

## BOARD OF DIRECTORS

Macon F. Brock, Jr., *Chairman*  
H. Ray Compton  
Richard G. Lesser  
John F. Megrue  
J. Douglas Perry, *Chairman Emeritus*  
Bob Sasser  
Thomas A. Saunders, III  
Eileen R. Scott  
Thomas E. Whiddon  
Alan L. Wurtzel

## OFFICERS

Bob Sasser,  
*President and Chief Executive Officer*

Kent Kleeberger,  
*Chief Financial Officer*

James E. Fothergill,  
*Chief People Officer*

Raymond K. Hamilton,  
*Chief Information Officer*

Gary M. Philbin,  
*Senior Vice President, Stores*

Arvil L. Priode,  
*Senior Vice President,  
Merchandise Planning and Control*

Bob Rudman,  
*Chief Merchandising Officer*

Stephen W. White,  
*Chief Logistics Officer*

Frederick C. Coble,  
*Corporate Secretary*

## TRANSFER AGENT

National City Bank, Dept. 5352  
Corporate Trust Operations  
P.O. Box 92301  
Cleveland, OH 44193-0900  
Tel: 800-622-6757  
Email: [shareholder.inquiries@nationalcity.com](mailto:shareholder.inquiries@nationalcity.com)

## LEGAL COUNSEL

Williams Mullen Hofheimer Nusbaum, PC  
999 Waterside Drive  
Suite 1700  
Norfolk, VA 23510

## INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

KPMG LLP  
999 Waterside Drive  
Suite 2100  
Norfolk, VA 23510

## STOCK LISTING

Dollar Tree's common stock has been traded on the NASDAQ Stock Market under the symbol "DLTR" since our initial public offering on March 6, 1995.

The following table gives the high and low sales prices of our common stock for the fiscal years 2004 and 2003.

## STOCK PRICE

	HIGH	LOW
<b>2004</b>		
<b>First Quarter</b>	<b>\$ 33.97</b>	<b>\$ 26.82</b>
<b>Second Quarter</b>	<b>29.20</b>	<b>24.50</b>
<b>Third Quarter</b>	<b>29.28</b>	<b>22.29</b>
<b>Fourth Quarter</b>	<b>30.29</b>	<b>26.40</b>
<b>2003</b>		
First Quarter	\$ 26.16	\$ 17.40
Second Quarter	37.62	24.82
Third Quarter	39.75	33.47
Fourth Quarter	38.74	27.36

We intend to retain any future earnings for use in our business. Management does not anticipate paying cash dividends in the foreseeable future. Our credit facilities contain financial covenants that restrict our ability to pay dividends.

## ANNUAL MEETING

You are cordially invited to attend our Annual Meeting of Shareholders, which will be held at 10:00 a.m. on Thursday, June 16, 2005, at The Founders Inn, Virginia Beach, Virginia.

## INVESTORS' INQUIRIES

Requests for interim and annual reports, Forms 10-K, or more information should be directed to:

Shareholder Services  
Dollar Tree Stores, Inc.  
500 Volvo Parkway  
Chesapeake, VA 23320  
(757) 321-5000

Or from our company web site:

**[www.DollarTree.com](http://www.DollarTree.com)**