



Notification of dividend / distribution

Announcement Summary

Entity name

INCITEC PIVOT LIMITED

Security on which the Distribution will be paid

IPL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Tuesday November 14, 2017

Distribution Amount

AUD 0.04900000

Ex Date

Thursday November 23, 2017

Record Date

Friday November 24, 2017

Payment Date

Tuesday December 19, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

INCITEC PIVOT LIMITED

1.2 Registered Number Type

ABN

Registration Number

42004080264

1.3 ASX issuer code

IPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday November 14, 2017

1.6 ASX +Security Code

IPL



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday September 30, 2017

2A.4 +Record Date

Friday November 24, 2017

2A.5 Ex Date

Thursday November 23, 2017

2A.6 Payment Date

Tuesday December 19, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.04900000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04900000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.04900000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Incitec Pivot Limited's Dividend Reinvestment Plan (DRP) has been suspended until further notice. The DRP will not be available for the 2017 final dividend. In accordance with the DRP Rules, as the DRP has been suspended for two consecutive dividend payment dates, any residual positive balances will be paid to participants at a future date determined by the Company.

5.2 Additional information for inclusion in the Announcement Summary