Reports and Dashboards: Common Tools for Data Visualization

- Both are used to visualize and activate data
- Built with similar tools and may look alike
- Support decision-making, collaboration, and sharing of insights

What Is a Data Report?

• Definition:

A curated, static visualization of detailed business intelligence data.

• Purpose:

To inform and educate stakeholders for business decisions.

- Examples:
 - o Research reports
 - o Progress reports
 - Financial performance summaries

EXECUTE Key Characteristics of Reports

• Static (snapshot in time):

Once generated, the data doesn't update automatically.

• Detailed and lengthy:

Often includes more content and explanation than dashboards.

Use case:

Ideal for one-time, project-specific reporting (e.g., construction cost summary).

✓ What Is a Dashboard?

• Definition:

A dynamic, often real-time visualization of key metrics.

• Purpose:

To provide ongoing, at-a-glance insights.

• Use case:

Best for repeated monitoring and up-to-date decision-making.

Key Differences: Reports vs. Dashboards

Feature	Reports	Dashboards
Data Update	Static (snapshot)	Dynamic (real-time or scheduled updates)
Detail Level	High detail, longer format	Concise, single-screen view

Feature Reports Dashboards

Use Case One-time, deep analysis Ongoing monitoring

User Experience Requires more time to review Quick insights at a glance

Final Takeaway

• Choose based on user needs:

Use reports for detailed, one-time insights and dashboards for continuous, real-time monitoring.