

Lina Lin

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EDUCATION

Yale University

Bachelor of Arts — Global Affairs

New Haven, CT

Expected Graduation: May 2027

Cumulative GPA: 3.8/4.0; Recipient of University Scholarship (\$90K+)

Relevant Coursework: Microeconomics, Macroeconomics, Quantitative Analysis I/II, Data Science, Intense Statistics, Intermediate Calculus, US-China Economic Relations, Law Technology and Culture, Intermediate Chinese, Writing Seminar

Activities: Diversity on Wall Street, Phelps Forward Scholar, Smart Women Securities, Student Activities Committee, VITA Tax Volunteer, Scholars of Finance, Yale Entrepreneurial Society, Yale Undergraduate Diversified Investments Fund

Selected Honors / Awards: Stout Women in Business Scholarship Recipient, William Blair Ignite Program, IAC Scholarship Recipient, Goldman Sachs Emerging Leader Series, Milken Family Foundation Scholar, KPMG Future Leaders, Equitable Holdings Scholar, Museum of Finance Awardee, Zonta International Awardee, Yale Club Scholar

Wall Street Prep

Jun 2024 – Present

- Accounting & Financial Statement Analysis, Financial Statement Modeling, Excel, PowerPoint

Grata Scholars

Oct 2024 – Nov 2024

- Deal Sourcing, Market Research Strategies, Investment Thesis Building for M&A, PE, IB

Recalc Spring 2025 Finance Accelerator

Jan 2025 – Present

- Accounting Fundamentals, Analyzing a Business, Building a Financial Model, Efficient Excel-Based Analysis

2025 Girls Who Invest Online Intensive Scholar

Jan 2025 – Present

- CFA Investment Foundations Module, Wharton Online Module, Wall Street Prep and Real Estate Module

PROFESSIONAL EXPERIENCE

Goldman Sachs

New York, NY

Incoming Summer 2026 Analyst - XIG Private Equity

Starting Jun 2026

Caspian Capital

New York, NY

Incoming Summer 2025 Intern

Starting Jun 2025

Antares Capital

New York, NY

Private Credit Extern

Aug 2024 – Present

- Supported underwriting of sponsor-backed loan transactions, analyzing credit risk, financial performance, and capital stack
- Gained insights into deal origination and portfolio management by shadowing senior professionals and assessing fund lifecycle

Spring Mountain Capital

New York, NY

Summer Finance Associate

Jun 2024 – Aug 2024

- Conducted DCF and Comps valuations for growth equity investments, contributing to decision-making processes
- Performed due diligence for MA opportunities in technology ventures, aligning with portfolio strategy

KKR

New York, NY

KKR Scholar

May 2024

- Selected as 1 of 25 from 1,200 candidates to explore alternative investments through 5 real case studies in capital markets, infrastructure, private credit, private equity, and real estate

Yard

New Haven, CT

Co-Founder

Oct 2024 – Present

- Building a digital marketplace for students to easily buy and sell items within the campus community

Yale Smart Women Securities

New Haven, CT

Investment Committee Member - TMT Vertical

Feb 2024 – Present

- Conduct weekly stock pitches and evaluate investments in the TMT sector using DCF and Comps analysis, focusing on key financial metrics like revenue growth and EBITDA margins
- Collaborate with a team to manage a \$60K public equities portfolio, optimizing returns through strategic asset allocation

ADDITIONAL INFORMATION

Languages: English (Fluent), Chinese (Intermediate), Spanish (Beginner)

Technical Skills: Excel, PowerPoint, Pitchbook, CapitalIQ, FactSet, Bloomberg Terminal, LSEG Workspace, Prequin

Interests: Traveling, Reading, Food Blogging, Running, Photography, Volunteering, Board Games