

## Issue of Equity and Total Voting Rights

RNS Number : 1154Y

Tricor PLC

18 February 2013

**TRICOR PLC**  
("Tricor" or the "Company")

**Issue of CVA shares and total voting rights**

Further to the announcement on 29 January 2013, Tricor announces that it has applied for the 24,210,000 ordinary shares of 0.01p each to be issued under the Company Voluntary Arrangement ("CVA"), as set out in the circular to shareholders dated 9 January 2013 ("Circular"), to be admitted to trading on AIM ("Admission"). It is anticipated that Admission will occur on 19 February 2013.

A further 1,300,000 ordinary shares are expected to be issued to Antony Batty & Co. pursuant to the CVA, and as set out in the Circular, on completion of their services under the CVA in due course and a further announcement will be made in this regard.

On Admission, the Company's issued share capital will consist of 24,984,201 ordinary shares of 0.001 pence each. This figure may be used by shareholders as the denominator for the calculations by which they determine if they are required to notify their interest in or a change to their interest in the share capital of the Company under the FSA's Disclosure and Transparency Rules.

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