

Greg J. Garcia

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EDUCATION

University of Pennsylvania - Wharton School of Business

Bachelor of Science in Economics, Concentration in Finance and Statistics

Philadelphia, PA

August 2025

Seton Hall Preparatory School

High School Diploma

West Orange, NJ

September 2021 – June 2025

Cumulative Weighted GPA: 5.1 Cumulative Unweighted GPA: 4.0/4.0 ACT: 36 SAT Math: 790

AP Classes: World History (5), Calculus AB (5), English Language (5), Biology (5), US History (5), Environmental Science (5), Calculus BC (5), Microeconomics (5), Macroeconomics (5), Statistics (5), English Literature (5), Spanish Literature (5).

Honors: Valedictorian, 2025 Coke Scholar Semi-Finalist (1% acceptance), 2024 AP Scholar with Distinction, 2023 National Hispanic Recognition Award, National Honor Society & Hispanic Honor Society.

PROFESSIONAL EXPERIENCE

Cliffwater, LLC

Private Credit Summer Analyst

New York City, NY

May 2025 – August 2025

- Tasked with evaluating the creditworthiness of 5 mid-cap companies (~\$75M EBITDA) and identifying macro trends.
- Presented to and gained approval from IC for a \$115M EV co-investment of a regional ambulatory infusion center company.
- Analyzed a regional construction software company buyout for \$75M EV alongside a construction-oriented fundless sponsor.
- Built a dynamic LBO for a buyout, incorporating management and sponsor cases while analyzing and adjusting assumptions.

Paean Management, LLC

Private Equity Analyst

New York City, NY

May 2024 – August 2024

- Supported General Partner in financial modeling, LBO analysis, and due diligence for live transactions, collaborating with lawyers, accountants, sellers and investment bankers to manage buyer's log, data room, and diligence requests.
- Assisted in preparing presentations for limited partners and lenders and facilitated the closing of 2 dental practices.

EXTRACURRICULAR ACTIVITIES

Violet Quaker

L/S Investment Analyst

Philadelphia, PA

August 2025 – Present

- 1 of 12 analysts invited to help manage a \$195k+ AUM student-run portfolio and to partake in a 10-week training session.
- Pitched shorting Duolingo (NASDAQ: DUOL) as part of a case study, building out a comprehensive multi-scenario DCF, pulling comparable companies and precedent transactions, while building a regression model on media correlation to MAU.

Wharton Undergraduate Distressed Investing Group (WUDIG)

Credit Investment Analyst

Philadelphia, PA

August 2025 – Present

- Participate in weekly meetings led by restructuring analysts, covering credit, distressed investing, and corporate restructuring.
- Presented a case study on a Wolfspeed's (NYSE: WOLF) prepackaged Chapter 11 to members and executive board, analyzing strategic decisions, possible loopholes in credit documents, and the potential path to recovery post Chapter 11.

BlackGen Capital

TMT Sector Lead

Philadelphia, PA

August 2025 – Present

- Attend weekly educational lectures led by buyside analysts, delving into fundamental valuation case studies and techniques.
- Led a group of upperclassmen and underclassmen in a national stock pitch competition, pitching an event-driven thesis on Fiserv (NASDAQ: FISV), analyzing a possible turn around play, and Street's misinterpretation of GPV, rather than rev/GPV.

Harvard University

Commercial Real Estate Scholar

Boston, MA

May 2024 – August 2024

- 1 of 16 scholars selected to attend the LEAD GSLI REEX program at Harvard Graduate School of Design, focusing on advanced financial modeling and pro forma construction for an urban development case study in South Boston Waterfront.
- Assumed the role of Chief Financial Officer for the Capstone Project, conducting comprehensive market analysis that resulted in the program's highest financial returns (20% IRR), and a second place finish.

Levantar Juntos (Non-profit Organization)

Founder & CEO

West Caldwell, NJ

May 2024 – Present

- Founded an organization offering free weekly training to a group of 10 young Hispanic athletes to help combat Hispanic underrepresentation in sports while fostering a cultural community within the Northern New Jersey region.
- Coordinated weightlifting competitions where funds are donated to Hispanic parents facing economic hardships.

SKILLS & INTERESTS

Skills: Microsoft Proficient, Equity Reports, Risk & Data Analysis, Financial Modeling (DCF, LBO, M&A), and Interpersonal Skills.

Interests: Lacrosse (playing & watching), Weightlifting (315lbs bench @ 170lbs body weight), Running, and Reading (Self-Help).