

## Lecture 7: Midterm Review

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This note intends to give a brief review on lecture materials [Zhang, 2023] and highlight those important concepts/results in STAT 302 before the midterm exam. The review is by no means comprehensive and in order to excel at the midterm exam, a student is expected to master those R fundamentals in the course instead of simply memorizing the key functions or commands in R.

*Disclaimer:* Parts of this note are modified from the midterm review of STAT 133 in Fall 2016 at UC Berkeley by Professor Deborah Nolan.

## 1 R Basics and Syntax

- **Binary arithmetic operators:**  $+$ ,  $-$ ,  $*$ ,  $/$ ,  $\%\%$  (for mod),  $\%/\%$  (for integer division), and  $^$  (exponentiation), etc.
- **Comparison operators:**  $>$ ,  $<$ ,  $<=$ ,  $>=$ ,  $==$ , and  $!=$ . The returning value of a comparison statement is TRUE or FALSE.
- **Logical operators:**  $\&$ ,  $|$ , and  $!$ . A logical operator takes one or more comparison statements and return TRUE or FALSE.

★ Notes: Pay attention to the order of operations as well as the difference between simple and compound expressions.

### Data Types in R:

- Basic types in R: numeric (and integer), character, logical, factor.
- Factor has a level (string) and is stored internally as an integer.
- Special values include NA (not available), NaN (not a number), NULL (empty vector), and Inf (infinity).

We can use the build-in function `class()` to determine the data type of an R object.

★ Note: The function `typeof()` determines the (R internal) type or storage mode of any R object. Its returning value may not be the same as `class()`.

## 2 Data Structures in R

### Vector calculations:

- Vector is an ordered container of primitive elements of the same data type.
- R is vectorized so that we can perform operations on vectors.
- Remember the recycling rule in R when the vectors are of different lengths:

```
> x = rep(c(1,2), times = c(2, 4))
> y = 1:3
> x^y
[1] 1 1 8 2 4 8
```

**Matrices and arrays:** A matrix or array is a rectangular collections of primitive elements of the same data type. They are stored in R as a vector with shape information.

**Lists:** A list is an ordered container of objects, e.g., mixtures of vectors, data frames, lists, functions.

**Data frames:** A data frame is an ordered container of vectors, where the vectors are of the same length and possibly different data types.

*Practice Problem:* Describe two important differences between a data frame and a matrix in R.

*Answer:* Here are some acceptable answers.

- A data frame is essentially a list of vectors of the same length, whereas a matrix is essentially a vector with shape information.
- Data frames can have columns/vectors that are different types, whereas all values in a matrix must be the same primitive element.
- Data frames can be indexed with \$.
- Data frames require variable names.

**Subsetting:** We use the `family.txt` data as an example.

```
> head(family)
firstName sex age height weight      bmi overWt
1      Tom  m  77      70     175 25.16239   TRUE
2     Maya  f  33      64     124 21.50106  FALSE
3      Joe  m  79      73     185 24.45884  FALSE
4   Robert  m  47      67     156 24.48414  FALSE
5      Sue  f  27      61      98 18.51492  FALSE
6      Liz  f  33      68     190 28.94981   TRUE
```

```
> sapply(family, class)
firstName      sex      age      height      weight      bmi      overWt
"character" "character" "integer" "integer" "integer" "numeric" "logical"
```

- Position – using the indices of elements, rows, columns that we want.

```
> family[,1]
[1] "Tom"      "Maya"      "Joe"      "Robert" "Sue"      "Liz"      "Jon"      "Sally"    "Tim"
[10] "Tom"      "Ann"      "Dan"      "Art"      "Zoe"
```

```
> family[c(1, 3, 6), ]
firstName sex age height weight      bmi overWt
1      Tom  m  77      70     175 25.16239   TRUE
3      Joe  m  79      73     185 24.45884  FALSE
6      Liz  f  33      68     190 28.94981   TRUE
```

- Exclusion – using the indices of elements to exclude.

```
> family[-(2:12), ]
  firstName sex age height weight      bmi overWt
1         Tom   m  77     70    175 25.16239  TRUE
13        Art   m  46     66    150 24.26126  FALSE
14        Zoe   f  48     62    125 22.91060  FALSE
```

- Logical – using a logical vector of the same length as the vector/rows/columns being subsetted. It will keep the elements corresponding to TRUE.

```
> family[(family$overWt) & (family$age > 60), ]
  firstName sex age height weight      bmi overWt
1         Tom   m  77     70    175 25.16239  TRUE
7         Jon   m  67     68    185 28.18797  TRUE
```

- Name – using a character vector of names of elements/rows/columns to keep.

```
> family[, "age"]
[1] 77 33 79 47 27 33 67 52 59 27 55 24 46 48
```

- All – we use all in the three previous subsets, either all rows or all columns.

★ Note: Subsetting a list via a double-square bracket returns the element within the list, but not a list of one element.

```
> class(family[[ "age"]])
[1] "integer"
> class(family[ "age"])
[1] "data.frame"
```

*Practice Problem:* Write down what the value of x will contain after each line of R code, if the commands are executed sequentially.

```
> x = seq(0, 8, length = 5)
> x
[1] 0 2 4 6 8

> x[x<4] = NA
> x
[1] NA NA 4 6 8

> x[5] = 10
> x
[1] NA NA 4 6 10

> x[] = 0
> x
[1] 0 0 0 0 0

> x = 12
> x
[1] 12
```

*Practice Problem:* Data on 37 parents of babies born at Kaiser Hospital in the 1960s is available in a data frame called `parents`. The variables `age`, `ed`, `ht`, and `wt` are the mother's age, education level, height and weight. The variables that start with the letter `d` are corresponding variables for the fathers.

```
> head(parents)
  age ed      ht wt dage ded      dht dwt marital inc
1  27 College  62 100 31 College  65 110 Married [2500, 5000)
2  33 College  64 135 38 College  70 148 Married [7000, 8000)
3  28 High School 64 115 32 Some High School NA NA Married [5000, 6000)
4  36 College  69 190 43 Some College  68 197 Married [12500, 15000)
5  23 College  67 125 24 College  NA NA Married [2500, 5000)
6  25 High School 62 93 28 High School  64 130 Married [7000, 8000)
```

1. Write an R expression to find the subset of parents where the mother is over 40.

```
parents[ parents$age > 40, ]
```

2. Write an R expression using an apply function to return the class of each variable in the data frame.

```
sapply(parents, class)
```

3. Write one R expression using an apply function to return the number of NAs in each variable (recall that there is an `is.na()` function returns a logical indicating the presence of NAs).

```
sapply(parents, function(x) sum(is.na(x)))
```

*Practice Problem:* Here is a list in R:

```
> x
$a
[1] 0.03895442 0.77658866 0.83532332

$b
[,1] [,2]
[1,] 1 4
[2,] 2 5
[3,] 3 6
```

Write one line of R code to extract the first row of the matrix.

```
x$b[1, ]
x[["b"]][1, ]
```

★ Notes: You should know how to use `dim()`, `head()`, `class()`, `length()` with the data structures in R. In addition, you should also be able to use the `sapply()`, `lapply()`, `apply()`, `tapply()`, and `mapply()` functions with these structures.

*Practice Problem:* Suppose we have a matrix `m`, and we have just executed the following:

```
> dim(m)
[1] 500 3

> head(m)
  [,1] [,2] [,3]
```

```
[1,] 0.9231213 0.2142767 2.544545
[2,] 0.5669828 0.6981698 1.336078
[3,] 0.7077386 0.1447157 1.750822
[4,] 0.6723225 0.6040853 0.042359
[5,] 0.4925304 -0.4389639 1.504622
[6,] 0.8370886 0.3683489 1.456362
```

We need to create a vector containing the sum of the squared entries in each row of `m`. Use an anonymous function and the `apply()` function to do this:

```
apply(m, 1, function(x) sum(x^2))
```

### 3 Control Flow and Basic Iterations

**Conditional evaluation:** `if` and `if-else` statements.

```
if (condition to evaluate to TRUE or FALSE) {
  code block to be run if above is TRUE
}
```

and

```
if (condition to evaluate to TRUE or FALSE) {
  code block to be run if above is TRUE
} else {
  code block to be run if above is FALSE
}
```

**Iterations:** Looping with `for` and `while` statements.

```
> x = c(10, 2, 6, 5)
> for (i in 1:3) {
  print(x[i])
}
[1] 10
[1] 2
[1] 6
```

### 4 Data Manipulation via tidyverse

**Pipes `%>%` operator:**

- $x \%>\% f \%>\% g$  is equivalent to  $g(f(x))$ .
- $x \%>\% f(y, .)$  is equivalent to  $f(y, x)$ .

**dplyr functions:** Some of the most important `dplyr` verbs (functions):

- `filter()`: subset rows based on a condition.
- `group_by()`: define groups of rows according to a column or specific condition.

- `summarize()`: apply computations across groups of rows.
- `arrange()`: order rows by value of a column.
- `select()`: pick out given columns.
- `mutate()`: create new columns.
- `mutate_at()`: apply a function to given columns.

**tidyr functions:** Two of the most important **tidyr** verbs (functions):

- `pivot_longer()`: make “wide” data longer.
- `pivot_wider()`: make “long” data wider.

## 5 Graphics in R

**Data type and plot correspondence:**

- One variable:  
factor: barplot, dot chart, line plot, etc.  
numeric: rug plot, density plot, histogram, boxplot, etc.
- Two variables:  
Two factors: side-by-side bar plot, superposed line plots, mosaic plot, side-by-side dot chart, etc.  
Two numerics: scatter plot, line plot if one variable is time numeric + factor: super-posed density curves, side-by-side boxplots or violin plots, line plots, etc.

**Plotting principles:**

- Make the data standout: symbols, over plotting, interference, jittering, scale.
- Facilitate comparison: emphasize the important difference; don’t jiggle the baseline; juxtapose, super-posed and choice of scale; banking to 45 degrees; perception – color, shape.
- Information rich: color; reference lines and markers; legends and labels; captions.

**ggplot essentials:**

- `ggplot()` initiates a plot. It can provide a data frame and a mapping between the variables in the data frame and plot aesthetics.
- Layers - we add geoms/glyphs to the plot with `geom_XXX()` functions. Examples include  
`geom_point()` for points in a scatter plot,  
`geom_line()` for connecting dots to make line plots,  
`geom_smooth()` for averaging the y-values with similar x-values to create a smooth curve as a function of x,  
`geom_bar()` for making bars in a bar plot,  
`geom_boxplot()` for making boxes in a box plot,  
`geom_histogram()` for making bars in a histogram.

In the layer, we can also provide the data frame and the mapping of the variables to aesthetics.

The geom and the stat (summary of values) go hand in hand. For each geom, there is a default stat. This may be: identity, count, etc.

- Scales - these are associated with the aesthetics. Each aesthetic has a scale. We use the `scale_XX_xxxx()` functions to specify details. The first argument in each scale function is **name**, which provides the axis or legend name. A short cut function called `labs()` allows use to specify the name to all of our aesthetics without having to call the scale functions, e.g., `labs(x = "my x", y = "my y", color = "color legend title")`.
- Theme - themes are used for general details, such as font type and size, background color, etc.

## 6 Writing Functions in R

### Function signatures:

- Required parameters – have no default value provided, usually come first in the signature.
- Optional parameters – have default values (which may be computed from other parameters).
- Function calls – R sets up the call frame with default values for parameters, then values are assigned for the arguments mentioned by name in the call. R will first look for the value of a variable by name in the function environment. If it can't be found, then it will resort to its parent environment, which is the global environment in this case, etc.
- Lazy evaluation – If an expression is provided for a parameter value, then this expression is not evaluated until the variable is referenced in the computations for the function call.
- Debugging tools and testing – `traceback()`, `browser()`, `debug()`, etc.

*Practice Problem:* Write a function to compute the sum of the absolute deviations from the median for an input vector. For example for a vector `x = 1:3`, `x` has a median of 2, and the absolute deviations from the median are 1, 0, and 1 so the sum of the absolute deviations from the median is 2.

Call the function `sadm()`. This function has one parameters: `x`, which is required and holds the numeric vector that will be operated on.

```
sadm = function(x){
  res = sum(abs(x - median(x)))
  return(res)
}
```

*Practice Problem:* Update the function `sadm()` to handle NA values. Add a parameter: `na.rm`, which determines whether NAs are to be removed from the computation. The `na.rm` parameter has a default value of `FALSE`.

```
sadm = function(x, na.rm = FALSE){
  if (na.rm) {
    x = x[ !is.na(x) ]
  }
  res = sum(abs(x - median(x)))
  return(res)
}
```

## 7 Simulation Basics

- Simple random selection with `sample()`
- Replicating the experiment with `replicate()`.

*Practice Problem:* Someone wants to study the distribution of the sum of three rolls of a die. To do this she designs a simulation study. In the first step, she writes a function called `sum3()` to generate the sum of three random tosses of a fair die. In the second step she uses this function to generate 1,000 of these sums.

1. Write the function for the first step.

```
sum3 = function(){  
  res = sum(sample(1:6, 3, replace = TRUE))  
  return(res)  
}
```

2. Write one line of code that uses the function from the first step to generate the 1,000 random sums.

```
replicate(1000, sum3())
```

## References

Y. Zhang. STAT 302 Lecture Slides, 2023. URL [https://zhangyk8.github.io/teaching/stat302\\_uw](https://zhangyk8.github.io/teaching/stat302_uw).