

Marouan DJEBBOUR

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Seeking a position as an Analyst/Associate (3 years of experience) in Project Finance.

EDUCATION

2017-2021

EMLYON BUSINESS SCHOOL, Ecully, France

Graduated from Master Programme Grande Ecole, Master in Corporate Finance
(Corporate Valuation : DCF/Market multiples/Transaction multiples, Business Finance, Auditing)

2015-2017

Preparatory Classes, Lycée Ozenne, Toulouse, France.

Two-year intensive preparatory program for admission to French Grandes Ecoles through national exams.

WORK EXPERIENCES

February 2022

Ernst & Young, Project Finance Senior Analyst, Paris

- Advising private sector clients on Infrastructure project financing (Energy, Transport, TMT, Sport & Social Infrastructure)
 - Risk Analysis and definition of the financial structure to optimize shareholder return.
 - Conducting DDs for financial closings (e.g contract reviews) and preparing documentation (e.g drafting indicative term sheets).
 - Liaising with banking and institutional lenders by preparing teasers and information memoranda, and supporting negotiation processes.
- Developing and structuring complex financial models to assess the valuation of greenfield and brownfield projects.
 - Project examples: Raising 1.2bn € for a rolling stock leasing company in Grand Est Region / Structuring the financing of renewable energy project in Niger / Structuring the financing of a cable car project in Morocco (30m€ of bank debt).
 - Financial Model auditing.

July 2021-January2022

BNP PARIBAS CIB, Project Finance Analyst intern in the ERI team (Energy, Resources & Infrastructure), Paris

- Preparing credit files, annual reviews and waiver requests (energy, sport infrastructures...).
- Modeling and conducting sensitivities tests.
- Risk Analysis (market, stakeholders, country, etc.).

January 2021-June 2021

CREDIT AGRICOLE CIB, Project Finance Analyst intern in the Metals and Mining team, Paris

- Financial Analysis and conducting sensitivities tests.
- Preparing credit notes for submission to the bank's approval committee.

January 2020-June 2020

GREENSOLVER, Renewable Energy Project Finance Analyst intern, Paris

- Financial modelling and valuation of renewable energy projects.
 - Debt Sizing, scenarios analysis and conducting sensitivities tests
 - Management of bank covenants (calculating and validating annual DSCR and forecasts)

LANGUAGES & IT SKILLS

- English : Fluent (TOEIC : 960)
- Arabe & French : Native
- Proficient in Microsoft Office suite (Word, Excel and PPT) + VBA

INTERESTS

- **Sports** : Football / Aiki Jutsu during 8 ans
- **Travels**: China, Philippines, United States, Italy, Spain