Domain: oakmontca.org

Website sub headings and details: I have done the headings in Bold and underlined them centralising them on the document below and would like the website to link and flow well. Essentially I want to prompt the client to contact us after reading the headings. So under accountancy, bookkeeping, tax and advisory all at the bottom should link to contact us.

Home

(Heading in large letter) : “Simplifying your Accounting, Tax and Bookeeping issues”

Small paragraph below: “*Helping business and indivduals stay compliant and maximise tax efficiency”*

“About us” section on homepage: “We’re a friendly and experienced team of accountants and tax dedicated to making finances simple and stress-free. With a focus on accuracy, clarity, and personal service, we help businesses and individuals stay compliant, save time, and make confident financial decisions.”

Why choose us:

- Client focused: We put our clients at the heart of everything we do. By taking the time to understand your unique goals and challenges, we deliver tailored accounting solutions that go beyond the numbers. Our team is always accessible, proactive, and committed to building long-term relationships based on trust, clarity, and results.
- Industry specialists: We recognise that every client, whether an individual or a business, has unique financial needs. From managing personal tax affairs, such as self-assessment returns, capital gains, and inheritance planning, to supporting businesses with sector-specific challenges like payroll, VAT compliance, or tax-efficient structuring, we provide tailored solutions that fit your circumstances. Our expertise across industries and personal finance ensures you receive accurate, practical advice to stay compliant and achieve your goals with confidence.
- Personalised support: No two clients are the same, which is why we never take a one-size-fits-all approach. Whether you’re managing personal tax affairs, running a family business, or overseeing a growing company, we take the time to understand your specific needs. Our dedicated team provides clear, tailored advice and ongoing support, giving you peace of mind that your finances are in expert hands.

Services we provide

Accounting and Bookeeping

- Bookeeping
- Sole trader accounts preparation
- Limited company accounts preparation
- Partnership accounts preparation

“Accurate records are the foundation of every successful business. We handle day-to-day bookkeeping, accounts preparation, and financial reporting so you always have a clear picture of your finances. With everything kept up to date and compliant, you can focus on running your business while we take care of the numbers.”

“Read more” button to redirect to Accounting and Bookeeping page

Tax

- Self assessment tax returns
- Capital gains tax returns
- VAT
- Corportion tax

“From personal self-assessment to complex business tax planning, we take the stress out of staying compliant. Our team ensures your returns are filed accurately and on time, while identifying opportunities to minimise your tax liabilities. With proactive advice, we help you make tax-efficient decisions that protect your income and support long-term growth.”

Advisory and tax planning

“Good decisions start with clear financial insight. We work closely with you to develop tailored tax strategies, business plans, and forecasting that align with your goals. Whether it’s structuring your business, improving cash flow, or planning for growth, our expert advice helps you stay one step ahead while maximising tax efficiency.”

Testimonials

"Switching to this firm was the best decision for our business. Their bookkeeping and tax advice have saved us time and money, and we always feel supported. Highly recommended!"
— Sarah T., Retail Business Owner

"They handled my self-assessment and personal tax planning with great care. I finally feel confident that everything is accurate and optimised."
— James R., Freelancer

"Oakmont's advisory services have been invaluable. From cash flow management to tax strategy, they've helped us make informed decisions that have really driven growth."
— Priya K., Operations Director

"Professional, responsive, and knowledgeable. They guided us through our first year with clear advice on accounting, payroll, and compliance. Couldn't have done it without them."

— Alex M., Tech Startup Founder

Pricing
Tier 1 – Essential

From £24.99 per month
Perfect for individuals, freelancers, and sole traders who need simple, reliable support.

- Basic bookkeeping
- Preparation of sole trader accounts
- Self-assessment tax return support
- Email support for quick queries

Tier 2 – Growth

From £49.99 per month
Ideal for small businesses looking for regular support and compliance peace of mind.

- Everything in Tier 1, plus:
- Preparation of partnership & LLP accounts
- VAT returns
- Quarterly financial reporting
- Direct phone & email support

Tier 3 – Premium

From £99.00 per month
Designed for limited companies and growing businesses that need full financial management.

- Everything in Tier 2, plus:

- Preparation of limited company accounts
- Corporation tax returns
- Cash flow analysis & management reports
- Advisory & tax planning sessions
- Priority support & dedicated account manager

↑

Please insert **contact us** button below

<u>Accountancy and Bookeeping</u>

“Stay compliant, save time, and gain clarity. Our accountancy and bookkeeping services keep your finances organised so you can focus on growing your business.”

- Financial reporting
- Financial statement preparation
- Cash flow analysis
- Preparation of sole trade accounts
- Preparation of partnership and LLP accounts
- Preparation of limited company accounts
- Bookeeping

Financial Reporting

- We provide clear, accurate reports that give you insight into your business performance. Our reports help you make informed decisions and track progress toward your goals.

Financial Statement Preparation

- From profit & loss statements to balance sheets, we prepare professional financial statements that comply with regulations and give you a complete view of your finances.

Cash Flow Analysis

- Understanding your cash flow is key to a healthy business. We analyse your inflows and outflows to identify trends, opportunities, and potential issues before they arise

Preparation of Sole Trader Accounts

- We prepare accounts tailored to sole traders, ensuring compliance and accuracy while providing simple, actionable insights into your business finances

Preparation of Partnership & LLP Accounts

We handle the complexities of partnerships and LLPs, preparing accounts that meet statutory requirements and fairly reflect each partner’s position.

Preparation of Limited Company Accounts

- Our team prepares limited company accounts that are fully compliant, accurate, and ready for submission to Companies House and HMRC.

Bookkeeping

- We manage your day-to-day financial records, from transactions and invoices to reconciliations, keeping your accounts organised, accurate, and up to date.

Tax

“Take the stress out of tax. From returns to planning, we make sure you stay compliant while maximising every opportunity to save.”

- VAT
- Corporation Tax
- Self assessment tax return
- Discovery assessments
- Capital Gains Tax on UK property
- Other Capital gains tax work
- Disclosures
- Tax investigations by HMRC
- Inheritance Tax, Trusts Tax and Estate Tax returns

VAT

- We help businesses stay compliant with VAT regulations, manage returns, and identify opportunities to improve cash flow and efficiency.

Corporation Tax

- Our team prepares accurate corporation tax returns and provides advice to minimise liabilities while ensuring full compliance with HMRC rules.

Self Assessment Tax Return

- We handle personal tax returns for individuals, including freelancers and business owners, ensuring accuracy, timely submission, and tax-efficient planning.

Discovery Assessments

- If HMRC raises a discovery assessment, we guide you through the process, helping you respond accurately and fairly while protecting your interests.

Capital Gains Tax on UK Property

- We provide expert advice and prepare returns for capital gains tax on UK property transactions, helping you understand liabilities and plan efficiently.

Other Capital Gains Tax Work

- From investments to business disposals, we manage all aspects of capital gains tax, ensuring compliance and minimising unnecessary payments.

Disclosures

- We assist with voluntary and mandatory tax disclosures to HMRC, helping clients resolve past errors or omissions in a professional and compliant manner.

Tax Investigations by HMRC

- Our experienced team supports you through HMRC investigations, providing representation and advice to protect your interests and ensure a smooth resolution.

Inheritance Tax, Trusts, and Estate Tax Returns

- We prepare returns for inheritance tax, trusts, and estates, offering guidance to minimise liabilities and manage complex tax planning efficiently.

Advisory and tax planning

"Smart decisions start with clear advice. Our tailored tax planning and advisory services help you grow with confidence."

- Personal tax planning
- Business tax planning
- Capital gains tax advisory
- Personal tax advisory
- Family tax planning
- Inheritance tax planning

Personal Tax Planning

- We create tailored strategies to help you manage your personal tax efficiently, from income structuring to allowances, ensuring you keep more of what you earn.

Business Tax Planning

- Our team advises on tax-efficient structures, reliefs, and strategies that reduce your liabilities while supporting the growth and sustainability of your business.

Capital Gains Tax Advisory

- Whether selling property, investments, or a business, we provide expert advice on capital gains tax to minimise exposure and plan effectively.

Personal Tax Advisory

- From everyday queries to complex tax situations, we give clear, practical guidance to help you stay compliant and make smart financial decisions.

Family Tax Planning

- We help families manage tax more effectively across generations, covering areas like income allocation, trusts, and estate planning for long-term security.

Inheritance Tax Planning

- Our advice helps you protect your assets and plan for the future, reducing inheritance tax liabilities and ensuring your estate passes smoothly to your beneficiaries.

Contact us

“For enquiries and to schedule a call please contact enquiries@oakmontca”

- Book a free consultation
- Request a callback

Testimonails

"Whenever I have a question, I get a clear answer straight away. The team is always quick to respond and nothing ever feels like too much trouble."
— Daniel W., Consultant

"I’ve contacted them several times with urgent queries, and they always make time to help. It’s reassuring to know I can pick up the phone and get expert advice instantly."
— Maria P., Small Business Owner

"Every time I’ve reached out, I’ve been met with patience and professionalism. They explain everything in plain English and make me feel confident about my finances."
— John L., Sole Trader

"Not only do they respond quickly when I get in touch, but they also check in regularly to make sure I’m on top of deadlines. That level of care makes a huge difference."
— Emma S., Property Investor

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- Cash flow analysis & management reports
- Advisory & tax planning sessions
- Priority support & dedicated account manager

Note: “when contacting us, please specify your name and service(s) you require and a professional will be in contact. “