

Cover page for economic analysis

Recent 12 Months

Econ	2024-03	2024-02	2024-01	2023-12	2023-11	2023-10	2023-09	2023-08	2023-07	2023-06	2023-05	2023-04	2023-03
sp500	0.80	5.17	1.59	4.42	8.92	-2.20	-4.87	-1.77	3.11	6.47	0.25	1.46	3.51
UE	-	-	3.7	3.7	3.7	3.8	3.8	3.8	3.5	3.6	3.7	3.4	3.5
CPI.headline	-	-	3.11	3.32	3.14	3.25	3.69	3.72	3.27	3.05	4.12	4.94	4.94
PCE.headline	-	-	2.40	2.62	2.71	2.95	3.37	3.35	3.31	3.20	3.96	4.45	4.44
UMich.Exp	-	-	2.9	3.1	4.5	4.2	3.2	3.5	3.4	3.3	4.2	4.7	3.6
CPI.core	-	-	3.87	3.91	4.02	4.02	4.14	4.41	4.71	4.86	5.33	5.52	5.56
PCE.core	-	-	2.85	2.94	3.19	3.39	3.59	3.73	4.19	4.28	4.69	4.76	4.78
10y.UST	-	4.25	3.99	3.88	4.37	4.88	4.59	4.09	3.97	3.81	3.64	3.44	3.48
3m.UST	-	5.45	5.42	5.4	5.45	5.59	5.55	5.56	5.55	5.43	5.52	5.1	4.85
3m.Fwd_3m	-	5.15	4.94	5.12	5.31	5.49	5.51	5.40	5.51	5.51	5.40	5.02	5.03
FFT	-	5.33	5.33	5.33	5.33	5.33	5.33	5.33	5.33	5.08	5.08	4.83	4.83
FOMC.UST	-	\$4,661	\$4,693	\$4,791	\$4,843	\$4,912	\$4,958	\$5,007	\$5,081	\$5,145	\$5,164	\$5,266	\$5,329
FOMC.MBS	-	\$2,403	\$2,417	\$2,432	\$2,447	\$2,463	\$2,480	\$2,499	\$2,518	\$2,538	\$2,558	\$2,576	\$2,594
M2	-	-	\$20,782	\$20,827	\$20,730	\$20,690	\$20,724	\$20,798	\$20,842	\$20,836	\$20,803	\$20,689	\$20,861
M1	-	-	\$17,989	\$18,086	\$18,031	\$18,069	\$18,164	\$18,298	\$18,426	\$18,490	\$18,560	\$18,592	\$18,938

Historical Trends

Category	Topics	Link
Labor	Labor Recession Indicator	https://fred.stlouisfed.org/graph/?g=1e9Bf
	Labor Price vs Productivity	https://fred.stlouisfed.org/graph/?g=1e9B3
	Labor Supply vs Demand	https://fred.stlouisfed.org/graph/?g=1e9Al
Price	3M forward rate_3M ahead	https://fred.stlouisfed.org/graph/?g=1eath
	Inflation vs Expectation	https://fred.stlouisfed.org/graph/?g=1e9xu
Policy	Fiscal Policy: US Debt	https://fred.stlouisfed.org/graph/?g=1e9wm
	Monetary Policy: FFT + FOMC	https://fred.stlouisfed.org/graph/?g=1e9wD