



A Stifel Company

BOCA RATON RESORT • BOCA RATON, FL • FEBRUARY 13 & 14, 2020

Wednesday, February 12

7:00 PM	Welcome BBQ – Porte Cochere at Boca Raton Resort (<i>outside Mizner Center</i>)
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Thursday, February 13

7:00 AM	Registration & Breakfast – Mizner Center, Grand Assembly
7:50 AM	Opening Remarks in Grand Ballroom – Thomas Michaud, President & CEO, KBW
8:00 AM	<i>Small Group Meetings only at this time</i>
8:40 AM	<i>Small Group Meetings only at this time</i>
	Estate Room III – Presentations & Panels
9:20 AM	Flexibility in Payouts & Receivables <i>Moderator: Paul Friday, Managing Director, Fintech, KBW</i> <i>Panelists: CheckAlt, Finexio & TabaPay</i>
9:55 AM	Coffee & Networking Break – Mizner Center, Grand Assembly
10:10 AM	New Lending Platforms <i>Moderator: Paul Friday, Managing Director, Fintech, KBW</i> <i>Panelists: Bankpoint, Lending Front, Loan Street & Zest</i>
10:50 AM	Card Issuance, POS & Payfac <i>Moderator: Paul Friday, Managing Director, Fintech, KBW</i> <i>Panelists: Corserv, Payroc & Toast</i>
11:30 AM	Citizens Financial Group Inc (CFG) <i>Michael Ruttledge, Head of Technology Services</i>
12:05 PM	Networking Lunch Buffet – Royal Ballroom
1:10 PM	Bank of America (BAC) <i>Aron Levine, Head of Consumer Banking & Investments & Sharon Miller, Head of Small Business</i>
1:50 PM	New Technologies Around the Core <i>Moderator: Paul Friday, Managing Director, Fintech, KBW</i> <i>Panelists: Kasasa, Mantl, Neocova & Nymbus</i>
2:30 PM	New Features & Functionality for Banks <i>Moderator: Paul Friday, Managing Director, Fintech, KBW</i> <i>Panelists: Autobooks.co, Derivative Path & rippleshot</i>
3:10 PM	KBW Bank Quality Index: Incorporating Quantitative Analysis into Bank Stock Analysis <i>Moderator: Fred Cannon, Global Director of Research, KBW</i> <i>KBW Analysts: Collyn Gilbert, Brian Klock & Catherine Mealor</i>
3:50 PM	KBW Analysts: What We Learned in Boca <i>Moderator: Chris McGratty, KBW</i> <i>KBW Analysts: Jacque Bohlen, Damon Delmonte, Brady Gailey, Kelly Motta & Mike Perito</i>
4:30 PM	<i>Small Group Meetings only at this time</i>



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7:00 PM

"Miami Vice" Cocktails & Buffet Dinner – Poolside @ The Boca Beach Club
(shuttle departures from West Lawn beginning at 6:45pm)

*Presentations and meetings will run for 35 minutes followed by a 5 minute changeover.



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COMPANIES HOSTING 1x1 MEETINGS ON THURSDAY,

FEBRUARY 13:

First Busey Corporation – BUSE
First Commonwealth Financial
Corporation – FCF

First Defiance Financial Corp. / United
Community Financial Corp –
FDEF/UCFC

First Financial Bancorp. – FFBC
First Financial Bancshares, Inc. – FFIN
First Hawaiian, Inc. – FHB
First Interstate Bancsystem, Inc. –
FIBK

First Merchants Corporation – FRME
First Midwest Bancorp, Inc. – FMBI
Flagstar Bancorp, Inc. – FBC
Fulton Financial Corporation – FULT
Glacier Bancorp, Inc. – GBCI
Great Western Bancorp, Inc. – GWB
Greenhill & Co., Inc. – GHL
Hancock Whitney Corporation – HWC
Hanmi Financial Corporation – HAFC
Home Bancshares, Inc. – HOMB
Hope Bancorp, Inc. – HOPE
Houlihan Lokey, Inc. – HLI
Huntington Bancshares Incorporated
– HBAN

Independent Bank Corp. – INDB
Independent Bank Group – IBTX
Intercontinental Exchange Inc – ICE
Investors Bancorp, Inc. – ISBC
Lakeland Financial Corporation – LKFN
Lazard Ltd – LAZ
MarketAxess Holdings Inc. – MKTX
Meta Financial – CASH
Moelis & Co. – MC
National Bank Holdings Corporation –
NBHC
NBT Bancorp, Inc. – NBTB
New York Community Bancorp, Inc. –
NYCB
Northwest Bancshares, Inc. – NWBI

orp. – OCFC

URG Bancorp – URG

WIFI Network: KBWCONF
WIFI Password: KBW2020

1st Source Corporation – SRCE
Affiliated Managers Group – AMG
Apollo Global Management – APO
Associated Banc-Corp – ASB
Atlantic Union Bankshares
Corporation – AUB
Axos Financial, Inc. – AX
Banc of California, Inc. – BANC
BancorpSouth, Inc. – BXS
Bank of America – BAC
Bank OZK – OZK
Banner Corporation – BANR
Berkshire Hills Bancorp, Inc. – BHLB
BOK Financial Corporation – BOKF
Boston Private Financial Holdings, Inc.
– BPFH
Brookline Bancorp, Inc. – BRKL
Bryn Mawr Bank Corporation – BMTC
Cadence Bancorporation – CADE
Cathay General Bancorp – CATY
Cboe Global Markets Inc. – CBOE
CenterState Bank Corporation – CSFL
Citizens Financial Group Inc – CFG
CME Group Inc – CME
Cohen & Steers, Inc. – CNS
Columbia Banking System, Inc. – COLB
Commerce Bancshares, Inc. – CBSH
Community Bank System, Inc. – CBU
Cowen Inc. – COWN
Cullen/Frost Bankers, Inc. – CFR
Customers Bancorp, Inc. – CUBI
CVB Financial Corp – CVBF
E*TRADE Financial Corporation – ETFC
Eagle Bancorp, Inc. – EGBN
East West Bancorp – EWBC
Enterprise Financial Services Corp –
EFSC
Evercore Inc – EVR
F.N.B. Corp – FNB
FB Financial Corporation – FBK

Old National Bancorp – ONB
Pacific Premier Bancorp, Inc. – PPBI
PacWest Bancorp – PACW
People's United Financial, Inc. – PBCT
Pinnacle Financial Partners, Inc. –
PNFP
Popular, Inc. – BPOP
Prosperity Bancshares, Inc. – PB
Provident Bank – PFS
Renasant Corporation – RNST
S&T Bancorp, Inc. – STBA
Sandy Spring Bancorp, Inc. – SASR
Simmons First National Corporation –
SFNC
South State Corporation – SSB
Southside Bancshares, Inc. – SBSI
Sterling Bancorp – STL
Stifel Financial Corp. – SF
Stock Yards Bancorp, Inc. – SYBT
Synovus Financial Corp – SNV
TCF Financial Corporation – TCF
Texas Capital Bancshares, Inc. – TCBI
Textainer – TGH
TowneBank – TOWN
TriCo Bancshares – TCBK
TriState Capital Bank – TSC
Trustmark Corporation – TRMK
UMB Financial Corporation – UMBF
Umpqua Holdings Corporation –
UMPQ
United Bankshares, Inc. – UBSI
United Community Banks, Inc. – UCBI
Valley National Bancorp – VLY
Veritex Holdings, Inc. – VBTX



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WaFd Bank – WAFD
Webster Financial Corporation – WBS
WesBanco, Inc. – WSBC

Western Alliance Bancorporation –
WAL
Wintrust Financial Corporation –
WTFC

WSFS Financial Corporation – WSFS

Friday, February 14

7:00 AM	Registration & Breakfast – Mizner Center, Grand Assembly
8:00 AM	<i>Small Group Meetings only at this time</i>
8:40 AM	<i>Small Group Meetings only at this time</i>
9:20 AM	<i>Small Group Meetings only at this time</i>
10:10 AM	<i>Small Group Meetings only at this time</i>
10:50 AM	<i>Small Group Meetings only at this time</i>
11:30 AM	<i>Small Group Meetings only at this time</i>
12:05 PM	Closing Networking Lunch Buffet – Grand Assembly

COMPANIES HOSTING 1x1 MEETINGS ON FRIDAY, FEBRUARY 14:

1st Source Corporation – SRCE
Associated Banc-Corp – ASB
Atlantic Union Bankshares
Corporation – AUB
Axos Financial, Inc. – AX
Banc of California, Inc. – BANC
Banner Corporation – BANR
Berkshire Hills Bancorp, Inc. – BHLB
BOK Financial Corporation – BOKF
Brookline Bancorp, Inc. – BRKL
Cadence Bancorporation – CADE
Columbia Banking System, Inc. – COLB
Commerce Bancshares, Inc. – CBSH

Customers Bancorp, Inc. – CUBI
Eagle Bancorp, Inc. – EGBN
Enterprise Financial Services Corp –
EFSC
FB Financial Corp – FBK
First Bancorp – FBNC
First Commonwealth Financial
Corporation – FCF

First Financial Bancshares, Inc. – FFIN
First Horizon National Corporation /
IBERIABANK Corporation – FHN/IBKC
First Interstate BancSystem, Inc. –
FIBK
First Merchants Corporation – FRME
Flagstar Bancorp, Inc. – FBC
Fulton Financial Corporation – FULT
Great Western Bancorp. Inc. – GWB

WIFI Network: KBWCONF
WIFI Password: KBW2020

NBT Bancorp Inc. – NBTB



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New York Community Bancorp, Inc. –
NYCB
Northwest Bancshares, Inc. – NWBI
Old National Bancorp – ONB
Pinnacle Financial Partners, Inc. –
PNFP

Provident Financial Services, Inc. – PFS
Renasant Corporation – RNST
S&T Bancorp, Inc. – STBA
Sandy Spring Bancorp, Inc. – SASR
Simmons First National Corporation –
SFNC
Sterling Bancorp – STL
Stifel Financial Corp. – SF
Synovus Financial Corp – SNV
TCF Financial Corporation – TCF
Textainer – TGH
TowneBank – TOWN
TriCo Bancshares – TCBK
TriState Capital Holdings, Inc. – TSC
UMB Financial Corporation – UMBF
Veritex Holdings, Inc. – VBTX
WaFd Bank – WAFD
Webster Financial Corporation – WBS
Wesbanco Inc. – WSBC