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A workflow for accurate metabarcoding using nanopore MinION sequencing

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Abstract

1. Metabarcoding has become a common approach to the rapid identification of the species composition in a mixed sample. The majority of studies use established short-read high-throughput sequencing platforms. The Oxford Nanopore MinION™, a portable sequencing platform, represents a low-cost alternative allowing researchers to generate sequence data in the field. However, a major drawback is the high raw read error rate that can range from 10% to 22%.
2. To test if the MinION™ represents a viable alternative to other sequencing platforms we used rolling circle amplification (RCA) to generate full-length consensus DNA barcodes for a bulk mock sample of 50 aquatic invertebrate species with at least 15% genetic distance to each other. By applying two different laboratory protocols, we generated two MinION™ runs that were used to build error-corrected consensus sequences. A newly developed Python pipeline, ASHURE, was used for data processing, consensus building, clustering, and taxonomic assignment of the resulting reads.
3. Our pipeline achieved median accuracies of up to 99.3% for long concatemeric reads (>45 barcodes) and successfully identified all 50 species in the mock community. The use of RCA was integral for increasing consensus accuracy but was also the most time-consuming step of the laboratory workflow. Most concatemeric reads were skewed towards a shorter read length range with a median read length of up to 1262bp.
4. Our study demonstrates that Nanopore sequencing can be used for metabarcoding, but exploration of other isothermal amplification procedures to improve consensus accuracy is recommended.

Introduction

DNA metabarcoding uses high-throughput sequencing (HTS) of DNA barcodes to assess the species composition of a heterogeneous bulk sample. It has gained importance in fields such as evolutionary ecology (Lim et al. 2016), food safety (Staats et al. 2016), disease surveillance (Batovska et al. 2018), and pest identification (Sow et al. 2019). Most metabarcoding studies to date have used short-read platforms such as the Illumina MiSeq (Piper et al. 2019). New long-read instruments such as the Pacific Biosciences Sequel platform could improve taxonomic resolution (Tedersoo et al. 2018, Heeger et al. 2018) through long high-fidelity DNA barcodes. In particular,

long read nanopore devices are becoming increasingly popular because these devices are low-cost and portable (Menegon et al. 2017).

Nanopore sequencing is based on the readout of ion current changes occurring when single-stranded DNA passes through a protein pore such as alpha-hemolysin (Deamer et al. 2016). Each nucleotide restricts ion flow through the pore by a different amount, enabling base-calling via time series analysis of the voltage across a nanopore (Clarke et al. 2009). The first commercially available instrument, Oxford Nanopore Technologies' MinION™, is a portable sequencing platform that can produce long reads (10 kb to 2 Mb reported; Nicholls et al. 2019). The low start-up costs (starting at \$1,000 US including a small number of supplies) have made this device increasingly popular among scientists working on molecular species identification (Parker et al. 2017, Kafetzopoulou et al. 2018, Loit et al. 2019), disease surveillance (Quick et al. 2015), and whole-genome reconstruction (Loman et al. 2015). However, a major drawback is the high raw read error rate which reportedly ranges from 10-22% (Jain et al. 2015, Sović et al. 2016, Jain et al. 2018, Kono and Arakawa, 2019, Krehenwinkel et al. 2019), a concern when investigating within-species diversity or the diversity of closely related species.

However, with consensus sequencing strategies, nanopore instruments can also generate high fidelity reads for shorter amplicons (Simpson et al. 2017, Pomerantz et al. 2018, Rang et al. 2018). Clustering of corresponding reads is accomplished by using *a priori* information such as reference genomes (Vaser et al. 2017), primer indices marking each sample (Srivathsan et al. 2018), or spatially related sequence information, which can be encoded using DNA amplification protocols such as loop-mediated isothermal amplification (LAMP) (Mori & Notomi, 2009) or rolling circle amplification (RCA) (McNaughton et al. 2019). RCA is based on the circular replication of single-stranded DNA molecules. A series of such replicated sequences can be used to build consensus sequences with an accuracy of up to 99.5% (Li et al. 2016, Calus et al. 2018, Volden et al. 2018). The combination of metabarcoding and nanopore sequencing could allow researchers to generate barcode sequence data for community samples in the field, without the need to transport or ship samples to a laboratory. However, so far only a small number of studies have demonstrated the suitability of MinION™ for metabarcoding using samples of very low complexity, e.g., comprising of 6 -11 (Voorhuijzen-Harink et al. 2019) or nine species (Krehenwinkel et al. 2019).

In our study, the full-length DNA barcodes (658bp of cytochrome oxidase I – COI) from a bulk sample of 50 aquatic invertebrate species were sequenced with Illumina MiSeq and Oxford Nanopore MinION to assess the feasibility of nanopore sequencing for metabarcoding on bulk samples of greater complexity. Nanopore samples were prepared with two modified RCA

protocols (Li et al. 2016) and assessed for their ability to generate concatemeric raw reads for consensus error correction. Barcodes from MiSeq were generated from paired-end sequencing of COI from the same bulk sample and used to assess community coverage. A new Python pipeline, ASHURE, was developed to perform consensus error correction on concatemeric reads, infer the presence of novel haplotype sequences via OPTICS density-based clustering, explore the error profiles of consensus sequences, and assess overall community representation in the complex bulk sample (Baloglu & Chen, 2021). ASHURE was compared to C3POa (Volden et al. 2018) on the same dataset to assess the performance of our pipeline relative to other workflows for consensus error correction of nanopore reads. This study showed nanopore sequencing is suitable for metabarcoding studies on samples of greater complexity and can produce barcodes with comparable accuracy to MiSeq.

Methods

Mock community preparation

A mock community of 50 freshwater invertebrates was constructed from specimens collected with kick-nets in Southern Ontario and Germany. Collection details are recorded in the public dataset DS-NP50M (dx.doi.org/10.5883/DS-NP50M) on Barcode of Life Data Systems (BOLD, <http://www.boldsystems.org>, see Ratnasingham & Hebert 2007). A small piece of tissue was subsampled from each specimen (Arthropoda: a leg or a section of a leg; Annelida: a small section of the body; Mollusca: a piece of the mantle) and the DNA was extracted in 96-well plates using membrane-based protocols (Ivanova et al. 2006, Ivanova et al. 2008). The 658 bp barcode region of COI was amplified using the following thermal conditions: initial denaturation at 94°C for 2 min followed by 5 cycles of denaturation for 40 s at 94°C, annealing for 40 s at 45°C and extension for 1 min at 72°C; then 35 cycles of denaturation for 40 s at 94°C with annealing for 40 s at 51°C and extension for 1 min at 72°C; and a final extension for 5 min at 72°C (Ivanova et al. 2006). The 12.5 µl PCR reaction mixes included 6.25 µl of 10% trehalose, 2.00 µl of ultrapure water, 1.25 µl 10X PCR buffer [200 mM Tris-HCl (pH 8.4), 500 mM KCl], 0.625 µl MgCl (50 mM), 0.125 µl of each primer cocktail (0.01 mM, C_LepFolF/C_LepFolR (Hernández-Triana et al. 2014) and for Mollusca C_GasF1_t1/GasR1_t1 (Steinke et al. 2016), 0.062 µl of each dNTP (10 mM), 0.060 µl of Platinum® Taq Polymerase (Invitrogen), and 2.0 µl of DNA template. PCR amplicons were visualized on a 1.2% agarose gel E-Gel® (Invitrogen) and bidirectionally sequenced using sequencing primers M13F or M13R and the BigDye® Terminator v3.1 Cycle

Sequencing Kit (Applied Biosystems, Inc.) on an ABI 3730xl capillary sequencer following manufacturer's instructions. Bi-directional sequences were assembled and edited using Geneious 11 (Biomatters). For specimens without a species-level identification, the Barcode Index Number (BIN) system was used to assign each specimen to a species proxy using the patterns of sequence variation at COI (Ratnasingham & Hebert, 2013). With this approach, a total of 50 OTUs was selected with 15% or more K2P COI distance (Kimura, 1980) from other sequences for the mock sample. A complete list of specimens, including taxonomy, collection details, sequences, BOLD accession numbers, and Nearest Neighbour distances are provided in Supplementary Table S1.

Bulk DNA extraction

The remaining tissue of the mock community specimens was dried overnight, pooled, and subsequently placed in a sterile 20mL tube containing 10 steel beads (5mm diameter) to be homogenized by grinding at 4000 rpm for 30-90 min in an IKA ULTRA TURRAX Tube Drive Control System (IKA Works, Burlington, ON, Canada). A total of 22.1 mg of homogenized tissue was used for DNA extraction with the Qiagen DNeasy Blood and Tissue kit (Qiagen, Toronto, ON, Canada) following the manufacturer's instructions. DNA extraction success was verified on a 1% agarose gel (100 V, 30 min) and DNA concentration was quantified using the Qubit HS DNA Kit (Thermo Fisher Scientific, Burlington, ON, Canada).

Metabarcoding using Illumina Sequencing

Bulk DNA extract was amplified using fusion primer based two-step PCR protocol (Elbrecht & Steinke 2019) prior to Illumina sequencing. During the first PCR step, a 421 bp region of the Cytochrome c oxidase subunit I (COI) was amplified using the BF2/BR2 primer set (Elbrecht & Leese 2017). PCR reactions were carried out in a 25 µL reaction volume, with 12.5 ng DNA DNA, 0.2 µM of each primer, 12.5 µL PCR Multiplex Plus buffer (Qiagen, Hilden, Germany). The PCR was carried out in a Veriti thermocycler (Thermo Fisher Scientific, MA, USA) using the following cycling conditions: initial denaturation at 95 °C for 5 min; 25 cycles of: 30 sec at 95 °C, 30 sec at 50 °C and 50 sec at 72 °C; and a final extension of 5 min at 72 °C. 12.5 ng (1 µL) of PCR product was used as the template for the second PCR, where Illumina sequencing adapters were added using individually tagged fusion primers (Elbrecht & Steinke 2019). For the second PCR, the reaction volume was increased to 35 µL, the cycle number reduced to 20, and extension times increased to 2 minutes per cycle. PCR products were purified and normalized using SequalPrep Normalization Plates (Thermo Fisher Scientific, MA, USA, Harris et al. 2010)

according to manufacturer protocols. 10 µL of each normalized sample was pooled, and the final library was cleaned using left-sided size selection with 0.76x SPRIselect (Beckman Coulter, CA, USA). Sequencing was carried out by the Advances Analysis Facility at the University of Guelph using a 600 cycle Illumina MiSeq Reagent Kit v3 and 5% PhiX spike in. The forward read was sequenced for an additional 16 cycles (316 bp read).

The resulting sequence data were processed using the JAMP pipeline v0.67 (github.com/VascoElbrecht/JAMP). Sequences were demultiplexed, paired-end reads merged using Usearch v11.0.667 with fastq_pctid=75 (Edgar 2010), reads below the read length threshold (414bp) were filtered and primer sequences trimmed both by using Cutadapt v1.18 with default settings (Martin 2011). Sequences with poor quality were removed using an expected error value of 1 (Edgar & Flyvbjerg 2015) as implemented in Usearch. MiSeq reads, including singletons, were clustered using cd-hit-est (Li & Godzik, 2006) with parameters: -b 100 -c 0.95 -n 10. Clusters were subsequently mapped against the mock community data as well as against the BOLD COI reference library.

Metabarcoding using Nanopore sequencing

A modified intramolecular-ligated Nanopore Consensus Sequencing (INC-Seq) approach (Li et al. 2016) that employs rolling circle amplification (RCA) of circularized templates was used to generate linear tandem copies of the template for sequencing. An initial PCR was prepared in 50µl reaction volume with 25µl 2× Multiplex PCR Master Mix Plus (Qiagen, Hilden, Germany), 10pmol of each primer (for 658 bp COI barcode fragment – Supplementary Table S2), 19µl molecular grade water and 4µl DNA. PCR was performed on a Veriti thermocycler (Thermo Fisher Scientific, MA, USA) with the following cycling conditions: initial denaturation at 98°C for 30 secs, 35 cycles of (98°C for 30 secs, 59°C for 30 secs, 72°C for 30 secs), and a final extension at 72°C for 2 min. Amplicons were purified using SpriSelect (Beckman Coulter, CA, USA) with a sample to volume ratio of 0.6x and quantified using a High Sensitivity dsDNA Kit on a Qubit fluorometer (Thermo Fisher Scientific, MA, USA). 5µl of Blunt/TA Ligase Master Mix (NEB, Whitby, ON, Canada) was used to self-ligate 55 µl of purified amplicons at a concentration of 2-3 ng/µl into plasmid like structures. Products were subsequently treated with the Plasmid-Safe™ ATP-dependent DNase kit (Lucigen Corp, Middleton, WI, USA) to remove remaining linear molecules. Final products were again purified with SpriSelect at a 0.6x ratio and quantified using the High Sensitivity dsDNA Kit on a Qubit fluorometer (Thermo Fisher Scientific, MA, USA). Rolling Circle Amplification (RCA) was performed for six 2.5 µL aliquots of circularized DNA

with 0.3–0.4 ng/ μ L starting concentration plus negative controls (water) using the TruePrimeTM RCA kit (Expedeon Corp, San Diego, CA, USA) following manufacturer's instructions. RCA products were incubated for 1 to 6 hours at 30°C. RCA was stopped once 60–70 ng/ μ L of double-stranded DNA was reached, which corresponded to around 5 to 6 hours of incubation. Subsequently, RCA products were incubated for 10 min at 65°C to inactivate the enzyme. Two experiments were performed under varying RCA conditions (Protocol A and B, detailed in Table 1), such as RCA duration (influences number of RCA fragments), fragmentation duration, and fragmentation methods. Protocol A followed Li et al. (2016) by incubating 65 μ L of pooled RCA product with 2 μ L (20 units) of T7 Endonuclease I (NEB, M0302S, VWR Canada, Mississauga, ON, Canada) at room temperature for 5 min of enzymatic debranching, followed by mechanical shearing using a Covaris g-TUBETM (D-Mark Biosciences, Toronto, ON, Canada) at 4200 rpm for 1 min on each side of the tube or until the entire reaction mix passed through the fragmentation hole. Protocol B is a modified approach to counteract the overaccumulation of smaller DNA fragments, where only 2 min of enzymatic debranching was applied with no subsequent mechanical fragmentation. To verify the size of fragments after shearing, sheared products for both protocols were run on a 1% agarose gel at 100 V for 1 hour. DNA damage was repaired by incubating 53.5 μ L of the product with 6.5 μ L of FFPE DNA Repair Buffer and 2 μ L of NEBNext FFPE Repair mix (VWR Canada, Mississauga, ON, Canada) at 20°C for 15. The final product was purified using SpriSelect at a 0.45x ratio and quantified using a Qubit fluorometer.

For sequencing library preparation, Nanopore Genomic Sequencing Kit SQK-LSK308 (Oxford Nanopore, UK) was used. First, the NEBNext Ultra II End Repair/dA Tailing kit (NEB, Whitby, ON, Canada) was used to end repair 1000 ng of sheared RCA product (1 microgram of DNA in 50 μ L nuclease-free water, 7 μ L of Ultra II End-Prep Buffer, 3 μ L Ultra II End-Prep Enzyme Mix in a total volume of 60 μ L). The reaction was incubated at 20°C for 5 min and heat-inactivated at 65°C for another 5 min. The resulting DNA was purified using SpriSelect at a 1:1 ratio according to the SQK-LSK308 protocol. Then it was eluted in 25 μ L of nuclease-free water and quantified with a recovery aim of >70 ng/ μ L. Blunt/TA Ligase Master Mix (NEB, Whitby, ON, Canada) was used to ligate native barcode adapters to 22.5 μ L of 500 ng end-prepared DNA at room temperature (10 min). DNA was purified using a 1:1 volume of SpriSelect beads and eluted in 46 μ L nuclease-free water before the second adapter ligation. For each step, the DNA concentration was measured. The library was purified with ABB buffer provided in the SQK-LSK308 kit (Oxford Nanopore, Oxford Science Park, UK). The final library was then loaded onto a MinION flow cell FLO-MIN107.1 (R9.5) and sequenced using the corresponding workflow on MinKNOWTM. Base-

calling was performed using Guppy 3.2.2 in CPU mode with the dna_r9.5_450bps_1d2_raw.cfg model.

ASHURE data processing workflow

The following is a brief overview of the ASHURE (A Safe Heuristic Under Random Events) pipeline (Baloglu & Chen, 2021). More details on statistical measures and parameters used can be found in the Supplemental Material (Methods S1 to S2.3, the flowchart of the workflow can be found in Supplementary Figures 1 and 2).

Pseudo reference database generation. The ASHURE pipeline uses pseudo reference sequences to find concatemers in the raw reads. The pseudo reference database was generated by searching a subset of raw reads for subsequence windows containing both forward and reverse primers.

Concatemer identification. Concatemers were identified by mapping each raw read against the pseudo reference database with minimap2 (Li, 2018). Putative concatemers were sorted by the alignment score. Only the highest-scoring non-overlapping alignments in each raw read were kept for downstream analysis.

Consensus error correction. For raw reads with more than one concatemer, concatemers were extracted, reoriented 5'->3', and multi-aligned with spoa (Vaser et al. 2017) to generate an error-corrected consensus sequence for each read.

Primer identification. Error corrected reads were mapped to forward and reverse primer sequences with minimap2. Primer pairs were assigned based on the highest combined alignment score.

Clustering. The OPTICS algorithm (Ankerst et al. 1999) was used to perform clustering on error-corrected reads to infer the true haplotype sequences. On an OPTICS reachability plot (Supplementary Figures 4 and 6), the region with the lowest reachability for a given cluster represents the center of the cluster. Cluster centers are consensus sequences computed from a multi-alignment of sequences in these low reachability regions and match closely with the true haplotype sequence.

Data visualization. t-SNE, t-distributed stochastic neighbor embedding (Maaten & Hinton, 2014), was used to perform dimensionality reduction on pairwise distances computed from sequence data to portray the relationship between sequences on a 2D plot.

Statistical analysis. Correlation coefficients were determined in ASHURE using the Numpy (Walt et al. 2011) and Pandas packages (McKinney 2010).

Comparison with C3POa

R2C2's (Rolling Circle Amplification to Concatemeric Consensus) post-processing pipeline C3POa (Concatemeric Consensus Caller using partial order alignments) was used to generate R2C2 error-corrected reads from protocol A and B base called fastq data following instructions in Volden et al. (2018). Haplotype matching and error profiling for each R2C2 consensus read was computed with *get_accuracy.py* per Supplementary Materials and Methods Section S2.3. Unlike ASHURE, C3POa does not report information on the concatemer length, hence direct comparisons for different thresholds were not possible.

Results

Mock community

Many collected specimens could not be readily identified to species level. Consequently, the Barcode Index Number (BIN) system, which examines patterns of sequence variation at COI, was used to assign each specimen to a species proxy (Ratnasingham & Hebert, 2013). 50 BINs showing >15% COI sequence divergence from their nearest neighbor under the Kimura 2-parameter model (Kimura, 1980) were retrieved. The freshwater macrozoobenthos mock community included representatives of 3 phyla, 12 orders, and 27 families. COI sequences have been deposited on NCBI Genbank under the Accession Numbers MT324068-MT324117. Further specimen details can be found in the public dataset DS-NP50M ([dx.doi.org/10.5883/DS-NP50M](https://doi.org/10.5883/DS-NP50M)) on BOLD.

Metabarcoding using Illumina Sequencing

Illumina MiSeq sequencing generated an average of 204,797 paired-end reads per primer combination. 49 out of 50 OTUs present in our mock community (Fig. 1D) were recovered. Overall, 845 OTUs were detected by clustering. These OTU consisted mostly of contaminants that were also present in nanopore sequencing. An OTU table including sequences, read counts, and assigned taxonomy is available as Supplementary Table S3.

Metabarcoding using Nanopore sequencing

Nanopore sequencing with the MinION delivered 746,153/2,756 and 499,453/1,874 1D/1D² reads for Protocols A and B (SRA PRJNA627498), respectively. The 1D approach only sequences one template DNA strand, whereas with the 1D² method both complementary strands are sequenced, and the combined information is used to create a higher quality consensus read (Cornelis et al. 2019). Because of the low read output for 1D² reads, our analyses focused on 1D data. Most reads were skewed towards a shorter read length range (Fig. 2) with a median RCA fragment length of 1262bp for Protocol A and 908 bp for Protocol B.

With flexible filtering (number of targets per RCA fragment = 1 or more), ASHURE provided a median accuracy of 92.16% for Protocol A and 92.87% for Protocol B (see Table 2, Figures 1A-B). For both protocols, a negative non-significant correlation between consensus median error and the number of RCA fragments (Pearson's r for Protocol A: -0.247, Protocol B: -0.225) was observed. A positive non-significant correlation between consensus median error and primer error (Pearson's r for Protocol A: 0.228, Protocol B: 0.375) and between consensus median error and cluster center error (see Figures 3B-C; Pearson's r for Protocol A: 0.770, Protocol B: 0.274) was observed. One-fifth of the OTUs in Protocol A and half of the OTUs in Protocol B had median accuracy values >95%. Increasing the number of RCA fragments to 15 or more came with the trade-off of detecting fewer OTUs (from 50 to 36 for Protocol A and 50 to 38 for Protocol B). At the same time, median accuracy values increased to 97.4% and 97.6% for Protocol A and B, respectively. With more stringent filtering (number of targets per RCA fragment = 45 or more), median accuracy improved up to 99.3% for both Protocol A and B but with the trade-off of an overall reduced read output and a reduced number of species recovered (Table 2).

The 845 OTUs found in the MiSeq dataset were used to exclude contaminants (69,911 for Protocol A and 31,045 reads for Protocol B) in ASHURE results. With Miseq, 49 out of 50 of the mock species were detected, whereas all 50 mock community species were detected in both nanopore sequencing protocols A and B. Using the MiSeq dataset, contaminants from the consensus reads obtained with C3POa (8,843 for Protocol A and 4,222 reads for Protocol B) were also removed. C3POa produced fewer consensus reads than ASHURE for Protocol B (see Table 2), but the median consensus accuracy using flexible filtering was similar (94.5-94.7% Protocol A and B). The median accuracy when including all consensus reads was higher for C3POa than

ASHURE in both Protocol A and B. Overall the two pipelines showed similar performance in consensus read error profile (Supplementary Figures 10A-D, Supplementary Figure 11). As for Protocol B, ASHURE detected a higher number of mock community species (see Table 2).

Although the error profile for all error corrected consensus reads (Figures 1A-B) spanned a wide range (0-10% error), running OPTICS, a density-based clustering algorithm, on the error-corrected reads enabled us to identify high fidelity cluster centers (Fig. 1C), which possessed comparable accuracy to MiSeq (Fig. 1D). Compared to RCA length and UMI error, cluster center error correlated strongly with consensus read error, particularly for Protocol A (Pearson's r : 0.770), (see Figures 3A-C), which means cluster centers closely matched the haplotype sequences present in the mock sample. To visualize why OPTICS can identify high fidelity cluster centers, five OTUs were randomly selected and clustered at different RCA fragment lengths (Figure 4). T-distributed stochastic neighbor embedding (t-SNE) was used to visualize the co-similarity relationship of these sequences in two dimensions (Figures 4B-F). Closely related sequences clustered together and corresponded to the OTUs obtained by OPTICS. Clustering of raw reads resulted in less informative clusters, where OTUs were not well separated and cluster membership did not always match that of the true species (Fig. 4C). The clustering of reads with increasing RCA length cut-off resulted in clusters that had more distinct boundaries (Figures 4D-F), illustrating the increasing relative genetic distance between unassociated reads as higher fidelity reads were retained. These cluster labels matched their species identity (Fig. 4F) and encapsulated the de novo cluster centers and true OTU sequences at their centroids. The OPTICS algorithm successfully extracted the OTU structure embedded in a co-similarity matrix, flagged low fidelity reads that were in the periphery of each cluster, and assigned high fidelity reads to the center of the clusters (Fig. 4B).

Discussion

This study demonstrated the feasibility of bulk sample metabarcoding with nanopore devices by generating high fidelity barcodes through consensus error correction of concatemeric reads and performing reference-free species identification with OPTICS density-based clustering. Despite the successes of our workflow, notable trade-offs, such as read coverage and accuracy, exist. The RCA protocol used was not efficient in generating long concatemeric reads, and optimizations to this protocol must be tailored to the study being conducted. Our pipeline performed well relative

to existing pipelines such as C3POa, but this suggests both methods have hit an information bottleneck. The utility of our novel density-based clustering approach for reference-free species identification also requires more discussion. Our suggestions for further improvements to the molecular and bioinformatics workflow are discussed below.

Our study was able to confidently map each read to their haplotype groups because each species in the mock community had at least 15% genetic distance to each other. This would likely change if a sample included some species that were more closely related (less than 3% genetic distance). In fact, most community samples are a mixture of species with varying genetic distances. In these cases, stringent filtering for reads with more concatemers, resulting in high consensus accuracy (See Fig 3A), would be required so each read can be confidently mapped to their haplotype groups. However, aggressive RCA length filtering can result in loss of coverage for rare species. A trade-off between median consensus accuracy and detection of rare species was observed in our study (see Table 2, Fig. 2) because some rarer haplotypes simply do not have many long concatemeric reads.

The distribution of concatemer lengths is strongly influenced by the RCA protocol and optimizing the protocol to enrich a sample with longer concatemeric reads was done to help mitigate this accuracy versus species coverage trade-off. Although both of our RCA protocols were successful in generating concatemers, most reads were still skewed towards single copy COI, suggesting RCA was not efficient at enriching a sample with long concatemers. Overall, protocol B had a slightly greater fraction of long concatemeric reads, higher detected species, and higher median accuracy. Protocol B used a higher number of RCA replicates as input DNA, had no mechanical fragmentation step, and a reduced duration of enzymatic debranching (Table 2). This workflow seems to be more suitable for situations where stringent concatemer length filtering is used, but more replicates are still required to establish a firm conclusion. For studies where a low error rate is of utmost importance, the fraction of long concatemeric reads in the sample could be further improved with size selection, increasing the RCA incubation time, or performing multiple nanopore runs and pooling reads. However, these optimizations are not necessarily suitable for time-sensitive studies such as those conducted in the field. Although RCA was integral to our consensus error-correction workflow, it was also the most time-consuming laboratory step, e.g. 5-6 hours of amplification was needed to generate enough product (60-70 ng/ μ l) for sequencing. For

field-based studies, the RCA duration should be adjusted based on the expected complexity of the sample.

Given some of the weaknesses in RCA, exploration of other isothermal amplification procedures such as LAMP (Mori & Notomi, 2009, Shepherd et al. 2020), multiple displacement amplification (Hansen et al. 2018), or recombinase polymerase amplification (Donoso & Valenzuela, 2018) is recommended. ASHURE is not limited to the RCA workflow and can be adapted for these other protocols. ASHURE relies on pseudo reference sequences to identify concatemeric reads and paired-end primer searches are used to establish this pseudo reference database. The pipeline can be used to process outputs of other isothermal amplification methods generating concatenated molecules by simply providing primer/UMI sequences that link each repeating or alternately repeating segment.

Previous studies using circular consensus approaches to Nanopore sequencing, such as INC-seq (Li et al. 2016) and R2C2 (Volden et al. 2018) have already shown improvements in read accuracy. C3POa, the post-processing pipeline for R2C2, reported a median accuracy of 94% (Volden et al. 2018). When our pipeline ASHURE was compared to C3POa, only modest differences in read coverage (Supplementary Fig 10) and accuracy (Supplementary Fig 11) were observed. ASHURE produced more consensus reads than C3POa (see Table 2), but this is likely due to different parameters applied in ASHURE and C3POa, i.e., C3POa data processing includes the detection of DNA splint sequences and the removal of short (<1,000 kb) and low-quality ($Q < 9$) reads (Volden et al. 2018), whereas in ASHURE this preprocessing step does not exist. With C3POa, a raw read is only used for consensus calling if one or more specifically designed splint sequences are detected within it (Volden et al. 2018). In ASHURE, primer sequences were used to identify reads for further consensus assembly instead of splint sequences. Our approach avoids Gibson assembly, an additional step in the R2C2 workflow. Both C3POa and ASHURE showed similar accuracy for our datasets, but C3POa detected fewer species in our Protocol B experiment. In ASHURE, only 43.4% and 7% of the reads in Protocol A and B respectively contained both forward and reverse primer pairs. This suggests RCA preferentially amplifies short fragmented DNA rather than full-length COI. This may explain why C3POa generated fewer consensus reads in Protocol B, as the number of detected sequences was very low. Initially, increasing the unique molecular identifier (UMI) length for our primers was considered useful not only for consensus calling but also for identifying, quantifying, and filtering out low fidelity reads. However, within

the small percentage of reads with both primers attached, no strong correlation was found between the UMI error and the consensus read error (Figure 3B). Since C3POa performs so similarly to ASHURE, these respective methods must have hit an information bottleneck because both methods rely on the same underlying multi-alignment procedure for error correction. Further improvements to these types of pipelines could only be gained by leveraging newer base-calling algorithms that examine the raw signal in fast5 files.

Reference-free approaches for barcode generation with MinION™ are important for weaning off our dependence on Sanger and Illumina technologies for high fidelity sequence information. Studies implementing a reference-free approach primarily use tagged amplicon sequencing, which allows for sequence-to-specimen association (Srivathsan et al. 2018, Calus et al. 2018; Pomerantz et al. 2018; Srivathsan et al. 2019). These approaches are useful for species-level taxonomic assignment (Benítez-Páez et al. 2016) and even species discovery (Srivathsan et al. 2019). Our pipeline achieves reference-free barcode generation with density-based clustering, which is a promising approach for examining species diversity in mixed samples. The density-based clustering of Nanopore reads allows for a reference-free approach by grouping reads with their replicates without having to map to a reference database (Faucon et al. 2017). Conventional OTU threshold clustering approaches are not suitable for nanopore data. Either each sequence was assigned to a unique OTU, or the OTU assignment failed due to the variable error profile (Ma et al. 2017). The optimal threshold depends on the relative abundance of species in a given sample (Mafune et al. 2019). Density-based clustering is advantageous because cluster boundaries are adaptively determined based on other objects in the neighborhood (Ankerst et al. 1999). The resulting clusters tend to be more parsimonious than thresholding approaches. Clusters correspond to regions in which the data points are densely packed, and noise is regarded as regions of low object density (Ankerst et al. 1999). For DNA sequences, this clustering approach requires sufficient coverage around a true amplicon so that the novel clusters can be detected and are not treated as noise. With sufficient read counts, density-based approaches allow us to obtain any possible known or novel species cluster with high accuracy and without the need for a reference database (see Figure 5).

Although nanopore sequencing was shown to be capable of producing high fidelity barcodes, the Illumina MiSeq platform is still a useful complement to nanopore sequencing. In our study, MiSeq results were used to identify potential off-target amplification by-products or contaminants present

in the bulk sample. This information was used to exclude erroneous nanopore reads unassociated with any of the mock 50 haplotypes. Although the MiSeq experiment detected one species less than in the Nanopore experiment, these differences could be explained by primer bias because a different primer set was used for MiSeq paired-end barcode retrieval. In terms of accuracy, the MiSeq platform performs slightly better (Figure 1C and D), but the reduced error rates and longer barcodes generated by the MinION™ make it a more cost-efficient alternative. In the absence of complementary MiSeq data, potential contaminants in a bulk sample could also be identified using a reference database such as the Barcode of Life Data system (Ratnasingham & Hebert 2007), which highlights the importance of building such high-fidelity databases.

Conclusion

This study demonstrates the feasibility of bulk sample metabarcoding with Oxford Nanopore sequencing using a modified molecular and novel bioinformatics workflow. Our workflow was able to obtain high fidelity COI barcodes with median accuracies of up to 99.3% and implement a novel reference-free approach to barcode generation with OPTICS density-based clustering. This study was based on aquatic invertebrates, but the pipeline can be extended to many other taxa and ecological applications. Our workflow is not perfect. Highly accurate results are possible, but with the trade-off in the number of species that can be detected. The exploration of other isothermal amplification techniques and error correction methods based on the raw signal are recommended. Although nanopore sequencing cannot fully replace MiSeq in metabarcoding studies, this technology is still a very promising and cost-efficient alternative for future bioassessment programs.

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Data availability

Software ASHURE is deposited at Zenodo <https://doi.org/10.5281/zenodo.4450611> (Baloglu & Chen, 2021) and is available at Github under <https://github.com/BBaloglu/ASHURE>. Raw read data are available at the SRA under PRJNA627498 (ONT: Protocols A and B) and SRR9207930 (Illumina MiSeq).

Author contributions

BB, VE, TB, and DS designed the experiments; BB and SM assembled the mock community, BB did lab work; VE did the MiSeq experiment, BB and ZC analyzed the data and built the bioinformatics pipeline; BB and DS wrote the manuscript, all authors contributed to the manuscript.

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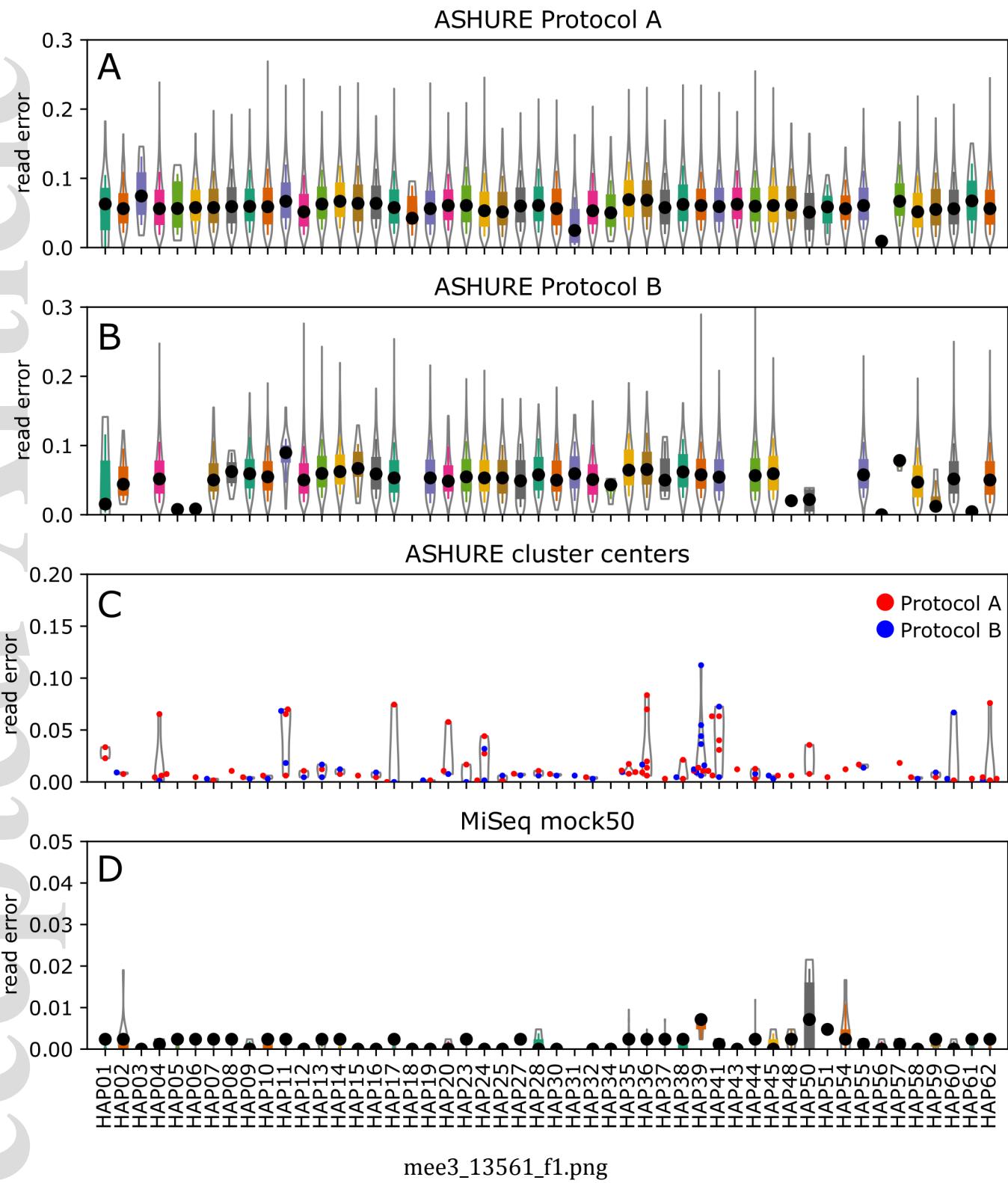
Table 1: Varying RCA conditions for experimental protocols A and B

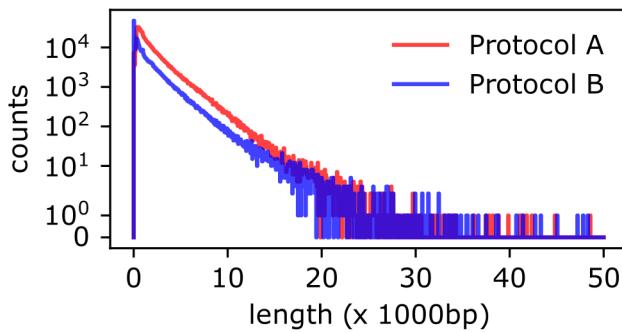
Dataset	Protocol A	Protocol B
RCA duration (hrs)	5	6
Number of target sequences per RCA fragment	12	15

Enzymatic branching (min)	5	2
Mechanical fragmentation	4200 rpm, 2 min	None
Primer pairs used	HCOA-LCO, HCOC2-LCOC2	HCOA2-LCOA2, HCOC2-LCOC2

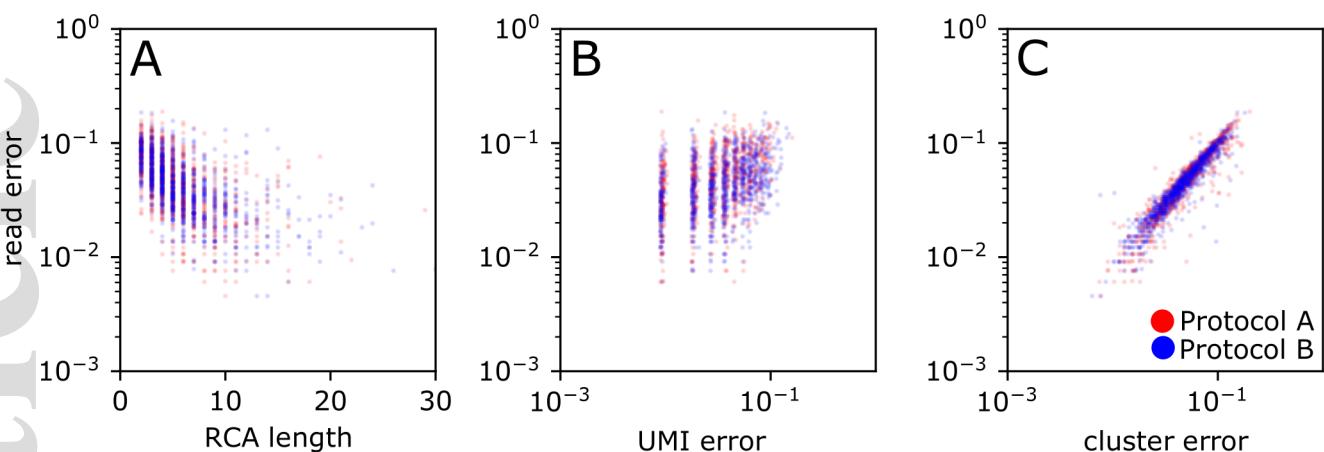
Table 2: Consensus reads, median accuracy, and the number of OTUs/species detected at different thresholds for Protocol A and B analyzed with ASHURE and C3POa.

ASHURE pipeline						
	Protocol A			Protocol B		
Consensus read criterium	# of reads	Median accuracy (%)	# of OTUs detected	# of reads	Median accuracy (%)	# of OTUs detected
Unfiltered	269,620	93.6	198	245,827	93.4	188
post filtering non-target data based on MiSeq (RCA >1)	199,709	92.16	50	214,782	92.87	50
RCA > 15	1,434	97.39	36	2,884	97.62	38
RCA > 20	292	97.86	28	1,009	98.10	34
RCA > 25	78	98.22	19	455	98.35	30
RCA > 30	20	98.46	11	217	98.57	26
RCA > 35	7	99.05	5	106	98.82	22
RCA > 40	3	99.52	2	57	99.05	18
RCA > 45	2	99.60	2	30	99.29	13
RCA > 50	1	99.68	1	21	98.82	8
C3POa						
Unfiltered	322,884	94.5	180	128,353	94.7	118
post filtering non-target data based on MiSeq	314,041	94.5	50	124,131	94.7	40

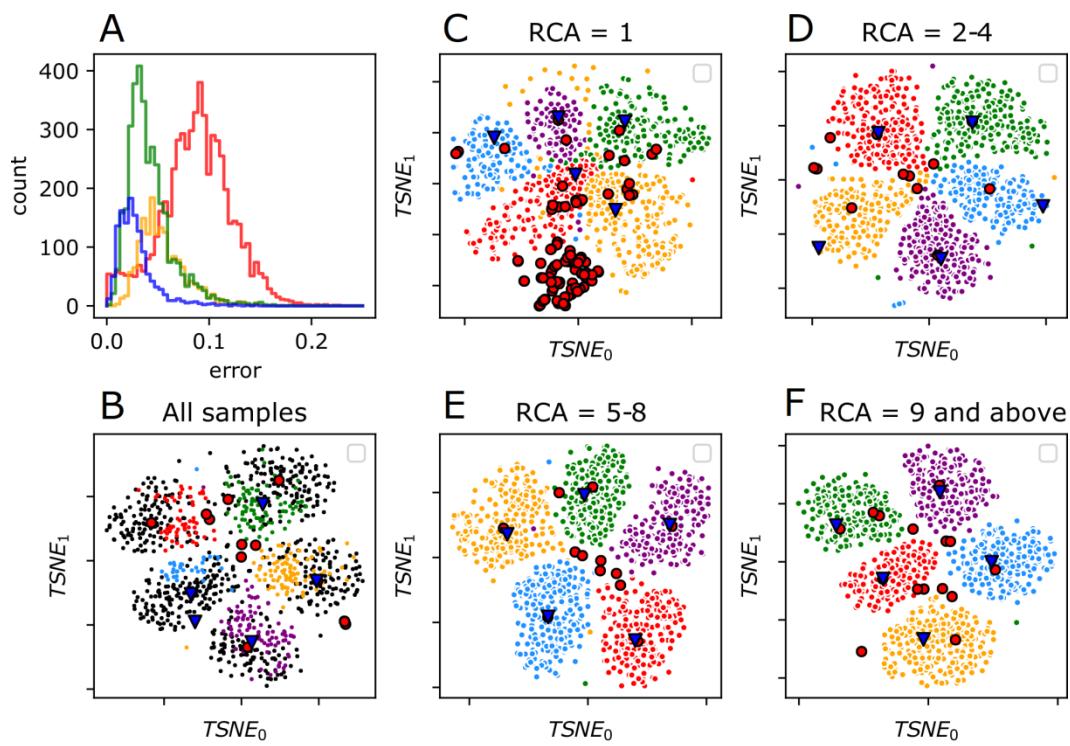




mee3_13561_f2.png



mee3_13561_f3.png



mee3_13561_f4.png