

# Portfolio Summary and Details

--- Portfolio Summary ---

Total Portfolio Value: \$25,545.20

Portfolio Beta (Weighted Average): 1.1757

Portfolio Dividend Yield (Weighted Average): 0.0093

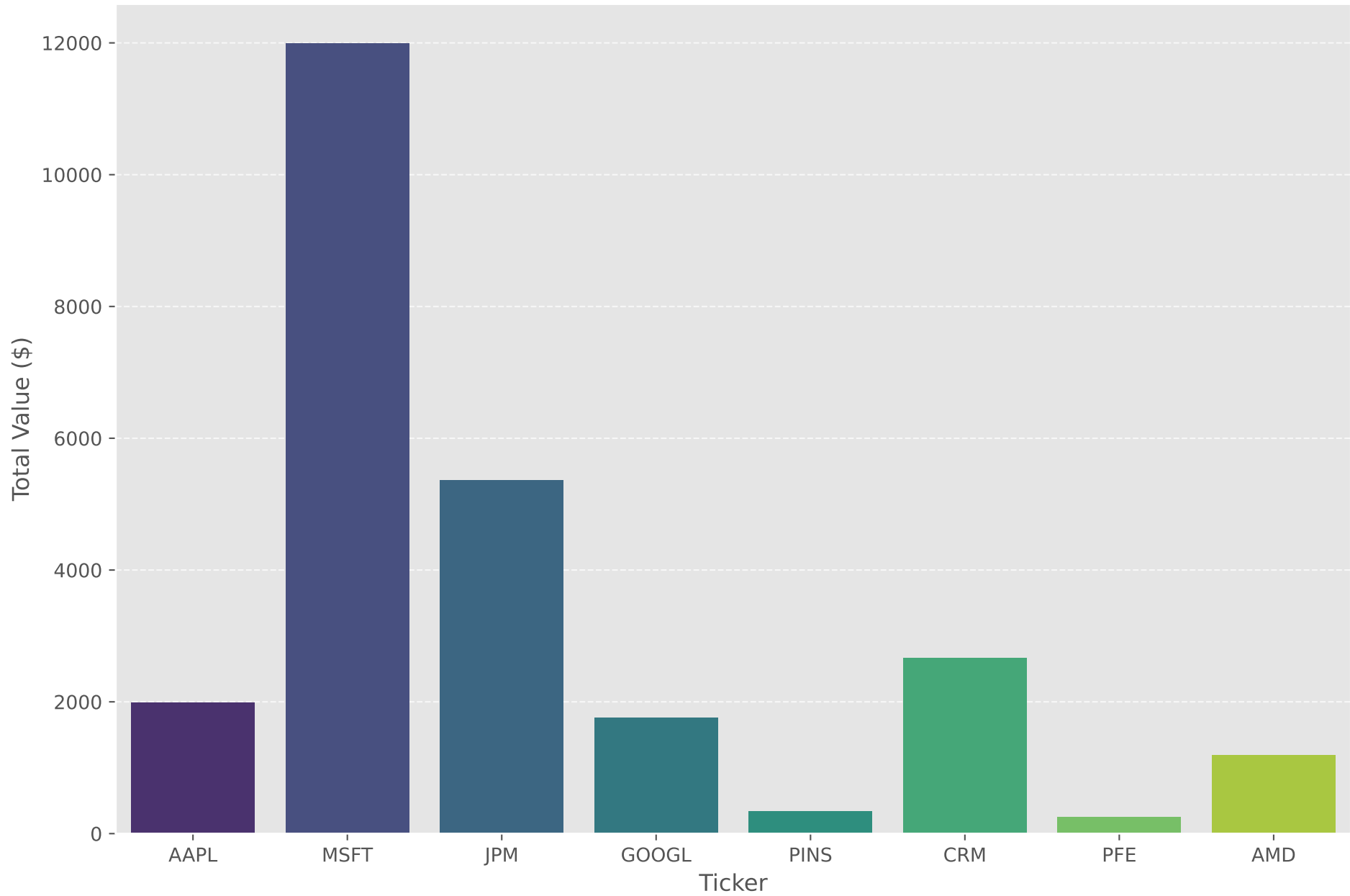
Individual Holdings:

Ticker	LongName	SharesOwned	CurrentPrice	TotalValue	Weight	Beta	Capitalization	Market	DividendYield
AAPL	Apple Inc.	10	198.9401	1989.401	0.077878	1.173796	Mega-Cap us_market		0.005031
MSFT	Microsoft Corporation	25	479.6262	11990.655	0.469390	1.111856	Mega-Cap us_market		0.006855
JPM	JPMorgan Chase & Co.	20	267.9650	5359.300	0.209797	1.043358	Mega-Cap us_market		0.018833
GOOGL	Alphabet Inc.	10	176.0200	1760.200	0.068905	1.158099	Mega-Cap us_market		0.005639
PINS	Pinterest, Inc.	10	34.0100	340.100	0.013314	1.393986	Large-Cap us_market		0.000000
CRM	Salesforce, Inc.	10	267.0300	2670.300	0.104532	1.482368	Mega-Cap us_market		0.006077
PFE	Pfizer Inc.	10	24.8550	248.550	0.009730	0.492099	Large-Cap us_market		0.069036
AMD	Advanced Micro Devices, Inc.	10	118.6699	1186.699	0.046455	1.838044	Large-Cap us_market		0.000000

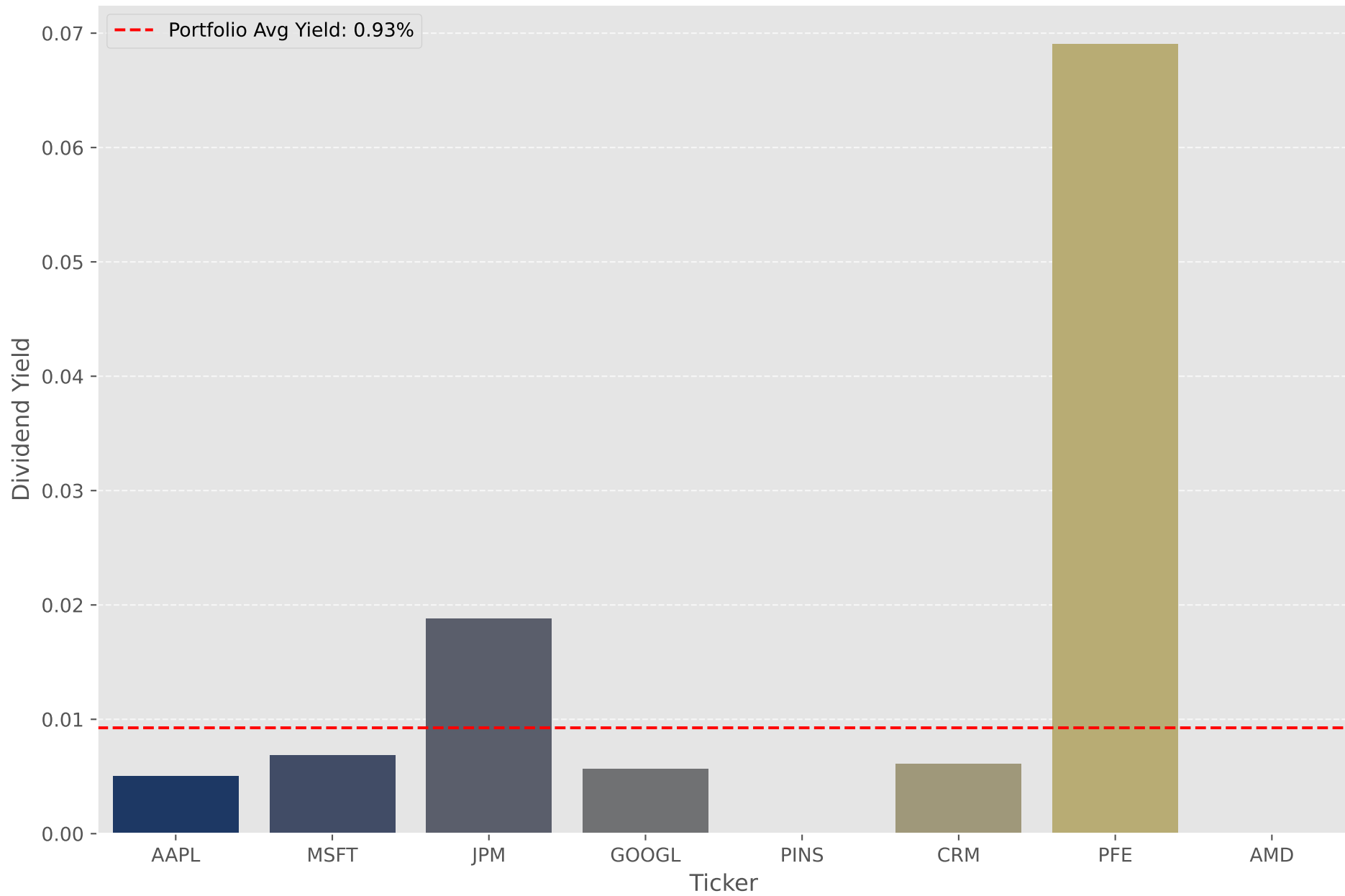
--- Additional Information ---

Analysis Complete.

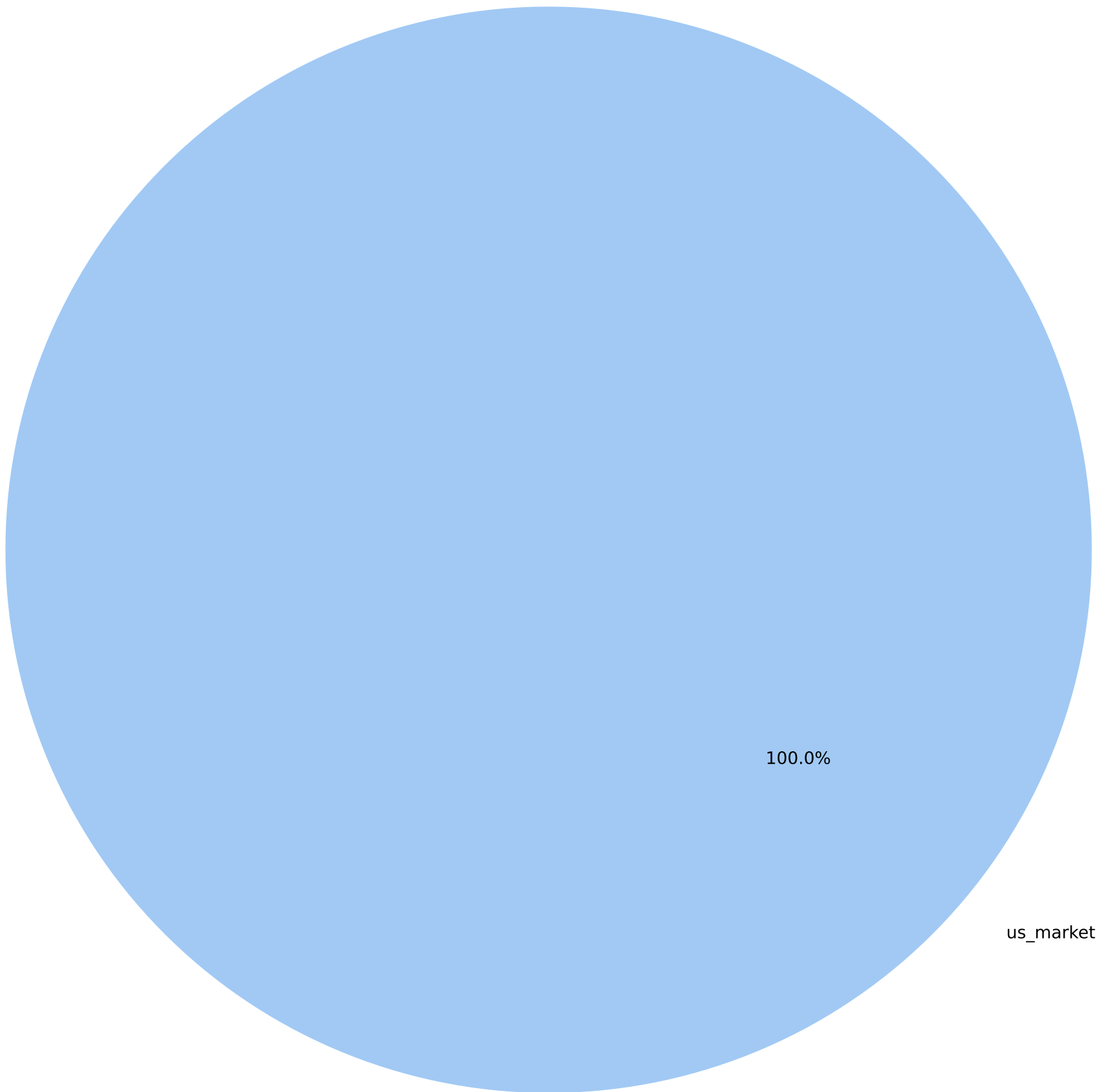
Portfolio Allocation by Value



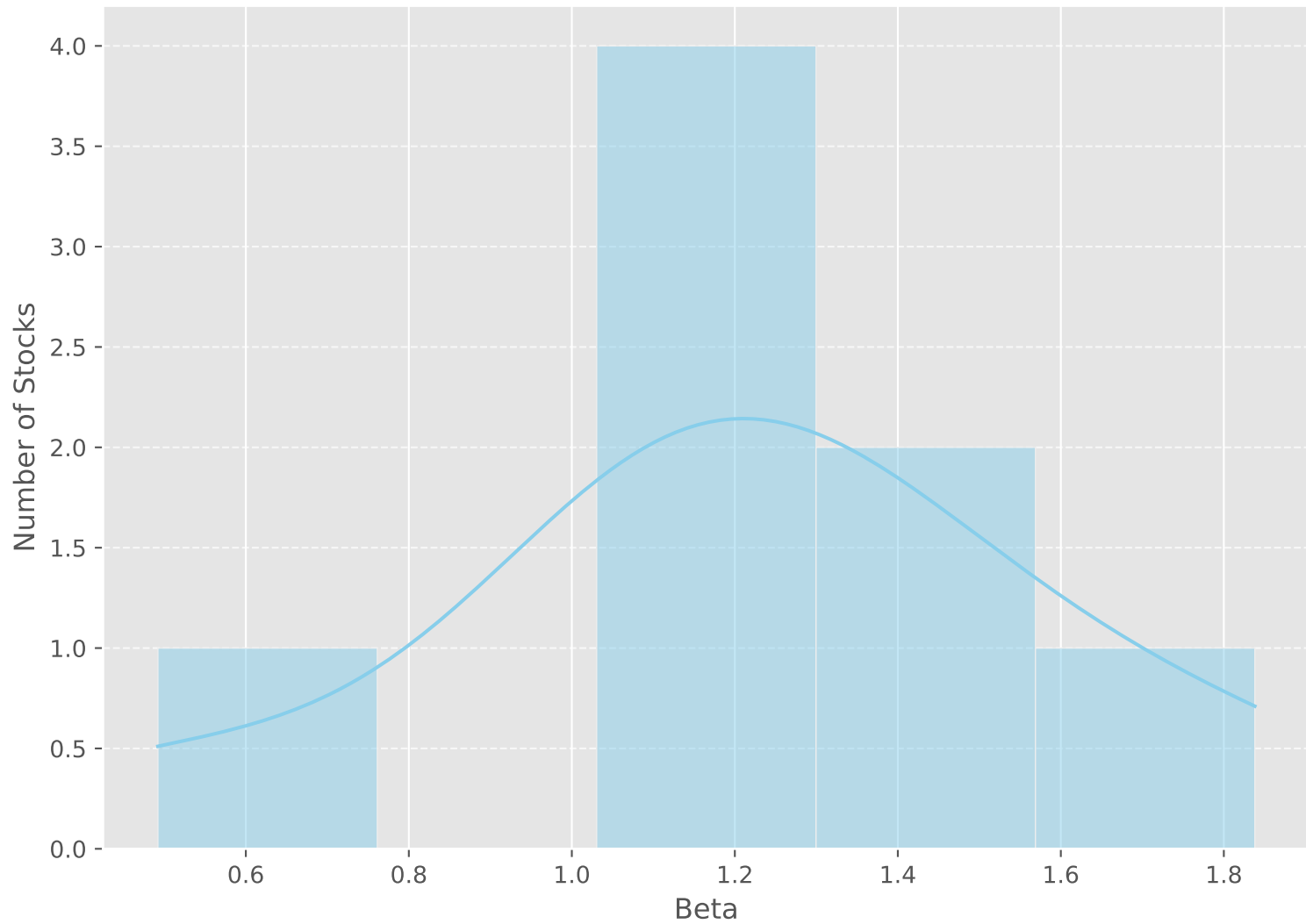
Individual Stock Dividend Yields and Portfolio Average



# Portfolio Allocation by Market



Distribution of Stock Betas in Portfolio



10-Year Portfolio Value Projection (10% Annual Growth)

