

# AIDAN KATZ

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## EDUCATION

### Dartmouth College

Bachelor of Arts, Double Major in Economics and Jewish Studies

Hanover, NH

September 2022 – Present

- Overall GPA: 3.8/4.0

- ACT: 35/36

- Honors/Awards: Wily Initiatives Fund Recipient, Great Issues Scholar, Andrew J Scarlett Scholar, Academic Citation in JWST 34.04
- Relevant Coursework: Theory of Finance, Financial Intermediaries and Markets, Econometrics, Macroeconomics, Microeconomics

## PROFESSIONAL EXPERIENCE

### TD Securities

Incoming Investment Banking Analyst, Global Leveraged Finance & Private Credit

New York, NY

August 2025 – Present

### TD Securities

Investment Banking Summer Analyst, Global Leveraged Finance & Private Credit

New York, NY

June 2025 – August 2025

- Assisted the Diversified Industries pod in completing internal regulatory processes and leveraged debt financing for Northleaf Capital Partners and AVALT's acquisition of WASH Multifamily Holdings, \$350m of 7.500% senior note financing for Amynta Holdings, and £375bn in 7.375% senior secured note financing for Boots Group
- Assembled pitch decks with pro forma capitalization, indicative terms and conditions, Moody's and S&P ratings analyses, leverage comps, current and historical trading levels, and deal lists for healthcare, food distribution, consumer, transportation & logistics, and oil & gas midstream companies covered by Diversified Industries and Energy pods
- Presented an illustrative take-private leveraged buyout and deleveraging analysis of Griffon Corporation to senior group members

### TVG, L.L.C.

New York, NY

Consulting Analyst Intern

January 2025 – March 2025

- Awarded \$2,500 stipend by Magnuson Center for Entrepreneurship at Dartmouth to secure the sole intern position at a 5-person, TMT-focused strategy consultancy startup, co-founded and led by Ed Vilandrie of Altman Vilandrie (now Altman Solon)
- Assisted in 3 engagements involving revenue growth strategy, M&A strategy, and buy-side due diligence for financial sponsors and clients providing digital infrastructure, fiber internet connectivity, and managed IT services
- Leveraged extensive industry and government subsidy research through online databases such as Tegus, FCC's Broadband Data Collection, and Guidepoint expert interview content to refine client readout decks and expand materials for internal operations

### Grateful Bed Company L.L.C.

Hanover, NH

Co-Owner and Managing Partner

January 2023 – September 2025

- Optimized operational efficiency and working capital requirements by coordinating supply chain management, logistical support, and warehousing relationships for 5+ dormitory relocation cycles, increasing order fulfillment by 72% and boosting gross profits by 171%
- Spearheaded market penetration and customer retention efforts by implementing marketing strategies and managing user experience, increasing revenue per click by 47% and growing revenue by \$26,813

### McKeown's Pub

Huntington, NY

Barback

June 2023 – September 2023

- Maintained adequate stocks of beverages, mixtures, and supplies to ensure consistent cleanliness of the bar and facilities
- Assisted security personnel with supervision of entrances/exits and law enforcement interactions to provide a safe environment

## LEADERSHIP & ACTIVITIES

### Dartmouth College Investment Office

Hanover, NH

Endowment Fellow

June 2024 – August 2024

- Attended weekly evening sessions for six weeks during summer term for an introduction to investments (including stocks, bonds, and real estate) through the lens of an endowment portfolio
- Engaged with DCIO's investment team through a curriculum including the basics of the Endowment, financial markets, public markets (global equities, hedge funds), and private markets (private equity, venture capital, real assets), and portfolio theory
- Gained a deeper understanding of the Investment Office's decision-making process and broader insights into the investment management industry at large

### TAMID at Dartmouth

Hanover, NH

Fund Portfolio Manager

January 2023 – June 2024

- Built investment theses, analyzed discounted cash flow models, and pitched stock valuations to TAMID National's \$60k fund
- Managed analyst teams, delegated pitch tasks, and served as go-between for analyst and Directors of Fund for 2 stock pitches, both of which passed TAMID National requirements and were bought: Mastercard Inc (MA) and General Dynamics (GD)

### Dartmouth College Office of Standards and Accountability

Hanover, NH

Member of the Committee on Standards

June 2024 – Present

- Elected by the entire student body to serve through graduation
- Heard cases involving undergraduates concerning violations of the Academic Honor Principle and the Standards of Conduct, cases involving academic standing and requirements, and cases involving appeals of certain registrarial actions

## SKILLS & INTERESTS

**Skills and Languages:** Microsoft Office, Stata, Bloomberg, Capital IQ, Pitchbook, Moody's, S&P; English (Native), Spanish (Limited)

**Additional Interests:** Dartmouth Chabad, Live Music, Guitar, March Madness, Standup Comedy