

CONFIDENTIAL

GROUP RESULTS

MAY 2024

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Group Results for May 2024

Amount in RO '000

Financial Highlights

Group Level

Month May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	20,105	22,552	▼ (2,447)	(10.9)%	22,463	▼ (2,358)	(10.5)%
Commission Income	68	69	▼ (1)	(1.4)%	76	▼ (8)	(10.5)%
Other Income	156	81	▲ 75	92.6%	157	▼ (1)	(0.6)%
Total Revenue	20,329	22,702	▼ (2,373)	(10.5)%	22,696	▼ (2,367)	(10.4)%
PBT-Operations	360	584	▼ (224)	(38.4)%	603	▼ (243)	(40.3)%
PBT % on Total Revenue	1.8%	2.6%	▼ (0.8)%		2.7%	▼ (0.9)%	
Add: Investment Income	142	(9)	▲ 151	>(1000)%	1,241	▼ (1,099)	(88.6)%
PBT-Company	502	575	▼ (73)	(12.7)%	1,844	▼ (1,342)	(72.8)%
Cash PBT - Operations	824	1,075	▼ (251)	(23.3)%	1,158	▼ (334)	(28.8)%
Cash PBT % on Total Revenue	4.1%	4.7%	▼ (0.7)%		5.1%	▼ (1.0)%	
Cash PBT - Company	966	1,066	▼ (100)	(9.4)%	2,399	▼ (1,433)	(59.7)%

YTD May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	108,552	121,792	▼ (13,240)	(10.9)%	119,903	▼ (11,351)	(9.5)%
Commission Income	282	352	▼ (70)	(19.9)%	366	▼ (84)	(23.0)%
Other Income	975	694	▲ 281	40.5%	1,022	▼ (47)	(4.6)%
Total Revenue	109,809	122,838	▼ (13,029)	(10.6)%	121,291	▼ (11,482)	(9.5)%
PBT-Operations	2,735	3,796	▼ (1,061)	(28.0)%	4,241	▼ (1,506)	(35.5)%
PBT % on Total Revenue	2.5%	3.1%	▼ (0.6)%		3.5%	▼ (1.0)%	
Add: Investment Income	3,744	4,953	▼ (1,209)	(24.4)%	6,388	▼ (2,644)	(41.4)%
PBT-Company	6,479	8,749	▼ (2,270)	(25.9)%	10,629	▼ (4,150)	(39.0)%
Cash PBT - Operations	5,353	6,536	▼ (1,183)	(18.1)%	7,017	▼ (1,664)	(23.7)%
Cash PBT % on Total Revenue	4.9%	5.3%	▼ (0.4)%		5.8%	▼ (0.9)%	
Cash PBT - Company	9,097	11,489	▼ (2,392)	(20.8)%	13,405	▼ (4,308)	(32.1)%

Summary for the 5 years YTD						
Description	Flash YTD May 2024	Budget YTD May 2024	Actuals YTD May 2023	Actuals YTD May 2022	Actuals YTD May 2021	Actuals YTD May 2020
Sales	108,552	121,792	119,903	124,900	104,928	104,476
Commission Income	282	352	366	410	2,573	1,295
Other Income	975	694	1,022	924	1,102	2,439
Total Revenue	109,809	122,838	121,291	126,234	108,603	108,210
PBT From Operation	2,735	3,796	4,241	2,474	3,791	1,914
PBT % on Total Revenue	2.5%	3.1%	3.5%	2.0%	3.5%	1.8%
Add Net Investment Income	3,744	4,953	6,388	4,561	1,825	7,998
PBT-Company	6,479	8,749	10,629	7,035	5,616	9,912
Cash PBT - Operations	5,353	6,536	7,017	5,365	6,927	5,274
Cash PBT % on Total Revenue	4.9%	5.3%	5.8%	4.3%	6.4%	4.9%
Cash PBT - Company	9,097	11,489	13,405	9,926	8,752	13,272

Amount in RO '000

Revenue by Company

S.No.	Month May 2024			Company	YTD May 2024		
	Flash	Last Year (LY)	vs LY		Flash	Last Year (LY)	vs LY
1	8,600	8,866	▼ (266)	AVOD	49,963	54,092	▼ (4,129)
2	2,448	3,435	▼ (987)	ZTC	15,738	16,972	▼ (1,234)
3	1,166	1,760	▼ (594)	AMIAITIT OMAN	6,449	7,933	▼ (1,484)
4	1,136	1,384	▼ (248)	WALEED PHARMACY	5,219	7,103	▼ (1,884)
5	1,054	868	▲ 186	REEM BATTERIES	4,581	4,584	▼ (3)
6	917	674	▲ 243	AL MADINA LOGISTIC	4,145	3,388	▲ 757
7	733	987	▼ (254)	AKZO	3,533	4,196	▼ (663)
8	552	973	▼ (421)	RES	3,373	4,084	▼ (711)
9	585	740	▼ (155)	BISHARA ESTABLISHMENT	3,049	3,266	▼ (217)
10	581	507	▲ 74	OMAN MECHANICAL	2,363	2,752	▼ (389)
11	384	254	▲ 130	NTS	2,050	1,753	▲ 297
12	420	399	▲ 21	IMOS	1,748	1,596	▲ 152
13	201	186	▲ 15	WALEED ASSOCIATES	1,043	1,168	▼ (125)
14	174	200	▼ (26)	AMIAITIT OMAN CONCRETE	991	1,187	▼ (196)
15	218	285	▼ (67)	MEZOOON INTERNATIONAL	780	1,035	▼ (255)
16	200	168	▲ 32	ZBD	758	887	▼ (129)
17	166	265	▼ (99)	OFFICE SUPPLIES	701	1,021	▼ (320)
18	171	33	▲ 138	JYOTI SOHAR	645	260	▲ 385
19	187	257	▼ (70)	NHI	631	1,393	▼ (762)
20	69	95	▼ (26)	WALEED COMMUNICATIONS	442	411	▲ 31
21	99	61	▲ 38	OTM	393	505	▼ (112)
22	82	74	▲ 8	MSS	310	337	▼ (27)
23	57	59	▼ (2)	PRE-OWNERS	285	297	▼ (12)
24	43	34	▲ 9	RITE	176	182	▼ (6)
25	22	27	▼ (5)	RCS	111	143	▼ (32)
26	20	20	▶▶	MCC	95	130	▼ (35)
27	5	3	▲ 2	ADVERTISING INTERNATIONAL	70	50	▲ 20
28	11		▲ 11	NATIONAL OILFIELD	60	14	▲ 46
29	7	11	▼ (4)	WALJAT MODERN PROJECTS	35	71	▼ (36)
30	13	17	▼ (4)	GET	23	97	▼ (74)
31	5	8	▼ (3)	IOTS	21	32	▼ (11)
32	3	3	▶▶	AL AMAL	15	15	▶▶
33		5	▼ (5)	MEZOOON TRAVEL	7	136	▼ (129)
34		3	▼ (3)	AL WARDHA	6	14	▼ (8)
35			▶▶	PRE-AREEJ ESTATE			▶▶
36		32	▼ (32)	OCO		161	▼ (161)
37			▶▶	WALJAT COLLEGES			▶▶
38			▶▶	OID			▶▶
39			▶▶	AL KHUWAIR DEVELOPMENT			▶▶
40			▶▶	AREEJ BUSINESS SYSTEMS			▶▶
41			▶▶	PPI			▶▶
42			▶▶	MCS			▶▶
43		3	▼ (3)	OMAN SERVICES SUPPLY		26	▼ (26)
44			▶▶	WILAYAT INVESTMENTS			▶▶
45			▶▶	PERSONAL INVESTMENT			▶▶
	20,329	22,696	▼ (2,367)	Total	109,809	121,291	▼ (11,482)

*Revenue includes Sales, Commission and Other Income.

100% of the Financial Results of the above companies is included.

Amount in RO '000

PBT-Operations by Company (excl. Investment Income)

S.No.	Month May 2024			Company	YTD May 2024		
	Flash	Last Year (LY)	vs LY		Flash	Last Year (LY)	vs LY
Section A							
1	160	176	▼ (16)	AVOD	1,946	2,241	▼ (295)
2	177	165	▲ 12	IMOS	702	564	▲ 138
3	59	93	▼ (34)	AL MADINA LOGISTIC	395	518	▼ (123)
4	65	108	▼ (43)	AKZO	265	212	▲ 53
5	65	71	▼ (6)	AMIANIT OMAN	258	384	▼ (126)
6	34	23	▲ 11	NTS	147	153	▼ (6)
7	29	2	▲ 27	JYOTI SOHAR	105	20	▲ 85
8	1	3	▼ (2)	REEM BATTERIES	(28)	98	▼ (126)
9	(20)	(25)	▲ 5	AMIANIT OMAN CONCRETE	(54)	(8)	▼ (46)
10	(124)	61	▼ (185)	ZTC	(251)	269	▼ (520)
11	(62)	(87)	▲ 25	OTM	(328)	(396)	▲ 68
	384	590	▼ (206)	Total - Section A	3,157	4,055	▼ (898)
Section B							
1	26	45	▼ (19)	BISHARA ESTABLISHMENT	135	138	▼ (3)
2	20	22	▼ (2)	PRE-OWNERS	100	112	▼ (12)
3	16	16	▶▶	OMAN MECHANICAL	80	161	▼ (81)
4	31	6	▲ 25	ZBD	73	67	▲ 6
5	2	3	▼ (1)	RES	68	80	▼ (12)
6	6	21	▼ (15)	OFFICE SUPPLIES	39	86	▼ (47)
7	3	4	▼ (1)	WALEED COMMUNICATIONS	19	9	▲ 10
8	5	11	▼ (6)	WALEED PHARMACY	16	44	▼ (28)
9	1	4	▼ (3)	RCS	8	15	▼ (7)
10	1	5	▼ (4)	MSS	3	14	▼ (11)
11	(3)	(5)	▲ 2	ADVERTISING INTERNATIONAL	2	(8)	▲ 10
12	1	2	▼ (1)	IOTS	2	4	▼ (2)
13			▶▶	WALJAT COLLEGES			▶▶
14			▶▶	OID			▶▶
15			▶▶	PERSONAL INVESTMENT			▶▶
16			▶▶	PRE-AREEJ ESTATE			▶▶
17	(1)	(1)	▶▶	PPI	(4)	(4)	▶▶
18	(1)	(2)	▲ 1	AREEJ BUSINESS SYSTEMS	(6)	(11)	▲ 5
19	(2)	(1)	▼ (1)	WILAYAT INVESTMENTS	(8)	(7)	▼ (1)
20	2	(5)	▲ 7	NATIONAL OILFIELD	(8)	(16)	▲ 8
21	(2)		▼ (2)	OMAN SERVICES SUPPLY	(10)	(3)	▼ (7)
22	(2)	(2)	▶▶	MCS	(10)	(15)	▲ 5
23	(3)	(2)	▼ (1)	AL KHUWAIR DEVELOPMENT	(10)	(10)	▶▶
24	3	(6)	▲ 9	GET	(14)	(28)	▲ 14
25	(2)	1	▼ (3)	WALJAT MODERN PROJECTS	(15)	1	▼ (16)
26	(3)	(3)	▶▶	AL AMAL	(15)	(13)	▼ (2)
27	(9)	(4)	▼ (5)	AL WARDHA	(36)	(28)	▼ (8)
28	(2)	(9)	▲ 7	RITE	(46)	(27)	▼ (19)
29	(12)	(11)	▼ (1)	MEZOOON TRAVEL	(47)	(37)	▼ (10)
30	(2)	5	▼ (7)	MEZOOON INTERNATIONAL	(49)	17	▼ (66)
31	(17)	(16)	▼ (1)	MCC	(78)	(47)	▼ (31)
32	(11)	(7)	▼ (4)	WALEED ASSOCIATES	(155)	(22)	▼ (133)
33	(17)	(12)	▼ (5)	NHI	(181)	(77)	▼ (104)
34	(52)	(46)	▼ (6)	OCO	(275)	(209)	▼ (66)
	(24)	13	▼ (37)	Total - Section B	(422)	186	▼ (608)
	360	603	▼ (243)	Sum Total Section A + B	2,735	4,241	▼ (1,506)

100% of the Financial Results of the above companies is included.

Amount in RO '000

Cash PBT-Operations by Company (excl. Investment Income)

S.No.	Month May 2024			Company	YTD May 2024		
	Flash	Last Year (LY)	vs LY		Flash	Last Year (LY)	vs LY
1	370	388	▼ (18)	AVOD	2,944	3,306	▼ (362)
2	196	183	▲ 13	IMOS	795	656	▲ 139
3	59	164	▼ (105)	AL MADINA LOGISTIC	758	864	▼ (106)
4	97	101	▼ (4)	AMIAANTIT OMAN	403	537	▼ (134)
5	82	125	▼ (43)	AKZO	347	298	▲ 49
6	44	46	▼ (2)	PRE-OWNERS	220	232	▼ (12)
7	42	61	▼ (19)	BISHARA ESTABLISHMENT	215	217	▼ (2)
8	35	25	▲ 10	NTS	153	160	▼ (7)
9	35	39	▼ (4)	REEM BATTERIES	141	277	▼ (136)
10	22	22	▶▶	OMAN MECHANICAL	108	191	▼ (83)
11	29	2	▲ 27	JYOTI SOHAR	107	22	▲ 85
12	18	26	▼ (8)	WALEED PHARMACY	84	118	▼ (34)
13	32	6	▲ 26	ZBD	78	69	▲ 9
14	3	5	▼ (2)	RES	74	88	▼ (14)
15	10	25	▼ (15)	OFFICE SUPPLIES	59	105	▼ (46)
16	3	5	▼ (2)	WALEED COMMUNICATIONS	20	12	▲ 8
17	(10)	(14)	▲ 4	AMIAANTIT OMAN CONCRETE	10	58	▼ (48)
18	1	4	▼ (3)	RCS	8	16	▼ (8)
19	1	6	▼ (5)	MSS	5	17	▼ (12)
20	1	2	▼ (1)	IOTS	2	4	▼ (2)
21	(3)	(5)	▲ 2	ADVERTISING INTERNATIONAL	2	(8)	▲ 10
22			▶▶	OID			▶▶
23			▶▶	PERSONAL INVESTMENT			▶▶
24			▶▶	WALJAT COLLEGES			▶▶
25			▶▶	PRE-AREEJ ESTATE			▶▶
26	(1)	(1)	▶▶	PPI	(4)	(4)	▶▶
27	(1)	(2)	▲ 1	AREEJ BUSINESS SYSTEMS	(6)	(11)	▲ 5
28	(2)	(1)	▼ (1)	WILAYAT INVESTMENTS	(8)	(7)	▼ (1)
29	2	(5)	▲ 7	NATIONAL OILFIELD	(8)	(16)	▲ 8
30	(3)	(2)	▼ (1)	AL KHUWAIR DEVELOPMENT	(10)	(10)	▶▶
31	(2)	(2)	▶▶	MCS	(10)	(15)	▲ 5
32	(2)		▼ (2)	OMAN SERVICES SUPPLY	(10)	(3)	▼ (7)
33	(1)	2	▼ (3)	WALJAT MODERN PROJECTS	(12)	7	▼ (19)
34	3	(6)	▲ 9	GET	(14)	(28)	▲ 14
35	(3)	(3)	▶▶	AL AMAL	(15)	(13)	▼ (2)
36	(78)	117	▼ (195)	ZTC	(22)	547	▼ (569)
37	(9)	(4)	▼ (5)	AL WARDHA	(36)	(28)	▼ (8)
38	(1)	(9)	▲ 8	RITE	(43)	(27)	▼ (16)
39	(12)	(10)	▼ (2)	MEZOON TRAVEL	(47)	(32)	▼ (15)
40	(2)	6	▼ (8)	MEZOON INTERNATIONAL	(48)	22	▼ (70)
41	(17)	(16)	▼ (1)	MCC	(77)	(45)	▼ (32)
42	(7)	(4)	▼ (3)	WALEED ASSOCIATES	(143)	(9)	▼ (134)
43	(11)	(5)	▼ (6)	NHI	(152)	(43)	▼ (109)
44	(45)	(70)	▲ 25	OTM	(245)	(311)	▲ 66
45	(51)	(43)	▼ (8)	OCO	(270)	(196)	▼ (74)
	824	1,158	▼ (334)	Total	5,353	7,017	▼ (1,664)

100% of the Financial Results of the above companies is included.

Amount in RO '000
Financial Highlights
Manufacturing Sector

Month May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	12,622	13,522	▼ (900)	(6.7)%	13,454	▼ (832)	(6.2)%
Commission Income			◀▶			◀▶	
Other Income	35	26	▲ 9	34.6%	28	▲ 7	25.0%
Total Revenue	12,657	13,548	▼ (891)	(6.6)%	13,482	▼ (825)	(6.1)%
PBT-Operations	382	446	▼ (64)	(14.3)%	386	▼ (4)	(1.0)%
<i>PBT % on Total Revenue</i>	3.0%	3.3%	▼ (0.3)%		2.9%	▲ 0.2%	
Add: Investment Income			◀▶			◀▶	
PBT-Company	382	446	▼ (64)	(14.3)%	386	▼ (4)	(1.0)%
Cash PBT - Operations	729	805	▼ (76)	(9.4)%	735	▼ (6)	(0.8)%
<i>Cash PBT % on Total Revenue</i>	5.8%	5.9%	▼ (0.2)%		5.5%	▲ 0.3%	
Cash PBT - Company	729	805	▼ (76)	(9.4)%	735	▼ (6)	(0.8)%

Trading Sector and Contracting Sector

Month May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	5,329	6,452	▼ (1,123)	(17.4)%	6,642	▼ (1,313)	(19.8)%
Commission Income	27	25	▲ 2	8.0%	44	▼ (17)	(38.6)%
Other Income	113	47	▲ 66	140.4%	96	▲ 17	17.7%
Total Revenue	5,469	6,524	▼ (1,055)	(16.2)%	6,782	▼ (1,313)	(19.4)%
PBT-Operations	(34)	103	▼ (137)	(133.0)%	178	▼ (212)	(119.1)%
<i>PBT % on Total Revenue</i>	(0.6)%	1.6%	▼ (2.2)%		2.6%	▼ (3.2)%	
Add: Investment Income	41	13	▲ 28	215.4%	46	▼ (5)	(10.9)%
PBT-Company	7	116	▼ (109)	(94.0)%	224	▼ (217)	(96.9)%
Cash PBT - Operations	52	203	▼ (151)	(74.4)%	279	▼ (227)	(81.4)%
<i>Cash PBT % on Total Revenue</i>	1.0%	3.1%	▼ (2.2)%		4.1%	▼ (3.2)%	
Cash PBT - Company	93	216	▼ (123)	(56.9)%	325	▼ (232)	(71.4)%

Service and Investment Sector

Month May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	2,154	2,578	▼ (424)	(16.4)%	2,367	▼ (213)	(9.0)%
Commission Income	41	44	▼ (3)	(6.8)%	32	▲ 9	28.1%
Other Income	8	8	◀▶		33	▼ (25)	(75.8)%
Total Revenue	2,203	2,630	▼ (427)	(16.2)%	2,432	▼ (229)	(9.4)%
PBT-Operations	12	35	▼ (23)	(65.7)%	39	▼ (27)	(69.2)%
<i>PBT % on Total Revenue</i>	0.5%	1.3%	▼ (0.8)%		1.6%	▼ (1.1)%	
Add: Investment Income	101	(22)	▲ 123	(559.1)%	1,195	▼ (1,094)	(91.5)%
PBT-Company	113	13	▲ 100	769.2%	1,234	▼ (1,121)	(90.8)%
Cash PBT - Operations	43	67	▼ (24)	(35.8)%	144	▼ (101)	(70.1)%
<i>Cash PBT % on Total Revenue</i>	2.0%	2.5%	▼ (0.6)%		5.9%	▼ (4.0)%	
Cash PBT - Company	144	45	▲ 99	220.0%	1,339	▼ (1,195)	(89.2)%

Amount in RO '000
Financial Highlights
Manufacturing Sector

YTD May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	69,014	74,883	▼ (5,869)	(7.8)%	75,829	▼ (6,815)	(9.0)%
Commission Income			▼			▼	
Other Income	152	129	▲ 23	17.8%	199	▼ (47)	(23.6)%
Total Revenue	69,166	75,012	▼ (5,846)	(7.8)%	76,028	▼ (6,862)	(9.0)%
PBT-Operations	2,573	2,911	▼ (338)	(11.6)%	2,971	▼ (398)	(13.4)%
<i>PBT % on Total Revenue</i>	<i>3.7%</i>	<i>3.9%</i>	▼ (0.2)%		<i>3.9%</i>	▼ (0.2)%	
Add: Investment Income	178	174	▲ 4	2.3%	405	▼ (227)	(56.0)%
PBT-Company	2,751	3,085	▼ (334)	(10.8)%	3,376	▼ (625)	(18.5)%
Cash PBT - Operations	4,244	4,704	▼ (460)	(9.8)%	4,739	▼ (495)	(10.4)%
<i>Cash PBT % on Total Revenue</i>	<i>6.1%</i>	<i>6.3%</i>	▼ (0.1)%		<i>6.2%</i>	▼ (0.1)%	
Cash PBT - Company	4,422	4,878	▼ (456)	(9.3)%	5,144	▼ (722)	(14.0)%

Trading Sector and Contracting Sector

YTD May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	29,035	35,327	▼ (6,292)	(17.8)%	33,023	▼ (3,988)	(12.1)%
Commission Income	101	150	▼ (49)	(32.7)%	159	▼ (58)	(36.5)%
Other Income	780	538	▲ 242	45.0%	588	▲ 192	32.7%
Total Revenue	29,916	36,015	▼ (6,099)	(16.9)%	33,770	▼ (3,854)	(11.4)%
PBT-Operations	150	771	▼ (621)	(80.5)%	821	▼ (671)	(81.7)%
<i>PBT % on Total Revenue</i>	<i>0.5%</i>	<i>2.1%</i>	▼ (1.6)%		<i>2.4%</i>	▼ (1.9)%	
Add: Investment Income	1,554	1,542	▲ 12	0.8%	1,745	▼ (191)	(10.9)%
PBT-Company	1,704	2,313	▼ (609)	(26.3)%	2,566	▼ (862)	(33.6)%
Cash PBT - Operations	584	1,272	▼ (688)	(54.1)%	1,314	▼ (730)	(55.6)%
<i>Cash PBT % on Total Revenue</i>	<i>2.0%</i>	<i>3.5%</i>	▼ (1.6)%		<i>3.9%</i>	▼ (1.9)%	
Cash PBT - Company	2,138	2,814	▼ (676)	(24.0)%	3,059	▼ (921)	(30.1)%

Service and Investment Sector

YTD May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last Year (LY)	vs LY	Variance % vs LY
Sales	10,503	11,582	▼ (1,079)	(9.3)%	11,051	▼ (548)	(5.0)%
Commission Income	181	202	▼ (21)	(10.4)%	207	▼ (26)	(12.6)%
Other Income	43	27	▲ 16	59.3%	235	▼ (192)	(81.7)%
Total Revenue	10,727	11,811	▼ (1,084)	(9.2)%	11,493	▼ (766)	(6.7)%
PBT-Operations	12	114	▼ (102)	(89.5)%	449	▼ (437)	(97.3)%
<i>PBT % on Total Revenue</i>	<i>0.1%</i>	<i>1.0%</i>	▼ (0.9)%		<i>3.9%</i>	▼ (3.8)%	
Add: Investment Income	2,012	3,237	▼ (1,225)	(37.8)%	4,238	▼ (2,226)	(52.5)%
PBT-Company	2,024	3,351	▼ (1,327)	(39.6)%	4,687	▼ (2,663)	(56.8)%
Cash PBT - Operations	525	560	▼ (35)	(6.3)%	964	▼ (439)	(45.5)%
<i>Cash PBT % on Total Revenue</i>	<i>4.9%</i>	<i>4.7%</i>	▲ 0.2%		<i>8.4%</i>	▼ (3.5)%	
Cash PBT - Company	2,537	3,797	▼ (1,260)	(33.2)%	5,202	▼ (2,665)	(51.2)%

Amount in RO '000

Major contributions to Profit/(Loss) from Operations (excl. Investment Income)

Top 10 Profit Companies (PBT-Operations)

S.No.	Company	Flash YTD May 2024
1	AVOD	1,946
2	IMOS	702
3	AL MADINA LOGISTIC	395
4	AKZO	265
5	AMANTIT OMAN	258
6	NTS	147
7	BISHARA ESTABLISHMENT	135
8	JYOTI SOHAR	105
9	PRE-OWNERS	100
10	OMAN MECHANICAL	80
	Total	4,133

Top 10 Loss Companies (PBT-Operations)

S.No.	Company	Flash YTD May 2024
1	OTM	(328)
2	OCO	(275)
3	ZTC	(251)
4	NHI	(181)
5	WALEED ASSOCIATES	(155)
6	MCC	(78)
7	AMANTIT OMAN CONCRETE	(54)
8	MEZOOON INTERNATIONAL	(49)
9	MEZOOON TRAVEL	(47)
10	RITE	(46)
	Total	(1,464)

Investment Income & Inter-Company Dividends

Company	MTD May 2024			YTD May 2024		
	Investment Income (A)	Inter-Co. Dividend(B)	Net (A-B)	Investment Income (A)	Inter-Co. Dividend(B)	Net (A-B)
AL AMAL				17		17
AL KHUWAIR DEVELOPMENT				7		7
AL WARDHA				1		1
BISHARA ESTABLISHMENT				54	16	38
GET				43		43
MCC	1		1	96	31	65
MCS				8		8
MEZOOON TRAVEL	5		5	6		6
NATIONAL OILFIELD				60		60
NHI				33		33
OFFICE SUPPLIES				1		1
OID				294	294	
OMAN MECHANICAL				154	19	135
OMAN SERVICES SUPPLY				13		13
OTM				57		57
REEM BATTERIES				7		7
RES				96		96
RITE				62		62
WALEED ASSOCIATES	95		95	1,452		1,452
WALEED PHARMACY				6		6
WALJAT MODERN PROJECTS				1		1
WILAYAT INVESTMENTS				1		1
ZTC	41		41	1,275	252	1,023
Total	142	0	142	3,744	612	3,132

Amount in RO '000

MTD Variance Analysis versus Budget - Manufacturing Sector

Company	MTD Flash May 2024				MTD Budget May 2024				MTD Flash vs Budget			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AKZO	733	65		65	747	38		38	▼ (14)	▲ 27	▼	▲ 27
AL AMAL	3	(3)		(3)	3	(3)		(3)	▼	▼	▼	▼
AL WARDHA		(9)		(9)					▼	▼ (9)	▼	▼ (9)
AMANTIT OMAN	1,166	65		65	1,524	60		60	▼ (358)	▲ 5	▼	▲ 5
AMANTIT OMAN CONCRETE	174	(20)		(20)	320	(1)		(1)	▼ (146)	▼ (19)	▼	▼ (19)
AVOD	8,600	160		160	8,540	150		150	▲ 60	▲ 10	▼	▲ 10
IMOS	420	177		177	374	154		154	▲ 46	▲ 23	▼	▲ 23
JYOTISOHAR	171	29		29	170	29		29	▲ 1	▼	▼	▼
NHI	187	(17)		(17)	213	(19)		(19)	▼ (26)	▲ 2	▼	▲ 2
OTM	99	(62)		(62)	314	(6)		(6)	▼ (215)	▼ (56)	▼	▼ (56)
REEM BATTERIES	1,054	1		1	1,274	49		49	▼ (220)	▼ (48)	▼	▼ (48)
RITE	43	(2)		(2)	44	(6)		(6)	▼ (1)	▲ 4	▼	▲ 4
WALJAT MODERN PROJECTS	7	(2)		(2)	25	1		1	▼ (18)	▼ (3)	▼	▼ (3)
Total	12,657	382		382	13,548	446		446	▼ (891)	▼ (64)	▼	▼ (64)

MTD Variance Analysis versus Last Year - Manufacturing Sector

Company	MTD Flash May 2024				MTD May 2023				MTD Flash vs LY			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AKZO	733	65		65	987	108		108	▼ (254)	▼ (43)	▼	▼ (43)
AL AMAL	3	(3)		(3)	3	(3)		(3)	▼	▼	▼	▼
AL WARDHA		(9)		(9)	3	(4)		(4)	▼ (3)	▼ (5)	▼	▼ (5)
AMANTIT OMAN	1,166	65		65	1,760	71		71	▼ (594)	▼ (6)	▼	▼ (6)
AMANTIT OMAN CONCRETE	174	(20)		(20)	200	(25)		(25)	▼ (26)	▲ 5	▼	▲ 5
AVOD	8,600	160		160	8,866	176		176	▼ (266)	▼ (16)	▼	▼ (16)
IMOS	420	177		177	399	165		165	▲ 21	▲ 12	▼	▲ 12
JYOTISOHAR	171	29		29	33	2		2	▲ 138	▲ 27	▼	▲ 27
NHI	187	(17)		(17)	257	(12)		(12)	▼ (70)	▼ (5)	▼	▼ (5)
OTM	99	(62)		(62)	61	(87)		(87)	▲ 38	▲ 25	▼	▲ 25
REEM BATTERIES	1,054	1		1	868	3		3	▲ 186	▼ (2)	▼	▼ (2)
RITE	43	(2)		(2)	34	(9)		(9)	▲ 9	▲ 7	▼	▲ 7
WALJAT MODERN PROJECTS	7	(2)		(2)	11	1		1	▼ (4)	▼ (3)	▼	▼ (3)
Total	12,657	382		382	13,482	386		386	▼ (825)	▼ (4)	▼	▼ (4)

*Revenue includes Sales, Commission and Other Income.

Amount in RO '000

MTD Variance Analysis versus Budget - Trading Sector & Contracting Sector

Company	MTD Flash May 2024				MTD Budget May 2024				MTD Flash vs Budget			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AREEJ BUSINESS SYSTEMS		(1)		(1)		(1)		(1)	▶	▶	▶	▶
BISHARAE ESTABLISHMENT	585	26		26	729	51	2	53	▶ (144)	▶ (25)	▶ (2)	▶ (27)
GET	13	3		3	14	(2)		(2)	▶ (1)	▶ 5	▶	▶ 5
IOTS	5	1		1	17	2		2	▶ (12)	▶ (1)	▶	▶ (1)
MCS		(2)		(2)		(2)		(2)	▶	▶	▶	▶
MSS	82	1		1	75	2		2	▶ 7	▶ (1)	▶	▶ (1)
NTS	384	34		34	397	22		22	▶ (13)	▶ 12	▶	▶ 12
OFFICE SUPPLIES	166	6		6	207	17		17	▶ (41)	▶ (11)	▶	▶ (11)
OMAN MECHANICAL	581	16		16	603	24		24	▶ (22)	▶ (8)	▶	▶ (8)
OMAN SERVICES SUPPLY		(2)		(2)		(2)		(2)	▶	▶	▶	▶
WALEED COMMUNICATIONS	69	3		3	103	6		6	▶ (34)	▶ (3)	▶	▶ (3)
WALEED PHARMACY	1,136	5		5	1,577	53		53	▶ (441)	▶ (48)	▶	▶ (48)
ZTC	2,448	(124)	41	(83)	2,802	(67)	11	(56)	▶ (354)	▶ (57)	▶ 30	▶ (27)
Total	5,469	(34)	41	7	6,524	103	13	116	▶ (1,055)	▶ (137)	▶ 28	▶ (109)

MTD Variance Analysis versus Last Year - Trading Sector & Contracting Sector

Company	MTD Flash May 2024				MTD May 2023				MTD Flash vs LY			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AREEJ BUSINESS SYSTEMS		(1)		(1)		(2)		(2)	▶	▶ 1	▶	▶ 1
BISHARAE ESTABLISHMENT	585	26		26	740	45		45	▶ (155)	▶ (19)	▶	▶ (19)
GET	13	3		3	17	(6)		(6)	▶ (4)	▶ 9	▶	▶ 9
IOTS	5	1		1	8	2		2	▶ (3)	▶ (1)	▶	▶ (1)
MCS		(2)		(2)		(2)		(2)	▶	▶	▶	▶
MSS	82	1		1	74	5		5	▶ 8	▶ (4)	▶	▶ (4)
NTS	384	34		34	254	23		23	▶ 130	▶ 11	▶	▶ 11
OFFICE SUPPLIES	166	6		6	265	21		21	▶ (99)	▶ (15)	▶	▶ (15)
OMAN MECHANICAL	581	16		16	507	16	1	17	▶ 74	▶	▶ (1)	▶ (1)
OMAN SERVICES SUPPLY		(2)		(2)	3				▶ (3)	▶ (2)	▶	▶ (2)
WALEED COMMUNICATIONS	69	3		3	95	4		4	▶ (26)	▶ (1)	▶	▶ (1)
WALEED PHARMACY	1,136	5		5	1,384	11		11	▶ (248)	▶ (6)	▶	▶ (6)
ZTC	2,448	(124)	41	(83)	3,435	61	45	106	▶ (987)	▶ (185)	▶ (4)	▶ (189)
Total	5,469	(34)	41	7	6,782	178	46	224	▶ (1,313)	▶ (212)	▶ (5)	▶ (217)

*Revenue includes Sales, Commission and Other Income.

Amount in RO '000

MTD Variance Analysis versus Budget - Service and Investment Sector

Company	MTD Flash May 2024				MTD Budget May 2024				MTD Flash vs Budget			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
ADVERTISING INTERNATIONAL	5	(3)		(3)	13	1		1	▼ (8)	▼ (4)	▼ (4)	▼ (4)
AL KHUWAIR DEVELOPMENT		(3)		(3)		(3)		(3)	▼ (3)	▼ (3)	▼ (3)	▼ (3)
AL MADINALOGISTIC	917	59		59	739	69		69	▼ 178	▼ (10)	▼ (10)	▼ (10)
MCC	20	(17)	1	(16)	20	(16)		(16)	▼ (4)	▼ (1)	▼ (1)	▼ (1)
MEZOOON INTERNATIONAL	218	(2)		(2)	334	(5)		(5)	▼ (116)	▼ 3	▼ 3	▼ 3
MEZOOON TRAVEL		(12)	5	(7)	11				▼ (11)	▼ (12)	▼ 5	▼ (7)
NATIONAL OILFIELD	11	2		2	29	2		2	▼ (18)	▼ (18)	▼ (18)	▼ (18)
OCO		(52)		(52)		(52)		(52)	▼ (52)	▼ (52)	▼ (52)	▼ (52)
OID									▼ (52)	▼ (52)	▼ (52)	▼ (52)
PERSONAL INVESTMENT									▼ (52)	▼ (52)	▼ (52)	▼ (52)
PPI		(1)		(1)					▼ (1)	▼ (1)	▼ (1)	▼ (1)
PRE-AREEJ ESTATE									▼ (52)	▼ (52)	▼ (52)	▼ (52)
PRE-OWNERS	57	20		20	60	20		20	▼ (3)	▼ (3)	▼ (3)	▼ (3)
RCS	22	1		1	21				▼ 1	▼ 1	▼ 1	▼ 1
RES	552	2		2	835	12		12	▼ (283)	▼ (10)	▼ (10)	▼ (10)
WALEED ASSOCIATES	201	(11)	95	84	416		(22)	(22)	▼ (215)	▼ (11)	▼ 117	▼ 106
WALJAT COLLEGES									▼ (52)	▼ (52)	▼ (52)	▼ (52)
WILAYAT INVESTMENTS		(2)		(2)		(2)		(2)	▼ (2)	▼ (2)	▼ (2)	▼ (2)
ZBD	200	31		31	152	9		9	▼ 48	▼ 22	▼ 22	▼ 22
Total	2,203	12	101	113	2,630	35	(22)	13	▼ (427)	▼ (23)	▼ 123	▼ 100

MTD Variance Analysis versus Last Year - Service and Investment Sector

Company	MTD Flash May 2024				MTD May 2023				MTD Flash vs LY			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
ADVERTISING INTERNATIONAL	5	(3)		(3)	3	(5)		(5)	▼ 2	▼ 2	▼ 2	▼ 2
AL KHUWAIR DEVELOPMENT		(3)		(3)		(2)		(2)	▼ (2)	▼ (1)	▼ (1)	▼ (1)
AL MADINALOGISTIC	917	59		59	674	93		93	▼ 243	▼ (34)	▼ (34)	▼ (34)
MCC	20	(17)	1	(16)	20	(16)	1	(15)	▼ (4)	▼ (1)	▼ (1)	▼ (1)
MEZOOON INTERNATIONAL	218	(2)		(2)	285	5		5	▼ (67)	▼ (7)	▼ (7)	▼ (7)
MEZOOON TRAVEL		(12)	5	(7)	5	(11)		(11)	▼ (5)	▼ (1)	▼ 5	▼ 4
NATIONAL OILFIELD	11	2		2		(5)		(5)	▼ 11	▼ 7	▼ 7	▼ 7
OCO		(52)		(52)	32	(46)		(46)	▼ (32)	▼ (6)	▼ (6)	▼ (6)
OID									▼ (32)	▼ (32)	▼ (32)	▼ (32)
PERSONAL INVESTMENT									▼ (32)	▼ (32)	▼ (32)	▼ (32)
PPI		(1)		(1)		(1)		(1)	▼ (1)	▼ (1)	▼ (1)	▼ (1)
PRE-AREEJ ESTATE									▼ (1)	▼ (1)	▼ (1)	▼ (1)
PRE-OWNERS	57	20		20	59	22		22	▼ (2)	▼ (2)	▼ (2)	▼ (2)
RCS	22	1		1	27	4		4	▼ (5)	▼ (3)	▼ (3)	▼ (3)
RES	552	2		2	973	3		3	▼ (421)	▼ (1)	▼ (1)	▼ (1)
WALEED ASSOCIATES	201	(11)	95	84	186	(7)	1,194	1,187	▼ 15	▼ (4)	▼ (1,099)	▼ (1,103)
WALJAT COLLEGES									▼ (15)	▼ (15)	▼ (15)	▼ (15)
WILAYAT INVESTMENTS		(2)		(2)		(1)		(1)	▼ (2)	▼ (1)	▼ (1)	▼ (1)
ZBD	200	31		31	168	6		6	▼ 32	▼ 25	▼ 25	▼ 25
Total	2,203	12	101	113	2,432	39	1,195	1,234	▼ (229)	▼ (27)	▼ (1,094)	▼ (1,121)

Amount in RO '000

YTD Variance Analysis versus Budget - Manufacturing Sector

Company	YTD Flash May 2024				YTD Budget May 2024				YTD Flash vs Budget			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AKZO	3,533	265		265	3,603	114		114	▼ (70)	▲ 151	▼	▲ 151
AL AMAL	15	(15)	17	2	15	(16)		16	▼	▲ 1	▲ 1	▲ 2
AL WARDHA	6	(36)	1	(35)					▲ 6	▼ (36)	▲ 1	▼ (35)
AMANTIT OMAN	6,449	258		258	7,596	314		314	▼ (1,147)	▼ (56)		▼ (56)
AMANTIT OMAN CONCRETE	991	(54)		(54)	1,600	24		24	▼ (609)	▼ (78)		▼ (78)
AVOD	49,963	1,946		1,946	50,408	1,846		1,846	▼ (445)	▲ 100	▼	▲ 100
IMOS	1,748	702		702	1,631	500		500	▲ 117	▲ 202	▼	▲ 202
JYOTISOHAR	645	105		105	846	143		143	▼ (201)	▼ (38)	▼	▼ (38)
NHI	631	(181)	33	(148)	1,456	(20)	39	19	▼ (825)	▼ (161)	▼ (6)	▼ (167)
OTM	393	(328)	57	(271)	1,242	(137)	62	(75)	▼ (849)	▼ (191)	▼ (5)	▼ (196)
REEM BATTERIES	4,581	(28)	7	(21)	6,268	165	4	169	▼ (1,687)	▼ (193)	▲ 3	▼ (190)
RITE	176	(46)	62	16	222	(23)	50	27	▼ (46)	▼ (23)	▲ 12	▼ (11)
WALJAT MODERN PROJECTS	35	(15)	1	(14)	125	1	3	4	▼ (90)	▼ (16)	▼ (2)	▼ (18)
Total	69,166	2,573	178	2,751	75,012	2,911	174	3,085	▼ (5,846)	▼ (338)	▲ 4	▼ (334)

YTD Variance Analysis versus Last Year - Manufacturing Sector

Company	YTD Flash May 2024				YTD May 2023				YTD Flash vs LY			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AKZO	3,533	265		265	4,196	212		212	▼ (663)	▲ 53	▼	▲ 53
AL AMAL	15	(15)	17	2	15	(13)	63	50	▼	▼ (2)	▼ (46)	▼ (48)
AL WARDHA	6	(36)	1	(35)	14	(28)	3	(25)	▼ (8)	▼ (8)	▼ (2)	▼ (10)
AMANTIT OMAN	6,449	258		258	7,933	384		384	▼ (1,484)	▼ (126)	▼	▼ (126)
AMANTIT OMAN CONCRETE	991	(54)		(54)	1,187	(8)		(8)	▼ (196)	▼ (46)		▼ (46)
AVOD	49,963	1,946		1,946	54,092	2,241		2,241	▼ (4,129)	▼ (295)	▼	▼ (295)
IMOS	1,748	702		702	1,596	564		564	▲ 152	▲ 138	▼	▲ 138
JYOTISOHAR	645	105		105	260	20		20	▲ 385	▲ 85	▼	▲ 85
NHI	631	(181)	33	(148)	1,393	(77)	44	(33)	▼ (762)	▼ (104)	▼ (11)	▼ (115)
OTM	393	(328)	57	(271)	505	(396)	158	(238)	▼ (112)	▲ 68	▼ (101)	▼ (33)
REEM BATTERIES	4,581	(28)	7	(21)	4,584	98	15	113	▼ (3)	▼ (126)	▼ (8)	▼ (134)
RITE	176	(46)	62	16	182	(27)	120	93	▼ (6)	▼ (19)	▼ (58)	▼ (77)
WALJAT MODERN PROJECTS	35	(15)	1	(14)	71	1	2	3	▼ (36)	▼ (16)	▼ (1)	▼ (17)
Total	69,166	2,573	178	2,751	76,028	2,971	405	3,376	▼ (6,862)	▼ (398)	▼ (227)	▼ (625)

*Revenue includes Sales, Commission and Other Income.

Amount in RO '000

YTD Variance Analysis versus Budget - Trading Sector & Contracting Sector

Company	YTD Flash May 2024				YTD Budget May 2024				YTD Flash vs Budget			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AREEJ BUSINESS SYSTEMS		(6)		(6)		(6)		(6)	▶	▶	▶	▶
BISHARAEESTABLISHMENT	3,049	135	54	189	3,644	251	11	262	▶ (595)	▶ (116)	▶ 43	▶ (73)
GET	23	(14)	43	29	95	3	43	46	▶ (72)	▶ (17)	▶	▶ (17)
IOTS	21	2		2	84	10		10	▶ (63)	▶ (8)	▶	▶ (8)
MCS		(10)	8	(2)		(10)	8	(2)	▶	▶	▶	▶
MSS	310	3		3	381	14		14	▶ (71)	▶ (11)	▶	▶ (11)
NTS	2,050	147		147	1,984	108		108	▶ 66	▶ 39	▶	▶ 39
OFFICE SUPPLIES	701	39	1	40	1,050	100		100	▶ (349)	▶ (61)	▶ 1	▶ (60)
OMAN MECHANICAL	2,363	80	154	234	3,017	130	100	230	▶ (654)	▶ (50)	▶ 54	▶ 4
OMAN SERVICES SUPPLY		(10)	13	3		(10)	13	3	▶	▶	▶	▶
WALEED COMMUNICATIONS	442	19		19	505	28		28	▶ (63)	▶ (9)	▶	▶ (9)
WALEED PHARMACY	5,219	16	6	22	7,748	147		147	▶ (2,529)	▶ (131)	▶ 6	▶ (125)
ZTC	15,738	(251)	1,275	1,024	17,507	6	1,367	1,373	▶ (1,769)	▶ (257)	▶ (92)	▶ (349)
Total	29,916	150	1,554	1,704	36,015	771	1,542	2,313	▶ (6,099)	▶ (621)	▶ 12	▶ (609)

YTD Variance Analysis versus Last Year - Trading Sector & Contracting Sector

Company	YTD Flash May 2024				YTD May 2023				YTD Flash vs LY			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
AREEJ BUSINESS SYSTEMS		(6)		(6)		(11)		(11)	▶	▶ 5	▶	▶ 5
BISHARAEESTABLISHMENT	3,049	135	54	189	3,266	138	54	192	▶ (217)	▶ (3)	▶	▶ (3)
GET	23	(14)	43	29	97	(28)	100	72	▶ (74)	▶ 14	▶ (57)	▶ (43)
IOTS	21	2		2	32	4		4	▶ (11)	▶ (2)	▶	▶ (2)
MCS		(10)	8	(2)		(15)	29	14	▶	▶ 5	▶ (21)	▶ (16)
MSS	310	3		3	337	14		14	▶ (27)	▶ (11)	▶	▶ (11)
NTS	2,050	147		147	1,753	153		153	▶ 297	▶ (6)	▶	▶ (6)
OFFICE SUPPLIES	701	39	1	40	1,021	86		86	▶ (320)	▶ (47)	▶ 1	▶ (46)
OMAN MECHANICAL	2,363	80	154	234	2,752	161	163	324	▶ (389)	▶ (81)	▶ (9)	▶ (90)
OMAN SERVICES SUPPLY		(10)	13	3	26	(3)	20	17	▶ (26)	▶ (7)	▶ (7)	▶ (14)
WALEED COMMUNICATIONS	442	19		19	411	9		9	▶ 31	▶ 10	▶	▶ 10
WALEED PHARMACY	5,219	16	6	22	7,103	44	18	62	▶ (1,884)	▶ (28)	▶ (12)	▶ (40)
ZTC	15,738	(251)	1,275	1,024	16,972	269	1,361	1,630	▶ (1,234)	▶ (520)	▶ (86)	▶ (606)
Total	29,916	150	1,554	1,704	33,770	821	1,745	2,566	▶ (3,854)	▶ (671)	▶ (191)	▶ (862)

*Revenue includes Sales, Commission and Other Income.

Amount in RO '000

YTD Variance Analysis versus Budget - Service and Investment Sector

Company	YTD Flash May 2024				YTD Budget May 2024				YTD Flash vs Budget			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
ADVERTISING INTERNATIONAL	70	2		2	60	(4)		(4)	10	6		6
AL KHUWAIR DEVELOPMENT		(10)	7	(3)		(10)	7	(3)				
AL MADINALOGISTIC	4,145	395		395	2,800	345		345	1,345	50		50
MCC	95	(78)	96	18	100	(76)	76		(5)	(2)	20	18
MEZOOON INTERNATIONAL	780	(49)		(49)	1,552	3		3	(772)	(52)		(52)
MEZOOON TRAVEL	7	(47)	6	(41)	31	(18)	6	(12)	(24)	(29)		(29)
NATIONAL OILFIELD	60	(8)	60	52	147	11	60	71	(87)	(19)		(19)
OCO		(275)		(275)		(260)		(260)		(15)		(15)
OID			294	294			294	294				
PERSONAL INVESTMENT												
PPI		(4)		(4)						(4)		(4)
PRE-AREEJ ESTATE												
PRE-OWNERS	285	100		100	300	100		100	(15)			
RCS	111	8		8	107	3		3	4	5		5
RES	3,373	68	96	164	4,176	67	91	158	(803)	1		6
WALEED ASSOCIATES	1,043	(155)	1,452	1,297	1,798	(79)	2,702	2,623	(755)	(76)	(1,250)	(1,326)
WALJAT COLLEGES												
WILAYAT INVESTMENTS		(8)	1	(7)		(8)	1	(7)				
ZBD	758	73		73	740	40		40	18	33		33
Total	10,727	12	2,012	2,024	11,811	114	3,237	3,351	(1,084)	(102)	(1,225)	(1,327)

YTD Variance Analysis versus Last Year - Service and Investment Sector

Company	YTD Flash May 2024				YTD May 2023				YTD Flash vs LY			
	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company	Revenue	PBT Ops	Invst Income	PBT Company
ADVERTISING INTERNATIONAL	70	2		2	50	(8)		(8)	20	10		10
AL KHUWAIR DEVELOPMENT		(10)	7	(3)		(10)	329	319			(322)	(322)
AL MADINALOGISTIC	4,145	395		395	3,388	518		518	757	(123)		(123)
MCC	95	(78)	96	18	130	(47)	98	51	(35)	(31)	(2)	(33)
MEZOOON INTERNATIONAL	780	(49)		(49)	1,035	17		17	(255)	(66)		(66)
MEZOOON TRAVEL	7	(47)	6	(41)	136	(37)	4	(33)	(129)	(10)	2	(8)
NATIONAL OILFIELD	60	(8)	60	52	14	(16)	60	44	46	8		8
OCO		(275)		(275)	161	(209)		(209)	(161)	(66)		(66)
OID			294	294							294	294
PERSONAL INVESTMENT												
PPI		(4)		(4)		(4)		(4)				
PRE-AREEJ ESTATE												
PRE-OWNERS	285	100		100	297	112		112	(12)	(12)		(12)
RCS	111	8		8	143	15	1	16	(32)	(7)	(1)	(8)
RES	3,373	68	96	164	4,084	80	91	171	(711)	(12)		(7)
WALEED ASSOCIATES	1,043	(155)	1,452	1,297	1,168	(22)	2,975	2,953	(125)	(133)	(1,523)	(1,656)
WALJAT COLLEGES												
WILAYAT INVESTMENTS		(8)	1	(7)		(7)	680	673		(1)	(679)	(680)
ZBD	758	73		73	887	67		67	(129)	6		6
Total	10,727	12	2,012	2,024	11,493	449	4,238	4,687	(766)	(437)	(2,226)	(2,663)

Amount in RO '000

PBT for ZTC & OFCC

Zawawi Trading Company (ZTC)

Month May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last year (LY)	vs LY	Variance vs LY
MB Operation	(149)	(53)	▼ (96)	181.1%	104	▼ (253)	(243.3)%
Engineering And Projects	32	(8)	▲ 40	(500.0)%	(10)	▲ 42	(420.0)%
Utilities	(7)	(6)	▼ (1)	16.7%	(7)	▶▶	
Discontinued Operation - MTU			▶▶		(21)	▲ 21	(100.0)%
Discontinued Operation - ICT			▶▶		(5)	▲ 5	(100.0)%
PBT - Operations	(124)	(67)	▼ (57)	85.1%	61	▼ (185)	(303.3)%
Investment Income	41	11	▲ 30	272.7%	45	▼ (4)	(8.9)%
PBT - Company	(83)	(56)	▼ (27)	48.2%	106	▼ (189)	(178.3)%

YTD May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last year (LY)	vs LY	Variance vs LY
MB Operation	(257)	17	▼ (274)	>(1000)%	429	▼ (686)	(159.9)%
Engineering And Projects	16	(4)	▲ 20	(500.0)%	(32)	▲ 48	(150.0)%
Utilities	(10)	(7)	▼ (3)	42.9%	(8)	▼ (2)	25.0%
Discontinued Operation - MTU			▶▶		(99)	▲ 99	(100.0)%
Discontinued Operation - ICT			▶▶		(21)	▲ 21	(100.0)%
PBT - Operations	(251)	6	▼ (257)	>(1000)%	269	▼ (520)	(193.3)%
Investment Income	1,275	1,367	▼ (92)	(6.7)%	1,361	▼ (86)	(6.3)%
PBT - Company	1,024	1,373	▼ (349)	(25.4)%	1,630	▼ (606)	(37.2)%

Oman Formaldehyde Chemical Company (OFCC)

Month May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last year (LY)	vs LY	Variance vs LY
PBT - Operations (50%)	74	42	▲ 32	76.2%	63	▲ 11	17.5%
Cash PBT - Operations (50%)	89	57	▲ 32	56.6%	77	▲ 12	14.9%

YTD May 2024							
Description	Flash	Budget	vs Budget	Variance % vs Budget	Last year (LY)	vs LY	Variance vs LY
PBT - Operations (50%)	258	205	▲ 53	25.9%	321	▼ (63)	(19.7)%
Cash PBT - Operations (50%)	330	277	▲ 53	19.1%	394	▼ (64)	(16.1)%

Company-wise Performance Summary of Group Results for the period: May 2024 (MTD)

Amount (RO '000)

OGC	Sales	Budget Sales	COGS	Gross Margin	Comm. Inc	Invst. Inc	Oth Inc/(Loss)	Gross Profit	Less OH	Opri Inc	Less Fin Cost /(Inc)	Less Prov For Invest	PBT	Add Depre	Cash PBT	Gross Margin %	PBT From Ops	Cash PBT From Ops	Divi Paid Out	Budget PBT. Ops	Variance PBT. Ops	
ADVERTISING INTERNATIONAL	5	13	1	4				4	7	(3)				(3)	(3)	80	(60)	(3)	(3)		1	(4)
AKZO	727	747	487	240			6	246	180	66	1		65	17	82	33	9	65	82		38	27
AL AMAL							3	3	6	(3)			(3)		(3)		(3)	(3)		(3)		
AL KHUWAIR DEVELOPMENT									3	(3)			(3)		(3)		(3)	(3)		(3)		
AL MADINALOGISTIC	910	732	671	239			7	246	175	71	12		59		59	26	6	59	59		69	(10)
AL WARDHA			4	(4)				(4)	5	(9)			(9)		(9)		(9)	(9)			(9)	
AMIANITIT OMAN	1,165	1,523	922	243			1	244	180	64	(1)		65	32	97	21	6	65	97		60	5
AMIANITIT OMAN CONCRETE	174	320	160	14				14	34	(20)			(20)	10	(10)	8	(11)	(20)	(10)		(1)	(19)
AREEJ BUSINESS SYSTEMS									1	(1)			(1)		(1)		(1)	(1)		(1)		
AVOD	8,591	8,532	8,160	431			9	440	257	183	23		160	210	370	5	2	160	370		150	10
BISHARA ESTABLISHMENT	585	729	410	175				175	150	25	(1)		26	16	42	30	4	26	42		51	(25)
GET	13	14	6	7				7	4	3			3		3	54	23	3	3		(2)	5
IOTS	5	17	3	2				2	1	1			1		1	40	20	1	1		2	(1)
IMOS	419	374	213	206			1	207	37	170	(7)		177	19	196	49	42	177	196		154	23
JYOTI SOHAR	169	167	139	30			2	32	3	29			29		29	18	17	29	29		29	
MSS	81	75	67	14			1	15	13	2	1		1		1	17	1	1	1		2	(1)
MEZOON INTERNATIONAL	211	333	185	26	7			33	31	2	4		(2)		(2)	12	(1)	(2)	(2)		(5)	3
MEZOON TRAVEL						5		5	12	(7)			(7)		(7)		(12)	(12)				(12)
MCS									2	(2)			(2)		(2)		(2)	(2)		(2)		
MCC	20	20	27	(7)		1		(6)	10	(16)			(16)		(16)	(35)	(80)	(17)	(17)		(16)	(1)
NHI	186	213	172	14			1	15	35	(20)	(3)		(17)	6	(11)	8	(9)	(17)	(11)		(19)	2
NATIONAL OILFIELD	4	26	3	1	7			8	6	2			2		2	25	50	2	2		2	
NTS	378	392	252	126			6	132	98	34			34	1	35	33	9	34	35		22	12
OFFICE SUPPLIES	166	207	104	62				62	47	15	9		6	4	10	37	4	6	10		17	(11)
OMAN MECHANICAL	569	597	462	107			12	119	103	16			16	6	22	19	3	16	22		24	(8)
OMAN SERVICES SUPPLY									2	(2)			(2)		(2)		(2)	(2)		(2)		
OTM	87	303	99	(12)			12		62	(62)			(62)	17	(45)	(14)	(71)	(62)	(45)		(6)	(56)
OCO									52	(52)			(52)	1	(51)			(52)	(51)		(52)	
OID																						
PERSONAL INVESTMENT																						
PRE-AREEJ ESTATE																						
PRE-OWNERS	57	60		57				57	37	20			20	24	44	100	35	20	44		20	
PPI									1	(1)			(1)		(1)		(1)	(1)			(1)	
REEMBATTERIES	1,054	1,274	938	116				116	112	4	3		1	34	35	11	0	1	35		49	(48)
RCS	22	21	17	5				5	3	2	1		1		1	23	5	1	1			1
RES	552	833	495	57				57	56	1	(1)		2	1	3	10	0	2	3		12	(10)
RITE	43	44	27	16				16	18	(2)			(2)	1	(1)	37	(5)	(2)	(1)		(6)	4
WALEED ASSOCIATES	174	388	104	70	27	95		192	108	84			84	4	88	40	48	(11)	(7)			(11)
WALEED COMMUNICATIONS	69	103	43	26				26	23	3			3		3	38	4	3	3		6	(3)
WALEED PHARMACY	1,099	1,548	881	218	27		10	255	190	65	60		5	13	18	20	0	5	18		53	(48)
WALJAT COLLEGES																						
WALJAT MODERN PROJECTS	7	25	5	2				2	4	(2)			(2)	1	(1)	29	(29)	(2)	(1)		1	(3)
WILAYAT INVESTMENTS									2	(2)			(2)		(2)			(2)			(2)	
ZBD	199	152	153	46			1	47	16	31			31	1	32	23	16	31	32		9	22
ZTC	2 364	2 770	2 010	354		41	84	470	511	(32)	51		(83)	46	(37)	15	(4)	(124)	(78)		(87)	(87)

Company-wise Performance Summary of Group Results for the period: May 2024 (YTD)

Amount (RO '000)

OGC	Sales	Budget Sales	COGS	Gross Margin	Comm. Inc	Invst. Inc	Oth Inc/(Loss)	Gross Profit	Less OH	Opr Inc	Less Fin Cost/(Inc)	Less Prov For Invest	PBT	Add Depre	Cash PBT	Gross Margin %	PBT %	PBT From Ops	Cash PBT From Ops	Divi Paid Out	Budget PBT. Ops	Variance PBT. Ops
ADVERTISING INTERNATIONAL	70	60	33	37				37	35	2			2		2	53	3	2	2		(4)	6
AKZO	3,522	3,603	2,364	1,158				11,169	892	277	12		265	82	347	33	8	265	347		114	151
AL AMAL						17	15	32	30	2			2		2			(15)	(15)		(16)	1
AL KHUWAIR DEVELOPMENT						7	7	7	10	(3)			(3)		(3)			(10)	(10)		(10)	
AL MADINALOGISTIC	4,112	2,778	2,848	1,264			33	1,297	836	461	66		395	363	758	31	10	395	758		345	50
AL WARDHA			20	(20)		1	6	(13)	22	(35)			(35)		(35)			(36)	(36)			(36)
AMIANITIT OMAN	6,446	7,591	5,227	1,219			3	1,222	978	244	(14)		258	145	403	19	4	258	403		314	(56)
AMIANITIT OMAN CONCRETE	991	1,600	858	133				133	187	(54)			(54)	64	10	13	(5)	(54)	10		24	(78)
AREEJ BUSINESS SYSTEMS									6	(6)			(6)		(6)			(6)	(6)		(6)	
AVOD	49,925	50,368	46,644	3,281			38	3,319	1,271	2,048	102		1,946	998	2,944	7	4	1,946	2,944		1,846	100
BISHARA ESTABLISHMENT	3,049	3,644	2,138	911		54		965	778	187	(2)		189	80	269	30	6	135	215		251	(116)
GET	23	95	11	12		43		55	26	29			29		29	52	126	(14)	(14)		3	(17)
IOTS	21	84	14	7				7	5	2			2		2	33	10	2	2		10	(8)
IMOS	1,746	1,631	886	860			2	862	196	666	(36)		702	93	795	49	40	702	795		500	202
JYOTI SOHAR	632	833	525	107			13	120	15	105			105	2	107	17	17	105	107		143	(38)
MSS	304	380	244	60			6	66	61	5	2		3	2	5	20	1	3	5		14	(11)
MEZOON INTERNATIONAL	754	1,540	652	102	26			128	157	(29)	20		(49)	1	(48)	14	(7)	(49)	(48)		3	(52)
MEZOON TRAVEL					7	6		13	54	(41)			(41)		(41)			(47)	(47)		(18)	(29)
MCS						8		8	10	(2)			(2)		(2)			(10)	(10)		(10)	
MCC	95	100	125	(30)		96		66	48	18			18	1	19	(32)	19	(78)	(77)		(76)	(2)
NHI	626	1,456	648	(22)		33	5	16	176	(160)	(12)		(148)	29	(119)	(4)	(24)	(181)	(152)		(20)	(161)
NATIONAL OILFIELD	43	132	40	3	13	60	4	80	28	52			52		52	7	121	(8)	(8)	75	11	(19)
NTS	2,014	1,959	1,409	605			36	641	494	147			147	6	153	30	7	147	153		108	39
OFFICE SUPPLIES	701	1,050	394	307		1		308	222	86	46		40	20	60	44	6	39	59		100	(61)
OMAN MECHANICAL	2,317	2,990	1,823	494		154	46	694	460	234			234	28	262	21	10	80	108		130	(50)
OMAN SERVICES SUPPLY						13		13	10	3			3		3			(10)	(10)		(10)	
OTM	337	1,186	408	(71)		57	56	42	313	(271)			(271)	83	(188)	(21)	(80)	(328)	(245)		(137)	(191)
OCO									275	(275)			(275)	5	(270)			(275)	(270)		(260)	(15)
OID						294		294		294			294		294							
PERSONAL INVESTMENT																						
PRE-AREEJ ESTATE																						
PRE-OWNERS	285	300		285				285	185	100			100	120	220	100	35	100	220		100	
PPI									4	(4)			(4)		(4)			(4)	(4)			(4)
REEM BATTERIES	4,578	6,268	4,061	517		7	3	527	528	(1)	20		(21)	169	148	11	(0)	(28)	141		165	(193)
RCS	111	107	83	28				28	15	13	5		8		8	25	7	8	8		3	5
RES	3,374	4,165	3,043	331		96	(1)	426	271	155	(9)		164	6	170	10	5	68	74		67	1
RITE	176	222	114	62		62		124	108	16			16	3	19	35	9	(46)	(43)		(23)	(23)
WALEED ASSOCIATES	908	1,660	644	264	135	1,452		1,851	554	1,297			1,297	12	1,309	29	143	(155)	(143)	1,235	(79)	(76)
WALEED COMMUNICATIONS	440	503	308	132			2	134	115	19			19	1	20	30	4	19	20		28	(9)
WALEED PHARMACY	5,066	7,570	3,861	1,205	101	6	52	1,364	1,029	335	313		22	68	90	24	0	16	84		147	(131)
WALJAT COLLEGES																						
WALJAT MODERN PROJECTS	35	125	30	5		1		6	20	(14)			(14)	3	(11)	14	(40)	(15)	(12)		1	(16)
WILAYAT INVESTMENTS						1		1	8	(7)			(7)		(7)			(8)	(8)		(8)	
ZBD	751	740	591	160			7	167	94	73			73	5	78	21	10	73	78		40	33
ZTC	15,100	17,062	13,056	2,044		1,275	638	3,057	2,638	1,310	205		1,024	220	1,253	14	7	(251)	(22)		6	(257)

Amount in RO '000

Sectorwise Summary of Group Results

Sector	MTD May					YTD May					YTD May		
	Flash 2024	Budget 2024	Actual 2023	vs Budget 2024	vs LY 2023	Flash 2024	Budget 2024	Actual 2023	vs Budget 2024	vs LY 2023	Actual 2022	Actual 2021	Actual 2020
Revenue													
Manufacturing	12,657	13,548	13,482	(891)	(825)	69,166	75,012	76,028	(5,846)	(6,862)	81,954	60,738	57,607
Trading & Contracting	5,469	6,524	6,782	(1,055)	(1,313)	29,916	36,015	33,770	(6,099)	(3,854)	32,512	33,216	32,391
Service & Investment	2,203	2,630	2,432	(427)	(229)	10,727	11,811	11,493	(1,084)	(766)	11,768	14,649	18,212
Total	20,329	22,702	22,696	(2,373)	(2,367)	109,809	122,838	121,291	(13,029)	(11,482)	126,234	108,603	108,210
PBT-Operations													
Manufacturing	382	446	386	(64)	(4)	2,573	2,911	2,971	(338)	(398)	2,300	2,242	2,831
Trading & Contracting	(34)	103	178	(137)	(212)	150	771	821	(621)	(671)	278	(64)	(487)
Service & Investment	12	35	39	(23)	(27)	12	114	449	(102)	(437)	(104)	1,613	(430)
Total	360	584	603	(224)	(243)	2,735	3,796	4,241	(1,061)	(1,506)	2,474	3,791	1,914
Cash PBT-Operations													
Manufacturing	729	805	735	(76)	(6)	4,244	4,704	4,739	(460)	(495)	4,181	4,255	5,001
Trading & Contracting	52	203	279	(151)	(227)	584	1,272	1,314	(688)	(730)	827	486	89
Service & Investment	43	67	144	(24)	(101)	525	560	964	(35)	(439)	357	2,186	184
Total	824	1,075	1,158	(251)	(334)	5,353	6,536	7,017	(1,183)	(1,664)	5,365	6,927	5,274
PBT-Operations % to Revenue													
Manufacturing	3.0%	3.3%	2.9%			3.7%	3.9%	3.9%			2.8%	3.7%	4.9%
Trading & Contracting	(0.6)%	1.6%	2.6%			0.5%	2.1%	2.4%			0.9%	(0.2)%	(1.5)%
Service & Investment	0.5%	1.3%	1.6%			0.1%	1.0%	3.9%			(0.9)%	11.0%	(2.4)%
Total	1.8%	2.6%	2.7%			2.5%	3.1%	3.5%			2.0%	3.5%	1.8%
Cash PBT-Operations % to Revenue													
Manufacturing	5.8%	5.9%	5.5%			6.1%	6.3%	6.2%			5.1%	7.0%	8.7%
Trading & Contracting	1.0%	3.1%	4.1%			2.0%	3.5%	3.9%			2.5%	1.5%	0.3%
Service & Investment	2.0%	2.5%	5.9%			4.9%	4.7%	8.4%			3.0%	14.9%	1.0%
Total	4.1%	4.7%	5.1%			4.9%	5.3%	5.8%			4.3%	6.4%	4.9%

*Revenue includes Sales, Commission and Other Income.

ANNEXURES