

Replacement Loan Note Conversions, Holdings, TVR
RNS Number : 7389D
Tricor PLC
21 May 2012

This is a replacement of RNS announcement 7110D released at 07.00 hours today. The only change is to correct a typographical error in relation to the total number of Shares in issue and the total number of voting rights in the Company. The number should have been 6,808,683,670 for each, instead of 6,475,350,337.

All other details in the announcement remain the same. The full text of the amended announcement is set out below:

21 May 2012

Tricor plc
("Tricor" or the "Company")
Loan Note Conversions, Holding in Company and Total Voting Rights

Tricor has received notice from Joe Case to convert £20,000 of loan notes, which were issued under the £20,000 investment facility provided by him to the Company (as announced on 11 May 2012), into ordinary shares of 0.01 of one penny each in the capital of Tricor ("Shares") at a conversion rate of 0.02p per Share. This will result in the issuance of 100,000,000 Shares, following which Joe Case will hold a total of 400,833,334 Shares, representing approximately 6.19 per cent. of the issued share capital of the Company.

Application has been made to the London Stock Exchange plc for these 100,000,000 new Shares to be admitted to trading on AIM and this is expected to occur on or around 25 May 2012.

Total Voting Rights

Following this issue of 100,000,000 Shares, the total number of Shares in issue is now 6,808,683,670 with each Share carrying the right to one vote. Tricor holds no Shares in treasury. The total number of voting rights in the Company is therefore 6,808,683,670. This figure may be used by shareholders as the denominator for the calculations by which they determine if they are required to notify their interest in or a change to their interest in Tricor under the Disclosure Rules and Transparency Rules of the UK Financial Services Authority.

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