# Developer Manual for TreeScaper

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### 1 Introduction

### 2 Basic data structures

Most of the basic data structures are constructed by Wen Huang. They includes basic array, matrix, string, mapping and file stream. They are, basically the c++ built-in structure warped up with convenient functions and operators. For example, the matrix class integrates singular value decomposition from CLAPACK. These data structures' header file and implementation files are prefixed with "w".

There are other more complicated data structures for specific algorithm and mathematical objects such as trees and community. They will be addressed in the next section.

## 2.1 Array

Members of array of type T are consisted of a pointer of  $T^*$  vec and a static integer length that indicates the length. The member functions and operators are given below.

#### 1. friend std::istream &operator>

This operator does nothing and will not assign value to the array from the istream. According to particular needs of reading data, this may later be implemented with actual reading functionality.

#### 2. friend std::ostream &operator≪

This operator will output the length and its components separated by ":" and ",".

Example: an array of char[] from "a" to "e" is outputted in the format of

```
{ 5 : a, b, c, d, e}
```

### 3. const Array& Array::operator=(const Array &right)

The assignment operator will free the pointer vec on the left and allocate a new vec. Then it assigns values from right hand side to left hand side component-wise.

The operator returns a pointer of the array on the left.

### 4. const Array& Array::operator+=(const Array &right)

This operator creates a new array with the right hand side attached to left hand side. It allocates Array of the correct length and then assigns values accordingly. Then call the assignment operator = to overwrite the current array.

Warning: calling = costs repeated and unnecessary copy-pasting.

### 5. const Array& Array::operator-=(const Array &right)

This operator creates a new array from the left hand side, with every component presented in the right removed and calls assignment operator to overwrite the current Array.

Warning: calling = costs repeated and unnecessary copy-pasting.

Warning: the new array is built incrementally and calls **resize** everytime, will brings the complexity to  $O(length^2 \times right.length)$  other than  $O(length \times right.length)$ .

### 6. bool Array::operator==

Compares two array component-wise after comparing the length.

#### 7. bool Array::operator<

The logic of the compare operator is to set the array with component-wise greater component to be the greater one. If the lengths are different, only compare the first k components where k is the smaller length. If the first k components happens to be the same (component-wise), the longer Array is greater than the shorter one.

## 8. Array Array::operator(const int index, const int end)

This operator extract sub-array from the current array. It takes two indices as parameters and return a new array that has the values from index to end.

Warning: this implementation is different than the implementation of String::operator(), which also takes two integers as parameters but the first one is the starting index and the second one is the length of the sub-string, instead of the ending index.

#### 2.2 Matrix

Members of a matrix of type T are consisted of a pointer of pointers T\*\* implemented inrow-major and two static integers row and col which indicate the dimensions of the matrix. This class also calls classic linear algebra algorithms from CLAPACK.

Overloaded operators are given below.

1. friend istream & operator >.

Warning: This operator does nothing, i.e., it does not assign values from the input stream.

2. friend ostream & operator «.

This operator output the matrix in the format of

```
{ (3,2)
a, b, c
d, e, f
}
```

3. friend Matrix operator+(Matrix<T> left, Matrix<T> right).

This operator resize the left and right matrices to the lager dimension by calling member function <u>resize</u> and then create a new matrix and assign values from entry-wise addition

Warning: the resize of left and right is silent here, which will permanently change the matrix being summed.

4. friend Matrix operator+(Matrix<T> left, S right).

This operator accepting a number right of type S on the right will add right entry-wise to each element in Matrix left, i.e., shift the matrix by right.

- 5. friend Matrix operator+(S left, Matrix<T> right)
  - Shift the matrix by left entry-wise.
- 6. friend Matrix operator-

See friend Matrix operator+.

- 7. Matrix operator\*(const Matrix<T> &left, const Matrix<T> &right)
  Implement matrix multiplication.
- 8. friend Matrix operator\*(S value, Matrix<T> mat) or (Matrix<T> mat, S value).

This operator return a new matrix entry-wise scaled by value. Note that this operator does not change the original matrix.

Warning: the matrix getting rescaled should be passed by reference in order to avoid construction/destruction computation.

9. friend Matrix operator/(Matrix<T> mat, S value)

This operator return a new matrix entry-wise divided by value. Note that this operator does not change the original matrix. Also note that this is not the syntax used in some advanced language where A/B means  $B^{-1}A$ .

Warning: the matrix getting rescaled should be passed by reference in order to avoid construction/destruction computation.

### 10. T &operator()(const int r, const int c = 0)

This operator returns the entry at r-row and c-column.

Important member functions are given below.

### 1. Matrix<double> compute\_scalar\_product\_matrix()

This function return a **double** type matrix  $S \in \mathbb{R}^{n \times n}$  from the current matrix  $D^{(2)} \in \mathbb{R}^{n \times n}$ . S is the centering-scaled  $D^{(2)}$ , which is assumed to be a squared distance matrix of n points  $\{p_i\}_{i=1,\dots,n}$ ,  $D^{(2)}_{ij} = D^{(2)}_{ii} = d^2(p_i, p_j)$ .

Note that the classical multidimensional scaling method, MDS assumes these n points lie on some Euclidean space  $\mathbb{R}^k$  equipped with classic 2-norm distance. And S is a squared distance matrix of transformed n points such that the arithmetic mean of new points is  $0^k \in \mathbb{R}^k$ . Also note that the arithmetic mean in Euclidean space is also the Karcher mean defined by

$$\arg\min_{m\in\mathbb{R}^k}\sum_{i=1}^n d^2(p_i,m).$$

The formula of computing S is given by

$$S = -\frac{1}{2}JD^{(2)}J$$

where  $J = I - \frac{1}{n} \mathbf{1} \mathbf{1}^T$  and  $\mathbf{1} \mathbf{1}^T$  is all-1 matrix. Also note that the transformation  $D^{(2)} \to S$  preserves the solution of MDS, i.e.,

$$\arg\min_{B \in \mathbb{R}^{n \times k}} \left\| BB^T - D^{(2)} \right\|_F^2 = \arg\min_{B \in \mathbb{R}^{n \times k}} \left\| -\frac{1}{2} JBB^T J + \frac{1}{2} JD^{(2)} J \right\|_F^2$$

where B is the Euclidean coordinate matrix of n points in  $\mathbb{R}^k$  which generates (approximately) the squared distance matrix  $D^{(2)}$ .

Error: The invariance of transformation seems to be only true for Euclidean space. For more abstract  $D^{(2)}$  generated from more general metric on Riemannian manifold, the scaling  $-\frac{1}{2}JD^{(2)}J$  does not preserves positive definiteness of the squared distance matrix, which further causes negative eigenvalues in the following PCA, the eigendecomposition, process.

Warning: The squared distance matrix  $D^{(2)}$  used in here is inconsistent with the distance matrix D computed in compute\_Distance\_Matrix, in difference of entry-wise squared or not.

### 2. Matrix<double> compute\_Distance\_Matrix()

This function return a **double** type matrix  $D \in \mathbb{R}^{n \times n}$  computed from the current matrix  $M \in \mathbb{R}^{n \times k}$ . M is consider as coordinate matrix of n points in k-dimensional Euclidean space, i-th row represents the k-tuple Euclidean coordinates of a point  $p_i$ . And D is the distance matrix where  $D_{ij} = D_{ji} = d(p_i, p_j) = ||p_i - p_2 j||_2$  is the 2-norm distance between points  $p_i, p_j$ .

Warning: the resulting distance matrix D is dense, the symmetric structure is not exploited here.

## 3 Algorithms

## 3.1 Nonlinear dimensional reduction(NLDR)

This part collects algorithms and their important subroutines implemented in TreeScaper. The main goal in these algorithms is that given a squared distance matrix  $D^{(2)}$  or distance matrix D of n points  $\{p_i\}_{i=1,\dots,n}$  on some metric space, find n points  $\{p_i'\}_{i=1,\dots,n} \subset \mathbb{R}^k$ , such that the distance matrix D' for  $\mathbf{p}'$  approximates D the best, under the cost functions defined in different algorithm. Note that these n new points  $\mathbf{p}'$  can be represents by the coordinate matrix  $B \in \mathbb{R}^{n \times k}$  which is often used as the output of these NLDR algorithms.

### 3.1.1 Classical Multidimensional scaling(MDS)

.

Classical Multidimensional scaling assumes  $D^{(2)}$  is generated from Euclidean space with typical vector 2-norm as distance. The implemented algorithm NLDR::CLASSIC\_MDS contains 4 parts:

- Compute centered matrix S from the given tree distance matrix D by calling Matrix::compute\_Scalar\_Matrix.
- 2. Perform singular value decompositions(SVD) to S by calling Matrix::SVD\_LIB to obtain

$$S = U\Sigma V^T$$
.

Note that since S is symmetric, there exist eigen-decomposition  $S = Q\Lambda Q^T$ , i.e., there exists a signature matrix E, which has only 1 or -1 in diagonal and 0 elsewhere, such that  $U\Sigma V^T = Q\Lambda EEQ^T = Q(\Lambda E)(QE)^T$  and U = Q,  $\Sigma = \Lambda E$  and V = QE. This implies eigen-decomposition from CLAPACK is more efficient.

Also note that if  $D^{(2)}$  uses vector 2-norm in Euclidean space, S is positive definite and SVD coincides with eigen-decomposition.

Warning: when there exist files named consistently that indicates SVD has been done and  $U, V, \Sigma$  has been stored, the routine will not do it again but simply read them from files. This is silent and could cause problem if those files are not actually inconsistent.

3. In case of performing MDS for  $D^{(2)}$  from other metric space, which cause the presence of negative eigenvalues, it selects the k eigenvectors  $Q_{i_j}$ ,  $j=1,\dots,k$ , where  $\lambda_{i_j}$  are the k most largest positive eigenvalues.

Error: memory leakage happens in this process whenever a negative eigenvalues encountered in the k most largest in magnitude eigenvalues. This problem is temporarily fixed but the theoretical explanation and necessity of this process is still needed. the classical MDS may not be suitable at all for Tree subjects.

4. Produce the coordinates matrix B for n points  $\mathbf{p}' \subset \mathbb{R}^k$  by

$$B = \left[ \sqrt{\lambda_{i_1}} Q_{i_1} \quad \cdots \quad \sqrt{\lambda_{i_k}} Q_{i_k} \right] \in \mathbb{R}^{n \times k}.$$

5. Compute the stress that estimate how good  $BB^T$  approximate  $D^{(2)}$  by calling NLDR::CLASSIC\_MDS\_stress. Note that classical MDS do not need to compute the stress since B already minimized the stress function. However, since Tree space is not a Euclidean space with appropriate distance, the output B does not minimize the stress function.

For more information of MDS, see here.

## Implementations of some routines

### Data structure

1. Matrix

**Description** Row-major 2-dimensional array.

Member row Number of rows.

col Number of columns.

\*\*matrix Pointers to each row.

Member function <u>resize</u> Change the dimensions.

2. Ptree

**Description** Index base array-type unweighted tree with adjacency matrix.

Member leaf\_number

\*parent Array of indices of the parent.

\*lchild Array of indices of the right child.

\*rchild Array of indices of the left child.

\*\*edge Adjacency matrix.

Member function none

3. NEWICKNODE

**Description** Linked node pointed to its children and parent.

Member Nchildren Number of children.

label weight

\*child List of children.

hv1 Hash value for unknown use.

hv2 Hash value that identifies the bipar-

tition.

bitstr Bit string that represents the leaves

contained in the (sub-)tree.

parent

Member function none

4. NEWICKTREE

DescriptionA NEWICKNODE that represents the root.MemberrootA NEWICKNODE.

 ${\bf Member\ function} \quad {\rm none} \quad$ 

5. TreeOPE

**Description** Operation associated to one <u>NEWICKTREE</u>. Note that

most of the method are implemented in recursive pre-

order.

Member

Member function <u>loadnewicktree</u> Read <u>NEWICKTREE</u>.

loadnewicktree2Read NEWICKTREE.floadnewicktreeRead NEWICKTREE.loadnodeRead NEWICKTREE.loadleafRead NEWICKTREE.parsetreeRead NEWICKTREE.parsenodeRead NEWICKTREE.parseleafRead NEWICKTREE.

addchild Link child to the parent.

dfs\_compute\_hash Assigned hash values to all (sub-

)tree which identifies the structure

and therefore the bipartition.

<u>bipart</u> Store hash values in one big array for

computing RF distance.

<u>findleaf</u> Find a leaf by the

NEWICKNODE::label.

<u>normalizedTree</u> Lift a unrooted tree to a rooted tree.

<u>newick2lcbb</u> Convert <u>NEWICKTREE</u> to <u>Ptree</u> for

computing matching distance.

<u>newick2ptree</u> Implementation of <u>newick2lcbb</u>.

sumofdegree

<u>bipartcount</u> Count the occurrence of particular bi-

partition.

Addbipart Insert nodes to the current tree so

that there exist a (sub-)tree that con-

tains only a given set of leaves.

### 6. Trees

Description Multiple NEWICKTREEs with member function that com-

putes different distances.

Member

Member function Read trees from file. initialTrees ReadTrees Read trees from file.

compute\_numofbipart

Generate hash table for Compute Hash

computing hash values in a

tree.

Compute\_Bipart\_Matrix Generate a sparse matrix

> that stores the weight of bipartition, its frequency of

occurrence.

<u>Compute\_Bipart\_Covariance</u>Generate the covariance

matrix according to the

formula.

Generate the RF-distance Compute\_RF\_dist\_by\_hash

matrix according to the for-

mula.

Construct the adjacency pttree

matrix of a Ptree.

Generate matrix for comcompute\_matrix

puting matching distance by accumulating common edges from two Ptrees.

Compute\_Matching\_dist Compute the matching dis-

tance between two trees by the XOR table created from

all possible bipartitions.

Compute the affinity dis-Compute\_Affinity\_dist

tance from the given dis-

tance matrix.

### TreeOPE related routines.

1. TreeOPE::loadnewicktree.

| es biparti-<br>ewicktree.<br>I separated                   |  |
|--|--|
|  |  |
| l separated  |  |
| i separated  |  |
|  |  |
|  |  |
|  |  |
| rsive process-   |  |
| er.  |  |
| This routine is better implemented by stack structure.     |  |
| It can only process unweighted tree. Also this routine     |  |
| takes the file name as input while the duplication version |  |
| <u>loadnewicktree2</u> takes FILE type, customized fstream |  |
| type. This routine seems to be insecure and redundant.     |  |
|  |  |
| neses in string  |  |
|  |  |
|  |  |

### 2. <u>TreeOPE</u>::loadnewicktree2.

| Description  Duplication version of loadnewicktree but with customized fstream. Actual implementation is not given in here, but in floadnewicktree  Complexity Memory space  Associated routines  floadnewicktree  Implementation by recursive processing the string in preorder.  Comments  This routine also seems to be redundant since the main | Argument            | (FILE *fp, int *error)                                     |                               |
|---|---------------------|--|-------------------------------|
| here, but in floadnewicktree  Complexity Memory space  Associated routines floadnewicktree Implementation by recursive processing the string in preorder.   | Description         | Duplication version of <u>loadnewicktree</u> but with cus- |                               |
| Complexity Memory space  Associated routines floadnewicktree Implementation by recursive processing the string in preorder.   |                     | tomized fstream. Actual implementation is not given in     |                               |
| Memory space  Associated routines floadnewicktree Implementation by recursive processing the string in preorder.  |                     | here, but in floadnewicktree                               |                               |
| Associated routines floadnewicktree Implementation by recursive processing the string in preorder.  | Complexity          |  |                               |
| sive processing the string in preorder.   | Memory space        |  |                               |
| preorder.   | Associated routines | <u>floadnewicktree</u>                                     | Implementation by recur-      |
|   |                     |  | sive processing the string in |
| Comments This routine also seems to be redundant since the main   |                     |  | preorder.                     |
| Comments 1 ms rounce also seems to be redundant since the main  | Comments            | This routine also seems to be                              | e redundant since the main    |
| thread of TreeScaper never called it. There is another in-  |                     | thread of TreeScaper never called it. There is another in- |                               |
| put routine <u>parsetree</u> , which can handle both weighted   |                     | put routine parsetree, which can handle both weighted      |                               |
| and unweighted tree, is used in TreeScaper.   |                     | and unweighted tree, is used in TreeScaper.                |                               |
| Error code -1 Out of memory.  | Error code          | -1   | Out of memory.                |
| -2 Parse error, the parentheses   |                     | -2   | Parse error, the parentheses  |
| in string does not match.   |                     |  | in string does not match.     |

# 3. TreeOPE::floadnewicktree.

|            | Argument            | (FILE *fp, int *error)                                     |   |  |
|------------|---------------------|--|---|--|
|            | Description         | A pair of nodes are created by <u>loadnode</u> when "(" is |   |  |
|            | -                   | encountered.   | ,   |  |
| Complexity |                     |  |   |  |
|            | Memory space        |  |   |  |
|            | Associated routine  | loadnode   |   |  |
|            | Comments            | This routine also seems to be redundant since the main     |   |  |
|            | Comments            |  |   |  |
|            |                     | _  | ever called it. There is another in-      |  |
|            |                     | <del>-</del>   | e, which can handle both weighted         |  |
|            |                     | and unweighted tree,                                       | <del>_</del>                              |  |
|            | Error code          |  | Out of memory.                            |  |
|            |                     | -2 Parse error, the parentheses                            |   |  |
|            |                     | C  | oes not match.                            |  |
| 4.         | TreeOPE::loadnode.  |  |   |  |
|            | Argument            | (FILE *fp, int *er   | ror)                                      |  |
|            | Description         | Create internal nodes                                      | . When this function is called, a         |  |
|            |                     | "(" has been read, if :                                    | fp continue to read "(", next pair        |  |
|            |                     | of nodes should be g                                       | enerated, i.e., <u>loadnode</u> is called |  |
|            |                     | _  | is encountered and <u>loadleaf</u> will   |  |
|            |                     | · ,  | s encountered, it is at the end of        |  |
|            |                     | · · · · · · · · · · · · · · · · · · ·                      |   |  |
|            |                     | the current pair of nodes and should exit the routine to   |   |  |
|            | Complexity          | returned to previous level of node.                        |   |  |
|            | Memory space        |  |   |  |
|            | Associated routine  | loadleaf   | Add a loof and nature to provious         |  |
|            | Associated routine  | loadleal   | Add a leaf and return to previous level.  |  |
|            |                     | 11 1 1 1   |   |  |
|            |                     | addchild   | Add the new pair of nodes to              |  |
|            |                     |  | their parent.                             |  |
|            |                     | readlabelandweight   | Read additional information               |  |
|            |                     |  | from string.                              |  |
|            | Comments            | This is better implemented by stack structure. Also note   |   |  |
|            |                     | that this method read leaves in preorder traversal.        |   |  |
|            | Error code          | -1   | Out of memory.                            |  |
|            |                     | -2   | Parse error, the parentheses in           |  |
|            |                     |  | string does not match.                    |  |
| 5.         | TreeOPE::parsetree. |  |   |  |
|            | Argument            | (char *str. int *e   | rror, NEWICKTREE *testtree)               |  |
|            | Description         | Duplicate version of <u>floadnewicktree</u> .              |   |  |
|            | Complexity          | Duplicate version of <u>itoadnewicktree</u> .              |   |  |
|            | Memory space        |  |   |  |
|            | Associated routine  | nargonodo  |   |  |
|            |                     | This is the routine used in TreeScaper.                    |   |  |
|            | Comments            |  |   |  |
|            | Error code          |  | Out of memory.                            |  |
|            |                     | -2 H   | Parse error, the parentheses in string    |  |
|            |                     |  | loes not match.                           |  |

# 6. <u>TreeOPE</u>::parsenode.

| Argument           | (FILE *fp, int *error)               |                                   |
|--------------------|--------------------------------------|-----------------------------------|
| Description        | Duplicated version <u>loadnode</u> . |                                   |
| Complexity         |                                      |                                   |
| Memory space       |                                      |                                   |
| Associated routine | parseleaf                            | Add a leaf and return to previous |
|                    |                                      | level.                            |
|                    | addchild                             | Add the new pair of nodes to      |
|                    |                                      | their parent.                     |
|                    | parselabelandweight                  | Read additional information       |
|                    |                                      | from string.                      |
| Error code         | -1                                   | Out of memory.                    |
|                    | -2                                   | Parse error, the parentheses in   |
|                    |                                      | string does not match.            |

 $<sup>7. \ \</sup>underline{\texttt{TreeOPE}}{::} \texttt{dfs\_compute\_hash}.$ 

| Argument             |  | artNode, LabelMap &lm,   |
|----------------------|--|--|
|                      | • –  | ashrf, unsigned treeIdx,   |
|                      | unsigned &numBitstr, unsigned long long  |  |
|                      | m1, unsigned lon   | g long m2, bool WEIGHTED,  |
|                      | unsigned int NUM   | I_Taxa, map <unsigned long<="" th=""></unsigned>   |
|                      | long, Array <char< th=""><th>&gt; *&gt; &amp;hash2bitstr, int</th></char<>           | > *> &hash2bitstr, int   |
|                      | numofbipartions)   |  |
| Description          | It assigned hash val   | lue to all leaves set, for internal node,  |
|                      | the hash values are  | computed by the sum of its children's  |
|                      | hash values (and m   | od m1 or m2). For each internal node,  |
|                      | it determines a sub-   | -tree rooted by itself from the current  |
|                      | tree.  |  |
|                      | Such subtree is uni  | iquely represented by the hash value   |
|                      | of its root. The lea   | ves contained in the subtree are also  |
|                      | represented by the   | bit string. For example, 01001100  |
|                      | represents that the  | subtree contains leaf 2, 5 and 6. The  |
|                      | mapping from has   | h values to the leaves it contain is   |
|                      | stored in hash2bitstr.   |  |
| Complexity           |  |  |
| Memory space         |  |  |
| Associated routine   | Array::SetBitArra  | y Set the some positions, the index of   |
|                      | •  | leaves, of a bit array to 1.   |
|                      | <pre>Array::OrbitOPE</pre>   | OR operation of bit array, it realizes   |
|                      |  |  |
|                      |  | the functionality of making the bit  |
|                      |  | the functionality of making the bit<br>string of the root having 1 in every  |
|                      |  | į  |
|                      | add_of   | string of the root having 1 in every   |
| Comments             |  | string of the root having 1 in every leaf's index that the subtree has.  |
| Comments             | Note that hash va  | string of the root having 1 in every leaf's index that the subtree has.  Bit-wise addition for hash values.  lue to subtree is bijection and sub-  |
| Comments             | Note that hash va<br>tree to leaves it co  | string of the root having 1 in every leaf's index that the subtree has.<br>Bit-wise addition for hash values.  |
| Comments             | Note that hash va<br>tree to leaves it co<br>mapping hash2bit                        | string of the root having 1 in every leaf's index that the subtree has. Bit-wise addition for hash values. lue to subtree is bijection and sub-ontains is subjection. Therefore, the   |
| Comments             | Note that hash va<br>tree to leaves it co<br>mapping hash2bit                        | string of the root having 1 in every leaf's index that the subtree has.  Bit-wise addition for hash values.  lue to subtree is bijection and subortains is subjection. Therefore, the str is subjection. Also note that the on and modulus, on hash values are |
| Comments  Error code | Note that hash va<br>tree to leaves it co<br>mapping hash2bit<br>operations, additio | string of the root having 1 in every leaf's index that the subtree has.  Bit-wise addition for hash values.  lue to subtree is bijection and subortains is subjection. Therefore, the str is subjection. Also note that the on and modulus, on hash values are |

8. <u>TreeOPE</u>::bipart.

|     | Argument                      | (NEWICKNODE *const startnode, unsigned int               |  |  |
|-----|-------------------------------|--|--|--|
|     | _                             | &treeIdx, unsigned long long *matrix_hv,                 |  |  |
|     |                               | unsigned int *matrix_treeIdx, double                     |  |  |
|     |                               | *matrix_weight, int &idx, int depth, bool                |  |  |
|     |                               | isrooted)  |  |  |
|     | Description                   | Store hash values, TreeIdx and weights in the given ar-  |  |  |
|     | Description                   | rays.  |  |  |
|     | Complexity                    | Tays.  |  |  |
|     | Memory space                  |  |  |  |
|     | Associated routine            |  |  |  |
|     |                               | NT   |  |  |
|     | Comments                      | Note that the "TreeIdx" is an identical array. Each tree |  |  |
|     |                               | will generate one set of such arrays and these arrays    |  |  |
|     |                               | from different trees are pasted together and sorted by   |  |  |
|     |                               | the hash values. By comparing hash values, identical     |  |  |
|     |                               | bipartitions among different trees can be easily found.  |  |  |
|     | Error code                    | -1 Out of memory.  |  |  |
|     |                               | -2 Parse error, the parentheses in string                |  |  |
|     |                               | does not match.  |  |  |
| 9.  | <pre>TreeOPE::findleaf.</pre> |  |  |  |
|     | Argument                      | (std::string leafname, NEWICKNODE                        |  |  |
|     | _                             | *currentnode, NEWICKNODE *parent, int *icpt)             |  |  |
|     | Description                   | Find leaf leafname and return it. icpt also record which |  |  |
|     | -                             | subtree under root the leaf lies in.                     |  |  |
|     | Complexity                    |  |  |  |
|     | Memory space                  |  |  |  |
|     | Associated routine            | none   |  |  |
| 10. | TreeOPE::normalizedTr         | ·ee.   |  |  |
|     | Argument                      | (NEWICKNODE *lrpt, NEWICKTREE *newickTree, int           |  |  |
|     |                               | indexchild)  |  |  |
|     | Description                   | Lift a unrooted tree to a rooted tree.                   |  |  |
|     | Complexity                    |  |  |  |
|     | Memory space                  |  |  |  |
|     | Associated routine            | normalizedNode It's implementation.                      |  |  |
| 11  |                               |  |  |  |

## 11. TreeOPE::newick2lcbb.

| Argument                          | <pre>(const NEWICKTREE *nwtree, int num_leaves, struct Ptree *tree)</pre>  |
|-----------------------------------|--|
| Danawinkian                       |  |
| Description                       | Convert <u>NEWICKTREE</u> to <u>Ptree</u> , which is used to compute matching distance.  |
| Complexity                        |  |
| Memory space                      |  |
| Associated routine                | newick2ptree Implementation of newick2lcbb.  |
| Comments                          | Note that <u>Ptree</u> does not stored hash values and weights, i.e., the bipartition and weight information are lost. Also note that the edges matrix of <u>Ptree</u> is not computed here. |
| 12. <u>TreeOPE</u> ::sumofdegree. |  |
| Argument                          | (NEWICKNODE *node, bool isrooted, int depth)   |
| Description                       | Return the sum of degrees of all nodes.  |
| Complexity                        |  |
| Memory space                      |  |
| Associated routine                |  |
| Comments                          |  |
| Error code                        | -1 Out of memory.  |
| Error code                        | -2 Parse error, the parentheses in string  |
|                                   | does not match.  |
|                                   | does not mater.  |
| 13. <u>TreeOPE</u> ::bipartcount. |  |
| Argument                          | (NEWICKNODE *node, bool isrooted, map <unsigned< th=""></unsigned<>  |
| 3                                 | long long, unsigned long long> &bipcount, int  |
|                                   | depth)   |
| Description                       | Count the occurrence of particular subtree, bipartition,   |
| _ 0.000 <b>P</b> 0.000            | by its hash value and store the result in the external   |
|                                   | mapping bipcount   |
| Complexity                        | mapping bipodulo   |
| Memory space                      |  |
| Associated routine                |  |
| Comments                          |  |
| 14. <u>TreeOPE</u> ::Addbipart.   |  |
| Argument                          | (NEWICKNODE* startNode, double freq, unsigned  |
| G                                 | long long hash, Array <char> &amp;bitstr, int</char>   |
|                                   | NumTaxa, bool &iscontained)  |
| Description                       | Given bitstr that represents a set of leaves. Insert   |
| <b>2</b> 000 <b>11P</b> 01011     | internal nodes from leaf-set to root that collects those   |
|                                   | leaves lie in bitstr so that there is a subtree containing   |
|                                   | exactly the same set of leaves in the resulting new tree.  |
| Comployity                        | chaculy the same set of leaves in the resulting new tiee.  |
| Complexity Momory space           |  |
| Memory space Associated routine   | nana   |
|                                   | none   |
| Comments                          | There is a better way to implement this functionality.   |
|                                   |  |

## <u>Trees</u> related routines.

## 1. <u>Trees</u>::initialTrees.

| Argument (string fname)  |   |  |
|--|---|--|
| Description  | Initialize a set  | of <u>NEWICKEDTREE</u> s by calling  |
|  | <u>loadnewickedtree</u>   | 2. For Nexus trees, it only cre-   |
|  | ate a leaveslabel   | smaps that stores the labels of leaf   |
|  | set.  | •  |
| Complexity   |   |  |
| Memory space   |   |  |
| Associated routine   | <u>loadnewicktree2</u>  | Create each tree.  |
| Comments   | Complicated string  | operations are done here, which is   |
| unnecessary.   |   |  |
| Error code -1 Out of memory.   |   | Out of memory.   |
|  | -2  | Parse error, the parentheses in string   |
| _  |   | does not match.  |
|  |   |  |
|  | -3  | Failure of opening file.   |
| Trees::ReadTrees.  | -3  | Failure of opening file.   |
| Trees::ReadTrees.  Argument  | none  | Failure of opening file.   |
|  | none  | Failure of opening file.  on of <u>initialTrees</u> except it calls  |
| Argument   | none A duplicated version   |  |
| Argument   | none A duplicated version   | on of <u>initialTrees</u> except it calls<br>Newicked and NEXUS type of tree.  |
| Argument   | none A duplicated version parsetree for both  | on of <u>initialTrees</u> except it calls<br>Newicked and NEXUS type of tree.  |
| Argument Description   | none A duplicated version parsetree for both  | on of <u>initialTrees</u> except it calls<br>Newicked and NEXUS type of tree.  |
| Argument Description Complexity  | none A duplicated version parsetree for both  | on of <u>initialTrees</u> except it calls<br>Newicked and NEXUS type of tree.  |
| Argument Description  Complexity Memory space                              | none A duplicated versic parsetree for both Also lifted the tree  | on of <u>initialTrees</u> except it calls Newicked and NEXUS type of tree. if it is unrooted.  |
| Argument Description  Complexity Memory space                              | none A duplicated version parsetree for both Also lifted the tree  parsetree normalizedTree   | on of <u>initialTrees</u> except it calls Newicked and NEXUS type of tree. if it is unrooted.  Create each tree.   |
| Argument Description  Complexity Memory space Associated routine           | none A duplicated version parsetree for both Also lifted the tree  parsetree normalizedTree   | on of <u>initialTrees</u> except it calls Newicked and NEXUS type of tree. if it is unrooted.  Create each tree. Lift a unrooted tree. ring operations are done here, which            |
| Argument Description  Complexity Memory space Associated routine           | none A duplicated versic parsetree for both Also lifted the tree  parsetree normalizedTree  Very complicated st                           | on of <u>initialTrees</u> except it calls Newicked and NEXUS type of tree. if it is unrooted.  Create each tree. Lift a unrooted tree. ring operations are done here, which            |
| Argument Description  Complexity Memory space Associated routine  Comments | none A duplicated version parsetree for both Also lifted the tree  parsetree normalizedTree  Very complicated strip is really unnecessar. | on of initialTrees except it calls Newicked and NEXUS type of tree. if it is unrooted.  Create each tree. Lift a unrooted tree. ring operations are done here, which y. Out of memory. |
| Argument Description  Complexity Memory space Associated routine  Comments | none A duplicated versic parsetree for both Also lifted the tree  parsetree normalizedTree  Very complicated st is really unnecessary     | on of initialTrees except it calls Newicked and NEXUS type of tree. if it is unrooted.  Create each tree. Lift a unrooted tree. ring operations are done here, which y.                |

## 3. <a href="mailto:Trees">Trees</a>::compute\_numofbipart.

| Argument  | none  |  |
|---|---|--|
| <b>Description</b> It computes the numbers of bipartition for all trees a |   |  |
|   | stores them in the array <u>number of bipartition</u> . The |  |
|   | formula is given by   |  |
|   | s/2-n   |  |
|   | where $s$ is the sum of degrees and $n$ is the number of    |  |
|   | leaf.   |  |
| Complexity  |   |  |
| Memory space  |   |  |
| Associated routine  | sumofdegree   |  |
|   |   |  |

# 4. <u>Trees</u>::Compute\_Hash.

|              | Argument                        | none   |  |  |  |
|--------------|---------------------------------|--|--|--|--|
|              | Description                     | Generate the hash table for computing the hash values                                  |  |  |  |
|              |                                 | in a tree.   |  |  |  |
|              | Complexity                      |  |  |  |  |
| Memory space |                                 |  |  |  |  |
|              | Associated routine              | dfs_compute_hash   | <u> </u>   |  |  |
| 5.           | Trees::Compute_Bipart_Matrix.   |  |  |  |  |
|              | Argument                        | none   |  |  |  |
|              | Description                     | weight created from<br>Since the hash value<br>ture, i.e., a bipartican be counted via | vial tree's hashvalue, tree index and bipart were combined and sorted. The represents the unique subtree struction, the number of unique bipartion checking the hash value. As a result, a matrix that stores weight of unique crees is created. |  |  |
|              | Complexity                      |  |  |  |  |
|              | Memory space                    |  |  |  |  |
|              | Associated routine              | <u>bipart</u>  | Create arrays of hash values, weights with tree index of one tree.   |  |  |
|              |                                 | Sort   | Sort the 3 arrays attached from all trees by the hash values, so that we can easily count the occurrence for each hash value, i.e., bipartition.   |  |  |
|              |                                 | sort   | Seems to be built-in sort for array that sort a temperate hash value array for certain later operation.  |  |  |
|              | Comments                        | The sort which is Is it the default sor  | different then <u>Sort</u> is confusing here.  |  |  |
| 6.           | <pre>Trees::Vec_multiply.</pre> |  |  |  |  |
|              | Argument                        | (const double* Vec1, const double* Vec2, int Unique_idx)                               |  |  |  |
|              | Description                     | It return a rank-1 matrix  |  |  |  |
|              |                                 | $M = v_1 v_2^T.$   |  |  |  |
|              | Complexity                      |  |  |  |  |
|              | Memory space                    |  |  |  |  |
|              | Associated routine              | e none   |  |  |  |
|              | Comments                        |  | h the SparseMatrix::Multiply_vec   |  |  |
|              |                                 | and should be integrated in Vector class.  |  |  |  |

 $7. \ \underline{\texttt{Trees}}{::} \texttt{Compute\_Bipart\_Covariance}.$ 

| Argument                | (bool ISWEIGHTED)   |                               |  |  |
|-------------------------|---|-------------------------------|--|--|
| Description             | Compute the bipartition covariance matrix from the matrix, C, created by <u>Compute Bipart Matrix</u> , M. Let $M_1 = MM^T$ , $v_1 = mean(M)$ , $v_2 = sum(M)$ , $M_2 = v2v1^T$ and $M_3 = v1v1^T$ , then             |                               |  |  |
|                         | $C = (M_1 - M_2 - M_2^T)$   | $+ n * M_3)/(n-1).$           |  |  |
| Complexity              |   |                               |  |  |
| Memory space            |   |                               |  |  |
| Associated routine      | SparseMatrix::transpose   |                               |  |  |
| 120001110               | SparseMatrix::Multiply  | Matrix-Matrix multiplication. |  |  |
|                         | SparseMatrix::Mean  | Matrix mean.                  |  |  |
|                         | SparseMatrix::Multiply_vec  | Matrix-vector multiplication. |  |  |
|                         | <pre>Trees::Vec_Multiply</pre>  | Rank-1 matrix.                |  |  |
| Comments                | Note that it is implemented multiplication.   | via sparse matrix-vector      |  |  |
| <u> </u>                | t_by_hash.  |                               |  |  |
| Argument                | (bool ISWEIGHTED)   |                               |  |  |
| Description             | Compute the unweighted/weighted RF distance. For<br>the unweighted distance, accumulate the number of each<br>unique bipartition's occurrencein each tree, $f_{ij}$ , and the<br>number of bipartitions, $n_i$ , then |                               |  |  |
|                         | $d_{ij} = \frac{n_i + n_j - 2f_{ij}}{2}.$   |                               |  |  |
|                         | For weighted case, it is more stored in the matrix dist_UR  |                               |  |  |
| Complexity Memory space |   |                               |  |  |
| Associated routine      | none  |                               |  |  |
| Comments                | none  |                               |  |  |
| <u>Γrees</u> ::pttree.  |   |                               |  |  |
| Argument                | (struct Ptree *treeA, int   |                               |  |  |
| Description             | It constructs the edge matrix implemented in <a href="Ptree">Ptree</a> .  | of treeA which should be      |  |  |
| Complexity              |   |                               |  |  |
| Memory space            |   |                               |  |  |
| memory space            |   |                               |  |  |

10. <u>Trees</u>::compute\_matrix.

8.

9.

| (int *r, int range, struct Ptree *tree1,  |  |                           |
|---|--|---------------------------|
| struct Ptree *tree2)  |  |                           |
| It accumulates the number common edges from two trees   |  |                           |
| and store in a vectorized matrix, r.  |  |                           |
|   |  |                           |
|   |  |                           |
| none $\frac{1}{n}$  |  |                           |
| For <i>n</i> trees, there are $\binom{n}{2} = n(n-1)$ comparisons and   |  |                           |
| this function will be called $n(n-1)$ times.  |  |                           |
|   |  |                           |
| none  |  |                           |
| This distance is given by the solution of Hungarian algorithm of the cost matrix, r, given by <u>compute_matrix</u> . |  |                           |
|   |  |                           |
|   |  |                           |
| array_to_matrix Recover r to a matrix.  |  |                           |
| <b>r</b> is an $(k-3) \times (k-3)$ matrix where $k$ is the number  |  |                           |
| of leaves. The main complexity goes into generating   |  |                           |
| distance matrix and running Hungarian algorithm.  |  |                           |
| ing_dist.   |  |                           |
| none  |  |                           |
| The matching distance is given by the solution to Hun-  |  |                           |
| garian algorithm on the table with entries of number of XOR element in bitstrofatree, which are all possible          |  |                           |
|   |  | bipartitions of one tree. |
|   |  |                           |
|   |  |                           |
| <pre>Get_bipartitionofonetree</pre>   |  |                           |
| Line 1415 may have a bug.   |  |                           |
| ity_dist.   |  |                           |
| Argument (String str_matrix, int type)  |  |                           |
| This routine compute the affinity distance, $d_a$ , from the  |  |                           |
| given distance ,d. The formula is either  |  |                           |
|   |  |                           |
| $d_a = \frac{1}{\varepsilon_{rel} + d}$   |  |                           |
| $\varepsilon_{rel} + d$   |  |                           |
| or  |  |                           |
| $d_a = e^{-d}$ ,  |  |                           |
| depending on the flow time. It accents up   |  |                           |
| depending on the flag type. It accepts un-  |  |                           |
| weighted/weighted RF-distance, Matching-distance,   |  |                           |
| SPR-distance or distance given in file.   |  |                           |
|   |  |                           |
| none  |  |                           |
| none  |  |                           |
|   |  |                           |

# 14. <u>Trees</u>::temp.

| Argument           | none |  |
|--------------------|------|--|
| Description        |      |  |
| Complexity         |      |  |
| Memory space       |      |  |
| Associated routine | )    |  |
| Comments           |      |  |
| Error code         | -1   | Out of memory.                         |
|                    | -2   | Parse error, the parentheses in string |
|                    |      | does not match.                        |