

Androgenic AEs by Maximum Free T

Phase II and Phase III

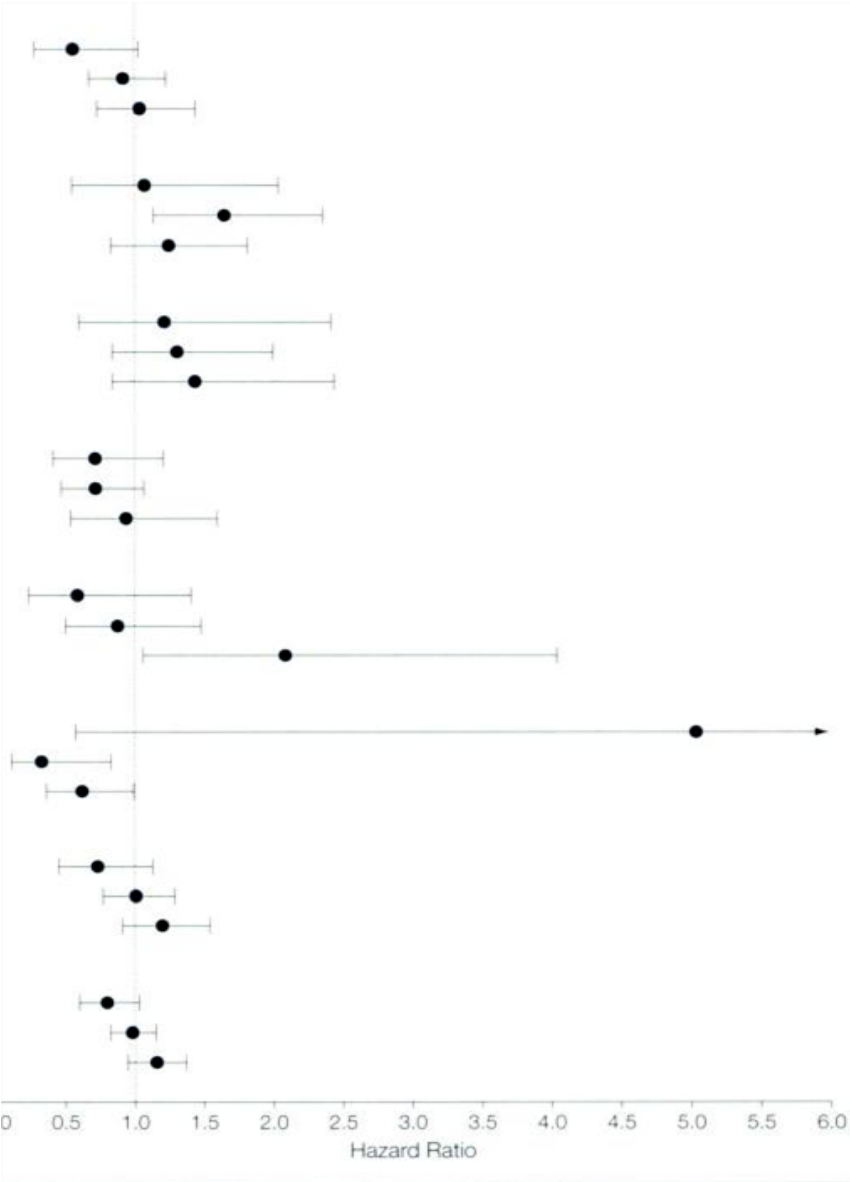
| % of patients | Placebo N= 703 | TTS Upper Decile N=58 |
|------------------------|---------------------------|--------------------------------------|
| Acne | 7 | 10.3 |
| Alopecia | 2.7 | 3.5 |
| Facial Hair | 5 | 5.2 |
| Voice Deepening | 1.7 | 0 |

Effects of Testosterone in Rhesus Monkey Breast Tissue--Results

| Treatment (n) | E (pg/mL) | P (ng/mL) | T (ng/mL) | Ki67 (%) |
|----------------------|------------------|------------------|------------------|-----------------|
| Control (5) | ≤ 2 | 0.89 ± 0.13 | ≤ 10 | 7.89 ± 1.9 |
| E (4) | 256 ± 62 | 0.61 ± 0.3 | ≤ 10 | 30.32 ± 3.7 |
| E/P (4) | 330 ± 98 | 2.83 ± 0.8 | ≤ 10 | 32.19 ± 4.9 |
| E/T (5) | 250 ± 75 | 0.53 ± 0.1 | 40 ± 11 | 16.76 ± 1.6 |

- E/T was not different from control ($p=0.07$)
- E/T was different from E ($p=0.01$) and E/P ($p=0.005$)
- At roughly physiological levels, addition of testosterone reduced mammary tissue proliferation in OVX monkeys compared with estradiol alone; level is no different from control.
- Flutamide administered to intact female monkeys for three months to suppress testosterone production doubled the proliferation rate.

| | No. Cases Annualized (%) | | Hazard Ratio 95% CI) |
|------------------------|--------------------------|------------|-------------------------|
| Outcome by Age, y | | | |
| Coronary Heart Disease | CEE | Placebo | |
| 50-59 | 16 (0.14) | 29 (0.24) | 0.56 (0.30-1.03) |
| 60-69 | 87 (0.54) | 98 (0.59)) | 0.92 (0.69-1.23)) |
| 70-79 | 74 (0.88) | 72 (0.84) | 1.04 (0.75-1.44)) |
| Stroke | | | |
| 50-59 | 19 (0.16) | 19 (0.16) | 1.08 (0.57-2.04) |
| 60-69 | 79 (0.49) | 50 (0.30) | 1.65 (1.16-2.36) |
| 70-79 | 60 (0.71) | 49 (0.57) | 1.25 (0.85-1.82) |
| Venous Thromboembolism | | | |
| 50-59 | 18 (0.15) | 15 (0.13) | 1.22 (0.62-2.42) |
| 60-69 | 49 (0.31) | 39 (0.23) | 1.31 (0.86-2.00) |
| 70-79 | 34 (0.32) | 24 (0.28) | 1.44 (0.86-2.44) |
| Invasive Breast Cancer | | | |
| 50-59 | 25 (0.21) | 35 (0.29) | 0.72 (0.43-1.21) |
| 60-69 | 42 (0.26) | 60 (0.66) | 0.72 (0.49-1.07) |
| 70-79 | 27 (0.32) | 29 (0.34) | 0.94 (0.56-1.60) |
| Colorectal Cancer | | | |
| 50-59 | 8 (0.07) | 14 (0.12) | 0.59 (0.25-1.41) |
| 60-60 | 26 (0.16) | 31 (0.19) | 0.88 (0.52-1.48) |
| 70-79 | 27 (0.32) | 13 (0.15) | 2.09 (1.08-4.04) |
| Hip Fracture | | | |
| 50-59 | 5 (0.04) | 1 (0.01) | 5.04 (0.59-43.17) |
| 60-69 | 6 (0.04) | 19 (0.11) | 0.33 (0.13-0.83) |
| 70-79 | 27 (0.32) | 44 (0.52) | 0.62 (0.38-1.00) |
| Total Death | | | |
| 50-59 | 34 (0.29) | 47 (0.39) | 47 (0.39) |
| 60-69 | 127 (0.79) | 131 (0.79) | 131 (0.79) |
| 70-79 | 130(1.54) | 111(1.30) | 111(1.30) |
| Global Index | | | |
| 50-59 | 104 (0.89) | 104 (0.89) | 104 (0.89) |
| 60-69 | 312 (1.95) | 312 (1.95) | 312 (1.95) |
| 70-79 | 276 (3.28) | 276 (3.28) | 276 (3.28) |



CEE=conjugated equine estrogen, CI=confidence interval

Multi-faceted Approach to Maximize Safe Use of Intrinsa

Educational plans:

- Package insert and patient information leaflet to promote safe use
- Tools to help clinicians and patients diagnose/recognize HSDD and identify appropriate patients
- Web based education on the appropriate use of the product, prevalence and clinical implications of HSDD
- CME programs supported by unrestricted grants

Mean Change from Baseline in Efficacy Endpoints

| | Satisfying Sexual Activity | Desire | Distress |
|--|----------------------------|--------|----------|
| MCID | >1 | ≥8.9 | ≤ -20 |
| Phase III TTS Patients | 1.8 | 10.8 | -22.7 |
| Responders in Clinical Relevance Study | 4.4 | 21.0 | -36.5 |

Sexuality After Hysterectomy with and without Oophorectomy

| | BSO w/ ERT | BSO w/o ERT | No BSO |
|---------------------------|------------|-------------|--------|
| Semi-structured Interview | N=23 | N=25 | N=28 |
| Libido same or better | 52% | 44% | 82%* |
| Libido worse | 48% | 56% | 18%* |

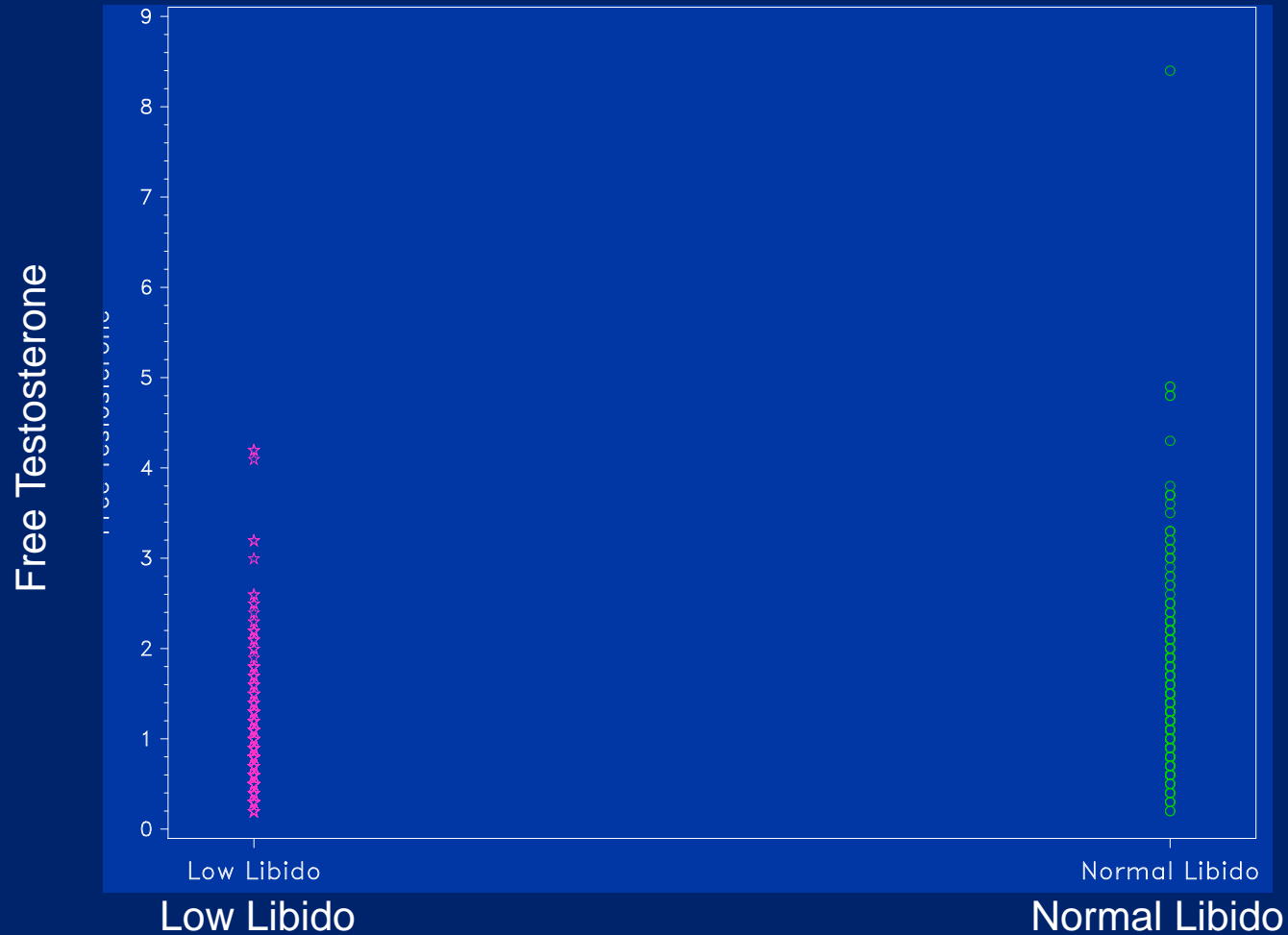
ERT=Estrogen replacement therapy

Power Considerations for Breast Cancer

Assuming an event rate of 0.3%/year, $\alpha=0.05$, one-sided test, with 15% disenrollment and 50% discontinuation, and 3 controls per Intrinsa user

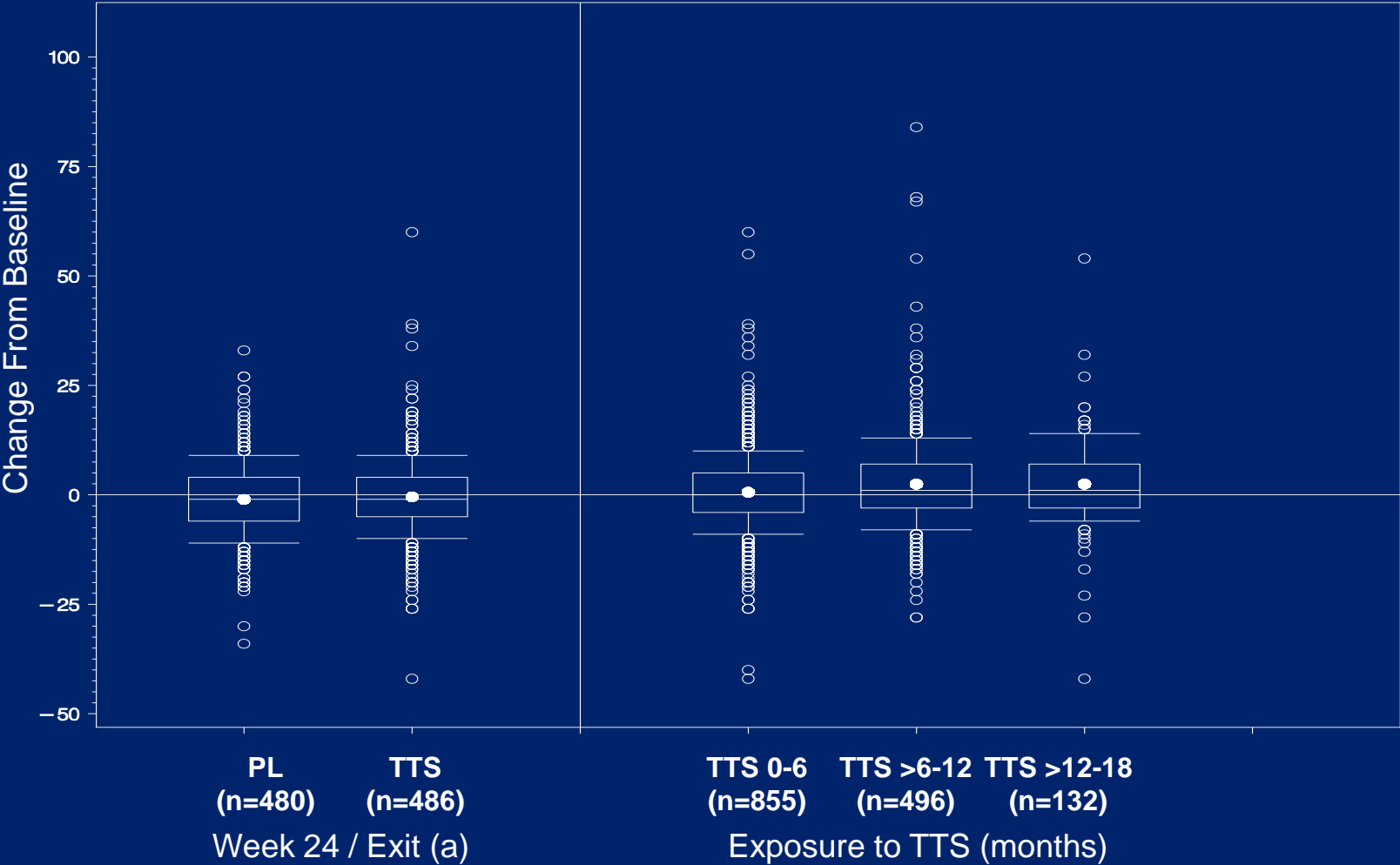
| Year from launch | RR | Person years for Intrinsa | Power |
|------------------|-----|---------------------------|-------|
| 1 | 2.0 | 2837 | 72% |
| 2 | 1.7 | 8148 | 86% |
| 3 | 1.5 | 14510 | 85% |
| 4 | 1.4 | 21320 | 84% |
| 5 | 1.4 | 28319 | 92% |

Overlap of Free-T Between Low Libido and Normal Libido Women (SM Population Validation Studies)



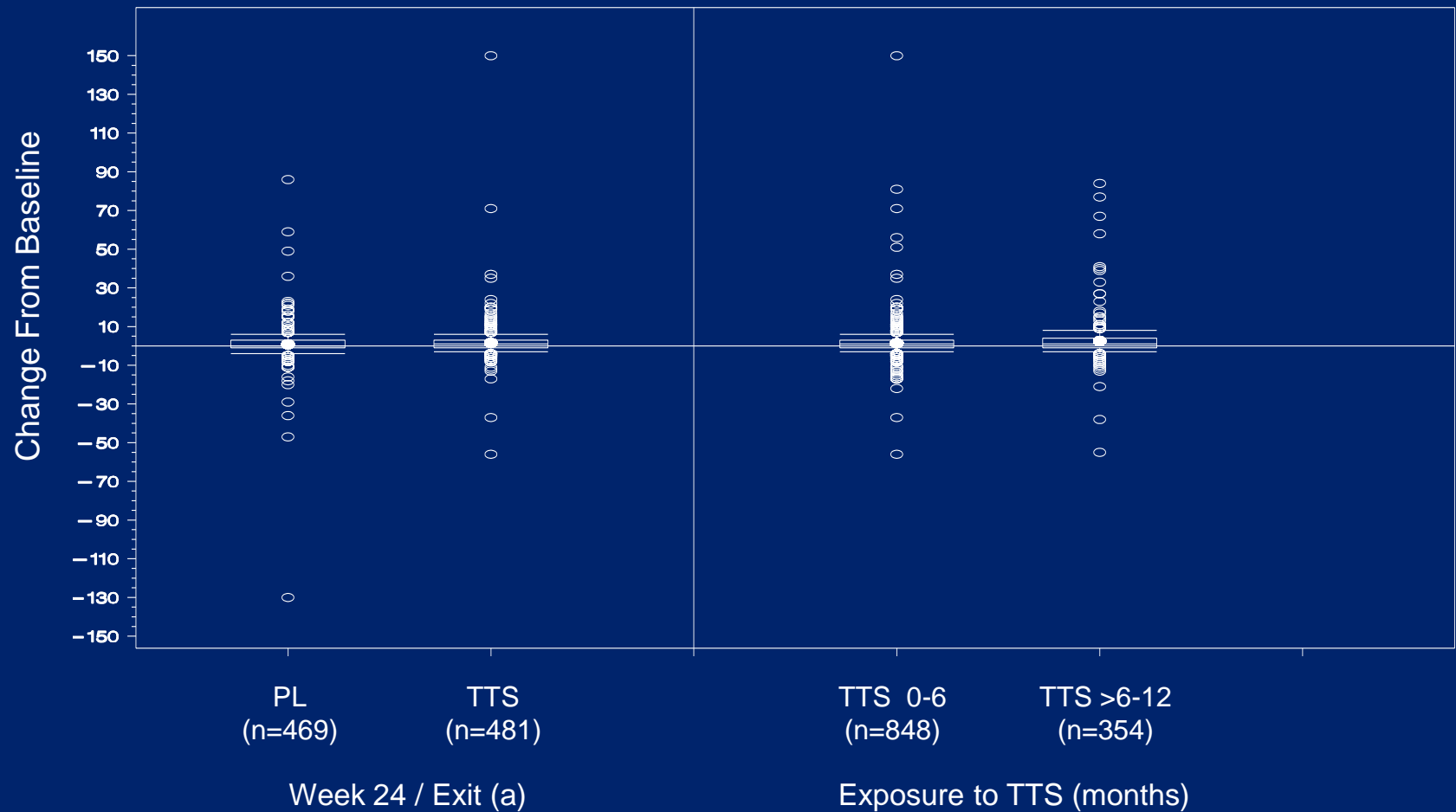
Glucose (mg/dL)

Change from Baseline SM 1 & SM 2



Insulin (μ U/mL)

Change from Baseline SM 1 & SM 2



Lipid Profile in NM 2 at 52 Weeks

Excluding Patients Starting Antihyperlipidemics Post-Baseline*

| | Interim Data | |
|------------------------------|-------------------|--------------|
| | 1:2 Randomization | |
| Baseline/ Change from BL | PL N=108 | TTS N=234 |
| Total Cholesterol (mg/dL) | 210.8 2.0 | 208.9 6.5 |
| HDL (mg/dL) | 63.2 3.1 | 63.6 2.3 |
| LDL (mg/dL) | 122.7 -0.5 | 120.5 3.5 |
| Triglycerides (mg/dL) | 124.8 -3.6 | 124.6 3.6 |

* 7.7% Placebo vs 2.9% TTS

Carbohydrate Metabolism

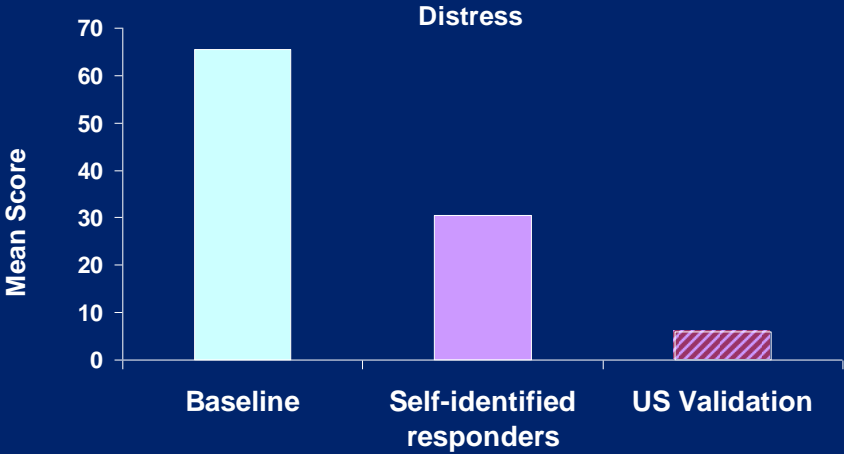
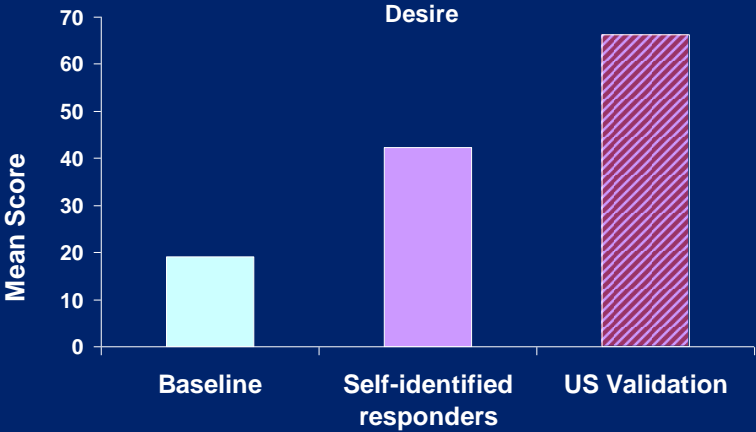
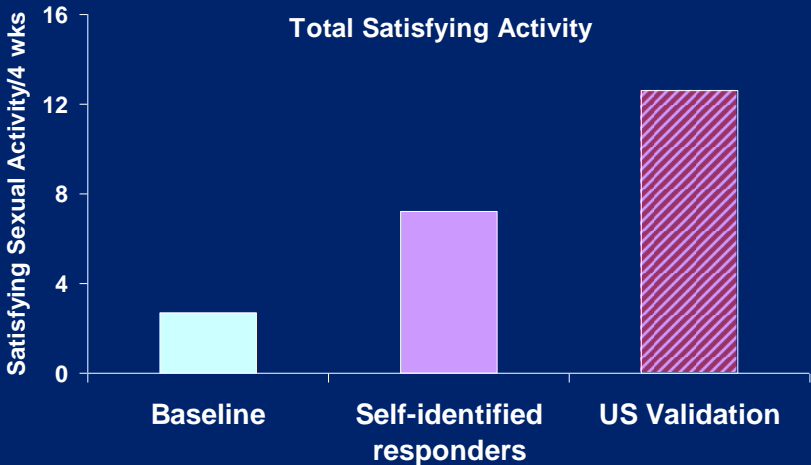
NM 1 & 2

| Mean Baseline/ Δ From Baseline | NM 1 | | NM 2 interim | |
|-----------------------------------|------------------|--------------|------------------|--------------|
| | Placebo n=273 | TTS n=276 | Placebo n=117 | TTS n=241 |
| Glucose (mg/dL) | 87.1 1.1 | 86.6 0.8 | 85.6 1.1 | 86.3 1.1 |
| HbA _{1C} (%) | 5.3 0.05 | 5.3 0.08 | 5.3 -0.05 | 5.3 -0.02 |
| Insulin (μIU/mL) | 7.5 1.6 | 7.5 0.6 | 7.4 1.7 | 8.2 0.6 |

Abuse is Impractical

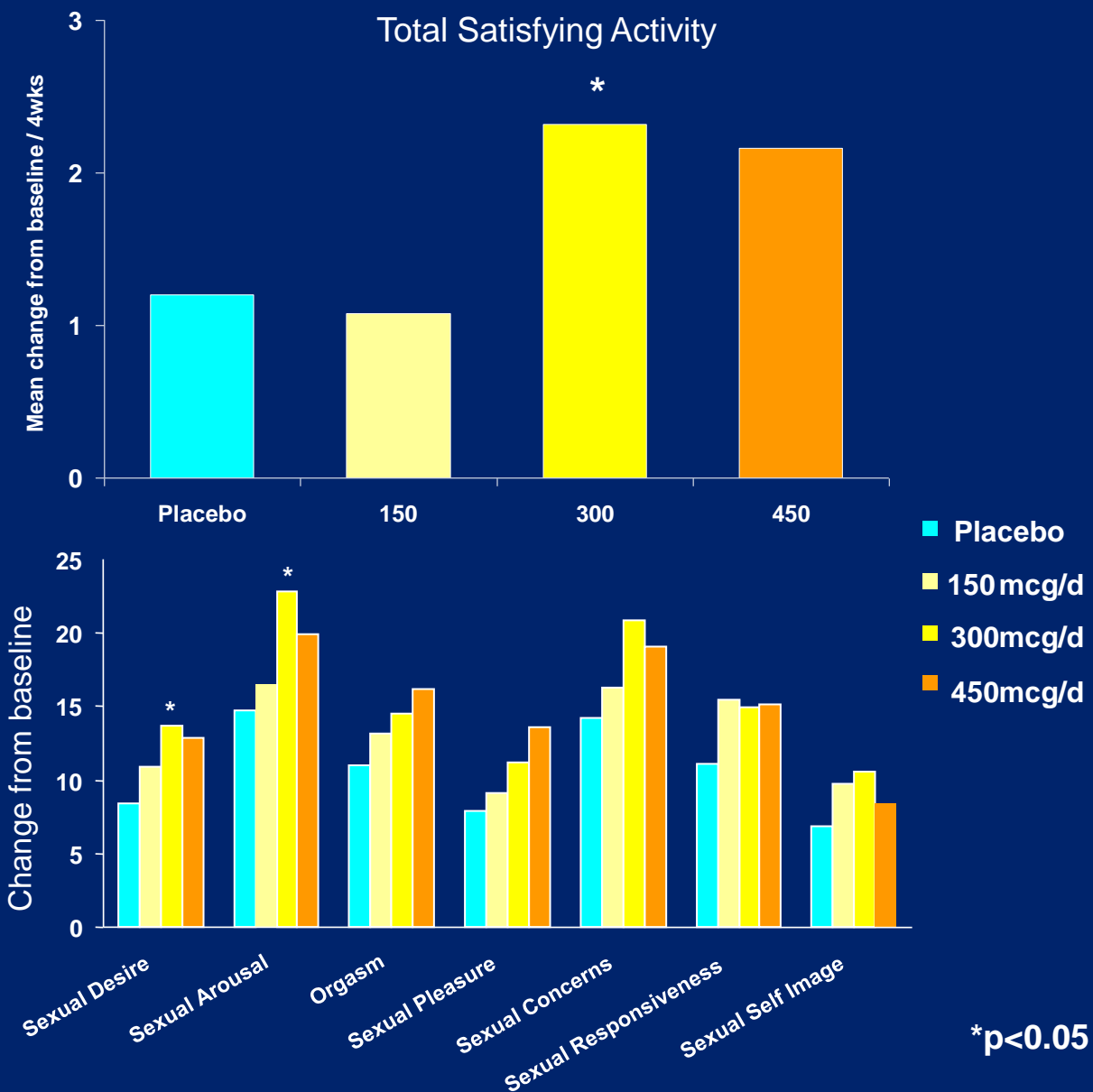


Phase III Responders Compared to Women without HSDD



Phase II Trial with Oral Estrogen

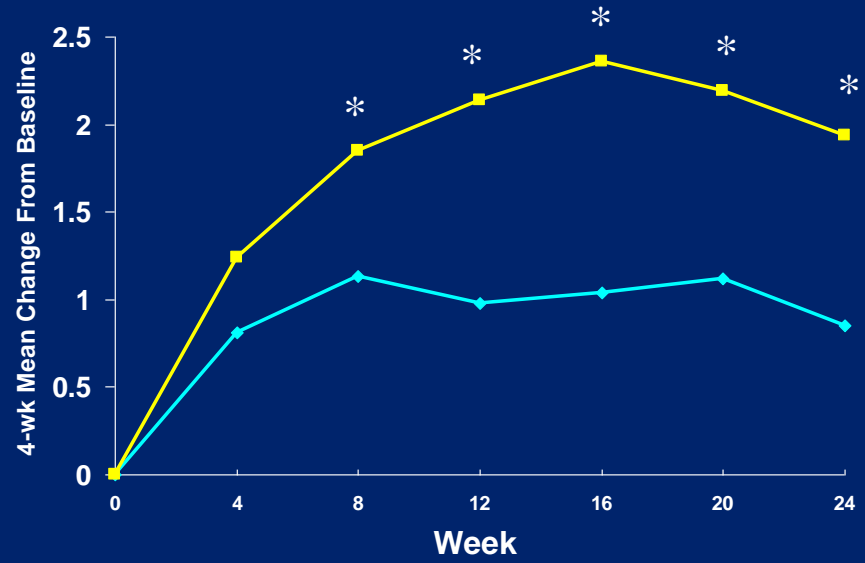
- 150 mcg/day testosterone not different from placebo
- 300 mcg/day testosterone safe and efficacious
- 450 mcg/day testosterone similar safety and no additional efficacy



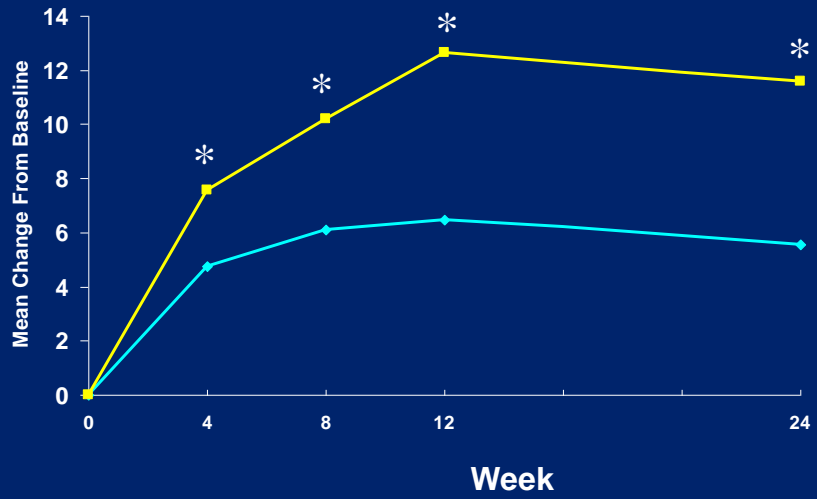
Time Course of Effect

SM 1 & SM 2

Total Satisfying Activity



Sexual Desire



Distress



■ TTS
■ Placebo

* p < 0.05

Insulin (μ U/mL)

Change from Baseline SM 1 & SM 2

