# **Consolidated Financial Statements**

Q1 of Fiscal Year 2023 (Unaudited)

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### Consolidated Balance Sheet (in thousands)

ASSETS           Current assets:         \$ 182,096           Marketable securities         25,927           Accounts receivable, net         174,070           Other current assets         66,697           Total current assets         448,790           Property and equipment, net         14,086           Intangible assets, net         2,008,632           Goodwill         2,969,778           Operating lease right-of-use assets         117,967           Other non-current assets         89,090           TOTAL ASSETS         \$ 5,648,343           LIABILITIES AND STOCKHOLDERS' EQUITY         **Current liabilities*           Accounts payable and accrued liabilities         \$ 40,447           Accured compensation         81,672           Operating lease liabilities         29,205           Contract liabilities         29,205           Contract liabilities         550,403           Short-term debt         4,184           Total current liabilities, non-current         141,661           Contract liabilities, non-current         2,056,494           Operating lease liabilities, non-current         141,661           Contract liabilities, non-current         10,437           TOTAL LIABILITIES         2		April 30 , 2022	
Cash and cash equivalents         \$ 182,096           Marketable securities         25,927           Accounts receivable, net         174,070           Other current assets         66,697           Total current assets         448,790           Property and equipment, net         14,086           Intangible assets, net         2,008,632           Goodwill         2,969,778           Operating lease right-of-use assets         117,967           Other non-current assets         89,090           TOTAL ASSETS         \$ 5,648,343           LIABILITIES AND STOCKHOLDERS' EQUITY         ***  Current liabilities**           Accounts payable and accrued liabilities         \$ 40,447           Accrued compensation         81,672           Operating lease liabilities         29,205           Contract liabilities         550,403           Short-term debt         4,184           Total current liabilities         705,911           Long-term debt         2,056,494           Operating lease liabilities, non-current         104,37           Other accrued liabilities, non-current         10,437           TOTAL LIABILITIES         2,971,177           Stockholders' equity:         2           Common stock <t< td=""><td>ASSETS</td><td></td></t<>	ASSETS		
Marketable securities         25,927           Accounts receivable, net         174,070           Other current assets         66,697           Total current assets         448,790           Property and equipment, net         14,086           Intangible assets, net         2,008,632           Goodwill         2,969,778           Operating lease right-of-use assets         117,967           Other non-current assets         89,090           TOTAL ASSETS         \$ 5,648,343           LIABILITIES AND STOCKHOLDERS' EQUITY         ***  Current liabilities**           Accounts payable and accrued liabilities         \$ 40,447           Accrued compensation         81,672           Operating lease liabilities         29,205           Contract liabilities         550,403           Short-term debt         4,184           Total current liabilities         705,911           Long-term debt         2,056,494           Operating lease liabilities, non-current         14,661           Contract liabilities, non-current         16,674           Other accrued liabilities, non-current         2,971,177           Stockholders' equity:         2,971,177           Common stock         -           Additional paid-in capita	Current assets:		
Accounts receivable, net         174,070           Other current assets         66,697           Total current assets         448,790           Property and equipment, net         14,086           Intangible assets, net         2,008,632           Goodwill         2,969,778           Operating lease right-of-use assets         117,967           Other non-current assets         89,090           TOTAL ASSETS         \$ 5,648,343           LIABILITIES AND STOCKHOLDERS' EQUITY         User an expectage of the counts payable and accrued liabilities         \$ 40,447           Accounts payable and accrued liabilities         \$ 40,447           Accounts payable and accrued liabilities         \$ 29,205           Contract liabilities         \$ 550,403           Short-term debt         4,184           Total current liabilities         550,403           Short-term debt         4,184           Total current liabilities, non-current         141,661           Contract liabilities, non-current         56,674           Other accrued liabilities, non-current         10,437           TOTAL LIABILITIES         2,971,177           Stockholders' equity:         2           Common stock         -           Additional paid-in capital <t< td=""><td>Cash and cash equivalents</td><td>\$ 182,096</td></t<>	Cash and cash equivalents	\$ 182,096	
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Total current assets         448,790           Property and equipment, net         14,086           Intangible assets, net         2,008,632           Goodwill         2,969,778           Operating lease right-of-use assets         117,967           Other non-current assets         89,090           TOTAL ASSETS         \$ 5,648,343           LIABILITIES AND STOCKHOLDERS' EQUITY         Current liabilities:           Accounts payable and accrued liabilities         \$ 40,447           Accrued compensation         81,672           Operating lease liabilities         29,205           Contract liabilities         550,403           Short-term debt         4,184           Total current liabilities         705,911           Long-term debt         2,056,494           Operating lease liabilities, non-current         141,661           Contract liabilities, non-current         56,674           Other accrued liabilities, non-current         10,437           TOTAL LIABILITIES         2,971,177           Stockholders' equity:         -           Common stock         -           Additional paid-in capital         2,830,687           Accumulated other comprehensive income         60,917           Accumula	Accounts receivable, net	174,070	
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Short-term debt         4,184           Total current liabilities         705,911           Long-term debt         2,056,494           Operating lease liabilities, non-current         141,661           Contract liabilities, non-current         56,674           Other accrued liabilities, non-current         10,437           TOTAL LIABILITIES         2,971,177           Stockholders' equity:         -           Common stock         -           Additional paid-in capital         2,830,687           Accumulated other comprehensive income         60,917           Accumulated deficit         (214,438)           TOTAL STOCKHOLDERS' EQUITY         2,677,166	Operating lease liabilities	29,205	
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TOTAL LIABILITIES 2,971,177  Stockholders' equity:  Common stock -  Additional paid-in capital 2,830,687  Accumulated other comprehensive income 60,917  Accumulated deficit (214,438)  TOTAL STOCKHOLDERS' EQUITY 2,677,166	Contract liabilities, non-current	56,674	
Stockholders' equity:  Common stock  Additional paid-in capital  Accumulated other comprehensive income  Accumulated deficit  TOTAL STOCKHOLDERS' EQUITY  Stockholders' equity:	Other accrued liabilities, non-current	10,437	
Common stock-Additional paid-in capital2,830,687Accumulated other comprehensive income60,917Accumulated deficit(214,438)TOTAL STOCKHOLDERS' EQUITY2,677,166	TOTAL LIABILITIES	2,971,177	
Additional paid-in capital 2,830,687  Accumulated other comprehensive income 60,917  Accumulated deficit (214,438)  TOTAL STOCKHOLDERS' EQUITY 2,677,166	Stockholders' equity:		
Accumulated other comprehensive income 60,917  Accumulated deficit (214,438)  TOTAL STOCKHOLDERS' EQUITY 2,677,166	Common stock	-	
Accumulated deficit (214,438) TOTAL STOCKHOLDERS' EQUITY 2,677,166	Additional paid-in capital	2,830,687	
TOTAL STOCKHOLDERS' EQUITY 2,677,166	Accumulated other comprehensive income	60,917	
	Accumulated deficit	(214,438)	
	TOTAL STOCKHOLDERS' EQUITY	2,677,166	
	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		

### Consolidated Statement of Operations (in thousands)

	Three Months Ended April 30, 2022	
Revenue:		
Subscription	\$ 223,696	
Services	28,726	
Total revenue	252,422	
Cost of revenue:		
Subscription	24,385	
Services	25,419	
Total cost of revenue	49,804	
Gross profit	202,618	
Operating expenses:		
Research and development	66,271	
Sales and marketing	142,613	
General and administrative	36,386	
Total operating expenses	245,270	
Loss from operations	(42,652)	
Interest expense, net	(30,084)	
Other expense, net	(775)	
Net loss before provision for income taxes	(73,511)	
Provision for income taxes	(2,877)	
Net Loss	\$ (76,388)	

### Consolidated Statement of Comprehensive Loss (in thousands)

	Three Months Ended April 30, 2022	
Net loss	\$	(76,388)
Other comprehensive income, net of tax:		
Foreign currency translation gain		148
Net unrealized gain on interest rate hedge		48,197
Unrealized loss on investments		(5)
Total other comprehensive income, net of tax		48,340
Comprehensive loss	\$	(28,048)

Consolidated Statement of Stockholders' Equity (in thousands)

#### Three Months Ended April 30, 2022

	Common	Stock	Accumulated - Other Tota		Total	
	Shares	Amount	Additional Paid-In Capital	Comprehensive Income	Accumulated Deficit	Stockholders' Equity
Balance as of January 31, 2022	1	\$ -	\$ 2,826,000	\$ 13,591	\$ (138,050)	\$ 2,701,541
Stock-based compensation expense	-	-	4,087	-	-	4,087
Shares issued by SkyCo LP	-	-	600	-	-	600
Other comprehensive income	-	-	-	47,326	-	47,326
Net loss	<u>-</u>	_	<u>-</u> ,		(76,388)	(76,388)
Balance as of April 30, 2022	1	\$ -	\$ 2,830,687	\$ 60,917	\$ (214,438)	\$ 2,677,166

Consolidated Statement of Cash Flows (in thousands)

	Three Months Ended April 30, 2022
CASH FLOWS FROM OPERATING ACTIVITIES:	
Net loss	\$ (76,388)
Non-cash operating (income) expense included in net loss:	
Depreciation & amortization expense	68,549
Non-cash lease expense	8,169
Stock-based compensation expense	4,087
Impairment of right-of-use assets	6,611
Other non-cash operating income, net	(577)
Total non-cash operating expense, net included in net loss	86,839
Payments for operating leases	(10,636)
Net change in assets/liabilities	63,806
Net cash provided by operating activities	63,621
CASH FLOWS FROM INVESTING ACTIVITIES:	
Purchases of marketable securities	(25,926)
Capital expenditures	(1,445)
Net cash used in investing activities	(27,371)
CASH FLOWS FROM FINANCING ACTIVITIES:	
Proceeds from non-institutional investments in SkyCo LP	600
Net cash provided by financing activities	600
Effect of exchange rate changes on cash, cash equivalents and restricted cash	(1,367)
Net increase in cash, cash equivalents and restricted cash	\$ 35,483
Cash, cash equivalents and restricted cash — beginning of period	\$ 165,412
Cash, cash equivalents and restricted cash — end of period	\$ 200,895