## Mighty Morphin Image Processing A Taste of Mathematical Morphology

Zach Littrell

McDaniel College

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## History 1964 onwards







- Primarily developed by Jean Serra, an engineer <sup>1</sup>, and his PhD advisor, Georges Matheron.
- Initially developed to detect patterns in images of minerals.

 $<sup>^1\</sup>mbox{AND}$  he had degrees in psychology/philosophy, Mathematical Geology, and Mathematics

## History: The Center of Mathematical Morphology

 In 1968, the Centre de Morphologie Mathématique was founded, for the further development of Mathematical Morphology.





 They have ~10 patents on MM-related technology, and continue to research the topic.

## Mathematical Morphology: Nutshell Edition

When in Mathematical Morphology, we...

- Want to analyze properties like shapes in an image.
- Want to work with images as sets!

## $\mathsf{Images} \Rightarrow \mathsf{Matrix}$

$$\Rightarrow \begin{bmatrix} 1 & 0 & 1 \\ 0 & 0 & 0 \\ 1 & 0 & 1 \end{bmatrix}$$

## $\mathsf{Images} \Rightarrow \mathsf{Sets}$

$$\Rightarrow egin{bmatrix} 1 & 0 & 1 \ 0 & 0 & 0 \ 1 & 0 & 1 \end{bmatrix} \Rightarrow \left\{ egin{array}{ll} \langle 0,1
angle \,, \ \langle -1,0
angle \,, \langle 0,0
angle \,, \langle 1,0
angle \,, \ \langle 0,-1
angle \end{array} 
ight.$$

## Introducing Cool Hamblen

For many examples, we'll use simple shapes.

When we don't, I'm going to rely on my assistant: Cool Hamblen.





## A Gaggle of Set Operators: Reflection

For a set  $A \subseteq \mathbb{Z}^2$ ,

$$-A = \{ \langle -x, -y \rangle \mid \langle x, y \rangle \in A \}$$



## A Gaggle of Set Operators: Inversion

For a set  $A \subseteq \mathbb{Z}^2$ ,

$$A^c = \{ \langle x, y \rangle \mid \langle x, y \rangle \not\in A \}$$



## A Gaggle of Set Operators: Translation

For set 
$$A\subseteq \mathbb{Z}^2$$
, and  $z=\langle a,b 
angle \in \mathbb{Z}^2$ 

$$A + z = \{ \langle x + a, y + b \rangle \mid \langle x, y \rangle \in A \}$$



### $\oplus$ Dilation and $\ominus$ Erosion

The backbone of morphology boils down to two functions:

- ⊕ Dilation
- ⊕ Erosion

They are to Mathematical Morphology what Union and Intersection is for Set Theory (they are that deceptively awesome).

## Structuring Elements

Many morphological functions use another image that characterizes what the output will look like.

We will call such images structuring elements.

More often than not, we'll be using the cross structuring element:



#### ⊕ Dilation: The Intuition Version

We'd like to have a sort of 'smearing' operation. We'll call this dream operation *dilation*. <sup>2</sup>



Black=Original image

Blue=Added regions in dilation

Red=Structuring element at one point during dilation

<sup>&</sup>lt;sup>2</sup>Fun fact: Matheron called this **dilatation** More fun fact: Practically no one else does.

#### ⊕ Dilation: The Set Version

#### Definition

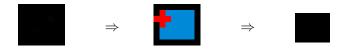
For  $A, B \subseteq \mathbb{Z}^2$ , we define the *dilation* of A by B to be:

$$A \oplus B = \left\{ z \in \mathbb{Z}^2 \mid -B + z \cap A \neq \emptyset \right\}$$

Binary Images Set Operators Morphology Primitives Morphological Function

#### ⊖ Erosion: The Intuition Version

We'd like to have a sort of 'shrinking' operation. We'll call this dream operation *erosion*.



Black & Blue=Original image Blue=Remaining regions after erosion Red=Structuring element at one point during erosion

#### ⊖ Erosion: The Set Version

#### Definition

For  $A, B \subseteq \mathbb{Z}^2$ , we define the *erosion* of A by B to be:

$$A \ominus B = \left\{ z \in \mathbb{Z}^2 \mid B + z \subseteq A \right\}$$

## Dilating with Funky Structuring Elements (FSEs)

What happens if we try to dilate with structuring elements that aren't centered at the origin? (Let's find out!)

Let 
$$A=$$
  $=\{\langle 100,100 \rangle\}$ 

Binary Images
Set Operators
Morphology Primitives
Morphological Function

## Dilating with FSEs: Results



Well, I'll be a monkey's uncle.

#### Dilation Redux

Dilation can be rewritten as  $A \oplus B = A + B = \{A + b \mid b \in B\}$ 

#### Proof.

Let 
$$z \in A \oplus B \Rightarrow -B + z \cap A \neq \emptyset$$
  
 $\Rightarrow \exists b \in B, -b + z \in A$   
 $\Rightarrow \exists a \in A, -b + z = a$   
 $\Rightarrow z = a + b$   
 $\Rightarrow z \in A + B$ 

#### Dilation 'n' Erosion Redux

Dilation can be rewritten as

• 
$$A \oplus B = A + B = \{A + b \mid b \in B\}$$

$$\bullet \ A \oplus B = \bigcup_{b \in B} A + b$$

Erosion can be rewritten as

• 
$$A \ominus B = \bigcap_{b \in B} A + (-b)$$

#### Dilation and Erosion Turn Out To Be Brothers

Erosion and Dilation can actually be written in terms of the other.

$$(A \oplus B)^c = A^c \ominus -B$$
$$(A \ominus B)^c = A^c \ominus -B$$

#### Proof.

$$(A \oplus B)^{c} = \{z \mid -B + z \cap A \neq \emptyset\}^{c}$$
$$= \{z \mid -B + z \cap A = \emptyset\}$$
$$= \{z \mid -B + z \subseteq A^{c}\}$$
$$= A^{c} \ominus -B$$

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### Using Morphology for Pattern Detection

I heard a rumor that Cool Hamblen is now sporting a penguin on his shirt.



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## Using Erosion for Pattern Detection

Erosion get's us close...



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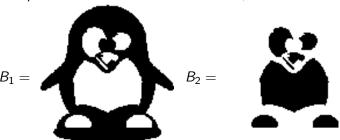
### Using Erosion for Pattern Detection



Woopsy daisy.

#### Hit or Miss Transform: The Intuition Version

We'd like to specify not only what we want to match, or 'hit,' but also patterns we DON'T want to match, or 'miss.'



## Hit or Miss Transform: The Straightforward Version

• This we can define already as a set.

#### Definition

For sets  $A \subseteq \mathbb{Z}^2$ ,  $B = \langle B_1, B_2 \rangle \in \mathbb{P}\left(\mathbb{Z}^2\right) \times \mathbb{P}\left(\mathbb{Z}^2\right)$ , we define the *hit-or-miss transformation* of A by B as

$$A \circledast B = \left\{ z \in \mathbb{Z}^2 \mid B_1 + z \subseteq A, B_2 + z \subseteq A^c \right\}$$

• This needs more morphology...



## ℍ田 Hit or Miss Transform: The Morphological Version

- Recall that  $A \ominus B_1$  is all points where  $B_1$  is contained in A, and  $A^c \ominus B_2$  is all points where  $B_2$  is contained in  $A^c$ .
- So let's revise our definition:

#### Definition

For sets  $A \subseteq \mathbb{Z}^2$ ,  $B = \langle B_1, B_2 \rangle \in \mathbb{P}\left(\mathbb{Z}^2\right) \times \mathbb{P}\left(\mathbb{Z}^2\right)$ , we define the *hit-or-miss transformation* of A by B as

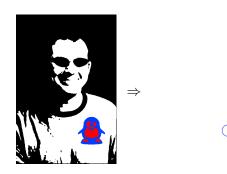
$$A \circledast B = A \ominus B_1 \cap A^c \ominus B_2$$

or

$$A \circledast B = A \ominus B_1 \setminus A \oplus (-B_2)$$

Binary Images Set Operators Morphology Primitives Morphological Functions

## Using Hit or Miss Transform for Pattern Detection





# A Gaggle of Binary Morphological Functions: Boundary Extraction

We can extract the boundary using the equation:

$$A - (A \ominus B)$$







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## A Gaggle of Binary Morpophological Functions: Region Filling:

We can fill up a region using the following recursive equation:

$$X_k = (X_{k-1} \oplus B) \setminus A$$

where  $X_0 = \{p\}$ , for some point p in the region to be filled.

So, let's fill up the top triangle in this image:

$$X_1 \qquad X_2 \qquad X_3 \qquad X_4 \qquad X_4 \cup A$$

# A Gaggle of Binary Morphological Functions: Connected Component Extraction:

We can extract an individual component of an image using the recursive equation:

$$X_k = (X_{k-1} \oplus B) \cap A$$

where  $X_0 = \{p\}$ , for some point p in the component

Man, I'd sure love to extract that triangle from this image:



$$X_1$$
  $X_2$   $X_3$   $X_4$   $X_5$   $X_6$ 

## What's New With Grayscale?

- Pixels can now be **between** 0 and 1.
- So our pixels now live in  $\mathbb{Z}^3$ , namely they take the form of  $\langle x, y, value \rangle$ .
- Can't be nearly as cheatsy as we were with binary images.

## Operation Minkowski: Attempt #1 at Dilation

The Minkowski Sum definition of dilation ought to translate pretty well to  $\mathbb{Z}^3$ 

Let 
$$A = \{\langle 0, 0, 0 \rangle, \langle 0, 1, 0 \rangle\}$$
  
Let  $B = \{\langle 1, 1, 1 \rangle, \langle 1, 0, 0 \rangle\}$ 

$$A \oplus B = \{\langle 1, 1, 1 \rangle, \langle 1, 2, 1 \rangle, \langle 1, 0, 0 \rangle, \langle 1, 1, 0 \rangle\}$$

Everything okie dokie artichokie?

## Operation Supremum: Attempt #2 at Dilation

Given a grayscale image like this



Let's examine what should happen at a point



## Operation Supremum: Intuition at Dilation

Using our handy dandy cross structuring element, we'll gather values from our neighborhood.



And we pick the *largest* (i.e. closest to white) value.



### ⊕ Dilation

#### Definition

For functions  $f, b : \mathbb{Z} \times \mathbb{Z} \to [-\infty, \infty]$ , we define the *dilation* of f by b as

$$(f \oplus b)(x,y) = \sup_{\langle x',y' \rangle \in \mathbb{Z}^2} \left\{ f(x-x',y-y') + b(x',y') \right\}$$









## Operation Infimum: Intuition at Erosion

Once again, we observe the neighborhood formed by our structuring element at a point.



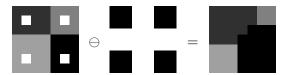
This time, however, we take the *smallest* (i.e. closest to black) value.



#### Definition

For functions  $f, b : \mathbb{Z} \times \mathbb{Z} \to [-\infty, \infty]$ , we define the *erosion* of f by b as

$$(f\ominus b)(x,y)=\inf_{\langle x',y'\rangle\in\mathbb{Z}^2}\big\{f(x+x',y+y')-b(x',y')\big\}$$



## Edge Detection in Grayscale Images

Sure would be nice if we could (morphologically) detect edges in Grayscale.



For this, we'll define edges as being neighborhoods where the intensity changes (boy, I sure wish we had primitive functions that found the light and dark values of neighborhoods).

# Edge Detection via Morphological Gradient

#### Definition

For two grayscale functions, we define the *morphological gradient* to be:

$$g(f,b) = f \oplus b - f \ominus b$$









# Generalizing Morphology

Our current definitions of dilation and erosion are bound to the space we defined them on.

Would be nice to have a general framework for morphology on unfamiliar territory, like how Matrices generalize into Vector Spaces.

#### What do we want?

#### Things we need:

- We need generalized forms of dilation and erosion.
- Ought to work for both Binary and Grayscale morphology.

## Complete Lattices

#### Definition

Let L be a partially ordered set such that every subset of L has a supremum and infimum. We call L a *complete lattice*.

Note, we denote the supremum of a set with  $\bigvee$  and the infimum

as 
$$\bigwedge$$
.

## $\delta$ Dilation on Complete Lattices

Let  $(L, \leq)$  be a complete lattice, and  $\{X_i\}$  be a collection of elements from L.

#### Definition

Let  $\delta: L \to L$  be a function such that

$$\bigvee_{i} \delta(X_{i}) = \delta\left(\bigvee_{i} X_{i}\right)$$

and the value of the least element is the least element. We call  $\delta$  a *dilation*.

## $\epsilon$ Erosion on Complete Lattices

Let  $(L, \leq)$  be a complete lattice, and  $\{X_i\}$  be a collection of elements from L.

#### Definition

Let  $\epsilon: L \to L$  be a function such that

$$\bigwedge_{i} \epsilon(X_{i}) = \epsilon \left(\bigwedge_{i} X_{i}\right)$$

and the value of the max element is the max element. We call  $\epsilon$  an erosion.

# Old Morphologies (as good as new!)

Binary and grayscale morphology are now just special cases of Lattice Morphology.

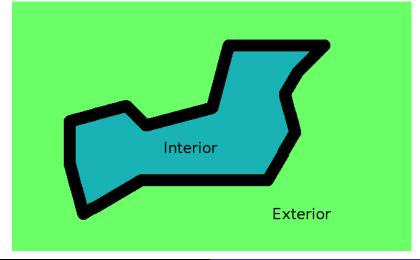
- Binary Morphology: Binary Morphology can be expressed as morphology on  $\mathbb{P}\left(\mathbb{Z}^2\right)$ , with  $\leqslant$  defined by  $\subseteq$ .
- Grayscale Morphology:

  Grayscale Morphology can be expressed as morphology on grayscale functions, with  $f \leq b \iff \forall \langle x,y \rangle \in \mathbb{Z} \times \mathbb{Z}, f(x,y) \leq g(x,y)$

# Formally looking at $\mathbb{Z}^2$

As our original morphological tools operate on  $\mathbb{Z}^2$ , it'd be nice to figure out whether  $\mathbb{Z}^2$  can be trusted to behave like  $\mathbb{R}^2$ . Spoiler: Kind of.

### Jordan's Curve Theorem



### Jordan's Theorem in $\mathbb{R}^2$

#### $\mathsf{Theorem}$

Let C be a closed, simple path in  $\mathbb{R}^2$ .

Then  $\mathbb{R}^2 \setminus C$  contains exactly 2 <u>connected</u> sets.

- One of the sets is bounded and called the *interior*, with respect to C
- One of the sets is unbounded and called the *exterior*, *with* respect to C.

### Jordan's Theorem in $\mathbb{Z}^2$

Ok, so let's check this out in  $\mathbb{Z}^2$ !

## Jordan's Theorem in $\mathbb{Z}^2$

Ok, so let's check this out in  $\mathbb{Z}^2$ ! Wait...what does "connected" even mean in  $\mathbb{Z}^2$ ? Ah, poo.

# Connectivity in $\mathbb{Z}^2$

We have at least two ways to define connectivity.



• 4-connectivity:



8-connectivity:



# Shoehorning Jordan's Theorem into $\mathbb{Z}^2$

Alas, Jordan's Theorem doesn't hold in 4-connectivity or 8-connectivity without an adequate amount of jiggery-pokery (which is less than wunderbar).



8-connectivity:

## **Using Multiple Connectivity**

Using a single form of connectivity actually keeps us away from getting Jordan's Theorem back:



• 8-connectivity:



## The Digital Jordan's Theorem

#### Theorem

Let  $k \in \{4,8\}$ , and  $\hat{k} \in \{4,8\} \setminus \{k\}$ .

Let C be a simple, closed k-path in  $\mathbb{Z}^2$ .

Then  $\mathbb{Z}^2$  contains exactly 2  $\hat{k}$ -connected sets.

- One of the sets is bounded and called the interior, with respect to C.
- One of the sets is unbounded and called the exterior, with respect to C.

#### Denouement

#### So here's what we have:

- $\bullet$   $\mathbb{Z}^2$  is a surprisingly non-trivial (and mildly scary) place to work.
- Morphology gives us tools to navigate  $\mathbb{Z}^2$  and other potentially scary spaces.

# Thank you for listening!

Any questions?