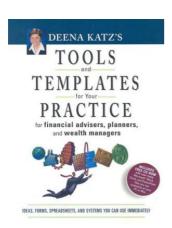
Find eBook

DEENA KATZ'S TOOLS AND TEMPLATES FOR YOUR PRACTICE: FOR FINANCIAL ADVISORS, PLANNERS, AND WEALTH MANAGERS



Bloomberg Press, 2001. Book Condition: New. Brand New, Unread Copy in Perfect Condition. A+ Customer Service! Summary: Table of Contents Acknowledgments Introduction Section 1: Get 'Em in the Door Chapter 1- Marketing, Public Relations, and Courting the Media form 1-01 Customer Profile Chapter 2- Old and New Marketing Tricks form 2-01 Planning Our Estates Chapter 3-Designing prospect Packages form 3-01 Public Relations Material form 3-02 Client Profiles form 3-03 Features and Benefits form 3-04 Investment Philosophy form 3-05 Summary...

Read PDF Deena Katz's Tools and Templates for Your Practice: For Financial Advisors, Planners, and Wealth Managers

- Authored by Katz, Deena B; Katz, Deena B.
- Released at 2001



Filesize: 1.86 MB

Reviews

Good e-book and useful one. It typically does not expense an excessive amount of. I am just delighted to tell you that this is basically the finest book we have read during my very own existence and could be he best ebook for actually.

-- Audra Hodkiewicz

If you need to adding benefit, a must buy book. We have read through and so i am confident that i am going to going to study yet again once more in the future. Once you begin to read the book, it is extremely difficult to leave it before concluding.

-- Ms. Liliane Carter DDS

Related Books

TJ new concept of the Preschool Quality Education Engineering the daily learning

- book of: new happy learning young children (2-4 years old) in small classes...

 TJ new concept of the Preschool Quality Education Engineering the daily learning book of: new happy learning young children (3-5 years) Intermediate (3)(Chinese
- Edition)
 Grandpa Spanielson's Chicken Pox Stories: Story #1: The Octopus (I Can Read Book
- Chaucer's Canterbury Tales
 Six Steps to Inclusive Preschool Curriculum: A UDL-Based Framework for
- Children's School Success