



What's New in Advanced eDiscovery?

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What did we announce at Ignite 2021?

Check out the latest eDiscovery blog from Ignite 2021:

<https://aka.ms/ediscoveryblog>

Check out the Ignite Book of News:

<https://news.microsoft.com/ignite-november-2021-book-of-news/>

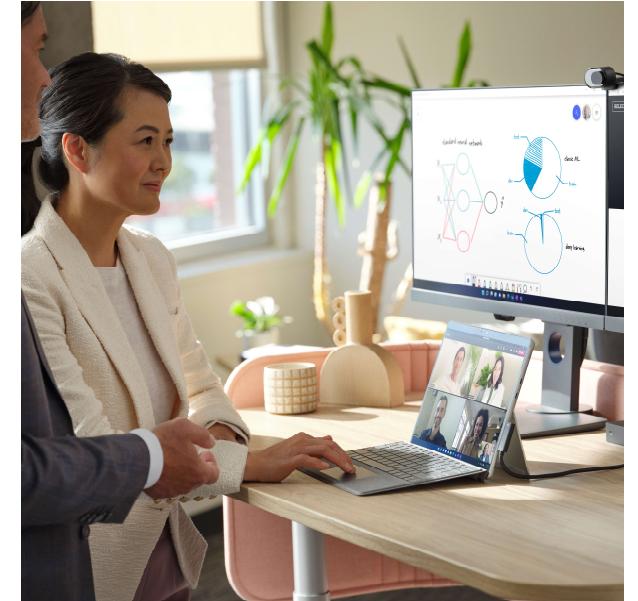
What we are hearing from customers and legal teams



"We have so much data in Teams and in collaboration platforms that understanding what is relevant is challenging"



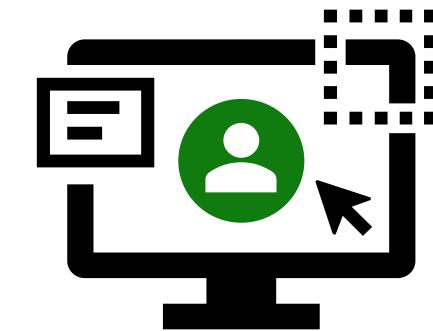
"The eDiscovery process can be cumbersome and fragmented"



"We use eDiscovery tools for much more than legal or litigation; we use it for security, compliance and more"

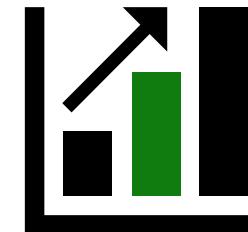
What have we been working on in Advanced eDiscovery?

Better insights and visibility for **cloud forensics**



An even better and more reliable **user experience**

Increased scaling for cases and legal holds



Updates to Advanced eDiscovery

- Versions as Shared is public preview
- Historical Versions is public preview
- Querying in Keyword Query Language (KQL) is public preview
- Teams Transcripts are GA
- New cases (formerly “Large cases”) are GA
- Auto-scaling for Legal Holds is public preview

Public preview = preview before GA, may include beta or pre-release features

General Availability (GA) = release version, fully supported

eDiscovery challenge: the changing nature of data and collaboration creates challenges in data collection

how Advanced eDiscovery helps:
better insights and visibility for **cloud forensics**

Microsoft Advanced eDiscovery "What's New" webinar, November 2021

Public Preview

Discover Version as Shared

Identify and collect the right version of a document

Discover the version of the cloud attachment that was shared

The relevant portion of the communication was the state of the document at the time it was sent - now discover the version as it was shared

Enable cloud attachment retention policy via MIG

New retention policy enables cloud attachments preservation in the preservation hold library at the time of share with a new unique file

Discover cloud attachments shared in Teams

Configure policies so that cloud attachments shared via Microsoft Teams are automatically added to review sets

The screenshot shows the Microsoft 365 compliance interface. On the left, there's a navigation sidebar with options like Home, Compliance Manager, Data classification, Data connectors, Alerts, Reports, Policies, and Permissions. Below that is a 'Solutions' section with Catalog, App governance, Audit, Content search, Communication compliance, Data loss prevention, and Data subject requests. The main area is titled 'Advanced eDiscovery > Insider Information Case > XYZ Review Set'. It shows a list of 14 selected items, with one item highlighted. The columns in the list are Subject/Title, Status, Date, Sender/Author, and File class. The highlighted item is '65E7F817685C46BABC3ED46DCFE969A9_2.0_132C23153FDD42F9B783A'. To the right of the list, there's a preview pane showing a Word document titled 'Research & Recommendation on XYZ Tiny Company'. The document contains several paragraphs of text, some of which are marked as confidential. At the bottom of the preview pane, there are links for 'Page 1 of 1', '75%', and 'Give Feedback to Microsoft'.

Historical Versions

Index and search all documents in a SPO site

Public Preview

Search by keyword across all versions of documents

Search across all historic versions of site documents to find specific keywords or business critical information buried within prior versions

Advanced eDiscovery admin portal per site

Enable specific sites for historic version recrawl and indexing to include in search and collection scope

Get estimates, collect content for responsive versions only

Review estimates, statistics and collect only versions of documents that are responsive to your query for review and export

The screenshot shows the Microsoft 365 compliance Advanced eDiscovery admin portal interface. On the left, there's a navigation sidebar with various compliance-related sections like Home, Compliance Manager, Data classification, Data connectors, Alerts, Reports, Policies, and Permissions. Below these are Solutions, Catalog, Audit, Content search, Communication compliance, Data loss prevention, Data subject requests, eDiscovery (with Core and Advanced sub-sections), Information governance, Information protection, and Insider risk management. At the bottom of the sidebar, the URL <https://m365x406769.sharepoint.com> is visible.

The main area displays a search interface for 'Advanced eDiscovery > Cases > 080421 > versions site review'. It includes filters for Keywords, Date, Sender/Author, Subject/Title, and Tags. A table lists 1 of 9 selected documents, showing columns for Subject/Title, Status, ID, and Is from docum... (with a tooltip for false). The table contains several rows of 'spec plan.docx' files in different states (Ready) with various IDs.

To the right, a preview pane for 'spec plan.docx' is shown in Word format. The document content includes 'Plan for the spec', 'Keywords' (Bazooka, Rubyrock), and a note about updating keywords (Tank, Envelope, Mustard, Watermelon). The preview pane also includes standard Word ribbon tabs for Accessibility Mode, Print, Find, Immersive Reader, and a 'Tag' button at the bottom.

eDiscovery challenge:
our teams are sorting through so much data and so
many steps to find what is relevant

how Advanced eDiscovery helps:
an even better and more reliable **user experience**

Microsoft Advanced eDiscovery "What's New" webinar, November 2021

Public Preview

New KQL Editor Experience

Build new queries faster and more efficiently

New KQL editor experience across holds and collections

Now build or paste in complex queries directly into the KQL editor in Core and Advanced Holds queries and Core Searches and Advanced Collections queries

Paste complex queries and get custom feedback

Bring your long complex query and paste directly into the editor for recommendations on syntax and completeness for the best results

Build queries from scratch with auto-completion

Pull properties and common queries for drop-downs and auto-completions for ease of use and getting to a robust query quickly

The screenshot shows the 'Edit collection' interface in the Microsoft 365 compliance portal. The top navigation bar includes 'Microsoft 365 compliance' and 'Diagnostics'. The main section is titled 'Edit collection' and shows a vertical list of steps: 'Name and description' (checked), 'Custodial data sources' (checked), 'Non-custodial data sources' (checked), 'Additional locations' (checked), 'Conditions' (selected), 'Save draft or collect' (unchecked), and 'Review your collection' (unchecked). To the right, under 'Define your collection conditions', there is a text input field with placeholder text 'Enter keywords or use the keyword list. You can also add conditions to narrow your results. Learn more'. Below it is a note: 'Query language-country/region: None ⓘ'. There are two radio button options: 'Condition builder' (unchecked) and 'KQL editor' (checked). A code editor window displays the KQL query: '(c:c)(filetype=docx) MessageKind:'. A dropdown menu next to it lists various data types: 'Add value', 'contacts', 'docs', 'email', 'externaldata', 'faxes', 'im', 'journals', 'meetings', 'microsoftteams', 'notes', 'posts', 'rssfeeds', and 'voicemail'. At the bottom of the code editor, it says '1 errors detected'. Below the code editor, a section labeled 'Potential errors (1)' lists the same items as the dropdown. Navigation buttons 'Back' and 'Next' are at the bottom.

General Availability

Teams Conversations as HTML Transcripts

Search Teams content at scale

Better Teams context

Collecting aggregated messages as a single conversation HTML enables users to manage larger amounts of Teams content and gives better insights into the conversation context

Rich meta-data

Stamped with useful meta-data to help users quickly find search for Teams related content such as TeamsChannelName or MessageKind

Support for edited/deleted messages

Clear indication of messages that were deleted or edited within transcript

The image shows two side-by-side screenshots. The top screenshot is a Microsoft Teams Chat window titled 'User4 Chat'. It displays a conversation between User4 and another user. The messages are as follows:

- User4: You Sure, I'll schedule a meeting. It'll also be...
- User4: 10:55 AM
- User4: User3: pretty good, how about yourself?
- User4: 10:55 AM
- User4: Doing alright, do you have time to take a look at project obsidian?
- User4: 10:55 AM
- User4: Sure, I'll schedule a meeting. It'll also be great if we run through this document together
- User4: [inPersonScript_Screenshot.docx](#) ...
- User4: personal > user2@edbig.onmicrosoft.com

The bottom screenshot is from 'Advanced eDiscovery > JW7.6.2021 LargeCase > Obsidian RS'. It shows a search interface with filters applied. The results pane displays the same conversation as the Teams window, with each message highlighted in a different color (light blue, light purple, light green, light orange) to indicate whether it was edited or deleted. The interface includes a 'Source' tab and a preview pane showing the message content and timestamp.

**eDiscovery challenge:
cases, legal hold amounts, review sets all continue to
grow in size and amount of documents!**

how Advanced eDiscovery helps:
increased scaling for cases and legal holds

Microsoft Advanced eDiscovery "What's New" webinar, November 2021

General Availability

New Cases

(formerly "Large cases")

Discover more with larger review set and case sizes

Increased case limits

Manage large volume cases with more than 40 million items per case

Enable large collections

Collect up to 1TB at a time into large review sets to enable high volume/ large items

Support for larger exports

Export 5 million documents or 500 GB of data (whichever is smaller) in a single export job.

The screenshot shows two main windows. On the left, the 'New eDiscovery Case' dialog is open, prompting for a case name, number, and description. It also includes settings for additional configuration and case format, with 'Large case (1TB per collection)' selected. On the right, the 'Review sets' tab of the 'Advanced eDiscovery' page is shown for the case 'JW.6.29.2021.LargeCase'. It lists six review sets with their names, statuses, sizes (e.g., 0.001/1024, 0.631/1024, 0.128/1024), and creators. A sidebar on the right provides information about size limits for review sets and private channels.

Name	Status	Size (GB)	Created by
Teams private channel irrep	ready	0.001/1024	admin@edbig.onmicrosoft.com
Teams Private Channel Irrep	ready	0/1024	admin@edbig.onmicrosoft.com
Teams Channel Icecream	ready	0.001/1024	admin@edbig.onmicrosoft.com
Teams 1-N Pancake	ready	0.631/1024	admin@edbig.onmicrosoft.com
Teams 1-1 Waffles	ready	0.128/1024	admin@edbig.onmicrosoft.com
Teams private channel irrep	ready	0/1024	admin@edbig.onmicrosoft.com

Size limits
There are size limits for a case and for individual Review sets within the Case that effect available functionality. We'll alert you as you approach these limits and provide options.

Review set size limit (GB)

Team	Private Channel	Review Set
Teams	private channel irrep	0.001/1024
Teams	Private Channel Irrep Cpy	0/1024
Teams	Channel Icecream	0.001/1024
Teams	1-N Pancake	0.631/1024
Teams	1-1 Waffles	0.128/1024
Teams	private channel irrep 3rd	0/1024

Auto-Scaling for Legal Holds

System will partition into multiple legal holds as needed

Public Preview

Auto-scale hold policies

When you place hold on more than 1000 mailboxes or 100 sites, system automatically partitions data locations into multiple legal holds

The screenshot shows a list of custodial locations and teams data. Under 'Custodial locations', there are two entries: 'Custodian mailbox' and 'Custodian OneDriveCopy URL', both marked as 'On hold'. Under 'Teams (281)', there are 281 entries listed, each with a name, a 'Copy URL' link, and a status: 'In progress', 'Not on hold', 'On hold', or 'In progress'. The interface has a dark header with 'Contoso Electronics' and 'Microsoft 365 compliance'.

Support for import custodians & Graph API

Bulk add large number of custodians to your cases with confidence

Hold status for each data location

View granular hold status for each data location

The screenshot shows a list of legal holds under the 'Hold' tab. The top navigation bar includes 'Overview', 'Data sources', 'Collections', 'Review sets', 'Communications', 'Hold', 'Processing', 'Exports', 'Jobs', and 'Settings'. The 'Hold' tab is selected. The list shows 9 items, with one item highlighted: 'CustodianHold-2ce...'. The list includes various hold names and their creation dates and users. The interface has a dark header with 'Contoso Electronics' and 'Microsoft 365 compliance'.

Want to learn more about Advanced eDiscovery?

eDiscovery Resources

- “Become an Advanced eDiscovery Ninja” page: <https://aka.ms/ediscoveryninja>
- Homepage: <http://aka.ms/ediscovery>
- Latest blog: <https://aka.ms/ediscoveryblog>
- Learn eDiscovery (Microsoft Learn Track): <https://aka.ms/learnediscovery>

More from M365 Compliance

- Compliance Webinars: <https://aka.ms/compliancewebinars>

Join for our next Webinars, Nov 17 & 19 and Dec 1 & 3!

Thank you!

Please take our webinar survey:

<https://aka.ms/ediscoverysurvey1>

Become an Advanced eDiscovery Ninja:

<https://aka.ms/ediscoveryninja>

Check out our Ignite blog:

<https://aka.ms/ediscoveryblog>

End

<https://aka.ms/ediscoverysurvey1>