OS'24 Project

MILESTONE 2: MEMORY

KERNEL HEAP, USER HEAP, SHARING & FAULT HANDLER I



Agenda

- Logistics
- Part 0: Code Updates
- Part 1: Kernel Heap
 - Block Allocator
 - Page Allocator
- Part 2: Fault Handler I
- Part 3: User Heap
 - Block Allocator
 - Page Allocator
- Part 4: Shared Memory
- Summary & Quick Guide
- •How to submit?

Logistics

Dependency:

MS1: dynamic allocator (alloc block FF & free block)

Delivery Method: GOOGLE FORMS

- It's **FINAL** delivery
- **MUST** deliver the required tasks and **ENSURE** they're worked correctly

Delivery Dates:

- THU of Week #9 (28/11 @11:59 PM)
- Upload your code EARLY as NO EXCEPTION will be accepted.

Support:

- The support for teams will be through their **MENTORS ONLY (+Lecturer)** during via:
 - 1. MAIN METHOD: weekly office hours.
- 2. SECONDARY METHOD [OPTIONAL]: other contact method [MUST declare your Team# first]

Logistics

ADVICE#1: WORK AS A TEAM

Milestone 2: MEMORY

- Kernel Heap: 6 functions
- Fault Handler I: 3 functions
- User Heap: 6 functions
- Shared Mem: 6 functions

Expected: Before MT

MUST be finished FIRST \approx 3~4 Functions/member on 3 Weeks

L1 □ 9 FUNCTIONS - L2 □ 10 FUNCTIONS - L3 □ 2 FUNCTIONS

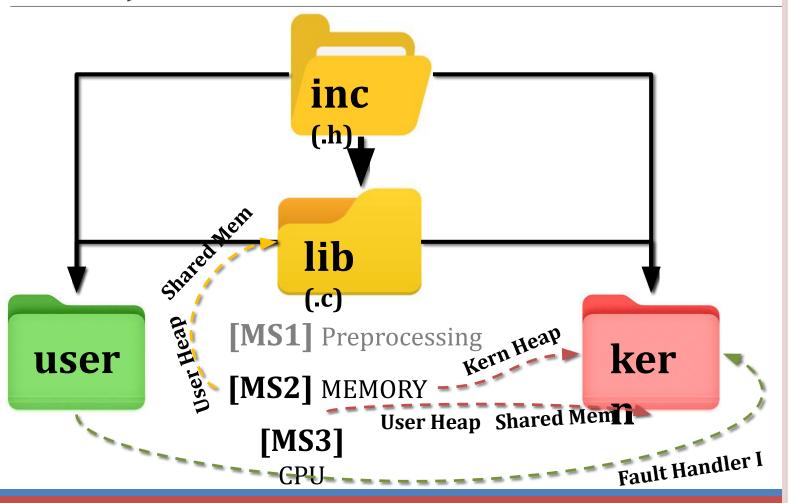
ADVICE#2: START immediately!

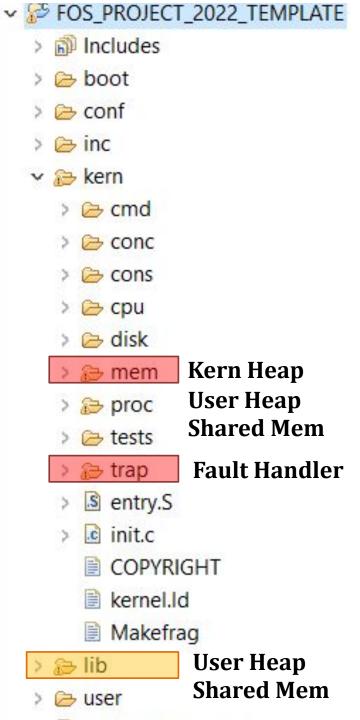
• To have the chance to ask and to understand errors in your code in whatever you want during your mentor's support before the deadline.

ADVICE#3: MUST read the ppt & doc CAREFULLY

- Detailed steps
- Helper ready made functions (appendices)

PROJECT BIG PICTURE





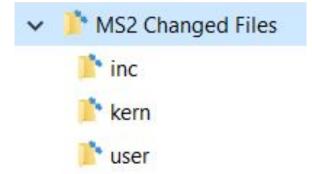
Code Updates

PARTO: PREREQUISITES

New Files

- **1. SELECT ALL** in the given "**Changed files**" folder,
- 2. <u>COPY & PASTE</u> (REPLACE ALL) in FOS_CODES/FOS_PROJECT_2024_TEMPLATE/

NOTE: If any of these files are already edited by you in MS1, make sure to apply the edits in the new files



Given Codes

APPENDICES:

- 1. ENTRY MANIPULATION in TABLES and DIRECTORY
- PAGE FILE HELPER FUNCTIONS
- 3. WORKING SET STRUCTURE & HELPER FUNCTIONS
- 4. MEMORY MANAGEMENT FUNCTIONS
- 5. COMMANDS

Given Codes

MEMORY MANAGEMENT FUNCTIONS: [Detailed Explanation in Lab#3]

Function	Description	
PDX (uint32 virtual address)	Gets the page directory index in the given virtual	
PDX (uliit32 viitual address)	address (10 bits from 22 – 31).	
PTX (uint32 virtual address)	Gets the page table index in the given virtual address	
PIX (ullic32 virtual address)	(10 bits from 12 – 21).	
DOINIDID (11 in + 22 trall) 11 in + 22 align)	Rounds a given "value" to the nearest upper value	
ROUNDUP(uint32 value, uint32 align)	that is divisible by "align".	
DOUNDDOWN (uin+22 realue uin+22 align)	Rounds a given "value" to the nearest lower value	
ROUNDDOWN (uint32 value, uint32 align)	that is divisible by "align".	
tlb_invalidate (uint32* directory,	Refresh the cache memory (TLB) to remove the given	
uint32 virtual address)	virtual address from it.	
isKHeapPlacementStrategyFIRSTFIT()	Check which strategy is currently selected using the	
	given functions.	

Given Codes

MEMORY MANAGEMENT FUNCTIONS: [Detailed Explanation in Lab#4]

Function Name	Description	
allocate frame	Used to allocate a free frame from the free frame list	
free frame	Used to free a frame by adding it to free frame list	
map_frame	Used to map a single page with a given virtual address into a given allocated	
	frame, simply by setting the directory and page table entries	
get page table	Get a pointer to the page table if exist	
create_page_table	Create a new page table by allocating a new page at the kernel heap, zeroing it	
	and finally linking it with the directory	
unmap_frame	Used to un-map a frame at the given virtual address, simply by clearing the	
	page table entry	
get_frame_info	Used to get both the page table and the frame of the given virtual address	

CAUTION

During your solution, any SHARED data need to be PROTECTED by critical section via LOCKS

REMEMBER: Ensure CORRECTNESS by DESIGN



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Kernel Heap

The main functions required by MS2 to handle "Kernel Heap" are:

#	Function	File	
1	Initialization		
2	sbrk()	All essential declarations in: Kern/mem/kheap.h	
3	kmalloc (using FIRST FIT)		
4	kfree		
5	kheap_virtual_address	Functions definitions <u>TO DO</u>	
6	kheap_physical_address	in: Kern/mem/kheap.c	
MS2 BONUS 1	krealloc (using FIRST fit)	Ref II/ IIIciii/ Riicupic	
MS2 BONUS 2	Fast Page Allocator		

Kernel Heap

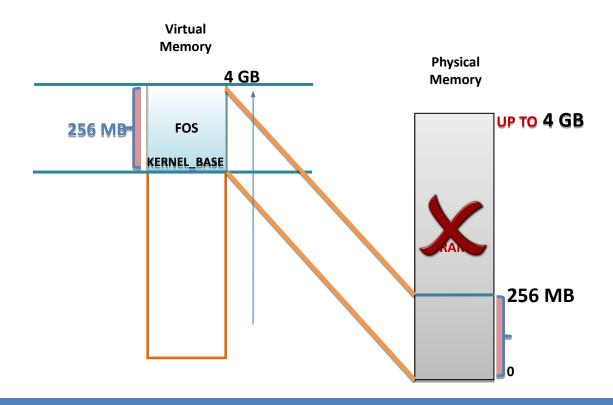
IMPORTANT NOTE

Before starting in the KHEAP functions, you MUST DO the following:

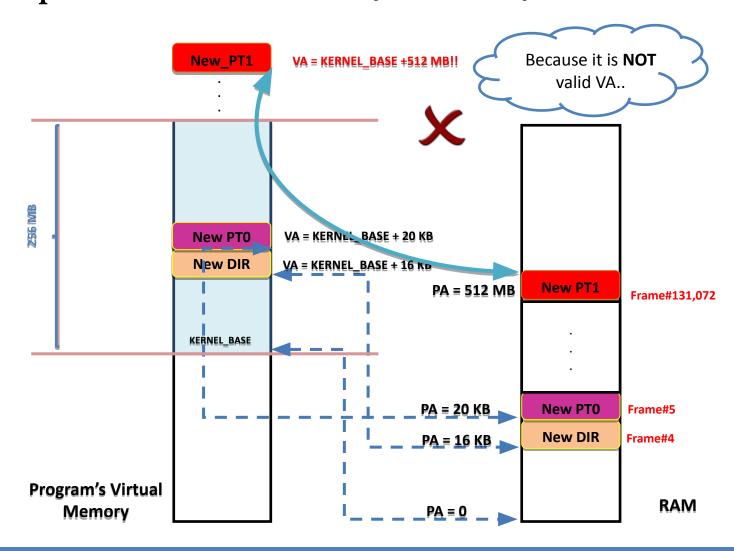
- Go to 'inc/memlayout.h' and set USE KHEAP by 1

Current: Kernel is **one-to-one** mapped to 256 MB RAM

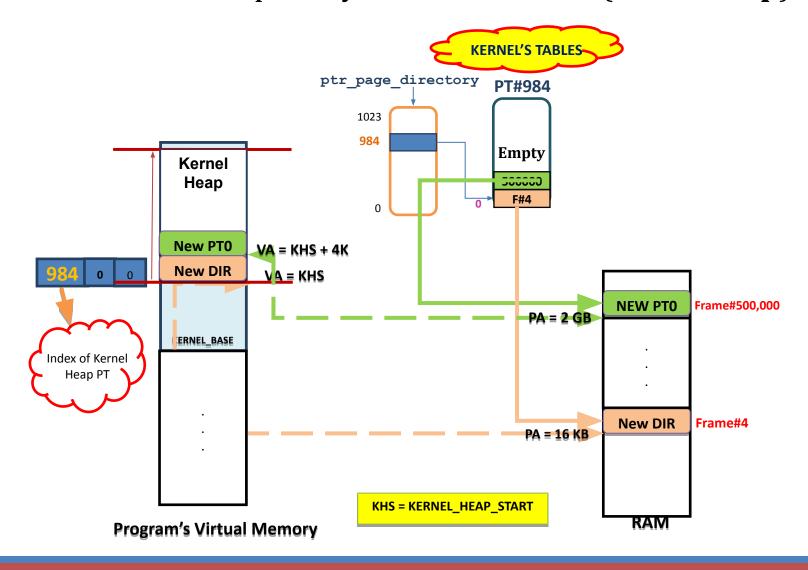
Problem: Kernel can't directly access beyond 256 MB RAM



• Example: Kernel can't directly access beyond 256 MB RAM



• Solution: Kernel Heap for dynamic allocations (No 1-1 map)



Virtual KERNEL_HEAP_MA GB **KHEAP** KERNEL_HEAP_STAR Free Memory **-**256 **FOS Kernel** MB FOS stack < 1 MB KERNEL_BASE KERNEL STACK TOP ---8 MB FOS stack USER_LI M T USER_TOP **USTACKTO** User Stack **USTACKBOTTO** __USER_ HEAP_ MAX M **User Heap** 1.0 GB Memory -USER_HEAP_START 2 GB User Code + Data 0

Kernel Heap lies at the end of the virtual space

Kernel Heap – Allocation Types?

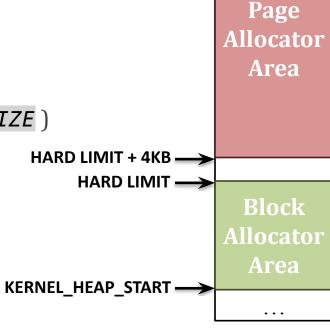
There're **TWO** types of allocator

1. Block Allocator

- 1. Used to allocate **small blocks** (with size **LESS OR EQUAL DYN_ALLOC_MAX_BLOCK_SIZE**)
- 2. Use Dynamic Allocator from MS#1
- 3. Range: [KERNEL_HEAP_START, HARD_LIMIT]

2. Page Allocator

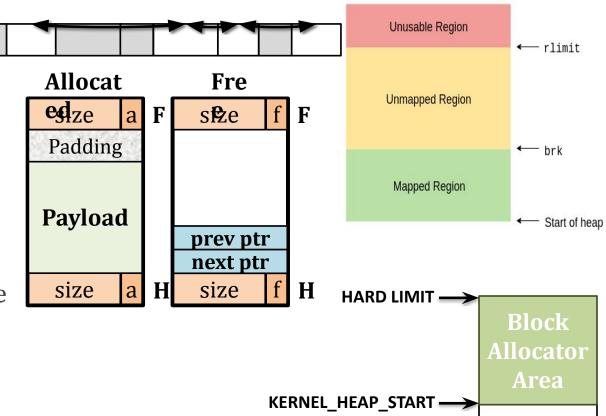
- 1. Used to allocate **chunk of pages** (with size > **DYN_ALLOC_MAX_BLOCK_SIZE**)
- 2. Allocation is done on **page boundaries** (i.e. internal fragmentation)
- 3. Range: [HARD_LIMIT + PAGE_SIZE, KERNEL_HEAP_MAX]



KERNEL_HEAP_MAX —

Kernel Heap - Block Allocator

- 1. Has 3 limits:
 - **1. Start**: begin of the dynamic allocator area
 - **2. Break**: end of current mapped area
 - **3. Hard** Limit: which the break can't surpass
- 2. Break can only be changed using **sbrk()**
- 3. Use Dynamic Allocator with its data structure



#1: KH Block Alloc Initialization

Description:

- •Need to **keep track** of 3 variables for the kernel dynamic allocator:
- 1. start,
- 2. segment **break** (end of the allocated space) and
- 3. hard **limit** (max limit that can't be exceeded).
- •These should be declared in the **kern/mem/kheap.h.**
- •Initialize the 3 variables, together with the dynamic allocator itself inside:
 - int initialize_kheap_dynamic_allocator(...) defined in kern/mem/kheap.c
- •This function, in turn, is already called inside the FOS_initialize() in init.c

#1: KH Block Alloc Initialization

```
int initialize_kheap_dynamic_allocator(uint32 daStart, uint32
    initSizeToAllocate, uint32 daLimit);
```

Description:

- 1. Initialize the block allocator of kernel heap with the given start address, size & limit
- 2. All pages in the given range should be allocated and mapped
- 3. **Remember**: call the initialize dynamic allocator(...) to complete the initialization
- Return:
 - On success: 0
 - Otherwise (if no memory OR initial size exceed the given limit): kernel should panic ()

Testing:

Will be tested during the other tests...

```
void* sbrk(int numOfPages);
```

Description:

- •Since virtual address space is mapped in quanta of **pages** (multiple of 4KB).
- **sbrk** always increase the size by **multiple of pages**
 - 1. If increment > 0: if within the **hard limit**
 - 1. move the segment break of the kernel to increase the size of its heap by the given numOfPages,
 - 2. **allocate** pages and map them into the kernel virtual address space as necessary,
 - 3. **returns** the address of the **previous break** (i.e. the beginning of newly mapped memory).
 - 2. If increment = 0: just return the current position of the segment break
 - if no memory OR break exceed the hard limit: it should return -1

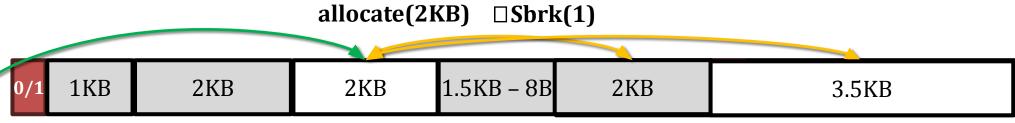
freeBlockList

```
void* sbrk(int numOfPages);
In alloc_block_FF() of MS#1, after calling sbrk():
 • If it returns -1, the function should return NULL
 • Else:
   • The END block need to be moved to the new location
                           allocate(2KB) □Sbrk(1)
                                      1.5KB - 8B
                                                        0.5KB<sub>0/1</sub>
     1KB
                2KB
                              2KB
                                                  1KB
                                                                          4KB
```

```
void* sbrk(int numOfPages);
```

In alloc_block_FF() of MS#1, after calling sbrk():

- If it returns -1, the function should return NULL
- Else:
 - The **END block** need to be moved to the new location
 - If there's a **free block** at the end of the old break, it should be **coalesced** with the new space
 - Allocate the required space

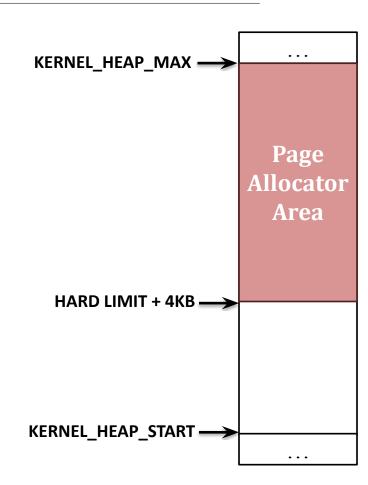


freeBlockList

```
void* sbrk(int numOfPages);
In alloc block FF() of MS#1, after calling sbrk():
 • If it returns -1, the function should return NULL
 • Else:
   • The END block need to be moved to the new location
   • If there's a free block at the end of the old break, it should be coalesced with the new space
   • Allocate the required space
 Testing:
```

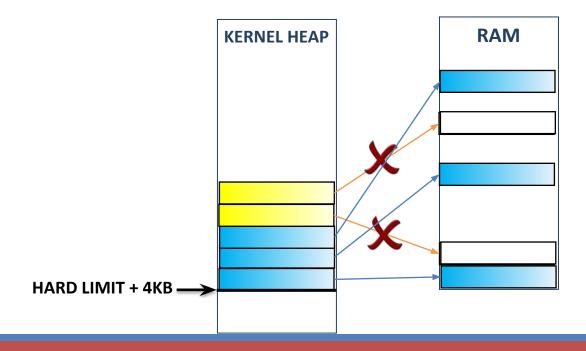
FOS> tst kheap FF sbrk \(\text{tests sbrk & the changes in alloc block FF} \)

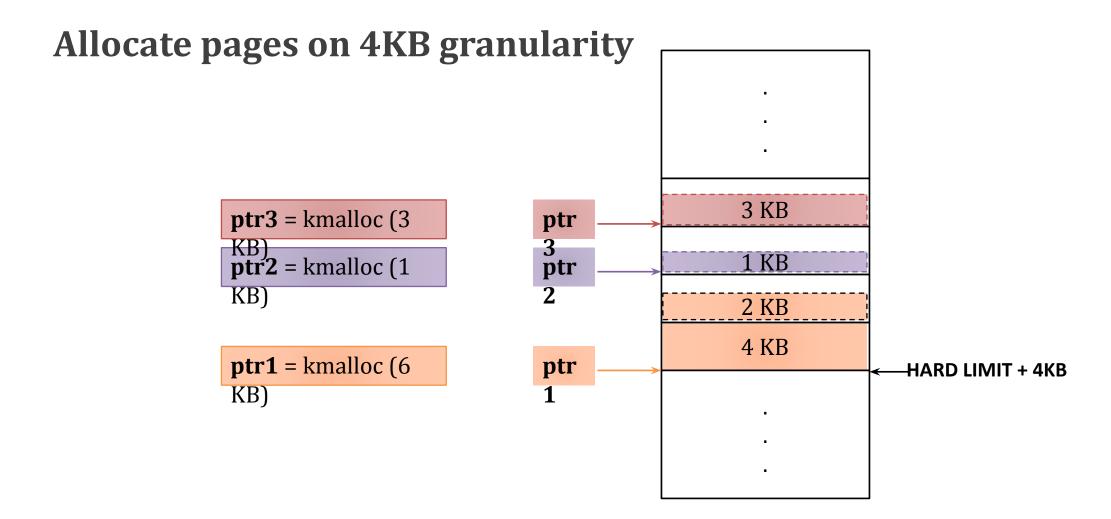
- •Should start at **one-page after** the **block allocator** limit
- Allocation is done on page boundaries (multiple of 4KB)
 - i.e. internal fragmentation can occur
- •All required pages should be **allocated** & **mapped** by OS
- Allocation Strategy: FIRST FIT



- **1. Kmalloc():** dynamically allocate space
- **2. Kfree():** delete a previously allocated space

k **Kfaele()()**Remadureages Rages es lui Nermianyles





FIRST FIT Strategy



ptr2 = kmalloc (3 MB)

ptr3 = kmalloc(1 MB)

ptr1 = kmalloc (1 MB)

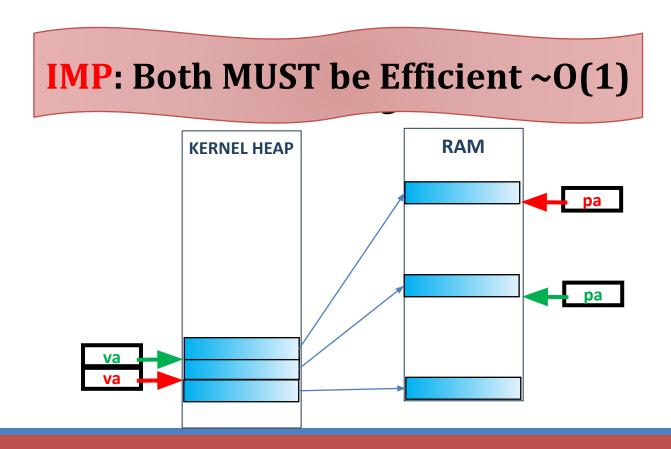
KERNEL_HEAP_MA **2 MB** X 2 MB ptr **1 MB** 3 MB **MB** ptr **2 MB** 1 MB ptr3 3 1 MB MB ptr1 **4 MB HARD LIMIT + 4KB**

In kmalloc, you need to check which strategy is currently selected to apply its code using the given functions:

isKHeapPlacementStrategyFIRSTFIT(),

isKHeapPlacementStrategyBESTFIT(), ...

- **3. kheap_physical_address():** find physical address of the given kernel virtual address
- **4. kheap_virtual_address():** find kernel virtual address of the given physical one



#3: kmalloc()

void* kmalloc(unsigned int size)

Description:

- 1. If size $\leq DYN_ALLOC_MAX_BLOCK_SIZE$: [BLOCK ALLOCATOR]
 - Use dynamic allocator with FIRST FIT to allocate the required space
- 2. Else: [PAGE ALLOCATOR]
 - Allocate & map the required space on page-boundaries using FIRST FIT strategy
- If failed to allocate: return NULL

Testing:

- 1. FOS> tst kheap FF kmalloc 1 \square tests allocation only
- 2. FOS> tst kheap FF kmalloc 2

 tests FF strategy#1 [PAGE Alloc.] (depends on kfree) [always FIT]
- 3. FOS> tst kheap FF kmalloc 3 \square tests FF strategy#2 [PAGE & BLOCK] (depends on kfree) [FIT & NOT]

#4: kfree()

void kfree(void* virtual_address)

Description:

- 1. If virtual address inside the [BLOCK ALLOCATOR] range
 - Use dynamic allocator to free the given address
- 2. If virtual address inside the [PAGE ALLOCATOR] range
 - FREE the space of the given address from RAM
- 4. Else (i.e. invalid address): should panic (...)

Testing:

FOS> tst kheap FF kfree

#5: kheap_physical_address()

unsigned int kheap_physical_address(unsigned int virtual_address)

Description:

- return the physical address corresponding to given virtual_address (including offset)
- 2. If no mapping, return 0.
- 3. It should work for both [BLOCK ALLOCATOR] and [PAGE ALLOCATOR]
- **4.** It should run in **O(1)**

Testing:

1. FOS> tst kheap FF kphysaddr

#6: kheap_virtual_address()

unsigned int kheap_virtual_address(unsigned int physical_address)
Description:

- 1. return the virtual address corresponding to given physical_address (including offset)
- 2. If no mapping, return 0.
- 3. It should work for both [BLOCK ALLOCATOR] and [PAGE ALLOCATOR]
- **4.** It should run in **O(1)**

Testing:

FOS> tst kheap FF kvirtaddr

BONUS#1: krealloc()

void *krealloc(void *virtual_address, uint32 new_size)

Description:

- 1. Attempts to resize the allocated space at given virtual address to "new size" bytes, possibly moving it in the heap.
- If successful, returns the new virtual address.
- 3. On **failure**, returns a **null** pointer, and the old virtual address remains valid.
- 4. A call with virtual_address = null is equivalent to kmalloc()
- 5. A call with new_size = zero is equivalent to kfree()
- It should work for both [BLOCK ALLOCATOR] and [PAGE ALLOCATOR]

Testing:

[UNSEEN] test at your own

BONUS#2: Fast Page Allocator

Description:

Efficient implementation of the **Page Allocator** using **suitable data structures**

Testing:

FOS> tst kheap FF fast

[Should run in LESS THAN 5 sec]

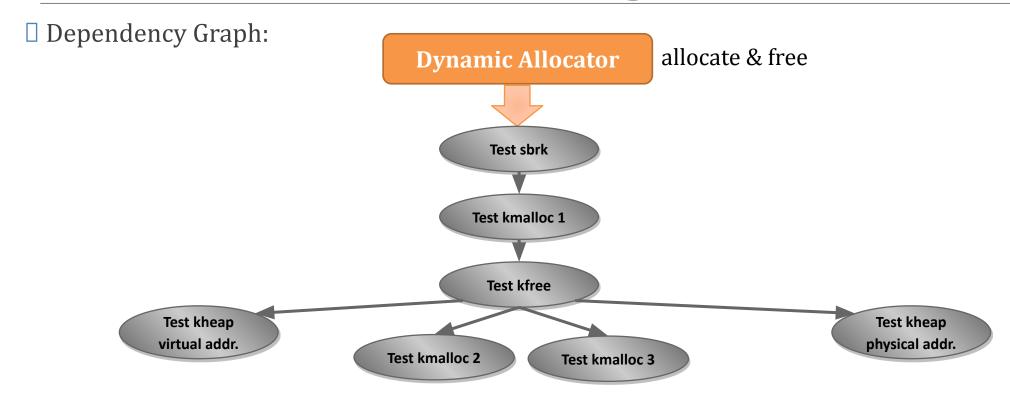
"test [TEST NAME] completed. Evaluation = ...%"
To ensure the success of a test, this message like this MUST be appeared without any ERROR messages or PANICs.

Kernel Heap - Testing

- ☐ Test each function independently in a **FRESH SEPARATE RUN**.
- ☐ The time limit of each individual test: **max of 15 sec / each**
- ☐ Before testing any of the kheap functions: Go to 'inc/memlayout.h' and set USE KHEAP by 1

Function	Testing	Files
Initialization	Will be tested during the other tests	kern/mem/kheap.h & .c
sbrk()	FOS> tst kheap FF sbrk □ tests sbrk & allocate	
	 1.FOS> tst kheap FF kmalloc 1 □ tests allocation only 2.FOS> tst kheap FF kmalloc 2 □ tests FF in PAGE Alloc 3.FOS> tst kheap FF kmalloc 3 □ tests FF in PAGE & BLK 2 & 3 depend on kfree 	kern/mem/kheap.c
kfree	FOS> FOS> tst kheap FF kfree	
kheap_virtual_address	FOS> FOS> tst kheap FF kvirtaddr	
kheap_physical_address	FOS> FOS> tst kheap FF kphysaddr	

Kernel Heap - Testing



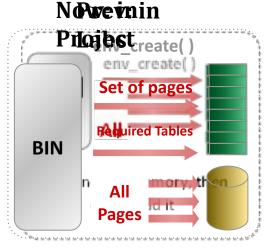
REMEMBER: This module MUST be FINISHED 1st

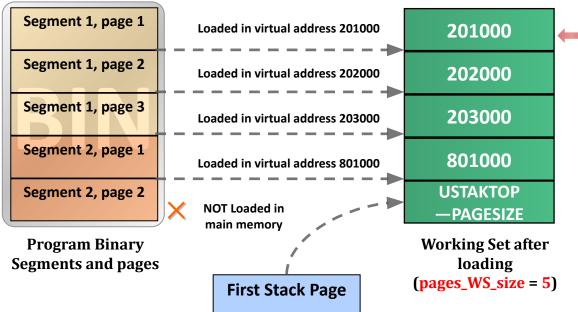


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Load Program [env_create]





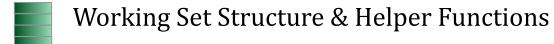
THREE kernel dynamic allocations:

- **1.** create_page_table(): create new page table and link it to directory.
- 2. create_user_directory():
 create new user directory.
- WS_Last_element 3. create_user_kern_stack(...):
 - **REQUIRED** create new user kernel stack.

Refer to <u>APPENDICES</u> for:



Page File Helper Functions



Working Set: Structure

```
ions.h
struct Env {
    //...
    //=========
    /*WORKING SET*/
    //==========
                                           Each Element
    //page working set management
    struct WS_List page WS_list; FIFO & CLK //List of WS elements
    struct WorkingSetElement* page_last_WS_element;
//ptr to last inserted WS element
    unsigned int page_WS_max_size;
                                                      //Max allowed size of WS
                      Proc Limit
                                                      inc/environment_definit
                                          struct WorkingBetElement {
Each process has a working set LIST that is
                                              unsigned int virtual_address;
initialized in env_create()
                                              unsigned int time stamp;
                                              unsigned int sweeps_counter;
•Its max size is set in "page WS max size"
                                              LIST_ENTRY(WorkingSetElement) prev_next_info;
during the env create()
```

- This list hold pointers to **struct** containing info about the
- •"page_last_WS_element" will point to either: currently loaded pages in memory.
 - the next location in the WS after the last set one If list is full.
 - Null if the list is not full.

•Each struct holds two important values about each page:

inc/environment_definit

- 1. User virtual address of the page
- 2. Previous & Next pointers to be used by list

Working Set: Functions [GIVEN]

void env_page_ws_print(struct Env* e)

- •Print the page working set **virtual addresses** together with **used**, **modified** & **buffered** bits.
- •It also shows where the **page_last_WS_element** of the working set is point to

Working Set: Functions [GIVEN]

- Search for the given virtual address inside the working set of "e", if found:
 - **1. Remove** its WS element from the **list**
 - 2. **Delete** this element from the kernel **memory** (using **kfree()**)

#7: Kernel Dynamic Allocations for a Process

```
void* create_user_kern_stack(uint32*
    ptr_user_page_directory)
```

Description:

- **1. Create** a user kernel stack of size *KERNEL_STACK_SIZE*
- 2. **Mark** its bottom page as NOT PRESENT (GUARD page)

Return

- 1. On success: pointer to the created stack
- 2. On failure: kernel should panic ()

Testing:

Will be tested during the next tests...

```
struct WorkingSetElement*
env_page_ws_list_create_element(struct Env*
e, uint32 virtual_address)
```

Description:

- 1. Create a new object of struct WorkingSetElement
- 2. **Initialize** it by the given virtual address

Return

- 1. On success: pointer to the created object
- 2. On failure: kernel should panic ()

Testing:

Already tested in next placement test

Fault Handler I: Overview

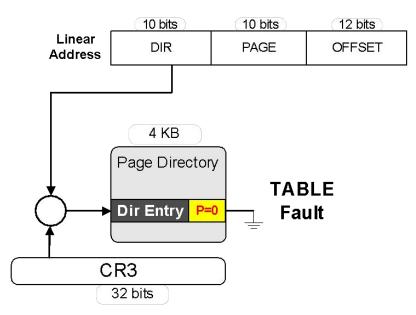
The main functions required to handle "Page Fault" are:

#	Function	File
1	fault_handler	Functions definitions TO DO in:
2	<pre>page_fault_handler</pre>	kern/trap/fault_handler.c

Fault Handler I: Overview

- **Fault:** is an exception thrown by the processor (MMU) to indicate that:
 - A page table is not exist in the main memory (i.e. new table). (see the following figure) OR
 - A page can't be accessed due to either it's not present in the main memory

CASE1: Table not exist



#8: Check Invalid Pointers

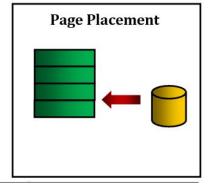
```
void fault_handler(struct Trapframe *tf)
```

Description:

- Validate the faulted_va to ensure that it is:
- 1. **NOT** pointing to **UNMARKED** page in user heap
- 2. **NOT** pointing to **kernel**
- **3. Exist** but with **read-only** permissions
- If **invalid**: it must be rejected without harm to the kernel or other running processes, by **exiting** the process using **env_exit()**

Testing:

FOS> run tia 15



#9: Placement

page_fault_handler(struct Env * falulted_env, uint32 fault_va)

If the size of the page working LIST < *its max size*, then do (refer to appendices for helper functions)

Scenario 1: Placement

- **1. Allocate** space for the faulted page
- **2. Read** the faulted page from page file to memory
- 3. If the page **does not exist** on page file, then
 - 1. If it is a **stack** or a **heap** page, then, it's OK.
 - 2. Else, it must be **rejected** without harm to the kernel or other running processes, by **exiting** the process.
- 4. Reflect the changes in the page working set list (i.e. add new element to list & update its last one)

Testing:

FOS> run tpp 20

NOTE: Check MS2 <u>appendices</u> to handle either the **working set** or the **page file** using some ready-made functions.

Fault Handler I: **Testing**

- ☐ Test each function in MS3 independently in a **FRESH SEPARATE RUN**
- ☐ The time limit of each individual test: **max of 10 sec / each**

```
"test [TEST NAME] completed. Evaluation = ...%"
To ensure the success of a test, this message like this MUST
be appeared without any ERROR messages or PANICs.
```

#	Test Functionality	Test
1	tst_placement.c (tpp): tests page faults on stack + page placement	□ FOS> run tpp 20
2	tst_invalid_access.c (tia): tests invalid pointers	□ FOS> run tia 15



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User Heap

The main functions required by MS2 to handle "**User Heap**" are:

#	Function	File	
1	Initialization	All essential declarations in:	
2	sys_sbrk()	inc/uheap.h	
3	malloc() (using FIRST FIT) [USER SIDE]	Functions definitions TO DO	
4	free() [USER SIDE]	in: lib/uheap.c	
5	allocate_user_mem [KERNEL SIDE]		
6	<pre>free_user_mem [KERNEL SIDE]</pre>	Kern/mem/chunk_operations.c	
MS2 BONUS 3	<pre>free_user_mem: O(1) for removing pages</pre>	ixem, mem, ename operations.c	

User Heap

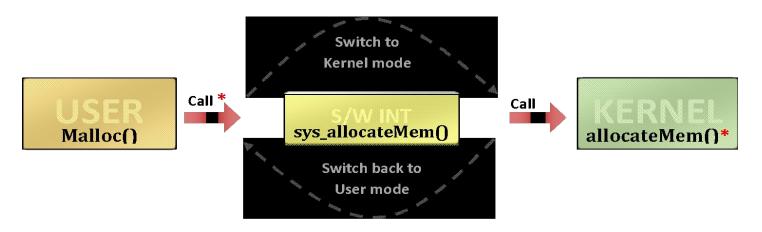
IMPORTANT NOTE

ALL Functions depend on the Implementation of Page Fault

PLACEMENT

Before we start!

- Program runs in user mode (less privileges)
- It requires functions from the kernel
- So, need to switch to kernel mode, call the function, then return to user mode
- SYSTEM CALLS (S/W interrupts) do this job!



NOTE: You should do the (*) operations only

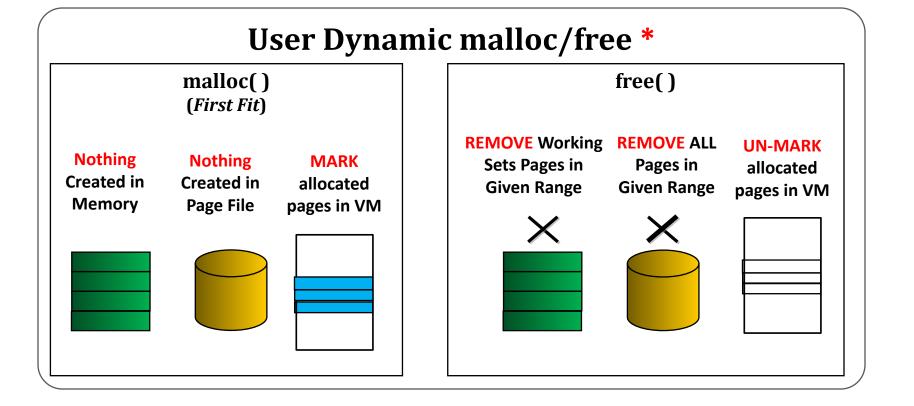
• WHY?

- Program need **dynamic** allocations for its normal work
- De-allocations are necessary after finishing using allocated memory:
- virtual address space external fragmentation happens
- Minimize these fragmentations as possible

address to "arr"

Allocation

De-allocation



User Heap – Allocation Types?

There're **TWO** types of allocator

1. Block Allocator

- 1. Used to allocate **small blocks** (with size **LESS OR EQUAL DYN_ALLOC_MAX_BLOCK_SIZE**)
- 2. Use Dynamic Allocator from MS#1
- 3. Use sys_sbrk() to extend the mapped area
- 4. Range: [USER_HEAP_START, HARD_LIMIT]

2. Page Allocator

- 1. Used to allocate **chunk of pages** (size > **DYN_ALLOC_MAX_BLOCK_SIZE**)
- 2. Allocation is done on **page boundaries** (i.e. internal fragmentation)
- 3. Range: [HARD_LIMIT + PAGE_SIZE, USER_HEAP_MAX]

REMEMBER: In both, **NOTHING** is actually **allocated in RAM until** the

user access it. In this case, allocation will be done via Fault Handler

HARD LIMIT + 4KB ->
HARD LIMIT ->
Block
Allocator
Area

USER_HEAP_START ->
...

USER_HEAP_MAX ->

User Heap - Block Allocator

- 1. Has 3 limits:
 - **1. Start**: begin of the dynamic allocator area
 - 2. **Break**: end of current mapped area
 - **3. Hard** Limit: which the break can't surpass
- Break can only be changed using sbrk ()
 which already calls sys_sbrk () from Kernel*
- 3. Use Dynamic Allocator with its data structure

Unusable Region ← rlimit **Allocat** Fre **Unmapped Region eg**_{ze} F s**£**e Padding Mapped Region **Payload** Start of hear prev ptr next ptr size size H HARD LIMIT — Block Allocato Area USER_HEAP_START

^{*:}check the **sbrk()** in lib/uheap.c

#10: UH Block Alloc Initialization

Description:

- •Need to keep track of 3 variables for the user block allocator:
- 1. start,
- 2. segment **break** (end of the allocated space) and
- 3. hard **limit** (max limit that can't be exceeded).
- •These should be declared in the **struct Env** defined in **inc/environment_definitions.h**.
- •Initialize the 3 variables, together with the dynamic allocator itself inside:
 - initialize_uheap_dynamic_allocator(...) defined in kern/proc/user_environment.c
- •This function, in turn, is already called inside the initialize_environment() in init.c.
- **REMEMBER:** the **initial size** of the user block allocator should be **0**.

#10: UH Block Alloc Initialization

void initialize_uheap_dynamic_allocator(struct Env* e, uint32 daStart, uint32 daLimit)

Description:

- 1. Initialize the block allocator of user heap of the given environ. "e" with the given start & limit
- 2. Call the initialize dynamic allocator (...) to complete the initialization
- **REMEMBER:** there's **no initial allocations** for the block allocator of the user heap.

Testing:

Will be tested during the other tests...

#11: sys_sbrk()

```
void* sys sbrk(int numOfPages);
```

Description:

- •Since virtual address space is mapped in quanta of **pages** (multiple of 4KB).
- **sbrk** always increase the size by **multiple of pages**
 - 1. If increment > 0: if within the **hard limit**
 - 1. **move** the segment break of the current user environment to **increase** the size of its block allocator,
 - 2. allocate NOTHING,
 - 3. **returns** the address of the **previous break** (i.e. the beginning of newly mapped memory).
 - 2. If increment = 0: just return the current position of the segment break
 - if no memory OR break exceed the hard limit: it should return -1

#11: sys_sbrk()

```
void* sys_sbrk(int numOfPages);
```

Notes:

- As in real OS, allocate pages **lazily**. While sys_sbrk **moves** the segment **break**, pages are **not allocated** until the user program tries to access data (i.e. will be allocated via **fault handler**).
- If failed to allocate additional pages for a user block allocator, for example,
 - the free frames are exhausted, or
 - the break exceed the limit of the block allocator.

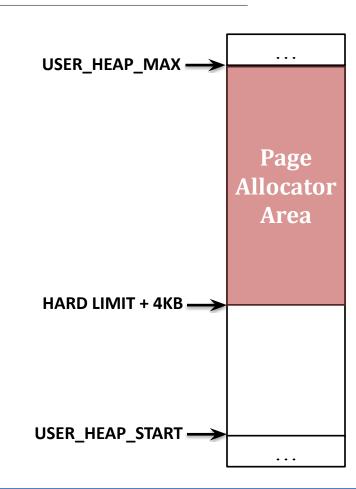
function should return -1

Testing:

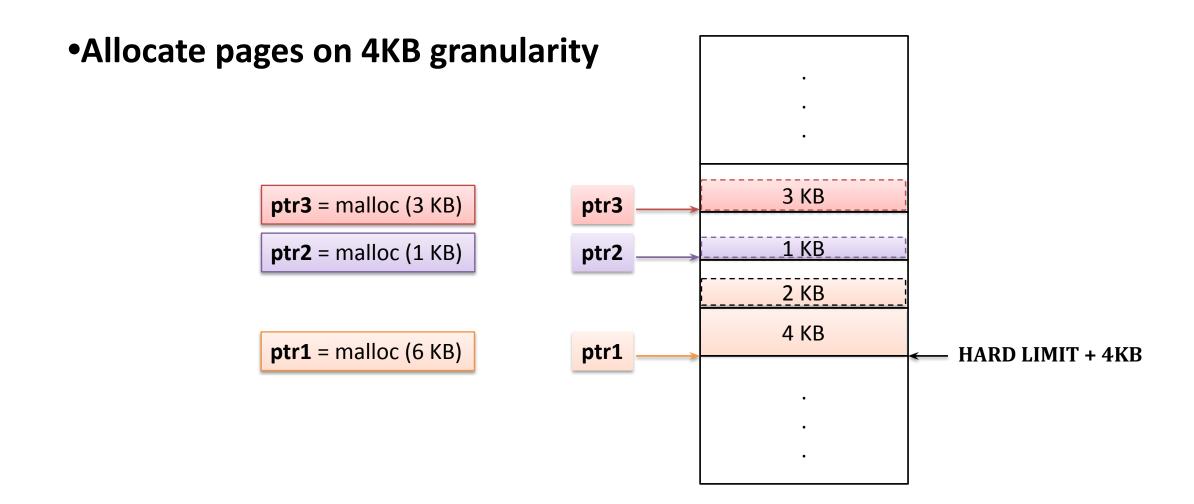
[UNSEEN] test at your own

User Heap - Page Allocator

- Should start at one-page after the block allocator limit
- Allocation is done on page boundaries (multiple of 4KB)
 - i.e. internal fragmentation can occur
- •NO pages will be allocated in RAM or Page File
- Allocation Strategy: FIRST FIT



User Heap - Page Allocator



User Heap - Page Allocator

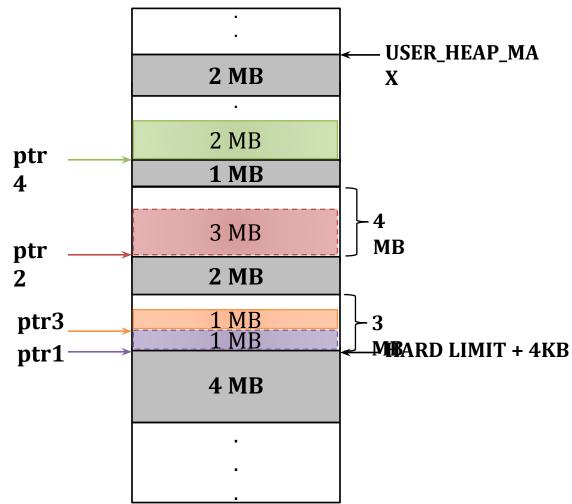
ptr4 = malloc (2 MB)

FIRST FIT Strategy

ptr2 = malloc (3 MB)

ptr3 = malloc(1 MB)

ptr1 = malloc (1 MB)



#12: malloc()

void* malloc(unsigned int size)

Description:

[USER SIDE] lib/uheap.c

- 1. If size $\leq DYN_ALLOC_MAX_BLOCK_SIZE$: [BLOCK ALLOCATOR]
 - Use dynamic allocator with FIRST FIT to allocate the required space
- 2. Else: [PAGE ALLOCATOR]
 - 1. Implement FIRST FIT strategy to search the page allocator for suitable space to the required allocation size (space should be on 4 KB BOUNDARY)
 - 2. Call sys_allocate_user_mem() to mark the reserved space

If failed to allocate: return NULL

To access the environment data, use myEnv pointer

#13: allocate_user_mem()

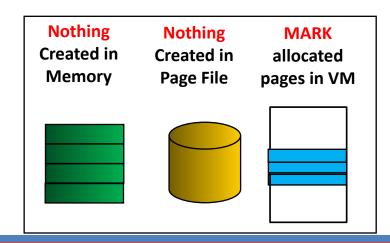
void allocate_user_mem(struct Env* e, uint32 va, uint32 size)
Description:

[KERNEL SIDE] kern/mem/chunk operations.c:

- 1. Mark the given range to indicate it's reserved for the page allocator of this environment
- NOTE: you can use create_page_table() to create non-exiting tables (if any)

Testing:

```
FOS> run tm1 3000 □ PAGE ALLOCATOR
FOS> run tm2 3000 □ BLOCK ALLOCATOR
```



#14: free()

void free(void* virtual_address)

Description:

[USER SIDE] lib/uheap.c

- 1. If virtual address inside the [BLOCK ALLOCATOR] range
 - Use dynamic allocator to free the given address
- 2. If virtual address inside the [PAGE ALLOCATOR] range
 - **1. Find** the allocated size of the given virtual_address
 - 2. **Free** this allocation from the page allocator of the user heap
 - 3. Call "sys_free_user_mem()" to free the allocation from the memory & page file
- Else (i.e. invalid address): should panic (...)

To access the environment data,

use myEnv pointer

#15: free_user_mem()

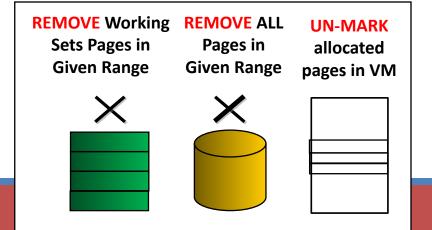
void free_user_mem(struct Env* e, uint32 va, uint32 size)
Description:

[KERNEL SIDE] kern/mem/chunk operations.c:

- 1. Unmark the given range to indicate it's **NOT reserved** for the page allocator of this environment
- 2. **Free ALL pages** of the given range from the **Page File** (Check MS2 appendix for PAGE FILE)
- 3. **Free** ONLY pages that are resident in the **working set** from the memory (Check MS2 appendix for WS)

Testing:

```
FOS> run tf1 3000 ☐ free in PAGE ALLOCATOR
FOS> run tf2 3000 ☐ free in BLOCK ALLOCATOR
FOS> run tff1 3000 ☐ first fit PAGE ALLOCATOR
FOS> run tff2 3000 ☐ first fit BLOCK ALLOCATOR
```



BONUS#3: O(1) of free_user_mem

void free_user_mem(struct Env* e, uint32 va, uint32 size)

Description:

• Efficient **O(1)** implementation of removing page from WS List **instead** of **searching** the entire list

Testing:

[UNSEEN] test at your own

User Heap: Testing

- ☐ Test each function in MS2 independently in a **FRESH SEPARATE RUN**.
- ☐ The time limit of each individual test: max of 10 sec / each

#	Test Functionality	Test
1	 tst_malloc_1.c (tm1): tests malloc() & allocate_user_mem() in PAGE ALLOCATOR. It validates: return addresses from the malloc() NOTHING is allocated in page file or memory memory access (read & write) of the allocated spaces (placement of fault handler should work) number of allocated frames and the WS entries after each memory access 	□ FOS> run tm1 3000
2	 tst_malloc_2.c (tm2): tests malloc() & sys_sbrk() in DYNAMIC ALLOCATOR. It validates: return addresses from the malloc() NOTHING is allocated in page file memory access (read & write) of the allocated spaces (placement of fault handler should work) number of allocated frames and the WS entries after each memory access 	□ FOS> run tm2 3000

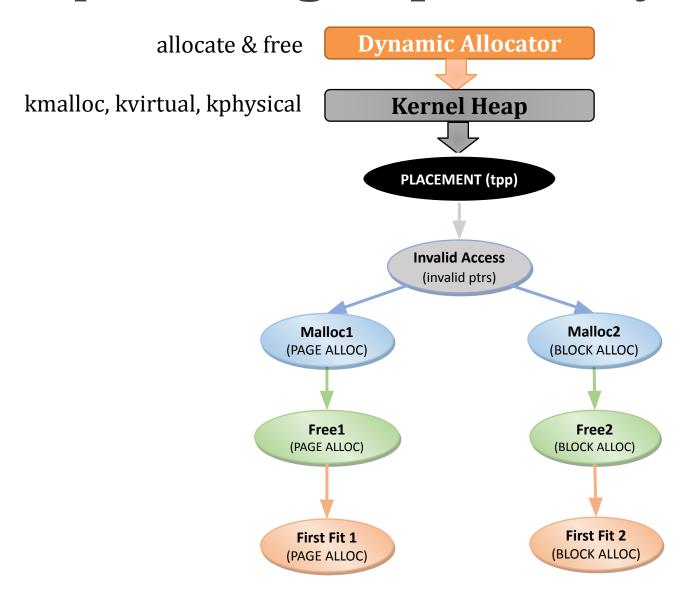
"test [TEST NAME] completed. Evaluation = ...%"
To ensure the success of a test, this message like this **MUST be appeared without any ERROR messages or PANICs**.

User Heap: Testing

- ☐ Test each function in MS2 independently in a **FRESH SEPARATE RUN**.
- ☐ The time limit of each individual test: max of 10 sec / each

#	Test Functionality	Test
	 tst_free_1.c (tf1): tests the implementation free() & free_user_mem() in PAGE ALLOCATOR. It validates: number of freed frames by free_user_mem() Removing the allocated pages from working set (if any) memory access (read & write) of the removed spaces (should not be allowed) 	FOS> run tf1 3000
4	 tst_free_2.c (tf2): tests the implementation free() in DYNAMIC ALLOCATOR. It validates: Coalesce (merge) cases after free Allocate after free in merged blocks number of freed frames (should not be affected) allocated pages in working set (should not be affected) 	FOS> run tf2 3000
5	<pre>tst_first_fit_1.c (tff1): tests the FIRST FIT strategy in PAGE ALLOCATOR. Tests both granted and non-granted requests. (It depends on free & free_user_mem).</pre>	FOS> run tff1 3000
6	<i>tst_first_fit_2.c (tff2):</i> tests the FIRST FIT strategy in DYNAMIC ALLOCATOR . Tests both granted and non-granted requests. (It depends on free).	FOS> run tff2 10,000

User Heap: Testing Dependency Graph





Agenda

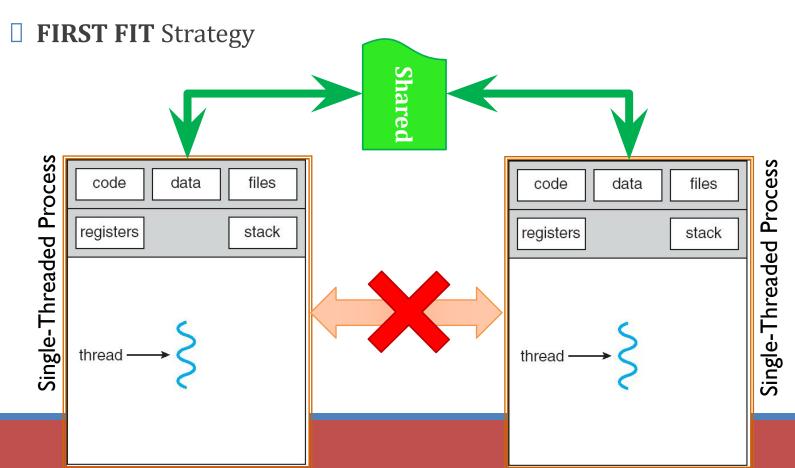
- Logistics
- Part 0: Code Updates
- ■Part 1: Kernel Heap
 - Block Allocator
 - Page Allocator
- Part 2: Fault Handler I
- Part 3: User Heap
 - Block Allocator
 - Page Allocator
- Part 4: Shared Memory
- Summary & Quick Guide
- •How to submit?

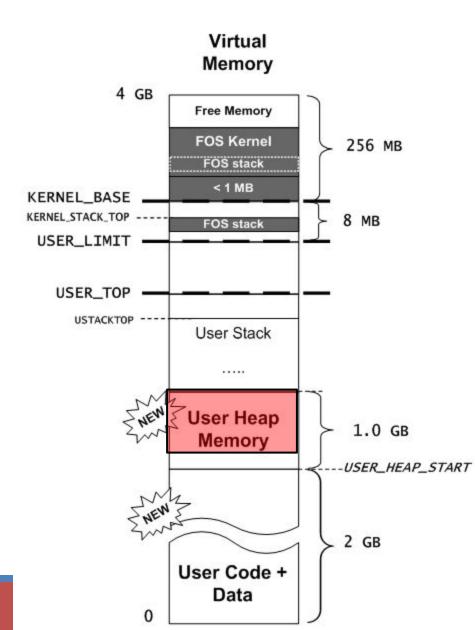
Shared Memory

The main functions required to handle "Shared Memory" are:

#	Function	File	
1	smalloc (User side)	Functions definitions <u>TO DO</u> in: lib/uheap.c	
2	sget (User side)		
3	<pre>create_share(), create_frames_storage()</pre>		
4	get_share	Functions definitions TO DO in:	
5	<pre>createSharedObject(Kernel side)</pre>	kern/mem/shared_memory_manager.c	
6	<pre>getSharedObject(Kernel side)</pre>		
MS2 BONUS 4	sfree (User side) free_share() & freeSharedObject() (Kernel side)	lib/uheap.c kern/mem/shared_memory_manager.c	

- Communication is **harder** between processes
- To allow it: **shared memory** is applied
 - ☐ Create and share objects in the **PAGE ALLOCATOR** of USER HEAP





Creation (Application 1):

```
int* ptr sharedInt;
uint8 isWritable = 1;
ptr sharedInt = smalloc("mySharedInt",4,isWritable);
 • allocate 4 bytes named "mySharedInt" in virtual memory and return the
  allocated virtual address to "ptr_sharedInt"

    Specify its shared permission to be writable

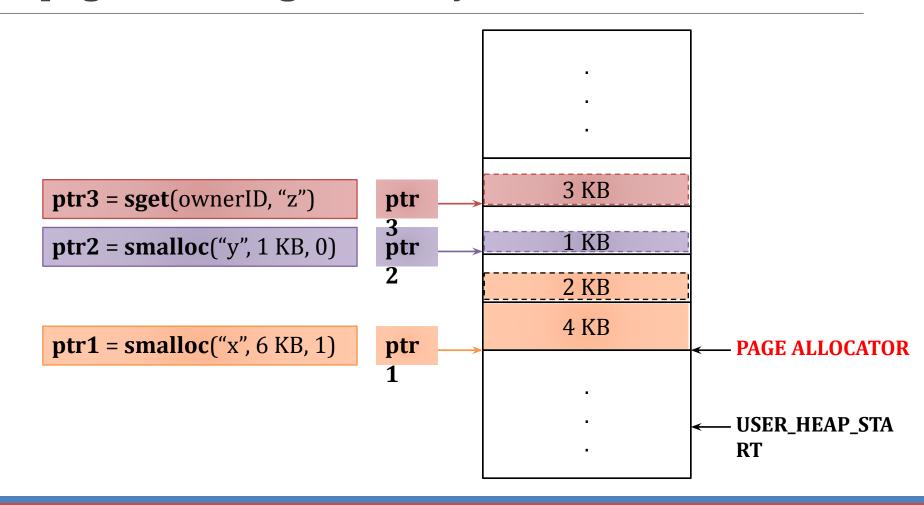
*ptr_sharedInt = 70;
 Set the value of the shared int to 70
```

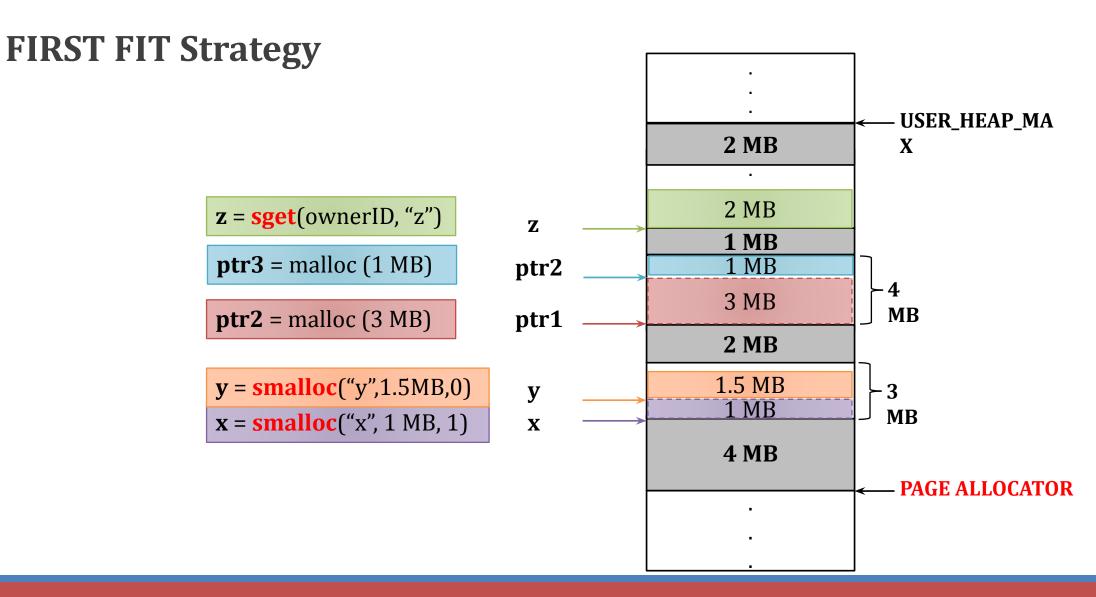
```
Access from other app. (Application 2):
int* ptr sharedInt;
ptr_sharedInt = sget(App1ID, "mySharedInt");

    Search for the shared object, named "mySharedInt" and belong to App1ID

  share it in app2, and return its virtual address in "ptr sharedInt"
int sharedInt = *ptr sharedInt;
  Read its value (it should be 70)
```

Create/Share pages on 4KB granularity

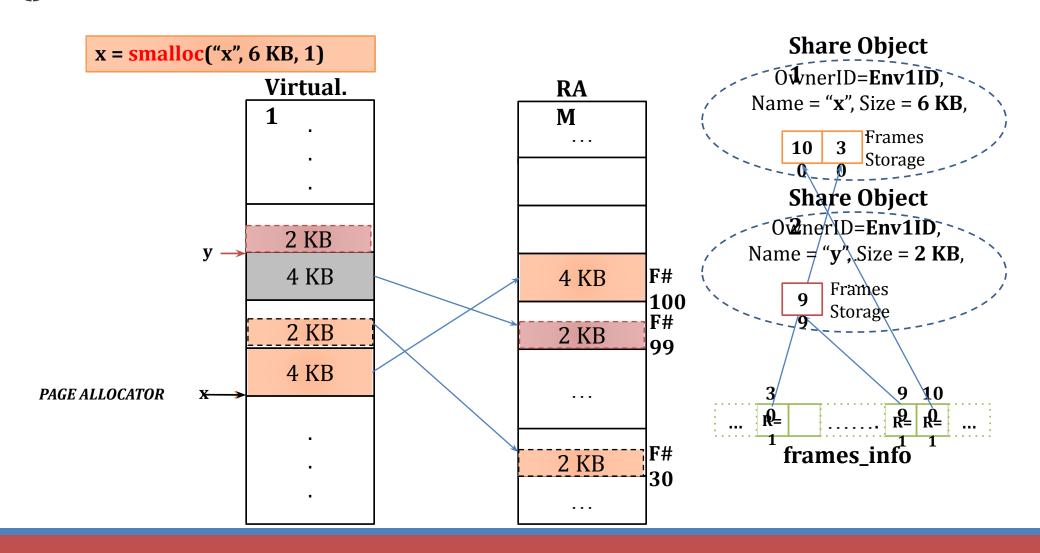




Shared Memory: Details

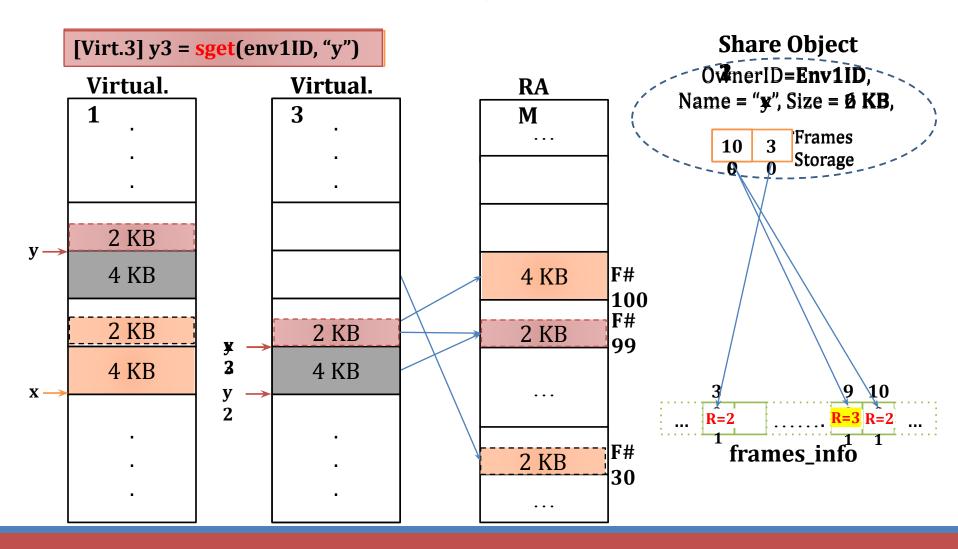
smalloc(): Store allocated frames for later use

- 1. Space MUST be allocated in RAM
- 2. KEEP track of the allocated frames



Shared Memory: Details

sget(): Share the stored frame of the object.



Shared Memory: Data [GIVEN]

```
struct Share
                                                   kern/mem/shared_memory_manager.h
   //Unique ID for this Share object
   //Should be set to VA of created object after masking most significant bit (to make it +ve)
   int32 ID ;
   char name[64]; //share name
   int32 ownerID ; //ID of the owner environment
              //share size
   int size;
   uint32 references; //references, number of envs looking at this shared mem object
   uint8 isWritable; //sharing permissions (0: ReadOnly, 1:Writable)
   struct FrameInfo** framesStorage; //to store frames to be shared
   LIST ENTRY(Share) prev next info; // list link pointers
```

Shared Memory: Data [GIVEN]

kern/mem/shared_memory_manager.h

GENERAL NOTE: make sure to protect **shares_list** using its lock

Shared Memory: Functions [GIVEN]

kern/mem/shared_memory_manag er.c

```
void sharing_init()
```

☐ Initialize the shares list & its lock

ALREADY called for you 😌

```
int getSizeOfSharedObject(int32 ownerID, char* shareName) (DONE)
```

☐Get the size of the shared object

kern/mem/shared_memory_manag er.c

#16: Alloc & Initialize Share Object

inline struct FrameInfo**

create_frames_storage(int numOfFrames)

struct Share* create_share(int32 ownerID, char*
 shareName, uint32 size, uint8 isWritable)

.Create an array of pointers to struct FrameInfo
 of size numOfFrames

Initialize it by ZEROs

.Return:

- 1. If succeed: pointer to the created array
- 2. If failed: NULL

Testing:

Will be tested during the other tests...

..Allocate a new shared object

..Initialize its members:

- **1.** references = 1,
- **2. ID** = VA of created object after masking msb

"Create the "framesStorage"

.. Return:

- 1. If succeed: pointer to the created object for **struct Share**
- 2. If failed: **UNDO** any allocation & **return** NULL

Testing:

Will be tested during the other tests...

kern/mem/shared_memory_manag er.c

#17: Search for Share Object

```
struct Share* get_share(int32 ownerID, char* name)
```

1. Search for shared object with the given "ownerID" & "name" in the "shares_list"

2. Return:

- 1. If found: pointer to the **Share** object
- 2. Else: NULL

Testing:

Will be tested during the other tests...

[USER SIDE] lib/uheap.c

#18: smalloc()

```
void* smalloc(char *sharedVarName, uint32 size, uint8 isWritable)
```

- **Apply FIRST FIT** strategy to search the **PAGE ALLOCATOR** in user heap for suitable space to the required allocation size (on **4 KB BOUNDARY**)
- 2. if no suitable space found, return NULL
- **3. Call sys_createSharedObject(...)** to invoke the Kernel for allocation of shared variable

RETURN:

- 1. If successful, return its virtual address
- 2. Else, return NULL

Testing:

```
FOS> run tshr1 3000 ☐ smalloc
FOS> run tshr3 3000 ☐ smalloc (special cases)
```

[KERNEL SIDE] kern/mem/shared_memory_manager.c

#19: createSharedObject()

- L. Allocate & Initialize a new share object
- 2. Add it to the "shares_list"
- **3. Allocate ALL** required space in the **physical memory** on a PAGE boundary
- 4. Map them on the given "virtual_address" on the current process with WRITABLE permissions
- **5.** Add each allocated frame to "frames_storage" of this shared object to keep track of them for later use

RETURN:

- I. ID of the shared object (its VA after masking out its msb) if **success**
- 2. E_SHARED_MEM_EXISTS if the shared object **already exists**
- 3. E_NO_SHARE if **failed to create** a shared object

[USER SIDE] lib/uheap.c

#20: sget()

```
void* sget(int32 ownerEnvID, char *sharedVarName)
```

- L. Get the size of the shared variable (use sys_getSizeOfSharedObject())
- 2. If not exists, return NULL
- **3. Apply FIRST FIT** strategy to search the heap for suitable space (on 4 KB BOUNDARY)
- **I. if no suitable space** found, return NULL
- **5. Call sys_getSharedObject**(...) to invoke the Kernel for sharing this variable

RETURN:

- 1. If successful, return its virtual address
- 2. Else, return NULL

Testing:

```
FOS> run tshr2 3000 ☐ smalloc & sget

FOS> run tff3 3000 ☐ First Fit (smalloc, sget, malloc & free)
```

[KERNEL SIDE] kern/mem/shared_memory_manager.c

#21: getSharedObject()

int getSharedObject(int32 ownerID, char* shareName, void* virtual_address)

- L. Get the shared object from the "shares_list"
- **2. Get** its physical frames from the "frames_storage"
- 3. Share these frames with the current process starting from the given "virtual_address"
- 4. Use the flag isWritable to make the sharing either read-only OR writable
- **5. Update** references

RETURN:

- I. ID of the shared object (its VA after masking out its msb) if **success**
- 2. E_SHARED_MEM_NOT_EXISTS if the shared object **is NOT exists**

[USER SIDE] lib/uheap.c

BONUS#4: Delete Shared Object

```
void sfree(void* virtual_address)
```

- **1. Find** the ID of the shared variable at the given address
- **2. Call sys_freeSharedObject()** to free it

Testing:

```
FOS> run tshr4 3000 ☐ smalloc & sfree

FOS> run tshr5 3000 ☐ smalloc, sget & sfree
```

[KERNEL SIDE] kern/mem/shared memory manager.c

BONUS#4: Delete Shared Object

void free_share(struct Share* ptrShare)

- 1. **Delete** the give **share object** from the "**shares_list**"
- 2. **Delete** the "**framesStorage**" and the **shared object** itself

[KERNEL SIDE] kern/mem/shared memory manager.c

BONUS#4: Delete Shared Object

int freeSharedObject(int32 sharedObjectID, void *startVA)

- **1.Get** the shared object from the "shares_list"
- **2.Unmap** it from the current process
- **3.If page table(s)** become **empty**, **remove** it
- **4.Update** references
- **5.If this is the last share**, delete the share object (use **free_share**())
- **6.Flush** the cache

"test [TEST NAME] completed. Evaluation = ...%"
To ensure the success of a test, this message like this MUST be appeared without any ERROR messages or PANICs.

Shared Memory: Testing

☐ Test each function in MS2 independently in a **FRESH SEPARATE RUN**.

Function

smallog & greateSharedObject

smalloc, createSharedObject, sget & getSharedObject

smalloc, createSharedObject, sget & getSharedObject, malloc & free
tst_first_fit_3.c (tff3): tests the first fit strategy by requesting normal and shared allocations that always fit

tst_sharing_2master.c (**tshr2**): It tests the request for sharing object. It validates the returned addresses & the number of allocated frames. It also checks the mem. access (read & write) of the retrieved shared objects

☐ The time limit of each individual test: **max of 30 sec / each**

with different read/write permissions.

in one of the free segments. All requests should be granted.

	Smarroc & createsmaredobject	105 Tull tall 1 5000
1	tst_sharing_1.c (tshr1): It tests the creation of shared objects. It validates the returned addresses and the	
	number of allocated frames. It also checks the memory access (read & write) of the created shared objects.	
	cmalles C cmantaChamadOhiast	FOS> run tshr3 3000
	smalloc & createSharedObject	103/1411 tS1113 3000
2	tst_sharing_3.c (tshr3): It tests handling the special cases of shared objects creation. Namely, creating	
	objects with same name, creating large object that exceeds heap area and creating large number of objects	
	that exceed the max allowed objects.	

Test

FOS> run tshr1 3000

FOS> run tshr2 3000

FOS> run tff3 3000

Shared Memory: **BONUS** Testing

Test	Test Functionality		
FOS> run tshr4 3000	tst_sharing_4.c: Tests the free of shared object after creating it.		
FOS> run tshr5 3000	<pre>tst_sharing_5_master.c: Tests the free of shared object after creating & getting it.</pre>		



Agenda

- Logistics
- Part 0: Code Updates
- Part 1: Kernel Heap
 - Block Allocator
 - Page Allocator
- Part 2: Fault Handler I
- Part 3: User Heap
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Module	Function	Diff	Testing	Files	
	Initialization	L1	Will be tested during the other tests		
	sbrk()	L2	FOS> tst kheap FF sbrk □ tests sbrk & allocate		
	kmalloc (FIRST FIT)	L3	1.FOS> tst kheap FF kmalloc 1 □ tests allocation only		
			2.FOS> tst kheap FF kmalloc 2 □ tests FF in PAGE Alloc		
17 1			3.FOS> tst kheap FF kmalloc 3 □ tests FF in PAGE & BLK	kern/mem/kheap.h & kern/mem/kheap.c	
Kernel Heap			2 & 3 depend on kfree		
	kfree	L2	FOS> FOS> tst kheap FF kfree		
	kheap_virtual_address	L1	FOS> FOS> tst kheap FF kvirtaddr		
	kheap_physical_address	L1	FOS> FOS> tst kheap FF kphysaddr		
	(+) krealloc()	(L3)	UNSEEN – Test at your own		
	(+) Fast Page Allocator	(L3)	FOS> tst kheap FF fast (should run in < 5 sec)		

"test [TEST NAME] completed. Evaluation = ...%"

Module	Function	Diff	Testing	Files
Fault	Kernel Dyn. Alloc for a Process	L1		kern/mem/working_set_manager.c kern/proc/user_enviornment.c
	Check Invalid Pointers	L1	FOS> run tia 15	Kern/trap/fault_handler.c
	Page_fault_handler	L2	FOS> run tpp 20	Kern/trap/fault_handler.c

"test [TEST NAME] completed. Evaluation = ...%"

Module	Function	Diff.	Testing	Files
	Initialization	L1	Will be tested during the other tests	inc/environment_definitions.h kern/proc/user_environment.c
	sys_sbrk()	L2	UNSEEN – Test at your own	
	malloc (FIRST FIT)	L3	1.FOS> run tm1 3000□ malloc PAGE ALLOC	
	allocate_user_mem()	L1 2	2.FOS> run tm2 3000□ malloc BLOCK ALLOC	[USER SIDE]
User Heap	free	L2	3.FOS> run tf1 3000□ free PAGE ALLOC	lib/uheap.c
	free_user_mem()	L2 4	4.FOS> run tf2 3000□ free BLOCK ALLOC	
			5.FOS> run tff1 3000□ FF PAGE ALLOC	<pre>[KERNEL SIDE] kern/mem/chunk_operations.c</pre>
			6.FOS> run tff2 10,000 □ FF BLOCK ALLOC	Kern, mem, chank_operacions.c
	(+) 0(1) free_user_mem	(L2)	UNSEEN – Test at your own	

"test [TEST NAME] completed. Evaluation = ...%"

Module	Function	Diff.	Testing	Files
	Alloc & Initialize Share Object	L2	Will be tested during the other tests	
	Search for Share Object	L1	Will be tested during the other tests	
	smalloc() (FIRST FIT)	L2	1 FOSS run tchr1 $2000 \mid \text{cmalloc}$	<pre>[USER SIDE] lib/uheap.c [KERNEL SIDE] kern/mem/shared_ memory manager.c</pre>
Shared	createSharedObject()	L2	2.FOS> run tshr2 3000 □ smalloc & sget	
Memory	sget() (FIRST FIT)	L2	5. FUS Tull (SIII 5 5000 SIIIallot (SDEtial tases)	
	getSharedObject()	L1	1 FOS run tff? 2000 - FE cmalloc ggot malloc from	
	(+) Delete Shared Object (sfree(), free_share(), freeSharedObject()		1.FOS> run tshr4 3000 □ smalloc, sfree2.FOS> run tshr5 3000 □ smalloc, sget, sfree	

SUMMARY: L1

9 FUNCTIONS - L2

10 FUNCTIONS - L3

2 FUNCTIONS

"test [TEST NAME] completed. Evaluation = ...%"

REMEMBER:

- □ UPDATE YOUR CODE ACCORDING TO <u>PREVIOUSLY DESCRIBED STEPS</u>
- ☐ READ ATATCHED <u>APPENDICES</u> FOR HELPER FUNCTIONS.

DEBUGGING:

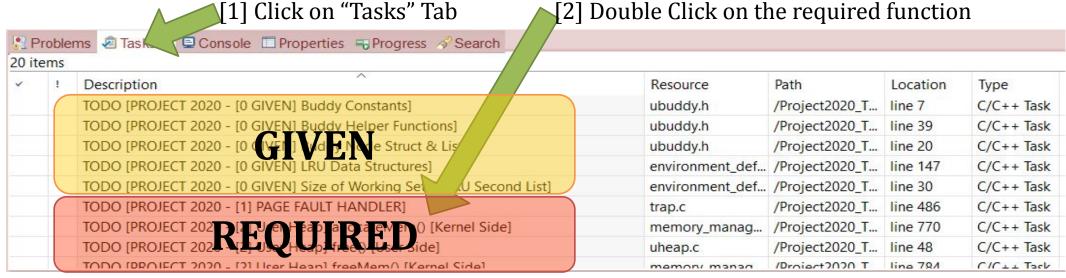
Debug via breakpoints (ECLIPSE) [link]

2. Debug via printing [<u>link</u>: 1st minute]

3. Locate the line causing exception via **disassembly** [link]

Where should I write the Code?

There're shortcut links that direct you to the function definition



[3] Function body, at which you should write the code

```
766 // [1] allocateMem
767
768 void allocateMem struct Env* e, uint32 virtual address, uint32 size)
769 {
        //TODO: [PROJECT 2020 - [2] User Heap] allocateMem() [Kernel Side]
770
       // Write your code here, remove the panic and write your code
771
772
       panic("allocateMem() is not implemented yet...!!");
773
774
       //This function should allocate ALL pages of the required range in the PAGE FILE
775
       //and allocate NOTHING in the main memory
776 }
```

Agenda

- Logistics
- Part 0: Code Updates
- Part 1: Kernel Heap
 - Block Allocator
 - Page Allocator
- Part 2: Fault Handler I
- Part 3: User Heap
 - Block Allocator
 - Page Allocator
- Part 4: Shared Memory
- Summary & Quick Guide
- •How to submit?

Submission Rules

Read the following instructions as the code correction is done AUTOMATICALLY. Any violation in these rules will lead to 0 and, in this case, nothing could be happened.

First ensure the following that (READ CAREFULLY):

- You tested each function in a FRESH RUN and a congratulations message have been appeared.
- **NO CODE with errors WILL BE CORRECTED**. So, CLEAN & RUN your project several times before your submission.
- You submitted BEFORE the deadline by several hours to AVOID any internet problems.
- DEADLINE: THU of Week #9 (28/11 @11:59 PM)
- NO DELAYED submissions WILL BE ACCEPTED.
- **ONLY ONE person** from the team shall submit the code.
- The TEAM # MUST BE CORRECT.
- **DON'T take the FORM LINK FROM ANYONE**. OPEN the form from its <u>LINK ONLY</u>. **Otherwise, your submission is AUTOMATICALLY CANCELLED by GOOGLE**.
- You MUST RECEIVE A MAIL FROM GOOGLE with your submission after clicking submit. If nothing received, re-submit again to consider your submission.

Submission Steps

STEPS to SUBMIT:

- ☐ Step 1: Clean & run your code the last time to ensure that there are any errors.
- Step 2: Create a new folder and name it by your team number ONLY. Example 1 or 95. [ANY extra chars will lead to 0].
- □ Step 3: **DELETE** the "obj" folder from the "FOS_PROJECT_2024_Template"
- ☐ Step 4: PASTE the "FOS_PROJECT_2024_Template" in the folder created in step #2.
- Step 5: Zip the created new folder. Its name shall be like [num of your team.zip]. [ANY extra chars will lead to ZERO].
- Step 6: Open the form from **HERE**.
- ☐ Step 7: Fill your team's info .. Any wrong information will cancel your submission, revise them well.
- ☐ Step 8: Upload the zipped folder in step 5 to the form in its field.
- Step 9: MUST RECEIVE A MAIL from GOOGLE with your submission, otherwise re-submit again.

Thank you for your care...

Enjoy making your own FOS 😂

