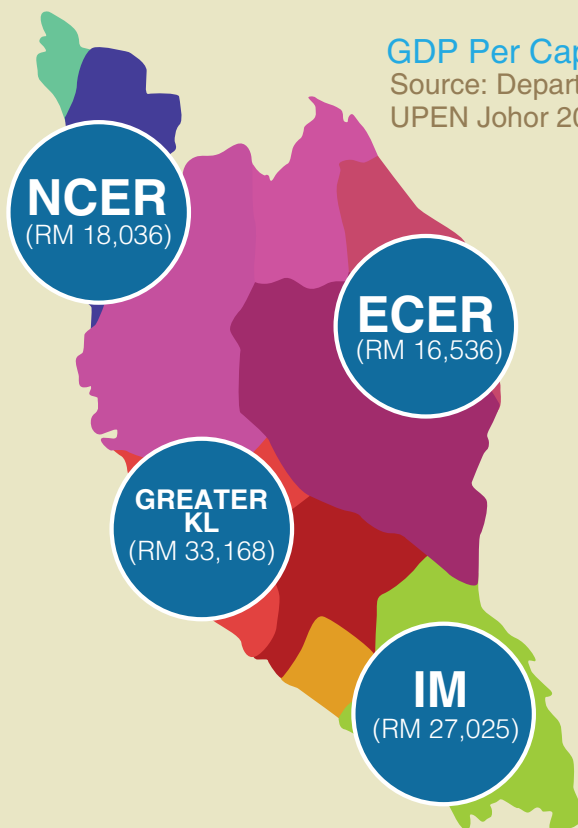
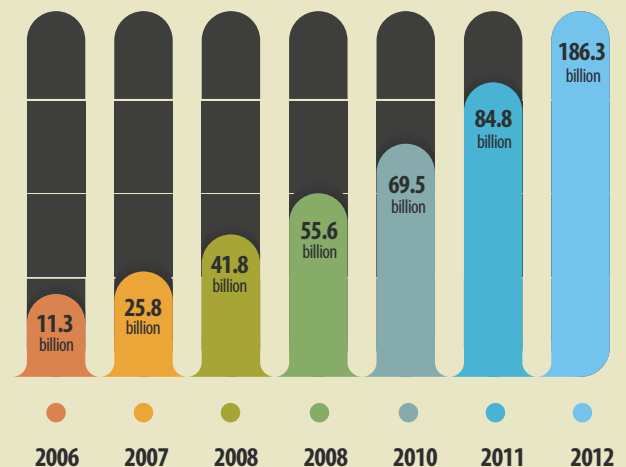


Between 2006-2012, IM grew to be a strong economic region. Its whole economy progressed steadfastly and is on track to achieve its 2025 target

- Iskandar Malaysia rose to be among the top progressive economic regions in the country, with relatively high **GDP per capita and committed investments**.



Cumulative Committed Investment, 2006-2012
Source: IM Metropolis Forum 2013



- Total investment surpassed investment their targeted** under Phase One. The services sector emerged as the largest and significant component regional GDP.

	CDP i - 2025 TARGET	2012
Estimated GDP	RM160 billion	RM 47 billion at a constant 2005 prices
GDP Per Capita	RM 53,300	RM 27,025
Growth rate	8.0% (2005 - 2025)	6.0% (2010 - 2012)
Population	30 million	0.8 million (58% of target)
Employment	1.4 million	0.8 million (56% of target)
Investment Achieved	RM382 billion	RM 106.3 billion

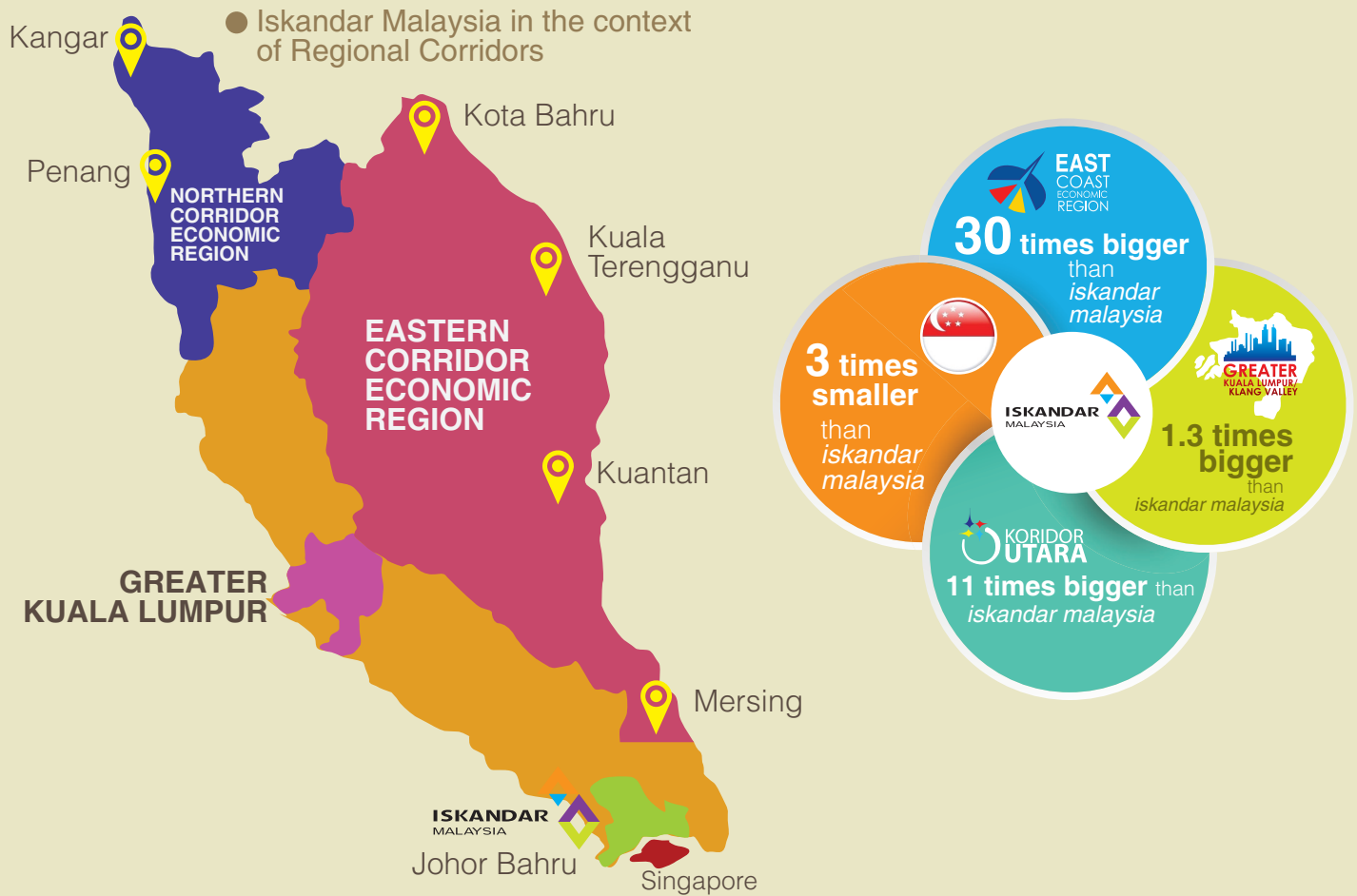
Iskandar Malaysia’s economy is currently driven by manufacturing and services

Cluster with its inter-industry linkages to metal fabrications, petrochemical and food manufacturing dominates manufacturing. The services cluster is dominated by logistic and tourism. Some service industries are emerging and require greater strengthening. They include private healthcare and education services, creative and financial services.

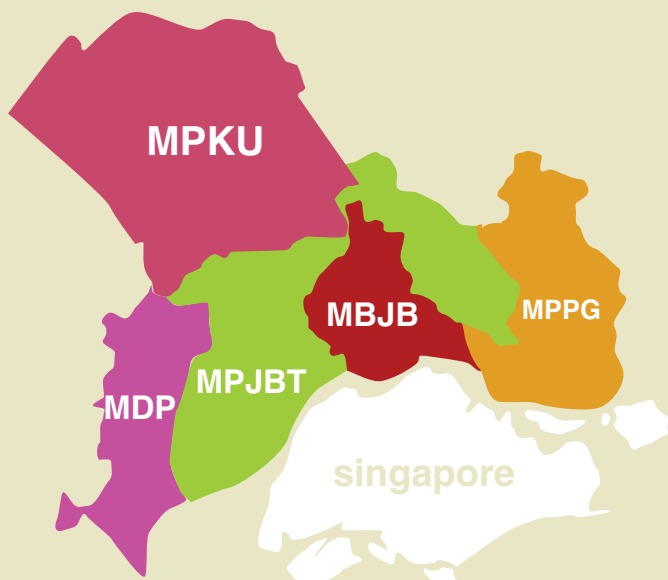
KEY ECONOMIC INDICATORS			
THE MAIN PILLARS (Promoted Economic Clusters)	AI & Electronics	Petro Chemical & Oil & gas	Agro Processing
Employment	71,500	35,446	13,323
Value added (RM billion)	4.5	2.8	1.0
Strengths	Strong Linkage to Singapore	Designated petrochemical hub	Oleo chemical hub
		Presence of Pengerang & Singapore	Potential as Halal Hub

KEY ECONOMIC INDICATORS						
THE MAIN PILLARS (Promoted Economic Clusters)	Logistic & Related Services	Tourism	Health Services	Educational Services	Creative Industries	Financial Services
Employment	19,656	43, 362*	6,170	914**	536	19,500
Value added (RM billion)	2.0	1.1*	0.3	0.07**	0.05	Na
Strengths	Located along world's busiest trade route	Diverse Products	Proximity to a large ASEAN market	Strong Industrial Baser	Presence of Pinewood Studio	Strong national level Islamic banking exposure
	Strong Industrial Baser	Singapore as hinterland	Linkage to tourism, quality of life	Linkage to tourism & rapidly growing services sectors	Strong heritae in culture & arts in local communications	

Iskandar Malaysia is Malaysia's economic growth corridor covering a total area of 2,217 sq km (12% of Johor State)



Iskandar Malaysia Covers **FIVE** local planning authorities



	2005	2010	2025
POPULATION (million)	1.35	1.61	3.00
LABOUR FORCE (million)	0.61	0.70	1.43
EMPLOYMENT (million)	0.62	0.72	1.46

CDP 2006-2025, Population Census 2010 and consultant estimated