

# Portfolio Performance Report

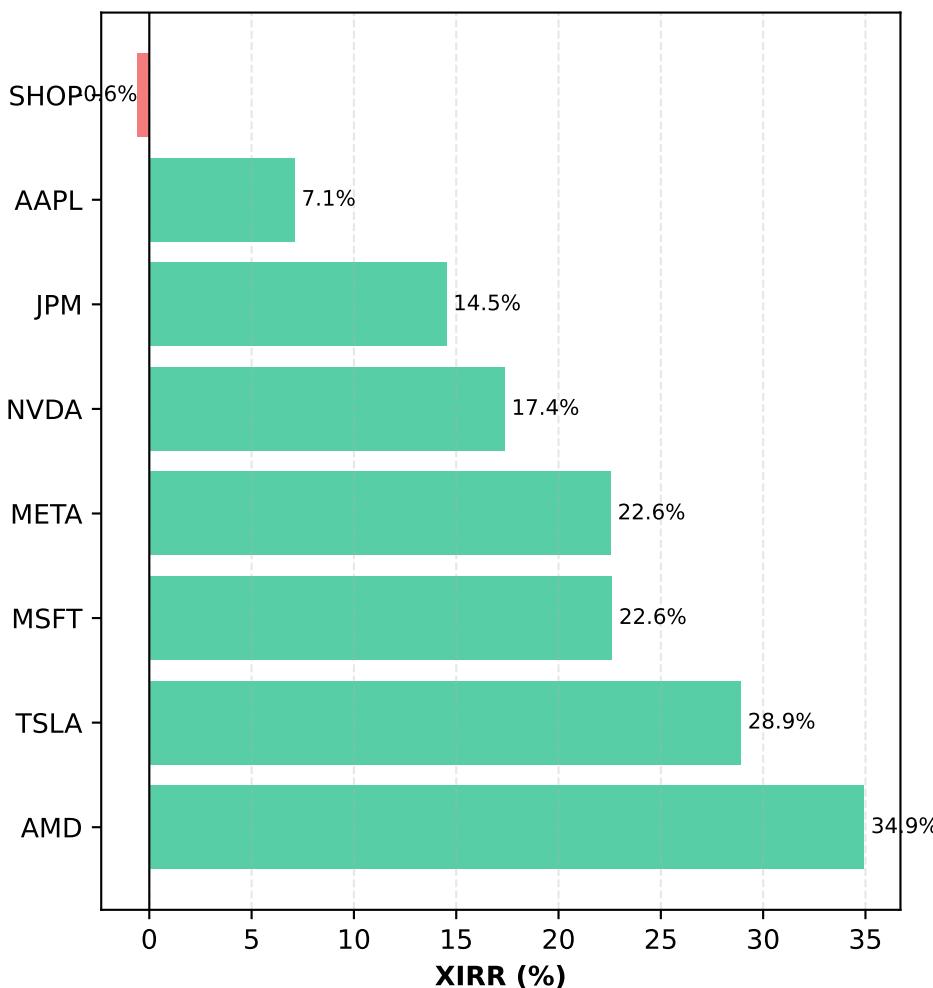
## Portfolio Summary

<b>Initial Investment</b>	\$92,312.25
<b>Current Value</b>	\$167,562.80
<b>Total Gain/Loss</b>	\$75,250.55
<b>Portfolio CAGR</b>	6.65%
<b>Portfolio XIRR</b>	6.60%
<b>S&amp;P 500 CAGR</b>	12.45%
<b>S&amp;P 500 XIRR</b>	12.27%
<b>Outperformance</b>	-5.67%

## Top 10 Holdings by Value

Symbol	Value	Gain%	XIRR%
META	\$39,340	296.2%	22.6%
MSFT	\$29,792	594.5%	22.6%
AAPL	\$26,458	110.8%	7.1%
AMD	\$16,012	1334.8%	34.9%
JPM	\$15,540	196.7%	14.5%
GOOGL	\$12,599	-62.8%	-10.4%
TSLA	\$10,296	386.5%	28.9%
NVDA	\$9,491	243.6%	17.4%
AMZN	\$3,152	-32.7%	-3.5%
SHOP	\$2,524	-4.8%	-0.6%

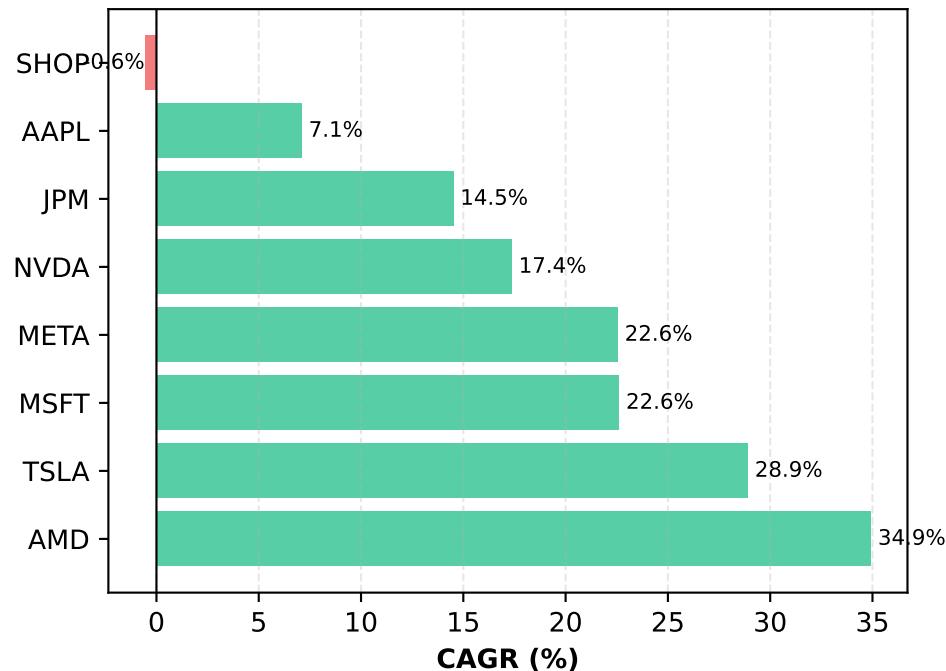
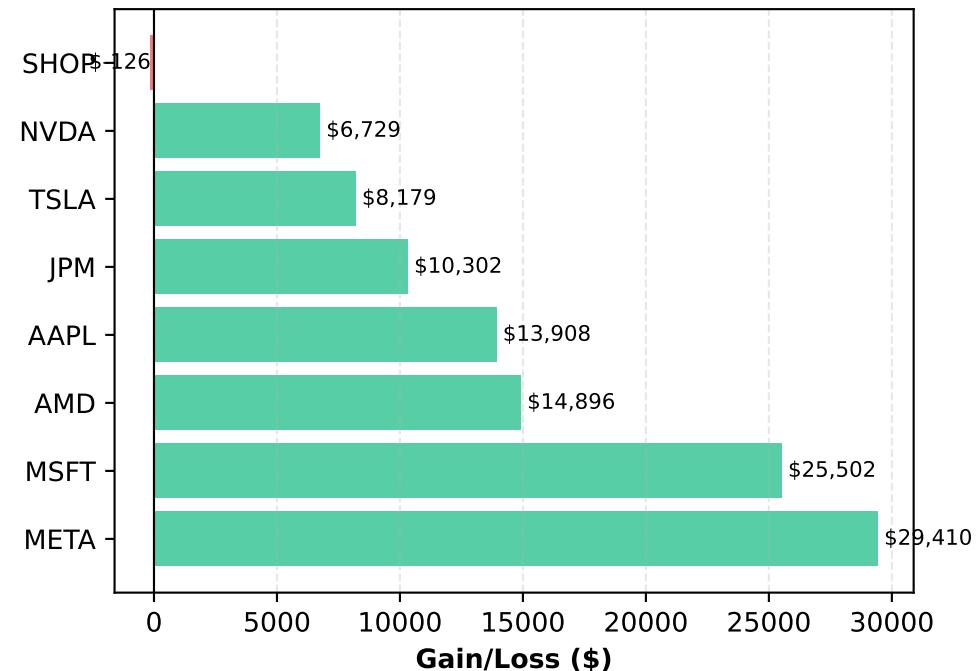
## Top 8 Performers by XIRR



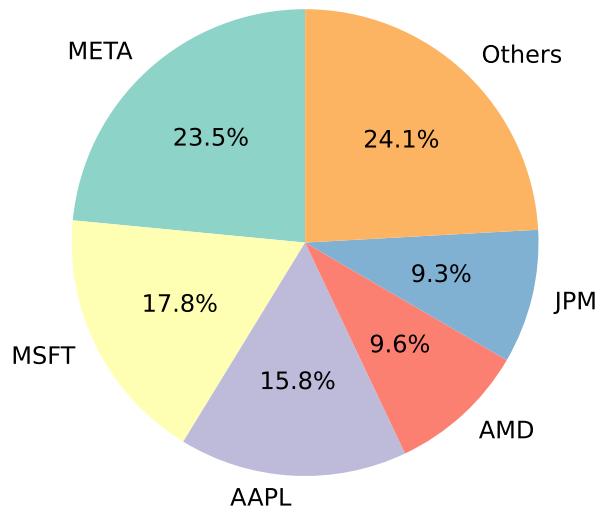
# Portfolio Analysis - Detailed Metrics

**Top 8 by Dollar Gain/Loss**

**Top 8 by CAGR**



**Portfolio Allocation (Top 5)**



**Win/Loss Distribution**

