

26. Changes in Net Assets

(1) Type and number of shares issued and treasury shares are as follows:

Year ended March 31, 2011	Number of shares			March 31, 2011
	March 31, 2010	Increase	Decrease	
Shares issued				
Common stock.....	1,414,055,625	—	—	1,414,055,625
Preferred stock (1st series Type 6)	70,001	—	—	70,001
Total	1,414,125,626	—	—	1,414,125,626
Treasury shares				
Common stock.....	17,070,100	15,516,991*	5,177*	32,581,914
Total	17,070,100	15,516,991	5,177	32,581,914

* Increase in number of treasury common shares issued:

- 37,591 shares due to purchase of fractional shares
- 15,479,400 shares due to acquisition of SMFG shares by SMFG Card & Credit, Inc., a wholly-owned subsidiary of SMFG, in connection with making Cedyna Financial Corporation a wholly-owned subsidiary of SMFG Card & Credit through the share exchange

Decrease in number of treasury common shares issued:

- 5,177 shares due to sale of fractional shares

	Number of shares			
Year ended March 31, 2010	March 31, 2009	Increase	Decrease	March 31, 2010
Shares issued				
Common stock.....	789,080,477	624,975,148*1	—	1,414,055,625
Preferred stock (1st series Type 4)	4,175	—	4,175*2	—
Preferred stock (2nd series Type 4)	4,175	—	4,175*2	—
Preferred stock (3rd series Type 4)	4,175	—	4,175*2	—
Preferred stock (4th series Type 4)	4,175	—	4,175*2	—
Preferred stock (9th series Type 4)	4,175	—	4,175*2	—
Preferred stock (10th series Type 4)	4,175	—	4,175*2	—
Preferred stock (11th series Type 4)	4,175	—	4,175*2	—
Preferred stock (12th series Type 4)	4,175	—	4,175*2	—
Preferred stock (1st series Type 6)	70,001	—	—	70,001
Total	789,183,878	624,975,148	33,400	1,414,125,626
Treasury shares				
Common stock.....	17,028,466	54,672*3	13,038*3	17,070,100
Preferred stock (1st series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (2nd series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (3rd series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (4th series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (9th series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (10th series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (11th series Type 4)	—	4,175*2	4,175*2	—
Preferred stock (12th series Type 4)	—	4,175*2	4,175*2	—
Total	17,028,466	88,072	46,438	17,070,100

*1 Increase in number of common shares issued:

- 559,700,000 shares due to issuance of new shares by way of public offering on June 22, 2009 and January 27, 2010
- 28,931,300 shares due to issuance of new shares by way of third-party allotment on July 27, 2009 and February 10, 2010
- 36,343,848 shares due to exercising of rights to request acquisition of common shares with respect to preferred stock (1st through 4th and 9th through 12th series Type 4) on January 28, 2010

*2 Increase in number of treasury preferred shares (Type 4):

- 4,175 shares due to acquisition of own shares on January 28, 2010 as a result of exercising of rights to request acquisition of common shares

Decrease in number of shares issued and treasury shares of preferred stock (1st through 4th and 9th through 12th series Type 4):

- 4,175 shares due to retirement of treasury shares on February 8, 2010

*3 Increase in number of treasury common shares:

- 54,672 shares due to purchase of fractional shares

Decrease in number of treasury common shares:

- 12,990 shares due to sale of fractional shares
- 48 shares due to sale by affiliates accounted for by the equity method