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 Intel a Standout Buy as Deutsche Curbs Chip Enthusiasm

Barron's Blogs, 2013 年 12 月 18 日 20:17, 859 字, By Tiernan Ray, (英文)

Deutsche Bank's Ross Seymore today cut his view of the semiconductor industry to Neutral from Overweight, writing that the 35% rise in the Philadelphia Semiconductor Index (SOX) means that chip stock valuations have "already baked in a ...  
文件 WCBBE00020131218e9ci0025u

 [Coca-Cola: The Bad News is in the Stock, Credit Suisse Says](#)  
Barron's Blogs, 2013 年 12 月 18 日 16:54, 364 字, By Ben Levisohn, (英文)  
Coca-Cola (KO) lost its mojo this year, as it lagged competitors like PepsiCo (PEP) and Dr. Pepper Snapple (DPS). Is it time to bet on the fizz returning?  
文件 WCBBE00020131218e9ci000ul

 [Intel: Citi, Drexel Hamilton Up to Buy; Modest Expectations Afford Upside](#)  
Barron's Blogs, 2013 年 12 月 6 日 17:19, 673 字, By Tiernan Ray, (英文)  
Shares of Intel (INTC) are up 69 cents, or 3%, at \$24.95, after the stock this morning received two upgrades, both positing low expectations and a stabilization of the personal computer market as things that could help the shares.  
文件 WCBBE00020131206e9c6001gt

 [UBS Sees Celgene Beating EPS Estimates; Stock Rises 3.5%](#)  
Barron's Blogs, 2013 年 12 月 5 日 15:46, 387 字, By Johanna Bennett, (英文)  
The biotech rally has been good to Celgene (CELG), which has soared more than 160% over the last two years. But UBS sees the stock returning another 21% over the next 12 months.  
文件 WCBBE00020131205e9c5000p1

 [Qualcomm Analyst Day on Tap: Margins, Capital Allocation in Focus](#)  
Barron's Blogs, 2013 年 11 月 19 日 19:22, 919 字, By Tiernan Ray, (英文)  
Qualcomm (QCOM) will host its annual analyst confab at the Ritz-Carlton hotel in downtown Manhattan tomorrow, and several Street observers today weighed in with their thoughts on what to expect.  
文件 WCBBE00020131119e9bj001jl

 [Hedge Funds Vulnerable to an Early 'Taper': SocGen](#)  
Barron's Blogs, 2013 年 11 月 14 日 21:04, 191 字, By Brendan Conway, (英文)  
Hedge funds are long stocks, short volatility and shunning the dollar. It's a recipe for pain if the consensus about Janet Yellen and the Federal Reserve is wrong.  
文件 WCBBE00020131114e9be001md

 [FedEx Gains as Third Point Trumps Cowen Downgrade](#)  
Barron's Blogs, 2013 年 11 月 12 日 16:25, 384 字, By Ben Levisohn, (英文)  
FedEx (FDX) is too expensive, say Cowen's Helane Becker and Conor Cunningham. Hedge fund manager Daniel Loeb disclosed that he has a position in FedEx. Guess who wins?  
文件 WCBBE00020131112e9bc000rt

 [Peabody Energy: Goldman Sachs Upgrades Shares, Sees 30% Upside](#)  
Barron's Blogs, 2013 年 11 月 8 日 17:44, 325 字, By Ben Levisohn, (英文)  
For investors who bought shares of Peabody Energy (BTU) at the beginning of the year, its shares have been like a lump of coal in Christmas stocking. But Goldman Sachs sees a much happier outcome in the future.  
文件 WCBBE00020131108e9b80015p

 [The S&P 500: Waiting for The Drop](#)  
Barron's Blogs, 2013 年 11 月 7 日 18:33, 289 字, By Ben Levisohn, (英文)  
The S&P 500 has dropped 0.7% today but a bigger drop might lurk just around the corner. That's the view of Societe Generale's Alain Bokobza and team, who see a 15% drop occurring just after the New Year. The reason: Fed tapering. They ...  
文件 WCBBE00020131107e9b7001b9

 [Great Rotation Still A Work In Progress – JPM](#)  
Barron's Blogs, 2013 年 11 月 5 日 20:35, 650 字, By Michael Aneiro, (英文)  
Right on cue, JP Morgan is out with its latest detailed examination of the great rotation theory, called "Great Rotation: Myth or Reality?" It's a lengthy treatise, but in short JPM concludes that there's definitely some rotating afoot, but ...  
文件 WCBBE00020131105e9b5001jl

 [High-Flying Biotech's Still a Bit Off Course](#)  
Barron's Blogs, 2013 年 10 月 11 日 20:09, 676 字, By Brendan Conway, (英文)  
Biotech has just about nothing to do with the D.C. deadlock. But investors lately aren't taking chances. This month, they've sold the high-performing sector and sold it hard. As of Friday, the appetite hasn't much returned.  
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文件 WCBBE00020131011e9ab001rx

 [Goldman Sees Some Coal Stocks Worth Buying](#)

Barron's Blogs, 2013 年 9 月 27 日 19:43, 374 字, By Johanna Bennett, (英文)

Goldman Sachs has started seeing coal stocks as a Buy. But they are being very picky in their selections. In a note published Friday, Goldman analysts Neil Mehta and Vinit Joshi issued a mix of outlooks for the battered coal sector, among them ...

文件 WCBBE00020130927e99r001b9

 [Telecom Italia Pressured To Sell Brazilian Telecom; Stifel Downgrades TIM, UBS Maintains Buy](#)

Barron's Blogs, 2013 年 9 月 25 日 15:37, 463 字, By Shuli Ren, (英文)

Telecom Italia (TI)'s biggest shareholder, Telefonica SA (TEF), increased its stake from 46% to 70%, pressuring the Italian telecom to dispose its Brazilian asset, TIM Participações (TSU), the second largest telecom there.

文件 WCBBE00020130925e99p000p1

 [Sealed Air Plunges 5% as Barclays Says Estimates Too High, Valuation Rich](#)

Barron's Blogs, 2013 年 9 月 23 日 18:42, 387 字, By Ben Levisohn, (英文)

The air is leaking out of this high flying stock. Sealed Air ( SEE ) has plunged today after Barclays downgraded the food safety and packaging company to Neutral from Buy following Friday's investor day . Barclays' Scott Gaffner explains ...

文件 WCBBE00020130923e99n001p5

 [Dow Addition Lifts Visa 3%: What Now?](#)

Barron's Blogs, 2013 年 9 月 10 日 18:58, 335 字, By Ben Levisohn, (英文)

My colleague Andrew Bary has made his thoughts known on the new additions to the Dow Jones Industrial Average--he finds them lacking. But regardless of the merits, Alcoa (AA), Hewlett-Packard (HPQ) and Bank of America (BAC) are being booted ...

文件 WCBBE00020130910e99a001md

 [Biotech: Favor Large Over Small, Gilead Over Celgene, UBS Says](#)

Barron's Blogs, 2013 年 9 月 3 日 20:17, 323 字, By Ben Levisohn, (英文)

Biotech stocks are hot. Real hot. Smoking. General stock-market weakness may weigh on the sector, however, which means investors should seek out the relative safety of large-cap biotechs, according to UBS.

文件 WCBBE00020130903e993002e5

 [At-a-Glance: Reactions To Fed Chairman Bernanke's speech](#)

WSJ Blogs, 2013 年 7 月 11 日 15:51, 849 字, By Chiara Albanese, (英文)

Federal Reserve Chairman Ben Bernanke sought to reassure markets on Wednesday that highly accommodative monetary policy is set to remain in place for the foreseeable future.

文件 WCWSJB0020130711e97b002s2

 [Europe's a Sea of Red Right Now](#)

WSJ Blogs, 2013 年 6 月 20 日 12:45, 390 字, By Peter Nurse, (英文)

So by now we all know that markets are starting to digest the bitter pill that Fed QE is really going away. Maybe not now, but potentially by the middle of 2014.

文件 WCWSJB0020130620e96k003pd

 [Charting Hedge Funds' Long Term Gains](#)

WSJ Blogs, 2013 年 6 月 12 日 11:12, 232 字, By Harriet Agnew, (英文)

A popular refrain in recent years has been how hedge fund performance continues to trail equity indices: the average hedge fund has underperformed the S&P500 index for the past four years and is lagging it by two thirds in the first ...

文件 WCWSJB0020130612e96c001xh

 [This Morning: WWDC Approacheth, Cheers for FB, INTC, Slowing Samsung](#)

Barron's Blogs, 2013 年 6 月 10 日 16:57, 810 字, By Tiernan Ray, (英文)

Here are some things going on this morning in your world of tech: Shares of Apple (AAPL) are up \$4.95, or 1%, at \$446.76, in advance of this morning's keynote session at the company's annual Worldwide Developers Conference in San Francisco. A ...

文件 WCBBE00020130610e96a000ji

 [When Bernanke starts talking, here's what markets might do](#)

MarketWatch Blogs, 2013 年 5 月 22 日 10:03, 744 字, (英文)

The Fed event we've all been waiting for kicks off at 10 a.m. Eastern Time on Wednesday. That's when Fed Chairman Ben Bernanke will take a seat in front of the Joint Economic Committee of Congress, his first testimony since late February. ...

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文件 WCMWB00020130522e95m0002t

 **CSCO: Bulls Cheer Stability in a Gloomy Neighborhood**

Barron's Blogs, 2013 年 5 月 16 日 20:43, 1540 字, By Tiernan Ray, (英文)

Shares of Cisco Systems (CSCO) today closed up \$2.68, or almost 13%, at \$23.89, and went as high as \$24.24, following better-than-expected fiscal Q3 revenue and profit per share last night, and a more-or-less in-line outlook for revenue.

文件 WCBBE00020130516e95g00209

 **Gold may get a break if Paulson, other big funds are flushed out**

MarketWatch Blogs, 2013 年 5 月 7 日 16:09, 609 字, (英文)

John Paulson's Gold Fund lost 27% in April, according to a report on Bloomberg Tuesday, citing someone familiar with the matter. That's a chunk of change, and explains why the SPDR Gold fund keeps heading south, says Tyler Durden over ...

文件 WCMWB00020130507e957000ru

 **A Post-Earnings Look at Airlines**

Barron's Blogs, 2013 年 5 月 1 日 17:37, 366 字, By Sam Mamudi, (英文)

Airline companies were among the first to report first-quarter earnings, and with the industry's major players having come out, JPMorgan analyst Jamie Baker today takes a look at how they fared, and gauges their prospects.

文件 WCBBE00020130501e9510012x

 **Amazon Falls 6%: Bull, Bear Debate Slowing Growth, Profit Potential**

Barron's Blogs, 2013 年 4 月 26 日 19:51, 1738 字, By Tiernan Ray, (英文)

Shares of Amazon.com (AMZN) today closed down \$19.89, a little over 7%, at \$254.81, following a Q1 earnings report last night that featured lower-than-expected revenue, higher-than-expected operating income, and a forecast for revenue this ...

文件 WCBBE00020130426e94q001md

 **Mom and Pop Go Bearish on Equities**

WSJ Blogs, 2013 年 4 月 19 日 10:41, 311 字, By David Cottle, (英文)

Every month since 1987 the American Association of Individual Investors has been undertaking one of the most straightforward surveys in the market.

文件 WCWSJB0020130419e94j001rx

 **An S&P chart that could be pointing to a correction**

MarketWatch Blogs, 2013 年 4 月 10 日 09:45, 289 字, (英文)

SPX 2003 vs 2009 [twitter.com/ukarlewitz/sta...](http://twitter.com/ukarlewitz/sta...)— ukarlewitz (@ukarlewitz) April 10, 2013Under the category, history repeats itself, here is a chart that's rather painful on the eyes. To the bears (and maybe the bulls) this chart shows the ...

文件 WCMWB00020130410e94a0008d

 **6 crucial gut checks before the stock market's opening bell**

MarketWatch Blogs, 2013 年 4 月 5 日 12:16, 775 字, (英文)

Good morning. It's not just about jobs, it's about mojo. A disappointingly weak March rise in nonfarm payrolls (more below) will feed fears of the broader economy is headed for a spring swoon -- repeating a pattern seen in 2012 and 2011.

文件 WCMWB00020130405e9450005I

 **Warren Buffett Pays Bill Gates \$1,800**

WSJ Blogs, 2013 年 3 月 15 日 18:01, 298 字, By Erik Holm, (英文)

Reading the proxy from Warren Buffett's Berkshire Hathaway Inc. is always good for a chuckle. There's something almost silly in the fact that Buffett, one of the world's richest men, earns a salary of \$100,000 at Berkshire—and then cuts a ...

文件 WCWSJB0020130315e93f006sh

 **Berkshire Annual Report: Warren Buffett's Greatest Hits**

WSJ Blogs, 2013 年 3 月 1 日 15:17, 802 字, By Erik Holm, (英文)

In just a few short hours Warren Buffett releases his yearly manual of all things Berkshire. Buffett's letter to Berkshire shareholders is widely read even beyond the devoted circle of Buffett acolytes who own his company's shares. Some of ...

文件 WCWSJB0020130301e931004bm

 **Emerging Markets Have Room to Run, J.P.Morgan Says**

Barron's Blogs, 2013 年 1 月 14 日 20:24, 384 字, By Ben Levisohn, (英文)

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Worried that the rally in emerging markets may be on its last leg? Don't be, says J.P.Morgan Asset Management institutional strategist Michael Hood.

文件 WCBBE00020130114e91e001jl