

LUKE EVANS

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EDUCATION

CORNELL UNIVERSITY, COLLEGE OF ARTS AND SCIENCES

Bachelor of Arts in Economics | GPA: 3.94/4.0 | SAT: 1550

Ithaca, NY

Expected Graduation: May 2028

PROFESSIONAL EXPERIENCE

BMO CAPITAL MARKETS

Incoming Summer Analyst

New York, NY

June 2026 – August 2026

INDUS CAPITAL PARTNERS

Summer Analyst, Long/Short Equity

New York, NY

July 2025 – August 2025

- Contributed over 7 weeks at Soros Fund Management spin-off by conducting investment analysis on Anker Innovations Electronics
- Identified Anker's competitive advantage, rooted in superior supply chain logistics, marketing strategy, and innovative development
- Validated thesis through 4 expert calls with supply chain specialists and CFO, confirming durable moat and substantial brand equity
- Forecasted 22% CAGR on the home energy storage industry, and projected Anker's market share expansion to rise from 2% to 9%

BMO CAPITAL MARKETS

Summer Analyst (Received Return Offer)

New York, NY

June 2025 – July 2025

- Completed 5-week rotation across Investment Banking (Healthcare), Corporate Banking (Project Finance), Global Markets (Rates)
- Conducted M&A analysis of the outpatient IV sector by highlighting optimization opportunities driving ~\$400m EBITDA by 2030
- Synthesized daily macroeconomic reports into morning market commentary for rates trading desk, identifying catalysts on yields
- Analyzed a \$1bn carbon-offset project's 70-site portfolio, concluding its diversification across 7 states mitigated operational risk

GODSHALK WELSH CAPITAL MANAGEMENT

Summer Analyst

Gladwyne, PA

July 2024 – August 2024

- Streamlined 30 client portfolios by identifying and liquidating over 50 positions with nominal value or significant price declines
- Analyzed 6+ investment strategies (event-driven, value, tax-based) and built 5+ DCF and precedent models using sell-side research
- Pitched an investment thesis on AerCap (\$AER) with a 30% upside, driven by a valuation gap to its adjusted book value per share

LEADERSHIP EXPERIENCE

CORNELL CLUB GOLF

President

Ithaca, NY

February 2025 – Present

- Coordinated a calendar of 15+ events including competitive national tournaments, weekly range sessions, and social functions
- Revitalized the dormant club golf team, growing membership to 150+ in under one month and establishing active founding e-board
- Represented Cornell University in NCCGA 2 regional tournaments, a competitive league featuring over 20 collegiate club teams

CORNELL HEDGE FUND

Analyst

Ithaca, NY

January 2025 – Present

- Pitched a 5-year investment in Nintendo (\$NTDOY) in a 4-person team using a sum-of-the-parts analysis to value its hidden assets
- Evaluated 8 pitches and led weekly Investment Committee discussions to inform \$15,000 capital into 10 different equity names
- Helped transact \$11,000 in equity, REIT, and fund trades to rebalance a \$15,000 value-oriented, 40%-time weighted return portfolio

CORNELL FINANCE CLUB

Analyst

Ithaca, NY

September 2024 – Present

- Presented investment thesis for advertising platform Magnite (\$MGNI) estimating \$70m EBITDA upside from strategic partnership
- Chosen from 8 of 200 applicants to work in a team delivering comprehensive pitches on equities, industries, and M&A situations
- Developed skills in building core investment theses with a compelling qualitative narrative, informed by daily market analysis

ITHACA BOILER ROOM

Founder

Ithaca, NY

September 2024 – Present

- Founded a community of 10+ DJs at Cornell and organized campus-wide events to create a more vibrant social scene through music
- Promoted Boiler Room events in Ithaca, managing all aspects of marketing and advertising on social media with 160 followers
- Hosted 4 events with 250+ attendees, overseeing online ticketing, liaising with host managers, and ensuring smooth execution

ADDITIONAL INFORMATION

Certifications: Adventis FMC Excel | Bloomberg Markets Concepts | Dartmouth Investment and Philanthropy Competition (Finalist)

Extracurriculars: Banking at Cornell (VP of Finance), Cornell Club Tennis, Ski & Snowboard Club, Arts & Sciences Ambassador

Interests: Drone Videography | Independent Cafes | Afro-House Music | Southeast Asia | Coaching Youth Sports | Global Cuisines