

## Green Solutions Manufacturing Ltd.

Report

	Actual E/M	Actual 31-Dec-22	Actual 31-Dec-23	Comments
<b>Financial Performance</b>				
Total Revenue	32	54	The company revenue demonstrate a significant growth from 32 to 54 , showing an improvement in sales over the period.	
EBITDA	1	6	Profitability also strengthened over the period , demonstrating an increase from 1 to 6 million.	
Net Interest Expense	(1)	(0)	Net interest expense improved , showing a decrease from 1 to 0. This demonstrates a reduced financing cost or better capital management structure.	
Net Profit/(Loss) Before Tax	1	6	Net profit before tax improved, showing an increase from 1 to 6. Suggesting improvement in the company's financial performance.	
Net Profit/(Loss) After Tax	1	6	net profit after tax also improved from 1 to 6 suggesting improvements in profitability.	
<b>Financial Position</b>				
Total Assets (Including Intangibles)	52	62	Total assets have increased suggesting growth in the company's asset base	
Total Tangible Assets (TTA)	52	62	Total Tangible assets have increased suggesting growth in the company's tangible asset base.	
Inventories	4	6	Inventories have increased from 4 to 6 indicating high production level	
Cash and cash equivalents	19	18	cash and cash equivalents decreased slightly from 19 to 18 suggesting consistency liquidity and cash management.	
Total Liabilities	28	31	total liabilities increased from 28 to 31 demonstrating that a company took a small additional obligation during the year.	
Net Worth (inc intangibles) (NW)	24	32	the company's net worth increased from 24 to 32 suggesting that the company's equity has improved.	
Tangible Net Worth (TNW)	23	31	TNW also has improved showing improvements in the company's financial strength and stability.	
<b>Cash Flows</b>				
Net Cash in/(out)flow from operating activities	6	11	net cash generated from operating activities has improved from 6 to 11 suggesting a stronger internal cash generation from the core business operations.	
Capital Expenditure	(3 242)	(8 014)	capital expenditure has significantly increased from 3 242 to 8014 suggesting that the company heavily invest in long term assets.	
Free Cash Flow	(3 236)	(8 003)	Free cash flow significantly increased suggesting that the company is spending more than it generates a year.	
<b>Ratios</b>				
EBITDA Margin	4,7%	10,3%	EBITDA margin increased significantly, indicating a much stronger core earning power.	
Operating Margin	0,06	0,12	operating margin doubled , confirming the operational efficiency gains.	
EBITDA Net Interest Cover (x)	2,08	17,53	Debt coverage increased significantly , meaning that the company can cover its interest rate 17 times over.	
Current Ratio i.e. Current Assets / Current Liabilities (%)	1,88	1,38	current ratio decreased from 1,88 to 1,38, suggesting a reduced buffer for meeting short obligations.	
Leverage Metric	7,82	1,24	leverage metrics fell sharply from 7,82 to 1,24	
Net Leverage	(5,15)	(1,94)	also net leverage improved from 5,15 to 1,94 , indicating a major payoff of debt or significant increase in equity.	
Cash flow to Capital expenditures (CF/CapEx)	-0,18%	-0,14%	Cash flow to CapEx (CF/CapEx) is negative in both periods -0,18 to -0,14. It indicates that the company's operating cash flow is not sufficient to fund its capital expenditures.	