

Maxwell DeLorenzo

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Education

University of Pennsylvania, Huntsman Program | 3.92/4.00 GPA, 1590 SAT Aug 2022-May 2026

- *The Wharton School of Business*: B.S in Economics with double concentration in Finance and Statistics
- *College of Arts and Sciences*: B.A. in International Studies, Certificate in Spanish
- *Wharton Forensic Analytics Lab*: Research Assistant using NLP to identify patterns in SEC Insider Trading cases
- *STAT 4310 (Statistical Inference)*: Teacher's Assistant in advanced statistics course for Spring 2024 semester

Eton College

Sept 2017-May 2022

- *King's Scholar*: achieved perfect score and highest in class in entrance examinations
- *Newcastle Scholar*: Eton's oldest (1829) and most prestigious Academic Prize; 6 hours of written exams and interviews on Critical Thinking, Philosophy and Ethics; only 2nd student in history to win 2 years consecutively
- *A-Levels Studies*: Math, Further Math, History and Spanish. Achieved A* in all subjects

Work Experience

LionTree | *Summer Analyst, TMT Strategic Advisory* New York City, May-Aug 2025

- Helped create board presentations and manage due diligence process for sale of AI enterprise software business to a major tech company
- Built LBO model to advise purchase of a film production technology company by a family office
- Built merger model analyzing purchase of an internet service provider by a communications infrastructure business
- Made financial projections and management presentations for convertible debt raise by a bitcoin treasury company

Apollo Global Management | *Intern, Insurance Group*

London, May-Aug 2024

- Made slides and projections for the group's 2025 Integrated Management Plan- its presentation to local management and Apollo executives about goals for €80bn+ of insurance assets across 5 portfolio companies
- Conducted Monte Carlo simulations to assess risk and return KPIs for €7.6bn Long + €5.6bn Short investment into sovereign bonds through Dutch portfolio company
- Built liquidity projection model for €4.5bn Italian holding company. Outputs were used to inform a €550m+ repurchase agreement executed with BNP Paribas
- Used Python to develop data collection, analysis, and visualization tools for monitoring yield curve fluctuations

London, May-Aug 2023

- Developed stochastic interest rate models to value portfolio companies and M&A targets under controlled base and stress-case scenarios
- Modelled €1bn+ investment strategy for stressed Italian subsidiary in response to changing rates and consumer behavior. Transaction approved by regulators, Apollo partners, and local senior management
- Built and managed proprietary restructuring models for \$8bn+ of assets/liabilities, held across over a dozen accounts and trusts under Bermudan subsidiary

Extracurricular Activities

Penn Debate Society | *Team Member* Sep 2022-Present

- Participate in Varsity Training Program, helping oversee case preparation and strategies/exercises to prepare Penn students for national and international competitions
- *US Debate Championships (Oct 2023)*: 4th best team; reached Semi-finals competing against Seniors
- *Yale Inter-Varsity 2022 (Oct 2022)*: Best Freshman Speaker and 2nd Best Overall at the largest debating competition in North America

Violet Quaker Investment Group | *Investment Analyst* Sept 2023-Present

- Student-run (Penn alongside NYU) long/short equities fund with over \$120k+ assets under management

Wharton Investment and Trading Group | *Analyst, Real Estate* Sept 2022-Present

- Present weekly theses on global real estate markets and investment strategies

Additional Information

Languages: English (native) and Spanish | **Passports:** US, British, Italian | **Technical Skills:** Python, VBA, Excel

Interests: Piano (diploma-level), Film, Chess, Tennis, Poker, NFL, Vietnam War History, Brazilian Jiu-Jitsu