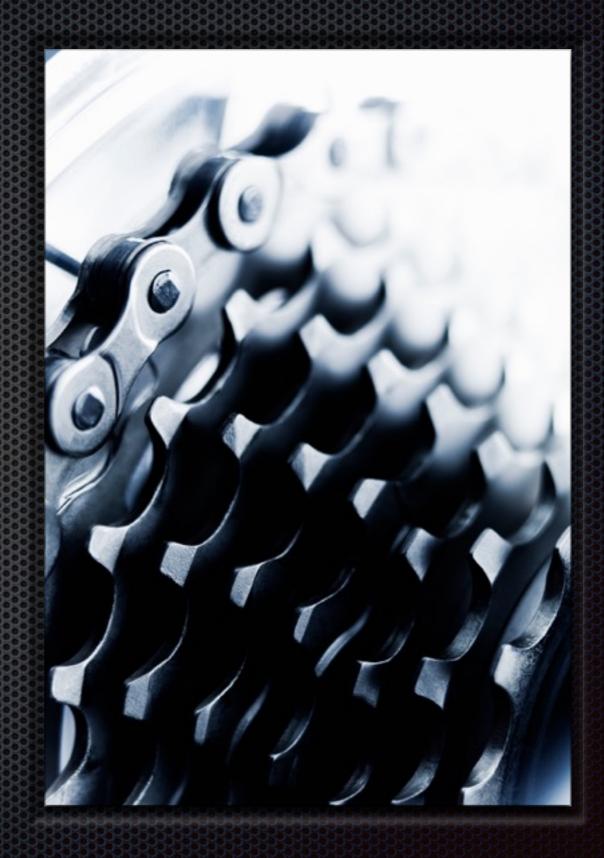
Technologies For Data Manipulation And Analysis

There's More than One Way to Groom a Cat(alog)

Presented by Annie Glerum and Kathryn Lybarger OLAC Preconference October 26, 2017

Tools Regular Expressions



What are regular expressions? ("regex" or "regexp")

- Powerful search and replace
- Rather than just searching for specific things, you can search for kinds of things
- Symbols define a search pattern (similar to "wildcards")
- This pattern may match your data
- Data may be modified or rearranged based on that matching

Examples: Regex for finding data

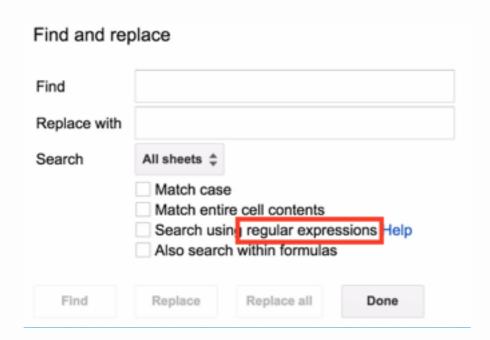
- Find all the lines that start with "2016"
- Find all 10- or 13-digit numbers
- Find all the fields like "Includes biblio ... something something ... references." (but not "bibliographical")

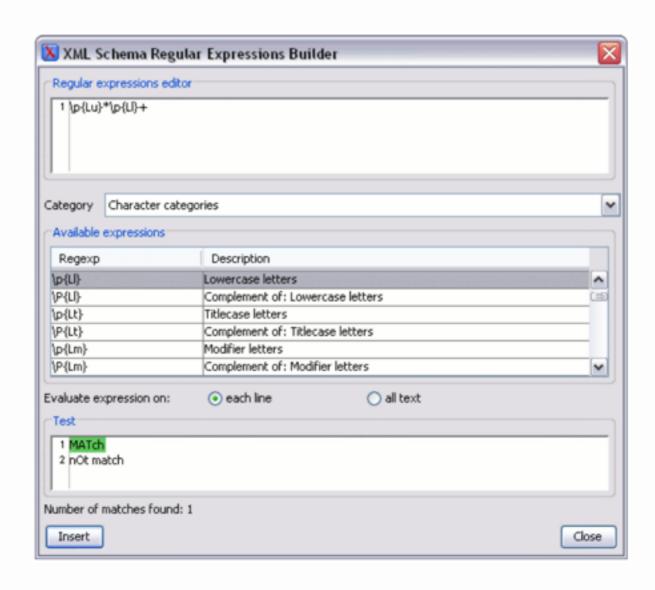
Examples: Regex for modifying data

- Reformat all phone numbers from ###-###-### to (###) ###-####
- Re-order names from LastName, FirstName ->
 FirstName LastName
 - Handling "Jr." or "Sr." correctly

Some common software in tech services has regex support

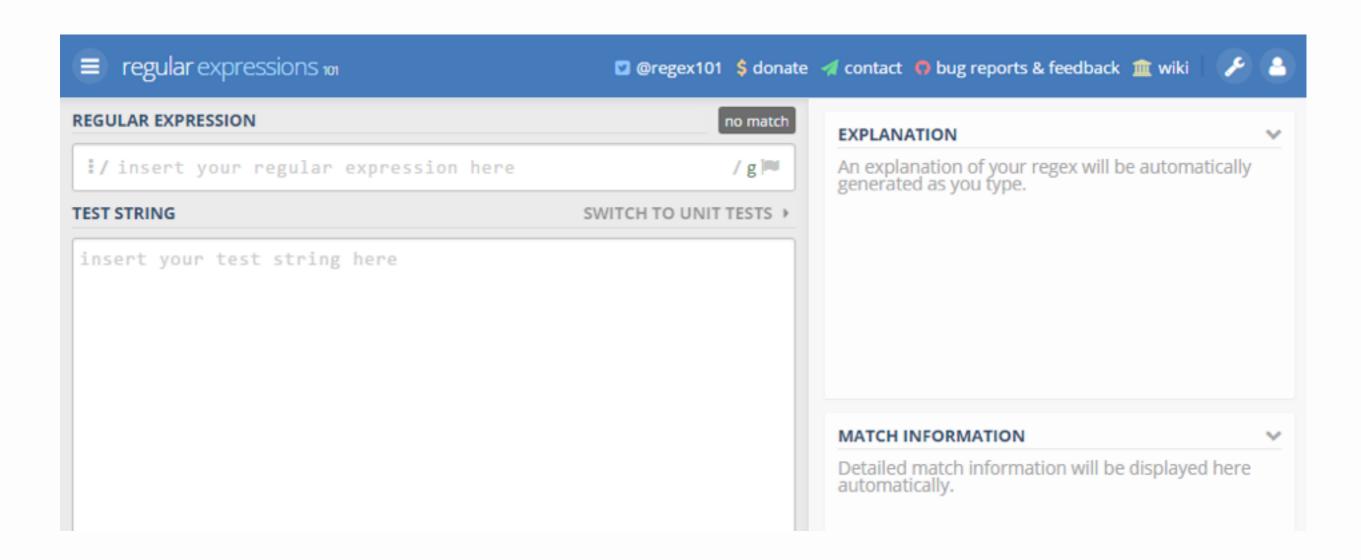
- MARCEdit
- Vendor-specific: Voyager's Global Data Change, etc.
- Google Sheets
- Text/XML Editors: vim, Sublime, EditPad, Oxygen
- Programming languages
- Databases like Oracle, MySQL
- Command line tools: grep, sed, awk





sed —e "s/now/meow/" file1 > file2

A nice learning tool: regex101.com



There are different "flavors" of regex

- Depends on software or language you're using
 - e.g. Language with PCRE support, vim text editor
- Different features available
- Slightly different syntax to invoke some features
- BUT there is a common core
 - Once you know this, can look up details for your specific application

Forward slashes (/) are often used to indicate a regex

Regular Expression

Forward slashes (/) are often used to indicate a regex

What does this pattern match?

Literal characters: the simplest regex!

/Cat/

Matches:
cat
cataloging
scatter

wildcat

Literal characters: the simplest regex!

/Cat/

Does not match:

cart

CAT

act

cat

Unless specified otherwise...

- Matching is case-sensitive
 - To match, the capitalization in your data must match the capitalization in your pattern
- Matching only part of the data is fine
 - It doesn't have to be the whole word or line

BACK OF YOUR SHEET

/Cat/

Regex Bingo!

I will put a regex search pattern on the slide

 Search the indicated column (like B, I, N, G, O) – does the regex match any of those strings?

If so, mark that space off!

If you get five in a line, shout "BINGO!"

N

/ERE/

Meta-characters

These are what give regular expressions their power.

 If the word or phrase you're searching for has punctuation, it may not match as you intend

But what if I want to search for those?!

 You can "escape" such characters by preceding them with a backslash

 For example, if you wanted to search for a literal carat, include this in your regex: \^

Carat ^ Start of line anchor

Matches:

dog
dogwood
dog house
dogma

Carat ^ Start of line anchor

/^dog/

Does not match:
bulldog
What a cute dog!
Dog
dooooog

В

/\appo

/\nad/

Dollar sign \$ End of line anchor

/ugh\$/

Matches:
ugh
tough
dough

laugh

Dollar sign \$ End of line anchor

/ugh\$/

Does not match:
taught
ugh, that's gross
UGH
upright

N

/one\$/

G

/per\$/

Vertical bar This or that?

/ab|C/

Matches:

abdicate

cabaret

laboratory

Jack

Vertical bar This or that?

/ab|C/

Does not match:

rad

blue

band

Canada

/ash|rr/

В

BB/

Dot (period): It matches any character

/m.t.e/

Matches:
matte
mother
permitted
tomatoes

Dot (period): It matches any character

/m.t.e/

Does not match: smote tempted motormen Mister

/t..ch/

N

/a.i.0/

Character classes Square brackets – []

- This part of the expression only matches one character
- Matches any character that appears in the brackets (but no others)

Character classes Square brackets – []

/m[ai]n/

Matches:
man
mine
woman
swimming

Character classes Square brackets – []

/m[ai]n/

Does not match:
main
chimney
women
am not

G

/s[0a]r/

/t[hr]o/

Character classes: some shorthand

- [a-z] instead of [abcdefghijklmnopqrstuvwxyz]
- [a-zA-Z] any letter
- \d instead of [0123456789]
- \s any whitespace like <space>, <tab>
- \w any letter, number, or underscore

Character classes (excluding) - carat in square brackets [^]

- You can use similar notation to match any character EXCEPT what you specify
- This is the same carat character as used in the left anchor, but there should be no confusion

Character classes (excluding) - carat in square brackets [^]

Matches:

/O[^aO]r/ autograph
cobra
ourselves

Character classes (excluding) - carat in square brackets [^]

/o[^ao]r/ poor or coder

Does not match:

В

/Qu[/a]/

Quantifiers: How many of a thing?

- These most recent patterns we've looked at have each matched exactly ONE character
 - But what if it is optional?
 - Or you can / must have more than one?
- These meta-characters directly follow patterns to specify such things

Question mark? (zero or one time) Thing before it is optional

/do?r/

Matches:
ardor
dorsal
drone
Andrew

Question mark? (zero or one time) Thing before it is optional

/do?r/

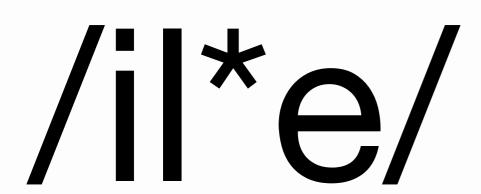
Does not match:
door
dOr
and
Lando

/ang?e/

G

/din?e/

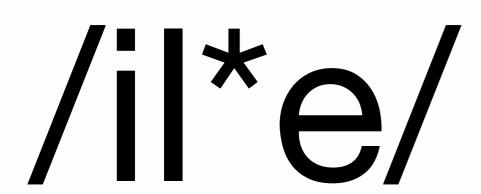
Star (asterisk): (zero, one, or more!) Thing before is optional, repeatable



Matches:

pumpkin pie
bibliophile
Miller
gillless

Star (asterisk): (zero, one, or more!) Thing before is optional, repeatable



Does not match fills fire dinner tilted

/lan*c/

В

/smar*/

Plus sign: (one or more times) Thing before is required, repeatable

/an+/

Matches: an

annotate

manner

annnnn

Plus sign: (one or more times) Thing before is required, repeatable

/an+/

Does not match:
apple
apple
minnow
Andover
nasty

/iS+i/

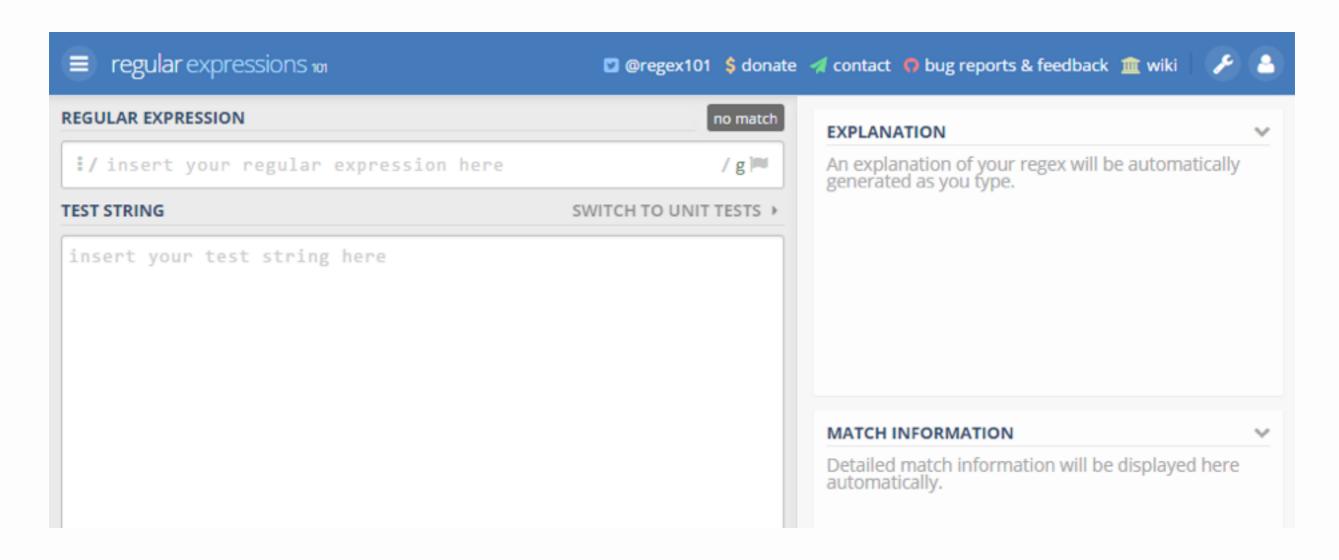
N

/ban+/

All of these can be used together

- /^(dog|raccoon) ?fo+d\$/
- $-/[A-Z][a-z]^*[A-Z][a-z]+/$

Visit regex101.com



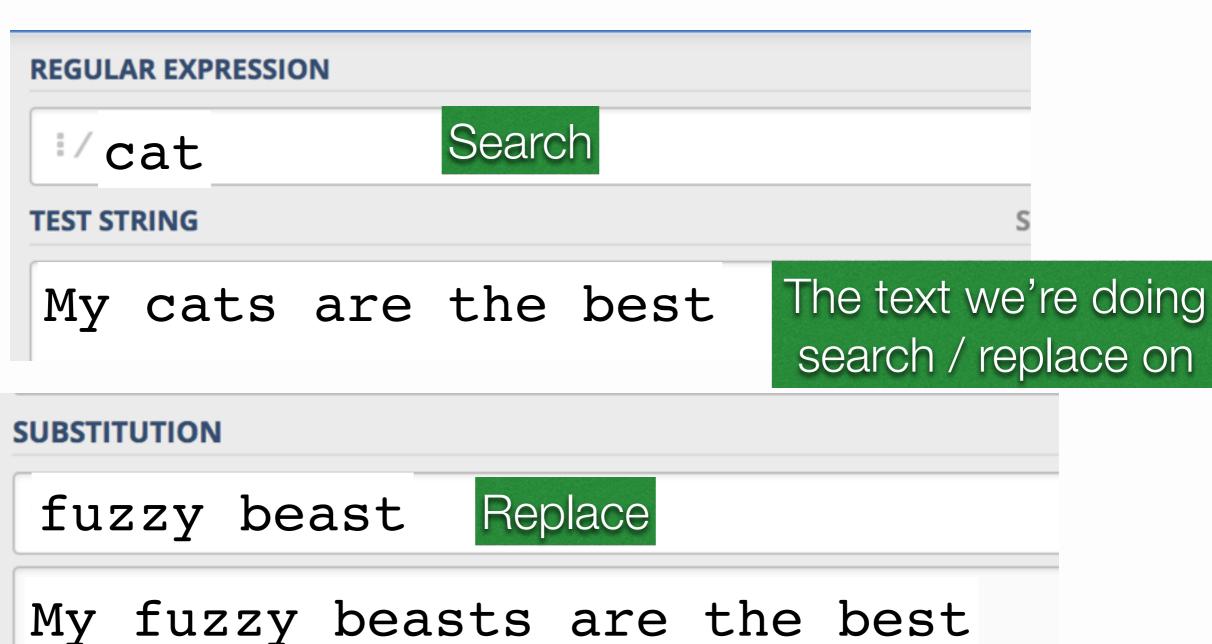
Going back to this example



Matches:

cat cataloging scatter wildcat

Search and replace



The result!

Search and replace flexibility in searching

REGULAR EXPRESSION

:/cat horse dog

TEST STRING

My dogs are the best

SUBSTITUTION

fuzzy beast

My fuzzy beasts are the best

Parentheses () Capturing patterns

 As you match patterns, you can "capture" parts of your data and rearrange them

 In the replacement pattern, refer to these parts by their "back references" like \$1, \$2, \$3, ... in order of parentheses in the pattern

Simple example: reformatting names

REGULAR EXPRESSION

```
[([A-Z]+)([A-Z]+)
```

TEST STRING

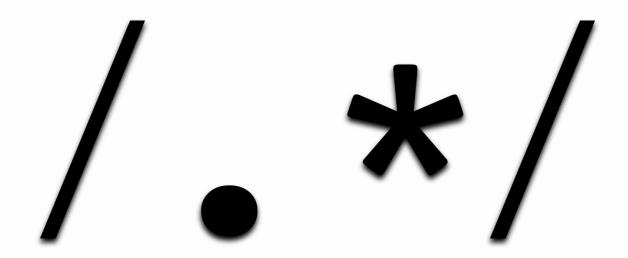
KATHRYN LYBARGER

SUBSTITUTION

\$2, \$1

LYBARGER, KATHRYN

What does this match



What does this match

What does this do?

REGULAR EXPRESSION

```
i/(.*) (.*)
```

TEST STRING

JAMES EARL JONES

SUBSTITUTION

\$2, \$1

What is the result?

Regular expressions are "greedy"

- That first "capture group" (.*) has two choices:
 - Capture "James" and leave "Earl Jones" for the second
 - Capture "James Earl" and leave "Jones" for the second
- "Greedy" means it will capture as much as it can

Greedy capture

REGULAR EXPRESSION

TEST STRING

JAMES EARL JONES

SUBSTITUTION

\$2, \$1

\$1 = JAMES EARL

JONES, JAMES EARL

Think about this: How to remove all GMD?

Data: (lots of records like this)

```
=100 1_ $a Sachar, Louis, $e author.
```

=245 00 \$a Holes \$h [electronic resource] / \$c Louis Sachar.

```
=264 _1 $a New York : $b Random House, $c 2015.
```

- Goal:
- Remove 245 \$h

References

- Regex101
 - http://www.regex101.com/
- Regular-Expressions.info
 - http://www.regular-expressions.info/
- Documentation for your particular software / application
 - Where to use regex
 - Which features are available
 - How to invoke them