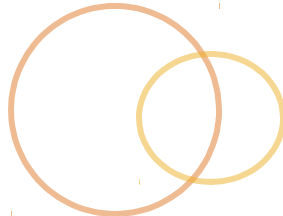
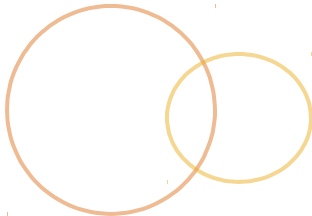
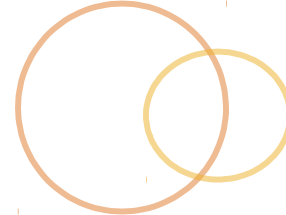
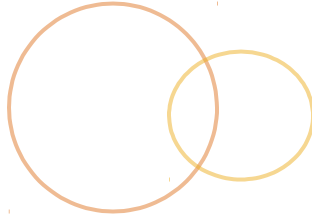
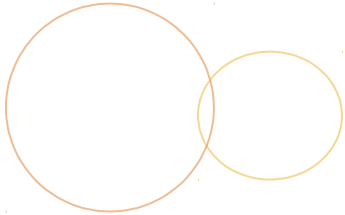
- ◎ Variations for:

- ◎ Anonymous objects
- ◎ Multiple instances

# Object Diagram



# Behavioral Diagrams

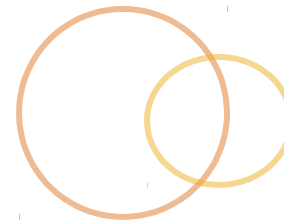


# Purpose of Behavioral Diagrams



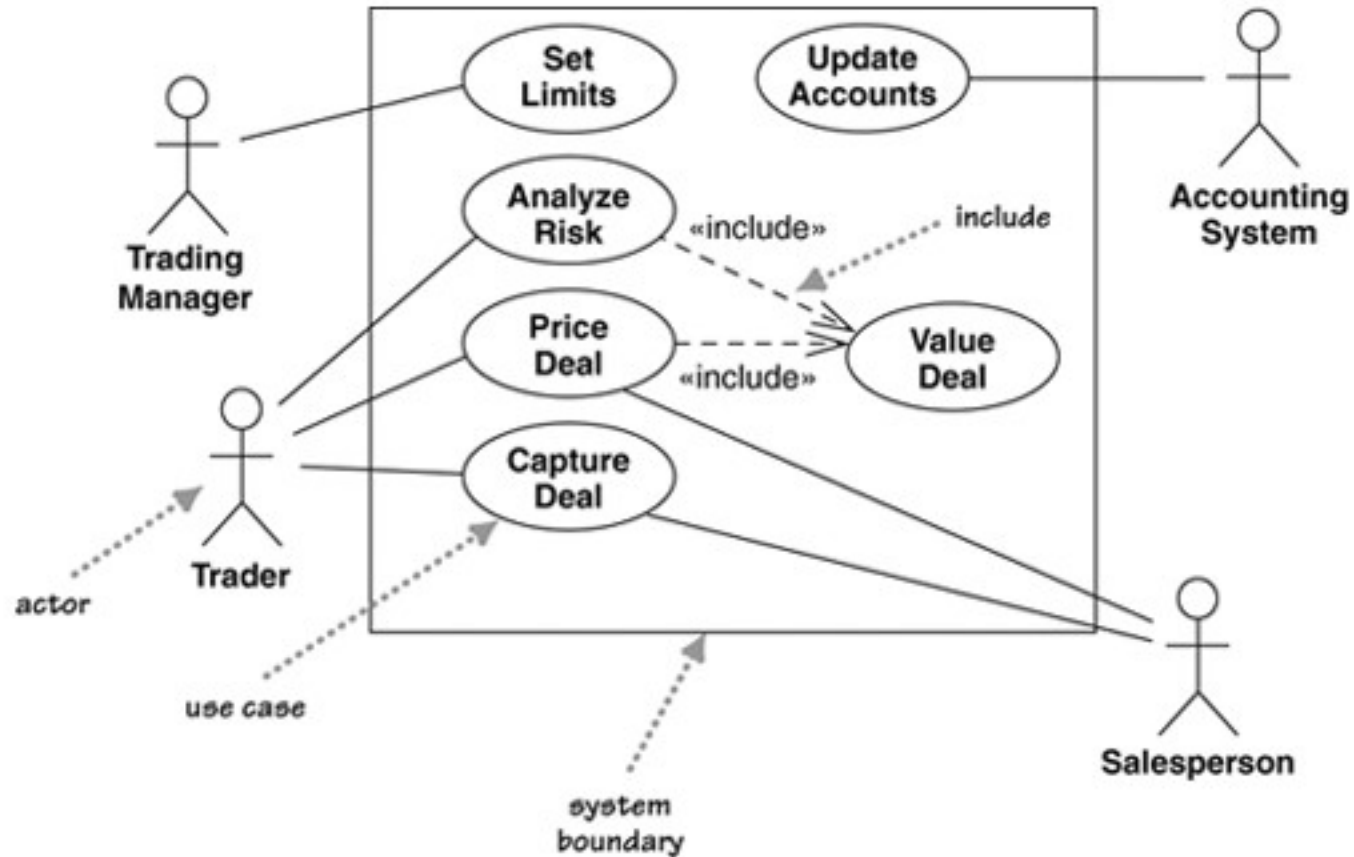
- ◎ Emphasize what happens in system
- ◎ Focused on functionality of software
  - ◎ Actor stimulated functionality
  - ◎ Activity stimulated functionality
  - ◎ Object stimulated functionality
- ◎ Described in terms of:
  - ◎ Use Case Diagrams
  - ◎ Activity Diagrams
  - ◎ State Diagrams

# Use Case Diagram



- ◎ Represent stimuli on system that cause some operation to occur
- ◎ Typically requirement driven
- ◎ Provide user stories for system

# Use Case Diagram

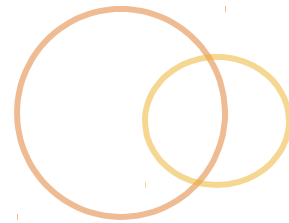


# Use Case Description



Use Case	Withdraw Money
Use Case ID	ATM-001
Primary Actor:	ATM Customer
Goal:	To get cash from ATM
Scope	Customer Activity
<ol style="list-style-type: none"><li>1. Customer swipes card</li><li>2. Customer enters PIN at prompt<ol style="list-style-type: none"><li>2a. If the customer is not from our bank, they select yes at the prompt that asks if they accept the extra service fee.<ol style="list-style-type: none"><li>2a-1 If they reply yes, we continue,</li><li>2a-2 else the transaction is cancelled.</li></ol></li></ol></li><li>3. Customer selects withdraw from presented options</li><li>4. Customer enters amount at prompt</li><li>5. Customer selects account from presented list</li><li>6. ATM dispenses cash and receipt</li><li>7. Customer takes cash and receipt and ATM resets</li></ol>	

# Activity Diagram



- ◎ Represent business and operational workflows
- ◎ Shows step-by-step operation across components
- ◎ Typically associated with a use-case



# Activity Diagram

● Start Point

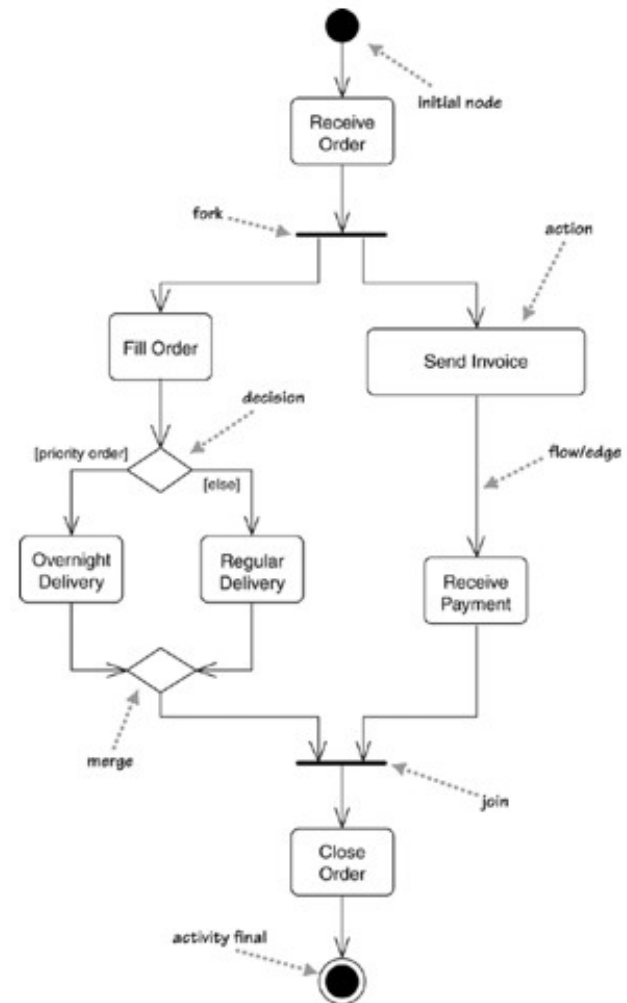
⦿ End Point

▭ Activity

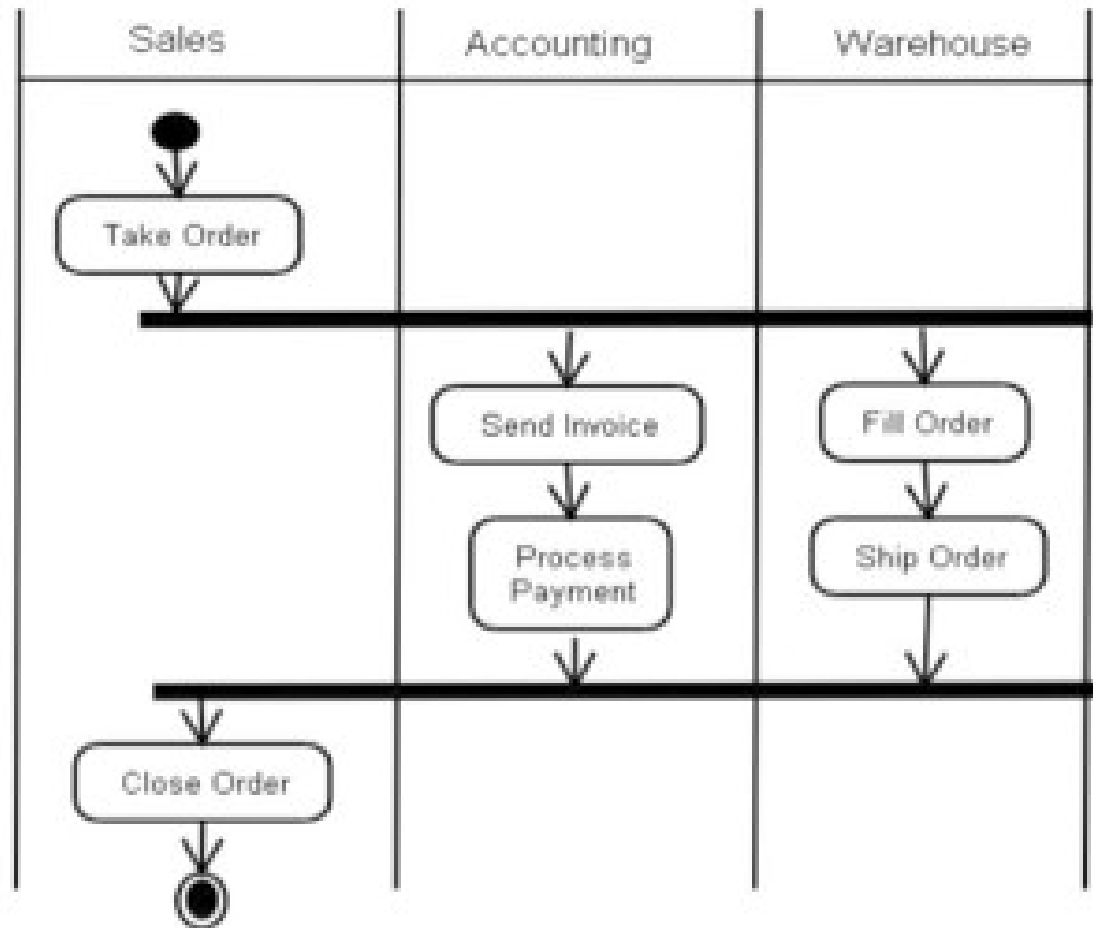
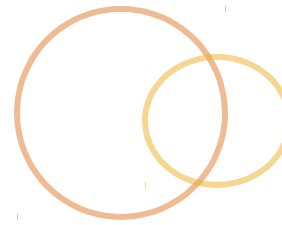
— Fork / Join

◇ Decision

| Swimlane



# Activity Diagram 2

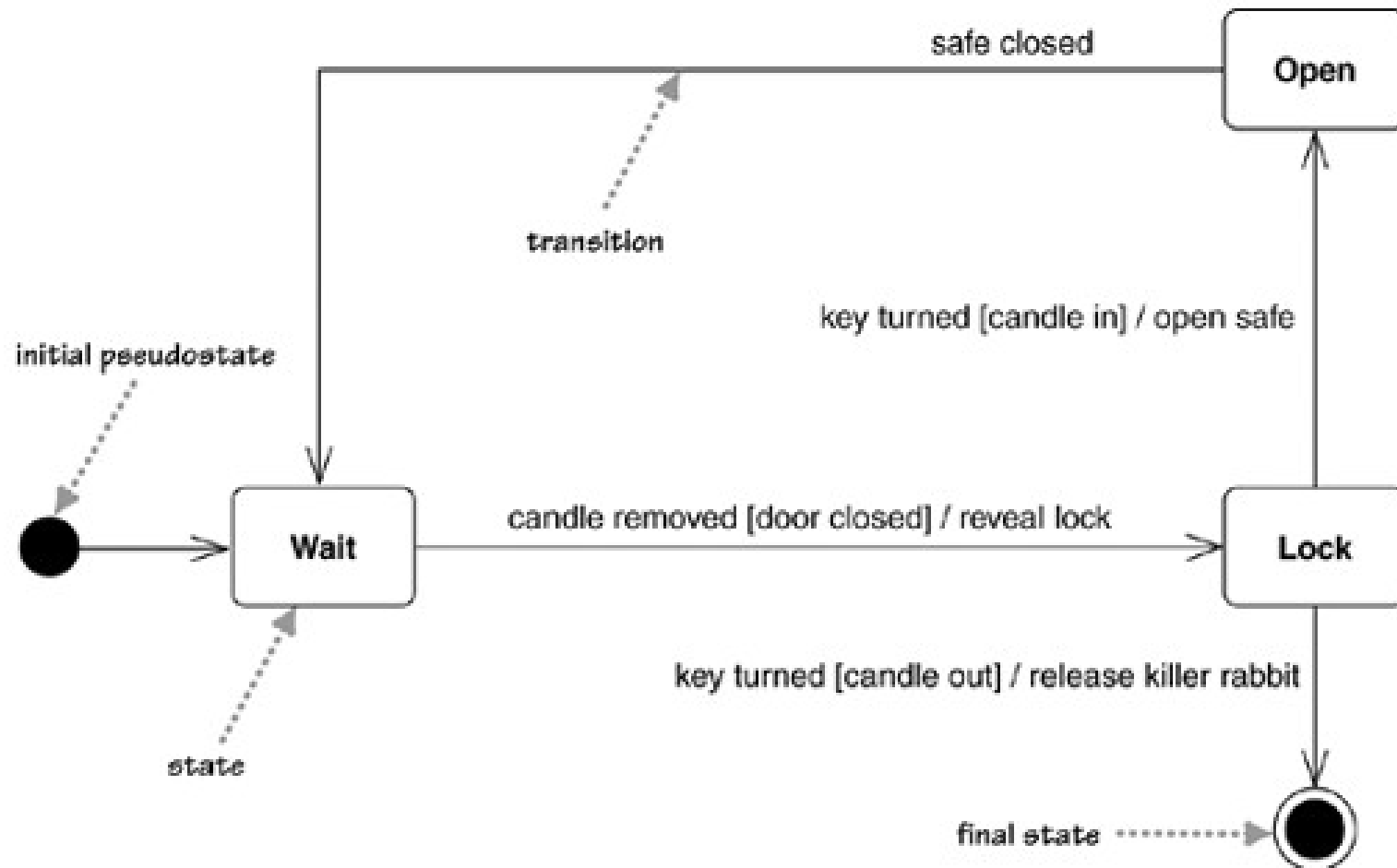


# Statechart (State) Diagram

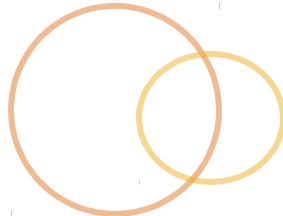
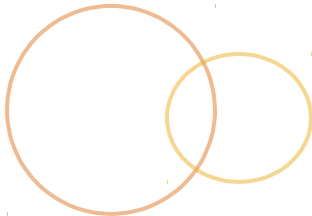
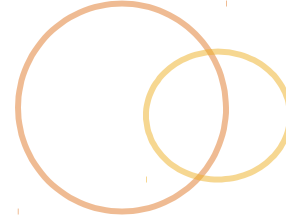
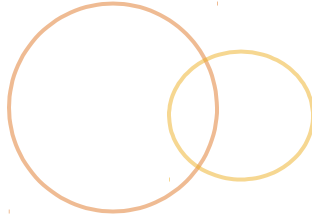
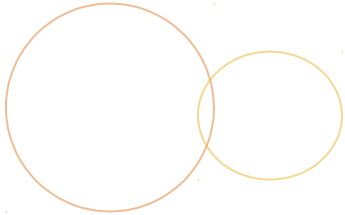


- ◎ Depict states of some aspect of the system
- ◎ Illustrates the states of an object
  - ◎ Represents the lifetime behavior of a single object
  - ◎ Shows triggers that cause transition from one state to another
- ◎ Described in terms of
  - ◎ State
  - ◎ Trigger - trigger-signature [guard]/activity
  - ◎ Navigation Arrows

# State Diagram



# Interaction Diagrams



# Purpose of Interaction Diagrams



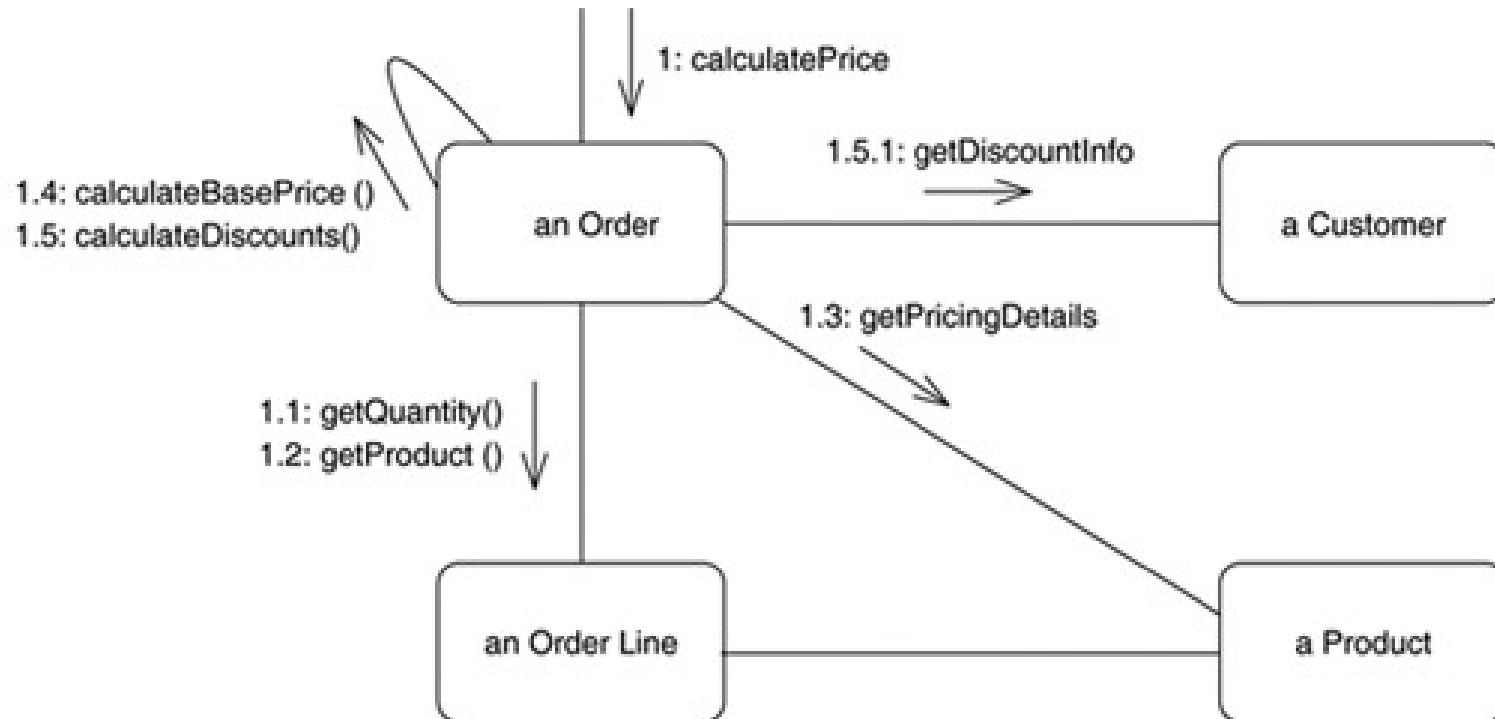
- ② Emphasize how things flow through the system
- ② Focused on object interactions and data flow
- ② Described in terms of:
  - ② Communication Diagrams
  - ② Sequence Diagrams
  - ② Timing Diagrams

# Communication Diagram



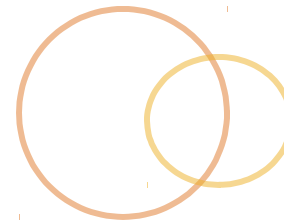
- Depicts interactions between objects in terms of sequence messages
- Are a combination of class, sequence, and use case diagrams

# Communication Diagram





# Sequence Diagram



- ◎ Object-based diagram
- ◎ Shows sequence of interacts across objects to achieve some task (a single scenario)
  - ◎ Address object creation and destruction
  - ◎ Inputs and outputs
  - ◎ Operation encapsulation
  - ◎ Exceptions
- ◎ 2<sup>nd</sup> Most commonly used UML diagram

# Sequence Diagram Notation



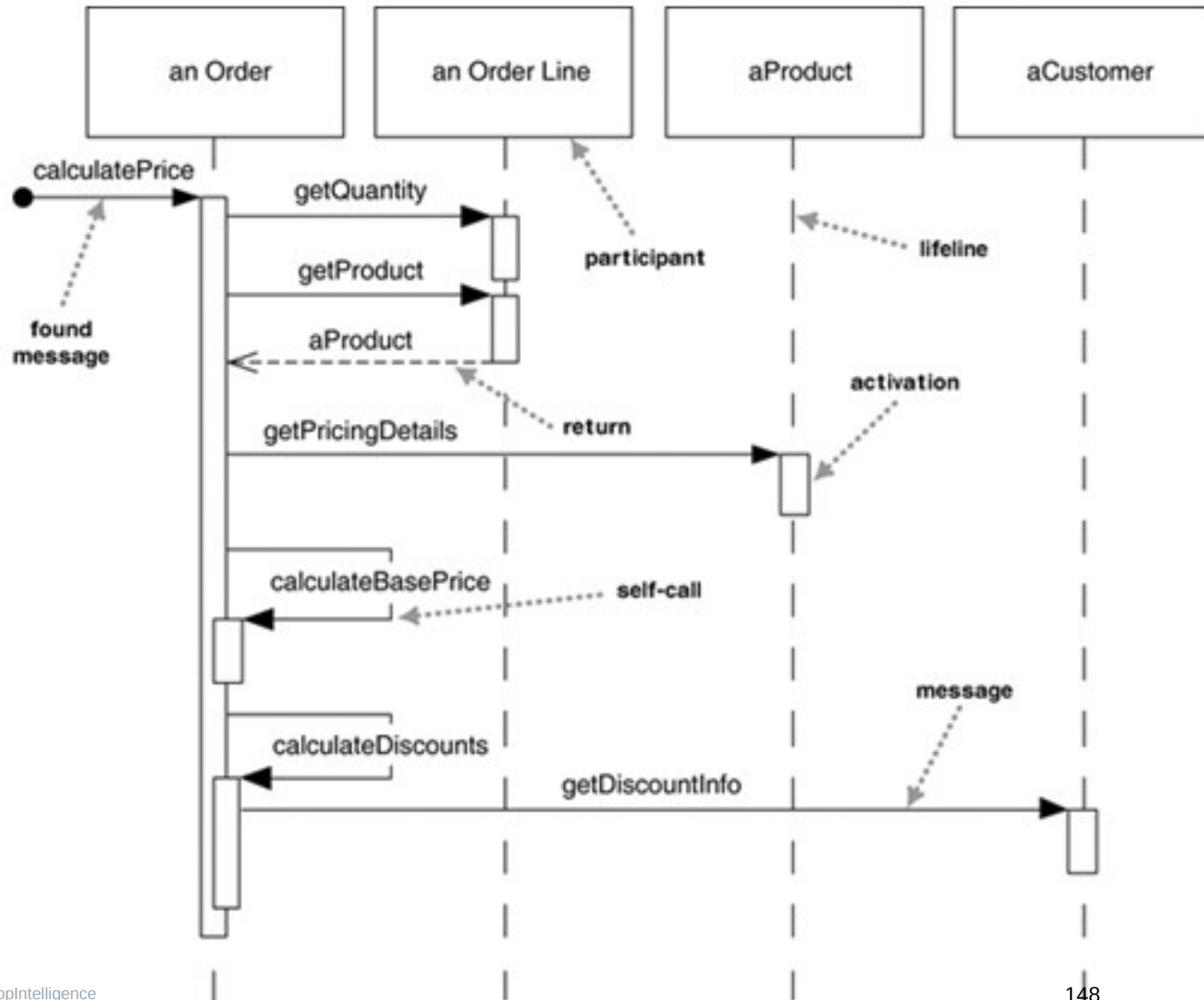
- ◎ Object Diagrams - Object notation
  - ◎ Illustrate objects participating in scenario
  - ◎ Objects diagram can be anonymous or specific
- ◎ Lifeline – Vertical dashed line
  - ◎ Illustrates the “lifespan” of the object
  - ◎ All objects are assumed to pre-exist and live beyond scenario
  - ◎ Can represent different lifespan if needed
- ◎ Activation Bars – Vertical rectangle
  - ◎ Identifies when object is actively participating
  - ◎ Activation bars may “overlap”
- ◎ Navigation arrows – illustrate function calls and returns

# Sequence Diagram Notation

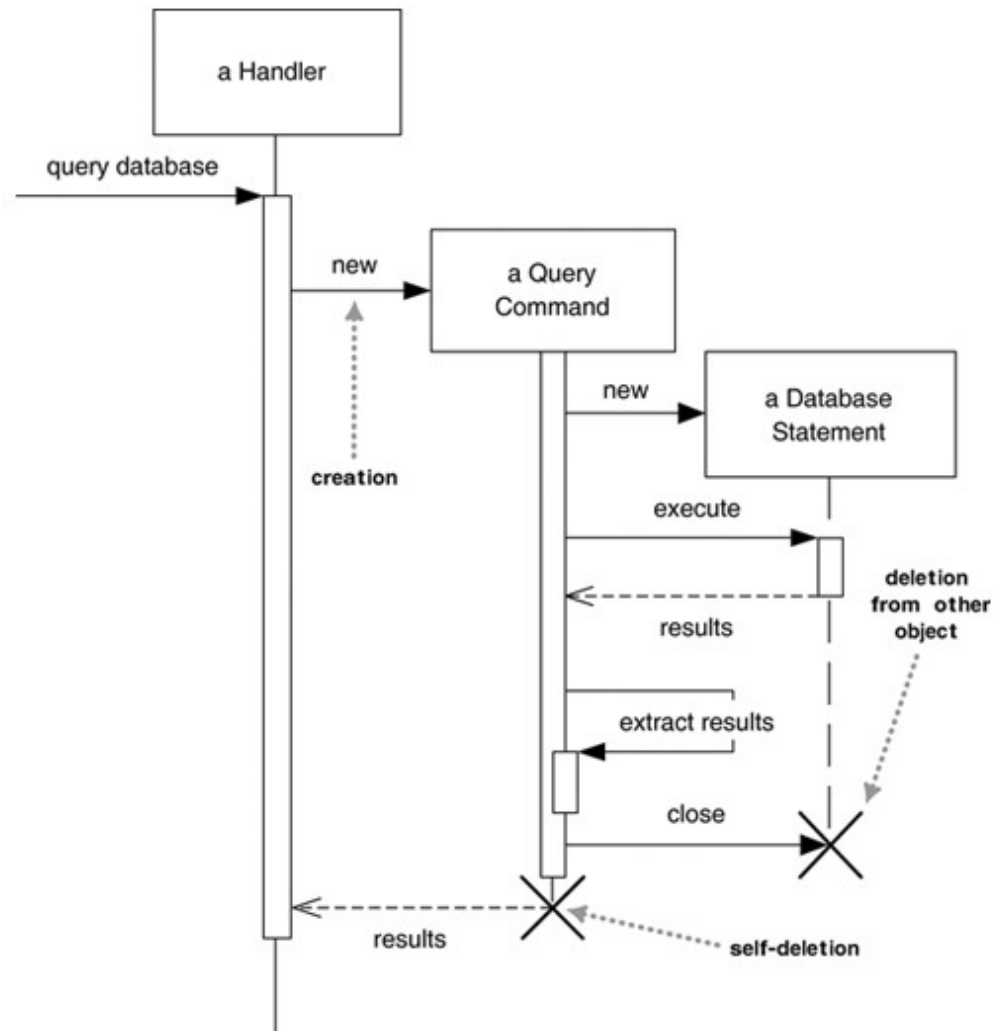


- ◎ Activation Bars – Vertical rectangle
  - ◎ Identifies when object is actively participating
  - ◎ Activation bars may “overlap”
- ◎ Navigation arrows – illustrate function calls and returns
  - ◎ Synchronous Function calls – solid line with solid arrow
  - ◎ Asynchronous Function calls – solid line with stick arrow head
  - ◎ Returns – dashed line with stick arrow head

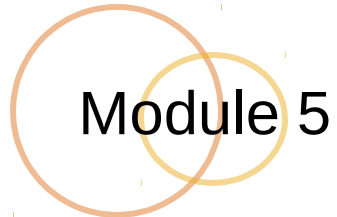
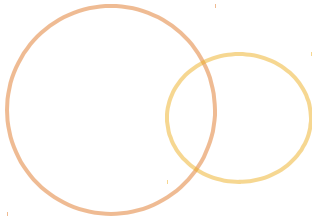
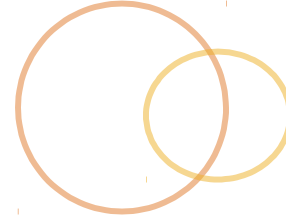
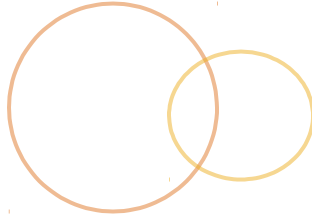
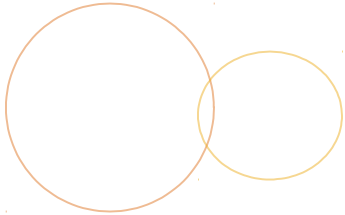
# Sequence Diagram



# Sequence Diagram Example 2



# Modeling Approaches

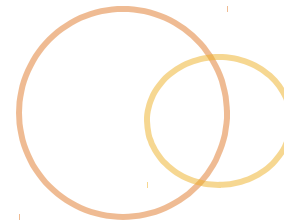


# UML Modeling Approaches



- ◎ UML-centric
  - ◎ Create functional, object, and dynamic models
  - ◎ Together represent system
- ◎ USP / RUP Approach
  - ◎ Outputs associated with workflows
  - ◎ System view grows over time
- ◎ 4+1 Architectural Approach
  - ◎ Use-case view +
  - ◎ Logical view, Implementation view, Process View, Deployment view

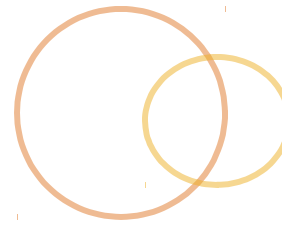
# USP Approach



- ◎ Use-case driven
- ◎ Workflow artifacts
  - ◎ Requirements - Use Case Model
  - ◎ Analysis - Analysis Model
  - ◎ Design - Design Model, Deployment Model
  - ◎ Implementation - Implementation Model
  - ◎ Test - Test Model



# 4+1 - Logical View



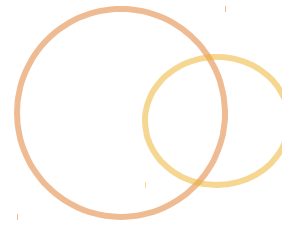
- ④ The design model
- ④ Supports functional requirements
- ④ Static aspects:
  - ④ Class/Object diagrams
- ④ Dynamic aspects:
  - ④ Interaction, statechart, activity diagrams

# 4+1 - Implementation View



- ◎ Components and files that realize the system
- ◎ Supports configuration management
- ◎ Addresses testability
  - ◎ (Often—unwisely—overlooked)
- ◎ Static:
  - ◎ Component diagrams
- ◎ Dynamic:
  - ◎ Interaction, statechart, activity diagrams

# 4+1 - Process view



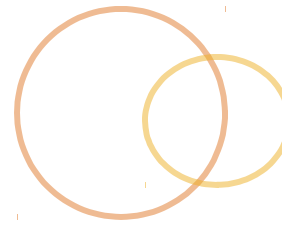
- ◎ Threads, concurrency, and synchronization
- ◎ Describes performance, scalability, and throughput
- ◎ Class/Object, Interaction, state-chart, activity diagrams
  - ◎ Diagrams emphasize active classes and concurrency issues

# 4+1 - Deployment view



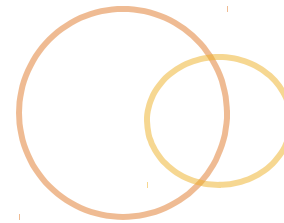
- ④ Hardware elements
- ④ Addresses distribution, delivery, and installation
- ④ Static aspects:
  - ④ Deployment diagrams
- ④ Dynamic aspects:
  - ④ Interaction, statechart, activity diagrams

# 4+1 - Use-case View



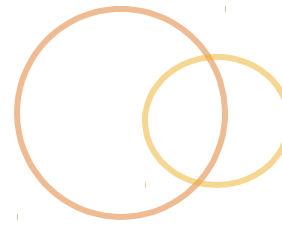
- ④ Use cases are the +1 aspect
- ④ This is the lynch-pin of the views
- ④ All functionality and work should be based on a real need, identified in, or traced back to, a Use case

# Model Artifacts



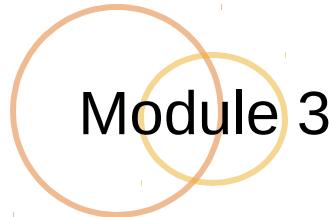
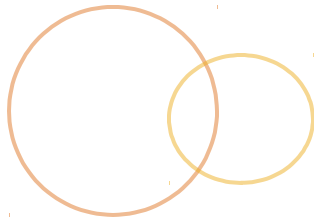
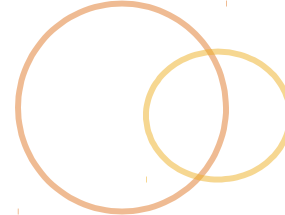
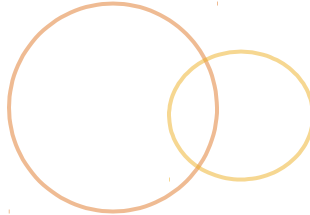
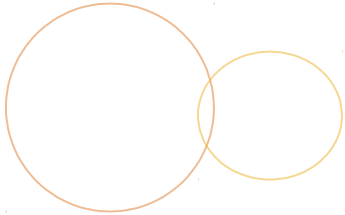
- ◎ **Use Case Model** - defines and describes functionality
  - ◎ Use Cases
  - ◎ Use Case Diagrams
- ◎ **Analysis Model** - refines use cases and creates initial allocation of behaviors
  - ◎ Analysis Class Diagrams
  - ◎ Activity Diagrams
  - ◎ Package Diagrams
- ◎ **Design Model** - defines static structure of system
  - ◎ Class diagrams
  - ◎ Package diagrams

# Model Artifacts (cont)



- ◎ **Implementation Model** - defines software components and mapping of classes to objects
  - ◎ Class diagrams
  - ◎ Object diagrams
  - ◎ Component diagrams
- ◎ **Deployment Model** - describes topology of solution and nodes
  - ◎ Component diagrams
  - ◎ Package diagrams
  - ◎ Deployment diagrams
- ◎ **Test Model** - defines set of test cases
  - ◎ Class diagrams
  - ◎ State diagrams

# Modeling Complex Systems





# Modeling Complex Systems



- ◎ Successful creation of complex systems require
  - ◎ Careful control
  - ◎ Standardized processes and procedures
  - ◎ Standardized languages and techniques
  - ◎ Robust productivity and development tools
  - ◎ Stakeholder involvement

# Software Development Lifecycle



- ◎ Formalized version of System Development Lifecycle targeted at software
- ◎ Drawn out of traditional engineering processes
- ◎ Software engineering is often expected to be infinitely flexible
  - ◎ This (unrealistic) aspect differs substantially from traditional engineering

# Software Development Lifecycle



- ◎ Broken into four phases
  - ◎ Inception
  - ◎ Elaboration
  - ◎ Construction
  - ◎ Transition
- ◎ Phase completion occurs when milestones are achieved

# Software Engineering Process



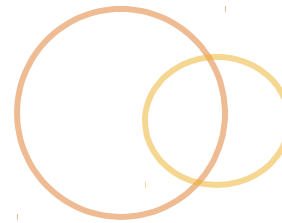
- ⦿ Intended to manage software development process across SDLC
- ⦿ Many differing variations
  - ⦿ Waterfall
  - ⦿ Spiral
  - ⦿ Rational Unified Process
  - ⦿ Unified Software Process
  - ⦿ Agile process

# UP, USP, USDP / RUP



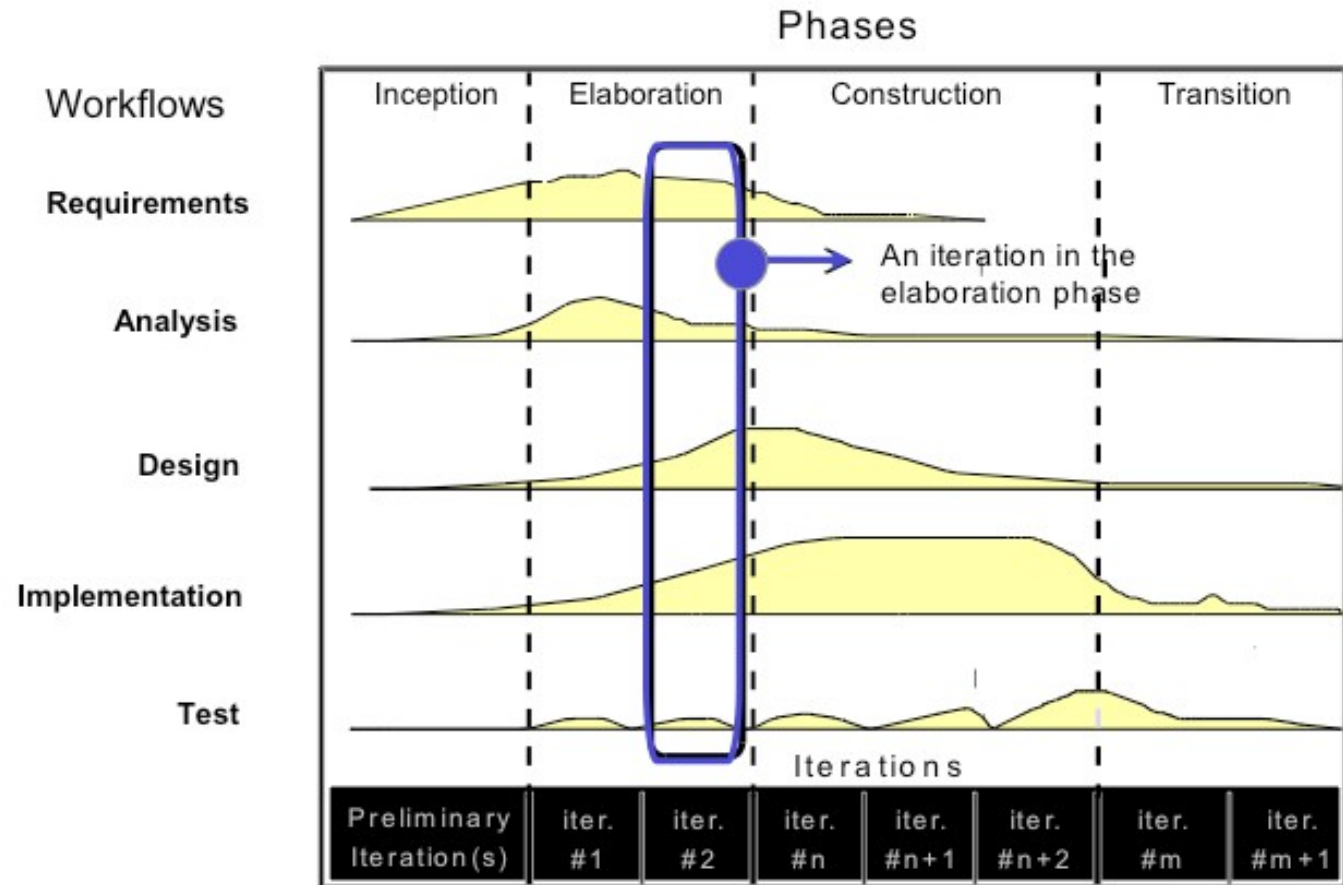
- ◎ Unified [Software [Development]] Process is standardized OO-focused SE process
- ◎ Rational Unified Process is a specific implementation of USP
- ◎ USP / RUP are:
  - ◎ Iterative
  - ◎ Stakeholder focused
  - ◎ Requirements driven
  - ◎ Use-Case driven
  - ◎ Architecture focused
  - ◎ Artifact centric

# USP Workflows



- ⦿ USP addresses effort across SDLC phases as workflows
- ⦿ 5 standard workflows
  - ⦿ Requirements
  - ⦿ Analysis
  - ⦿ Design
  - ⦿ Implementation
  - ⦿ Test
- ⦿ Workflows occur in concert with one another and iteratively across SDLC phases

# USP Workflows Diagram



# USP Phase Deliverables



- ⦿ USP phase transitions occur with delivery of artifacts
- ⦿ Phase artifacts should support
  - ⦿ Inception - system vision
  - ⦿ Elaboration - baseline architecture
  - ⦿ Construction - initial capability
  - ⦿ Transition - user acceptance

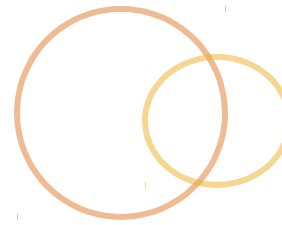


# Testing in Modern Software Development



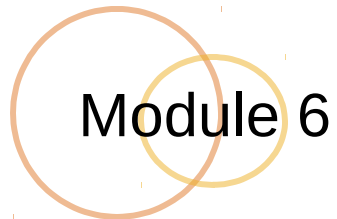
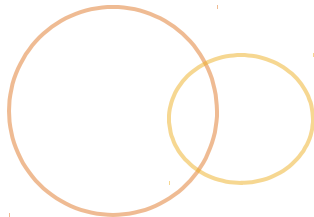
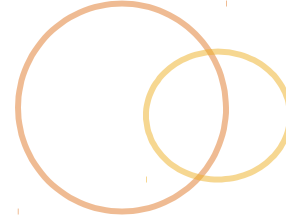
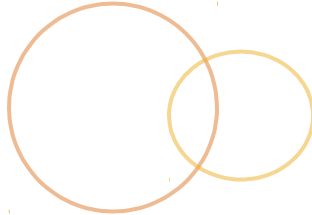
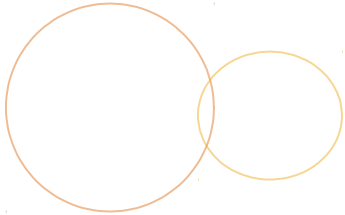
- ◎ RUP, USP, Agile processes all emphasize testing
  - ◎ Verify understanding of problem and obtain user agreement with proposed solution
  - ◎ Verify functional and non-functional behavior at every step
  - ◎ Build only on thoroughly tested intermediate elements
- ◎ Very stable, well understood, projects can use waterfall approach

# What is Architecture?

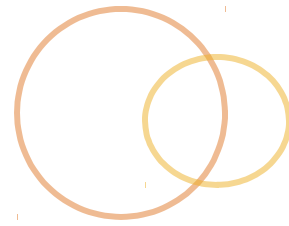


- ◎ Generally accepted as addressing quality of service, non-functional requirements
- ◎ A system that works but is unusable is poorly architected
  - ◎ too slow, unreliable, unmanagable, unmaintainable, unscalable
- ◎ Testing must include non-functional requirements

# UML Workshop



# Workshop Logistics



- ◎ Work through OO/UML modeling
- ◎ Use UML modeling tool or pencil and paper
  - ◎ Pencil and paper have a shorter learning curve
  - ◎ Tools might enforce “correct” use and encourage more learning
- ◎ We will break and discuss at intervals
- ◎ Ask early, ask often!

# “Deliverables”

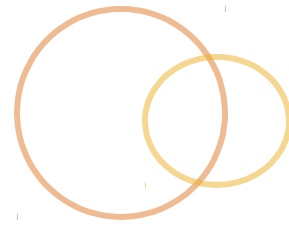
- ② Use Case Model
- ② Activity Diagrams
- ② Class/Object Diagrams
- ② Sequence Diagrams
- ② Package and Deployment Diagrams
- ② Do not try to “complete”
  - ② Build a representative sample to ensure your comfort with the concepts and tools

# Class/Object Diagrams



- ◎ Key/initial part of design model
- ◎ Derive from use cases and activity diagrams
- ◎ Identify generalizations/specializations
- ◎ Consider logical groupings
- ◎ Think about OO rules and guidance
- ◎ Verify using sequence diagrams
  - ◎ Do your objects and their relationships support the required behavior?

# Sequence Diagrams



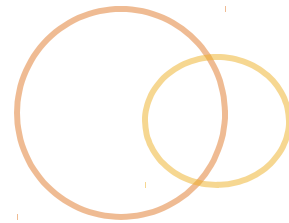
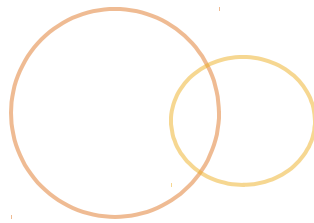
- ② Focus on object-to-object interactions
- ② Leverage class diagrams to identify objects
- ② Build necessary control flows to satisfy activity diagrams
  - ② Thereby closing the loop and verifying the model so far

# Packaging and Deployment



- ◎ Focus on system structure
- ◎ Packaging should avoid circular dependencies
  - ◎ Group together related things, and things that change together
- ◎ Build Deployment Model
  - ◎ Identify network traffic, bottlenecks, single points of failure, and other architecturally significant elements





- ◎ Don't be afraid to experiment
  - ◎ You'll often learn more by mistakes than by doing it right
  - ◎ Learning is an active process; you can't learn unless you do
  - ◎ Ask early, ask often, discuss freely