

Roberto Jay

jrberto@wharton.upenn.edu | 617-650-7284 | linkedin.com/in/roberto-jay

EDUCATION

The Wharton School, University of Pennsylvania

August 2025-May 2029

Candidate for B.S in Economics (Concentrations: Finance; Behavioral Economics)

Kent School | *GPA: 3.93/4.00*

September 2022-June 2025

ACT: 34/36

Honors: Cum Laude Society, University of Virginia Jefferson Book Award, President and Founder of the Spanish Conversational Club, Co-President of the Kent School Investment Club, Book Club, Butterfly Project (Veteran Support Club), Student Newspaper, Civil Discourse Committee, Varsity Squash

Boston College High School | *GPA: 4.17/4.00*

September 2020-June 2022

Honors: Global Hyde Scholar, Hispanic Latino Association Club Chair, Liturgical Choir, Gospel Choir

EXPERIENCE

Racquet Share | *Founder*

January 2021 - Present

- Created non-profit that supports the growth of squash through the donation of used equipment to urban squash programs in multiple countries
- Donated hundreds of used racquets to these programs that provide enrichment opportunities in squash and academics
- Built website, created branding, formulated marketing plan, reached out to squash clubs to source used racquets, developed a network of traveling squash professionals to transport equipment
- Worked with urban squash programs in Guatemala, Colombia, El Salvador, and South Africa

Penn Equity Research Club | *Analyst on the Healthcare Committee*

October 2025 - Present

- Compiled and analyzed data on the \$2T global medical device industry to identify growth trends and investment opportunities across robotics, imaging, and surgical systems, informing investment theses for
- Conducted interviews with 10+ hedge fund analysts and portfolio managers to assess competitive threats in medical robotics for Intuitive Surgical (ISRG, \$200B market cap), contributing to a detailed competitive landscape report used in investment decision-making.

LEADERSHIP

Kent School Investment Club | *Co-President*

June 2024 - June 2025

- Managed a \$500K student-run endowment fund, implementing teams and performance tracking to enhance research quality and accountability
- Launched a speaker series with industry professionals, increasing engagement and practical learning
- Directed investment committee meetings for portfolio decision across equities and bonds, executing 10+ trades annually
- Expanded membership to over 100 members, making it one of the school's most popular clubs

Spanish Conversational Club | *President and Founder*

April 2024 - June 2025

- Promoted Spanish language and culture through various cultural events and discussions celebrating Spanish-speaking countries' traditions
- Led weekly 1-hour Spanish conversation sessions centered on current events, enhancing members' fluency and confidence in class discussions
- Grew this club from 0 members to over 25 members through active recruitment and engaging programming

Civil Discourse Committee at Kent School | *Member*

July 2024 - September 2024

- Selected as one of three students from the senior class of 2025 to collaborate with faculty in the effort of creating civil discourse guidelines to accompany the Code of Conduct, which were distributed throughout the entire school
- Participated in various meetings and discussions surrounding how to facilitate respectful conversations regarding politics
- Gave presentation to the entire student body along with two other students about political discourse

SKILLS AND INTERESTS

Skills: Website Design, Investment Research, Financial Analysis, Spanish fluency, HAM Radio License

Interests: Club Squash, Watching and reviewing movies, Reading autobiographies