



PICK N PAY STORES LIMITED

Company Fact Sheet

Data as at
7/23/2014

Company Information (Data as of 7/23/2014 7:16 AM)

Company Name:	PICK N PAY STORES LIMITED
Sector:	Consumer Services - Retail - Food & Drug Retailers
Share Code:	PIK
Subsector:	Food Retailers & Wholesalers
Day comparison : PICKNPAY	
	22 Jul 2014 00:00
Last Price:	5800c
Move :	60c
Move% :	+1.05%
Volume:	882,825
Value:	R 51,452,405
Deals:	929
High:	5868c
Low:	5745c

Price graph



Summary Profile Media Consensus Forecast

Recommendation: Upgraded to <u>HOLD</u>			
As at:	28 Feb 2015	29 Feb 2016	28 Feb 2017
22 Jul 2014			
DPS cents	120.02	154.76	433.91
EPS cents	179.20	233.20	327.17
PE	32.37	24.87	17.73
Earnings Yield %	3.09	4.02	5.64
Dividend Yield %	2.07	2.67	7.48

Note: This is what the analysts of the broking community as a whole recommend for this share. This data is collected every day, averaged and redistributed by Profile Media. Please note that these forecasts should not be used or relied upon in isolation. Please use with caution.

Price graph



Stock Exchange News Service (SENS) Headlines

Date	Headline
1/30/2014 2:22:00 PM	PIK - Circular to shareholders and Notice of General Meeting
2/13/2014 8:00:00 AM	PIK - Results of General Meeting
3/11/2014 5:45:00 PM	PIK - Disclosure of disposal of securities in Pick n Pay Stores Limited
3/24/2014 11:00:00 AM	PIK - Disclosure of disposal of securities in Pick n Pay Stores Limited
4/4/2014 4:35:00 PM	PIK - Trading statement
4/15/2014 7:05:00 AM	PIK - Audited results for the 52 weeks ended 2 March 2014
4/25/2014 1:00:00 PM	PIK - Dealing in securities by director's associate
4/25/2014 5:15:00 PM	PIK - Disclosure of disposal of securities in Pick n Pay Stores Limited
5/2/2014 9:00:00 AM	PIK - No Change Statement and Notice of AGM
5/23/2014 5:31:00 PM	PIK - Director's Dealings

Last Result Summary

15 April 2014 Pick n Pay final results 2 March 2014

Revenue for the year ended 2 March 2014 increased by 6.4% to R63.7 billion (2012: R59.8 billion). Gross profit rose by 6.8% to R11 billion (2012: R10.3 billion), trading profit shot up by 18.5% to R1 billion (2012: R852.4 million), while profit for the period grew by 6% to R583.7 million (2012: R550.6 million). Furthermore, headline earnings per share jumped by 24.4% to 138.51cps (2012: 111.3cps).

Dividend

The directors have declared a final gross dividend of 77.50 cents per share out of income reserves.

Prospects

It has been a challenging but rewarding year and the board is pleased with this overall result. The board is encouraged by the improved financial performance delivered and the progress demonstrated across all areas of their business. Pick n Pay's business is stronger than it was a year ago. Customers and shareholders are experiencing the benefit.

Much work lies ahead in what is a difficult trading environment. The board has a clear plan to improve the shopping trip for their customers, drive higher turnover growth, and deliver further operating efficiencies and cost savings. The board thanks all their staff who have worked so hard over the past twelve months to improve their business and the lives of their customers.

Standard Bank Online Share Trading Contacts

Call Centre:	0860 121 161	E-mail address:	securities@standardbank.co.za
Fax Number:	011 631 6138	Online Share Trading:	http://securities.standardbank.co.za/