

9<sup>th</sup> May 2013

Dear Option Holder

The Analytica options that you own will expire on 6<sup>th</sup> June 2013. If you wish to convert these options into shares you must do so prior to 6<sup>th</sup> June 2013.

Full details of your holding are included with this letter.

If you have any questions on this matter please contact our Company Secretary, Bryan Dulhanty on 02 8566 3399.

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For, and on behalf of the board,

**Dr Michael Monsour**  
Chairman, Board of Directors

*Analytica Limited (ASX:ALT) is an Australian company dedicated to the design, development and supply of a range of Class I and IIa medical devices.*



## ACN 006 464 866

SRN/HIN:

<b>Conversion Ratio:</b>	1:1
<b>Exercise Price:</b>	\$0.08

**Last date of Quotation  
of ALTOA on ASX: 30 May 2013**

**Analytica Limited Shares ASX Quotation Prices:**

Closing price on 9 May 2013	\$0.02
3 month high before 9 May 2013	\$0.025 (13 February 2013)
3 month low before 9 May 2013	\$0.019 (14 March 2013)

**PLEASE COMPLETE BELOW** (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Analytica Limited.

**B TOTAL PAYMENT REQUIRED**  
(\$0.08 per ALTOA Option exercised)

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at \$0.08 per  
Option Exercised \$A

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Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to “Analytica Limited” and crossed “Not Negotiable”.

Cheque Number

[illegible]

BSB

□ □ □ □ - □ □ □ □

Account Number

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Payment can be made by transferring funds directly from your bank, credit union or building society account to:

Account Name: Analytica Limited

Bank: Bank of Queensland

BSB: 124001

Ac/No: 21730141

Please use your unique shareholder number (SRN/HIN) which is in the top right corner of this form as reference for your payment. This number identifies you to us and we therefore do not require you to return this form if you choose this option.

## Telephone Number

( )

Telephone Number – after hours

( )

Contact Name (PRINT)

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## ALT OPT001



## HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

### A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

**If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for.** The number of Options exercised, however, will not exceed the number of Options that you hold.

### B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of \$0.08 per Option.

### C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Analytica Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

Payment by direct deposit and cheque must be clear by 5.00pm (Brisbane time) on 6 June 2013.

### D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

## Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (Brisbane time) on 6 June 2013, the Options will automatically lapse and no longer be available for exercise.

## How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below, in the Reply Paid envelope enclosed.

### Mailing Address

Analytica Limited  
Link Market Services Limited  
GPO Box 2537  
BRISBANE QLD 4001

or

### Hand Delivery

Analytica Limited  
Link Market Services Limited  
Level 15, 324 Queen Street  
BRISBANE QLD 4000

*(Please do not use this address for mailing purposes)*

**If you require information on how to complete this form please contact the Analytica Limited Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia, between 8:30am and 5:00pm (AEST) Monday to Friday.**

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

**Privacy Clause:** Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address shown on this form. Our privacy policy is available on our website ([www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)).