

# Portfolio Performance Report

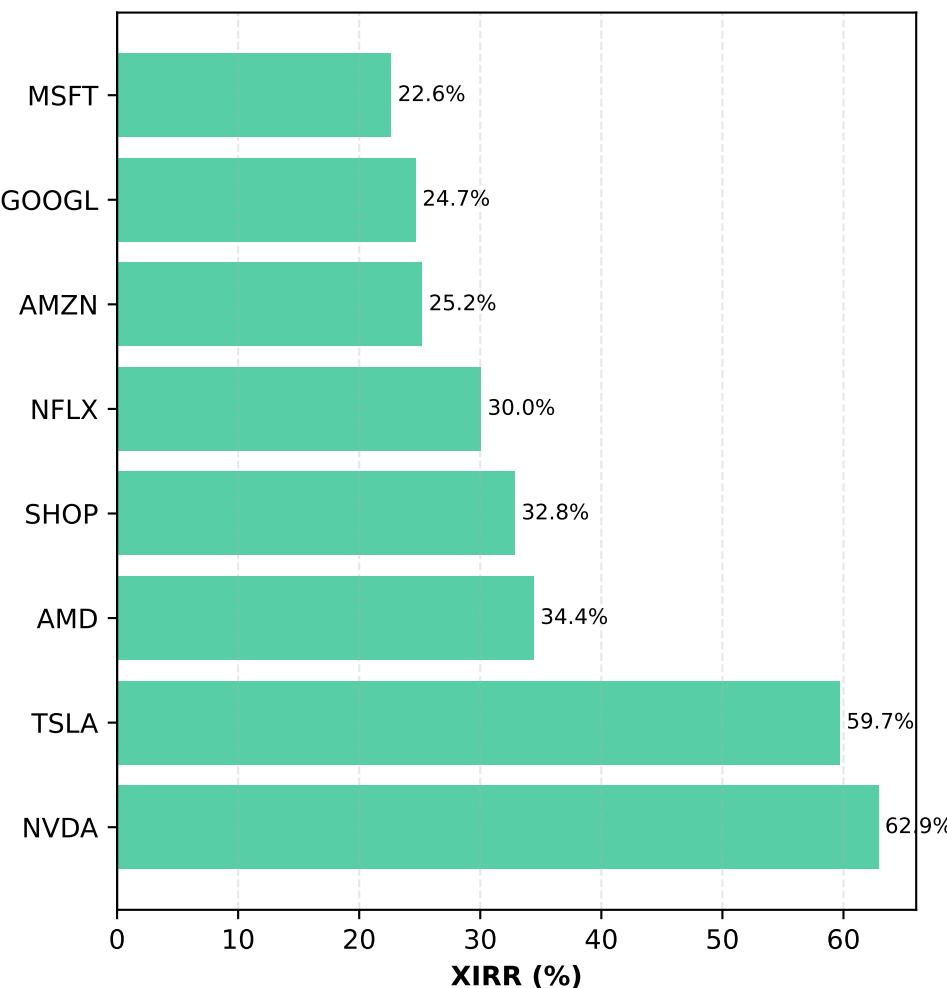
## Portfolio Summary

|                           |              |
|---------------------------|--------------|
| <b>Initial Investment</b> | \$30,875.10  |
| <b>Current Value</b>      | \$197,110.50 |
| <b>Total Gain/Loss</b>    | \$166,235.40 |
| <b>Portfolio WCAGR</b>    | 24.92%       |
| <b>Portfolio XIRR</b>     | 24.07%       |
| <b>S&amp;P 500 WCAGR</b>  | 12.95%       |
| <b>S&amp;P 500 XIRR</b>   | 12.71%       |
| <b>Outperformance</b>     | 11.35%       |

## Top 10 Holdings by Value

| Symbol | Value    | Gain%   | XIRR% |
|--------|----------|---------|-------|
| NVDA   | \$55,467 | 6538.8% | 62.9% |
| META   | \$39,421 | 254.6%  | 20.5% |
| MSFT   | \$30,129 | 596.6%  | 22.6% |
| AMD    | \$16,294 | 1291.3% | 34.4% |
| JPM    | \$15,307 | 166.1%  | 13.0% |
| GOOGL  | \$12,295 | 624.1%  | 24.7% |
| TSLA   | \$10,214 | 1757.2% | 59.7% |
| SBUX   | \$9,808  | 103.7%  | 6.8%  |
| AMZN   | \$3,119  | 1157.8% | 25.2% |
| NFLX   | \$2,538  | 1759.1% | 30.0% |

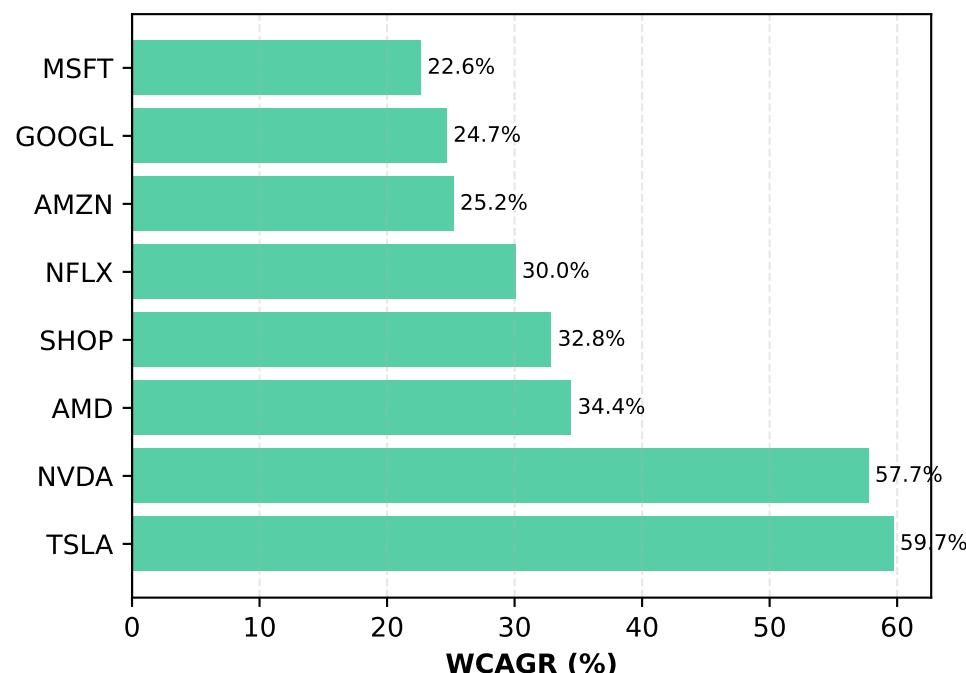
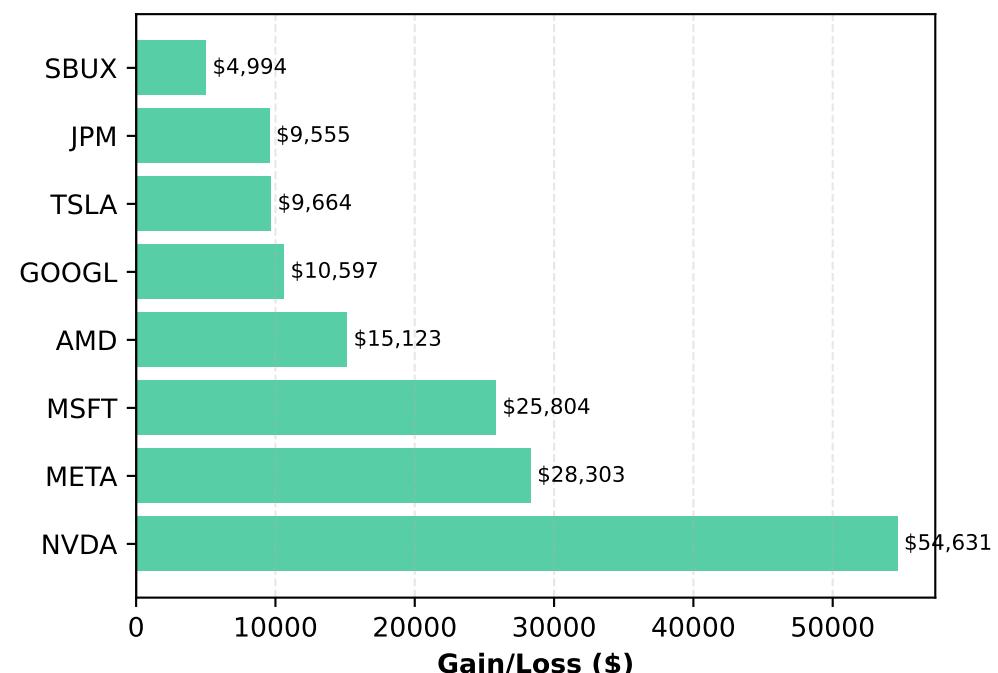
## Top 8 Performers by XIRR



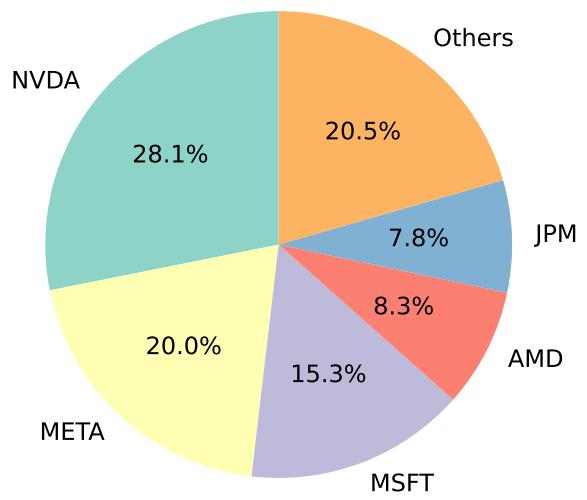
# Portfolio Analysis - Detailed Metrics

Top 8 by Dollar Gain/Loss

Top 8 by WCAGR



## Portfolio Allocation (Top 5)



## Win/Loss Distribution

