Project Design Documentation for Email Notification System

Solution 1: Actionable Message

Overview

The actionable message is a technology that allows us to embed interactive elements like buttons (thumbs-up/thumbs-down), comments, etc., into our outlook emails without needing to open a new tab to visit a website. Figure 1 below shows the example of a poll in Outlook email. Example: Poll in Outlook email

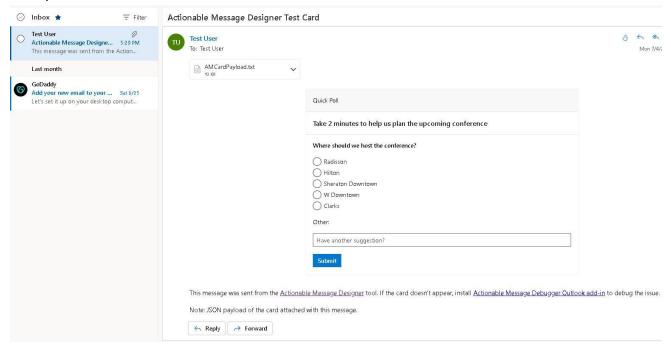


Figure 1: A poll in Outlook email

Design Steps

Step 1: Use the JSON code to build the Actionable Message card based on the given Mockup

Explain: Outlook Actionable Messages cards are designed using the Adaptive Card format. And the Adaptive Card is designed in JSON code.



Over the past month Sam's grade in math has dropped (an A to a C). His attendance is good, however, he has had three office discipline referrals. His Biology class is a strength – he's maintaining his A grade.

NUDGES

Each of the following Nudges may help Sam's achievement.

- 1. Talk with Sam about tutoring in math.
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- 2. Do a quick 10-minute check on Sam's behavior.

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- 3. Congratulate Sam on his Biology class achievement! ひの •

PROFESSIONAL DEVELOPMENT

<u>Video</u>: Helping Teens Make Better Choices



Article: Using Discipline Conferences to Understand Achievement Issues



Figure 1.1: Mockup

Tool: Actionable Message Designer

We can use the Actionable Message Designer to create the mockup. Actionable Message Designer is a tool that provides a drag-and-drop experience to build and tweak adaptive cards quickly. It can also generate the JSON code.

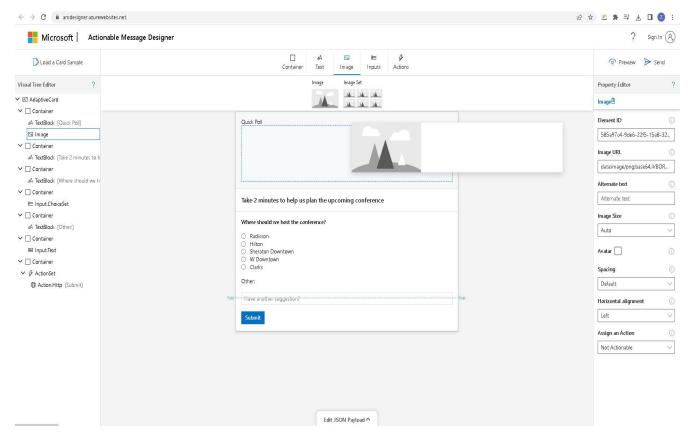


Figure 1.2: Actionable Message Designer

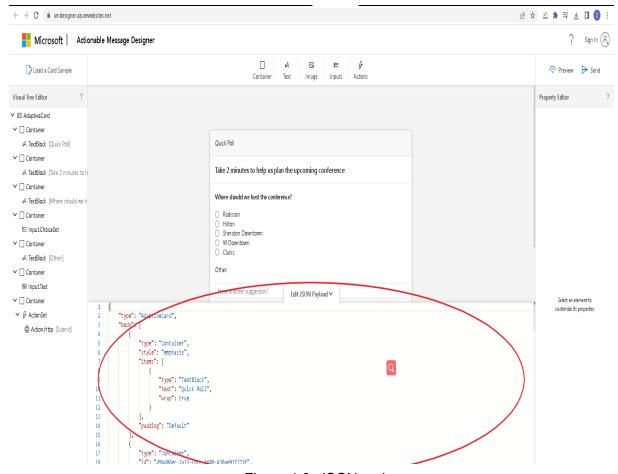


Figure 1.3: JSON code

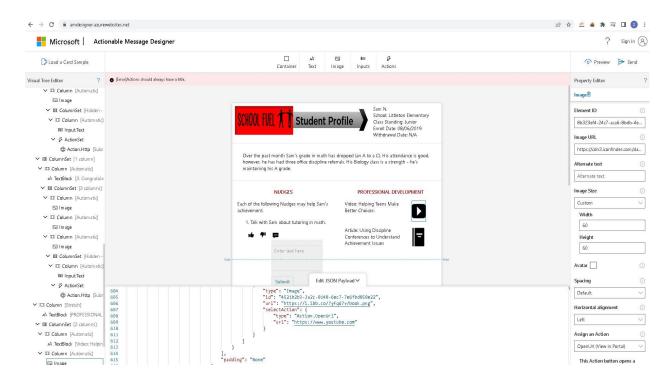


Figure 1.3: Using Actionable Message Designer to build mockup (You can download the JSON code in Appendix1.)

Step 2: Using Power Automate Flow to Receive Response from Actionable Message

We have some feedback buttons (thumbs up, thumbs down, comment) on our nudges part. So, we need a server or endpoint to receive these feedback responses.

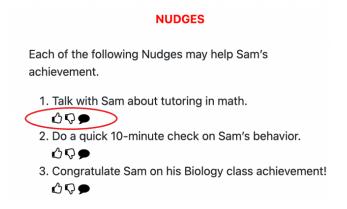
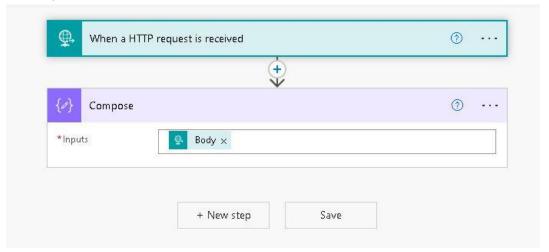


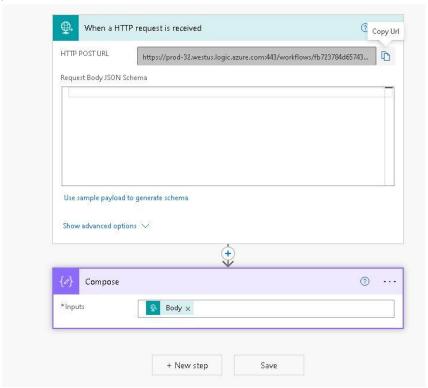
Figure 1.2: Feedback Buttons

For the server or endpoint, we can use Power Automate flow.

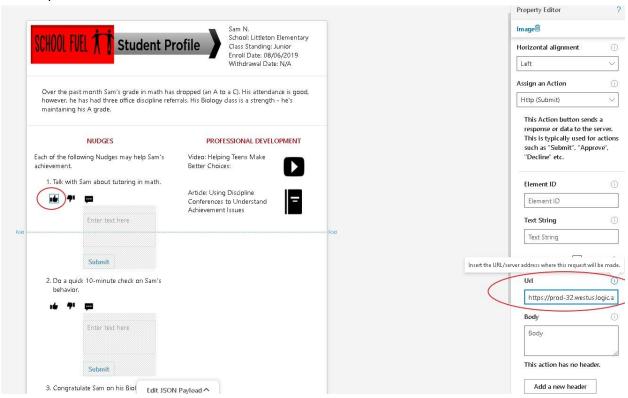
a. In Power Automate, we can use "HTTP request" as a trigger, and "Compose" with the input "Body" as an action.



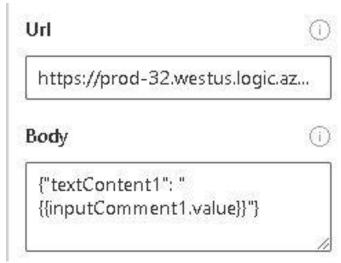
b. Then we can save the flow. The endpoint URL will be generated after saving. We can just copy it.



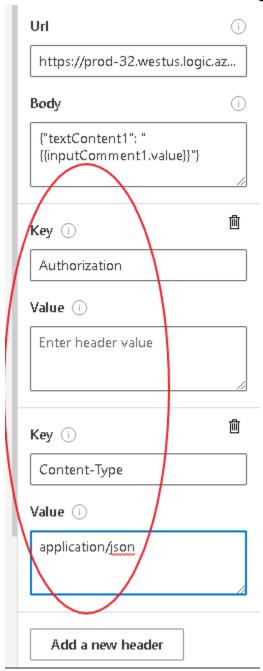
c. Back to the Actionable Message Designer, we can select one of the buttons and insert the endpoint URL.



d. For the body of the button, we can insert the data that needs to be sent to the endpoint or server(Power Automate flow).



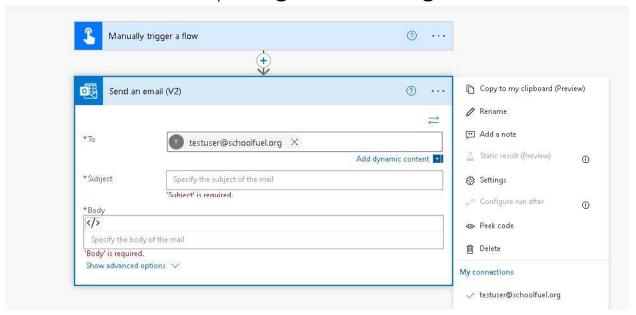
e. For the header, we can use the following information.



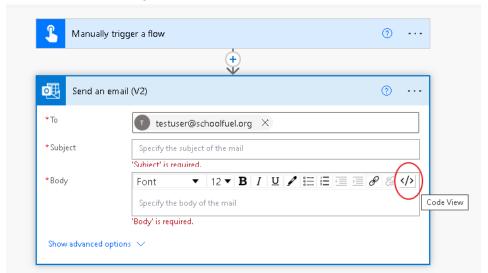
- f. Repeat steps c, d, and e for the rest of the buttons.
- g. Save the output JSON code

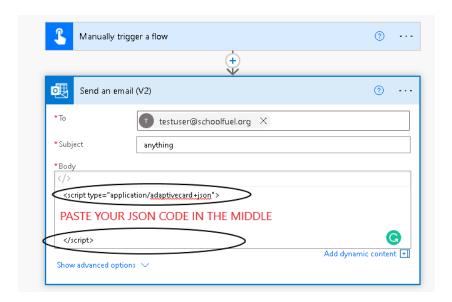
Step 3: Using the second Power Automate flow to send the actionable message via Outlook email

- a. We can use a manual trigger as the flow trigger. If we want to choose when and how often the flow runs, we can use the scheduled trigger.
- b. We can use "Send an email (V2)" as the action. For the receiver's email address, we have to use the same address as the sender's address, since we have not registered the service with Microsoft. For example 1234@outlook.com to 1234@outlook.com.

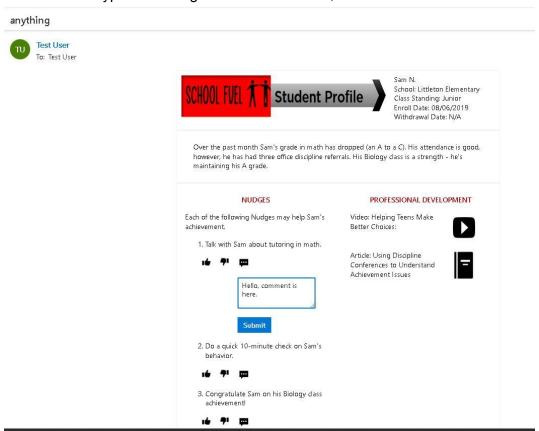


c. We need to switch the body designer into the code view and paste the JSON code in the middle of the following two lines of code.

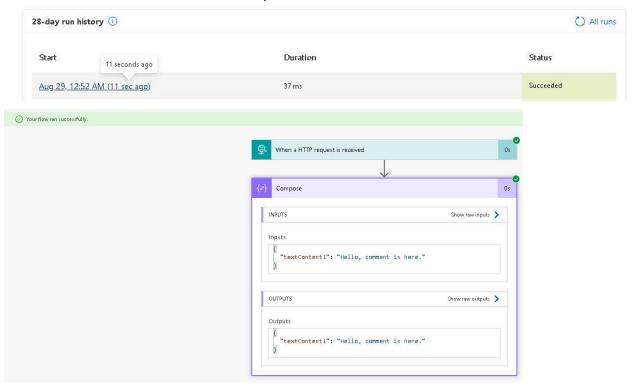




d. Then save the flow and run it. We will receive the actionable message in the outlook email. We can type something in the comment box, and submit it.

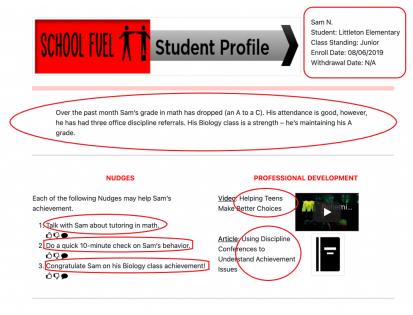


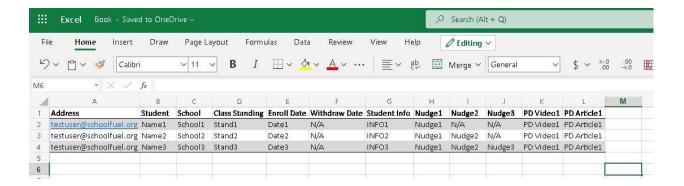
e. Back to the first flow, we can see the response is received.



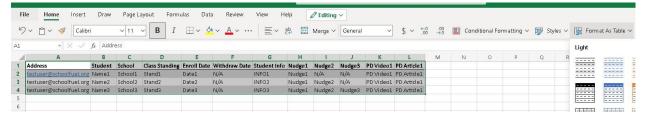
Step 4: Using the Excel file and Power Automate flow to send multiple actionable messages (with the same format, different contents) at the same time

a. We need to create an excel sheet that contains the information that we want to insert into the actionable message.

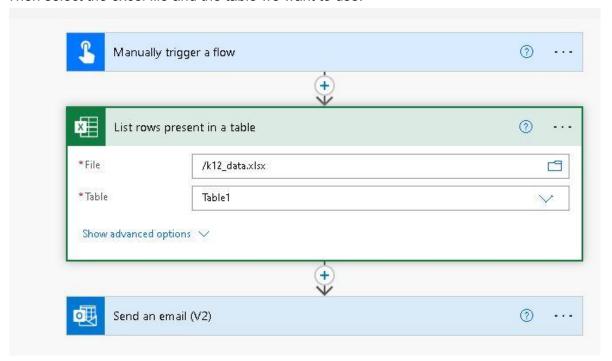




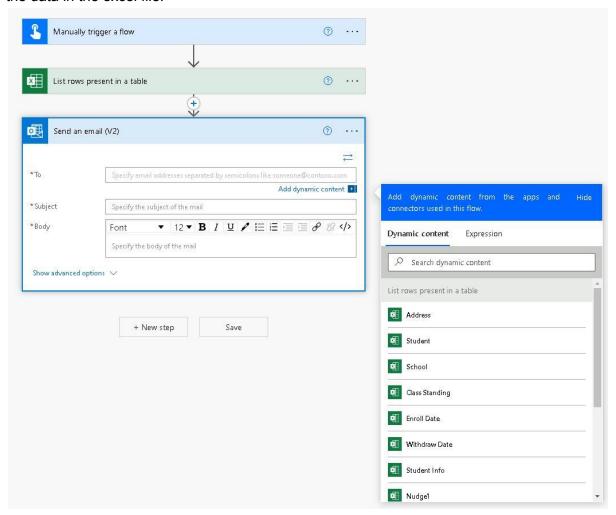
b. Make sure that the data is in table format. To do that we can just highlight all the data using the mouse. Then go to the 'home' tab and choose 'format as table'.

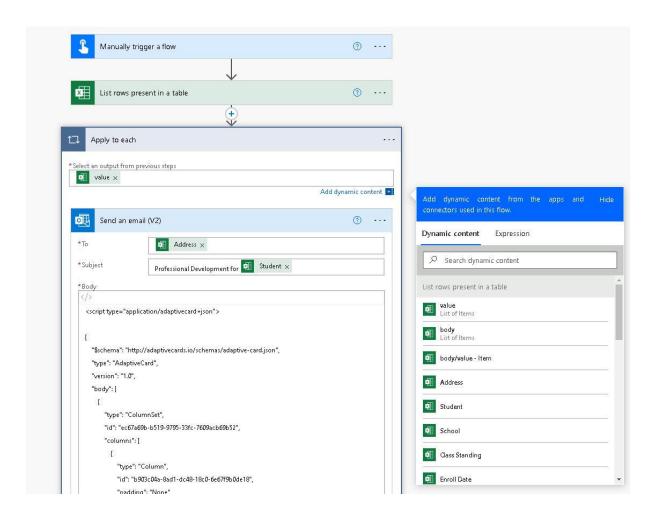


c. In Power Automate, we want to connect to the excel file and we can choose either Excel Online(business) or Excel Online (OneDrive) with the action 'List rows present in a table'. Then select the excel file and the table we want to use.



d. Now we can add dynamic content to the actionable message. The dynamic content is all the data in the excel file.





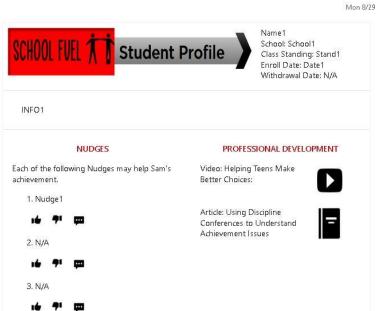
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"type": "Column",
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     "padding": "None",
     "width": "auto",
     "items": [
          "type": "TextBlock",
          "id": "studentInfo1",
                                           \nSchool: \square School 	imes \nClass Standing:
          "text": " 🗊 Student 🗴
Class Standing \times \nEnroll Date: \blacksquare Enroll Date \times \nWithdrawal Date:
Withdraw Date \times \overset{\text{"}}{\sim}
          "wrap": true
     "horizontalAlignment": "Left",
     "verticalContentAlignment": "Center"
"padding": "Small",
"horizontalAlignment": "Center",
"style": "default"
```

e. Then save the flow and run it. We will receive multiple actionable messages with different contents at the same time.



Professional Development for Name1





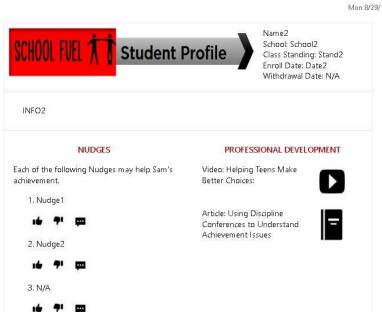
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Professional Development for Name2





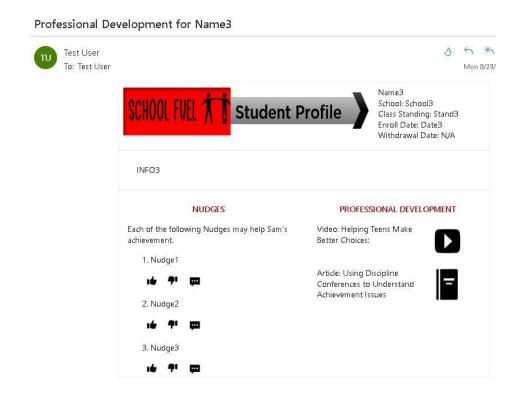


Figure. Sending Actionable Messages with the same format (Format3: three Nudges, one Video, one Article)

Step 5: Using the Condition Step to send different formats of the actionable messages

Since we can have different numbers of nudges and professional developments in the actionable messages, we need to send different formats of the actionable messages. The maximum number we can have for each of the nudges, videos, and articles is five. So 5x5x5 is equal to 125. The total number of formats we can have is 125.

a. Right now, we will use the <u>Actionable Message Designer</u> to create two other formats of actionable messages and save the JSON code. (We need to create 125 different formats in the future. Perhaps there is an alternative way to do it)

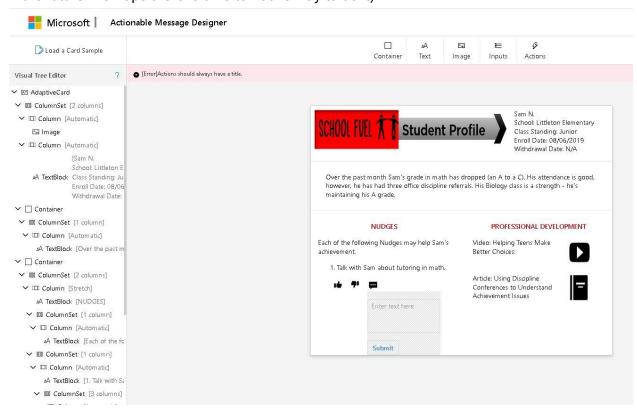


Figure. Format1: one Nudge, one Video, one Article

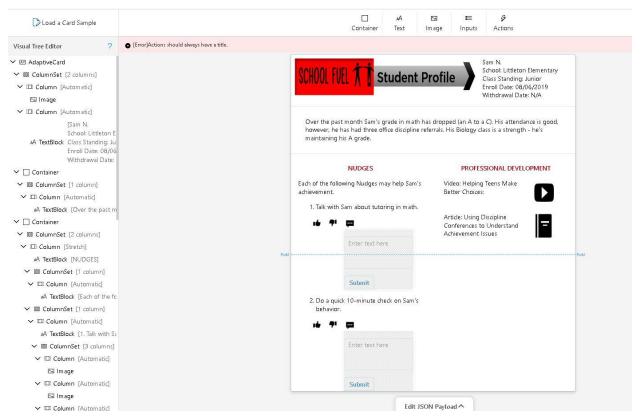
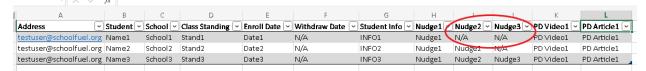
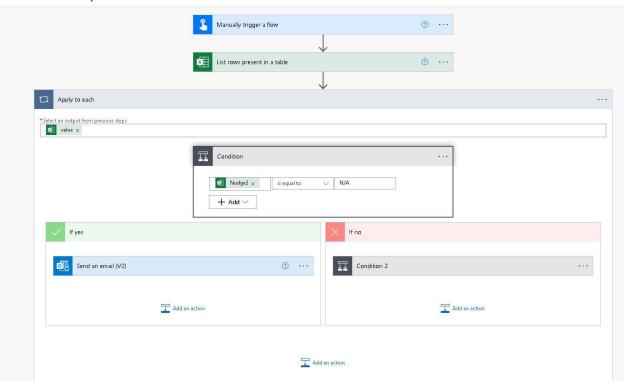


Figure. Format2: two Nudges, one Video, one Article

b. Decide which format we will use based on the excel data. For example, if we only have one nudge (format1), then the column of Nudge2 and Nudege3 would be N/A. If we have two nudges (format2), then the column of Nudege3 would be N/A.



c. In Power Automate, we can use the "Condition" action to send different formats of emails. For example, if "Nudge2" is equal to N/A, we will use format1 else if "Nudge2" is equal to N/A we will use format2 else we will use format3, etc. (So, we will use 125 "Condition" steps in the future. Perhaps there is an alternative way to do it)



d. Save the flow and run it.

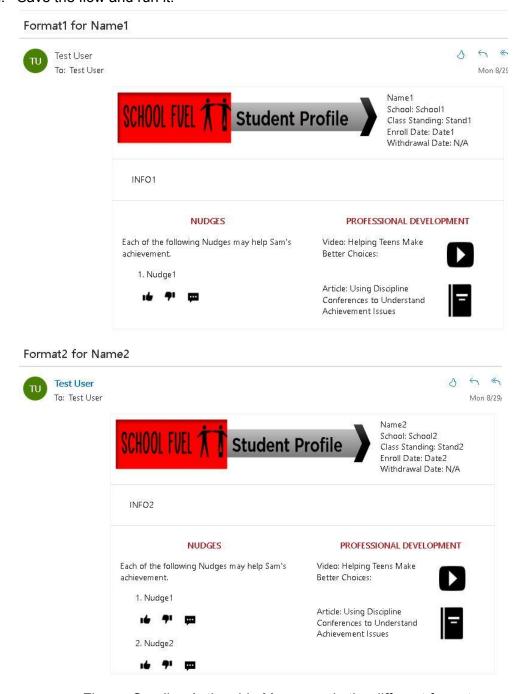


Figure. Sending Actionable Messages in the different formats

Step 6: Using python code to output excel data.

Reference:

• Actionable Message documentation (link)

Appendix1: Format 3 JSON code