



Client Privacy Policy

April 2025

Redstone Advisors, Inc. is registered with the Securities and Exchange Commission as an investment advisor. Pursuant to rules adopted by the commission under Regulation S-P, Privacy of Consumer Financial Information, we are obligated to inform you of Redstone Advisors' policy concerning these privacy issues.

As a general statement, Redstone Advisors respects your right to privacy of your personal information which consists of information we obtain from you and information about your transactions with us and with non-affiliated third parties. Except as described below, we do not share personal nonpublic information about you or your account with us with non-affiliated third parties. We restrict access to nonpublic personal information about you to personnel having a need to know that information in order to service your account. We maintain physical, electronic and procedural safeguards to protect your non-public personal information. We do not sell personal information.

You should be aware that there are certain circumstances that are exempt from the provisions of Regulation S-P, including sharing information with a non-affiliate (i) as necessary to effect, administer, or enforce a transaction that a consumer requests or authorizes, (ii) in connection with processing or servicing a financial product or service a customer authorizes, and (iii) in connection with maintaining or servicing a customer's account with an institution. Specifically, these exceptions apply to information shared with (i) a non-affiliated broker-dealer in order to execute trades the customer has authorized, (ii) a non-affiliated custodian that holds securities on behalf of the customer, and (iii) a non affiliated service provider to process authorized transactions.

If you have questions or concerns regarding any of this, please feel free to contact me or your regular contact person at Redstone Advisors. We will be providing you with an annual privacy notice in the future.

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