

# LUIS FELIPE ORTIZ

Hanover, NH · +19542252180 · [luis.f.ortiz.velasquez.sr.27@dartmouth.edu](mailto:luis.f.ortiz.velasquez.sr.27@dartmouth.edu)

[Linkedin profile](#)

## EDUCATION

**Dartmouth College**, Hanover, NH

**June 2027**

*Bachelor of Arts, Major in Quantitative Social Science, Minor in Economics*

GPA 3.85/4.0

Relevant Coursework: Financial Accounting, Data Visualization, Macroeconomics, Programming and

Computation, Introduction to Public Policy Research, Essential Mathematics for Economics

Honors/Awards: Dean's Honor List, Presidential Research Scholar, Endowment Fellow, SVPP Board Member

**Royal School**, Barranquilla, Colombia

**June 2023**

Honors/Awards: Royal Honor Society, National Andres Bello Award, IMUN Committee President

GPA 4.0/4.0

## RELEVANT EXPERIENCE

**Dark Alpha Capital** | *Private Equity Analyst*

**Washington D.C** | *June 2025 – August 2025*

- Screened 5+ CIMs from inbound and sourced opportunities in Bitrix24, scoring deals across 16 investment criteria including revenue model, industry viability, and scalability; synthesized findings into diligence memos for review
- Conducted financial analysis and preliminary diligence on 5+ inbound opportunities by extracting operational KPIs (EBITDA margin, revenue growth) from CIMs and benchmarking them against sector-specific comps in Excel
- Executed 2 outreach campaigns in Bitrix24 CRM, sourcing 100+ industrial leads and yielding a 22% reply rate

**Dartmouth College** | *James O. Freedman Presidential Research Scholar*

**Hanover, NH** | *May 2025 – Present*

- Collaborating with lecturer Ricardo Salas Diaz in tracing the origin of independent central banking in Latin America
- Developed geospatial visualizations mapping the educational and career trajectories of 100 Mexican central bankers
- Automated the construction of a historical database by developing a Python-based web scraping pipeline integrated with AI tools to extract and structure data for 200+ central bankers across Latin America for preliminary analysis

**Wickdale Capital** | *Private Equity Analyst*

**Houston, TX** | *September 2024 – December 2024*

- Identified and qualified 10+ acquisition targets with EBITDA margins exceeding 15% by integrating a dynamic screening excel model based on financial and operational KPIs across fragmented industries and sub-sectors
- Reviewed 3+ CIMs from SaaS targets and logged structured summaries into the firm's CRM for Partner review
- Authored a 16-page industry report on the Compliance and Education Training Sector, identifying key market trends per segment and 8 CEO-approved acquisition targets; pitched original recommendations in a company-wide meeting

**Goldman Sachs** | *Emerging Leaders Series Fellow*

**New York, NY** | *October 2024 – January 2025*

- Received a final-round interview invitation for the IB division after excelling in the program's technical preparation
- Connected with 5+ junior bankers and developed insights into the firm and its different Investment Banking Groups

**Dartmouth Investment and Philanthropy Program** | *Senior Analyst*

**Hanover, NH** | *September 2023 – Present*

- Conducted in-depth competitive and financial analyses for Humana Insurance and 2 other companies to reassess portfolio performance, identifying key market trends, competitive advantages and possible investment risk factors
- Constructed a Discounted Cash Flows (DCF) for such companies, pitched 40-slide decks to the board of directors along a team, and achieved a 12% investment optimization by retiring from and entering new investment positions
- Selected from a pool of 100+ to manage a portion of the program's 1M+ portfolio and donate returns to charities

**GLYECO** | *Co-founder and Chief of Staff*

**Barranquilla, Colombia** | *January 2022 – June 2023*

- Led 3 different initiatives around environmental conservation and the promotion of recycling in the Caribbean
- Coordinated volunteer efforts of 50+ students to collect plastic waste and donate it to local recycling companies
- Organized strong cooperation networks between city waste collectors and sustainable businesses at the local level

## ADDITIONAL EXPERIENCE

**Icfes Tutoring Academy** | *Chief of Staff*

**Barranquilla, Colombia** | *September 2022 – May 2023*

- Collaborated with a national tutoring academy to prepare Colombian low-income students for the national standardized test, offering a total of 5 classes with experienced professors and achieving an enrollment of 300+
- Led and mentored three teams of 10+ staff members to coordinate the effective execution of all teaching sessions
- Supported 50+ students within the program to attain merit scholarships after achieving scores in the top percentiles

## SKILLS & INVOLVEMENT

Skills: Python, R, Microsoft Excel, Microsoft Powerpoint, Pitchbook, Capital IQ, Financial Accounting, Data Analysis

Interests: Acoustic Guitar, Dartmouth Intramural Soccer, Backcountry Skiing, American and Medieval History

Languages: English (Fluent), Spanish (Native), French (Basic)