

PUBLISHED DEAL CUSIP NO.: 82671JAA2
PUBLISHED TERM FACILITY CUSIP NO.: 82671JAB0
PUBLISHED REVOLVING CREDIT FACILITY CUSIP NO.: 82671JAC8

CREDIT AGREEMENT

Dated as of June 22, 2021,

among

CURE INTERMEDIATE 3, LLC,
as Holdings,

SIGNIFY HEALTH, LLC,
as Borrower,

THE OTHER GUARANTORS PARTY HERETO FROM TIME TO TIME,

BARCLAYS BANK PLC,
as Administrative Agent and Collateral Agent,

and

THE LENDERS PARTY HERETO FROM TIME TO TIME

BARCLAYS BANK PLC,
JPMORGAN CHASE BANK, N.A.,
GOLDMAN SACHS BANK USA,
BOFA SECURITIES INC.,
UBS SECURITIES LLC
and
DEUTSCHE BANK SECURITIES INC.

as Joint Lead Arrangers and Joint Bookrunners

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