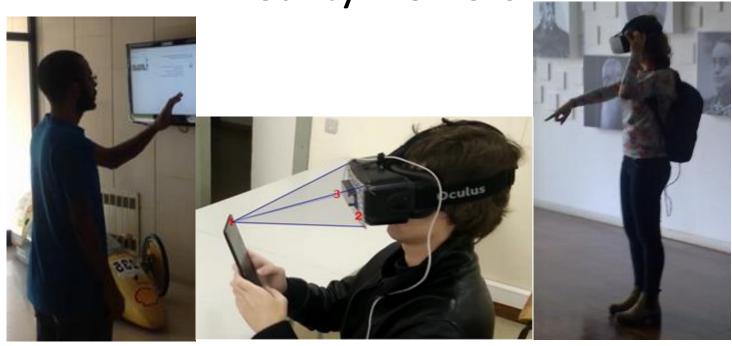


Interaction in Virtual and Augmented Reality – 3DUIs



Challenges to wide adoption of VR

Design and technology:

- 3D user interfaces (3DUIs)
- Convenience and control (easy to use and affordable)

"The biggest barrier to wide adoption of immersive technologies is the lack of good user experience design"

(https://www.gartner.com/smarterwithgartner/3-reasons-why-vr-and-ar-are-slow-to-take-off/

"Interaction is the communication that occurs between a user and the VR (AR/MR) application ... mediated through the use of input and output devices..." (Jerald, 2016)

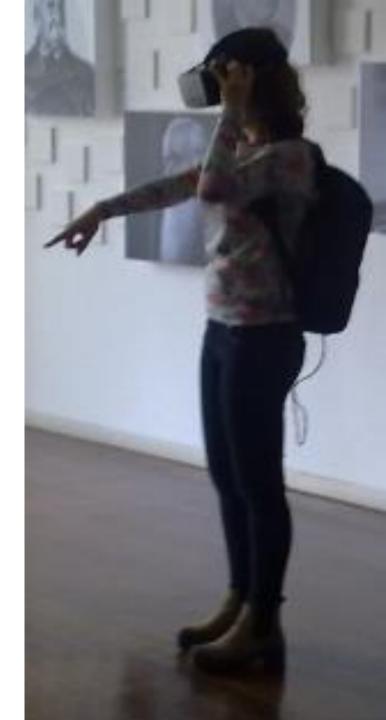
 Goals of interaction design in VR and AR (XR in general) applications:

 Usability and UX (performance, ease of use, ease of learning, satisfaction, user comfort and safety)

- **Usefulness** (users focus on tasks, interaction helps users meet goals)
 - as in any interactive system (3D or not)...
 - but comfort and safety are greater concerns in VR!

What is a 3D User Interface?

Not easy to define ...



Is this a 3D User Interface?

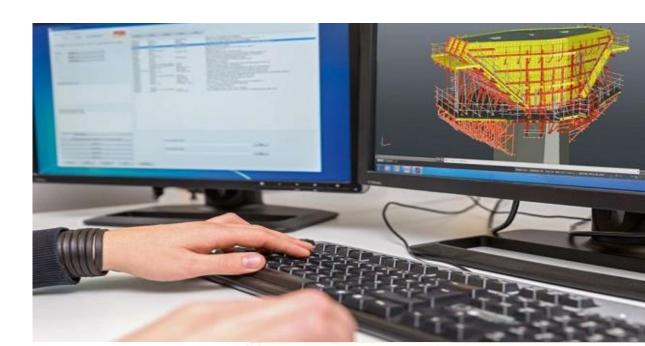
A typical example:

Computer Aided Design (CAD) scenario



What is NOT a 3D User Interface

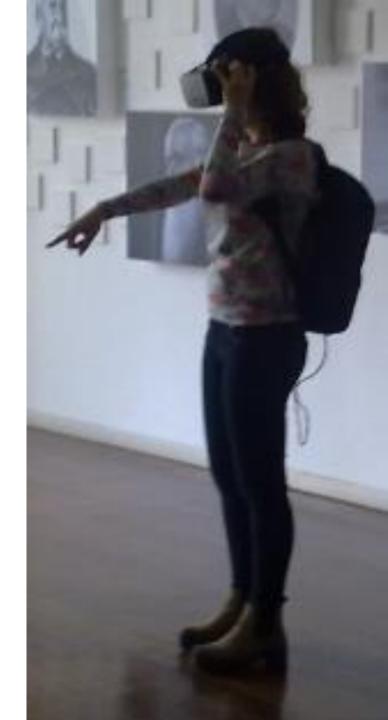
- If a system displays a virtual 3D space, but the user interacts indirectly with this space—e.g.,
 - by manipulating 2D widgets,
 - entering coordinates,
 - or choosing items from a menu
- It is not a 3D UI!



What is a 3D User Interface?

- Not easy to define...
- a UI that involves 3D interaction
- the user's tasks are performed directly in a 3D spatial context
- based on 3D spatial input ...

(Laviola et al., 2017),



What makes 3D interaction difficult?

- Spatial input
- Lack of constraints
- Lack of standards
- Lack of tools
- Lack of precision
- Fatigue
- Layout more complex
- Perception, ...

3D User Interfaces (UIs) let users interact with virtual environments, objects,
 or information using direct 3D input in the physical and/or virtual world

Isn't the 3D interface obvious?

Naturalism vs. Magic

- Naturalism: make the Virtual Environment work "exactly" like real world
- Magic: give user new abilities
 - Perceptual
 - Physical

• • •

Naturalism vs Magic – a debate

High levels of naturalism can enhance performance and the overall UX

- Traditional interaction styles can provide good performance,
 but result in lower presence and engagement
- Hyper-natural, magic design approaches may improve performance and usability

All have to be carefully designed!

Bowman, D. A., McMahan, R. P., & Ragan, E. D., "Questioning naturalism in 3D user interfaces". *Communications of the ACM*, 55(9), 78–88, 2012. http://doi.org/10.1145/2330667.2330687

Universal interaction tasks for VEs

- Navigation
 - Travel motor component
 - Wayfinding cognitive component
- Selection
- Manipulation
- System control
- Symbolic input

(Laviola *et al.*, 2017)



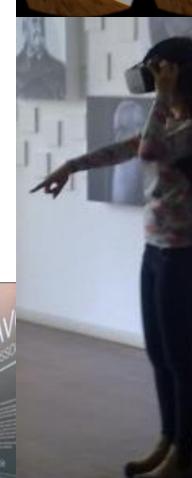
Examples with our work: The Imaginary Museum an interactive exhibit

- The user was immersed in a virtual replica of a room
- Could explore virtual contents (text, videos, 3D models)
- And set their own virtual exhibits
- Tasks: navigation + selection + manipulation
- Interaction methods: walking + gestures

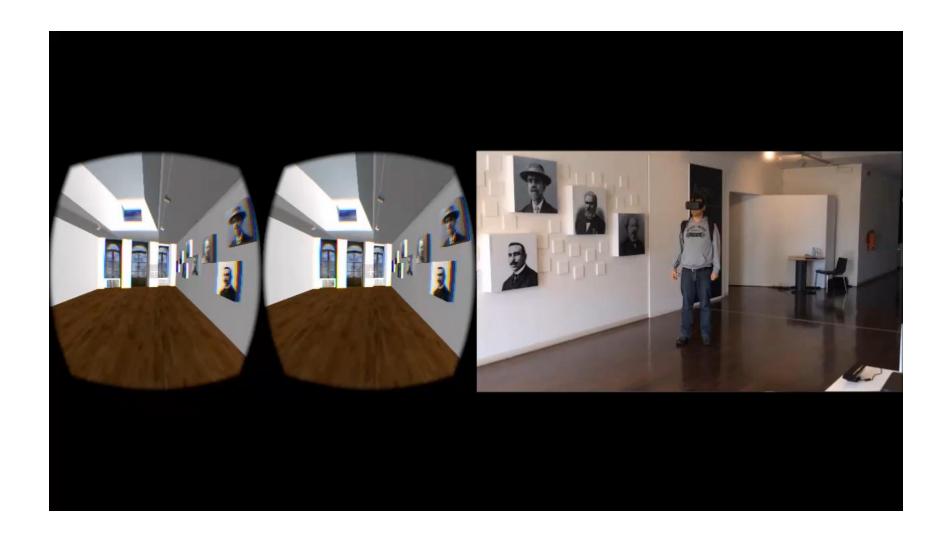






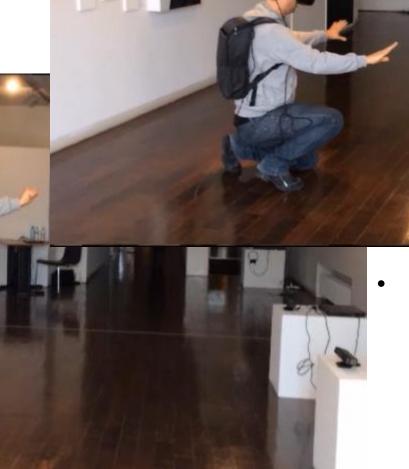


Imaginary museum



Imaginary Museum tasks and Interaction

 Placing 3D virtual objects in a virtual exhibit using spatial gestures



While walking in the real/virtual worlds (1:1 mapping)

Example: Imaginary Museum setup



OpenSceneGraph

Interaction Handler

osgVRPN

Camera
Handler

osgOculusViewer

VRPN Server

Configuration XML

Oculus SDK

The user walks in a real room and navigates in the virtual room (similar to the real one)

Paulo Dias, João Pinto, Sérgio Eliseu, Beatriz Sousa Santos, "Gesture interactions for Virtual Immersive Environments: navigation, selection and manipulation", N. Streitz and P. Markopoulos (Eds.), *Distributed, Ambient, and Pervasive Interactions DAPI 2016, Lecture Notes in Computer Science*, LNCS 9740, pp. 211-221



Another example:

Virtual escape room



different interaction techniques

Navigation – Walking + Teleport

Manipulation

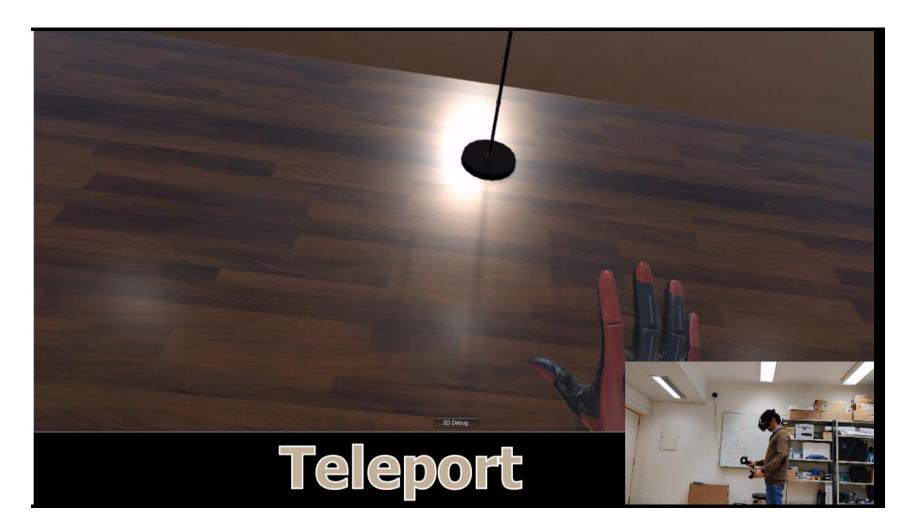
input devices: (HTC Vive) controllers



Teleport



Another example: Virtual escape room



Yet another example:

Same tasks; different interaction techniques

Navigation

Selection



input devices: controllers (Razer Hydra)



- System control involves changing the mode or de state of the VE
 - Often done through commands (gesture/voice) or menus

- Symbolic input
 - Entering or editing text, numbers, or other symbols

These tasks have not been as much researched as the previous ones

Another task may be important: 3D modeling

• There are many techniques to perform a task

And several taxonomies of techniques

• Why are taxonomies relevant?

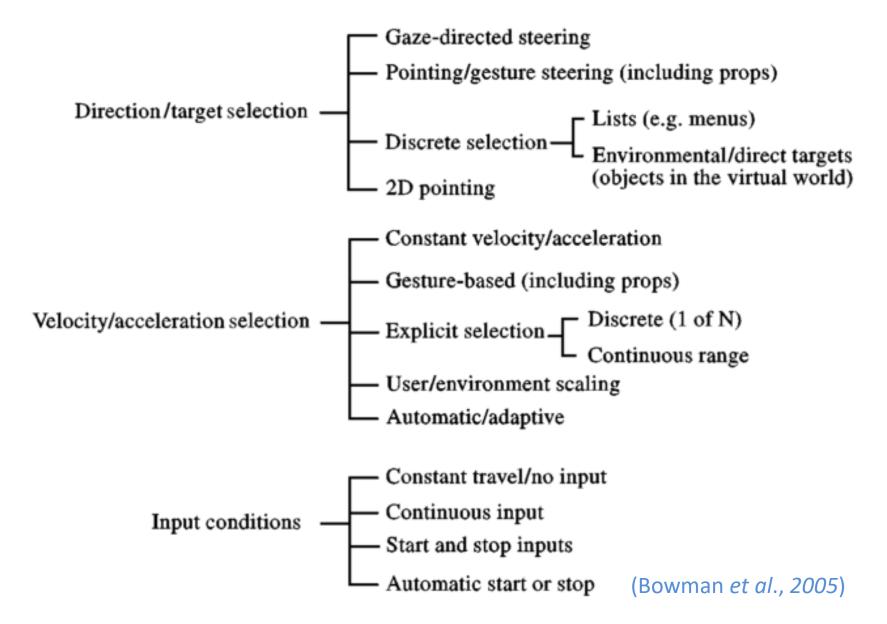
Example: Travel tasks

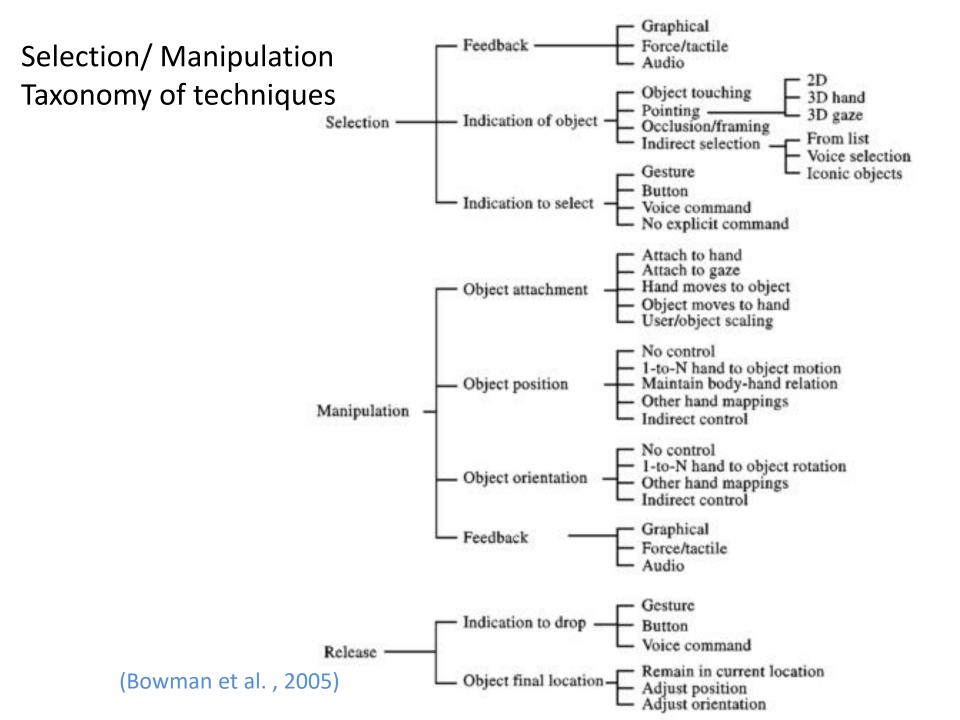
- 3D travel tasks according the user goal:
 - Exploration
 - Search
 - Maneuvering
- Other relevant characteristics:
 - distance to be traveled, curvature or turns, target visibility from the starting point

• Different taxonomies of travel techniques :

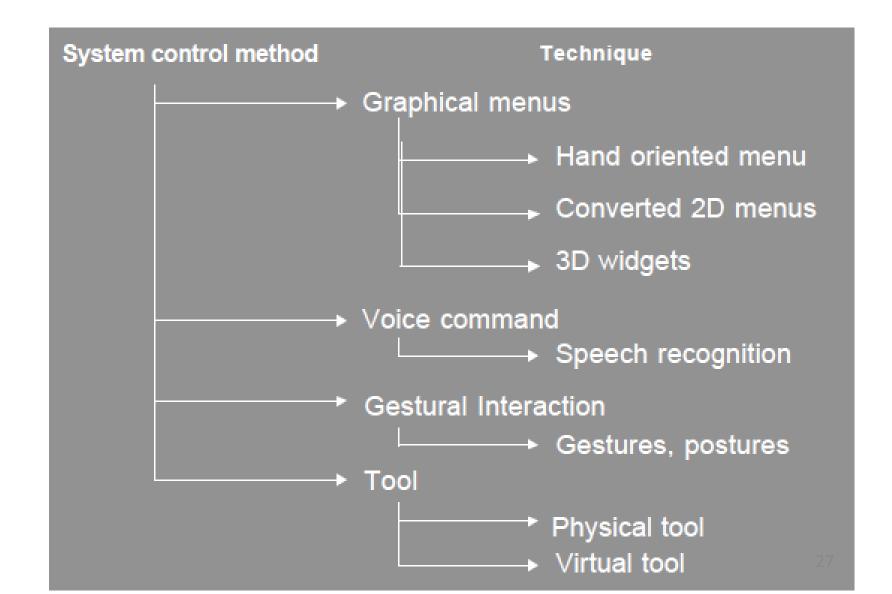
- Active vs passive
- Physical vs virtual
- Metaphor
- Subtasks

Travel — taxonomy of techniques concerning subtasks





Classification of system control techniques (Bowman et al., 2008)



System control – involves changing the mode or de state of the VE

Some design guidelines:

- Don't disturb flow of action
- Use consistent spatial reference
- Allow multimodal input
- Structure available functions
- Prevent mode errors by giving feedback

Symbolic input techniques

- Keyboard-based(Miniature, Chord, Soft keyboards, ...)
- Gesture-based(Sign language gestures, other gestures)
- Speech-based (word/command recognition)

. . .



Strategies in Designing 3D User Interfaces for VEs

- There are some general high-level strategies and principles
 - Can be used in a wide variety of 3D tasks and applications
 - Some are based on the characteristics of human psychology and physiology
 - Others are based on common sense and cultural metaphors
- Examples:
 - Feedback
 - Constraints
 - Two hand interaction

Constraints

Artificial limitations designed to help users interact more precisely or efficiently

- Examples:
 - Snap-to grid
 - Intelligent objects
 - Single DOF controls

Passive haptic Feedback

- Props or "near-field" haptics
- Examples:
 - Flight simulator controls
 - Steering wheel
- Increase presence, improve interaction

J. C. Mcclelland, R. J. Teather, "HaptoBend: Shape-Changing Passive Haptic Feedback in Virtual Reality," in *ACM Symp. on Spatial User Interaction SUI'17*, 2017, pp. 82–90. https://dl.acm.org/doi/pdf/10.1145/3131277.3132179



Passive haptic Feedback another example:

Haptic feedback in immersive VEs in a simple and cost-effective way

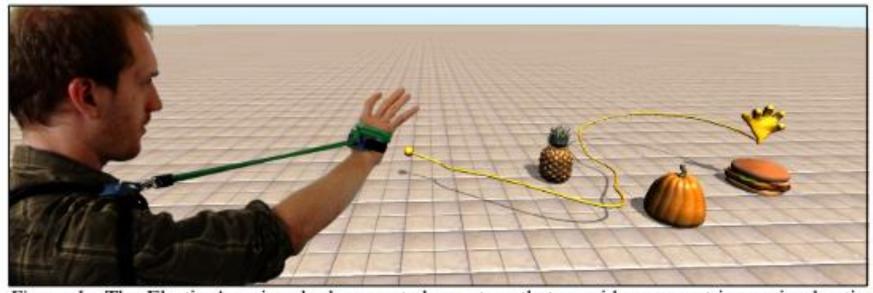


Figure 1. The Elastic-Arm is a body-mounted armature that provides egocentric passive haptic

M. Achibet *et al.*, "Leveraging Passive Haptic Feedback in Virtual Environments with the Elastic-Arm Approach," *Presence Teleoperators Virtual Environ.*, vol. 25, no. 1, pp. 17–32, 2016. https://doi.org/10.1162/PRES a 00243

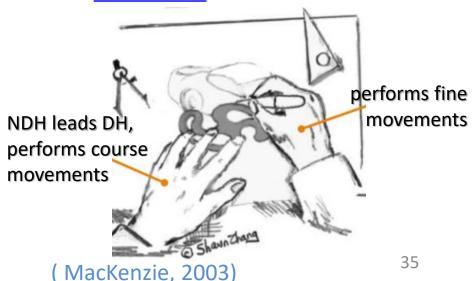
Two-handed interaction

- Symmetric vs. Asymmetric
- Dominant vs. non-dominant hand
- Manipulation initiated by ND hand
- Guiard's principles
 - ND hand provides frame of reference
 - ND hand used for coarse tasks,D hand for fine grained tasks



Simulator for training cataract surgery

https://doi.org/10.1016/j.compbiomed .2009.08.003



(ND – Non-Dominant)

Interaction Patterns for VR

"Generalized **high interaction concept** that can be used over and over again across different applications to achieve common user goals" (Jerald , 2016)

- Common approaches to general problems:
 - described from the user's point of view,
 - ≈ implementation independent
- Interaction techniques are more specific and technology dependent
- Similar techniques may be grouped
 under the same interaction pattern
 e.g. Walking pattern -> real walking and walking in place



Interaction Patterns for VR

• Interaction patterns and interaction techniques provide conceptual models to experiment with, and starting points for innovative designs (Jerald, 2016)

- Designers should not fall into the trap that there is a single best interaction pattern or technique.
- Each pattern and technique has strengths and weaknesses depending on the users and application goals
- Understanding distinctions and managing trade-offs is essential to creating high-quality interactive experiences

Interaction Patterns for VR

- Distinguishing between interaction patterns and techniques is useful:
 - There are many existing interaction techniques and many more will be developed
 - Higher-level groupings enable easier systematic analysis and comparison
 ...
- Important interaction patterns:
 - Selection Patterns
 - Manipulation Patterns
 - Viewpoint Control Patterns
 - Indirect Control Patterns
 - Compound Patterns

- Selection specification of one or more objects from a set in order to state an object to which a command will be applied, to denote the beginning of a manipulation task, or to specify a target to travel toward
 - Hand Selection Pattern,
 - Pointing Pattern,
 - Image-Plane Selection Pattern,
 - Volume-Based Selection Pattern

- **Manipulation** modification of attributes for one or more objects such as position, orientation, scale, shape, color, and texture
 - Direct Hand Manipulation Pattern,
 - Proxy Pattern,
 - 3D Tool Pattern

- Viewpoint control task of manipulating one's perspective and can include translation, orientation, and scale (equivalent to moving, rotating, scaling the world)
 - Walking Pattern,
 - Steering Pattern,
 - 3D Multi-Touch Pattern,
 - Automated Pattern
- Indirect Control provides control through an intermediary to modify an object, the environment, or the system. Is more abstract than previous patterns
 - Widgets and Panels Pattern and Non-Spatial
 - Control Pattern
- Compound Patterns combines two or more patterns into more complicated patterns
 - Pointing Hand Pattern,
 - World-in-Miniature Pattern,
 - Multimodal Pattern.

Example of a Pattern: The Walking Pattern

- Uses motion of the feet to control the viewpoint
- Includes everything from real to mimicking walking
- Advantages:
 - provides a high degree of interaction fidelity
 - enhances presence and ease of navigation
 - spatial orientation and movement understanding
 - ideal for navigating small to medium-size spaces
 - results in no motion sickness if implemented adequately
- Limitations:
 - not appropriate for rapid or distant navigation
 - may require a large tracked space
 - cable can be a tripping hazard



What future to 3DUI?

- The design domain of 3D UI is rapidly expanding due to recent technology advancements and new interaction techniques
- No single configuration is right for all conditions
- 3D UX crucial
- Excellent opportunities to 3DUI:
 - Simulators
 - Games
- Emerging topic: Hybrid User Interfaces

Opportunities and Challenges of HUIs for Optimization of MR Interfaces | IEEE (2023)



Hybrid User Interfaces

 Combine the visual and interaction spaces of complementary device technologies (such as augmented reality headsets and handheld devices) to take advantage of the strong points of each

ISMAR 2023 Workshop on Hybrid UIs





Main bibliography

- Jerald, J., The VR Book: Human-Centered Design for Virtual Reality, ACM and Morgan & Claypool, 2016
- LaViola, J. E. Kruijff, McMahan, R., Bowman, D., Poupyrev, I., 3D User Interfaces: Theory and Practice (Usability), 2nd ed., Addison Wesley, 2017
- Bowman, D., "3D User Interfaces", In: Soegaard, Mads and Dam, Rikke (eds.). *The Encyclopedia of Human-Computer Interaction*, 2nd Ed., The Interaction Design Foundation. http://www.interaction-design.org/encyclopedia/3d_user_interfaces.html (online Oct, 2022)
- Bowman, D., E. Kruijff, I. Poupyrev, J. LaViola, 3D User Interfaces: Theory and Practice,
 Addison Wesley, 2005
- https://ptgmedia.pearsoncmg.com/images/9780201758672/samplepages/0201758679.pdf

Melo, M., Bessa, M., Vasconcelos-Raposo, J., Introdução à Realidade Virtual- Conceitos e Aplicações. FCA, 2024

Other bibliography

- J. Chen and D. A. Bowman. "Domain-specific design of 3d interaction techniques: An approach for designing useful virtual environment applications". *Presence: Teleoper. Virtual Environ.* Vol. 18, no. 5, p. 370-386, 2009.
- Bowman, D., R. P. McMahan, and E. D. Ragan, "Questioning naturalism in 3D user interfaces," *Commun. ACM*, vol. 55, no. 9, p. 78, 2012.
- Argelaguet, F. and C. Andujar, "A survey of 3D object selection techniques for virtual environments," *Comput. Graph.*, vol. 37, no. 3, pp. 121–136, 2013.