

Deep Banerjee

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107 Vine Rd, Stamford, CT, 06905

EDUCATION

The Wharton School, University of Pennsylvania | Philadelphia, PA

May 2028

Candidate for Bachelor of Science in Economics, Concentrations in Finance and Accounting

- Cumulative GPA: 4.0/4.0

Stamford High School | Stamford, CT

June 2024

- SAT Score: Cumulative: 1570, Math: 790, English-Based Reading and Writing: 780
- Weighted GPA: 5.3, Unweighted GPA: 4.0
- Honors/Awards: Valedictorian, Eagle Scout, National Merit Scholar, National AP Scholar with Distinction, National Honor Society

PROFESSIONAL EXPERIENCE

Wealthbrix Capital Partners, Summer Analyst | Dubai, UAE

June 2025 – August 2025

- Prepared 15+ strategic deliverables, including money market fund launch deck, client onboarding materials, counter-party legal agreements, and weekly CIO Office commentary
- Authored “Wealth as a Service” product deck and successfully pitched concept to Emirates Investment Bank
- Refined marketing deck and researched comparables for \$120M launch and capital raise for SME Community bank
- Spearheaded \$36M private jet financing deal for UHNWI client, leading negotiations with lender and client communications
- Modeled expenses for clients from fee schedules of 20+ different custody banks to prepare strategic marketing materials

Pontic Capital, Investment Analyst | Anaheim, CA

December 2024 – March 2025

- Sourced and evaluated 50+ lower middle-market investment opportunities through an LLM-based screening platform
- Initiated outreach with management teams, directly contributing to potential deal pipeline
- Conducted industry landscape analysis across industrial sub-sectors to refine investment strategy
- Researched Small Business Administration loan policies to outline financing options

Greenwich Water Club, Summer Camp Counselor | Greenwich, CT

June 2024 - August 2024

- Managed over 150+ camp attendees, developing an enriching curriculum while ensuring compliance with safety protocols
- Led and collaborated with a 10-member counselor team to budget, plan, and execute daily schedules and activities
- Served as point of contact for both parents and Club faculty, handling concerns and accommodating individual needs

LEADERSHIP & EXTRACURRICULAR EXPERIENCE

Interfraternity Council, Vice President

February 2025 – Present

- Managed finances, scheduling, logistics, and execution of 10+ large-scale recruitment events with 500+ potential new members in attendance, overseeing IFC board and personal fraternity to ensure smooth operations
- Helped conduct philanthropy events, including preparing meals for 50+ patients at the Penn Transplant Center

Wharton Investment & Trading Group, Real Estate Team

September 2025 – Present

- Collaborating with team members to research and analyze real estate industry trends to drive long-term investment theses
- Building pro forma models to analyze and predict the financial performance of physical assets

Wharton Asia Exchange, Energy & Industrials Team

September 2025 – Present

- Evaluating industry trends, regulatory developments, and emerging technologies across multiple energy and industrial subverticals
- Understanding financing behind power plants, renewable energy projects, and data centers

ADDITIONAL

- Languages: English (native speaker), Hindi (fluent)
- Other Activities: Alexander Hamilton Society, Wharton Undergraduate Real Estate Club, Penn Billiards Club, Intramural Soccer
- Interests: Arsenal Football Club, New England Patriots, Camping, Gardening, Drawing, Russian Literature