

Daniel Robinson

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EDUCATION

The Wharton School of the University of Pennsylvania , Philadelphia, PA	August 2022 – May 2026
Candidate for Bachelor of Science in Economics	GPA: 3.4/4.0
<i>Concentration:</i> Finance and Management	
<i>Relevant Coursework:</i> The Finance of Buyouts and Acquisitions; Distressed Investing and Value Creation; AI, Business, and Society; Introduction to Engineering: Energy, Environment, and Sustainability	
 The University of St. Andrews , St Andrews, Scotland, UK	January 2025 – May 2025
Semester Abroad	GPA: Upper-Second(3.7 equivalent)
<i>Relevant Coursework:</i> The Enlightenment; The Philosophy of Morals and Aesthetics	
<i>Student Involvement:</i> Rugby Club, Classics Society, Spanish Society	
 Landon School , Bethesda, MD	August 2019 – May 2022
GPA: 94.7/100 ACT:35	

PROFESSIONAL EXPERIENCE

Berkeley Research Group , Los Angeles, CA	August 2026
<i>Incoming Turnaround and Restructuring Associate</i>	
 Morgan Stanley , Houston, TX	June 2025 – August 2025
<i>2025 Investment Banking Summer Analyst</i>	
<i>2024 Investment Banking Sophomore Summer Analyst</i>	
● Analyze and evaluate companies throughout the energy industry value chain including exploration & production, midstream, oil field services, and energy transition, using valuation techniques such as net asset valuation, discounted cash flow analysis, leveraged buyout analysis, sum-of-the-parts, comparable companies and precedent transactions	
● Create comprehensive financial models to analyze the impact of mergers & acquisitions, debt and equity capital markets transactions on earnings, cash flow, capitalization, creditworthiness, and ownership structure	
Selected Transaction Experience	
● \$50mm commitment to Mach Natural Resources' reserve-backed lending credit facility and term loan (Completed)	
● Sole sell-side advisor to oilfield services company's sale (Ongoing)	
● Sole advisor to a sustainable fuels company's private placement (Ongoing)	
● Joint book runner on a private refining company's term loan offering (Terminated)	

LEADERSHIP & EXTRACURRICULAR EXPERIENCE

SEO Career , New York, NY	
<i>SEO EDGE Participant</i>	June 2023 – Present
● Receive coaching and online instruction to achieve targeted interview, technical, and professional developmental goals	
 Wharton Undergraduate Energy Group (WUEG) , Philadelphia, PA	
<i>Project Lead</i>	September 2022 – Present
● Led a team of 4 to analyze AI's role across energy sub sectors including electrification and renewable development facilitating strategic insights to assist Virta Ventures with early-stage VC investment decisions	
● Led a team of 5 to delivery a report analyzing C&I solar market sizing, regulatory barriers, and state-level economics across six US to inform expansion planning and financial modeling for Octopus Energy	
 University of Pennsylvania Rugby Football Club , Philadelphia, PA	
<i>Vice President</i>	August 2024 – Present
● Oversee recruitment, match-scheduling, and social events for a 63+ member rugby club	
● Lead fundraising efforts and logistics for travel and competition	

SKILLS & INTERESTS

Technical Skills: Microsoft Office, S&P Capital IQ, Bloomberg, LSEG Workspace, Wood Mackenzie
Languages: Luganda (native), Spanish (intermediate), Italian (beginner), Portuguese (beginner)
Interests: Rally races, Rugby, Boxing, Poker, Chess, Arsenal FC, Alpha Tau Omega Fraternity