
Schedule A

(See attached)

*** Confidential treatment has been requested for the bracketed portions. The confidential redacted portion has been omitted and filed separately with the Securities and Exchange Commission.

Schedule B
Form of
Back-Log Spreadsheet

Available Backlog

<u>Market</u>	<u>Market Size</u>	<u>PV System Size (in kW)</u>	<u>PV System Value FMV (in \$/W)¹</u>	<u>PV System Value (in \$)</u>
Commercial	Lg Comm			
	Md Comm			
	Sm Comm			
		—		\$ 0
Military	Large Resi			
	Small Resi			
		—		\$ 0
Residential	Large Resi			
	Small Resi			
		—		\$ 0

1 - Insert amount as determined by the definition of PV System Value in the Credit Agreement

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Schedule C
Form of
Take-Out Spreadsheet

Available Unfunded Take-Out								
<u>Fund</u>	<u>Investor</u>	<u>Close Date</u>	<u>Commitment Amount</u>	<u>Total Investor Contributions</u>	<u>Remaining Commitment</u>	<u>Available to Commercial</u>	<u>Available to Military</u>	<u>Available to Residential</u>
<i>Total</i>			<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>

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Exhibit A to Borrowing Base Certificate

(See attached funding notices)

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EXHIBIT R
Form of
Back-Log Spreadsheet

Available Backlog

<u>Market</u>	<u>Market Size</u>	<u>PV System Size (in kW)</u>	<u>PV System Value FMV (in \$/W)¹</u>	<u>PV System Value (in \$)</u>
Commercial	Lg Comm			
	Md Comm			
	Sm Comm			
		—		\$ 0
Military	Large Resi			
	Small Resi			
		—		\$ 0
Residential	Large Resi			
	Small Resi			
		—		\$ 0

1 - Insert amount as determined by the definition of PV System Value in the Credit Agreement

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EXHIBITS

**Form of
Take-Out Spreadsheet**

Available Unfunded Take-Out								
<u>Fund</u>	<u>Investor</u>	<u>Close Date</u>	<u>Commitment Amount</u>	<u>Total Investor Contributions</u>	<u>Remaining Commitment</u>	<u>Available to Commercial</u>	<u>Available to Military</u>	<u>Available to Residential</u>
<i>Total</i>			<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>

*** Confidential treatment has been requested for the bracketed portions. The confidential redacted portion has been omitted and filed separately with the Securities and Exchange Commission.