

SHAWN VARSHNEY

shawnva@wharton.upenn.edu | 3333 Walnut Street, PA 19104 | (916) 990 - 4424

EDUCATION

University of Pennsylvania, Wharton School of Business

B.S. in Economics, Concentration in Finance & Behavioral Economics

Philadelphia, PA

Aug 2024 – Expected May 2028

- **GPA:** 3.94/4.0 | **Activities & Societies:** Wharton Hedge Fund Club (L/S Equities), Wharton Undergraduate Entrepreneurship Club (Fundraising), Wharton Undergraduates in Public Policy (External), Violet Quaker Investment Group (VP Social), Sigma Phi Epsilon (VP Communications)
- **Select Programs & Honors:** Goldman Sachs Possibilities Summit, PeakSpan Growth Equity Immersion Program, Grata Scholars Program
- **Relevant Coursework:** Introductory Economics for Business, Introductory Business Statistics, Introduction to Management

PROFESSIONAL EXPERIENCE

California State Teachers' Retirement System (CalSTRS)

Investments Intern

Sacramento, CA

May 2025 – Aug 2025

- Performed investor relations and partnership reviews for stakeholders of 2nd largest pension fund in the country (\$362B+ AUM)
- Assisted with investment committee due diligence, operational oversight, asset allocation proposals, and capital deployment
- Completed numerous projects across private asset operations, sustainable investment stewardship strategies, and global equities
- Utilized Pitchbook, Bloomberg, and My State Street to analyze financial backgrounds of private and public fund holdings
- Created a comprehensive investment memorandum pitched to and evaluated by the executive senior management team

Jefferies Group

Credit Union Analyst Intern

Sacramento, CA

May 2024 – Aug 2024

- Used Excel, Bloomberg, and S&P Capital IQ Pro to create a mortgage user defined calculator (MUDC) for analyzing cash flows
- Analyzed various credit union market reports to understand the interest rate risk trends behind the failures of SVB and FRB
- Administered and exported credit union screeners based on various criteria to examine diverse asset classes held in loan books
- Conducted comprehensive research of secondary market bond indexes and their connections to credit union balance sheets

LEADERSHIP & EXTRACURRICULARS

Violet Quaker Investment Group

Vice President of Social

Philadelphia, PA

Apr 2025 – Present

- Generated cross-sector public equity investment ideas for \$130,000 student-run investment fund partnered with NYU Stern
- Organized club calendar and managed biweekly team development events fostering the collective pillar of community

Sigma Phi Epsilon

Vice President of Communications

Philadelphia, PA

Apr 2025 – Present

- Tracked brotherhood attendance across community and campus events such as fundraisers, meetings, and volunteering
- Maintained comprehensive minutes from chapter and executive meetings to keep members informed of upcoming action items
- Managed Instagram posts, GroupMe messages, e-mail notification blasts, and SigEp national chapter counsel relations
- Designed and executed orders of chapter merchandise including t-shirts, sweatshirts, sweatpants, and hats

Financial Literacy for You

Co-Founder & Chief Operating Officer

Sacramento, CA

May 2018 – Present

- Taught personal finance skills such as credit and budgeting to 7,000+ K-12 Youth globally through workshops & activities
- Raised \$20,000+ through pursuing banks and corporations for grants allocated towards prizes, technology, and curriculum
- Garnered Assembly Floor recognition with the introduction of Assembly Bill 984, California's first personal finance mandate

Boy Scouts of America

Eagle Scout

El Dorado Hills, CA

Aug 2012 – May 2024

- Directed dozens of troop fundraisers, scouting events, campouts, and other skill-building activities across numerous terms
- Completed Eagle Project consisting of 200+ service hours and \$1,000+ raised towards campus beautification and landscaping

SKILLS & INTERESTS

Skills: Tableau, Python, Microsoft Office (PowerPoint, Word, Excel), Bloomberg Terminal (BMC Certified)

Interests: Skiing, Golfing, Classical Rock Music, Strength Training in Gym, Basketball (Sacramento Kings), Running