

Akash George

(909) 630-9140 ◆ akashgeo@wharton.upenn.edu ◆ www.linkedin.com/in/akashgeorge

EDUCATION

UNIVERSITY OF PENNSYLVANIA – WHARTON SCHOOL

Candidate for B.S in Economics; Concentrations in Finance and Management

Philadelphia, PA

December 2025

- Cumulative GPA: 3.89/4.00
- Relevant Coursework: Valuation (David Wessels), Finance of Buyouts & Acquisitions, Mergers & Acquisitions, Strategic Equity Finance, Tax Strategy, Accounting for Business Analysis, Capital Markets, Advanced PE, Synchrony at Work (Adam Grant)

PROFESSIONAL EXPERIENCE

ROTHSCHILD & CO – TECHNOLOGY M&A

Incoming Investment Banking Analyst

Los Angeles, CA

August 2026

ARES MANAGEMENT – CORPORATE OPPORTUNITIES FUND

Private Equity Summer Analyst

Los Angeles, CA

June 2025 – August 2025

- Led several expert calls and pitched an environmental services platform to senior deal team members, advancing the deal to LOI
- Built full LBO model and comprehensive introductory materials—including sensitivities, a calibrated operating case library, and a quantified value creation plan—for a hypothetical acquisition of an industrial services asset
- Drove funds flow modeling for a \$7.5mm oncology add-on and managed lender deliverables for a \$65mm DDTL + revolver refinancing for an industrial robotics buy-and-build platform, ensuring accurate transaction mechanics and closing deliverables
- Analyzed company financial and operational databook to build dashboards on location-level performance for a healthcare services transaction; developed diligence questions on ramping and utilization that informed the management presentation
- Produced IC deck slides on a semiconductor equipment add-on, highlighting strategic fit with the platform's enterprise sales thesis
- Evaluated two management team presentations in person, capturing key insights on corporate strategy and leadership effectiveness
- Authored weekly reports for the Head of Consumer, analyzing public data on trends affecting the fund's consumer PortCos

BANK OF AMERICA – TECHNOLOGY COVERAGE

Investment Banking Summer Analyst

Palo Alto, CA

June 2024 – August 2024

- Contributed to 2 M&A bakeoffs, 1 IPO bakeoff, and 1 live M&A transaction in the cybersecurity and telecom space
- Conducted IPO transaction multiple benchmarking by crafting multiple “peer buckets” to reflect our valuation perspective; identified KPIs disclosed by peers in S1/10K/10Q filings to assess the optimal valuation methodology to use for the IPO roadshow
- Assessed 13 potential public M&A targets for a client and drafted 7 Public Market Overviews for the CFO discussion
- Produced a Wafer Fabrication Equipment (WFE) wedge for future pitchdecks: identified key value drivers in the space, illustrated trends in capital return and dividend policy by leading players, and analyzed technological developments fueling growth
- Built full model and developed strategic rationale for a hypothetical acquisition in the Identity Access Management vertical

GENOA PARTNERS

Costa Mesa, CA

Investment Banking Summer Analyst

June 2023 – August 2023

- Provided advisory for LMM sell-side M&A transactions, performing deal sourcing, financial analysis, valuation, and diligence tasks
- Performed detailed precedent transaction valuation for private companies using Pitchbook screeners and investor reports
- Synthesized diligence insights and drafted CIM content to support senior bankers on 3 active sell-side mandates
- Utilized Capital IQ and Pitchbook to create buyer lists, evaluating industry and financial criteria and synergy potential

LEADERSHIP & ACTIVITIES

Wharton Undergraduate Finance Club

Executive Vice President, Education

- Shaped the technical education curriculum for 200+ general body members and oversaw the Investment Team, Case Team, and Quantitative Finance Team VPs in their specialized learning programs
- Recognized by Wharton for the “2025 Best General Body Education Program” for the Penn student body

Vice President, Investment Team

- Critiqued valuation, M&A, and LBO case studies for top Wharton undergrads (<9% acceptance rate)
- Created and executed rigorous member education curriculum to prepare underclassmen for finance internships and recruiting

University of Pennsylvania Student Government, Wharton Class Chair

- Elected by Wharton’s undergraduates to Penn’s Student Government for three consecutive terms
- Utilized and managed \$86k annual budget to execute large-scale events reaching 800+ students

ADDITIONAL INFORMATION

Honors: WAI Spring Stock Pitch Competition – 1st Place, 2024 Wharton Best Large Club (WUFC), FNCE 1000 Teaching Assistant

Skills: S&P Capital IQ, FactSet, Pitchbook, Macabacus, Affinity CRM, Spanish (Professional Working Proficiency)

Other Organizations: Phi Chi Theta Business Fraternity, Penn Club Cross Country, Renewal College Fellowship

Interests: Classical Music (Percussion), US Diplomatic History, Distance Running, Racket Sports, Philly & LA Restaurant Scenes