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**UNION BANK, N.A.,** as a Lender

By: /s/ Cary Moore

Name: Cary Moore

Title: Senior Vice President

*[Credit Agreement Signature Page]*

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**U.S. BANK NATIONAL ASSOCIATION, as**  
a Lender

By: /s/ Thomas G. Gunder

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Name: Thomas G. Gunder

Title: SVP

*[Credit Agreement Signature Page]*

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**STATE BANK OF INDIA**, as a Lender

By: /s/ Prabodh Parikh

Name: Prabodh Parikh

Title: Vice-President & Head (Credit)

*[Credit Agreement Signature Page]*

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## **SCHEDULE 1.01A**

### **Designated Sale and Leaseback Assets**

1. Chestnut Theatre (formerly known as the Boyd Theatre) is a theatrical venue with an estimated seating capacity of 2,340 owned by Boyd Development, LP located at 1908-18 Chestnut Street, Philadelphia, Pennsylvania. The venue is not in operation.
2. St. Andrews Hall is a small-sized music venue with an estimated seating capacity of 820 owned by Ritual, Inc. located at 431 East Congress Street, Detroit, Michigan.
3. Sleep Train Amphitheatre is an outdoor amphitheater located at 2677 Forty Mile Road, Wheatland, California. It has an estimated seating capacity of 18,500 with 8,000 reserved seats and 10,500 unreserved lawn seats.
4. Germain Amphitheatre is an outdoor amphitheater located in Columbus, Ohio. It has an estimated seating capacity of 20,000 people.

**SCHEDULE 1.01B**

**Existing Letters of Credit**

<b><u>Obligor/Applicant</u></b>	<b><u>Beneficiary</u></b>	<b><u>Issuer</u></b>	<b><u>Principal Amount</u></b>	<b><u>Date of Issuance</u></b>	<b><u>Maturity Date</u></b>
HOB Entertainment, Inc.	The Travelers Indemnity Company	Bank of America, N.A.	\$ 160,000	10/17/03	6/23/10
Live Nation Worldwide, Inc. (f/k/a SFX Entertainment, Inc.)	Walworth Properties	Bank of America, N.A.	\$ 600,000	11/14/01	6/25/10
Live Nation Worldwide, Inc. (f/k/a SFX Entertainment, Inc.)	People of the State of New York, Office of Parks and Recreation	Bank of America, N.A.	\$ 1,500,000	8/7/01	6/25/10
House of Blues Concerts, Inc.	iStar Blues LLC	Bank of America, N.A.	\$ 2,600,000	10/10/03	6/23/10
Live Nation Holdco #1 (as successor to New York Theater Company)	The New 42nd Street, Inc.	Bank of America, N.A.	\$ 500,000	9/3/02	8/15/10
Live Nation Worldwide, Inc. (d/b/a Clear Channel Entertainment)	J.P. Morgan Chase Bank	Bank of America, N.A.	\$ 672,500	9/23/04	9/23/10
Live Nation Worldwide, Inc.	Royal & Sun Alliance Insurance PLC	Bank of America, N.A.	GPB425,000.00	12/12/07	10/31/10
Live Nation Entertainment, Inc. (f/k/a Live Nation, Inc.)	ACE American Insurance Company	Bank of America, N.A.	\$ 936,365	11/30/05	11/30/10
Live Nation Entertainment, Inc. (f/k/a Live Nation, Inc.)	ACE American Insurance Company	Deutsche Bank	\$ 8,000,000	3/24/10	11/30/10
Live Nation Worldwide, Inc. (f/k/a SFX Entertainment, Inc.)	Wells Fargo Bank, National Association, as Trustee	Bank of America, N.A.	\$ 1,600,000	12/5/05	12/5/10
Live Nation Worldwide, Inc. (f/k/a SFX Entertainment, Inc.)	City of Minneapolis, Minnesota	Bank of America, N.A.	\$ 750,000.00	12/5/05	12/5/10
Live Nation Worldwide, Inc. (f/k/a SFX Entertainment, Inc.)	City of Minneapolis, Minnesota	Bank of America, N.A.	\$ 10,500,000	12/5/05	12/5/10
Live Nation Worldwide, Inc. (as successor to JJJ Amphitheatre Limited Partnership)	Board of Supervisors of Prince William County	Bank of America, N.A.	\$ 60,765	1/13/05	1/11/11
Live Nation Worldwide, Inc. (as successor to JJJ Amphitheatre Limited Partnership)	Board of Supervisors of Prince William County	Bank of America, N.A.	\$ 140,546	1/13/05	1/11/11

<u>Obligor/Applicant</u>	<u>Beneficiary</u>	<u>Issuer</u>	<u>Principal Amount</u>	<u>Date of Issuance</u>	<u>Maturity Date</u>
HOB Entertainment, Inc.	The Travelers Indemnity Company	Bank of America, N.A.	\$ 350,000	4/15/05	3/1/11
HOB Entertainment, Inc.	The Travelers Indemnity Company	Bank of America, N.A.	\$ 510,000	3/17/06	3/1/11
Live Nation Worldwide, Inc.	City & County of Denver – Red Rocks	Bank of America, N.A.	\$ 500,000	4/10/03	1/14/11
HOB Entertainment, Inc.	The Travelers Indemnity Company	Bank of America, N.A.	\$ 350,000	4/15/05	3/1/11
Live Nation Worldwide, Inc.	Transamerica Realty Services, LLC	Bank of America, N.A.	\$ 200,000	12/21/07	12/17/10
Live Nation Worldwide, Inc. (as successor to LN Hollywood, Inc.)	CFRI-NCA Palladium Venture, LLC.	Deutsche Bank	\$2,000,000	4/7/10	4/1/2011
Live Nation Entertainment, Inc. (f/k/a Live Nation, Inc.)	ACE American Insurance Company	JPMorgan Chase Bank, N.A.	\$6,960,000	1/2/07	11/1/10
Live Nation Entertainment, Inc. (f/k/a Live Nation, Inc.)	ACE American Insurance Company	JPMorgan Chase Bank, N.A.	\$1,644,300	1/2/07	11/1/10
Live Nation Entertainment, Inc. (f/k/a Live Nation, Inc.)	National Union Fire	Bank of America, N.A.	\$2,070,000	12/11/09	12/11/10

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**SCHEDULE 1.01C****Closing Date Guarantors**

<b><u>Guarantor</u></b>	<b><u>Jurisdiction of Formation/Organization</u></b>
Azoff Promotions LLC	Delaware
Bill Graham Enterprises, Inc.	California
Cellar Door Venues, Inc.	Florida
Cobb's Comedy Inc.	California
Connecticut Amphitheater Development Corporation	Connecticut
Connecticut Performing Arts, Inc.	Connecticut
Connecticut Performing Arts Partners	Connecticut
Electric Factory Concerts, Inc.	Pennsylvania
Entertainers Art Gallery LLC	Delaware
Evening Star Productions, Inc.	Arizona
EventInventory.com, Inc.	Illinois
Event Merchandising, Inc.	California
FEA Merchandise Inc.	Delaware
FLMG Holdings Corp	Delaware
Fillmore Theatrical Services	California
Front Line BCC LLC	Delaware
Front Line Management Group, Inc.	Delaware
HOB Boardwalk, Inc.	Delaware
HOB Chicago, Inc.	Delaware
HOB Entertainment, Inc.	Delaware
HOB Marina City, Inc.	Delaware
House of Blues Anaheim Restaurant Corp.	Delaware
House of Blues Cleveland, LLC	Delaware
House of Blues Concerts, Inc.	California
House of Blues Dallas Restaurant Corp.	Delaware
House of Blues Houston Restaurant Corp.	Delaware
House of Blues Las Vegas Restaurant Corp.	Delaware
House of Blues Los Angeles Restaurant Corp.	Delaware
House of Blues Myrtle Beach Restaurant Corp.	Delaware

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House of Blues New Orleans Restaurant Corp.	Delaware
House of Blues Orlando Restaurant Corp.	Delaware
House of Blues Restaurant Holding Corp.	Delaware
House of Blues San Diego, LLC	Delaware
House of Blues San Diego Restaurant Corp.	Delaware
IAC Partner Marketing, Inc.	Delaware
ILAA, Inc.	California
ILA Management, Inc.	California
Live Nation Bogart, LLC	Delaware
Live Nation Chicago, Inc.	Delaware
Live Nation Concerts, Inc.	Delaware
Live Nation – Haymon Ventures, LLC	Delaware
Live Nation Holdco #1, Inc.	Delaware
Live Nation Holdco #2, Inc.	Delaware
Live Nation Marketing, Inc.	Delaware
Live Nation Merchandise, Inc.	Delaware
Live Nation MTours (USA), Inc.	Delaware
Live Nation Studios, LLC	Delaware
Live Nation Ticketing, LLC	Delaware
Live Nation Touring (USA), Inc.	Delaware
Live Nation UTours (USA), Inc.	Delaware
Live Nation Ventures, Inc.	Delaware
Live Nation Worldwide, Inc.	Delaware
LN Acquisition Holdco LLC	Delaware
Michigan Licenses, LLC	Delaware
Microflex 2001 LLC	Delaware
Morris Artists Management LLC	Delaware
Musictoday, LLC	Virginia
NetTickets.com, Inc.	Delaware
NOC, Inc.	Connecticut
OpenSeats, Inc.	Illinois
Premium Inventory, Inc.	Illinois
Shoreline Amphitheatre, Ltd.	California



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Show Me Tickets, LLC	Illinois
Spalding Entertainment, LLC	Tennessee
The V.I.P. Tour Company	Delaware
Ticketmaster Advance Tickets, L.L.C.	Colorado
Ticketmaster California Gift Certificates L.L.C.	California
Ticketmaster China Ventures, L.L.C.	Delaware
Ticketmaster EDCS LLC	Delaware
Ticketmaster Florida Gift Certificates L.L.C.	Florida
Ticketmaster Georgia Gift Certificates L.L.C.	Georgia
Ticketmaster-Indiana, L.L.C.	Delaware
Ticketmaster Indiana Holdings Corp.	Indiana
Ticketmaster L.L.C.	Virginia
Ticketmaster Multimedia Holdings LLC	Delaware
Ticketmaster New Ventures Holdings, Inc.	Delaware
Ticketmaster West Virginia Gift Certificates L.L.C.	West Virginia
TicketsNow.com, Inc.	Illinois
TicketWeb LLC	Delaware
TNA Tour II (USA) Inc.	Delaware
TM Vista Inc.	Virginia
TNOW Entertainment Group, Inc.	Illinois
Wiltern Renaissance LLC	Delaware

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**SCHEDULE 1.01D**

**HOBE Excluded Assets**

1. The Licensing Agreement dated February 18, 1992 among Isaac B. Tigrett, Daniel E. Aykroyd and Judith Belushi Pisano, as assigned to House of Blues Brand Corp. and as amended or supplemented from time to time, and any sublicenses pertaining to the trademarks owned by Daniel E. Aykroyd and Judith Belushi Pisano.
2. All leases relating to equipment supplied by Micros Systems Inc.
3. Equity Interests in the following entities at any time owned by HOB Entertainment, Inc.:
  - (i) HOB Chicago, Inc.
  - (ii) HOB Marina City, Inc.
  - (iii) House of Blues Orlando Restaurant Corp.