

Daniel Robinson

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EDUCATION

The Wharton School of the University of Pennsylvania, Philadelphia, PA August 2022 – May 2026
Candidate for Bachelor of Science in Economics GPA: 3.4/4.0

Concentration: Finance and Management

Relevant Coursework: The Finance of Buyouts and Acquisitions; Distressed Investing and Value Creation; AI, Business, and Society; Introduction to Engineering: Energy, Environment, and Sustainability

The University of St. Andrews, St Andrews, Scotland, UK January 2025 – May 2025
Semester Abroad GPA: Upper-Second(3.7 equivalent)

Relevant Coursework: The Enlightenment; The Philosophy of Morals and Aesthetics

Student Involvement: Rugby Club, Classics Society, Spanish Society

Landon School, Bethesda, MD August 2019 – May 2022
GPA: 94.7/100 | ACT:35

PROFESSIONAL EXPERIENCE

Berkeley Research Group, Los Angeles, CA August 2026
Incoming Turnaround and Restructuring Associate

Morgan Stanley, Houston, TX June 2025 – August 2025
2025 Investment Banking Summer Analyst
2024 Investment Banking Sophomore Summer Analyst

- Analyze and evaluate companies throughout the energy industry value chain including exploration & production, midstream, oil field services, and energy transition, using valuation techniques such as net asset valuation, discounted cash flow analysis, leveraged buyout analysis, sum-of-the-parts, comparable companies and precedent transactions
- Create comprehensive financial models to analyze the impact of mergers & acquisitions, debt and equity capital markets transactions on earnings, cash flow, capitalization, creditworthiness, and ownership structure

Selected Transaction Experience

- \$50mm commitment to Mach Natural Resources' reserve-backed lending credit facility and term loan (Completed)
- Sole sell-side advisor to oilfield services company's sale (Ongoing)
- Sole advisor to a sustainable fuels company's private placement (Ongoing)
- Joint book runner on a private refining company's term loan offering (Terminated)

LEADERSHIP & EXTRACURRICULAR EXPERIENCE

SEO Career, New York, NY June 2023 – Present
SEO EDGE Participant

- Receive coaching and online instruction to achieve targeted interview, technical, and professional developmental goals

Wharton Undergraduate Energy Group (WUEG), Philadelphia, PA September 2022 – Present
Project Lead

- Led a team of 4 to analyze AI's role across energy sub sectors including electrification and renewable development facilitating strategic insights to assist Virta Ventures with early-stage VC investment decisions
- Led a team of 5 to delivery a report analyzing C&I solar market sizing, regulatory barriers, and state-level economics across six US to inform expansion planning and financial modeling for Octopus Energy

University of Pennsylvania Rugby Football Club, Philadelphia, PA August 2024 – Present
Vice President

- Oversee recruitment, match-scheduling, and social events for a 63+ member rugby club
- Lead fundraising efforts and logistics for travel and competition

SKILLS & INTERESTS

Technical Skills: Microsoft Office, S&P Capital IQ, Bloomberg, LSEG Workspace, Wood Mackenzie

Languages: Luganda (native), Spanish (intermediate), Italian (beginner), Portuguese (beginner)

Interests: Rally races, Rugby, Boxing, Poker, Chess, Arsenal FC, Alpha Tau Omega Fraternity