

Portfolio Performance Report

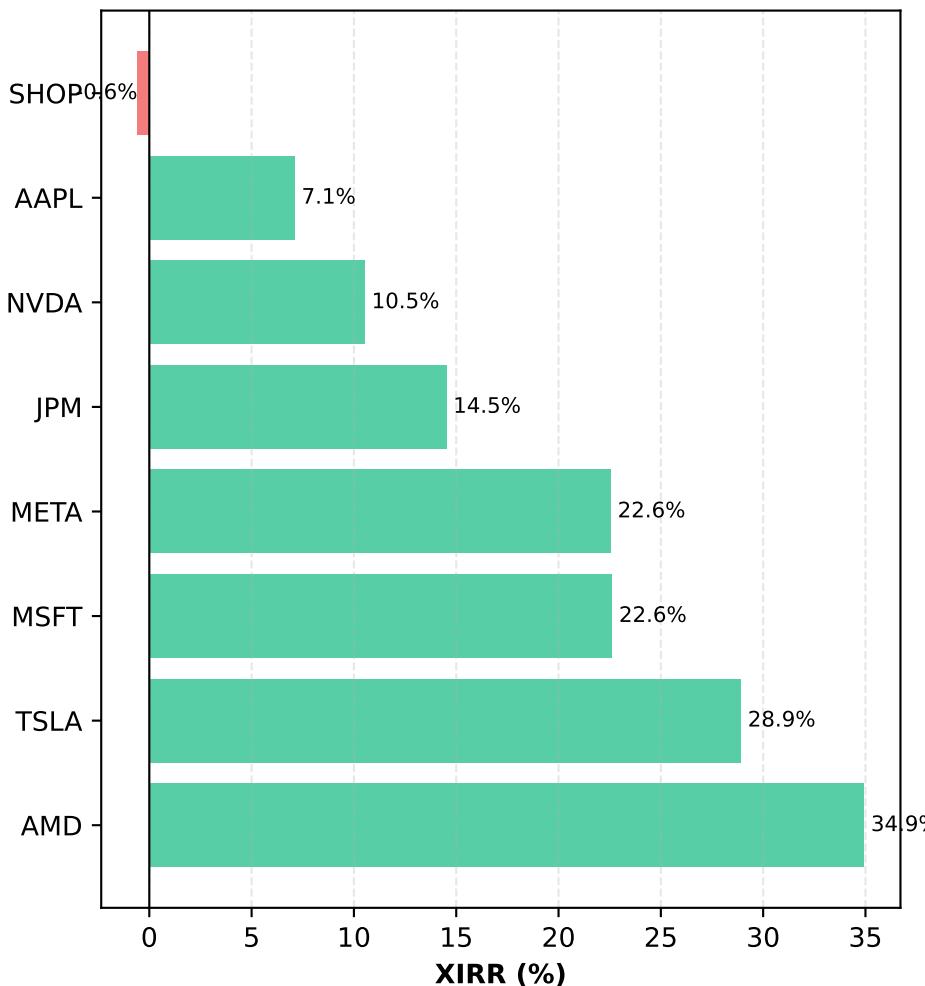
Portfolio Summary

| | |
|---------------------------|--------------|
| Initial Investment | \$113,474.75 |
| Current Value | \$215,017.80 |
| Total Gain/Loss | \$101,543.05 |
| Portfolio WCAGR | 7.23% |
| Portfolio XIRR | 7.17% |
| S&P 500 WCAGR | 12.59% |
| S&P 500 XIRR | 12.41% |
| Outperformance | -5.24% |

Top 10 Holdings by Value

| Symbol | Value | Gain% | XIRR% |
|--------|----------|---------|--------|
| NVDA | \$56,946 | 138.0% | 10.5% |
| META | \$39,340 | 296.2% | 22.6% |
| MSFT | \$29,792 | 594.5% | 22.6% |
| AAPL | \$26,458 | 110.8% | 7.1% |
| AMD | \$16,012 | 1334.8% | 34.9% |
| JPM | \$15,540 | 196.7% | 14.5% |
| GOOGL | \$12,599 | -62.8% | -10.4% |
| TSLA | \$10,296 | 386.5% | 28.9% |
| AMZN | \$3,152 | -32.7% | -3.5% |
| SHOP | \$2,524 | -4.8% | -0.6% |

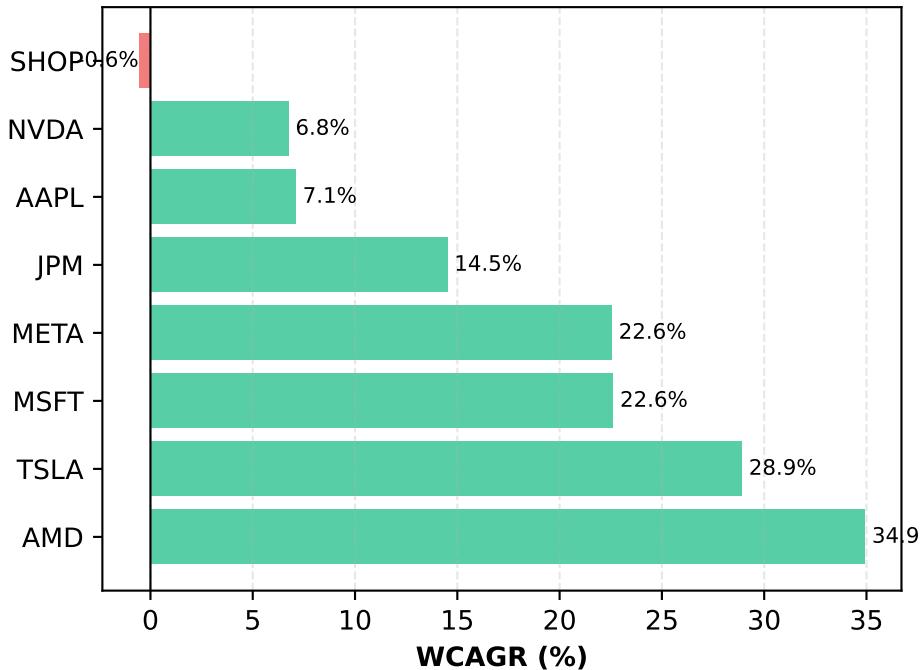
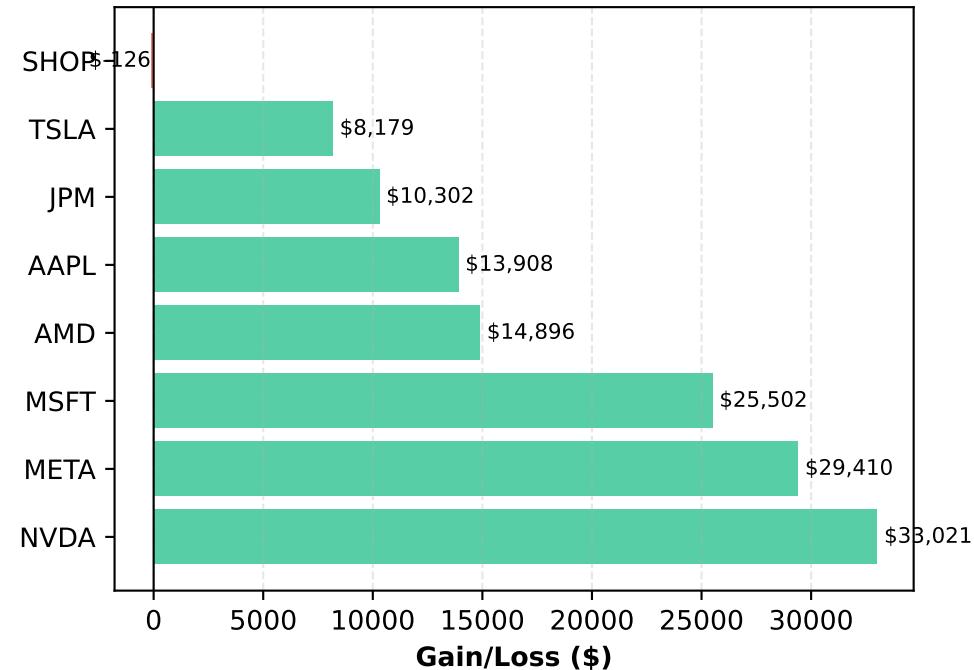
Top 8 Performers by XIRR



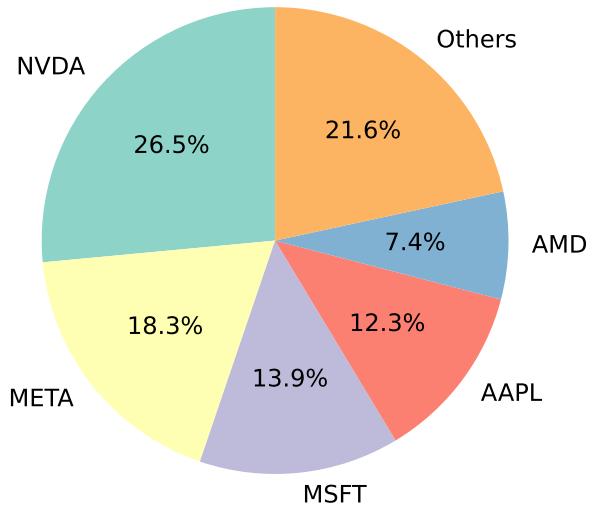
Portfolio Analysis - Detailed Metrics

Top 8 by Dollar Gain/Loss

Top 8 by WCAGR



Portfolio Allocation (Top 5)



Win/Loss Distribution

