

# Virginia Liang

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## EDUCATION

### Cornell University, College of Arts & Sciences

Bachelor of Arts in Mathematics and Economics

Ithaca, NY

Expected May 2028

**Cumulative GPA:** 3.8 / 4.0 | **ACT:** 35 (Math: 35, English: 36, Reading: 34, Science: 33)

**Relevant Coursework:** Intermediate Microeconomics, Intermediate Macroeconomics, Multivariable Calculus, Linear Algebra

**Awards:** 3<sup>rd</sup> Place Top Gun Investment Challenge, 3<sup>rd</sup> Place SensUs International Biotech Competition, Federal Reserve Challenge Winner

## PROFESSIONAL EXPERIENCE

### Girls Who Invest

Intensive Program Scholar

New York, NY

December 2025 – August 2026

- Accepted into a selective, self-guided online educational program focused on understanding the investment industry and core investment concepts
- Program modules included: Wall Street Prep courses in Excel, financial reports, financial statement modeling, and accounting
- Additional coursework includes: asset class education, continued industry exposure, and professional development support

### Aslam Capital

Private Equity Analyst

New York, NY

May 2025 – September 2025

- Sourced and evaluated 10+ industrial and healthcare lower-middle market companies (\$1–5M EBITDA) by analyzing CIMS, benchmarking public and private comps, assessing succession risks, and presenting findings in weekly deal team meetings
- Performed diligence by normalizing EBITDA, benchmarking EV/EBITDA multiples and assessing cost structures, CapEx needs, and scalability; built standardized 20+ slide pitch deck template used across deals to present investment decision and core financials
- Led investment recommendation for \$1.8M revenue excavation business by modeling break-even, SBA eligibility, and >2x EBITDA expansion; supported thesis with financial projections and 20% margin profile aligned with LMM IRR benchmarks (20–25%)

### Rhythm Venture Capital

Venture Intern

New York, NY

May 2025 – August 2025

- Researched 15+ AI and healthcare startups (pre-Seed to Series B) for a \$100M+ platform backed by a prominent U.S. family office, screened 50+ deals for product-market fit, founder strength, GTM strategy, scalability, and investment alignment
- Performed due diligence by analyzing financials, benchmarking valuation multiples (5-12x ARR), and assessing founder strength and competitive advantage, structured investment proposals with preferred equity terms, projected cap tables, and capital allocation
- Drafted 10+ investment memos outlining TAM (avg. \$1B+), KPIs, unit economics, risks, and return profiles (3-5x MOIC)

## LEADERSHIP EXPERIENCE

### Mutual Investment Club of Cornell

Vice President of Internal Development & Healthcare Sector Lead

Ithaca, NY

February 2025 – Present

- Spearheaded healthcare coverage, pitching stocks that contributed to a \$100K portfolio across providers, MedTech, and payers
- Previously in TMT sector team: pitched on Palantir (NYSE: PLTR); thesis approved by full club following TAM and DCF model
- Completed rigorous 10-week new member education focused on accounting and valuation, merger models, and LBOS

### Cornell Alpha Fund Club

Investment Analyst

Ithaca, NY

February 2025 – Present

- Engaged in a sector-agnostic pitch team analyzing weekly stock ideas, assessing fundamentals and debating investment theses
- Pitched a long recommendation for Pentair (NYSE: PNR), a diversified water solutions manufacturer, supported by a DCF valuation

### Cornell 180 Degrees Consulting

Senior Analyst

Ithaca, NY

September 2024 – Present

- Advised 10+ nonprofit clients through market sizing, cost structure analysis, and benchmarking to develop strategic growth plans
- Sourced Pre-Seed–Series A investors for EdTech client DeweyLearn; recommended Salesforce Ventures and Lumos Capital

### Cornell SensTech Biotechnology Project Team

Business and Operations Analyst

Ithaca, NY

October 2024 – Present

- Collaborated with 15-person R&D team to develop cost-effective biosensor for global kidney diagnostics competition (SensUs 2025)
- Managed \$25K+ budget and delivered competition pitch on financial feasibility, commercialization strategy, and market entry plan

### Cornell University

Resident Advisor

Ithaca, NY

August 2025 – Present

- Ensured safety for 475 residents in all women's residence hall through on-call emergency response and strong communication
- Facilitated 100+ one-on-one RA chats and community-building programs; served as Hall Council President during first year

## ADDITIONAL SKILLS, PROGRAMS, & INTERESTS

**Skills:** Chinese (Proficient), Microsoft Excel, PitchBook, Bloomberg Terminal, S&P Capital IQ, AlphaSense, Python, Java

**Programs:** Blackstone 2025 Future Leaders Program, Guggenheim 2025 Freshman Day on the Job, RBC Capital Markets Culture Day

**Interests:** Choir Singing, Studying Italian, Traveling, Rating Local Restaurants on Beli, Kappa Delta Sorority, Word Hunt, Running