

# CSC 588 Machine Learning Theory

TuTh 9:30am - 10:45am, Online

## Description of Course

This course provides an introduction to the theoretical aspects of machine learning. Students will learn how and when machine learning is possible/impossible as well as various algorithms with theoretical guarantees under minimal assumptions. Specifically, the course offers formulation of learning environments (e.g., stochastic and adversarial worlds with possibly limited feedback), fundamental limits of learning in these environments, various algorithms concerning sample efficiency, computational efficiency, and generality. Throughout, students will not only learn fundamental tools upholding the current understanding of machine learning systems in the research community but also develop skills of adapting these techniques to their own research needs such as developing new algorithms for large-scale, data-driven applications.

## Course Prerequisites or Co-requisites

Students must have strong familiarity with:

- Linear Algebra: linear space, basis, dimensions, linear transformations, matrices, eigenvalues and eigenvectors, positive definiteness of a matrix, matrix decompositions such as the SVD
- Multivariate Calculus: total derivative, gradient, linearity of the derivatives, (second-order) Taylor's expansion
- Basic probability theory: elementary events, definitions of probability, discrete and continuous random variables, distribution laws, (conditional) expectation, (conditional) independence, law of large numbers, central limit theorems
- Basic programming: fluency in at least one programming language (e.g. Matlab, Julia, Python, C, C++), using loops, lists, sorting, traversal in trees.

## Instructor and Contact Information

Chicheng Zhang, GS 720, [chichengz@cs.arizona.edu](mailto:chichengz@cs.arizona.edu), <https://zcc1307.github.io/>

## CSC COVID 19 Policy:

All Spring 2021 CSC courses, whether In-Person, In-Person Flex, or Live Online, will provide recorded lectures for students along with office hour accommodations via Zoom. Additionally, In-Person and In-Person Flex courses will accommodate students who cannot attend class in-person to take midterm exams. Attendance will not be factored into final grades for any computer science course during the Spring 2021 semester.

## Live Online:

This class is scheduled to be taught in the LIVE ONLINE modality.

- **Meeting Times:** The class will meet Tuesdays and Thursdays 9:30am - 10:45am via Zoom. Our synchronous meetings will give us the opportunity to cover lecture materials.
- **Class attendance:**
  - If you feel sick, or may have been in contact with someone who is infectious, stay home. Except for seeking medical care, avoid contact with others and do not travel.
  - [Campus Health](#) is testing for COVID-19. Please call (520) 621-9202 before you visit in person.
  - Visit the [UArizona COVID-19](#) page for regular updates.

## Pandemic-Related Information for All Modalities

- **Advising:** If you have questions about your academic progress this semester, or your chosen degree program, consider contacting your graduate program coordinator and faculty advisor. Your program coordinator, faculty advisor, and the [Graduate Center](#) can guide you toward university resources to help you succeed. **Computer Science students** are encouraged to email [gradadvising@cs.arizona.edu](mailto:gradadvising@cs.arizona.edu) for advising related questions.
- **Life challenges:** If you are experiencing unexpected barriers to your success in your courses, please note the Dean of Students Office is a central support resource for all students and may be helpful. The [Dean of Students Office](#) can be reached at 520-621-2057 or [DOS-deanofstudents@email.arizona.edu](mailto:DOS-deanofstudents@email.arizona.edu).
- **Physical and mental-health challenges:** If you are facing physical or mental health challenges this semester, please note that Campus Health provides quality medical and mental health care. For medical appointments, call (520-621-9202. For After Hours care, call (520) 570-7898. For the Counseling & Psych Services (CAPS) 24/7 hotline, call (520) 621-3334.
- **Exams:** The final exam will be administered through D2L and will be open for 2 hours in D2L in the scheduled date and time.
- **Equipment and software requirements:** For this class you will need daily access to the following hardware: laptop or web-enabled device with webcam and microphone; regular access to reliable internet signal; ability to download and run the following software: web browser, Adobe Acrobat, LaTeX, etc..
- **Staying current:** You are required to complete online homeworks and group projects on your own time to accomplish course goals.
- **Class Recordings:**
  - For lecture recordings, students must access content in D2L only. Students may not modify content or re-use content for any purpose other than personal educational reasons. All recordings are subject to government and university regulations. Therefore, students accessing unauthorized recordings or using them in a manner inconsistent with UArizona values and educational policies are subject to suspension or civil action.

## Course Format and Teaching Methods

Online lectures (video-recorded), individual written and programming assignments, scribe note taking assignments, written exams, a semester-long group project, in-class discussions.

## Course Objectives

A successful student will be able to explain the key learning theory concepts and analyze the lower and upper bounds of various machine learning tasks:

- PAC learning model
- VC dimension, Rademacher complexity
- Sample complexity bounds for finite classes and linear functions
- Boosting
- Support vector machine
- PAC-Bayes bounds, stability bounds
- Online classification and mistake bounds
- Online convex optimization, follow the regularized leader, online mirror descent.
- Online-to-batch conversion
- Online learning with limited feedback (multi-armed bandits)

For a more fine-grained description of the learning objectives, see the week-by-week schedule and the description of the assignments below.

This course covers key topics that are both building blocks of advanced machine learning theory and also relevant in modern research. The students can directly adapt learned topics to their own research. Students are expected to dedicate a significant amount of time on understanding mathematical concepts and skills outside the classroom.

## Expected Learning Outcomes

The expected learning outcomes of the course are:

- To identify the factors that affect the performance of learning algorithms, including label noise, approximation error, optimization error, generalization error
- To establish the concentration between training and test losses (i.e. going to zero in probability as sample size grows) by uniform convergence theory
- To explain how the complexity/size of the hypothesis class can affect an algorithm's generalization performance.
- To explain overfitting/underfitting in mathematical language, and use the theory of structural risk minimization to perform model selection
- To explain the role of margins in learning theory
- To explain the difference between follow the regularized leader and online mirror descent, and derive basic regret guarantees of the two types of algorithms
- To derive generalization bounds from online learning
- To analyze optimization errors of learning algorithms, such as boosting and SVM

## Absence and Class Participation Policy

The UA's policy concerning Class Attendance, Participation, and Administrative Drops is available at <http://catalog.arizona.edu/policy/class-attendance-participation-and-administrative-drop>

The UA policy regarding absences for any sincerely held religious belief, observance or practice will be accommodated where reasonable:

<http://policy.arizona.edu/human-resources/religious-accommodation-policy>.

Absences pre-approved by the UA Dean of Students (or dean's designee) will be honored. See <https://deanofstudents.arizona.edu/absences>

Participating in the course and attending lectures and other course events are vital to the learning process. However, attendance will not be factored into final grades. If you anticipate being absent, are unexpectedly absent, or are unable to participate in class online activities, please contact me as soon as possible. To request a disability-related accommodation to this attendance policy, please contact the Disability Resource Center at (520) 621-3268 or [drc-info@email.arizona.edu](mailto:drc-info@email.arizona.edu). If you are experiencing unexpected barriers to your success in your courses, the Dean of Students Office is a central support resource for all students and may be helpful. The Dean of Students Office is located in the Robert L. Nugent Building, room 100, or call 520-621-7057.

## **Makeup Policy for Students Who Register Late**

If you register late for this class, contact me as soon as you do. You will be expected to submit all missed assignments within a week of your registration. It is your responsibility to catch up to the class content.

## **Course Communications**

We will use D2L for communications and discussion.

## **Required Texts or Readings**

There is no designated textbook for this course. Much of the course materials will be based on the following books (in order of appearance in class schedule):

[Understanding machine learning: from theory to algorithms](#) by Shai Shalev-Shwartz and Shai Ben-David

[A Modern Introduction to Online Learning](#) by Francesco Orabona

[Bandit algorithms](#) by Tor Lattimore and Csaba Szepesvari

## **Assignments and Examinations: Schedule/Due Dates**

Students in this class will be asked to take turns preparing scribe notes to be posted on the class website using LaTeX. Please submit your scribe notes no later than one week of the lecture.

There will be a total of six individual programming/written assignments paced at around one assignment every three weeks, skipping the week for the final presentation. Every homework is due in 2 weeks.

A0: Calibration homework (written + programming)

Students are asked to calculate probabilities, prove basic inequalities and conduct simple numerical simulations using their prerequisite knowledge of calculus, linear algebra, probability and programming.

A1: Concentration of measures, PAC learning, VC theory (written)

Students derive various forms of concentration inequalities and solve sample complexity on the basic toy problem

Students develop simple algorithms that achieves PAC learning guarantees

Students compute VC dimensions of representative hypothesis classes

A3: Support vector machine, Boosting, Rademacher complexity (written + programming)

Students compute Rademacher complexities of representative function classes, and use it to assess the generalization performance of the learning algorithm

Students derive dual problems of general loss-minimization problems, such as logistic regression, and outline algorithms inspired by the dual problem.

Students conduct training error analysis on Adaboost based on the algorithm description, and derive boosting algorithms with other loss functions.

A4: Project proposal (written)

The students submit a project proposal with 2-3 team members. The project is a maximum 4-page summary and comparison of 2-3 papers on a topic of interest, possibly including numerical experiments. The project progress is checked at Week 12.

A5: Regularization and stability, Online Convex Optimization (written + programming)

Students conduct basic stability analysis on learning algorithms, and use this to relate the algorithm's training performance to its generalization performance.

Students derive various generic forms of regret bound of the Follow-the-regularized-leader and Online-mirror-descent algorithms, compare their pros and cons, and perform numerical experiments.

Students prove regret bounds when the loss function is negative log likelihood of exponential family of distributions. Students discuss how online Newton step works on this case. Students compare it against the online regularized MLE empirically.

A6: Multi-armed bandits and linear bandits (written + programming)

Students implement UCB, Thompson sampling, and EXP3 and compare their performance and induced variance and the tail distribution.

Students derive a generalized linear model version of OFUL. Students implement linear Thompson sampling and understand the effect of parameter tuning and observed variance of the average rewards.

## Final Examination and/or Project

This course will have a comprehensive written final examination. Information on the final exam regulations and schedule:

<https://www.registrar.arizona.edu/courses/final-examination-regulations-and-information>

<http://www.registrar.arizona.edu/schedules/finals.htm>

Additionally, the course will have a final project, whose report is due on the last day of class. The students can choose to do one of the following types of projects: Literature survey, implementation, and research. More detailed information on the project can be found at the class website.

## Grading Scale and Policies

The instructing staff will grade your assignments, project, and the final exam on a scale from 0 to 100, with the following weights:

- Assignments: 50%
- Scribe notes: 10%

- Project: 30%
  - 5% proposal
  - 10% midterm progress
  - 5% presentation
  - 10% final report
- Final Exam: 10%

The final grade in the course is determined by the better of a per-class grading curve and overall performance:

- 90% or better: A;
- 80% or better: B;
- 70% or better: C;
- 60% or better: D;
- below 60%: E.

Every homework is due in 2 weeks, and will be returned to students before the next homework is due. Graded homework will be returned before the next homework is due. Exams will be returned within two weeks. Grading delays beyond promised return-by dates will be announced as soon as possible with an explanation for the delay.

As a rule, **homework will not be accepted late except in case of emergencies, as the solution of the homework will be out within a week of the due date.** You may petition the professor in writing for an exception if you feel you have a compelling reason for turning work in late.

Requests for incomplete (I) or withdrawal (W) must be made in accordance with University policies, which are available at <http://catalog.arizona.edu/policy/grades-and-grading-system#incomplete> and <http://catalog.arizona.edu/policy/grades-and-grading-system#Withdrawal>, respectively.

Dispute of Grade Policy: If you wish to dispute your grade for an assignment or project, you have two weeks after the grade has been turned in. In addition, even if only you dispute one portion of the grading for that unit, I reserve the right to revisit the entire unit (assignment or project).

## Scheduled Topics/Activities

Week	Date	Description
1		
	1/14	Lecture: Introduction, motivation, course mechanics
2	1/19	Lecture: Basics: concentration of measure  Objective: Explain the differences between sub-Gaussian, sub-exponential, light-tailed, heavy-tailed random variables.

		Derive the concentration inequalities using Markov's inequality / Chebishev's inequality. Derive sample complexities to bound a random variable by a target constant.
	1/21	Lecture: The statistical learning / PAC learning framework  Objectives: explain the key components of statistical learning framework. What is the inductive bias? Derive the generalization bound of finite hypothesis class under realizability assumption.
<b>3</b>	1/26	Lecture: VC Theory (1)  Objectives: develop the tools needed to guarantee generalization performance when learning from an infinite hypothesis set. Motivate the VC dimension as a notion of capacity of hypothesis classes. Compute the VC dimension for some exemplar hypothesis classes. State Sauer-Shelah lemma.
	1/28	Lecture: VC Theory (2)  Objectives: explain the uniform convergence between the training loss and generalization loss, and motivate the issue of overfitting/model selection in machine learning. Prove Sauer-Shelah lemma, and state the uniform convergence theorem of VC classes.  A1: Concentration of measure, the PAC learning framework, VC Theory
<b>4</b>	2/02	Lecture: Rademacher complexity (1)  Objectives: explain the notion of Rademacher complexity, and use this as a tool to prove the uniform convergence result. Give the proof of the uniform convergence theorem.
	2/04	Lecture: Support Vector Machine (1)  Objectives: build geometric intuition of classification problems. Motivate the SVM optimization as the maximum margin hyperplane problem. Derive its primal form and dual form. Derive the stochastic gradient descent algorithm.
<b>5</b>	2/09	Lecture: Support Vector Machine (2); kernel methods, margin bounds  Objectives: explain why Support Vector Machines has good generalization performance. State margin bounds, and use the Rademacher complexity of ramp loss and the contraction

		inequality to prove it.
	2/11	<p>Lecture: Model Selection: Structural Risk Minimization</p> <p>Objectives: Revisit the model selection problem in machine learning from a theoretical perspective. Show that by structural risk minimization, one can find a classifier that best tradeoffs between expressiveness and generalization.</p>
<b>6</b>	2/16	<p>Lecture: Boosting (1)</p> <p>Objectives: motivate (distribution-free) weak learning as an important algorithmic primitive to machine learning. State the AdaBoost algorithm, and show that its training error decreases exponentially as a function of the number of iterations.</p>
	2/18	<p>Lecture: Boosting (2)</p> <p>Objectives: explain why AdaBoost has good generalization performance (it improves even if training error drops to zero) using large margin theory. Derive margin bounds for voting classifiers.</p> <p>A2: Rademacher complexity, Support vector machines and Boosting</p>
<b>7</b>	2/23	<p>Lecture: Backgrounds on convex functions</p> <p>Objective: give an overview of convexity and how they are useful in machine learning. Definition of convex sets, separating hyperplane theorem, supporting hyperplane theorem, convex functions, subgradients, strong convexity, smoothness, fenchel duality, Fenchel-Young inequality)</p>
	2/25	Reading day - No Class
<b>8</b>	3/02	<p>Lecture: Regularization and stability</p> <p>Objective: show regularization as a tool of controlling the capacity of model class. Show that adding regularization penalty is equivalent to certain constrained loss minimization problems.</p>
	3/04	<p>Lecture: Regularization and stability</p> <p>Objective: show regularization as a tool of ensuring stability. Show that if an algorithm is stable, then it automatically generalizes. Show that <math>\ell_2</math> regularization over convex loss functions implies pointwise stability.</p>



<b>9</b>	3/09	Reading day - No Class
	3/11	<p>Lecture: Online classification</p> <p>Objectives: understand the mistake bound model. Explain the difference between perceptron and winnow and prove the mistake bounds of them. What is Littlestone's dimension? Understand the second order perceptron algorithm, and how it is different from the standard perceptron.</p>
<b>10</b>	3/16	<p>Lecture: Online Convex Optimization (OCO): Intro, online gradient descent, online-to-batch conversion</p> <p>Objectives: How does one state the guarantee of an OCO algorithm? Prove the online gradient descent regret bound. What is the fundamental role of the step sizes and what is the best step size? Understand why online-to-batch conversion works.</p> <p>A3: Project proposal</p>
	3/18	<p>Lecture: Follow the regularized leader (FTRL)</p> <p>Objectives: Understand the key technique for proving FTRL. What is the key lemma for the proof and why is it important? Prove an adaptive stepsize version of FTRL.</p>
<b>11</b>	3/23	<p>Lecture: Online Mirror Descent (OMD)</p> <p>Objectives: When is OMD equivalent to FTRL? Understand the key difference from FTRL in the regret bound.</p>
	3/25	<p>Lecture: Online Convex Optimization for strongly-convex / exp-concave functions</p> <p>Objectives: Prove regret bounds of online gradient descent for strongly-convex functions. Prove regret bounds of online newton step for exp-concave functions. Understand how it can be instantiated for square loss. Understand the role of step sizes for these algorithms.</p>
<b>12</b>	3/30	<p>Lecture: Prediction with expert advice (1)</p> <p>Objectives: Understand the case of 0-1 loss and the role for randomization. Understand the Hedge algorithm.</p> <p>A4: Regularization and stability, Online Convex Optimization</p>
	4/01	<p>Lecture: Prediction with expert advice (2)</p> <p>Objectives: Understand the trick for competing with switching</p>

		experts (the fixed share algorithm).
<b>13</b>	4/06	<p>Lecture: Stochastic multi-armed bandits (1)</p> <p>Objectives: Understand the principle of “optimism in the face of uncertainty”. Prove regret bound of the upper confidence bound algorithm. Prove the regret bound of Thompson sampling.</p> <p>A3b: Project check-in</p>
	4/08	<p>Lecture: Stochastic multi-armed bandits (2)</p> <p>Objectives: Understand the difference between regret minimization and pure exploration. What is the difference between the fixed confidence setting and the fixed budget setting? Prove the guarantees of the successive elimination algorithm and the successive reject algorithm.</p>
<b>14</b>	4/13	<p>Lecture: Adversarial multi-armed bandits</p> <p>Objectives: Understand the EXP3 algorithm. What is the key trick that overcomes the nature of limited feedback? How is it related to the weighted majority algorithm?</p>
	4/15	<p>Lecture: Stochastic linear bandits (1)</p> <p>Objectives: Understand how the side-information can improve the regret bound. Prove the regret bound of OFUL algorithm. Understand how it can be extended to linear Thompson sampling.</p> <p>A5: Multi-armed bandits, linear bandits</p>
<b>15</b>	4/20	<p>Lecture: Stochastic linear bandits (2)</p> <p>Objectives: Understand the proof of self-normalized martingale inequality. Understand the SupLinRel algorithm and the need for independent samples.</p>
	4/22	<p>Lecture: PAC reinforcement learning in Markov decision processes (1)</p> <p>Objective: understand the Markov decision process model and the meaning of PAC learning in this context. Understand the extra challenge of reinforcement learning compared to bandit problems. Present the R-max algorithm and its intuition.</p>
<b>16</b>	4/27	Lecture: PAC reinforcement learning in Markov decision

		processes (2)  Objective: Prove the sample complexity of the R-max algorithm. Understand the simulation lemma and the exploration-exploitation lemma and their usages in the proof.
	4/29	Project presentation I
<b>17</b>	5/04	Project presentation II
<b>18</b>	TBD	Final Exam

## Department of Computer Science Code of Conduct

The Department of Computer Science is committed to providing and maintaining a supportive educational environment for all. We strive to be welcoming and inclusive, respect privacy and confidentiality, behave respectfully and courteously, and practice intellectual honesty. Disruptive behaviors (such as physical or emotional harassment, dismissive attitudes, and abuse of department resources) will not be tolerated. The complete Code of Conduct is available on our department web site. We expect that you will adhere to this code, as well as the UA Student Code of Conduct, while you are a member of this class.

## Classroom Behavior Policy

To foster a positive learning environment, students and instructors have a shared responsibility. We want a safe, welcoming, and inclusive environment where all of us feel comfortable with each other and where we can challenge ourselves to succeed. To that end, our focus is on the tasks at hand and not on extraneous activities (e.g., texting, chatting, reading a newspaper, making phone calls, web surfing, etc.).

Students are asked to refrain from disruptive conversations during lecture. Students observed engaging in disruptive activity will be asked to cease this behavior. Those who continue to disrupt the class will be asked to leave lecture or discussion and may be reported to the Dean of Students.

## Threatening Behavior Policy

The UA Threatening Behavior by Students Policy prohibits threats of physical harm to any member of the University community, including to oneself. See <http://policy.arizona.edu/education-and-student-affairs/threatening-behavior-students>.

## **Notification of Objectionable Materials**

This course will contain material of a mature nature, which may include explicit language, depictions of nudity, sexual situations, and/or violence. The instructor will provide advance notice when such materials will be used. Students are not automatically excused from interacting with such materials, but they are encouraged to speak with the instructor to voice concerns and to provide feedback.

## **Accessibility and Accommodations**

At the University of Arizona, we strive to make learning experiences as accessible as possible. If you anticipate or experience barriers based on disability or pregnancy, please contact the Disability Resource Center (520-621-3268, <https://drc.arizona.edu/>) to establish reasonable accommodations.

## **Code of Academic Integrity**

Students are encouraged to share intellectual views and discuss freely the principles and applications of course materials. However, graded work/exercises must be the product of independent effort unless otherwise instructed. Students may discuss assignments with other students, but only at a high level; if this is the case, students should mention their collaborators clearly when handing in the assignment. The University Libraries have some excellent tips for avoiding plagiarism, available at <http://new.library.arizona.edu/research/citing/plagiarism>.

Students are expected to adhere to the UA Code of Academic Integrity as described in the UA General Catalog. See

<http://deanofstudents.arizona.edu/academic-integrity/students/academic-integrity>.

Uploading material from this course to a website other than D2L (or the class piazza) is strictly prohibited and will be considered a violation of the course policy and a violation of the code of academic integrity. Obtaining material associated with this course (or previous offerings of this course) on a site other than D2L (or the class piazza), such as Chegg, Course Hero, etc. or accessing these sites during a quiz or exam is a violation of the code of academic integrity. Any student determined to have uploaded or accessed material in an unauthorized manner will be reported to the Dean of Students for a Code of Academic Integrity violation, with a recommended sanction of a failing grade in the course.

Selling class notes and/or other course materials to other students or to a third party for resale is not permitted without the instructor's express written consent. Violations to this and other course rules are subject to the Code of Academic Integrity and may result in course sanctions. Additionally, students who use D2L or UA e-mail to sell or buy these copyrighted materials are subject to Code of Conduct Violations for misuse of student e-mail addresses. This conduct may also constitute copyright infringement.

## **Nondiscrimination and Anti-harassment Policy**

The University of Arizona is committed to creating and maintaining an environment free of discrimination. In support of this commitment, the University prohibits discrimination, including harassment and retaliation, based on a protected classification, including race, color, religion, sex, national origin, age, disability, veteran status, sexual orientation, gender identity, or genetic information. For more information, including how to report a concern, please see <http://policy.arizona.edu/human-resources/nondiscrimination-and-anti-harassment-policy>

Our classroom is a place where everyone is encouraged to express well-formed opinions and their reasons for those opinions. We also want to create a tolerant and open environment where such opinions can be expressed without resorting to bullying or discrimination of others.

## **Campus Pantry**

Any student who has difficulty affording groceries or accessing sufficient food to eat every day, or who lacks a safe and stable place to live and believes this may affect their performance in the course, is urged to contact the Dean of Students for support. In addition, the University of Arizona Campus Pantry is open for students to receive supplemental groceries at no cost. Please see their website at: [campuspantry.arizona.edu](https://campuspantry.arizona.edu) for open times.

Furthermore, please notify me if you are comfortable in doing so. This will enable me to provide any resources that I may possess.

## **Title IX**

The University of Arizona is committed to removing educational barriers created by sex discrimination and sexual harassment. Sex discrimination under Title IX can include acts of violence based on sex, such as sexual assault, domestic violence, dating violence, and stalking. If you (or someone you know) has experienced or experiences any of these incidents, you have options for help at the University. The University of Arizona has staff members trained to support you in navigating campus life, accessing health and counseling services, providing academic and housing accommodations, helping with legal protective orders, and more.

Please be aware that UA faculty and instructors who work with students are required to report allegations of sex discrimination to the Title IX Office. This means that if you tell me about a situation involving sexual harassment, sexual assault, dating violence, domestic violence, or stalking that involves another student or employee, or that happens on campus or in a UA program, I must share that information with the Title IX Coordinator. Although I have to make that notification, you will have choices regarding whether or not you want to pursue a formal complaint against anyone on campus. Our goal is to make sure you are aware of the range of options available to you and have access to the resources you need.

If you wish to speak to someone privately, you can contact any of the following on-campus resources:

- Counseling & Psych Services (CAPS), <https://health.arizona.edu/counseling-psych-services>, 520-621-6490, 520-570-7898 (after hours)
- Oasis Sexual Assault, Relationship Violence, and Trauma Services, <https://health.arizona.edu/counseling-oasis> (same phone as CAPS)
- Campus Health, <https://health.arizona.edu/home>, (520) 621-6490
- University of Arizona Ombuds, <https://ombuds.arizona.edu/>, (520)-626-5589
- Title IX section on sexual assault support & resources (<https://titleix.arizona.edu/title-ix/sexual-harassment-violence>) has more information, as well as a link explaining options if you have a concern, need assistance/support, or would like to file a complaint.

## **Preferred Gender Pronoun**

This course affirms people of all gender expressions and gender identities. If you prefer to be called a different name than what is on the class roster, please let me know. Feel free to correct instructors on your preferred gender pronoun. If you have any questions or concerns, please do not hesitate to contact me directly in class or via email (chichengz@cs.arizona.edu). If you wish to change your preferred name or pronoun in the UAccess system, please use the following guidelines:

**Preferred name:** University of Arizona students may choose to identify themselves within the University community using a preferred first name that differs from their official/legal name. A student's preferred name will appear instead of the person's official/legal first name in select University-related systems and documents, provided that the name is not being used for the purpose of misrepresentation. Students are able to update their preferred names in UAccess.

**Pronouns:** Students may designate pronouns they use to identify themselves. Instructors and staff are encouraged to use pronouns for people that they use for themselves as a sign of respect and inclusion. Students are able to update and edit their pronouns in UAccess.

More information on updating your preferred name and pronouns is available on the Office of the Registrar site at <https://www.registrar.arizona.edu/>.

## Additional Resources for Students

UA Academic policies and procedures are available at <http://catalog.arizona.edu/policies>  
Student Assistance and Advocacy information is available at <http://deanofstudents.arizona.edu/student-assistance/students/student-assistance>

### Campus Health

<http://www.health.arizona.edu/>

Campus Health provides quality medical and mental health care services through virtual and in-person care.

Phone: 520-621-9202

### Counseling and Psych Services (CAPS)

<https://health.arizona.edu/counseling-psych-services>

CAPS provides mental health care, including short-term counseling services.

Phone: 520-621-3334

### The Dean of Students Office's Student Assistance Program

<http://deanofstudents.arizona.edu/student-assistance/students/student-assistance>

Student Assistance helps students manage crises, life traumas, and other barriers that impede success. The staff addresses the needs of students who experience issues related to social adjustment, academic challenges, psychological health, physical health, victimization, and relationship issues, through a variety of interventions, referrals, and follow up services.

Email: DOS-deanofstudents@email.arizona.edu

Phone: 520-621-7057

### Survivor Advocacy Program

<https://survivoradvocacy.arizona.edu/>

The Survivor Advocacy Program provides confidential support and advocacy services to student survivors of sexual and gender-based violence. The Program can also advise students about relevant non-UA resources available within the local community for support.

Email: survivoradvocacy@email.arizona.edu

Phone: 520-621-5767

## **Confidentiality of Student Records**

Please see

<http://www.registrar.arizona.edu/personal-information/family-educational-rights-and-privacy-act-1974-ferpa?topic=ferpa> for information on confidentiality of student records. This has concrete consequences for you if you give my name as a reference! In other words, if you intend to give my name as a reference, please contact me ahead of time so we can discuss.

## **Subject to Change Statement**

Information contained in the course syllabus, other than the grade and absence policy, may be subject to change with advance notice, as deemed appropriate by the instructor.

## **Land Acknowledgement Statement**

The University of Arizona sits on the original homelands of indigenous peoples who have stewarded this land since time immemorial. Aligning with the university's core value of a diverse and inclusive community, it is an institutional responsibility to recognize and acknowledge the people, culture, and history that make up the Wildcat community. At the institutional level, it is important to be proactive in broadening awareness throughout campus to ensure our students feel represented and valued.