
Revolving Credit Commitments

| <u>Lender</u> | <u>Revolving Credit Commitment</u> | <u>Applicable Percentage</u> |
|---|---|---|
| Bank of America, N.A. | \$ 9,642,487.36 | 14.834595938% |
| Barclays Bank PLC | \$11,050,000.00 | 17.000000000% |
| Credit Agricole Corporate & Investment Bank | \$ 7,050,420.88 | 10.846801354% |
| Regions Bank | \$ 7,050,420.88 | 10.846801354% |
| Suntrust Bank | \$ 7,050,420.88 | 10.846801354% |
| Capital One, N.A. | \$ 5,281,250.00 | 8.125000000% |
| Sumitomo Mitsui Banking Corporation | \$ 5,281,250.00 | 8.125000000% |
| Manufacturers and Traders Trust Company | \$ 5,281,250.00 | 8.125000000% |
| PNC Bank, National Association | \$ 3,250,000.00 | 5.000000000% |
| The Bank of Nova Scotia | \$ 3,250,000.00 | 5.000000000% |
| California First National Bank | \$ 812,500.00 | 1.250000000% |
| Total | <u>\$65,000,000.00</u> | <u>100.000000000%</u> |

GOVERNMENTAL AUTHORIZATION; OTHER CONSENTS

1. Filings with the Office of the Secretary of State of the State of Delaware
2. Filings with the U.S. Patent and Trademark Office
3. Filings with, deliveries of notices and other required documentation and authorizations of the applicable Governmental Authorities in connection with the validity, perfection or enforcement of the security interests of the Administrative Agent subject to the Federal Assignment of Claims Act, 31 U.S.C. 3727, the Federal Assignment of Contracts Act, 41 U.S.C. 15 or any similar state or foreign statute
4. The actions specified in Section 6.15 of the Credit Agreement

LITIGATION

Al-Quraishi. On May 5, 2008, seventy-two plaintiffs who had purportedly been detained in certain Iraqi prisons filed suits alleging that the Borrower (f/k/a L-3 Services, Inc.) and other defendants either participated in, approved of, or condoned the mistreatment of prisoners by United States military officials, and are seeking recovery on a variety of legal theories based upon U.S. Federal law, state law, treaty obligations and the Alien Tort Statute. These cases were consolidated in the U.S. District Court for the District of Maryland (the “MD Trial Court”). The complaint seeks unspecified monetary damages, including punitive damages and legal fees. On July 29, 2010, the MD Trial Court denied the Borrower’s motion to dismiss the complaint. On May 11, 2012, the U.S. Court of Appeals for the Fourth Circuit (the “Fourth Circuit”) sitting en banc denied the Borrower’s appeal of this decision on the basis that the Fourth Circuit lacked interlocutory jurisdiction to hear the appeal, and remanded the case to the MD Trial Court. On June 21, 2012, the Fourth Circuit denied the Borrower’s motion to stay the Fourth Circuit’s en banc ruling pending the filing and resolution of a petition for a writ of certiorari at the Supreme Court of the United States. The Borrower is unable to estimate a range of loss, if any, that is reasonably possible for this matter because: (1) the proceedings are in the early stages, as they have not progressed beyond consideration of the Borrower’s pre-answer motions, (2) there are significant factual issues to be resolved, as no discovery has taken place, and plaintiffs have not yet been required to provide any evidence to support the allegations set forth in their complaint, (3) plaintiffs have not claimed a specific amount of money damages, and have not yet been required to provide any evidence of damages alleged to have been suffered, and (4) there are significant legal issues to be resolved, including whether punitive damages can be awarded under applicable law.

OWNED PROPERTIES

| <u>Owner</u> | <u>Address/City/State/Zip Code</u> | <u>County</u> | <u>Estimated Fair Value</u> |
|----------------------|---|------------------|-----------------------------|
| Engility Corporation | 350 Centre Pointe Drive, Virginia Beach, VA 23462 | N/A ¹ | \$2,653,040.00 |
| | | | - |
| | | | \$3,070,496.00 |
| Engility Corporation | 7104 Laird Street, Panama City Beach, FL 32407 | Bay | \$ 350,000.00 |

¹ Virginia Beach is not located in any county.

LEASED PROPERTIES

| <u>Lessee</u> | <u>Lessor</u> | <u>Address/City/State/Zip Code</u> | <u>County</u> | <u>Expiration Date</u> | <u>Annual Rent</u> |
|--|---|---|-----------------|------------------------|--------------------|
| MPRI, Inc. (as a predecessor-in-interest to Engility Corporation) | Washington Real Estate Investment, Trust, PO Box 79555, Baltimore, MD 21279-0555 | 1320 Braddock Place, Alexandria, VA 22314 | Alexandria City | 09/30/17 | \$4,745,924.88 |
| Engility Corporation | Gate APG Lot 3 Business Trust, 2560 Lord Baltimore Drive, Baltimore, MD 21244 | 6289 Guardian Gateway, Aberdeen Proving Grounds, MD 21005 | Harford | 10/31/20 | \$2,028,946.56 |
| Titan Corporation (as a predecessor-in-interest to Engility Corporation) | Sixth Exploration, LLC, c/o Wildewood Property Management, LLC, California, MD 20619 | 22290 Exploration Drive, Lexington Park, MD 20653 | St. Mary's | 01/31/17 | \$1,451,837.52 |
| Engility Corporation | Thompson National Properties (TNPPM North), 1900 main Street, Suite 700, Irvine, CA 92614 | 50 Tech Parkway, Stafford, VA 22554 | Stafford | 11/30/17 | \$ 428,431.44 |
| Engility Corporation | 1211 Financial Associates, LLC, 999 Waterside Drive, Suite 2300, Norfolk, VA 23510 | 1211 Connecticut Avenue, Washington, DC 20036 | Washington | 04/30/14 | \$1,472,561.64 |

| | | | | | |
|--|---|---|----------------|----------|--------------|
| Engility Corporation | Northpointe Development Corporation, 3600 Pointe Center Court/Suite 100, Dumfries, VA 22026 | 2525 Pointe Center Court, Dumfries, VA 22026 | Prince William | 02/29/16 | \$721,702.08 |
| Titan Corporation (as a predecessor-in-interest to Engility Corporation) | 400 Virginia Avenue, LLC, PO Box 414291, Boston, MA 02241-4291 | 400 Virginia Avenue, S.W., Washington, DC 20024 | Washington | 09/30/15 | \$594,985.68 |
| Engility Corporation | HGFenton Company, 7577 Mission Valley Road, Suite 200, San Diego, CA 92108 | 7420 Mission Valley Rd., San Diego, CA 92108 | San Diego | 09/30/15 | \$ 691,200 |

SUBSIDIARIES

| <u>Owner</u> | <u>Issuer</u> | <u>Ownership Interest</u> |
|------------------------------------|--|---|
| Engility Corporation | Cayenta, Inc. | 75.68% of common shares; 0% of preferred shares |
| Engility Corporation | LinCom Wireless, Inc. | 96.98% |
| Engility Corporation | Titan Systems Solutions UK Ltd. ² | 100% |
| Engility Corporation | Titan Wireless, Inc. | 99.88% |
| Engility Corporation | Forfeiture Support Associates, LLC | 50.1% |
| Engility Corporation | MPRI International Services, Ltd. | 100% |
| Engility Corporation | Titan Deutschland GmbH | 100% |
| Engility Corporation | Titan Italia Srl | 99% ³ |
| Engility Corporation | International Resources Group Ltd. | 100% |
| International Resources Group Ltd. | IRG Systems South Asia Private Limited | 90% |

² This entity will be formally dissolved via UK Companies House effective October of 2012.

³ Titan Deutschland GmbH owns the remaining 1%.

POST-CLOSING OBLIGATIONS

| <u>Borrower/Grantor</u> | <u>Type of Account</u> | <u>Account Number</u> | <u>Name & Address of Financial Institutions</u> |
|-------------------------|--------------------------|-----------------------|--|
| Engility Corporation | Concentration | 8188094328 | Bank of America 540 West Madison Chicago, IL 60661 |
| | Deposit | 8765463257 | Bank of America 540 West Madison Chicago, IL 60661 |
| | Concentration | 1891503862 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92397) | 1891506972 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92996) | 1891506956 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 51234) | 1892992015 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92979) | 1891505032 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92981) | 1891505057 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92931) | 1891505107 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92932) | 1891505115 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92924) | 1891506014 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 92003) | 1891507491 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 51446) | 1891946467 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |
| | Receipts (Lockbox 51368) | 1892991660 | Comerica Bank 39200 Six Mile Road Livnia, MI 48152 |

| <u>Borrower/Grantor</u> | <u>Type of Account</u> | <u>Account Number</u> | <u>Name & Address of Financial Institutions</u> |
|-------------------------|---------------------------|---------------------------|---|
| | Concentration | 964259121 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |
| | Receipts (Lockbox 21753) | 656510997 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |
| | Receipts (Lockbox 905048) | 10-90851 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |
| | Receipts (Lockbox 21027) | 11-05907 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |
| | Receipts (Lockbox 29980) | 777150079 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |
| | Receipts (Lockbox 25092) | 777146176 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |
| | Receipts (Lockbox 21892) | 11-00437 | JP Morgan Chase 611 Woodward Avenue Detroit, MI 48226 |

EXISTING LIENS

Liens existing upon the Closing Date upon any property leased by the Borrower or any Subsidiary, provided that (x) any such Lien shall not apply to any other property of the Borrower or any Subsidiary (other than after acquired title in or on such property and proceeds of the existing collateral in accordance with the instrument creating such Lien) and (y) such Liens secure related obligations in an aggregate amount not to exceed \$1.8 million