

\$2,100,000,000

CREDIT AGREEMENT

dated as of May 28, 2021

among

**MAXIMUS, INC.,
as the Borrower,**

The Lenders from time to time party hereto,

**JPMORGAN CHASE BANK, N.A.,
as Administrative Agent, Collateral Agent and Issuing Lender,**

**JPMORGAN CHASE BANK, N.A.,
BOFA SECURITIES, INC.,
TRUIST SECURITIES INC.**

and

**WELLS FARGO SECURITIES, LLC
as Joint Lead Arrangers and Joint Bookrunners,**

**BANK OF AMERICA, N.A.,
TRUIST BANK,
WELLS FARGO BANK, N.A.,
FIFTH THIRD BANK, NATIONAL ASSOCIATION,
HSBC BANK USA, N.A.,
TD BANK, N.A.**

and

**U.S. BANK NATIONAL ASSOCIATION
as Co-Syndication Agents,**

and

**CAPITALONE, N.A.
and
BMO HARRIS BANK N.A.
as Co-Documentation Agents**

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