

Luke Shuman

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EDUCATION

Stanford University , Palo Alto, CA GPA: 3.6/4.0	June 2027
Major: B.S. in Management Science and Engineering, M.S. in Computer Science (Artificial Intelligence)	
<i>Relevant coursework: Algorithms and Data Structures, Theory of Probability, Differential Equations, Linear Algebra</i>	
Palisades Charter High School , Los Angeles, CA	2018-2022

Graduated top 1% of class, National AP Scholar, National Merit Scholar; (1570/1600 SAT)

WORK EXPERIENCE

Heritage Holding , Boston, MA	June 2025 – August 2025
<i>Private Equity Summer Investment Analyst</i>	
<ul style="list-style-type: none">Designed and spearheaded Heritage's AI-transformation initiative in support of its service-based rollup strategy across six platforms, including HVAC, Powerline Services, Managed Service Providers (MSPs), Internet Service Providers (ISPs), Remote Patient Monitoring, and Engineering ServicesCollaborated with portfolio company CTOs and internal operating partners to identify and financially model AI use cases that expanded margins, drove topline growth, and enhanced service offeringsSourced and pitched two new platform opportunities in fragmented verticals, including utility locator services and fencing manufacturersSupported the investment team in closing three acquisitions across the HVAC, Powerline Services, and MSP industries	
Verition Fund Management , New York, NY	June 2024 – August 2024

Long/Short Equity TMT Summer Analyst (Team Stokes)

- Hired to provide incremental equity coverage for \$400M, two-person long/short equity team
- Actively covered five TMT companies with responsibilities including building and maintaining financial models, submitting previews and meeting with management
- Developed a deep understanding of business models and industry dynamics by conducting self-directed evaluation of macro, sector and company specific trends
- Built systematic data outputs from scratch, including credit card data, search interest, and market positioning

Walleye Capital , Palo Alto, CA	2023-2024
<i>Equity Derivatives Researcher</i>	
<ul style="list-style-type: none">Worked part-time during school to institutionalize and scale an equity derivatives strategy with Walleye's capital under a Portfolio Manager on the Volatility Arbitrage team	

Leading Business Ventures (LBV)/MIT LABS , Back-Bay, MA	Summer 2021
<i>Summer Analyst and Consultant</i>	
<ul style="list-style-type: none">Worked with MIT-Sloan Lecturer Luis Barros to research and develop an investment arbitrage strategy around Special Purpose Acquisition Companies (SPACs)While attempting to raise capital, project morphed into a SPAC advisory business to help companies devise creative capital solutions like PIPEs	

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Stanford Sierra Alumni Camp , Lake Tahoe, CA	Summer 2023
<i>Tennis Director</i>	
<ul style="list-style-type: none">Ran the tennis program for the Stanford Alumni Camp in South Lake TahoeWorked 50+ hours per week for the entire 12-week summer session	
IPO Ninja & SPAC Ninja , Los Angeles, CA (https://iponinja.blog/)	2020-2022

Founder, Editor-in-Chief

- Developed a newsletter to publish research on IPOs and SPACs, reaching ~6k subscribers from 20 countries
- Was discovered by MIT professor Luis Barros on my blog which led to Leading Business Ventures/MIT Labs opportunity

SKILLS & INTERESTS

Technical Software: Microsoft Office (Word/Excel/PowerPoint/Outlook), Adobe (Photoshop/Illustrator)

Fluent Languages: Python, Java, C++, R, MatLab

Interests: Tennis, Traveling, Surfing, Running