

Henry Berg

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Education

Yale University

Bachelor of Arts, Major in Economics and Mathematics

New Haven, CT

Fall 2022 - Spring 2026

- **Cumulative GPA:** 3.89/4.00 | **SAT:** 1540/1600, Math (800/800), Reading (740/800)
- **Coursework:** Financial Economics, Accounting and Valuations, Firms and Competition, Math-Intensive Econometrics, Probability Theory, Real Analysis, Partial/Ordinary Differential Eqns, Discrete Math, Linear Algebra

Work Experience

Bain Capital Credit

Summer Analyst

Boston, MA

June – August 2025

- Summer analyst in \$41bn AUM division of Bain Capital, focused on opportunistic cross capital structure investing
- Analyzed a stressed 2L TL of a defense operator, evaluating contract backlog visibility, cash flow durability, exposure to key programs, and credit documentation to determine structural protections and potential recovery outcomes
- Evaluated an unsecured bond of an asset manager, analyzing fee stability, AUM trends, and sensitivity patterns across a peer set of seven managers, as well as legal analysis on credit docs to assess downside scenarios and recovery risk

Cerberus Capital Management

Summer Analyst

New York, NY

June – August 2024

- Researched distressed structured credit opportunities in \$17bn AUM division of Cerberus Capital Management, examining NPLs, RPLs, and arrear-fixed loans in the mortgage, auto, credit-card, and corporate high-yield markets
- Built prepayment models on 4 books of 3,000+ distressed consumer loans, stress-testing interest/principal repayment assumptions, yield variations, and default levels, to project aggregate price appreciation across 1/3/5-year periods
- Analyzed a Chapter 11 bankruptcy of a major car-services provider, determining how senior and junior debt reorganization and asset sales would impact pricing and liquidity of an outstanding \$700m+ in auto-backed debt

Anthos Capital

Summer Analyst

Los Angeles, CA

June – August 2023

- Evaluated 60+ growth-stage investments in the consumer and software sectors, built financial models for selected investments, and presented findings to management at Anthos Capital, a \$4bn late-stage, growth-equity firm
- Resolved net-dollar retention among 1M MAUs, modeled ARR growth from existing and new users, and determined a target valuation using DCF and comparables model, for a potential \$80M investment in a consumer-social company
- Engaged with management, projected residential vacancy in New York and Boston, and forecasted revenue, sales spend, and debt paydown in an operational model, for a potential \$45M investment in a property-tech businesses

Leadership

Yale Alternative Investments

President

New Haven, CT

August 2022 – January 2025

- Increased club revenues by \$23k, sourced six new projects and sponsorships from clients including L Catterton, Franklin Templeton, and Altas Partners, and oversaw 45 members who perform work for industry-leading funds
- Tracked 20+ government contracts in hydrogen storage, forecasted revenue from public utility contracts, and mapped the renewable-infrastructure market as a project manager for six members for HASI, an \$11bn infrastructure fund
- Examined SaaS disruptions to the loan-origination process, analyzed historical financial statements for 4 banks in Python, and evaluated yields from securitized mortgages for Annaly, a mortgage-backed REIT with \$81bn AUM

Yale Political Union

Vice President (2024) and Treasurer (2023)

New Haven, CT

August 2023 – December 2024

- Elected to two terms in Yale's largest undergrad organization, managing \$400k+ endowment and event coordination
- Organized two-dozen speaker events with figures including Peter Thiel, Anthony Scaramucci, and Cornel West

Additional Information

Interests: Golf (9 Handicap), Mogul Skiing, Origami, Long-Distance Running, Mexican Cuisine