

DBA Name	CIS	Legal Name	Cornerstone Investment Svcs, LLC	
Type of Business	RIA	Tax ID	05-0504786	Corp
Full Business Address	245 Waterman St Ste 301			
Full Billing Address				
Phone at Location	(401) 453-5550	Best Phone	(972) 563-8990	Fax (972) 408-3441
Business Email	johnnr@cornerstoneri.com	Website	cornerstoneri.com	
Years In Business	16	Average Ticket		Gross Annual Sales 484,883.00
Do you currently have cash advance?	Yes	With who?	Foundation / Am National Bk Balance 46k / 85k respectively	
Current Credit Card Processor	Average Processing Volume			
Last Month Vol.		#of Tickets	2nd Month Vol.	#of Tickets
3rd Month Vol.		#of Tickets	4th Month Vol.	#of Tickets

Owner #1 Name	John Riley	Title	Operating Manager	
Date of Birth	03-25-1958	SSN	036-44-2085	
Full Home Address	11295 FM 1565, Poetry, TX 75160			
Home Phone	(972) 563-8990	Cell Phone	(401) 225-2439	Email jriley1320@gmail.com
Own/Rent	\$ 0 Own	Years There	10	Drivers Lience # 25371256 State Texas
Owner #2 Name		Title		
Date of Birth		SSN	--	
Full Home Address				
Home Phone		Cell Phone		Email
Own/Rent	\$ Own	Years There		Drivers Lience # State

Business Home Based?	No	Location: Lease/Own	Leased	Lease Term	3 yr	Monthly Rent	1,300.00
Landlord / Mortgage Co.	Bliss Properties			Contact	Marc Genereaux		
Contact Phone	(401) 272-0804	Cell		Email			

Bank Name/Branch	NFS	Contact	Online	Phone
Trade Reference#1		Contact		Phone
Trade Reference#2		Contact		Phone
Trade Reference#3		Contact		Phone

I hereby represent that all the above information is true and understand that making false statements might be considered fraud. By providing the above information, the applicant(s) authorize you to whom this application is made or your agents to investigate my/our financial responsibility and credit worthiness, specifically principal and corporate entities, and will provide financial statements, tax returns, etc. as you deem necessary. A photocopy of this authorization will be deemed as acceptable for release of credit information. I/We authorize Money Works Direct, Inc. to receive pertinent information regarding the commercial lease for the above referenced location from my leasing company and or agent. I/we authorize you to update my/our credit profile from time to time in the future, as you deem appropriate. By signing below, each of the above listed business and business owner/officer (individually and collectively, "you") authorize Money Works Direct and each of its representatives, successors, assigns and designees ("Recipients") that may be involved with or acquire commercial loans having daily repayment features or purchases of future receivables including Merchant Cash Advance transaction, including without limitation the application therefor (collectively, "Transaction") to obtain consumer or personal, business and investigative reports and other information about you, including credit card processor statements and bank statements, from one or more consumer reporting agencies, such as TransUnion, Experian and Equifax, and from other credit bureaus, banks, creditors and other third parties. You also authorize Money Works Direct to transmit this application form, along with any of the foregoing information obtained in connection with this application, to any or all of the Recipients for the foregoing purposes. You also consent to the release, by any creditor or financial institution, of any information relating to any of you, to Money Works Direct and to each of the Recipients, on its own behalf.

Signature#1	Printed Name	John Riley	Date	01/23/2017
-------------	--------------	------------	------	------------