

<u>Current Legal Entities Owned</u>	<u>Record Owner</u>	<u>Certificate No.</u>	<u>No. Shares/Interest</u>
Ticketmaster New Ventures Ltd. (Cayman)	Ticketmaster New Ventures Holdings, Inc.	1	1,000 Ordinary

B. Instruments

<u>Lender</u>	<u>Borrower</u>	<u>Principal Amount</u>	<u>Date of Issuance</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
FLMG Holdings Corp.	Front Line Management Group, Inc.	\$4,175,000.00	4/29/10	4.50%	4/29/15

SCHEDULE 8.01

Existing Liens

1. Liens filed against Amphitheatre Ireland Limited securing indebtedness from HSBC, which is listed on Schedule 8.03.

2 Please see attached chart.

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
Bill Graham Enterprises, Inc.	California	UCC-1	Herc Exchange, LLC	Equipment	04/7/2010	2458813002
Bill Graham & Chuck Morris Presents; Chuck Morris Presents LLC; Kroenke Sports Holdings, LLC; Universal Lending Pavillion	Colorado	UCC-1	Dowlen Sound Inc.	In lieu filing re: mixing consoles, microphones, speakers, etc.	06/1/2006	2006F053452
Cinq Group, LLC	Delaware	UCC-1	The CIT Group/Commercial Services, Inc.	Accounts receivable created on or prior to March 31, 2009, and merchandise represented thereby (delivered or undelivered) and any proceeds thereof.	12/11/2003 Five Amendments Continuation 8/5/2008	33263707 Amendment: 2008 2682886
Evening Star Productions, Inc.	Arizona	State Tax Lien	Arizona Department of Revenue		09/9/1983	000146-3
FEA Merchandise Inc.	Delaware	UCC-3 Amendment	The CIT Group/Commercial Services, Inc.	All property described on Schedule A	09/13/2005 Amendment: 12/3/2009	5282661 9 Amendment: 2009-3872121
FEA Merchandise Inc.	Delaware	UCC-3 Amendment	The CIT Group/Commercial Services, Inc.	All property described on Schedule A	09/15/2005 Amendment: 12/3/2009	52856236 Amendment: 2009 3872147
Grand Entertainment (Row), LLC	Delaware	UCC-1	The Weinstein Company	All right re: motion picture entitled "Pete Seeger: The Power of Song"	07/3/2008	2008 2611414
HOB Entertainment, Inc.	Delaware	UCC-3 Continuation	Ameritech Credit Corporation d/b/a SBC Capital Services	Computer hardware and software Equipment	09/15/2004 Amendment: 7/24/09	4263785 0 Amendment: 2009 2384946
HOB Entertainment, Inc.	Delaware	UCC-1	Wells Fargo Financial Leasing, Inc.	Goods	06/15/2007	2007 2465911

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
HOB Entertainment, Inc.	Delaware	UCC-1	Xerox Corporation	True Lease	09/10/2009	2009 2907472
HOB Entertainment, Inc.	Los Angeles County, CA	Federal Tax Lien	IRS	\$14,537.02	03/18/2010	20100371855
HOB Entertainment, Inc.	Los Angeles County, CA	State Tax Lien	Los Angeles County Tax Collector	\$844.50	05/24/2001	01-0891389
HOB Entertainment, Inc.	Los Angeles County, CA	State Tax Lien	Los Angeles County Tax Collector	\$434.97	03/06/2002	02-0526923
HOB Entertainment, Inc.	Los Angeles County, CA	State Tax Lien	Los Angeles County Tax Collector	\$201.13	12/03/2003	20033639646
HOB Entertainment, Inc.	California SOS	Federal Tax Lien	IRS/OHIO P.O. BOX 145595 CINCINNATI OH 25250	\$14,537.02	03/15/2010	107225656943
House of Blues Concerts, Inc.	Los Angeles County, CA	State Tax Lien		\$769.57	12/05/2008	20082144406
House of Blues San Diego Restaurant Corp. (original debtor on filing - amendment changed debtor name to Music Venue Management Corp.)	Delaware	UCC-3 Assignment	Republic Bank, Inc.	True Lease	10/11/2006 Amendment: 12/19/006	6351226 6 Amendment: 64440806
ILA Management, Inc.	California	UCC-1	Xerox Corporation	True Lease	10/30/2006	067090202147
ILA Management, Inc.	Los Angeles County, CA	State Tax Lien		\$232.93	12/16/2002	20023063449

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
LIVE NATION LESSEE (no more specific identifier as to name of the actual entity against which the lien is placed)	Los Angeles County, CA	State Tax Lien		\$178.22	03/12/2008	20080425028
Live Nation, Inc.	Delaware	UCC-1	CIT COMMUNICATIONS FINANCE CORPORATION	Equipment	07/28/2008	2008 2570156
Live Nation Worldwide, Inc.	California	UCC-1	BBH Financial Services	Equipment	01/27/2009	09-7185802797
Live Nation Worldwide, Inc. and Shine A Light, LLC	Delaware	UCC-1	Twentieth Century Fox Film Corporation	All of debtor's right, title and interest in and to the motion picture currently entitled "Shine A Light" and the proceeds therefrom, all as more fully set forth in exhibit "I"	02/11/2008	2008 0509115
Music Venue Management Corp.	Delaware	UCC-1	Republic Bank, Inc.	Leased software, etc.	3-7-2007	2007 0931492
Live Nation Worldwide, Inc., Shine A Light, LLC and Shangri-LA Entertainment, LLC	Delaware	UCC-1	Directors Guild of America, Inc.	As Security for the prompt and complete payment and performance when due of all obligation of debtor(s) to secured party under the security agreement	04/04/2008	2008 1195245
Live Nation Worldwide, Inc.	Delaware	UCC-1	Xerox Corporation	Equipment	10/23/2009	2009 3418594
Mad Mac	California	State Tax Lien	Employment Development Depart	\$6831.16	04/17/2002	0210860275

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
MusicToday, LLC	Virginia	UCC-3 Continuation	Universal Music & Video Distribution Corp.	Universal Music and Video Distribution Corp UCC Collateral description debtor hereby grants to the secured party a continuing security interest in all of the following personal property	08/05/2004 Amendment: 5/12/09	0408057120-5 Amendment: 09051272004
SFX Entertainment Inc.	Delaware	UCC-3 Continuation	DE Lage Landen Financial Services, Inc.	Equipment	10/21/2004 Amendment: 9/23/09	4302285 4 Amendment: 2009 3043384
SFX Entertainment, Inc.	Delaware	UCC-3 Continuation	DE Lage Landen Financial Services, Inc.	Equipment	03/21/2005 Amendment: 2/24/10	5087902 4 Amendment: 2010 0614655
SFX Touring, Inc.	Delaware	UCC-1	Cirque Arena Partners, LLP	50% membership interest held in Delirium General Partner, LLC and 49.5% limited partner interest held in Delirium Concert, L.P.	04/27/2006	61425263
Signatures Network, Inc.	California SOS	State Tax Lien	State of California Employment Development Department	\$2,203.95	09/2/2009	09-7207386729
Signatures Network, Inc.	California SOS	State Tax Lien	State of California Employment Development Department	\$2,568.13	10/30/2009	09-7213264802
Sunshine Concerts, L.L.C.	Delaware	UCC-1	U.S. Bancorp	Equipment	11/10/2008	2008 3766902
The V.I.P. Tour Company	Delaware	UCC-1	Cisco Systems Capital Corporation	Equipment	07/18/2006	6247995 4

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
The V.I.P. Tour Company	Delaware	UCC-1	Cisco Systems Capital Corporation	Equipment	07/18/2006	62479988
The V.I.P. Tour Company	Delaware	UCC-1	Cisco Systems Capital Corporation	Equipment	07/18/2006	62480127
The V.I.P. Tour Company	Delaware	UCC-1	HEWLETT-PACKARD FINANCIAL SERVICE COMPANY	Equipment	07/31/2006	62637304
The V.I.P. Tour Company	Cook County, Illinois	Local Litigation	Judgment Cach LLC	Case Type: Contract	10/01/1999	2009-M1-165637
Ticketmaster Corporation	Delaware	UCC-1	U.S. Bancorp	Equipment - printers	08/5/2005	5249125
Ticketmaster Corporation	Delaware	UCC-1	U.S. Bancorp	Equipment - copiers	03/14/2006	60862730
Ticketmaster Corp.	Delaware	UCC-1	U.S. Bancorp	Equipment - scanners	06/12/2006	61998988
Ticketmaster LLC	Delaware	UCC-1	MWB Business Systems	Equipment	07/6/04 Continuation: 06/18/09	41911447 2009 1943064
Ticketmaster LLC	Delaware	UCC-1	U.S. Bancorp	Equipment	12/4/2007	2007 4561360
Ticketmaster LLC	Delaware	UCC-1	U.S. Bancorp	Equipment	12/4/2007	2007 4561378
Ticketmaster LLC	Delaware	UCC-1	U.S. Bancorp	Equipment	12-4-2007	2007 4561386

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
Ticketmaster L.L.C.	Virginia	UCC-1	US Bancorp	Equipment	04/16/2008	0804167091-5
Ticketmaster L.L.C.	Virginia	UCC-1	US Bancorp	Equipment	04/16/2008	0804167092-7
Ticketmaster L.L.C.	Virginia	UCC-1	US Bancorp	Equipment	04/16/2008	0804167093-9
Ticketmaster L.L.C.	Virginia	UCC-1	US Bancorp	Equipment	04/16/2008	0804167255-3
Ticketmaster L.L.C.	Virginia	UCC-1	US Bancorp	Equipment	05/30/2008	0805307193-3
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	06/11/2008	0806117134-1
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	06/26/2008	0806267153-2
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	08/04/2008	0808047151-6
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	09/12/2008	08091271856
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	10/31/2008	08103171203
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	11/06/2008	08110671632
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	01/29/2009	09012970982
Ticketmaster LLC	Virginia	UCC-1	US Bancorp	Equipment	02/12/2009	09021271525

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Type of filing</u>	<u>Secured Party</u>	<u>Collateral</u>	<u>File Date</u>	<u>Number</u>
Ticketmaster L.L.C.	Los Angeles County, CA	State Tax Lien	Los Angeles County Tax Collector	\$1317.64	02/22/2002	02-0416328
Ticketmaster L.L.C.	Los Angeles County, CA	Local Litigation	Plaintiff: Samson, Marc DBA Mas Marketing		04/02/2002	02M04519
Ticketmaster L.L.C.	Los Angeles County, CA	Local Litigation	Plaintiff: Schaller, John		04/22/2002	
Ticketmaster L.L.C.	Los Angeles County, CA	Local Litigation	Plaintiff: Corinth Corp.		12/11/2006	
TNOW ENTERTAINMENT GROUP, INC.	Illinois	UCC-1	HEWLETT-PACKARD FINANCIAL SERVICES COMPANY	All equipment and software	08/01/2008	

SCHEDULE 8.02(b)**Existing Investments**

Please see Schedule 6.14.

A. Capital Stock of Another Person

<u>Current Legal Entities Owned</u>	<u>Record Owner</u>	<u>No. Shares/ Percentage Interest</u>
Adventure Sport Events Limited	Gafrus Limited	50% Interest
Anti-Concerts Investments N.V.	Mojo Works BV	50% Interest
Antwerps Sportpaleis NV	Mojo Works BV	8.25% Interest
A.P.E. Radio, LLC	Front Line Management Group, Inc.	50% Membership Interest
AA Music Management, LLC	ILA Management, Inc.	50% Membership Interest
Bee & El LLC	Front Line Management Group, Inc.	50% Membership Interest
Bee & El Marketing Services LLC	Front Line Management Group, Inc.	50% Membership Interest
Beijing Gehua Live Nation Entertainment and Sports Company Limited	Live Nation International Holdings BV	50% Interest
Beijing Gehua Ticketmaster Ticketing Co. Ltd.	Ticketmaster New Ventures Holdings, Inc.	40% JV Agreement
Boom Management, LLC	Front Line Management Group, Inc.	50% Membership Interest
Broadway China Ventures, LLC	Ticketmaster New Ventures Holdings, Inc.	14.6% JV Agreement
Career Artist Management LLC	Front Line Management Group, Inc.	50% Membership Interest
Chastain Ventures JV	Live Nation Worldwide, Inc.	50% JV Interest
Consozio get Live In liquidazione	Live Nation Italia SRL	50% Interest
De Nationale Theaterkassa BV	Mojo Works BV	33.33% Interest
De Schone Schijn NV	Mojo Works BV	8.25% Interest
Doyle Kos Management LLC	Front Line Management Group, Inc.	50% Membership Interest
DS Artists Management LLC	Front Line Management Group, Inc.	50% Membership Interest
Festival Republic Media Limited	Gafrus Limited	50% Interest
Get Live 2 Srl	Live Nation Italia SRL	10% Interest
GVE Venture LLC	Front Line Management Group, Inc.	50% Membership Interest
Heavenly Planet LLP	Festival Republic Limited	50% Partnership Interest
Hilltop/Nederlander LLC	House of Blues Concerts, Inc.	50% Membership Interest