# Text as Data: Homework 3

### August 19, 2017

In this homework we will analyze a collection of news stories from the New York Times from the November 1-3, 2004 (the day before, of, and after the 2004 general election). This data come from the New York Times Annotated Corpus and is for academic use only. We have done some preprocessing in order to simplify the homework tasks.

# 1 Preprocessing and Creating a Document-Term Matrix

- a) From the course github, download nyt\_ac.json
- b) Using the JSON library in python, import the data. Use type to explore the structure of this data. How are this data organized?
- c) Extract the title and text from each story. Create an individual document for each story and write each of the files to a new directory
- d) Using the loaded json file, create a document term matrix of the 1000 most used terms. Be sure to:
  - Discard word order
  - Remove stop words
  - Apply the porter stemmer
- e) Include in your document-term matrix the *desk* from which the story originated, which we will include later

```
# import libraries
import json
import nltk
from nltk.corpus import stopwords
import re
import os
from urllib import urlopen
```

```
9 # a) download {nyt_ac.json} from gitHub
with open ('Documents/Git/WUSTL_textAnalysis/nyt_ac.json') as data_file:
      NYTjson = json.load(data_file)
13 # b) inspect the structure of the data
14 type (NYTjson)
15 # shows that json object is a list
16 # check the first elements as example
17 NYTjson [0]. keys()
18 # two initial dictionaries (body, meta)
19 NYTjson [0] ['body'] . keys ()
20 # within body, info like title and text
22 # c) write each story into new .txt file
  for story in range (0, len (NYTjson)):
   # give title based on order
    with open('Documents/Git/WUSTL_textAnalysis/NYTstories/' +
25
    str(story) + '.txt', 'w') as file:
      # since we know where the relevant info is stored
27
      # use dump to write json as string by key
      file . write (json . dumps (NYTjson [story] ['body']))
29
31 # check that files wrote properly
32 os. listdir ('Documents/Git/WUSTL_textAnalysis/NYTstories/')
  ['0.txt',
   '1.txt',
   '10.txt',
   '100.txt',
   '101.txt',
   '102.txt',
   '103.txt',
   . . .]
2 # d) task: Using NYTjson file, and create a DTM
3 # of the 1000 most used terms
4 # be sure to:
5 # discard word order
6 # remove stop words
7 # apply porter stemmer
9 # create function to use Porter stemmer
 def porterStem (unstemmedList):
    return [nltk.stem.PorterStemmer().stem(words) for words in unstemmedList]
13 # load a set of stop words from nlkt
14 # with the other stop word additions
stopWords = stopwords.words('english')
```

```
16 # apply Porter stemmer to stop words
stopWords = porterStem(stopWords)
19 # edit the text of pressReleases
  for story in range (0, len (NYTjson)):
    # create key in each NYT story with cleaned text
22
    NYTjson[story]['body']['cleanText'] = []
    # remove capitalization
23
    textTokens = NYTjson[story]['body']['body_text'].lower()
24
    # discard punctuation by removing non-word characters
25
    textTokens = re.sub('\W', ', textTokens)
26
    # and apply Porter stem to tokenized story
27
    textTokens = porterStem(nltk.word_tokenize(textTokens))
28
    # remove stop words
29
    textTokens = [x for x in textTokens if x not in stopWords]
30
    # then append unigram tokens
31
    NYTjson[story]['body']['cleanText'] = textTokens
32
_{34} # now that we have cleaned text, need to create DTM
35 # create empty dictionaries to be filled with counts of unigrams
  unigramDict = \{\}
37
38 # for each story
  for story in range (0, len (NYTjson)):
39
    # add counts to totals
40
      for word in NYTjson[10]['body']['cleanText']:
41
          if word not in unigramDict:
42
               unigramDict[word] = 1
43
          else:
               unigramDict[word] += 1
45
46
47
  # sort unigrams and trigrams into new lists
  mostNunigrams = []
49
51 # create function to take the most used words
  def extractTopN(topsList, mostNgrams):
    # loop over dictionary and append new list
    # by value, rather than key
54
    # then sort list
    return sorted (topsList, key=topsList.get, reverse=True)
56
58 # extract the most used unigrams
mostNunigrams = extractTopN(unigramDict, mostNunigrams)
60 # take only the top 1000
mostNunigrams = mostNunigrams [:1000]
63 # now that we have the most 1000 used unigrams
64 # create DTM matrix and write it to .csv
65 # task: we need to check whether each of the top 1000 words
66 # is in each NYT story, and count their frequency
```

```
67 # will iterate over each NYT story
68 # first, open up .csv writer
  with open ('Documents/Git/WUSTL_textAnalysis/NYTstoriesDTM.csv', 'wb') as f:
      w = csv.writer(f)
      # create header to be written to .csv as variable names
71
      # 1st column is desk name, preceding columns
72
73
      # represent top 1000 unigrams
      csvHeader = mostNunigrams
74
      csvHeader.insert(0, 'desk')
75
      # write header first
      w. writerow (csvHeader)
77
      # then, we need to create counts of all the words
    # in each document (NOT across authors or
79
    # documents like the previous problem)
    # so, for each story
81
      for story in range (0, len (NYTjson)):
      # create a clear row
83
    rowEntry = []
    # and give each unigram count in that story
85
    for unigram in mostNunigrams:
86
      rowEntry.append(NYTjson[story]['body']['cleanText'].count(unigram))
87
    rowEntry.insert(0, NYTjson[story]['meta']['dsk'])
88
    # write row
89
    w. writerow (rowEntry)
```

#### Clustering Methods

- 1) Using the kmeans function, create a plot of the kmeans objective function as the number of clusters varies from 2 to N-1.
- 2) Apply K-Means with 6 clusters, being sure to use set.seed to ensure you can replicate your analysis
- 3) Label each cluster using computer and hand methods:
  - i) Suppose  $\boldsymbol{\theta}_k$  is the cluster center for cluster k and define  $\bar{\boldsymbol{\theta}}_{-k} = \frac{\sum_{j \neq k} \boldsymbol{\theta}_j}{K-1}$  or the average of the centers not k. Define

$$\operatorname{Diff}_k = \boldsymbol{\theta}_k - \bar{\boldsymbol{\theta}}_{-k}$$

Use the top ten words from  $Diff_k$  to label the clusters

ii) Sample and read texts assigned to each cluster and produce a hand label

## 2 Dictionary Classification Methods

a) Download the list of positive (http://www.unc.edu/ ncaren/haphazard/positive.txt) and negative (http://www.unc.edu/ ncaren/haphazard/negative.txt) stop words from Neil Caren's website.

b) Calculate a positive score and a negative score for each document and the difference between each score using the dictionaries

```
# Problem 2
3 # download list of positive and negative stop words
4 # create function to load sentimental dictionaries
5 def loadWords(type, stemmer):
   # open url specifying positive or negative dictionary
    url = urlopen('http://www.unc.edu/~ncaren/haphazard/' + type + '.txt').read
   # since they are in .txt files, we need to split each word
   # create the unstemmed dictionary
9
    unstemmedDict = url.split(' \ ')
   # determine which stemmer should be used
   # (1) Porter
    if stemmer='Porter':
     # for each word in dictionary, stem
14
      stemmedDict = [nltk.stem.PorterStemmer().stem(word) for word in
     unstemmedDict]
   # (2) Snowball
    elif stemmer='Snowball':
17
      # for each word in dictionary, stem
      stemmedDict = [nltk.stem.SnowballStemmer('english').stem(word) for word in
      unstemmedDict |
   # (3) Lancaster
20
    elif stemmer='Lancaster':
      stemmedDict = [nltk.stem.LancasterStemmer().stem(word) for word in
     unstemmedDict]
      stemmedDict = unstemmedDict
24
   # return both stemmed and unstemmed dictionaries
25
    return [unstemmedDict, stemmedDict]
28 # get basic positive and negative, porter stemmed dictionaries
positiveWords = loadWords('positive', stemmer='Porter').pop(1)
negativeWords = loadWords ('negative', stemmer='Porter').pop(1)
32 # create function that will easily check how many words are in
33 # corresponding dictionary list
def wordCount(inputStatement, dictionaries):
    return len ([x for x in inputStatement if x in dictionaries])
36 # create function to pull necessary info from each statement
37 def storyInfo(story, documentContent):
   # first, need to discard punctuation
38
    removedPunctuation = re.sub('\W', '', str(NYTjson[story]['body']['cleanText
     ']))
   # capitalization
40
    removedCaps = removedPunctuation.lower()
41
   # and tokenization
    reducedStatements = nltk.word_tokenize(removedCaps)
```

```
# append documentContent with relevant info
45
    documentContent.append({
46
    # add to statementIter
47
    'electionTiming': NYTjson[story]['meta']['publication_day_of_month'],
48
    'desk': NYTjson[story]['meta']['dsk'],
49
    # record the number of ___ in statements w/ no punctuation, caps,
50
    # and reduced tokens:
    # non-stop words so that we can look at rates in analysis
    'NonstopWords': len([x for x in reducedStatements if x not in stopWords]),
      # number of words in each positive and negative using:
54
      # (1) Porter stem
      'NposPorter': wordCount([nltk.stem.PorterStemmer().stem(y) for y in
56
     reducedStatements], positiveWords),
      'NnegPorter': wordCount([nltk.stem.PorterStemmer().stem(y) for y in
     reducedStatements], negativeWords),})
 # create empty list to fill with statement info
60 storyCharacteristics = []
61 # execute story info extraction on each story
  for i in range (0, len (NYTjson)):
    # execute statementInfo function for each statement
    storyInfo(i, storyCharacteristics)
64
66 # with data now assigned to dictionary
67 # write content to .csv to analyze in R
68 with open('Documents/Git/WUSTL_textAnalysis/storySentimentInfo.csv', 'wb') as
      w = csv.DictWriter(f, fieldnames=('electionTiming', 'desk', 'NonstopWords
      'NposPorter', 'NnegPorter'))
70
      w. writeheader()
71
      for item in storyCharacteristics:
        w. writerow (item)
```

c) How does the score change before and after the election? How does the score vary across desks?

## 3 Supervised Learning with Naive Bayes

- a) Using the version of Naive Bayes outlined on slide 24 of lecture 14, write a function to estimate  $p(C_k)$  and  $\boldsymbol{\theta}_k$  for an arbitrary collection of categories. Hint: to compute the probability of a document from a category, note you can work with the log of the probability equivalently.
- b) Let's focus on documents that came from Business/Financial desk and National Desk. Using leave-one out cross validation, calculate the accuracy of Naive Bayes to calculate the label.

- c) Compare the performance of Naive Bayes to the performance of 2 of the following 3 algorithms using 10-fold cross validation:
  - LASSO
  - Ridge
  - KRLS

How does Naive Bayes compare?