

New positions

Company	Ticker	#Shares	Weight (%)
---------	--------	---------	------------

Increased positions

Company	Ticker	#Shares	Weight (%)
TESLA INC	TSLA	666052	11.27
ROKU INC	ROKU	675906	8.64
ROBLOX CORP -CLASS A	RBLX	1958982	4.8
PALANTIR TECHNOLOGIES INC-A	PLTR	475089	3.12
INTELLIA THERAPEUTICS INC	NTLA	157270	2.95
SHOPIFY INC - CLASS A	SHOP	121904	2.76
TWIST BIOSCIENCE CORP	TWST	29593	2.29
META PLATFORMS INC-CLASS A	META	93765	2.13
10X GENOMICS INC-CLASS A	TXG	1191520	2.08
RECURSION PHARMACEUTICAL S-A	RXRX	2049238	2.05
TERADYNE INC	TER	92577	1.66
GINKGO BIOWORKS HOLDINGS INC	DNA	4498580	1.55
MODERNA INC	MRNA	354882	1.32
PACIFIC BIOSCIENCES OF CALIF	PACB	343826	0.54

Reduced positions

Company	Ticker	#Shares	Weight (%)
COINBASE GLOBAL INC -CLASS A	COIN	732628	8.14
BLOCK INC	SQ	900360	6.7
UIPATH INC - CLASS A	PATH	969493	5.75
CRISPR THERAPEUTICS AG	CRSP	162451	4.59
ROBINHOOD MARKETS INC - A	HOOD	3383057	3.95
ZOOM VIDEO COMMUNICATIONS-A	ZM	1597460	3.7
UNITY SOFTWARE INC	U	55278	3.13
DRAFTKINGS INC-CL A	DKNG UW	1821860	2.6
PAGERDUTY INC	PD	29774	2.22
TRADE DESK INC/THE -CLASS A	TTD	74745	2.01
PINTEREST INC-CLASS A	PINS	144856	1.88
BEAM THERAPEUTICS INC	BEAM	275697	1.81
TELADOC HEALTH INC	TDOC	1289555	1.61
VERACYTE INC	VCYT	137811	1.36
SOFI TECHNOLOGIES INC	SOFI	484100	1.04

ARCHER AVIATION INC-A	ACHR	849090	0.96
CERUS CORP	CERS	585968	0.31
NATERA INC	NTRA	9224	0.3
EXACT SCIENCES CORP	EXAS	1503787	0.27
VERVE THERAPEUTICS INC	VERV	450112	0.24
PRIME MEDICINE INC	PRME	128291	0.22
GOLDMAN FS TRSY OBLIG INST 468		20451493	0.01
2U INC	TWOU	5782791	0