

# PICK N PAY STORES LIMITED Company Fact Sheet

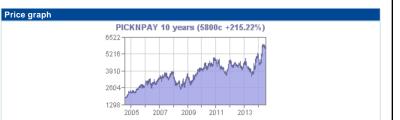
Data as at 7/23/2014

Company information (Bata as of 1/25/2014 1.10 Am)					
Company Name:	PICK N PAY STORES LIMITED				
Sector:	Consumer Services - Retail - Food & Drug Retailers				
Share Code:	PIK				
Subsector:	Food Retailers & Wholesalers				
Day comparison : PICKNPAY					
		22 Jul 2014 00:00			
Last Price:		5800c			
Move :		60c			
Move%:		+1.05%			
Volume:		882,825			
Value:		R 51,452,405			
Deals:		929			
High:		5868c			
Low:		5745c			

Summary Profile Media Consensus Forecast				
Recommendation: Upgraded to HOLD				
As at: 22 Jul 2014	28 Feb 2015	29 Feb 2016	28 Feb 2017	
DPS cents	120.02	154.76	433.91	
EPS cents	179.20	233.20	327.17	
<u>PE</u>	32.37	24.87	17.73	
Earnings Yield %	3.09	4.02	5.64	
Dividend Yield %	2.07	2.67	7.48	

Note: This is what the analysts of the broking community as a whole recommend for this share. This data is collected every day, averaged and redistributed by Profile Media. Please note that these forecasts should not be used or relied upon in isolation. Please use with caution.





### Stock Exchange News Service (SENS) Headlines

Date	neaume
1/30/2014 2:22:00 PM	PIK - Circular to shareholders and Notice of General Meeting
2/13/2014 8:00:00 AM	PIK - Results of General Meeting
3/11/2014 5:45:00 PM	PIK - Disclosure of disposal of securities in Pick n Pay Stores Limited
3/24/2014 11:00:00 AM	PIK - Disclosure of disposal of securities in Pick n Pay Stores Limited
4/4/2014 4:35:00 PM	PIK - Trading statement
4/15/2014 7:05:00 AM	PIK - Audited results for the 52 weeks ended 2 March 2014
4/25/2014 1:00:00 PM	PIK - Dealing in securities by director's associate
4/25/2014 5:15:00 PM	PIK - Disclosure of disposal of securities in Pick n Pay Stores Limited
5/2/2014 9:00:00 AM	PIK - No Change Statement and Notice of AGM
5/23/2014 5:31:00 PM	PIK - Director's Dealings

## Last Result Summary

## April 2014 Pick n Pay final results 2 March 2014

Revenue for the year ended 2 March 2014 increased by 6.4% to R63.7 billion (2012: R59.8 billion). Gross profit rose by 6.8% to R11 billion (2012: R10.3 billion), trading profit shot up by 18.5% to R1 billion (2012: R852.4 million), while profit for the period grew by 6% to R583.7 million (2012: R550.6 million). Furthermore, headline earnings per share jumped by 24.4% to 138.51cps (2012: 111.3cps).

#### Dividend

The directors have declared a final gross dividend of 77.50 cents per share out of income reserves.

#### Prospects

It has been a challenging but rewarding year and the board is pleased with this overall result. The board is encouraged by the improved financial performance delivered and the progress demonstrated across all areas of their business. Pick n Pay's business is stronger than it was a year ago. Customers and shareholders are experiencing the benefit.

Much work lies ahead in what is a difficult trading environment. The board has a clear plan to improve the shopping trip for their customers, drive higher turnover growth, and deliver further operating efficiencies and cost savings. The board thanks all their staff who have worked so hard over the past twelve months to improve their business and the lives of their customers.

Standard Bank Online Share	andard Bank Online Share Trading Contacts			
Call Centre:	0860 121 161	E-mail address:	securities@standardbank.co.za	
Fax Number:	011 631 6138	Online Share Trading:	http://securities.standardbank.co.za/	