

William Lin

wl3024@sas.upenn.edu | (302) 898-5296 | <https://www.linkedin.com/in/william-lin/> | 3901 Locust Walk

EDUCATION

University of Pennsylvania

Philadelphia, PA

- *College of Arts and Sciences: B.A. in Mathematical Economics and Philosophy* Expected May 2028
- *The Wharton School: Minor in Statistics and Data Science* Expected May 2028
- **Cumulative GPA:** 3.8 / 4.0
- **Relevant Coursework:** Microeconomics, Macroeconomics, Finance, Accounting, Business Statistics, Econometrics, Probability, Statistical Inference, Python for Data Science, Game Theory, Formal Logic

PROFESSIONAL EXPERIENCE

Rex (tech-driven asset and property management firm)

Austin, TX

Tech & Business Development Intern

May 2025 – Aug 2025

- Developed Python-based lead generation system integrating GPT-4o and CoStar data, increasing lead volume by ~2x and outreach response rate by 16%
- Underwrote property management for 2 multifamily assets (Strait & Nelson, San Marcos, TX; Port Malabar, Palm Bay, FL) using REDIQ; projected cash flows, cap rates, and operating expenses to determine management fee structures
- Built client-facing pitch decks and operating proposals that secured third-party management contracts with Woodfield Partners

HH Fund

Silver Springs, MD

Acquisitions Analyst Intern

June 2024 – Aug 2024

- Assisted in underwriting a \$38.8M student housing acquisition (257 beds), building models projecting net operating income, cash flows, and occupancy for investment committee review
- Conducted market comps analysis of 20+ competing properties, synthesizing data into pricing and leasing strategy
- Supported post-acquisition asset and property management, monitoring property performance and lease-up progress

EXTRACURRICULAR & LEADERSHIP EXPERIENCE

WITG (Wharton Investment and Trading Group)

Philadelphia, PA

Financials Team Analyst

Oct 2024 – Current

- Competed in WITG Pitch Competition; conducted equity research and valuation on U.S. Physical Therapy (NYSE: USPH), building discounted cash flow models, trading comparables, and transaction comparables
- Participated in bi-weekly coverage group meetings and Accelerator Program, gaining experience in portfolio construction/management, options/futures pricing, M&A deal analysis, and investment thesis formation

The Pennsylvanian Post

Philadelphia, PA

Ombudsman, Print Director & Photographer

Jan 2025 – Current

- Oversaw editorial standards to ensure fact-based reporting, balanced viewpoints, and institutional credibility
- Directed print and photography operations, managing publication timelines and content strategy for a 20,000+ monthly readership

Alpha Epsilon Pi

Philadelphia, PA

Chapter Executive Board, Treasurer & Risk Manager

Jan 2025 – Current

- Governed a ~\$200K annual operating budget, managing revenue and operating expenses and overseeing cash inflows and outflows to maintain short-term liquidity
- Built forward-looking budget forecasts to guide capital allocation decisions and ensure long-term financial stability
- Enforced safety policies, real-time incident response, and emergency protocols to control risk exposure at chapter-wide recruitment, social, and brotherhood events

PUBLICATIONS, AWARDS & SKILLS

- **The Concord Review:** Published historical research paper on U.S. censorship of photography in 2023 Fall Issue
- **International Photography Awards 2022:** 2nd place, Events Category, Invited to the Lucie Awards at Carnegie Hall
- **Independent Research:** Developing dynamic utility models to examine relative happiness and hedonic adaptation
- **Languages:** Native in English and Chinese (Mandarin); Conversational Proficiency in French, Learning Japanese
- **Technical Skills:** Python, R, SQL, Excel/DCF Modeling, PowerPoint, Pitchbook, Photoshop, Lightroom
- **Activities:** Penn Club Tennis (8.0 UTR), Undergraduate Economics Society, Wharton Data Analytics Club
- **Other Interests:** Running to Rocky, Podcasts (Acquired, JRE, Breaking Points, WSJ), Flute, Travelling, Sixers, Eagles