Comments for TreeScaper

Zhifeng Deng

April 9, 2020

Data structure

1. `Ptree`

Description	Index base array-type unweighted tree with adjacency matrix.	
Member	`leaf_number`	
	*`parent`	Array of indices of the parent.
	*`lchild`	Array of indices of the right child.
	*`rchild`	Array of indices of the left child.
	**`edge`	Adjacency matrix.
Member function	none	

2. `NEWICKNODE`

Description	Linked node pointed to its children and parent.	
Member	`Nchildren`	Number of children.
	`label`	
	`weight`	
	*`child`	List of children.
	`hv1`	Hash value for unknown use.
	`hv2`	Hash value that identifies the bipartition.
	`bitstr`	Bit string that represents the leaves contained in the (sub-)tree.
	`parent`	
Member function	none	

3. `NEWICKTREE`

Description	A `NEWICKNODE` that represents the root.	
Member	`root`	A `NEWICKNODE`.
Member function	none	

4. `TreeOPE`

Description	Operation associated to one NEWICKTREE. Note that most of the method are implemented in recursive pre-order.	
Member		
Member function	loadnewicktree	Read NEWICKTREE.
	loadnewicktree2	Read NEWICKTREE.
	floadnewicktree	Read NEWICKTREE.
	loadnode	Read NEWICKTREE.
	loadleaf	Read NEWICKTREE.
	parsetree	Read NEWICKTREE.
	parsenode	Read NEWICKTREE.
	parseleaf	Read NEWICKTREE.
	addchild	Link child to the parent.
	dfs_compute_hash	Assigned hash values to all (sub-)tree which identifies the structure and therefore the bipartition.
	bipart	Store hash values in one big array for computing RF distance.
	findleaf	Find a leaf by the NEWICKNODE::label.
	normalizedTree	Lift a unrooted tree to a rooted tree.
	newick2lcbb	Convert NEWICKTREE to Ptree for computing matching distance.
	newick2ptree	Implementation of newick2lcbb.
	sumofdegree	
	bipartcount	Count the occurrence of particular bipartition.
	Addbipart	Insert nodes to the current tree so that there exist a (sub-)tree that contains only a given set of leaves.

5. Trees

Description	Multiple NEWICKTREEs with member function that computes different distances.	
Member function	**Member**	
	initialTrees	Read trees from file.
	ReadTrees	Read trees from file.
	compute_numofbipart	
	Compute_Hash	Generate hash table for computing hash values in a tree.
	Compute_Bipart_Matrix	Generate a sparse matrix that stores the weight of bipartition, its frequency of occurrence.
	Compute_Bipart_Covariance	Generate the covariance matrix according to the formula.
	Compute_RF_dist_by_hash	Generate the RF-distance matrix according to the formula.
	pttree	Construct the adjacency matrix of a Ptree.
	compute_matrix	Generate matrix for computing matching distance by accumulating common edges from two Ptrees.
	Compute_Matching_dist	Compute the matching distance between two trees by the XOR table created from all possible bipartitions.
	Compute_Affinity_dist	Compute the affinity distance from the given distance matrix.

Implications of some routines

`TreeOPE` related routines.

1. TreeOPE::`loadnewicktree`.

Argument	`(char *fname, int *error)`	
Description	Read tree from formatted string that stores bipartition. The implementation is given in floadnewicktree. Same level of the node is paired by "()" and separated by ",".	
Complexity		
Memory space		
Associated routine	floadnewicktree	Implementation by recursive processing the string in preorder.
Comments	This routine is better implemented by stack structure. It can only process unweighted tree. Also this routine takes the file name as input while the duplication version loadnewicktree2 takes FILE type, customized fstream type. This routine seems to be insecure and redundant.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

2. TreeOPE::loadnewicktree2.

Argument	`(FILE *fp, int *error)`	
Description	Duplication version of loadnewicktree but with customized fstream. Actual implementation is not given in here, but in floadnewicktree	
Complexity		
Memory space		
Associated routines	floadnewicktree	Implementation by recursive processing the string in preorder.
Comments	This routine also seems to be redundant since the main thread of TreeScaper never called it. There is another input routine parsetree, which can handle both weighted and unweighted tree, is used in TreeScaper.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

3. TreeOPE::floadnewicktree.

Argument	`(FILE *fp, int *error)`	
Description	A pair of nodes are created by `loadnode` when "(" is encountered.	
Complexity		
Memory space		
Associated routine	`loadnode`	
Comments	This routine also seems to be redundant since the main thread of TreeScaper never called it. There is another input routine `parsetree`, which can handle both weighted and unweighted tree, is used in TreeScaper.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

4. `TreeOPE`::`loadnode`.

Argument	`(FILE *fp, int *error)`	
Description	Create internal nodes. When this function is called, a "(" has been read, if `fp` continue to read "(", next pair of nodes should be generated, i.e., `loadnode` is called again, otherwise a leaf is encountered and `loadleaf` will be called. When ")" is encountered, it is at the end of the current pair of nodes and should exit the routine to returned to previous level of node.	
Complexity		
Memory space		
Associated routine	`loadleaf`	Add a leaf and return to previous level.
	`addchild`	Add the new pair of nodes to their parent.
	`readlabelandweight`	Read additional information from string.
Comments	This is better implemented by stack structure. Also note that this method read leaves in preorder traversal.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

5. `TreeOPE`::`parsetree`.

Argument	`(char *str, int *error, NEWICKTREE *testtree)`	
Description	Duplicate version of `floadnewicktree`.	
Complexity		
Memory space		
Associated routine	`parsenode`	
Comments	This is the routine used in TreeScaper.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

6. TreeOPE::parsenode.

Argument	`(FILE *fp, int *error)`	
Description	Duplicated version `loadnode`.	
Complexity		
Memory space		
Associated routine	`parseleaf`	Add a leaf and return to previous level.
	`addchild`	Add the new pair of nodes to their parent.
	`parselabelandweight`	Read additional information from string.
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

7. TreeOPE::dfs_compute_hash.

Argument	`( NEWICKNODE* startNode, LabelMap &lm, HashRFMap &vec_hashrf, unsigned treeIdx, unsigned &numBitstr, unsigned long long m1, unsigned long long m2, bool WEIGHTED, unsigned int NUM_Taxa, map<unsigned long long, Array<char> *> &hash2bitstr, int numofbipartions)`	
Description	It assigned hash value to all leaves set, for internal node, the hash values are computed by the sum of its children's hash values (and mod `m1` or `m2`). For each internal node, it determines a sub-tree rooted by itself from the current tree. Such subtree is uniquely represented by the hash value of its root. The leaves contained in the subtree are also represented by the bit string. For example, 01001100 represents that the subtree contains leaf 2, 5 and 6. The mapping from hash values to the leaves it contain is stored in `hash2bitstr`.	
Complexity **Memory space**		
Associated routine	Array::`SetBitArray`	Set the some positions, the index of leaves, of a bit array to 1.
	Array::`OrbitOPE`	OR operation of bit array, it realizes the functionality of making the bit string of the root having 1 in every leaf's index that the subtree has.
	`add_of`	Bit-wise addition for hash values.
Comments	Note that hash value to subtree is bijection and subtree to leaves it contains is subjection. Therefore, the mapping `hash2bitstr` is subjection. Also note that the operations, addition and modulus, on hash values are done in bit-wise manner.	
Error code	none	Terminate with specific error message (overflow in hash value additions).

8. TreeOPE::`bipart`.

Argument	`(NEWICKNODE *const startnode, unsigned int &treeIdx, unsigned long long *matrix_hv, unsigned int *matrix_treeIdx, double *matrix_weight, int &idx, int depth, bool isrooted)`	
Description	Store hash values, TreeIdx and weights in the given arrays.	
Complexity		
Memory space		
Associated routine		
Comments	Note that the "TreeIdx" is an identical array. Each tree will generate one set of such arrays and these arrays from different trees are pasted together and sorted by the hash values. By comparing hash values, identical bipartitions among different trees can be easily found.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

9. TreeOPE::`findleaf`.

Argument	`(std::string leafname, NEWICKNODE *currentnode, NEWICKNODE *parent, int *icpt)`	
Description	Find leaf `leafname` and return it. icpt also record which subtree under root the leaf lies in.	
Complexity		
Memory space		
Associated routine	none	

10. TreeOPE::`normalizedTree`.

Argument	`(NEWICKNODE *lrpt, NEWICKTREE *newickTree, int indexchild)`	
Description	Lift a unrooted tree to a rooted tree.	
Complexity		
Memory space		
Associated routine	`normalizedNode`	It's implementation.

11. TreeOPE::`newick2lcbb`.

Argument	`(const NEWICKTREE *nwtree, int num_leaves, struct Ptree *tree)`
Description	Convert `NEWICKTREE` to `Ptree`, which is used to compute matching distance.
Complexity	
Memory space	
Associated routine	`newick2ptree` Implementation of `newick2lcbb`.
Comments	Note that `Ptree` does not stored hash values and weights, i.e., the bipartition and weight information are lost. Also note that the edges matrix of `Ptree` is not computed here.

12. `TreeOPE`::`sumofdegree`.

Argument	`(NEWICKNODE *node, bool isrooted, int depth)`	
Description	Return the sum of degrees of all nodes.	
Complexity		
Memory space		
Associated routine		
Comments		
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.

13. `TreeOPE`::`bipartcount`.

Argument	`(NEWICKNODE *node, bool isrooted, map<unsigned long long, unsigned long long> &bipcount, int depth)`
Description	Count the occurrence of particular subtree, bipartition, by its hash value and store the result in the external mapping `bipcount`
Complexity	
Memory space	
Associated routine	
Comments	

14. `TreeOPE`::`Addbipart`.

Argument	`(NEWICKNODE* startNode, double freq, unsigned long long hash, Array<char> &bitstr, int NumTaxa, bool &iscontained)`
Description	Given `bitstr` that represents a set of leaves. Insert internal nodes from leaf-set to root that collects those leaves lie in `bitstr` so that there is a subtree containing exactly the same set of leaves in the resulting new tree.
Complexity	
Memory space	
Associated routine	none
Comments	There is a better way to implement this functionality.

Trees related routines.

1. Trees::initialTrees.

Argument	(string fname)	
Description	Initialize a set of NEWICKEDTREEs by calling loadnewickedtree2. For Nexus trees, it only create a leaveslabelsmaps that stores the labels of leaf set.	
Complexity		
Memory space		
Associated routine	loadnewicktree2	Create each tree.
Comments	Complicated string operations are done here, which is unnecessary.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.
	-3	Failure of opening file.

2. Trees::ReadTrees.

Argument	none	
Description	A duplicated version of initialTrees except it calls parsetree for both Newicked and NEXUS type of tree. Also lifted the tree if it is unrooted.	
Complexity		
Memory space		
Associated routine	parsetree	Create each tree.
	normalizedTree	Lift a unrooted tree.
Comments	Very complicated string operations are done here, which is really unnecessary.	
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.
	-3	Failure of opening file.

3. Trees::compute_numofbipart.

Argument	none	
Description	It computes the numbers of bipartition for all trees and stores them in the array numberofbipartition. The formula is given by $$s/2 - n$$ where s is the sum of degrees and n is the number of leaf.	
Complexity		
Memory space		
Associated routine	sumofdegree	

4. Trees::Compute_Hash.

Argument	`none`
Description	Generate the hash table for computing the hash values in a tree.
Complexity	
Memory space	
Associated routine	`dfs_compute_hash`

5. `Trees`::`Compute_Bipart_Matrix`.

Argument	`none`	
Description	The arrays of indivial tree's hashvalue, tree index and weight created from `bipart` were combined and sorted. Since the hash value represents the unique subtree structure, i.e.. a bipartition, the number of unique bipartion can be counted via checking the hash value. As a result, a sparse bipartition matrix that stores weight of unique bipartition versus trees is created.	
Complexity		
Memory space		
Associated routine	`bipart`	Create arrays of hash values, weights with tree index of one tree.
	`Sort`	Sort the 3 arrays attached from all trees by the hash values, so that we can easily count the occurrence for each hash value, i.e., bipartition.
	`sort`	Seems to be built-in sort for array that sort a temperate hash value array for certain later operation.
Comments	The `sort` which is different then `Sort` is confusing here. Is it the default sort in c++?	

6. `Trees`::`Vec_multiply`.

Argument	`(const double* Vec1, const double* Vec2, int Unique_idx)`
Description	It return a rank-1 matrix $$M = v_1 v_2^T.$$
Complexity	
Memory space	
Associated routine	none
Comments	It is confusing with the `SparseMatrix`::`Multiply_vec` and should be integrated in `Vector` class.

7. `Trees`::`Compute_Bipart_Covariance`.

Argument	`(bool ISWEIGHTED)`
Description	Compute the bipartition covariance matrix from the matrix, `C`, created by `Compute_Bipart_Matrix`, `M`. Let $M_1 = MM^T$, $v_1 = mean(M)$, $v_2 = sum(M)$, $M_2 = v2v1^T$ and $M_3 = v1v1^T$, then $$C = (M_1 - M_2 - M_2^T + n * M_3)/(n-1).$$

Complexity		
Memory space		
Associated routine	SparseMatrix::transpose	
	SparseMatrix::Multiply	Matrix-Matrix multiplication.
	SparseMatrix::Mean	Matrix mean.
	SparseMatrix::Multiply_vec	Matrix-vector multiplication.
	Trees::Vec_Multiply	Rank-1 matrix.
Comments	Note that it is implemented via sparse matrix-vector multiplication.	

8. Trees::`Compute_RF_dist_by_hash`.

Argument	`(bool ISWEIGHTED)`
Description	Compute the unweighted/weighted RF distance. For the unweighted distance, accumulate the number of each unique bipartition's occurrencein each tree, f_{ij}, and the number of bipartitions, n_i, then $$d_{ij} = \frac{n_i + n_j - 2f_{ij}}{2}.$$ For weighted case, it is more complicated. The result is stored in the matrix `dist_URF` or `dist_RF`.
Complexity	
Memory space	
Associated routine	none
Comments	none

9. Trees::`pttree`.

Argument	`(struct Ptree *treeA, int node)`
Description	It constructs the edge matrix of `treeA` which should be implemented in Ptree.
Complexity	
Memory space	
Associated routine	none

10. Trees::`compute_matrix`.

Argument	`(int *r, int range, struct Ptree *tree1, struct Ptree *tree2)`
Description	It accumulates the number common edges from two trees and store in a vectorized matrix, `r`.
Complexity	
Memory space	
Associated routine	none
Comments	For n trees, there are $\binom{n}{2} = n(n-1)$ comparisons and this function will be called $n(n-1)$ times.

11. Trees::`tree_mmdis`.

Argument	`none`
Description	This distance is given by the solution of Hungarian algorithm of the cost matrix, `r`, given by `compute_matrix`.
Complexity	
Memory space	
Associated routine	`array_to_matrix` Recover `r` to a matrix.
Comments	`r` is an $(k-3) \times (k-3)$ matrix where k is the number of leaves. The main complexity goes into generating distance matrix and running Hungarian algorithm.

12. Trees::`Compute_Matching_dist`.

Argument	`none`
Description	The matching distance is given by the solution to Hungarian algorithm on the table with entries of number of XOR element in `bitstrofatree`, which are all possible bipartitions of one tree.
Complexity	
Memory space	
Associated routine	`Get_bipartitionofonetree`
Comments	Line 1415 may have a bug.

13. Trees::`Compute_Affinity_dist`.

Argument	`(String str_matrix, int type)`
Description	This routine compute the affinity distance, d_a, from the given distance ,d. The formula is either $$d_a = \frac{1}{\varepsilon_{rel} + d}$$ or $$d_a = e^{-d},$$ depending on the flag `type`. It accepts unweighted/weighted RF-distance, Matching-distance, SPR-distance or distance given in file.
Complexity	
Memory space	
Associated routine	none

14. Trees::temp.

Argument	none	
Description		
Complexity		
Memory space		
Associated routine		
Comments		
Error code	-1	Out of memory.
	-2	Parse error, the parentheses in string does not match.