

Virginia Liang

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EDUCATION

Cornell University, College of Arts & Sciences

Bachelor of Arts in Mathematics and Economics

Ithaca, NY

Expected May 2028

Cumulative GPA: 3.8 / 4.0 | **ACT:** 35 (Math: 35, English: 36, Reading: 34, Science: 33)

Relevant Coursework: Intermediate Microeconomics, Intermediate Macroeconomics, Multivariable Calculus, Linear Algebra

Awards: 3rd Place Top Gun Investment Challenge, 3rd Place SensUs International Biotech Competition, Federal Reserve Challenge Winner

PROFESSIONAL EXPERIENCE

Girls Who Invest

Intensive Program Scholar

New York, NY

December 2025 – August 2026

- Accepted into a selective, self-guided online educational program focused on understanding the investment industry and core investment concepts
- Program modules included: Wall Street Prep courses in Excel, financial reports, financial statement modeling, and accounting
- Additional coursework includes: asset class education, continued industry exposure, and professional development support

Aslam Capital

Private Equity Analyst

New York, NY

May 2025 – September 2025

- Sourced and evaluated 10+ industrial and healthcare lower-middle market companies (\$1–5M EBITDA) by analyzing CIMs, benchmarking public and private comps, assessing succession risks, and presenting findings in weekly deal team meetings
- Performed diligence by normalizing EBITDA, benchmarking EV/EBITDA multiples and assessing cost structures, CapEx needs, and scalability; built standardized 20+ slide pitch deck template used across deals to present investment decision and core financials
- Led investment recommendation for \$1.8M revenue excavation business by modeling break-even, SBA eligibility, and >2x EBITDA expansion; supported thesis with financial projections and 20% margin profile aligned with LMM IRR benchmarks (20–25%)

Rhythm Venture Capital

Venture Intern

New York, NY

May 2025 – August 2025

- Researched 15+ AI and healthcare startups (pre-Seed to Series B) for a \$100M+ platform backed by a prominent U.S. family office, screened 50+ deals for product-market fit, founder strength, GTM strategy, scalability, and investment alignment
- Performed due diligence by analyzing financials, benchmarking valuation multiples (5–12x ARR), and assessing founder strength and competitive advantage, structured investment proposals with preferred equity terms, projected cap tables, and capital allocation
- Drafted 10+ investment memos outlining TAM (avg. \$1B+), KPIs, unit economics, risks, and return profiles (3–5x MOIC)

LEADERSHIP EXPERIENCE

Mutual Investment Club of Cornell

Vice President of Internal Development & Healthcare Sector Lead

Ithaca, NY

February 2025 – Present

- Spearheaded healthcare coverage, pitching stocks that contributed to a \$100K portfolio across providers, MedTech, and payers
- Previously in TMT sector team: pitched on Palantir (NYSE: PLTR); thesis approved by full club following TAM and DCF model
- Completed rigorous 10-week new member education focused on accounting and valuation, merger models, and LBOS

Cornell Alpha Fund Club

Investment Analyst

Ithaca, NY

February 2025 – Present

- Engaged in a sector-agnostic pitch team analyzing weekly stock ideas, assessing fundamentals and debating investment theses
- Pitched a long recommendation for Pentair (NYSE: PNR), a diversified water solutions manufacturer, supported by a DCF valuation

Cornell 180 Degrees Consulting

Senior Analyst

Ithaca, NY

September 2024 – Present

- Advised 10+ nonprofit clients through market sizing, cost structure analysis, and benchmarking to develop strategic growth plans
- Sourced Pre-Seed–Series A investors for EdTech client DeweyLearn; recommended Salesforce Ventures and Lumos Capital

Cornell SensTech Biotechnology Project Team

Business and Operations Analyst

Ithaca, NY

October 2024 – Present

- Collaborated with 15-person R&D team to develop cost-effective biosensor for global kidney diagnostics competition (SensUs 2025)
- Managed \$25K+ budget and delivered competition pitch on financial feasibility, commercialization strategy, and market entry plan

Cornell University

Resident Advisor

Ithaca, NY

August 2025 – Present

- Ensured safety for 475 residents in all women's residence hall through on-call emergency response and strong communication
- Facilitated 100+ one-on-one RA chats and community-building programs; served as Hall Council President during first year

ADDITIONAL SKILLS, PROGRAMS, & INTERESTS

Skills: Chinese (Proficient), Microsoft Excel, PitchBook, Bloomberg Terminal, S&P Capital IQ, AlphaSense, Python, Java

Programs: Blackstone 2025 Future Leaders Program, Guggenheim 2025 Freshman Day on the Job, RBC Capital Markets Culture Day

Interests: Choir Singing, Studying Italian, Traveling, Rating Local Restaurants on Beli, Kappa Delta Sorority, Word Hunt, Running