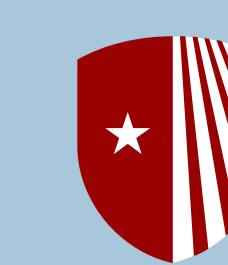


When Structure Doesn't Help: LLMs Do Not Read Text-Attributed Graphs as Effectively as We Expected



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Research Motivations & Questions

- Motivation:** Despite recent progress in LLM-GNN hybrids, the true benefit of structural information remains uncertain.
- Research Question:** Do LLMs truly need explicit structural encoding, or can semantic signals alone achieve strong graph reasoning?
- Findings:** Structural encodings provide little to no performance gain and can even harm results when rich semantics exist.
- Contribution:** This study systematically challenges the necessity of structural modeling and advocates a semantics-centered paradigm for LLM-based graph learning.

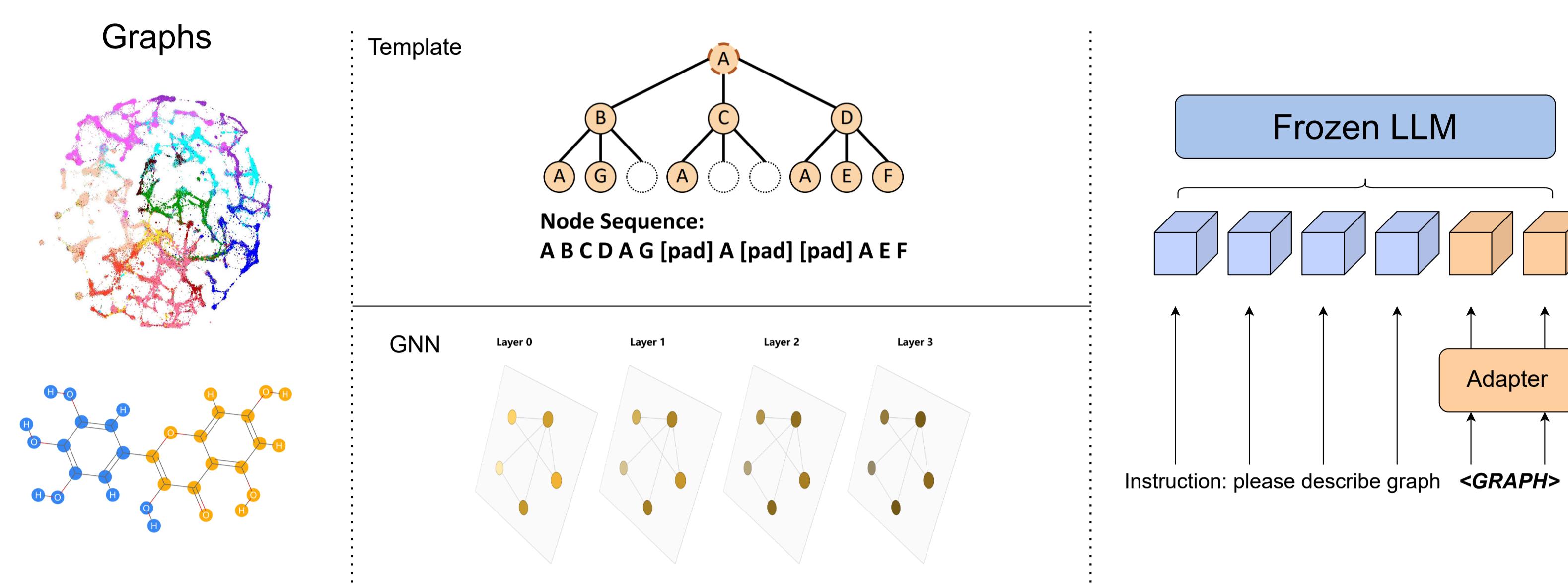


Figure 1. A common paradigm for aligning graph type data into LLMs.

Template-based Encodings

- ND (Neighborhood Detail):** Uses a handcrafted k -hop B-tree subgraph and Laplacian positional encodings to encode structural context.
- HN (Hop Neighbor):** Randomly samples a subset of k -hop neighbors to form an order-invariant sequence of node descriptions, removing explicit graph structure encodings.
- CO (Center Only):** Provides only the central node description, entirely omitting neighbor information.

Table 1. ND underperforms HN and CO, especially on heterophilic graphs, showing that LLMs rely more on semantic cues than structural encodings, with isolated node semantics and unordered neighbor aggregation often sufficing.

Setting	Dataset	Node Classification			Link Prediction	
		ND	HN-1	CO	ND	HN-1
Homophilic	Cora	88.07% (0.74%)	88.56% (0.80%)	85.42% (1.78%)	85.56% (1.33%)	87.27% (1.56%)
	Citeseer	80.31% (0.81%)	80.20% (0.94%)	77.74% (0.31%)	86.73% (0.63%)	88.79% (0.84%)
	Pubmed	92.56% (0.71%)	94.80% (0.17%)	94.84% (0.04%)	88.25% (0.31%)	90.98% (0.38%)
Heterophilic	Shoal	66.43% (3.69%)	82.02% (12.79%)	91.13% (1.66%)	68.61% (0.21%)	68.12% (1.51%)
	Roman Empire	48.56% (1.17%)	59.70% (2.42%)	62.24% (0.19%)	81.59% (0.50%)	83.81% (0.12%)
	Amazon Ratings	40.97% (0.56%)	41.67% (0.22%)	40.38% (1.14%)	80.26% (2.01%)	84.51% (0.53%)
Across Datasets		69.48%	74.49%	75.29%	81.83%	83.91%

GNN-based Encodings

Table 2. Replacing GNNs with simple MLPs in the GraphToken framework shows comparable performance, indicating that LLMs can rely on semantic representations alone without explicit structural modeling. Best results are bolded, second best are underlined.

Setting	Dataset	Node Classification			
		MLP	GCN	GAT	GIN
Homophilic	Cora	87.09% (0.66%)	87.64% (0.84%)	88.25% (0.53%)	83.03% (5.41%)
	Citeseer	79.39% (1.38%)	80.20% (0.13%)	79.74% (0.41%)	79.32% (1.11%)
	Pubmed	94.76% (0.10%)	92.24% (1.23%)	92.01% (0.24%)	91.40% (0.63%)
Heterophilic	Shoal	90.17% (3.62%)	67.87% (3.24%)	64.75% (0.00%)	70.02% (2.19%)
	Roman Empire	65.39% (0.29%)	36.51% (18.06%)	36.97% (13.92%)	46.92% (22.37%)
	Amazon Ratings	40.78% (0.35%)	40.52% (0.51%)	40.71% (0.23%)	38.76% (0.18%)
Across Datasets		76.26%	67.50%	67.07%	68.24%

Setting	Dataset	Link Prediction			
		MLP	GCN	GAT	GIN
Homophilic	Cora	90.72% (0.85%)	90.51% (1.19%)	91.05% (0.93%)	87.86% (1.20%)
	Citeseer	87.67% (2.71%)	89.32% (0.53%)	88.53% (0.46%)	78.34% (1.99%)
	Pubmed	89.14% (0.19%)	89.11% (0.37%)	88.58% (0.38%)	87.54% (0.55%)
Heterophilic	Shoal	59.40% (1.92%)	59.40% (3.26%)	62.78% (3.98%)	56.55% (1.25%)
	Roman Empire	51.60% (0.62%)	52.64% (0.68%)	51.00% (1.02%)	53.63% (0.24%)
	Amazon Ratings	72.59% (0.34%)	72.10% (1.04%)	66.24% (11.19%)	71.51% (0.19%)
Across Datasets		75.19%	75.51%	74.70%	72.57%

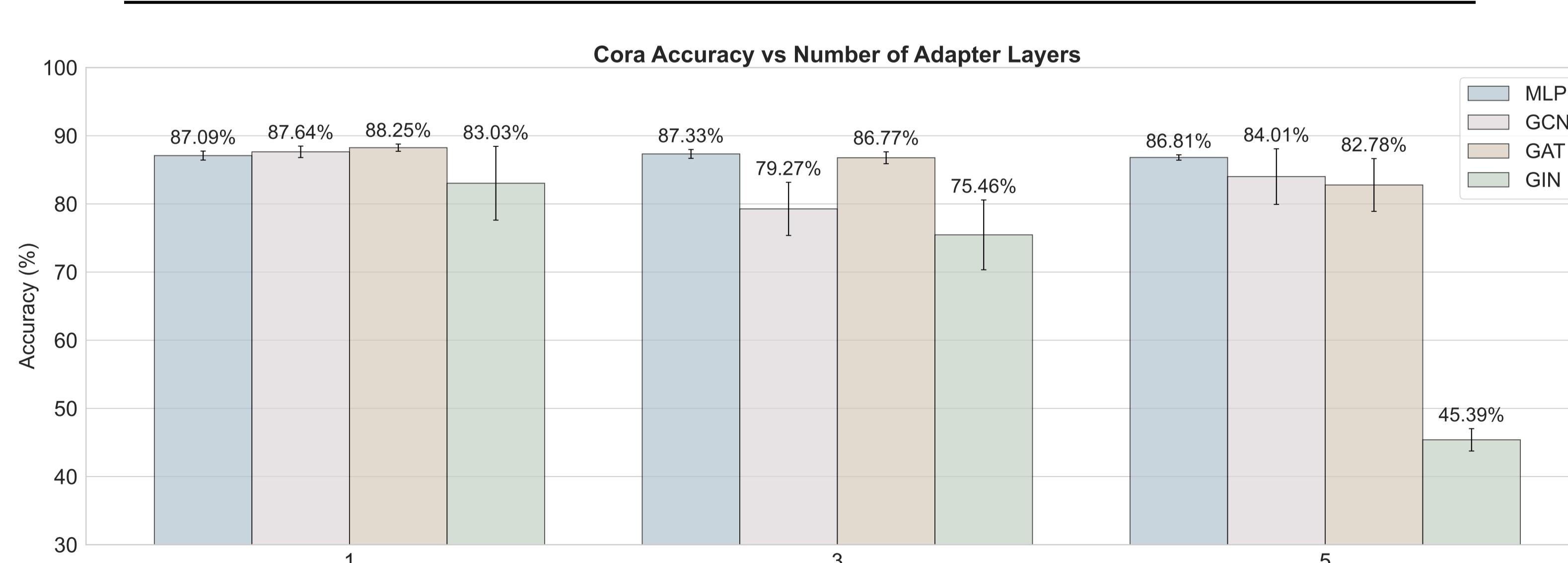


Figure 2. Increasing adapter depth in GraphToken degrades performance with GNNs but has little effect with MLPs, suggesting that rich semantic representations alone suffice for LLM-based graph reasoning, while explicit structural augmentation can be unnecessary or detrimental.

Findings on Text-Attributed Graphs Experiments

- Template Encodings:** ND underperforms structure-free variants (HN, CO), indicating structural priors may hinder LLM reasoning.
- Semantic Reliance:** LLMs perform well on TAGs using only node semantics, treating graph reasoning as a set-based task.
- GNN Encodings:** Replacing GNNs with MLPs yields similar results, showing limited benefit from structural modeling.
- Depth Effect:** Deeper GNN adapters reduce performance, suggesting overfitting and diminishing returns.
- Conclusion:** Structural encodings add little value—LLMs reason effectively from semantic cues alone.

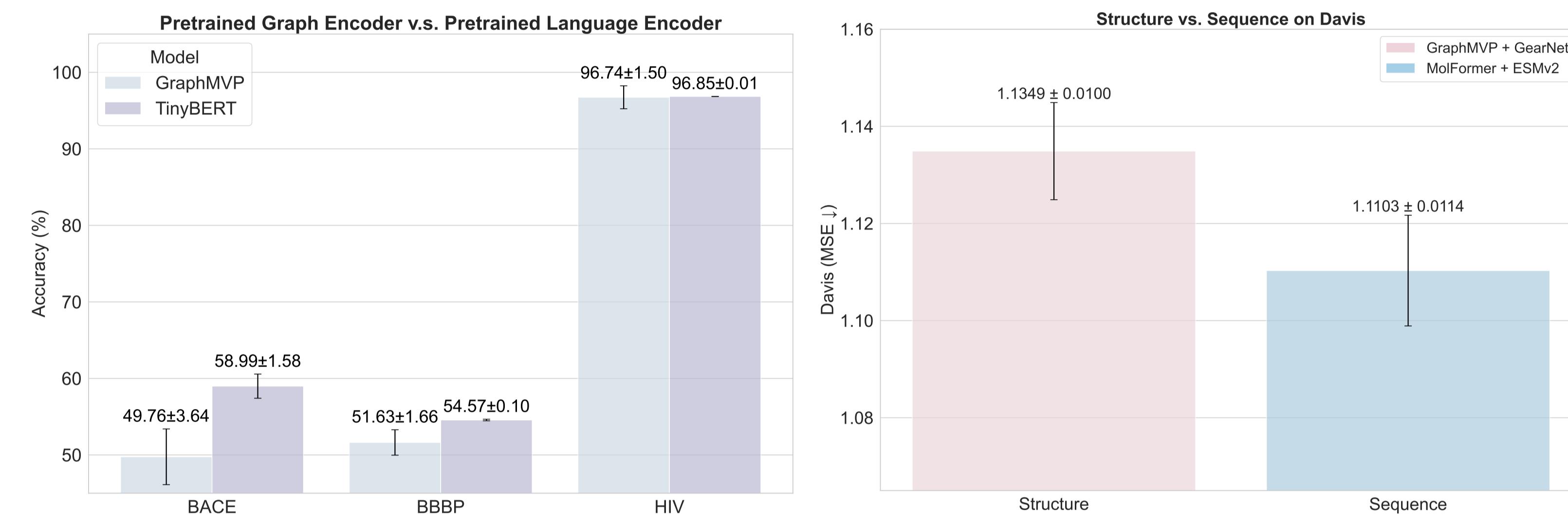
Natural Molecular Graphs

Table 3. LLMs can effectively perform molecular graph tasks using only rich node-level semantic embeddings, with explicit structural modeling providing little to no additional benefit.

Dataset	Molecular Property Prediction			
	MLP	GCN	GIN	GAT
BACE	58.99% (1.66%)	58.77% (9.13%)	58.99% (5.52%)	57.46% (3.62%)
BBBP	54.57% (1.38%)	57.84% (0.49%)	60.29% (0.49%)	51.96% (1.47%)
HIV	96.85% (0.01%)	96.81% (0.03%)	96.79% (0.00%)	96.82% (0.03%)

Pretrained Encoders and Geometric Deep Learning

Figure 3. Left: For molecular graphs with intrinsic structural priors, LLMs using semantic embeddings from pretrained language models outperform those using graph-specific encoders, highlighting that semantic content dominates over explicit structural information. Right: Even on structurally demanding datasets like Davis DTI, LLMs using sequence-based semantic encodings perform comparably to or better than structure-based encoders, suggesting that current graph benchmarks often overemphasize structural reasoning.



Insights for Experiments on Molecule and Protein Graphs

- Semantic Dominance on Molecular Graphs:** Even simple MLPs without structural modeling match or outperform GNN-based adapters, showing LLMs can rely solely on semantic embeddings.
- Pretrained Encoders:** Comparing GraphMVP (graph encoder) and TinyBERT (language encoder) reveals no consistent advantage for structural pretraining, even in chemistry.
- Broader Implication on Geometric Deep Learning:** Structural information offers marginal gains, calling for benchmarks that better capture relational and semantic reasoning.
- Key Insight:** High-quality semantic embeddings, not explicit topology, primarily determine LLM performance on graph reasoning tasks.

Scaling Ineffectiveness & Semantic Content

Table 4. Switching LLM backbones preserves our finding that structure may be unnecessary for LLMs processing graphs. Even with weak semantic content, LLMs still reveal the same pattern.

Model Architecture	Dataset	Node Classification		Link Prediction	
		ND	HN-1	ND	HN-1
Llama2-7B	Cora	87.76% (0.21%)	88.01% (0.56%)	85.48% (0.38%)	87.04% (0.75%)
	School	70.98% (0.83%)	92.09% (2.49%)	61.82% (2.88%)	69.09% (1.92%)
Llama2-13B	Cora	87.58% (0.59%)	87.45% (0.19%)	84.24% (0.89%)	86.05% (0.55%)
	School	69.30% (3.24%)	89.45% (3.40%)	61.21% (1.28%)</	