

Elisha Bareh

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EDUCATION

Stanford University

Bachelor of Arts in Economics

Palo Alto, California

June 2028

- **GPA:** 3.97 / 4.00

- **Extracurricular Involvement:** Catholic Community at Stanford, President of Stanford's TPUSA Chapter, Stanford René Girard Society

WORK EXPERIENCE

Bregal Sagemount | \$8B Software-Focused Private Equity Firm

Private Equity Summer Analyst

Palo Alto, CA

June 2026 – August 2026

- Selected to participate in a 10-week program, underwriting software and fintech acquisitions and supporting value-add initiatives

Wellesley Hills Financial | Technology Investment Bank

Investment Banking Analyst Intern

Boston, MA

May 2025 – October 2025

- Presented deliverables and models, including buyer lists and CIMs, to C-Suite executives, recording and implementing feedback
- Construct 3-statement projection models, DCF analyses, comparable company, and precedent transaction analyses to inform valuation
- Conduct buyer and investor research using Crunchbase, CapIQ, and Pitchbook, identifying stakeholders from precedent transactions

Selected Transaction Experience:

- Sell-side M&A advisory, valued at \$150MM, for a firm specializing in business solutions and technology consulting services (In Progress)
- Sell-side M&A advisory, valued at \$50MM, for a firm specializing in low-cost payment solutions for automotive dealerships (In Progress)

Tri Coast Capital | Technology Investment Bank

Investment Banking Analyst Intern

Manhattan Beach, CA

April 2025 – May 2025

- Refined confidential information memoranda and marketing materials to drive M&A and capital raises for technology companies
- Performed industry and market analysis, assessing TAM, competitive landscape, and go-to-market strategy to optimize client positioning

Selected Transaction Experience:

- Sell-side M&A advisory, valued at \$20MM, for an embedded payments solutions provider enabling omnichannel commerce (In Progress)

Project Destined | Commercial Real Estate Fellowship

Intern, PGIM Real Estate

Washington, D.C.

September 2025 – December 2025

- Participated in the evaluation of a live real estate deal involving the development of a mixed-use asset in Northwest Washington, D.C.
- Received 60+ hours of training on real estate fundamentals, property valuation, deal financing, financial modeling, and market research
- Built detailed 10-year cash flow models and sensitivity analyses with PGIM Real Estate for value-add and core-plus strategies

EXTRACURRICULAR ACTIVITIES

Stanford Real Estate Association | Real Estate Accelerator Cohort

Accelerator Fellow

Palo Alto, CA

October 2025 - Present

- Selected 1 of 10 students (of 70 applicants) for the Real Estate Accelerator, a program within the Stanford Real Estate Association
- Developing advanced financial modeling and valuation skills, including DCF, IRR, cap rate, and debt-sizing analysis across asset classes
- Conducting peer-led market research to evaluate real estate trends, investment theses, and acquisition opportunities across markets
- Receiving personalized mentorship and recruiting guidance from upperclassmen with RE investment and development experience

Bregal Sagemount | Private Equity Crash Course

Equity Research Analyst

Palo Alto, CA

March 2025 – May 2025

- Selected 1 of 16 students (of 90 Stanford applicants) by sourcing a high-potential deal that precisely matched Bregal's investment criteria
- Identified and evaluated tech-growth targets through market sizing, competitive landscaping, and Sagemount's ideal customer profile
- Gained hands-on experience in Sagemount's sourcing and underwriting process, learning to evaluate and execute investment theses

Stanford Blyth Fund | \$300K Student Managed Investment Fund

Equity Research Analyst

Palo Alto, CA

October 2024 - Present

- Pitched Reddit (RDDT) long through DCF and valuation analysis, yielding a 197% gain from \$87.27 to \$259.28, with 4% fund allocation
- An analyst for a \$300k student-run portfolio, assisting in security selection, performance tracking, and portfolio strategy decisions

OTHER SKILLS & INTERESTS

Skills: CoStar, Microsoft Excel, Microsoft PowerPoint, Python, Technical Analysis, Equity Research, Market Research, Wall Street Prep

Language: Spanish (Intermediate)

Interests: Christian Apologetics, Debate, Golf, Gym, Piano (Classical/Contemporary), Pickleball, Poker, Politics, Theology, Traveling