

Portfolio Performance Report

PORTFOLIO SUMMARY

Initial Investment: \$159,835.52

Current Value: \$2,795,071.13

Total Gain: \$2,635,235.61

Portfolio CAGR: 75.06%

Portfolio XIRR: 37.91%

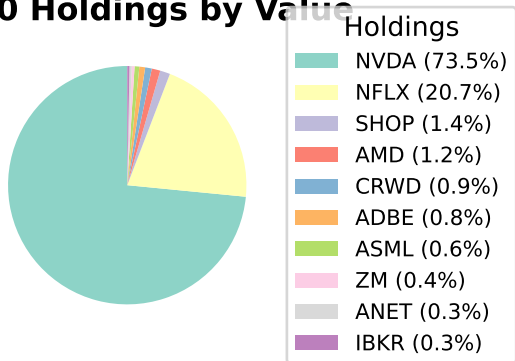
S&P 500 CAGR: 15.83%

S&P 500 XIRR: 13.10%

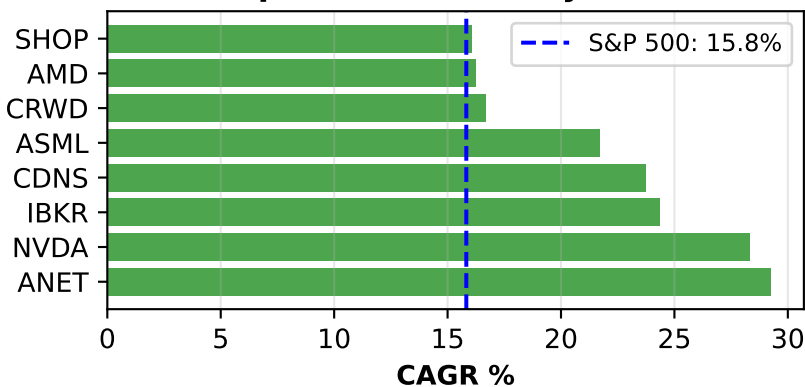
Outperformance (CAGR): 59.23%

Outperformance (XIRR): 24.81%

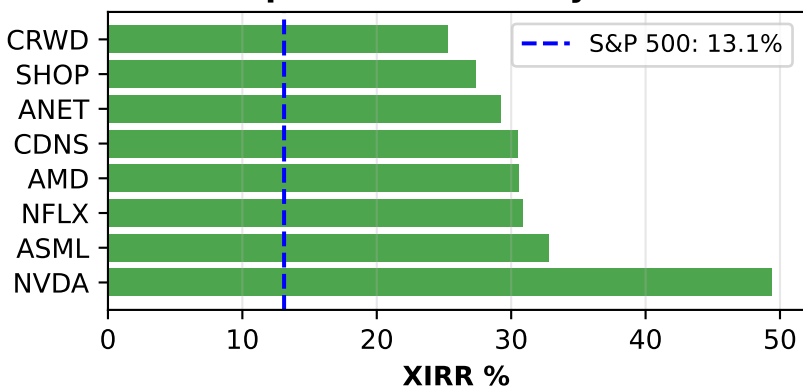
Top 10 Holdings by Value



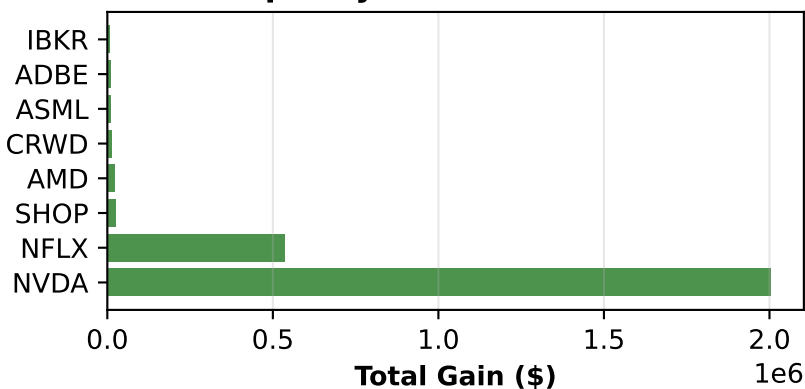
Top 8 Performers by CAGR



Top 8 Performers by XIRR



Top 8 by Total Dollar Gain



POSITION STATISTICS

Winning Positions: 13

Losing Positions: 3

Neutral Positions: 0

Total Symbols: 16

Win Rate: 81.2%

Top 10 Positions - Detailed Metrics

Symbol	Trades	Invested	Current	Gain	Gain%	CAGR%	XIRR%
NVDA	26	\$26599	\$2030315	\$2003716	7533.0%	28.3%	49.4%
NFLX	27	\$36475	\$572718	\$536242	1470.2%	15.5%	30.8%
SHOP	12	\$12793	\$37608	\$24814	194.0%	16.1%	27.3%
AMD	11	\$10663	\$32024	\$21361	200.3%	16.2%	30.6%
CRWD	11	\$10325	\$24870	\$14545	140.9%	16.7%	25.2%
ADBE	9	\$10364	\$21723	\$11359	109.6%	4.6%	10.2%
ASML	7	\$6158	\$17635	\$11477	186.4%	21.7%	32.8%
ZM	13	\$15585	\$10383	\$-5202	-33.4%	-6.2%	-7.7%
ANET	1	\$1082	\$8499	\$7417	685.7%	29.2%	29.2%
IBKR	1	\$617	\$8333	\$7716	1250.3%	24.4%	24.4%