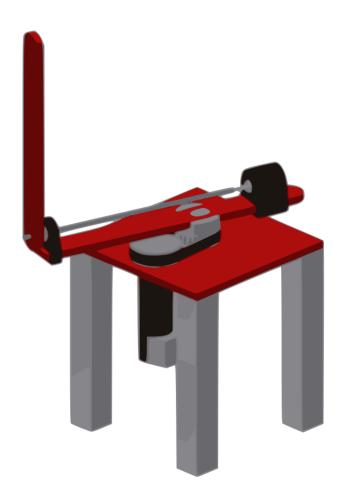
UNIVERSITY OF COLORADO AT BOULDER MASTER'S PROJECT



Furuta Pendulum

ASEN 5115 :: Mechatronics

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Contents

1 Introduction

The inverted pendulum is the staple of any controls-based engineering curriculum; by displacing a cart from which a pendulum hangs, one can easily derive a controller that will swing-up and balance the pendulum in the upright position. Here, we've explored a modified system, where the linearly-displaced cart is replaced by a rotating armature, from which hangs our pendulum. We will construct a benchtop model and design a custom controller to balance the pendulum based on its specific inertial characteristics.

2 Model

To begin, our research referenced a paper by mechanical engineering students in an Advanced System Dynamics and Control course at MIT titled "Furuta Pendulum", written in Fall 2013. In the paper, students characterized a futura pendulum of their own design and design a controller based of the mechanics they derive for the system. Following the model and general concepts of that team we designed and built our own system. We chose not to write down the values the equations that fill in the state equations, the group from MIT used symbolic variables in Matlab to find the solution.

3 Hardware and System Identification

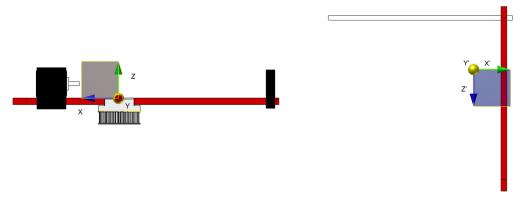
To begin, we were provided a collection of incomplete legacy hardware, used by a past team to construct a Furuta Pendulum. Ultimately, only the drive motor and the legs of the pendulum stand were reused as the remaining hardware was unusable. The revised pendulum eliminated the encoder cable by incorporating a slip ring, allowing the pendulum to spin without limit. Because the slip ring replaced the motor as the pendulum's pivot, the motor was displaced, requiring a timing belt/pulley assembly to transfer torque to the pendulum.

The pendulum's motion is controlled by a Teensy 3.2 microcontroller which senses the displacement of two rotary encoders (one that measures the rotation of the motor and one that measures the rotation of the pendulum rod), both quadrature. The Pittman brushed DC motor is controlled using a Pololu high power motor driver which is provided a PWM signal by the microcontroller. The motor is rated to 19V (however the motor controller is rated to 18V) and the remaining hardware is rated to 5V, so two power supplies are used to provide these two voltage levels to their respective components.

In order to accurately calculate the inertial parameters used to apply the controller to our specific pendulum, we used Autodesk Inventor CAD software to determine the center of mass and moment of inertia for each arm of the Furuta pendulum. In doing so, we found the following parameters:

m_1 =	0.107kg	$m_2=$	0.077kg
l_1 =	0.15m	$l_2=$	0.19m
c_{x1} =	0.0m	$c_{2x}=$	0.125m
c_{y1} =	0.0m	$c_{2y}=$	0.0m
c_{z1} =	0.0m	$c_{2z}=$	0.0544m
		$I_{2xx}=$	0.0003035 kg m^2
		$I_{2yy}=$	0.0005484 kg m^2
$I_{1zz}=$	0.0005622 kg m^2	$I_{2zz}=$	0.0002499 kg m^2
		I_{2xz} =	0.000146 kg m^2

Table 1: Parameters for our Furuta pendulum. The subscript 1 refers to the drive arm (left figure below) and the subscript 2 refers to the pendulum arm (right figure below). CoM distances are measured from the pivot point of the drive arm. Below, the coordinate frame and centers of mass are labeled.



To find the correct damping coefficient for the inverted pendulum rod, we needed to take data directly from the system. This was accomplished with some of the code in the Appendix. We utilized the prebuilt encoder library and the micros function call to find the rod position at a given time. Then we held the top rod still and gave it a tap. Print all that data nicely formatted over to Matlab, take the maximum and multiply by a few constants as seen in a section of the Matlab code, and you have the desired damping value.

Refer to the Bill of Materials, linked in the Appendix for more information on the parts used and pictures of the hardware.

4 Analysis and Simulation

Finally having identified all of our systems values, we needed to see what the response of our system looked like in simulation and design a controller or two from there. We took the state space equations directly from the "Furuta Pendulum" group at MIT[1]. Once calculated with our values and lack of

a current sensor the state space equations became:

$$\begin{bmatrix} \theta_1 \\ \theta_2 \\ \dot{\theta}_1 \\ \dot{\theta}_2 \\ i \end{bmatrix} = \dot{\boldsymbol{x}} = \begin{bmatrix} 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 \\ 0 & 16.69 & -1.079 & -0.01476 & 9.729 \\ 0 & 53.20 & -0.7660 & -0.07886 & 6.908 \\ 0 & 0 & -11.33 & 0 & -1860 \end{bmatrix} \begin{bmatrix} \theta_1 \\ \theta_2 \\ \dot{\theta}_1 \\ \dot{\theta}_2 \\ i \end{bmatrix} + \begin{bmatrix} 0 \\ 0 \\ 0 \\ 666.6 \end{bmatrix} \boldsymbol{\mathcal{V}}$$
$$\begin{bmatrix} \theta_1 \\ \theta_2 \end{bmatrix} = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 \end{bmatrix} \boldsymbol{x} + \begin{bmatrix} 0 \\ 0 \end{bmatrix} \boldsymbol{\mathcal{V}}$$

Having recently been in Digital Control I, Zach, decided to design a fully digital controller. Thus I converted the system to discrete time with a sample rate that was 40 times the fastest pole frequency. That turned out to be $T=0.003500{\rm sec}$ at one point in the design process and we stuck with that for the rest of the project. With that decided the discrete time equations converted to modal form where:

$$\mathbf{x}(kT+T) = F\mathbf{x}(kT) + Gu(kT) = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 1.025 & 0 & 0 & 0 \\ 0 & 0 & 0.9742 & 0 & 0 \\ 0 & 0 & 0 & 0.99692 & 0 \\ 0 & 0 & 0 & 0 & 0.001489 \end{bmatrix} \mathbf{x}(kT) + \begin{bmatrix} 0.0429 \\ 0.03188 \\ -0.04185 \\ 0.005669 \\ 0.3581 \end{bmatrix} u(kT)$$

$$y(kT) = \begin{bmatrix} 0.25 & 0.00468 & 0.005635 & -0.1875 & 0.000002812 \\ 0 & 0.0167 & 0.01591 & 0.002542 & 0.000001997 \end{bmatrix} x(kT) + \mathbf{0}u(kT)$$

As can bee seen, the system has one marginally stable pole at 1 and one unstable pole at 1.025. Without any kind of feedback the step response of course just blow up. This can be seen in the root locus of the system as well. At this point we decided to move the poles arbitrarily to 0.99,0.998,0.95,0.97,0.0015 and the observer poles to -0.01, -0.05, 0.951, 0.97, 0.0. We ended up playing around with a bunch of values based on the Simulink results to no avail as regardless of if the simulation worked it still failed. Those are the values that gave the rest of the results in this section though.

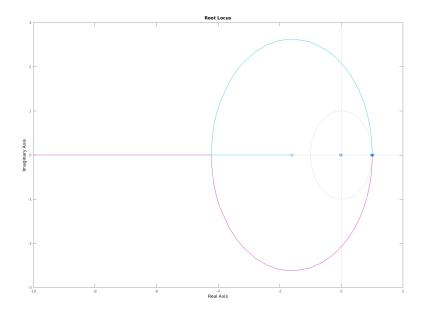


Figure 1: Root Locus of the System

With the values finally set, we implemented a Simulink model with the following diagram taken from Lucy Pao's Digital Control class. The diagram can be seen below. As well as all of the corresponding plots. The response is generally what we wanted. Unfortunately that didn't translate later. The feed in matrices were calculated based on the reference effecting the motor, then the rod would stabilize.

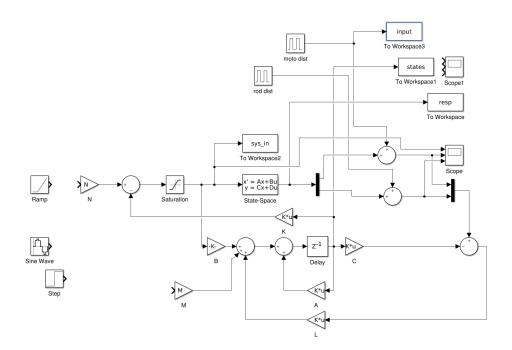


Figure 2: Since

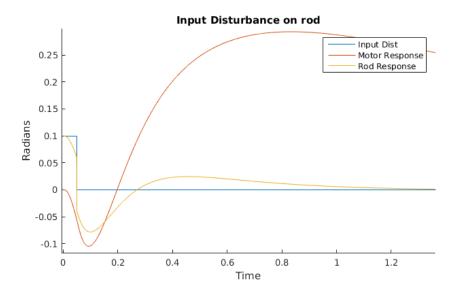


Figure 3: As you can see, a light tap on the rod provides a cool response in sim.

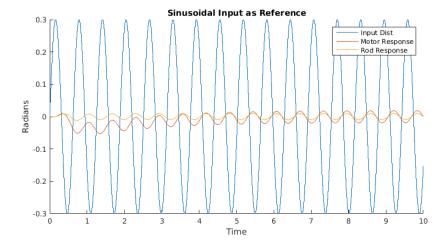


Figure 4: Theoretically should have been able to make a cool oscillatory motion too.

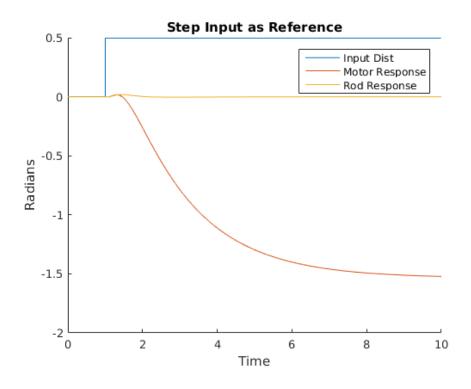


Figure 5: Here we see the step response, which also manages to keep balance.

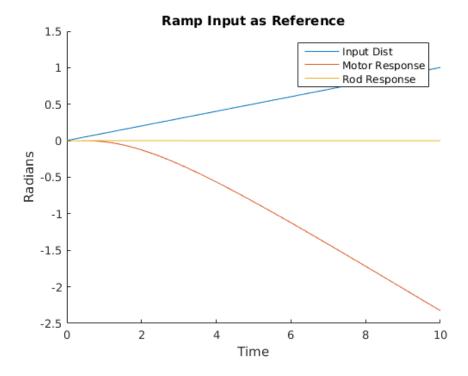


Figure 6: Finally the ramp input, which should keep it spinning slowly indefinitely.

Since the observer ended up not working, we designed a PID quickly using PID Tuner. The figure below shows its disturbance rejection. The values were K=98.936, Kd=6.6904, and Ki=348.9383. We just tuned this till it looked about right and those were the values we ended with. Certainly not a robust controller by any means.

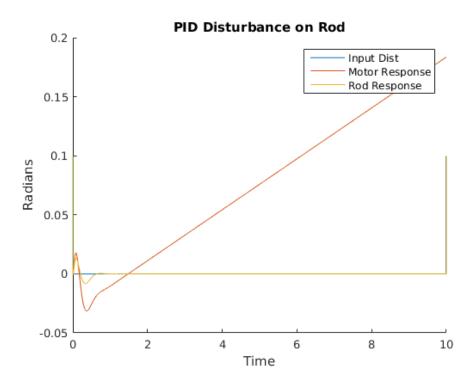


Figure 7: The observer model in Simulink

5 Implementation

The code mainly consists of two Real-Time Operating System Tasks. The first, which determines the two output states based on the encoder pulses and drives the motor. The second, which runs the controller that takes in the output states and outputs the encoder pulses. These are protected with binary Semaphores. The encoder pulses for both sets of encoders are kept track of by four interrupts implemented in the Teensy encoder library. Similarly, we use the timer library to implement an interrupt that tells us when to run our tasks. These tasks would be prevented from running by another set of binary semaphores, but that seemed to cause a hard fault on the microcontroller. This could be seen by the microcontroller moving to the Hard fault interrupt which is an infinite loop that blinks the LED.

The matrix math for the controller is done with two dimensional arrays and proper indexing. Most of the values are floats, but that is converted to an integer, so that it can be used with the PWM. The PWM pin that drives the motor has a 16 bit resolution up to 65535. Given our 18.1 volt motor that gives an easy conversion. The encoder outputs are similarly converted to radians using the ticks per cycle.

6 Results

We began testing with the state observer. This didn't work at all either due to the instability in the growth of the states due to improper matrix multiplication, or instability in the controller. We know this because the floating point numbers defining the states in the c code blew up to the maximum floating point value relatively quickly. Could also be the modeling of the system dynamics or the system identification, specifically the damping coefficient. Since this wasn't working and Zach didn't really know how to go about fixing the observer design, that is where it ended for now. The PID

controller kind of work and considering Zach implemented it Thursday morning it looked alright. This can be seen in the video that is inside the zip file with this report (link provided in the Appendix).

7 Final Thoughts and Further Work

While the centerpiece of this project is the controller, which is responsible for making the pendulum an interesting and eye-catching demonstration piece, the assembly has the added benefit of being built from materials that are readily available, relatively inexpensive, and easily modified, making it ideal for an small academic research project. With more financial resources, the model could be improved to incorporate more sensors for monitoring the motion of the pendulum and the effects of the motor while also considering nonlinear effects. We would also be able to construct a more stable platform from aluminum to minimize vibrations and disturbances, and implement a better controller like a linear quadratic regulator or Kalman filter. Throughout the project we have applied knowledge learned from other classes to a problem and although the controller didn't work properly we were able to garnet a lot of experience from implementing the various parts of this project.

8 References

[1] Andrew Careaga Houck, Robert Kevin Katzschmann, Joao Luiz Almeida Souza Ramos. "Furuta Pendulum". Massachusetts Institute of Technology, Department of Mechanical Engineering, 2.151 Advanced System Dynamics & Control, 2013.

9 Appendix

9.1 Links and Files

Here we provide links to a video of the performance of the pendulum, as well as a repository of the CAD models used to design and assemble the mechanical model.

- CAD Files
- Demonstration Video

9.2 Matlab Code

```
%Zachary Vogel
 %Real design of Control
 %be clear that the first state is the motor angle
 %second is the rod angle
 %third and 4th are their derivatives
 %fifth is motor current
 %actual known values
  g=9.8;\%m/s^2 gravity
 Rm=2.79; %ohms terminal resistance
 kt = 0.017; %Nm/A torque constant
 Lm=.0015; %milli Henries, motor inductance
  Jm=1.62*10^{(-6)}; %kgm<sup>2</sup> motor inertia
 %values from paper, need to find these before actual
     implementation
 m1=0.107; % mass of first rod?
 m2=0.077; % mass of second rod?
 L1=0.125; %length from motor shaft to center of mass of motor rod+
     inverted pendulum rod
 11=0.0;%length from motor shaft to Center of mass of motor rod
 L2=0.195;%length of inverted pendulum rod
  12=0.0544;%length from plane of motor rod to center of mass of
     motor rod+inverrted pendulum
 \%b1 = 6.0 * 10^{(-4)};\% damping 1
  b1=6.0*10^{(-4)} pi; %viscous damping is 1.34*10^{(-6)} pi
 %b2=0.000109468513065094;% damping 2 from system id
 b2=3.63316395*10^{(-5)};
 %Inertia tensors are a 3 element vector of torques in 3 rotational
 % directions equal to a 3X3 matrix of inertias times a 3 element
     vector of
31 %angular accelerations.
```

```
I1z=0.00056216; %Izz Inertia only one from
       I2x = 0.0003035; %other inertias, measured in CAD
      12y = 0.0005484;
      12z = 0.0002499;
       12xz = 0.0001463;
       den = (12x*11z-12xz^2+12x*12z+12x*L1^2*m2+12x*11^2*m1+11z*12^2*m2+12x*11^2*m1+11z*12^2*m2+12x*11^2*m1+11z*12^2*m2+12x*11^2*m1+11z*12^2*m2+12x*11^2*m1+11z*12^2*m2+12x*11^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1+11z*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m1*12^2*m
                12z*12^2*m2+2*12xz*L1*12*m2+11^2*12^2*m1*m2);
40
      A11=0;
      A12 = -(g*12*m2*(I2xz-L1*12*m2)) / den;
      A13 = -(b1*(m2*12^2 + I2x)) / den;
      A14=(b2*(I2xz-L1*12*m2))/den;
      A15 = (kt * (m2 * 12^2 + I2x)) / den;
46
      A21=0;
      A22=(g*12*m2*(m2*L1^2+m1*11^2+I1z*I2z))/den;
      A23 = (b1 * (I2xz-L1*12*m2)) / den;
      A24 = -(b2*(m2*L1^2+m1*l1^2+I1z+I2z))/den;
      A25 = -(kt * (I2xz - L1 * I2 * m2)) / den;
52
      A31=0;
    A32=0;
     A33=-kt/Lm;
     A34=0;
      A35=-Rm/Lm;
58
      B1=0;
59
      B2=0;
      B3=1/Lm;
      A=[0 0 1 0 0;0 0 0 1 0;A11 A12 A13 A14 A15;A21 A22 A23 A24 A25;A31
                   A32 A33 A34 A35];
      B = [0;0;B1;B2;B3];
      C=[1 \ 0 \ 0 \ 0 \ 0; 0 \ 1 \ 0 \ 0];
      D = [0;0];
      sys1=ss(A,B,C,D);
      [Wn, zeta]=damp(sys1);
       rank(obsv(A,C));
      wn = min(Wn(Wn>0));
      Ts=wn/(40*pi);
      Ts = 0.0035;
     sys=c2d(sys1,Ts);
    %pzmap(sys)
      K=place(sys.a, sys.b,[0.99 0.998 0.95 0.97 0.0015])
77 L=place (sys.a', sys.c', [-0.01 -0.05 0.951 0.97 0.0])
```

```
78
  NMAT = [sys.a-diag([1,1,1,1,1]), sys.b; sys.c(1,:),[0]];
80
  NMAT = inv(NMAT);
81
82
   r=NMAT*[0;0;0;0;0;1];
  N=r(6)+K*r(1:5);
  M = sys.b*N;
86
87
  %observer poles
  F2=sys.a-sys.b*K-L(:,2)*sys.c(2,:);
  G2=L(:,2);
  H2=K;
   J2 = 0;
   [num1, den1] = ss2tf(F2, G2, H2, J2);
   [num2, den2] = tf2zp(num1, den1);
95
  F1=sys.a-sys.b*K-L(:,1)*sys.c(1,:);
  G1=L(:,1);
  H1=K;
   J1 = 0;
   [num3, den3] = ss2tf(F1, G1, H1, J1);
   [num4, den4] = tf2zp(num3, den3);
103
  A1=A;
  B1=B;
  C1 = [0 \ 1 \ 0 \ 0 \ 0];
  %C1=C:
  %D1=D;
  D1 = 0;
   sys4 = ss(A1, B1, C1, D1);
   sysd=c2d(sys4, Ts);
   sysm=canon(sysd, 'modal');
   sysc=canon(sysd, 'companion');
  K1 = place(sysc.a, sysc.b, [0, 0.1, 0.95, 0.98, 0.2]);
   L1=place(sysc.a, sysc.c',[0,0.05,0.95,0.96,0.1])';
116
  PIDK=98.936;
  PIDKD=6.6904;
  PIDKI=348.9383;
120
```

9.3 MicroController Code

The code we used to identify the damping factor of the encoder based on the motor.

```
| #include <Encoder.h>
```

```
Encoder knobLeft(5, 6);
  Encoder knobRight(7, 8);
6
  long a=0;
9
  void setup() {
   Serial.begin(9600);
11
     Serial.println("TwoKnobs Encoder Test:");
12
     a=micros();
13
  }
14
15
  long positionLeft = -999;
16
  long positionRight = -999;
17
19
  void loop() {
20
    long newLeft, newRight;
21
     newLeft = knobLeft.read();
22
     newRight = knobRight.read();
23
    if (newLeft != positionLeft || newRight != positionRight) {
24
25
       //Serial.print("Left = ");
26
       Serial.print(newLeft);
27
       Serial.print(",");
28
       Serial.print(micros()-a);
29
30
       Serial.print(";");
       Serial.println();
31
32
       positionLeft = newLeft;
33
       positionRight = newRight;
34
35
    }
36
37
     // if a character is sent from the serial monitor,
38
    // reset both back to zero.
39
    if (Serial.available()) {
40
       Serial.read();
       Serial.println("Reset both knobs to zero");
42
       knobLeft.write(0);
43
       knobRight.write(0);
44
     }
45
  }
```

The final code for the state observer with state feedback

```
#include <FreeRTOS_ARM.h>
#include <Encoder.h>

//#define ENCODER_USE_INTERRUPTS 1
//#define SUPDOG 1

#define MOTOPWM 9
#define MOTODIR 10
#define MOTOENCL 3
#define MOTOENCL 3
#define MOTOENCR 4
#define RODENCL 5
```

```
13 | #define RODENCR 6
14
  const float A[5][5]={{1.0, 0.0,
                                           0.0,
                                                          0.0,
                                                                      0.0},
15
                         {0.0, 1.025,
                                           0.0,
                                                          0.0,
                                                                       0.0},
16
                         {0.0, 0.0,
                                           0.9742,
                                                          0.0,
                                                                       0.0},
17
                                                                    0.0},
                         {0.0, 0.0,
                                         0.0,
                                                        0.9969,
18
                         {0.0, 0.0,
                                           0.0,
                                                          0.0,
                                                                      0.001489}};
19
  const float B[]=\{0.0429,
                      0.03188,
21
                      -0.04185,
22
                      0.05669,
23
                      0.3581};
24
   const float C[2][5]={{0.25,0.00468,0.005635,-0.1874,0.000002812},
25
                           \{0.0, 0.0167, 0.01591, 0.002542, 0.000001997\}\};
26
27
  const float L[5][2]={{1.055597,
                                           -0.0018567,
28
                         \{-0.00818119,
                                               1.08129},
29
                         {12.875,
                                     -0.4049,
30
                         {-2.08169,
                                           9.38346},
31
                         \{-3.3927, -13.125\}\};
32
33
  const float K[]={-1.389,105.456,-3.502506,15.021901,0.03726};
34
35
36
  SemaphoreHandle_t sem1, sem2;
37
  volatile int run1=0,run2=0;
38
39
40
  //built in encoder interrupts
  Encoder MotoEnc(MOTOENCL, MOTOENCR);
41
  Encoder rodEnc(RODENCL, RODENCR);
42
  //built in timer interrupt
44
  IntervalTimer sampletimer;
45
46
  //onl shared variables
47
  volatile float ymeas[2]={0.0,0.0};
48
  volatile int unew=0;
49
50
51
  void TimeSemEnable(void)
52
  {
53
     //cause giving semaphores throws a fault
54
      run1++;
55
     run2++;
56
  }
57
58
59
60
  void Observer(void * params)
61
62
       float x[]={0.0,0.0,0.0,0.0,0.0};
63
       float xnew[5] = {0.0,0.0,0.0,0.0,0.0};
64
       float utemp=0.0;
65
       int utempi=0;
67
       float yest[2]={0.0,0.0};
       float yerr[2]={0.0,0.0};
68
       float temp[5];
69
       int i;
70
```

```
#ifdef SUPDOG
72
        int time1=0;
73
        int maxtime=0;
74
   #endif
75
76
        //Serial.println("do I get here");
77
        while(1)
78
79
   #ifdef SUPDOG
80
         time1=micros();
81
82
   #endif
83
             while(run2==0);
84
             run2=0;
85
86
87
88
             utemp=0;
89
             yest [0] = 0;
90
             yest[1]=0;
91
92
93
94
95
             //new state, output state
96
             for(i=0;i<5;i++)</pre>
97
98
             {
               x[i]=xnew[i];
99
                utemp+=K[i]*x[i];
100
                yest[0]+=C[0][i]*x[i];
101
                yest[1]+=C[1][i]*x[i];
102
103
104
             /*Serial.print(yest[0]);
105
             Serial.print(",");
106
             Serial.println(yest[1]); */
107
108
             //mutex_lock
109
             if(utemp > 18)
110
             {
111
                utemp=18;
112
             }
113
             if(utemp < -18)
114
             {
115
                utemp=-18;
116
             }
117
             //Serial.println(utemp,8);
118
             utempi = (int) (utemp *65535.0/18.0);
119
    /*#ifdef PRINTING*/
120
             Serial.print(x[0]);
121
             Serial.print(",");
122
             Serial.print(x[1]);
123
             Serial.print(",");
124
             Serial.print(x[2]);
125
             Serial.print(",");
126
             Serial.print(x[3]);
127
             Serial.print(",");
128
```

```
Serial.println(x[4]);
129
     *#endif*/
130
             if(utempi >65535)
131
             {
132
                utempi = 65535;
133
134
             if(utempi < -65535)
135
             {
136
                utempi = -65535;
137
             }
138
139
             xSemaphoreTake(sem1,0);
140
             unew=utempi;
141
             xSemaphoreGive(sem1);
142
             //mutex unlock
143
             //mutex_lock
145
             xSemaphoreTake(sem2,0);
146
             yerr[0] = ymeas[0] - yest[0];
147
             yerr[1] = ymeas[1] - yest[1];
148
             //mutex unlock
149
             xSemaphoreGive(sem2);
150
151
152
153
154
155
156
             for(i=0;i<5;i++)</pre>
157
             {
158
                temp[i]=utemp*B[i]+yerr[0]*L[i][0]+yerr[1]*L[i][1];
159
160
161
             for(i=0;i<5;i++)</pre>
162
163
                  xnew[i]=temp[i]+x[0]*A[i][0]+x[1]*A[i][1]+x[2]*A[i][2]+x[3]*A
164
                      [i][3]+x[4]*A[i][4];
             }
165
166
167
    /*#ifdef SUPDOG
168
             time1=micros()-time1;
169
             if(time1>maxtime)
170
171
                maxtime = time1;
172
                //Serial.print("Observer max time was");
173
                //Serial.println(maxtime);
174
175
   #endif*/
176
177
178
179
        //Serial.print("max time after 100000 trialswas");
180
        //Serial.print(maxtime);
181
        //Serial.println(" in microseconds");
182
        while(1);
183
   }
184
185
```

```
186
187
    void writer(void * params)
188
189
190
        double ytemp[2] = {0.0,0.0};
191
        int utemp=0;
192
193
    #ifdef SUPDOG
194
        int time1=0;
195
        int maxtime=0;
196
    #endif
197
198
199
200
201
        sampletimer.priority(200);
202
        sampletimer.begin(TimeSemEnable,3500);
203
        //sampletimer.end();
204
        while (1)
205
        {
206
207
    #ifdef SUPDOG
208
          time1=micros();
209
    #endif
210
211
             //mutex_lock
212
             while (run1 == 0)
213
             {
214
                vTaskDelay(1);
215
             }
216
             run1=0;
217
218
             ytemp[0]=0;
219
             ytemp[1]=0;
220
221
             ytemp[0]=(float)MotoEnc.read()*0.00349065850398868;
222
             ytemp[1]=(float)rodEnc.read()*0.00785398163397448;
223
             //Serial.println(ytemp[0]);
224
             //Serial.println(ytemp[1]);
225
             //mutex_lock
226
             xSemaphoreTake(sem2,0);
227
             ymeas [0] = ytemp [0];
228
             ymeas [1] = ytemp [1];
229
             xSemaphoreGive(sem2);
230
             //mutex unlock
231
232
             if(ytemp[1]>0.34||ytemp[1]<-0.34)
233
             {
234
                analogWrite(MOTOPWM,0);
             }
236
             else{
237
                xSemaphoreTake(sem1,0);
238
                utemp=unew;
239
240
                xSemaphoreGive(sem1);
241
                if (utemp < 0)</pre>
242
                {
```

```
utemp = -utemp;
244
                 digitalWrite(MOTODIR,LOW);
245
               }
246
               else
               {
248
                 digitalWrite(MOTODIR, HIGH);
249
250
               analogWrite(MOTOPWM, utemp);
               //Serial.println(utemp);
252
253
             //mutex unlock
254
255
256
257
258
             //xSemaphoreGive(run2);
260
   #ifdef SUPDOG
261
            time1=micros()-time1;
262
            if(time1>maxtime)
263
            {
264
               maxtime=time1;
265
               //Serial.print("writer max time was");
               //Serial.println(maxtime);
267
268
   #endif
269
   //Serial.println(time1);
270
271
272
273
274
        //Serial.print("max time after 100000 trialswas");
275
        //Serial.print(oldtime);
276
        //Serial.println(" in microseconds");
277
        while(1);
278
279
280
281
282
   void setup() {
283
        analogWriteFrequency(MOTOPWM,732.4218);
284
        analogWriteResolution(16);
285
        portBASE_TYPE s;
286
        pinMode(MOTODIR,OUTPUT);
287
        MotoEnc.write(0);
288
        rodEnc.write(0);
289
        s = xTaskCreate(Observer, NULL, 200, NULL, 3, NULL);
290
        s = xTaskCreate(writer, NULL, 200, NULL, 4, NULL);
291
        sem1=xSemaphoreCreateMutex();
292
        sem2=xSemaphoreCreateMutex();
294
295
   //#ifdef TESTING
296
        Serial.begin(9600);
297
298
   //#endif
     // start tasks
299
     vTaskStartScheduler();
300
      //Serial.println("Scheduler failed");
```

```
while(1);
   }
303
304
   // WARNING idle loop has a very small stack (configMINIMAL_STACK_SIZE)
305
   // loop must never block
   void loop() {
     // not used
308
309
The PID controller code
 | const float PIDK=98.936;
   const float PIDKD=6.6904;
   const float PIDKI=348.9383;
   const float DT=0.0035;
5
 6
   void PID(void * params)
       float pre_yerr=0.0;
       float integral=0.0;
10
       float derivative=0.0;
11
       float utemp=0.0;
12
13
       int utempi=0.0;
14
       float yerr=0.0;
15
16
       int i;
17
18
   #ifdef SUPDOG
19
20
       int time1=0;
       int maxtime=0;
21
   #endif
22
23
       //Serial.println("do I get here");
24
       while(1)
25
26
   #ifdef SUPDOG
27
28
        time1=micros();
29
   #endif
            while (run2 == 0);
30
31
            run2=0;
32
33
34
35
            utemp=0;
36
            //calculate input
37
38
            if((yerr<0.01)||(yerr>0.01))
            {
40
              integral = integral + yerr * DT;
41
            }
42
            derivative=(yerr-pre_yerr)/DT;
43
44
            utemp=PIDK*yerr+PIDKI*integral+PIDKD*derivative;
45
```

```
utempi = (int) (utemp *65535.0/18);
   /*#ifdef PRINTING*/
48
49
   /*#endif*/
50
            if(utempi >65535)
51
            {
52
              utempi = 65535;
53
            }
54
            if(utempi < -65535)
55
56
              utempi = -65535;
57
            }
58
59
            xSemaphoreTake(sem1,0);
60
            unew=utempi;
61
            xSemaphoreGive(sem1);
62
            //mutex unlock
63
64
            //mutex\_lock
65
            xSemaphoreTake(sem2,0);
66
            yerr=ymeas[1];
67
            //mutex unlock
68
            xSemaphoreGive(sem2);
70
            yerr=-yerr;
71
72
       }
73
       //Serial.print("max time after 100000 trialswas");
74
       //Serial.print(maxtime);
75
       //Serial.println(" in microseconds");
76
       while(1);
77
78 | }
```

9.4 Hardware

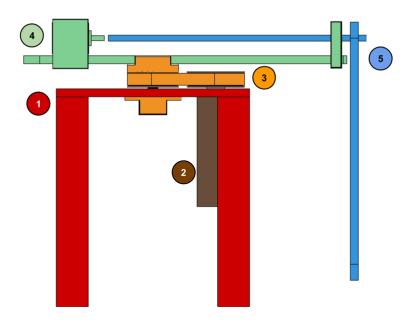


Figure 8: A labeled model of the Furuta pendulum 1) 6" tall base stand 2) Motor and encoder 3) Timing belt transmission and slip ring 4) Drive arm and encoder 5) Pendulum arm



Figure 9: The fully assembled Furuta pendulum on the lab bench