

# Maxwell DeLorenzo

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## Education

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**University of Pennsylvania, Huntsman Program** | 3.92/4.00 GPA, 1590 SAT **Aug 2022-May 2026**

- *The Wharton School of Business*: B.S in Economics with double concentration in Finance and Statistics
- *College of Arts and Sciences*: B.A. in International Studies, Certificate in Spanish
- *Wharton Forensic Analytics Lab*: Research Assistant using NLP to identify patterns in SEC Insider Trading cases
- *STAT 4310 (Statistical Inference)*: Teacher's Assistant in advanced statistics course for Spring 2024 semester

**Eton College** **Sept 2017-May 2022**

- *King's Scholar*: achieved perfect score and highest in class in entrance examinations
- *Newcastle Scholar*: Eton's oldest (1829) and most prestigious Academic Prize; 6 hours of written exams and interviews on Critical Thinking, Philosophy and Ethics; only 2<sup>nd</sup> student in history to win 2 years consecutively
- *A-Levels Studies*: Math, Further Math, History and Spanish. Achieved A\* in all subjects

## Work Experience

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**LionTree** | *Summer Analyst, TMT Strategic Advisory* **New York City, May-Aug 2025**

- Helped create board presentations and manage due diligence process for sale of AI enterprise software business to a major tech company
- Built LBO model to advise purchase of a film production technology company by a family office
- Built merger model analyzing purchase of an internet service provider by a communications infrastructure business
- Made financial projections and management presentations for convertible debt raise by a bitcoin treasury company

**Apollo Global Management** | *Intern, Insurance Group* **London, May-Aug 2024**

- Made slides and projections for the group's 2025 Integrated Management Plan- its presentation to local management and Apollo executives about goals for €80bn+ of insurance assets across 5 portfolio companies
- Conducted Monte Carlo simulations to assess risk and return KPIs for €7.6bn Long + €5.6bn Short investment into sovereign bonds through Dutch portfolio company
- Built liquidity projection model for €4.5bn Italian holding company. Outputs were used to inform a €550m+ repurchase agreement executed with BNP Paribas
- Used Python to develop data collection, analysis, and visualization tools for monitoring yield curve fluctuations

**London, May-Aug 2023**

- Developed stochastic interest rate models to value portfolio companies and M&A targets under controlled base and stress-case scenarios
- Modelled €1bn+ investment strategy for stressed Italian subsidiary in response to changing rates and consumer behavior. Transaction approved by regulators, Apollo partners, and local senior management
- Built and managed proprietary restructuring models for \$8bn+ of assets/liabilities, held across over a dozen accounts and trusts under Bermudan subsidiary

## Extracurricular Activities

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**Penn Debate Society** | *Team Member* **Sep 2022-Present**

- Participate in Varsity Training Program, helping oversee case preparation and strategies/exercises to prepare Penn students for national and international competitions
- *US Debate Championships (Oct 2023)*: 4<sup>th</sup> best team; reached Semi-finals competing against Seniors
- *Yale Inter-Varsity 2022 (Oct 2022)*: Best Freshman Speaker and 2<sup>nd</sup> Best Overall at the largest debating competition in North America

**Violet Quaker Investment Group** | *Investment Analyst* **Sept 2023-Present**

- Student-run (Penn alongside NYU) long/short equities fund with over \$120k+ assets under management

**Wharton Investment and Trading Group** | *Analyst, Real Estate* **Sept 2022-Present**

- Present weekly theses on global real estate markets and investment strategies

## Additional Information

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**Languages**: English (native) and Spanish | **Passports**: US, British, Italian | **Technical Skills**: Python, VBA, Excel

**Interests**: Piano (diploma-level), Film, Chess, Tennis, Poker, NFL, Vietnam War History, Brazilian Jiu-Jitsu