

<u>Current Legal Entities Owned</u>	<u>Record Owner</u>	<u>No. Shares/ Percentage Interest</u>
Kenneth Crear Management LLC	Front Line Management Group, Inc.	50% Membership Interest
Larry Rudolph Management LLC	Front Line Management Group, Inc.	50% Membership Interest
LCB France	Live Nation Touring (USA), Inc.	50% Interest
Live 360 LLC	Front Line Management Group, Inc.	50% Membership Interest
Madrid Deportes Y Espectaculos SA	Live Nation Espana SAU	13.5% Interest
Mark Rothbaum & Associates, LLC	Front Line Management Group, Inc.	50% Membership Interest
Mick Artist Management LLC	Front Line Management Group, Inc.	50% Membership Interest
Mojo Theater BV	Mojo Works BV	43.5% Interest
Netzwerk Live, LLC	Live Nation Worldwide, Inc.	49% Membership Interest
Parcolimpico SRL	Get Live 2 Srl	70% Interest
Pointstar Limited	Live Nation (Theatrical) UK Limited	25% Interest
Pop Nation, LLC	Live Nation Worldwide, Inc.	50% Membership Interest
Rock in Rio Madrid SA	Live Nation Espana SAU	40% Interest
ROC Nation, LLC	Live Nation Worldwide, Inc.	50% Membership Interest
RPM Acquisition, LLC	Front Line Management Group, Inc.	50% Membership Interest
Santa's Kingdom (Scotland) Limited	Concerts at DF Limited	50% Interest
Spectacle Entertainment Group LLC	Front Line Management Group, Inc.	50% Membership Interest
StarRoc LLC	ROC Nation, LLC	50% Membership Interest
Strategic Artist Management LLC	Front Line Management Group, Inc.	50% Membership Interest
Unholy Alliance Limited	Concerts at DF Limited	50% Interest
Vector West LLC	Front Line Management Group, Inc.	50% Membership Interest
Venta de Boleta Por Computador	Ticketmaster New Ventures Ltd.	33.33% Interest
Welldone LR OY	Live Nation Finland OY	32% Interest
Windfield Promotions Limited	LN-Gaiety Holdings Limited	50% Interest

---

**B. Loan, Advance or Capital Contribution to, Guaranty or Assumption of Debt of Another Person**

1. Please see guarantees listed on Schedule 8.03.
2. Ticketmaster Entertainment LLC guaranteed a \$3,250,000 line of credit granted to one of its clients in connection with the production of Broadway shows in China.
3. Live Nation International Holdings BV made an intercompany loan to a wholly-owned subsidiary, Friends & Partners, that was subsequently sold with the intercompany debt assumed by the buyer. The balance as of December 31, 2009 is \$1,146,640, and this investment is due to be repaid on June 30, 2010.

---

**SCHEDULE 8.02(x)**

**Designated Investments**

1. Lansdowne Boston Restaurant Corp., Inc.
2. Tour Design Creative
3. Live Nation Canada, Inc.: Molson Canadian Amphitheatre and other related assets and revenue streams
4. O2 Dublin and related management agreement
5. Purchase of the Capital Stock of Career Artist Management, LLC ("CAM") not owned by the Consolidated Group so long as CAM becomes a Domestic Credit Party and the Parent would be in pro forma compliance with Section 8.10
6. Investments in ROC Nation, LLC in an amount not to exceed \$5.0 million

---

**SCHEDULE 8.03****Existing Indebtedness**

1. Azoff Promissory Note
2. Letter of Credit issued outside of this Credit Agreement

<b><u>Obligor/Applicant</u></b>	<b><u>Beneficiary</u></b>	<b><u>Issuer</u></b>	<b><u>Principal Amount</u></b>
Live Nation Canada, Inc.	B.C Liquor Distribution Branch	RBC	CAD 20,000
Live Nation Canada, Inc.	Brewers Distribution	RBC	CAD 25,000
Live Nation Espana SAU	Rock In Rio Madrid	Caja Madrid	EUR 600,000
Ticketmaster LLC	Office of State Tax Commission	Wells Fargo Bank, N.A.	\$ 210,000
Ticketmaster LLC	NRT New York LLC D/B/A	Wells Fargo Bank, N.A.	\$ 115,276
TicketsNow.com, Inc.	Atrium Corporate Centre, LLC	Wells Fargo Bank, N.A.	\$ 200,000

3. Guarantees

<b><u>Obligor/Applicant</u></b>	<b><u>Beneficiary</u></b>	<b><u>Issuer</u></b>	<b><u>Principal Amount</u></b>
Live Nation Espana SAU	Rock in Rio	Caja Madrid	EUR 14,400.00
Live Nation Espana SAU	Rock in Rio	Caja Madrid	EUR 411,701.00
Live Nation Espana SAU	MDYE	Caja Madrid	EUR 148,500.00
Live Nation Espana SAU	MDYE	Caja Madrid	EUR 175,500.00
Gamerco S.A.	IMDER	Caja Madrid	EUR 540,000.00
Live Nation Espana SAU	MDYE	Caja De Ahorros	EUR 67,500.00
Live Nation Espana SAU	Rock In Rio Madrid	Caja Madrid	EUR 600,000.00

4. Please see attached.

---

## **SCHEDULE 8.05**

### **Designated Assets**

1. Live Nation Holdco #1, Inc. and/or its assets, including the Hilton Theatre
2. House of Blues and/or its assets
3. The V.I.P. Tour Company, its subsidiaries and/or assets
4. Cirkus (Stockholm, Sweden)
5. GetMeIn! Limited and/or its assets

---

**SCHEDULE 8.06(b)**

**Certain Restricted Payments**

1. Front Line Management Group, Inc.
2. Vector Management, LLC
3. Echomusic, LLC
4. TM Deutschland GmbH
5. Ticketmaster Entertainment China Holding Co. Limited

---

## **SCHEDULE 11.02**

### **Notice Addresses**

#### **Parent Borrower**

Live Nation Entertainment, Inc.  
9438 Civic Center Drive  
Beverly Hills, CA 90210  
Attn: Chief Financial Officer and General Counsel  
Phone: (310) 867-7000  
Fax: (310) 867-7158  
Website: <http://www.livenation.com>  
Email as separately provided to Administrative Agent.

#### **Administrative Agent**

JPMorgan Chase Bank, N.A.  
JPMorgan Loan Services  
1111 Fannin Street, 10<sup>th</sup> Floor  
TX2-  
F046  
Houston, TX 77002  
Attn: Shadia O. Aminu  
Phone: (713) 750-7933  
Fax: (713) 750-2878  
Email: [shadia.o.aminu@jpmchase.com](mailto:shadia.o.aminu@jpmchase.com)

With copy to:

JPMorgan Chase Bank, N.A.  
383 Madison Avenue, Floor 24  
New York, NY 10179  
Attn: Tina Ruyter  
Fax: (212) 270-5127

#### **Collateral Agent**

JPMorgan Chase Bank, N.A.  
JPMorgan Loan Services  
1111 Fannin Street, 10<sup>th</sup> Floor  
TX2-F138  
Houston, TX 77002  
Attn: Evelyne P. Dixon (Document Management)  
Fax: (713) 750-2309  
Attn: Elizabeth Rarich (Negotiable Collateral)  
Fax: (713) 750-3757

---

**Canadian Agent**

JPMorgan Chase Bank, N.A.  
JPMorgan Loan Services  
1111 Fannin Street, 10<sup>th</sup> Floor  
TX2-F046  
Houston, TX 77002  
Attn: Carla Kinney  
Fax: (713) 374-4312

With copy to:

JPMorgan Chase Bank, N.A.  
383 Madison Avenue, Floor 24  
New York, NY 10179  
Attn: Tina Ruyter  
Fax: (212) 270-5127

**London Agent**

JPMorgan Europe Limited  
125 London Wall  
London, United Kingdom EC2Y-5AJ  
Attn: Belinda Lucas  
Fax: 011-44-207-777-2360

With copy to:

JPMorgan Chase Bank, N.A.  
383 Madison Avenue, Floor 24  
New York, NY 10179  
Attn: Tina Ruyter  
Fax: (212) 270-5127

**Swingline Lender**

JPMorgan Chase Bank, N.A.  
Loan and Agency Services Group  
1111 Fannin Street, 10th Floor  
TX2-F046  
Houston, TX 77002  
Attn: Shadia O. Aminu  
Phone: (713) 750-7933  
Fax: (713) 750-2878  
Email: shadia.o.aminu@jpmchase.com

With copy to:

JPMorgan Chase Bank, N.A.  
383 Madison Avenue, Floor 24  
New York, NY 10179  
Attn: Tina Ruyter  
Fax: (212) 270-5127



---

**Issuing Banks**

JPMorgan Chase Bank, N.A.

10420 Highland Manor Drive, Floor 4

Tampa, FL 33610-9128

Attn: Letter of Credit Department

Fax: (813) 432-5162

Deutsche Bank A.G., New York Branch

60 Wall Street, 24th Floor

New York, NY 10005

Attn: Ann Thompson

Phone: (212) 250-9639

Fax: (212) 797-0780

Email: [ann.thompson@db.com](mailto:ann.thompson@db.com)