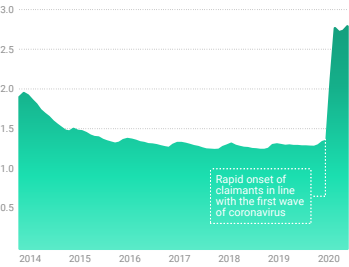


The Financial Impact of Coronavirus on the UK Workforce

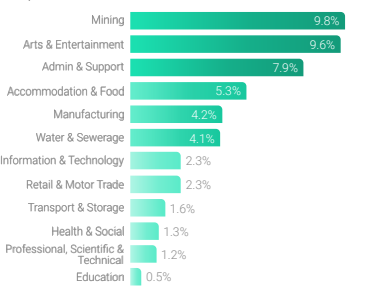
The Increase in UK Unemployed Benefit Claimants Since Coronavirus

Claimant figures as per millions



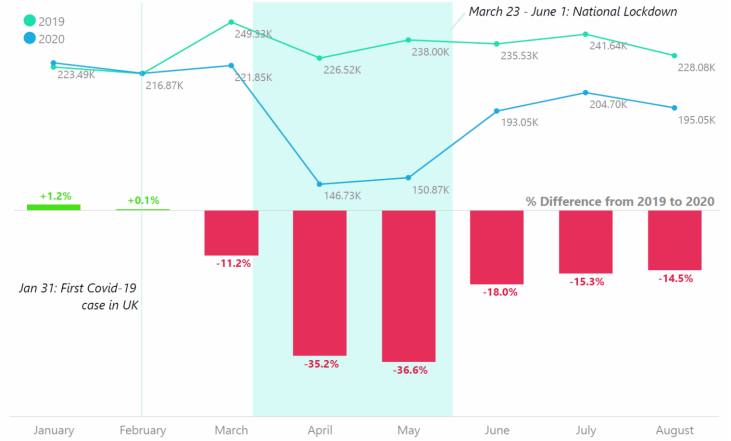
UK Industries & Their Workforce Most Impacted by Coronavirus

Reduction in Q3 2020 workforce jobs compared to Q3 2019



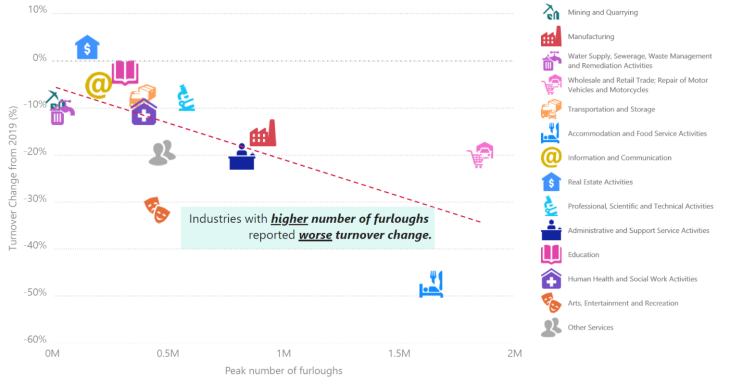
The Decrease in Turnover of UK Industry Since Coronavirus

Comparison of turnover compared to 2019 as per millions (£)



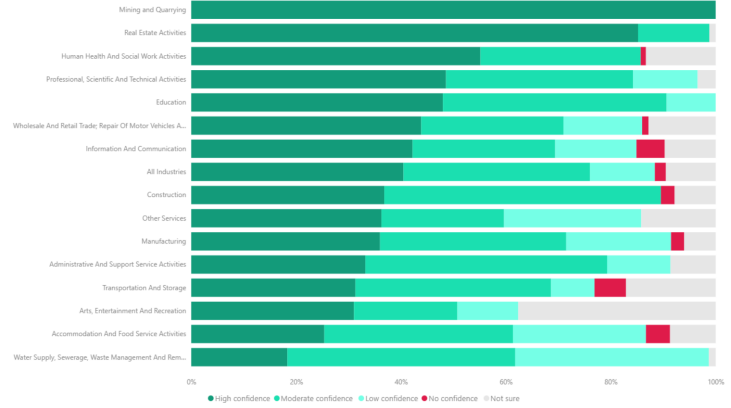
Industries Most Impacted Financially Furlough a Much Higher Proportion of Employees

Number of furloughed employees against change in turnover

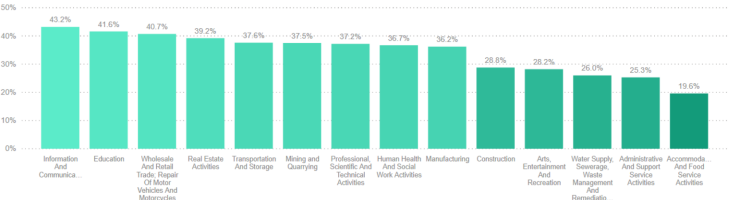


Few Employers are Financially Confident For the Upcoming Months

Financial confidence for the next three months by industry



Proportion of industries with more than six months cash reserves



High confidence compared to change in business size

