

DBA Name	Whitehall & Company LLC		Legal Name	Whitehall & Company LLC	
Type of Business	Investment Advisory		Tax ID	272562810	LLC
Full Business Address	280 Park Avenue, Floor 15, New York				
Full Billing Address					
Phone at Location	(212) 205-1380		Best Phone	(212) 335-2556	Fax
Business Email	jacinta.hangan@whitehallandcompany.com		Website	www.whitehallandcompany.com	
Years In Business	8	Average Ticket		Gross Annual Sales	13,120,930.00
Do you currently have cash advance?	Yes	With who?	Funding Metrics	Balance	262,977.00
Current Credit Card Processor			Average Processing Volume		
Last Month Vol.		#of Tickets		2nd Month Vol.	
3rd Month Vol.		#of Tickets		4th Month Vol.	

<b>Owner #1 Name</b>	Jonathan Cody		Title	Managing Partner	
Date of Birth	01/31/1969		SSN	022-64-4731	
Full Home Address	131 Thayer Pond Road, New Canaan CT				
Home Phone	(646) 262-2411	Cell Phone	(646) 262-2411	Email	jp.cody@whitehallandcompany.com
Own/Rent	\$ 0 Own	Years There	4	Drivers Lience #	018737359
				State	Connecticut
<b>Owner #2 Name</b>	Timothy Page		Title	Managing Partner	
Date of Birth			SSN	408-37-7880	
Full Home Address	8 Spruce St, Apt 74T, New York NY				
Home Phone	(646) 267-2436	Cell Phone	(646) 267-2436	Email	timothy.page@whitehallandcompany.com
Own/Rent	\$ Own	Years There	4	Drivers Lience #	408320115
				State	New York

Business Home Based?	No	Location: Lease/Own	Leased	Lease Term	10/31/2021	Monthly Rent	56,887.50
Landlord / Mortgage Co.	PJT Partners Holdings LP			Contact	Charles Van Dam		
Contact Phone	(212) 364-5675	Cell		Email	vandam@pjtpartners.com		

Bank Name/Branch	JP Morgan Chase	Contact	Jinal Choksi	Phone	(212) 450-7850
Trade Reference#1		Contact		Phone	
Trade Reference#2		Contact		Phone	
Trade Reference#3		Contact		Phone	

I hereby represent that all the above information is true and understand that making false statements might be considered fraud. By providing the above information, the applicant(s) authorize you to whom this application is made or your agents to investigate my/our financial responsibility and credit worthiness, specifically principal and corporate entities, and will provide financial statements, tax returns, etc. as you deem necessary. A photocopy of this authorization will be deemed as acceptable for release of credit information. I/we authorize Money Works Direct, Inc. to receive pertinent information regarding the commercial lease for the above referenced location from my leasing company and or agent. I/we authorize you to update my/our credit profile from time to time in the future, as you deem appropriate. By signing below, each of the aboe listed business and business owne/officer (individually and collectively, "you") authorize Money Works Direct and each of its representatives, successors, assigns and designees ("Recipients") that may be involved with or acquire commercial loans having daily repayment features or purchases of future receivables including Merchant Cash Advance transcation, including without limitation the application therefor (collectively, "Transcation") to obtain consumer or personal, business and investigative reports and other information about you, including credit card processor statements and bank statements, from one or more consumer reporting agencies, such as TransUnion, Experian and Equifax, and from other credit bureaus, banks, creditors and other third parties. You also authorize Money Works Direct to transmit this application form, along with any of the foregoing informaiton obtained in connection with this application, to any or all of the Recipients for the foregoing purposes. You also consent to the release, by any creditor or financial institution, of any information relating to any of you, to Money Works Direct and to each of the Recipients, on its own behalf.

Signature#1	Printed Name	Jon Cody	Date	04/24/2018
-------------	--------------	----------	------	------------