The biblatex-asa Package American Sociological Association Style for biblatex

Yuqi Liang yuqi.liang.1900@gmail.com

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Abstract

The biblatex-asa package provides a complete implementation of the American Sociological Association (ASA) citation and bibliography style for LaTeX using the biblatex package. This implementation follows the format requirements of the *American Sociological Review* and provides native ASA formatting without requiring external style dependencies.

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1 Introduction

The biblatex-asa package provides citation and bibliography formatting according to the American Sociological Association (ASA) style guide. This package is particularly useful for:

- Students writing sociology papers or theses
- Researchers submitting to sociology journals
- Anyone requiring ASA-style citations and references

1.1 Key Features

- Complete ASA citation and bibliography formatting
- Support for all major entry types (articles, books, datasets, etc.)
- Proper handling of multiple authors and publication dates
- Correct page number formatting
- No external style dependencies required
- Full integration with biblatex

2 Installation

2.1 Package Requirements

You will need to be using a recent LaTeX distribution and the following packages:

• LaTeX distribution: TeX Live 2020 or later, MiKTeX 2020 or later

- **biblatex:** Version 3.14 or later (provides the underlying bibliography system)
- **biber:** Version 2.14 or later (recommended backend for processing bibliography data)
- **etoolbox:** (automatically loaded by biblatex, provides programming facilities)

Important notes:

- The biblatex-asa package is built on top of the standard and authoryear styles from biblatex
- While bibtex backend is supported, **biber is strongly recommended** for full functionality and better Unicode support
- If you're using an older LaTeX distribution, some features may not work correctly
- The package automatically loads biblatex with appropriate ASAspecific options

2.2 Installation Methods

2.2.1 Automatic Installation (Recommended)

For most users, the package can be installed automatically through your TeX distribution's package manager:

• TeX Live: The package is available through tlmgr

tlmgr install biblatex-asa

- MiKTeX: The package is available through the MiKTeX Package Manager or automatically installed when first used
- Overleaf: The package is pre-installed and ready to use

2.2.2 Manual Installation

If automatic installation is not available or you need the latest development version:

- 1. Download the package files from CTAN or GitHub
- 2. For local use in a single project, copy these files to your project directory:

- biblatex-asa.sty
- asa.bbx
- asa.cbx
- 3. For system-wide installation, place the files in your local texmf tree:

texmf/tex/latex/biblatex-asa/

- 4. Update your filename database:
 - TeX Live: run texhash or mktexlsr
 - MiKTeX: run initexmf -update-fndb

3 Usage

3.1 Basic Usage

To use the biblatex-asa package in your document:

```
\documentclass{article}
\usepackage{biblatex-asa}
\addbibresource{references.bib}

\begin{document}
This is a citation \parencite{key2023}.
\textcite{author2022} argues that...
\printbibliography
\end{document}
```

3.2 Direct Style Usage

Alternatively, you can use the ASA style directly with biblatex:

```
\usepackage[backend=biber,style=asa]{biblatex} \addbibresource{references.bib}
```

3.3 Package Options

The biblatex-asa package accepts the following options:

giveninits Use initials for given names

nogiveninits Use full given names (default)

backend=biber Use biber backend (recommended)

backend=bibtex Use bibtex backend

Example with options:

\usepackage[giveninits, backend=biber]{biblatex-asa}

4 Citation Commands

4.1 Standard Commands

The package supports all standard biblatex citation commands:

\parencite Parenthetical citation: (Author Year)

\textcite In-text citation: Author (Year)

\cite Bare citation: Author Year

\footcite Footnote citation

4.2 Convenience Commands

The package also provides convenience commands:

\asacite Equivalent to \parencite

\asatextcite Equivalent to \textcite

5 Compilation

5.1 Overleaf Compilation (Recommended for Beginners)

If you're using Overleaf, the compilation process is much simpler:

- Overleaf automatically handles the compilation sequence for you
- Simply click the **Recompile** button and Overleaf will run the necessary commands in the correct order
- Make sure your project settings use:
 - Compiler: pdfLaTeX
 - TeX Live version: 2020 or later (recommended)
- You can access these settings via Menu > Settings > Compiler

5.2 Local Compilation (Command Line)

To compile a document using biblatex-asa on your local machine, you need to run the following commands in your terminal/command prompt. Make sure you are in the same directory as your .tex file:

1. pdflatex document.tex

What this does: Compiles your LaTeX document into a PDF for the first time. This creates auxiliary files needed for the bibliography, but the references won't show up yet.

2. biber document

What this does: Processes your bibliography file (.bib) and creates the formatted reference list according to ASA style. Note: use the filename without the .tex extension.

3. pdflatex document.tex

What this does: Compiles the document again, now incorporating the processed bibliography. Your citations and reference list will appear.

4. pdflatex document.tex

What this does: Final compilation to ensure all cross-references, page numbers, and table of contents are correct.

Important notes:

- Replace document with your actual filename
- You must have a working LaTeX installation (TeX Live, MiKTeX, etc.)
- Open your terminal (Mac/Linux) or Command Prompt (Windows)
- Navigate to your document's folder using cd /path/to/your/folder

6 ASA Format Implementation

6.1 Citation Format

- Single author: (Smith 2020)
- Two authors: (Smith and Jones 2020)
- Three or more authors: (Smith et al. 2020)
- Multiple citations: (Smith 2020; Jones 2021)

6.2 Bibliography Format

- Authors: First author inverted (Last, First), others normal order
- All authors listed (no "et al." truncation)
- Proper handling of organizational authors
- Correct page number formatting

7 Supported Entry Types

The biblatex-asa package supports all standard biblatex entry types with proper ASA formatting:

- @article Journal articles
- @book Books
- @incollection Book chapters
- @inproceedings Conference proceedings
- @misc Miscellaneous sources
- Conline Online sources
- @report Reports
- Othesis Theses and dissertations

8 Troubleshooting

8.1 Common Issues

References not showing Ensure you run biber (not bibtex).

How to do this:

- If you use the command line, compile your document with this sequence:
 - 1. pdflatex yourfile.tex
 - 2. biber yourfile
 - 3. pdflatex yourfile.tex
 - 4. pdflatex yourfile.tex
- If you use an editor (TeXShop, TeXworks, Overleaf, VS Code with LaTeX Workshop), make sure the bibliography tool is set to biber, not bibtex. In Overleaf, go to Menu > Settings > Compiler and select biber.

File not found errors Solutions depend on your installation method.

For automatic installation (recommended):

- TeX Live: Check if installed: tlmgr list -installed | grep biblatex-asa
- If not found, install: tlmgr install biblatex-asa
- Try updating: tlmgr update -all
- MikTeX: Open MikTeX Console > Packages, refresh database, search for "biblatex-asa"
- Overleaf: Package should be pre-installed; if issues persist, contact Overleaf support

For manual installation:

- Local: Ensure biblatex-asa.sty, asa.bbx, asa.cbx are in your project directory
- System-wide: Files should be in texmf/tex/latex/biblatex-asa/
- Run texhash (TeX Live) or initexmf -update-fndb (MiKTeX) after installation
- If using def input@path{{../../src/}}, ensure the path is correct

Encoding problems Save all files as UTF-8.

How to do this:

- In most editors (VS Code, Sublime Text, TeXShop, etc.), choose Save with Encoding or Save As and select UTF-8.
- In Overleaf, files are saved as UTF-8 by default.
- If unsure, open the file in your editor and check the encoding setting at the bottom of the window or in the menu.

9 License and Contact

This work is distributed under the LaTeX Project Public License (LPPL), version 1.3c or later.

Author: Yuqi Liang, University of Oxford

Email: yuqi.liang.1900@gmail.com

GitHub: https://github.com/yuqi-liang-qiqi/biblatex-asa

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