

BRANCH DOMICLE NUMBER

DATE

MORTGAGE APPLICATION FORM

CIF KEY

NAME (Mr / Miss / Mrs / Ms / Dr )

(First)

(Middle Initial)

(Last)

ADDRESS

CITY

ZIP CODE

COUNTRY

LANGUAGE

SHORT NAME (Last First Middle)

ALIAS

SEX

TYPE CODE

SPOUSAL CIF KEY

SPOUSE NAME

HOME PHONE NUMBER

BUSINESS PHONE NUMBER

SPOUSE TAX ID

COUNRTRY OF CITIZENSHIP

COUNRTRY OF DOMICLE

TAX ID  
(Nat Ins /Soc Sec No /etc.)

BIRTH DATE

MARITAL STATUS

ADDRESS SINCE (MMYY)

SPECIAL HANDLING CODE

MARKET AREA

CUSTOMER SINCE (MMYY)

BNS OFFICER

NUMBER OF DEPENDANTS

STATEMENT CYCLE

STATEMENT DAY

EMPLOYER

EMPLOYED  
SINCED (MMYY)

OCCUPATION

COMMENT 1

COMMENT 2

COMMENT 3

REPORT CODE A

REPORT CODE A

REPORT CODE A

LAST FINANCIAL STATEMENT (MMYY)

MONTHLY INCOME

CREDIT CARD LIMIT  
Circle V (Visa) or M (Mastercard)

V  
M

MTHLY RENT/  
MOTRGAGE

OTHER INCOME

SCOTIA LINE LIMIT

OCCUPATION CODE

TOTAL INCOME

SCOTIA PLUS

RESIDENCE CODE

HIGH CREDIT

OTHER BNS DEBT

CREDIT RATING

Credit  
Points

OTHER DEBT

SPOUSE'S OCCUPATION

EMPLOYED SINCE

CO-BORROWERS / GUARANTORS

TYPE  
CJ

SPOUSE'S EMPLOYER

SPSE GRS MTHLY INC.

TYPE  
CJ

OTHER INCOME SOURCE

TOTAL FAMILY INC.

TYPE  
CJ

PREVIOUS ADDRESS (If less than 2yrs at present)

HOW LONG?

PREVIOUS EMPLOYER (If less than 2yrs at present)

HOW LONG?

Co-aplicant(s) details on attached Customer Details Form(s)

(Number)

Asset / Liability Statement:

\$'000s

Auto, Home, etc.

Asset

Liability

Monthly Pmt

Real Estate Held

PARTICULARS

\$ PURCH. PRICE

YR PURCHASED

\$

MORTGAGE HOLDER(S) OR LAND LORD

\$ MORT BAL (1st)

\$ MORT BAL (2nd)

INTEREST RATE

MATUR. DATE

\$

\$ PURCH. PRICE

FIRE INS.  
YES NO

\$

\$ PURCH. PRICE

YES NO

OTHER INFORMATION

Total \$

NET WORTH

\$

Alternate Name & Address (If different from Customer Details):

NAME

ADDRESS

CITY

COUNTRY

ZIP CODE

REFERENCES:

Relatives,  
Close Friends  
or Associate NOT  
residing with the  
Applicant.

NAME

ADDRESS

RELATIONSHIP / OCCUPATION

NAME

ADDRESS

RELATIONSHIP / OCCUPATION

NAME

ADDRESS

RELATIONSHIP / OCCUPATION

By signing below, you affirm that the information you have given below and on the back of this Application form, where applicable, is true and complete and forms part of this Application and that you have not withheld any information. We will rely on the information you have given us to decide on your Application. You authorize us to obtain further information about you and to check the information you have given us. We can also give information about you to credit bureaus and other credit grantors as permitted by law. You also request and authorize us to send you information about other Scotiabank services.

DATE

WITNESS

APPLICANT'S SIGNATURE

CO-APPLICANT'S SIGNATURE

REPAYMENT SCHEDULE:

LOAN NUMBER

PRINCIPAL

STAMP DUTY

CHARGES ADJUST

INTEREST RATE

EARLY MATURITY TERM (MONTHS)

STANDARD PAYMENT

PURPOSE CODE

RATE CODE

PURPOSE OF LOAN

REFERRAL TRANSIT NUMBER

REGISTRATION/ COMMISSION FEE

INCLUDED IN FIRST PAYMENT? (Y/N)

TOTAL CON-TRACT

INTEREST TYPE (A = Rule of 78 / S = Daily Interest)

AMORIZATION TERM

MATURITY DATE

SECURITY CODE

PERSONAL ADJUSTMENT FACTOR

INCLUDED IN FIRST PAYMENT ? (Y/N)

COST AMOUNT LOANED

NOTE DATE

PAYMENT FREQUENCY (MOS)

FIRST PAYMENT

FIRST PAYMENT DUE DATE

PAYMENT DUE DATE

BANK OFFICER

TYPE/SOURCE CODE

Debit Service Ratio

A	MORTGAGE PAYMENT	\$	
B	GROSS INCOME	\$	
C	DEBT SERVICE RATIO		%

OTHER LOAN CODES:

AUTO DEBIT TYPE (D = DDA / S = Savings)

AUTO DEBIT TRANSIT NUMBER

INSURED? (Y/N/1/2/3/4/5)

MAIL? (Y/N)

REGISTERED? (Y/N)

LATE FEE CODE

SOLICITATION? (Y/N)

CONTROL CODE (Past Due Reporting)

USER FIELDS

NUMBER OF PROMISSORS

AUTO DEBIT ACCOUNT NUMBER

DEPARTMENT CODE (FOR SALARY SCHEDULE)

PRODUCE IRS 1098 REPORT? (Y/N)

EMPLOYEE LOAN? (Y/N)

NUMBER OF HISTORY CARDS TO PRODUCE (1-9)

TRIAL BALANCE MESSAGE (1, 2, OR 3)

GENERAL LEDGER CODE

CENSUS TRACT NUMBER

NUMBER OF GURANTORS

REAL ESTATE SECURITY

DESCRIPTION

LOCATION

VOLUME

FOLIO

INSURANCE EXPIRY DATE

INSURANCE AMOUNT

POLICY NUMBER

COMPANY NAME

AGENT NAME

REGISTERED OWNERS

NAME OF VALUATORS

DATE OF REPORT

AMOUNT OF VALUATION

NAME OF COMMISSIONED LAND SURVEYOR

DATE OF CERTIFICATE

PRESENT / PROPOSED USE

PRESENT / PROPOSED OCCUPANTS

LOAN VALUES:

REAL ESTATE

OTHER

TOTAL

Details of Loan Purpose

TOTAL PURCHASE PRICE

\$

COST OF IMPROVEMENTS

\$

O/S MORTGAGE

\$

OTHER COSTS

\$

TOTAL

\$

LESS DOWN PMT

\$

TOTAL LOAN

\$

Security Verification

REGISTRATION OWNERSHIP

1

2

TITLE SEARCH? CLEAR?

TO WHOM?

DISTRIBUTION OF LOAN PROCEEDS:			
NAME	AMOUNT	NAME	AMOUNT
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
AMOUNT LOANED/SUB TOTAL	\$	AMOUNT LOANED	\$

PROCEESS DISTRIBUTION TO OTHER FINANCIAL INSTITUTIONS:

OTHER BANKS

AMOUNT

NUMBER

SCOTIABANK

AMOUNT

NUMBER

LOAN COMPANIES

AMOUNT

NUMBER

OTHER

AMOUNT

NUMBER

CREDIT UNIONS

AMOUNT

NUMBER

DATE

WITNESS

APPLICANT'S SIGNATURE

CO-APPLICANT'S SIGNATURE

PREPARED BY

CHECKED BY

APPROVED BY

INPUT VERIFIED BY

AUDITED BY

MANAGER