

## University of NORTH ALABAMA

PRESIDENT'S REPORT 2014





### President's Message



I have the pleasure of passing by the lion habitat each morning as I walk to my office. What could be more uplifting than the sight of our two mascots, Leo and Una, watching over our beautiful campus? Seeing those two majestic animals reminds me of how fortunate I am to serve as president of UNA. This past year has seen one success after another, ranging from construction of new facilities to accomplishments by our students in and out of the classroom. Many of those successes are made possible by you, our donors, who provide the financial support to meet the multiple needs that confront our students, our campus, and our academic programs.

Perhaps there is no single need at UNA greater than that of

student scholarships. The cost of pursuing higher education continues to rise, and our students must face the challenge that presents. Many do so by working, watching costs closely, and taking out loans. Scholarships are a huge factor in allowing students to achieve the work/school/financial balance while also persisting to graduation. Anecdotal evidence continues to tell us that students are dependent on scholarships more than ever. So, on behalf of the students at UNA, thank you. Your scholarship gifts are changing lives.

One of the serious challenges faced by the University is how to elevate the quality of our physical plant, allowing us to remain competitive with peers while also controlling costs. We must continually add to and upgrade our buildings, but we do so with limited state support. That is one reason your gifts are so important. We are currently in the finishing stages of the new science and technology building that will provide state of the art facilities for science instruction and research. Donors such as you have been invaluable allies in helping us make this building a reality. We have also begun construction on new residence halls and have initial plans underway for a new College of Nursing facility. Moreover, our fine arts

buildings, both for music and art, are in need of significant renovation; steps are underway toward that end. We deeply appreciate your support of these and other facility upgrades that are crucial to the educational future of UNA.

Athletics is an integral part of the mission of UNA. We are proud of the successes of our student athletes, our coaches, and the sports they represent. We are committed to continuing to be one of the top Division II programs in the country and are positioning ourselves for the move to Division 1 when the opportunity presents itself. For those of you have been partners in these efforts, thank you. We will do all that we can to affirm your confidence in us.

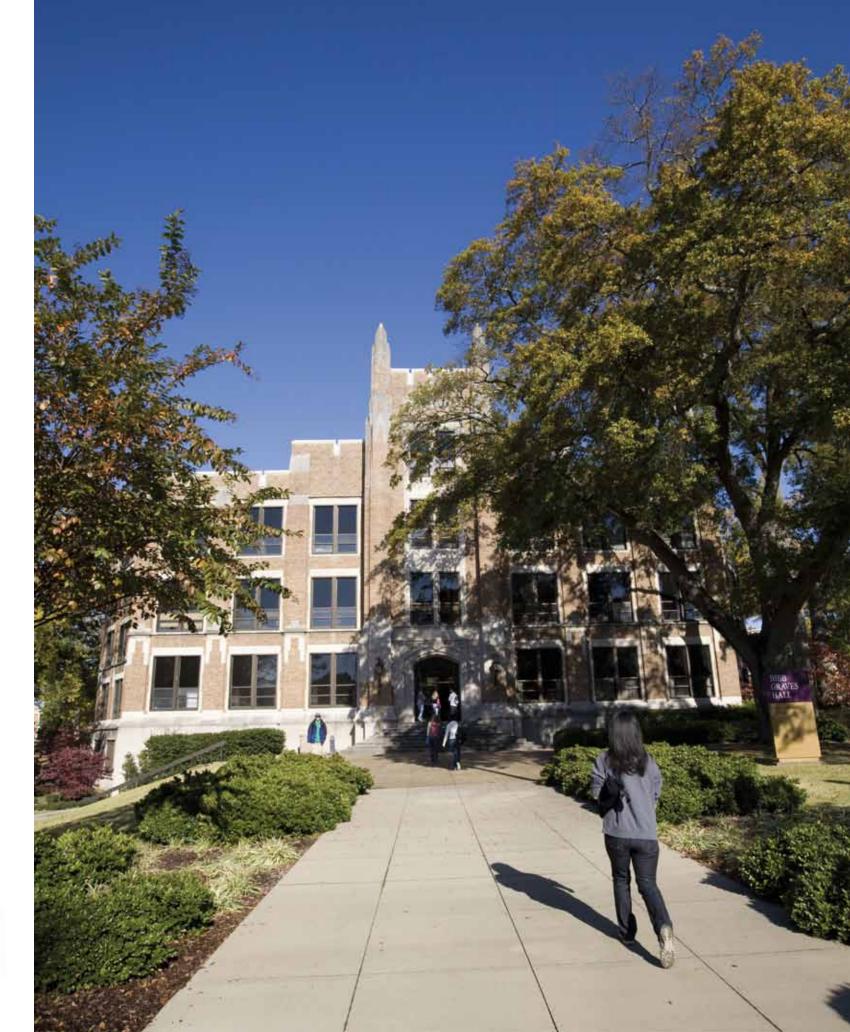
On the international front, we continue to set records for the number of UNA students participating in study abroad programs. Additionally, we have now signed 48 memoranda of agreements with select international colleges and universities that seek to send their students to study at UNA. We continue to internationalize the campus and our programs to better prepare our students for the global society in which they will live and work. For your gifts on behalf of these endeavors we are exceedingly grateful. You have our assurance that we will continue to make internationalization a high campus priority.

Last, but certainly not least, we take great pride in our academic programs. The UNA faculty is second to none in terms of their commitment to our students. Did you know that 15 of our retired faculty have chosen to be Isbell Scholars? These dedicated faculty continue to work at little or no pay for one or more years beyond retirement and designate their salary to endow student scholarships and other academic enrichment efforts. Moreover, many others plan to serve similarly once they reach retirement. These faculty gifts, coupled with yours, allow us to nurture our academic programs and support services in multiple ways that can't be achieved through limited state funding. Again, our students and our faculty thank you.

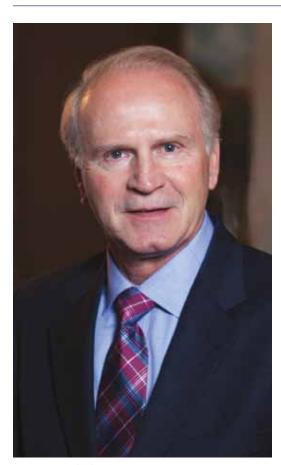
In these challenging economic times, partnerships are essential to the vitality of institutions such as UNA. Your financial gifts remind us daily of how fortunate we are to have each of you as partners. As president I am forever grateful for your gifts and generous support on behalf of our students and faculty.

Roar Lions! John D. Thornell









Dr. Dan Hendricks

At the time of this writing, we are approaching the holidays. Outside the door of my office, on the second floor balcony of Rogers Hall, the University crew has illuminated the Christmas tree. It sparkles at night all the way down Court Street. Downstairs in the parlor, the Advancement staff has trimmed a great live evergreen tree and draped pine boughs on the mantel of Rogers Hall. For more than 155 years this Season of Joy has come and gone at Rogers Hall. We all love the holidays at UNA.

It is also a time to give thanks for the University community. I am very grateful for you. Because of your exceptional generosity, the year has seen a great harvest of philanthropic support on behalf of UNA. Gifts and pledges this year to the UNA Foundation total \$5,658,920. This is an all-time record for University support and represents nearly a 60% increase over last year! We crossed another record milestone. The number of individual gifts (6,000) was

These very encouraging numbers reflect the steady momentum towards our strategic initiatives for UNA. In the coming months I expect more good news as gifts and pledges are identified and plans are made for the launch of our public campaign kickoff. I will keep you updated on these developments.

Total assets held by the UNA Foundation total \$28,453,912. This represents a nearly 12% increase over last year. From endowed accounts, distributions in support of educational programs will total about \$1.2 million in the academic year 2014-15. In meantime, some of the highlights of the year include:

- UNA Derby Day raised \$74,000 in unrestricted income;
- A gift of \$1.4 million from the estate of Mary Deeters;
- Five new endowed scholarships including the fourth Edward Fennel Mauldin Scholarship;
- Two new Isbell scholars --- Dr. Larry Adams and Ms. Cathy Malone;
- Over \$1 million given to name areas of the new Science and Technology Building;
- \$173,000 given to the UNA unrestricted 1830 Fund;
- The President's Cabinet grew to 84 generous members.

Recently, at the November 20th meeting of the UNA Foundation Board of Directors we welcomed six new Board members including Bill Lyons, David Marbury, David Muhlendorf, Judge Deborah Bell Paseur, Uhland Redd and Woody Truitt. These new directors bring extensive experience, career accomplishments, and support to the Foundation Board.

I hope you enjoy the latest edition of the President's Report. Thanks again for your exceptional generosity. I need not tell you how important your financial support is to UNA. Please call me if you have questions and do stop by and say hello. We can take a walk under the stately oaks.

### LIFETIME CUMULATIVE GIVING LEVELS

#### **E.L. Culver Society** (\$1,000,000 +)

Deeters, Mary Huckaba, William and Ann Martin, Charles McGill, Henry and Barbara Raburn, Herbert Robbins, Harvey and Joyce

#### Fleur de Lis Society (\$500,000 +)

Anderson Foundation Anderson, Charles and Hilda Anderson, Joel and Carmen Bank Independent Brubaker, David and Danielle Colonial Bank Harrison, Donald and Laura James P. Braly Estate Listerhill Credit Union State of Alabama

#### **Colonial Society** (\$100,000 +)

Alsdorf, Judi Anderson, Terry and Susan ARGUS Software. Inc. Barnes & Noble College Bookstores, Inc. Barnes, Garry and Connie Brazos Sportswear, Inc. California Community Foundation **CB&S Bank** Cink, Stewart and Lisa

Coca-Cola Bottling Company Consolidated, Inc. Cole. John and Rosie Dailey, Mildred Daugherty, Patrick and Rebecca Doughty, John Drummond, John and Toni

Edwards, Harry Estate of Jean Paxton Rogers Estate of Virginia Bayless O'Connell

Glasscock, Neil and Ann Global Special Effects Hobart Sales & Service

Hope Christian Community Foundation, Inc. Howard, G. Daniel and Anne

> Kanuru, Srihari Killian, Wilburn

Moody, John and Jane

Morris, Barry and Suzanne New Generation Foods, LLC dba Bojangle's Oracle Academy

> Osborne, Tom and Jacqueline Petty, George and Anne

Pressure Concrete, Inc. Rice, Kathryn

Risner, Greg and Tammy Scholarship Foundation, Inc.

Self, Shirley

Sodexo Campus Services

Southeastern Extrusion & Tool SouthTrust Bank

State Farm Companies Foundation Stewart, Sherri

Strong, Bill and Rachel

SunTrust Bank - Tennessee Valley

Teaff, Walter and Elaine Terry, Aubrey and Hettie

Terry, Jane The Coca-Cola Foundation UNA Alumni Association

UNA Sportsman's Club

Welborn, William and Linda Wise Metals Group, LLC

Wood, Freddie and Carol Zhang, Zhiting











## GIVING LEVELS 2013-2014 (10/01/13 through 09/30/14)

**Pinnacle Society** (\$1,000,000+)Deeters, Mary

**Fountain Society** (\$500,000 - \$999,999) James P. Braly Estate

#### Centennial Circle (\$100.000 - \$249.999)

Hope Christian Community Foundation, Inc. Smith, Harry and Beth

#### Founders Circle (\$50,000 - \$99,999)

Coca-Cola Bottling Company Consolidated, Inc. Shoals National Championship Committee Strong, Bill and Rachel The Sak Family Verizon Wireless

#### **Magnolia Society** (\$25,000 - \$49,999)

Anderson, Charles and Hilda Anderson, Terry and Susan Bigbee Steel Buildings, Inc. Carriage Shed Dermatology Products Clement, Neal and Patty Estate of Jean Paxton Rogers First Southern Bank Hearn Heating & Cooling Hearn Plumbing, Inc Holland, James and Marie Hoyater, Jeff Howard, Rodney and Tambra Howell, Steve Joiner, Aaron and Penny Killian, Wilburn Lewis Linda Melson, Gilbert and Sharon Moeller, Mike and Cathy MKW Holdings, LLC North Alabama Bone and Joint Clinic Opler, Jack and Nancy OptiNet. Inc Pettus Plumbing & Piping Inc. Rhodes Electric Co. Inc. Risner, Greg and Tammy Shoals, MPE, LLC Wade, Mitch and Kathi

#### O'Neal Society (\$10.000 - \$24.999)

Welborn, William and Linda

Yokley, Paul

Abroms, Martin Aldridge, Randy and Dana Anderson, Joel and Carmen Balch James Brittain, Allan CB&S Bank Fastenal Company Purchasing First Metro Bank Fore, Camilla Gist Excavating Huckaba, Ann Joel R. Anderson Family Foundation Marsh, Rebecca Moore, Elizabeth New Generation Foods, LLC dba Bojangle's Oden, Rolland Ross. Thomas Shelton, Clint Sodexo at UNA

SunTrust Bank-Atlanta SunTrust Foundation Tennessee Valley Printing Company, Inc. Thomas, Joseph and Elisabeth TimesDailv Turner, Alvin and Dorothy TVA Federal Credit Union TVA Investment Challenge TVA Retiree Association UNA Alumni Association Upchurch, Dennis and Sheila Wise Metals Group, LLC

#### Cypress Club (\$5,000 - \$9.999)

Adams, Larry and Peggy Bigbee, Frances Blue Cross Blue Shield of Alabama Blue Olive Strategic Solutions Broadfoot, Joe Campbell, Walter and Sharon Carnes, Gregory and Janet Crow. Charles and Cherion E.S. Robbins Corporation Follett Higher Education Group Hash, Andrew and Caroline Irons. Tammy and Curly Hallman Lauderdale County Community

Development Commission Leighton Pharmacy Marriott Shoals Hotel & Spa Pastula. Robert Patterson, Jefferv and Lisa Patterson. Prince & Associates. PC Pillow. George and Rudi Pretes. Michael Prince. Danny and Rita Qualls, Nancy R. Rosie's Resaurants. Inc. Simpson, Johnny and Suzanne Simpson's Collision Repair, Inc. Smith Mark and Tina Matching Gift Program State Farm Insurance

Southern Company Services Educational Sunseri, David Trustmark Construction Corporation Villarreal Pizza, Inc., dba Domino's Pizza WAAY TV 31 NEWS Wells Fargo Foundation Educational Matching Gift Program

#### **Towers Society** (\$2.500 - \$4.999)

Aldridge, James and Martha Alexander, Paulette Balch, Dennis and Betty Battcher, John and Ann Billy Reid, Inc. Bohannon, Joel and Ginger Bruce, Evelyn Burney, James Burney, Patsy Cater. Richard and Linda Cole, Weldon and Delores Crocker, Luckey and Jean Demastus, Paul and Stacey Duncan, Jerry and Karen Elliott & Associates Florence Utilities Florence/Lauderdale Tourism Garrett Chiropractic Clinic Godsey, Bill and Jerry

Grisham Fast Foods, Inc.

Haley, Richard and Leigh Hellem Robert and Cheri Holcombe, Edwin and Mildred Howard G Daniel and Anne Jack's Family Restaurants Jackson. Joe and Judy Johnson, Jeff and Tina Kanipe, Linda Kennedy, David and Shirley Lion Banks at Athletic Events Listerhill Credit Union Lvons & Company, Inc. Malone, Cathy and Phillip Merck Partnership for Giving Milner-Rushing Discount Drug Muscle Shoals Electric Board O'Connor, John and Glenda Perritt. Daughtry Pet Depot Pierce. Steve and Sheila Progress Bank & Trust Rhodes. Tim and Doris Rogozynski, Steve Self. Shirley Sheffield Utility Department Thompson, Troy and Betty Tim Rhodes Properties, LLC Trapp. Will and Julie Tuscumbia Electricity Department Vaughan, William and Linda Voss. Michael and Gav Wakefield's. Inc. White. Thomas and Marv Willingham, Josh and Ginger Wingin' It. LLC World Tang Soo Do Association

#### **Victory Circle** (\$1,000 - \$2,499)

Abroms & Associates, PC Achorn, Frank and Betty Aday, Gloria and Macon Jones Alexander, Bill and Sylvia Anderson, Billy Don and Liz Aycock, William and Molly Azbell, Raymond B Electric, Inc. B H Craig Construction Co., Inc. Balentine, Stephen Bama Concrete Products Bank Independent Barnett, Joel and Sandra Baschab, Roger and Pamela Baughman, Jeanne BBVA Compass Bank Foundation Bentley Chevrolet Cadillac Betterton, Andrew and Sandra Big Star Supermarket Bishop, L.O. and Grace BL Harbert International, LLC Black, Linda Bowles, James and Karen Brewton, Vincent and Callie Plunket-Brewton

**Brink Apartments** Brink, Barbara Brink, Wes and Haley Brinley, Stephen and Ronda Broadfoot, James Brook, Buddy and Sharon Brown, Wilton and Delbert Butler, Mac and Patricia Cale, Bill and B. J. Carbine Construction Company, Inc. Carbine, Russell and Anna

Champagne, Bobby and Anna Champion Community Credit Union Chandler Painting Company Choat, Steven and Gave Christina Smith Agency, LLC Claunch, Jeffrey Coats Electric Co. Inc. Cochran, Parke and Julie Cole. John and Rosie Comfort Suites Community Foundation of Central Georgia, Inc. Condon, Mike Crain. Blake and Julie Crawford, Jimmy Creative Jewelers Daily, Jeremy Daniel, Jeff and Maray Darby, Lynn and Diane Davis, Eric Davis. Kav Dean, Frank and Nancv Doughty, Paul and Barbara Douthitt. Bob and Deanna E.A. Nelson Company Edwards. Jeff and Pamela Fidelity Charitable Gift Fund Fleming, Jonathan Fleming, Sandra Flexco Florence Federal Credit Union Florence Housing Authority Flowers, Alan Flowers, Thomas and Sherry FLW Outdoors Ford. Al and Glenda Gardner, Russ and Camden Lindsev-Gardner Garner. Ronald and Myrtle Garnet Electric Company, Inc. Gatlin, Kerry Gaunder, Robert Gillvard. Romeo Godsev. Bill and Jerry Gonce. Robert and Nancy Gosa Ed and Carolyn Gough, Bill and Jane Griffin, Daniel and Peggy-Sue Grogan's Jewelers Haataia. Scott and Alisha Hamby, Gene and Judy Hamilton, William and Theresa

Hammock, Billy

Hamner, Bradley

Hampton Inn & Suites

Harrell Rhett and Susan

Harris. Jim and Sharon

Hearn Services. Inc.

Helen Keller Hospital

Hill. Garv and Nancv

Ingle. Brian and Jan

JIT Services, LLC

Johnson, Jean

Johnson, Mary

Hill, Robert

Hurst, James

Harrison, Donald and Laura

Hendricks. Daniel and Barbara

Huffman, Hugh and Patricia

Ingwersen, John and Lynn

Jackson. Robert and Betty

Johnsey, Buddy and Sheila

Hendrix, Jackie and Debra Dombrowski

Hargett, Douglas and Courtney

Johnson, Patrick and Vanessa Joiner, Aaron and Penny Jolly. John and Jeanette Kimbrough, Jerry and Pam Kirkpatrick, Ricky and Vickie Klos, Jay Lambert, Donald and Susan Lawhern, Jim and Brenda Lee, Reeda Lewis. Harold and Tricia Linder, Mark and Michele M H Machinery Sales, Inc. Marbury, David and Nancy Massey Drugs, Inc. Mauldin, Macke and Kim McAlpin Andy and Katie McAlpin Construction, LLC McGraw-Hill Education, LLC McKenzie. Robert and Frances Mecke Michael Lvnch. Merrill Miller Michael Moore, Terry and Camilla Morgan, Mrs. L. C. (Lena) Morris. Barry and Suzanne Morris, Calvin and Rebecca Morrow. Johnny and Martha Muhlendorf, David and Liz Neese Real Estate, Inc. Nesbitt. Steve and Shawn North Alabama Chapter Alabama Society CPAs Off Campus Bookstore Oliver, Jimmy and Brandi Parker, Jason and Sue Paulk, Charles and Katherine Petty, George and Anne Pirkle. Stephen and Deborah Potts, Robert and Irene Prestige Mechanical Contractors. Inc. Printers & Stationers. Inc. Rallis. Chris and Susanne Ray Miller Buick-GMC. Inc. RCHP-Florence LLC Redd. Uhland and Josephine Richards. Britt Richardson, Terry and Christina Rick Lanning's Barbecue Riddle. John and MarvAnn Roberts, Shaler and Pamela Roden, Randy and Pat SBS Electric Supply Company, Inc. Schepps, Winston and Michael Kay Schmitz, Matthew and Amy Shaw, Deborah Shields, David and Teryl Shoals Symphony Orchestra, Inc. Smith. Anne Smith Christina Southern Financial Association Spry Williams Funeral Home Summerhill, Jeanne Tallman Company Tallman, Douglas and Deborah Tallman Marilyn Tate. John The National Society of Leadership and Success The Rallis Richner Foundation, Inc. Thomas. David and Jo Ann Thornell. John and Nita Trapp, Rusty and Gail Trousdale. Troy and Lucy Truitt, Woody and Martha Tucker, Teena United Lumber & Remanufacturing, LLC Victor-Herring, Dawn and Paul Herring Vulcan Materials Company

Wallace, Bobby and Sharon Walter Flizabeth Watkins. Charles and Sherry Watkins Johnsey Professional Group, PC West. Robert and Nancy Whitaker, Trampas and Anne White. Sidney and Judith Wilson Anne Witt, Elaine Zhang, Chunsheng and Guihua Li Zills, Diane Zwissler, Angela **Wesleyan Society** (\$500 - \$999) Allred, Justin Anderson, Chris and Elizabeth Ba'albaki Hisham and Dina Bagwell. Terry and Donna Barnes, Shane Bergerson, Wayne and Margaret Better World Books Billy Mitchell Jewelry Black, Larry and Diane Blasingame & Associates Bostick, John and Elizabeth Bowling, Gregory and Nancy Bowser Larry Broadfoot, Bobby and Edith Brown, Allison Brubaker, David Bryan, Barry Byers, Michael and Patricia Camp, Billy Joe Cantrell, David and Renata Cobb. Raymond and Kacy Connolly Animal Clinic Cox. Charles and Cynthia Cross, Joyce Darby, Tommy and Jackie Decosimo Dyar, Alan and Mary Elliott, Rick Evans. David ExxonMobil Foundation Ferson David First Baptist Church- Florence Franks. Jeremy and Leah

Gafford, Jerome

Graves. Arthur and Jean

Griffin Family Dentistry

Hallock, Daniel and Leah

Hamm. Stuart and Holley

Haraway, Ricky and Kathy

Hargett, William and Susan

Hoggarth, Michael and Karen

Hudson, Neil and Cynthia

Hudson, James and Donna

Jones, Michael and Melissa

Jordan, Dick and Libby

Kervan, Devin and Paige

Kittle Paul and Donna

Lancaster, Elizabeth

Kinder Morgan Foundation

Lambert Ezell Durham, A.I.A.

Architecture/Interior Design

Havely, Daniel and Amy

Hellums, Mac

Hofferbert William

Hutchens, Thomas

Intellicom Wireless

Jones, B. Kembrel

Jowers Jack

Kay. Cameron

Gregory, Hulet and Jacqueline

Garrett. Eddie

Glover, Lorri

Lion Ride at Regency Square Mall Long-Lewis Ford of the Shoals Lumber One Wood Preserving Mars Hill Bible School Martin Industrial Supply Company, Inc. Masoner Insurance and Financial Services, Inc. Brackin, Bill and Carol McClure. James McGee, John and Norma McGregor, Skeets and Ann McIntyre, Jean McKinney, Connie Mills. Derrick and Tamesha Moody, John and Jane Moore, Buddy and Mary Muscle Shoals Chapter of the IMA Neir Andrew Nipcore, Inc., dba Honey Baked Ham Nipper Chad Nunnelly, Frances Osborne. Thomas and Jacqueline Patrick, Jerry and Gwen Phillips. John and Janelle Pilot Club of Florence Pounders, Bradley Pounders, Gregg Rau, Raymond and Judy Rav. John and Kaka Ricatoni's Management Group, LLC Robbins, LLC Robert and Ann Martin Foundation Rusevlvan, John and Kenda Saunders, John and Paula Schuh, James and Martha Sentry Insurance Seville Place, LLC Shoals Auburn Club War Eagle Sledge, Miles Smith, Mark Smith. Steve and Morene State Farm Insurance Steele. Robert Stone, Frank and Theresa Stovall-Marks Insurance Sutherland, Forrest and Gail Sutherland Sight & Sound Taylor Emmett and Diane Tipton, Todd UNA Student Government Association Van Bibber, Carl and Peggy Vandiver, John and Susan Walker, Sharon Wal-Mart Foundation Weichert Realtors-ProSouth Witt Jeron LaGrange Circle (\$250 - \$499)93.9 The Score Accardi, James and Marian Accountants of the Shoals, Inc. Inbound Marketing Specialists, LLC Advance Tank and Construction Company Alpha Delta Kappa Armstrong, Cecil Armstrong, Bob and Michelle

Ayers, Kevin and Audrey

B.A.S.S., LLC Awards

Bailey, Robert and Birdie

Baker, Gary and Amanda

Balch, James and Susan

Barnett & Brown Furniture

Bankers Life

Barrett, Doug

Basenberg, Donald

Landers, John

Lion Donation Box

Laurence C. Carmichael. MD.. P.C.

Liberty Mutual Group, Inc.

Bawcum, Amv Bedford, Roger and Maudie Bell. James and Margaret Bentley, Jeff and Tonita Black, Marcel and Martha Blackburn, Jeremy and Anna Booker, George and Andrea Boughton, Thaddeus and Daphne Bowling, John and Peggy Bradford, Howard and Wanda Brewer, Willard Brink, Chris Bullard, Jerri Burchell, Adam and Ashley Burkhead, Cynthia Burton, James and Lisa Campbell Dallas Cardin. Ernest Carroll Janette Cates & Puckett Construction CDPA PC Chen. Chiong-Yiao Christy, Craig and Susan Clifton, Bobby and Barbara Cobb. James and Martha Cockerill. Frank and Marv Cockrell, Mary Virginia Como, John Cooper, Scott and Tana Crawford, Gerald and Cynthia Creative Marketing Management, LLC Crews, Amy Crosslin. Phillip and Alonda Curtis, James and Marlyn Curtis. Michael and Janice Danley, James and Barbara Davis. Ernestine Davis, Lawrence and Rebecca Dentistry of the Shoals Dillard, Debra Eich. Foster and Eugenia Elliott. Kevin and Mirela Ellis. Thomas and Linda Fadden, Janyce Figueroa. Cresente Finch, Johnny and Jo Fitzpatrick, James and Jamie Flanagan, Nathan Foster & Foster, CPA's Fowler Ikey and Anah Franklin, Sarah Frazier, Brandon and Ashley Gardner, Lance and Catrina Garrett Chiropractic Clinic Garrett, H. Keith Gattis Paul GEO-Jobe GIS Consulting Gillespie. Brad and Mary Leigh Goldstein, Stanley and Karen Griffith R Parker Gullett. Marcia Hansen. Vagn and Marleen Harlow, Rachelle Harmon Stephen and Betsy Harrison, Steven and Brenda Haves. Zelma Hendricks. Ronald and Kathryn Hendrix Glass Service Henley, Richard Hibdon, Jeffrey and Jennifer Hinton, Marty Hodges, Jeff and Karen Hodges, Ronald and Marion

Holland, Edward and Priscilla

Hubbert, Paul and Ann

Hyatt, Thomas and Polly

Homich, Lance

Irons, Aaron and Lori J. K. Johnson Mechanical Contractors, Inc. Jimmy John's Jobe, Neill and Memarie Johnson, Larry and Ann Johnson, Michael and Mary Jones, Lloyd and Amy Jones, Keith Jones, William and Sue Junkin Kenneth Karnes, Gary and Trudy Killen, Milton and Ann King, Brett and Amanda Langston, Daniel and Jamie Lankford, James and Joyce Lansdell, Michael and Lynne Lard, Jeffrey and Anna Lawson, Blake Lee, Marilyn Lee. Randy and Cheryl Lee, William and Konnie Legal Research Services Leigh, Byron and Barbara Lewis Electric Supply Company, Inc. Lewis, Greg and Patricia Lion Ride at the George H. Carroll Habitat Llewllyn, Marvin and Virginia Lockett, James and Peggy Majerick, Paul and Marie Mathis, Carl and Penny Matthews. Walter McCann, William and Karen McEvoy, Edward and Judy McKinney, Joe and Eugenia McNeal, Jason

Moody, Donald and Ann

Moore, Clinton and Misty

Murphy, Doug and Peggy

Newman, Jason and Lynsy

NMC Construction, Inc.

Morris, Julia

Nabors, Cecile

Neese, Shirley

O'Bannon, Martha Olive. Brent and Kimberly Page, Jim and Sara Palmer, Edward and Mary Parris, Joel and Joan Paseur, Eddie Pearson, Scott and Leigh Perkins, William Pickett Place Piner Wayne and Chonda Potter, Stanley The Prudential Foundation Raney, John and Christa Ringers Garage Door Co, Inc. Roberts, Daniel and Deanna Robertson, Craig and Heather Unger-Robertson Robinson, Roderick and Tina Rogers, William Sharro Scanion, Stuart Schutt. Andrew Shoals Distributing, Inc. Shoals Outpatient Surgery Smith, William E. Southern, Farrell and Emily Southern Fastening Systems, Inc. Spencer, David and Melanie Stewart, William and Dorothy Stewart, Jay Strickland, Steven and Rose Sumner, Craig Tallman, Daniel The Andy Griffith Show

Rerun Watchers Club

Thompson, John and Angela Thompson, Chris Thompson, Edith Traglia. Jim and Carolyn Tubb. Michael and Callie Tucker, Marc and Linda Tucker, William and Stacey Turney, Norris and Mary Tyree, Robert and Rhonda Vardaman, Todd and Didi Vaughn, Mike and Rose Vision Associates Waddell, John Waites, Mallory Wal-Mart Weatherbee. Charles Webb, Paul and Donna White Chris and Catherine Whitten, Christopher Williams Cleaners Williams, Michael and Debbie Wingo, Dennis and Peggy Witt, Jerry and Cindy Wright. Ronald and Susan

## (\$100 - \$249)

Alexander, Albert and Judy Al's Repair Alsdorf, Judith Ameriprise Financial Employee Gift Matching Program Andazola, Ponciano Andy's Professionals

Appuhn, John and Lynda Aquadro, Ralph and Lynn Armfield, William Arnold, James and Anne

Austin, Benjamin and Tiffany Austin, Linda Austin, William and Carol Aycock, Gene and Fay Baggett, Billy

Bailey, Orville Bailey, Steve and Patricia Bailey, Robert Balch, Cara

Bama Pools Construction Banks, Mary Banning, Douglas and Brenda

Barklet, Jerry Barksdale, Jeffrey and Amanda Barnes, Gary and Connie Barnett, Henry Barron, Loyd and Brenda

Barry, Thomas and Jeanne Bates, Larry and Melissa Baugh, Tabitha BD Matching Gifts

Billington, William and Eleanor

Beard, Charles and Elaine Beckett, Susan Belue, Lannie and Kiann Bendall, James and Ann Bendall, Jane

Benfield, Donnie Bennett, Ann Berry, Lewis and Kaye Bevis Alignment, Inc. Bevis Used Auto Parts, Inc.

Bishop, Brice

Bishop, Donna

Blackmore Susan

Blackwell, Denisha

Blasingame, Ernest

Boice. Jason and Jana

Blackstock Kristy

Blair, Allison

Bourne, Judith

Bova, Deborah

Bowers, Mary

Black. Bradlev and Joanne

Blackwood, Houston and Kyla

Bohnstedt, Robert and Marie

Bowling, Phillip and Juliana

Bradford James and Brenda

Bradley, Brandon and Jessica

Bragwell, William and Shervl

Brake, Ryan and Hannah

Brawley, Robert and Jane

Bretherick, Bert and Sarah

Briggs. Wendell and Belinda

Brooks, Kenneth and Toni

Brooks, Rodney and Michelle

Brothers. Maynard and Lucia

Brown, Charles and Nancy

Brown, David and Shirley

Brown, Eric and Rosemary

Brown, Gregory and Susan

Brown, Jack and Jacqueline

Brown, James and Susan

Brownlow, Jim and Joree

Burbank, Jeffery and Dana

Burkhalter, Mike and Carmen

Buchanan, Christopher

Brown, Karen

Buffaloe, Billie

Bunt. Laura

Brown, Michael

Brennan, Rvan and Rhonda

Brashier, Jonathan

Brennan, Verna

Brewer, Bobby

Brewer Linda

Britton, Daniel

Broach, Barbara

Boyles, Ed and Sandra

## **Century Club**

Adam Rue Auto Sales, Inc.

Anderson. David and Jacqueline Andrews, William and Courtney Annett, Mark

Armstrong, Raymond and Judy

Arnold, Jane

Burleson Alan Burns. Chris and Patricia Burrow. Gerald and Paula Burrows, Edward and Cynthia Baham, Jeremy Burrows, Nick and Katie

Bush Frank Bush. Frederick Butler, Anita Byars, Howard and Kathyrn Bystrom, Marcia

Cabanaw. Marlene Cagle, Renee Campbell, Clifford and Millie Campbell, Mark and Mary Beth Campbell, Susan

Canerday, Kyle and Tammie Carden, Richard Carmichael, Larry and Belinda Carpenter, George and Sandra

Carpenter, Robert G. Carringer Jimmy and Joan Carter, Clinton and Rebecca Carv. Laura

Catlett. James Champions Travel, LLC Chastain, Kenneth and Anita Clark, Billy and Kay Clark, Denzel

Cleveland. Rollie and Joan Coats, Bonnie Coffee Manor Apartments Coffman Amanda

Cole. William and Violet Collier Keith and Robbie Collins, Michael Conner. Sara

Conrad. Kyle and Autumn Conrad. Bruce Cook, Mabry and Martha

Cooney, Joseph and Mary Settle Cooper, Martha Cooper, Scott and Tana Cornelius, Donald and Audrey

> Corum Genia Corum, Sandra Costello. Eileen Counts, John

Covington, James and Rebecca Create Architects

Crenshaw Victoria Crocker, Margie Crouch & Sons Plumbing, LLC Cruce, Peggy

Cudabac. George and Shirley Dana. Arthur and Helen Darby, R.G. and Deborah

Darby Doors, Inc. Darby, John Darby James and Wendy

Darcy, Nancy Daugherty, James and Toni Davis, Ronald and Amy Davis, Andrew and Carolyn

Davis. Annie Davis, Brad

Davis. Kenneth and Marte Davis, Johnnie and Lindsey Davis. Ronald and Amy

Dawson, Michael and Jennifer Dean. Doris Dean, Marshall Denham, Samuel Dethero, John Diaz. Frank and Jessica Dickson, Chasity

Dill, Raymond and Alice Dill. Johnny and Jane Dishman, Leland and Rita Dixon. Dane

Dixon. Tammy and Chris Dodd. Derek

Dodson. Kenneth and Teresa Donsbach, Franklin and Ina Doran, Billy and Pamela Doran, Thomas and Patsy

Dorroh, Neal Duffy, Phillip and GeorgeAnn Durr, Nikki

Dutton, Phillip Dye, Jonathan Erle. James and Cindy Eck, Carolyn Edwards Harriett

Edwards. Rosa Efficient Learning Systems Elkins. Carolyn

Fllard Keith Elliott. James Elliott. John and Jovce Ellis, Hayes and Soon Engineered Solutions. Inc. Eubanks, Claude Eubanks. Debra

Everett, Samuel and Amanda Evers. Milton and Sharon Ezell, Katheryne Faint. Donald and Susan

Fairer, Joseph and Margaret Farmer, James and Elizabeth Farris, Pitt and Riley

Faulkner. Barry and Lisa Ferry, Virgina Fesmire. Rebecca Flovd. Aimee Foote, Ed and Dorothy Foote, Kenneth and Isobel Foster, Anne Fountaim, Foster and Mary Fouts, Benjamin and Linda Fowler, Lloyd and Joyce Framing by Bonnie Franklin, Larry and Rebecca Frederick, Mike Fulghum, Linda Fulmer, Margaret Gamble, Adam Gamble, Billy Gambrell, Edward and Drucilla Gaputis. Charles and Kelli Gardendale First Baptist Church Garner, Edward and Anita Garrison Donald and Freida Gaskill. Randy and Deborah **Gateway Construction** Gaunder, Laura Gilbert. Tomas and Melisa Gilchrist. Ronnie and Elise Giles Laura Gillespie, Dennis and Jetta Glasgow, Thomas and Debra Glasscock, John Glasscock, Rebecca Glasscock, Sam and Lorraine Godwin, Rudolph and Doris Goode, Chase Goode, Paula Goodlett, Michael and Donna Goodman, Lillie Goodwin, Byrom and Brenda Goodwin, Dot Grace Thomas Graham, Ethel Graham Jordan Graves. Lannie and Leslie Gray, Franklin and Josephine Green. Beverly Green. Felice Greene. Hubert Greenhaw, Chad and Julie Greenhill, Caitlin Greenhill, Gregory Greenhill, Loy Greenwald Annie Greenwald, Frank Gren. Cameron Griffin, Betty Griffin, Ronny and Christy Griffith, Jerome Grigsby, Michael and Linda Grimmitt, William and Marv Grissom David Grissom, Jacob Gunderman, George and Anna Gunn. Veronica Gutierrez Carlos HAAR Relators in Action Hall Morris and Susan Hamilton, Roberta Hamner, James and Sarah

Harbin, Terry and Malinda

Harolds Auto Sales & Body

Harriman, Donald and Leota

Hartselle. Richard and Amy

Hathorn, Wendell and Kathy

Hardin, Laura

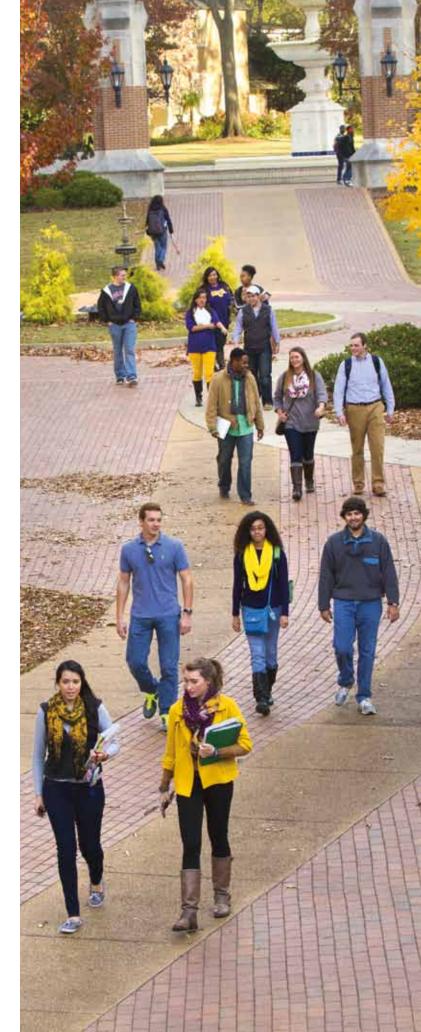
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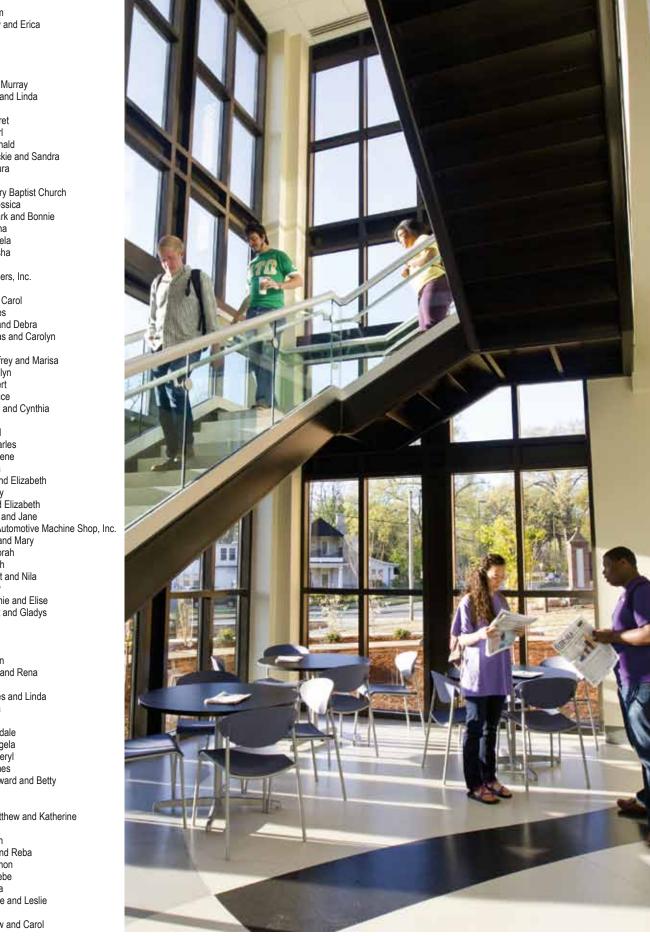
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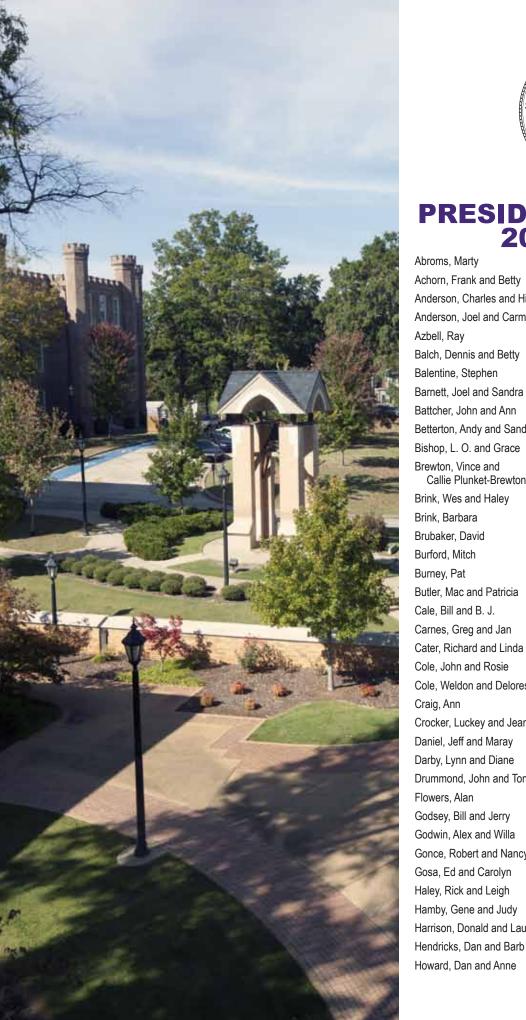
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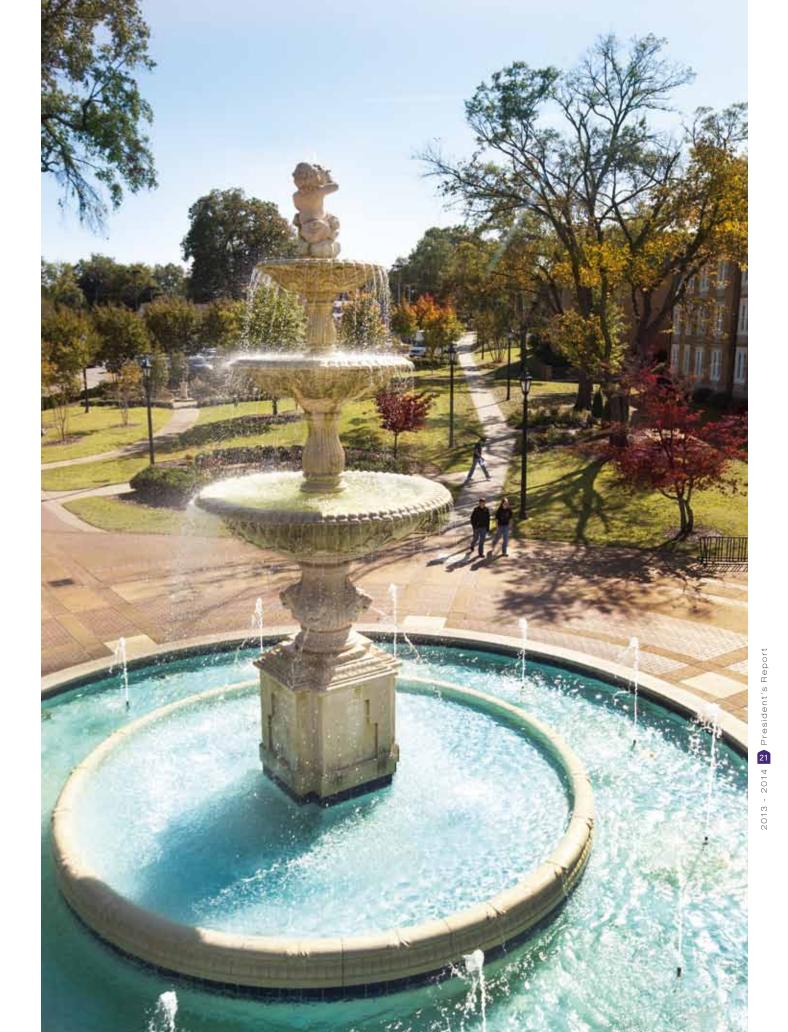
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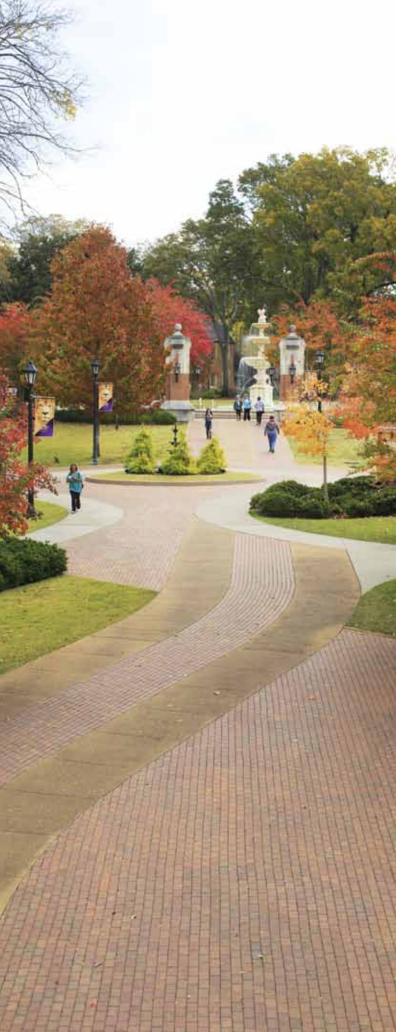


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**DR. RAYMOND ISBELL**, a native of Colbert County and a 1953 graduate of UNA, joined the faculty as an associate professor of chemistry in 1965. In 1973, he was named head of the department of chemistry and served in that capacity until he retired in 1997. He then donated a year of service to his department to establish a scholarship at the University. Many employees inspired by Dr. Isbell's generous act have since volunteered to remain in their job after retirement to establish additional educational endowments.

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TVA Muscle Shoals Chapter of the National Management Association Endowment

UDC (United Daughters of the Confederacy) Endowment (U)

**UNA Board of Trustees Scholarship** UNA Collegiate Car Tags Endowment (U)

UNA Lion Pride Fund

UNA Memorial Scholarship / Clarence Lee Jones Scholarship (U)) University of North Alabama Golf Program Endowment in Honor of Chris Burns & Alex Sloan

Villard and Clayton Allen Balch Endowed Scholarship Virginia Bayless O'Connell Honors Endowment

W.H. Mitchell Endowed Scholarship

Walter D. and Elaine Teaff Endowment Scholarship (U)

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William G. and Betty Jean Cale Scholarship

William G. Cale, Jr., and Robert L. Potts Presidential Scholarship to Benefit the Honors Program

William G. Cale, Sr., Memorial Tennis Endowment William M. Gough, III, Endowed Scholarship

William Reese Strong Geography Education Endowment (U)

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# THE CHARITABLE GIFT ANNUITY Strengthen Your Future and Ours

#### **HOW A GIFT ANNUITY WORKS**

A gift annuity is a simple contractual agreement between you and a charity in which you give money or assets in exchange for the organization's promise to provide you, the annuitant, with fixed payments each year for your lifetime.

#### WHAT YOU CAN ACCOMPLISH

By establishing a charitable gift annuity, you can accomplish two things:

- 1. You receive fixed payments for yourself or yourself and another individual
- 2. After your lifetime, the remaining amount supports your chosen charity.

#### **SAVINGS YOU CAN EXPECT TO ACHIEVE**

Your donation is divided into two parts: (1) the amount of the donation attributable to the gift portion and (2) the amount of the donation attributable to your annuity payments.

A portion of each payment you receive is considered a nontaxable return of your contribution, from the start of your payments until you reach your estimated life expectancy. This tax-free amount further increases your after-tax dollars available for whatever you choose, such as spending or investing.

You are entitled to a charitable income-tax deduction for the gift portion of your contribution – usually between 30 and 50 percent of the value of the gift, assuming you itemize your deductions.

In addition to the payments and the deduction you receive, a gift annuity funded with appreciated property has these advantages:

- 1. The capital gain allocated to the gift portion completely avoids the capital-gains tax.
- 2. In most cases, the portion of the taxable capital gain can be spread over your life expectancy.

## WHY CHOOSE A CHARITABLE GIFT ANNUITY?

**RECEIVE** fixed payments for your lifetime, or supply loved ones with payments for life.

**ENJOY** a charitable income-tax deduction.

**OBTAIN** tax-favored payments you can never outlive.

SUPPORT a cause you care about.

**AVOID** a portion of the capital-gains tax when you fund your gift annuity with appreciated property.

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