

Jack J. Cohen

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EDUCATION

University of Pennsylvania: The Wharton School | Philadelphia, PA May 2026

Candidate for B.S. in Economics | Concentration: Finance and Management

Cumulative GPA: 3.97/4.00

Honors: Dean's List | Beta Gamma Sigma

Relevant Coursework: Corporate Finance, Valuation, Accounting, Economics, Corporate Restructuring, Statistics, Shareholder Activism

The Ramaz Upper School | New York, NY

June 2022

GPA: 4.00/4.00 | Graduated with Honors | Founder Latin American Club

PROFESSIONAL EXPERIENCE

Bank of America, Incoming Investment Banking Full-time Analyst | New York, NY August 2025 – Present

Bank of America, Investment Banking Summer Analyst | New York, NY

June 2025 – August 2025

- Conducted financial analysis and support investment decision-making processes, including valuation assessments, financial statement analysis, and industry research, contributing to client presentations and live deal execution across companies in Latin America
- Engaged with bankers from mergers and acquisitions, equity research, capital markets, and diverse industry groups, as well as clients, fostering a dynamic work environment while gaining exposure to diverse aspects of investment banking operations
- Collaborated with senior team members to prepare pitch books, investor presentations, and client materials under tight deadlines

AREX Capital, Hedge Fund Summer Analyst | New York, NY

June 2024 – August 2024

- Conducted comprehensive financial analysis and modeling across multiple sectors, evaluating potential investments by analyzing company financials, market trends, and competitive positioning, while identifying value within holding companies to guide long/short strategies
- Researched and compared public company financials with key comparables, attended investor day presentations, earnings calls, and led expert calls to gather insights and refine investment theses
- Analyzed activist strategy in proxy fight vs. Enhabit, offering insight into high-level board negotiations and governance dynamics

Entrée Capital, Summer Analyst | Tel Aviv, Israel

May 2023 – July 2023

- Constructed a dynamic database using Monday.com, consolidating comprehensive profiles of 300 Venture Capital companies and 500 key contacts; accelerated data access for partners and investors to retrieve information and enhance efficiency
- Sourced over 50 co-investors for Entrée-led funding round by extensively researching companies on Pitchbook and Crunchbase that have invested in similar products
- Published 10-page report on Entrée's background and history to facilitate the investment team's interactions with AI tools; Presented business plan to partners for incorporating new added-value services to offer for portfolio companies to increase visibility and grow brand name

WJC, Research Intern | New York, NY

August 2021 – September 2021

- Spearheaded Youth Assembly Program for students in order to expand the organization by delineating goals and expectations for successful program that brought together 80 students from 24 countries to combat antisemitism
- Engaged with high-level executives to gain valuable insights into the organization, facilitating the creation of impactful newsletters highlighting the significant work of WJC; communicated information to diverse audiences, fostering awareness for WJC's mission

LEADERSHIP EXPERIENCE & ACTIVITIES

Wharton Latino Club, Corporate Committee | Philadelphia, PA

November 2022 – Present

- Manage 24 sponsor relations and lead outreach to increase WL's sponsorship base by reaching out to potential new sponsors in tech, VC and PE industries
- Increase opportunities for Latinos at Wharton by planning mentoring, pre-professional and networking events for active members and alumni
- Successfully coordinated and led 2023 & 2024 career treks to NYC for 100+ of club's most outstanding members to visit offices of prominent companies, where they were able to have a glimpse into their cultures and a concrete opportunity to network with company officials

PennSem's SPIRE Social Impact Accelerator, President | Philadelphia, PA

November 2022 – Present

- Coordinate board meetings and craft valuable brainstorming materials and modules to enhance the growth and development for cohort of 9 healthcare and socially responsible undergraduate startups during the fall accelerator program
- 18 undergraduate and graduate startups launched, including a winning venture that secured the prestigious \$50,000 Penn-wide Venture Lab startup challenge

Aprendalo, Tutor and Administrator | New York, NY

December 2020 – December 2021

- Empowered underprivileged Brazilian students in their pursuit of English proficiency, dedicating over two hours per week to providing personalized tutoring through engaging Zoom classes
- Led tutor selection and recruitment process, reviewing 100+ applications to identify most qualified and dedicated individuals for program

SEO Career, SEO Success Participant | New York, NY

December 2023 – Present

- Receive 100+ hours of individualized coaching and online instruction to achieve targeted professional developmental goals mainly around technical and soft skills training

SKILLS AND INTERESTS

Languages: Portuguese (Native); Spanish (Fluent); Hebrew (Fluent); Italian (Elementary)

Technical Skills: Microsoft Products (Proficient)

Extracurricular activities: UPenn Sports Analytics Club, Tamid at Penn, UPenn Intramural Soccer Captain

Interests: Piano, Backgammon, Sports (Soccer, Basketball, Football)