

Question 3 – 25 points – Write a query that will return all accounts, along with their 2019 opening balance and YTD activity, for the account holder having the email “john.doe@gmail.com”. We want all accounts included, even if there is no activity on a given account.

For this problem, note that the column PostedDate on Accounts.Transaction is of data type DATE.

Required Result Columns

AccountNumber – The AccountNumber of Accounts.Account.

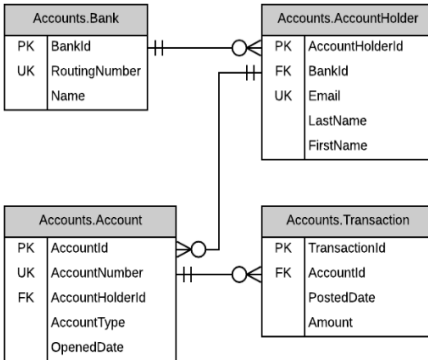
AccountType – The AccountType of Accounts.Account.

OpeningBalance – The sum of Amount in Accounts.Transaction for all transactions posted before January 1, 2019. If an account had no activity before January 1, 2019, the value should be 0.00.

YtdActivity – The sum of Amount in Accounts.Transaction for all transactions posted on or after January 1, 2019. If an account has had no activity since January 1, 2019, the value should be 0.00.

Implementation Requirements

Your solution should use two scalar-valued subqueries; one to calculate OpeningBalance and the other to calculate YtdActivity. The results should be sorted by AccountType in ascending order, then by AccountNumber in ascending order.



```
SELECT A.AccountNumber, A.AccountType,
(
SELECT ISNULL(SUM(T.Amount), 0.00)
FROM Accounts.[Transaction] T
WHERE T.AccountId = A.AccountId
AND T.PostedDate < '2019-01-01'
) AS OpeningBalance,
(
SELECT ISNULL(SUM(T.Amount), 0.00)
FROM Accounts.[Transaction] T
WHERE T.AccountId = A.AccountId
AND T.PostedDate >= '2019-01-01'
) AS YtdActivity
FROM Accounts.AccountHolder AH
INNER JOIN Accounts.Account A ON A.AccountHolderId = AH.AccountHolderId
WHERE AH.Email = N'john.doe@gmail.com'
ORDER BY A.AccountType ASC, A.AccountNumber ASC;
```

Question 4 – 20 points – Write a query that will return account holders at the bank with routing number 123456789, who have had an account opened before January 1, 2015.

For this problem, note that the column OpenedDate on Accounts.Account is of data type DATE.

Required Result Columns

LastName – The last name as it appears in LastName of Accounts.AccountHolder.

FirstName – The first name as it appears in FirstName of Accounts.AccountHolder.

Email – The email address as it appears in Email of Accounts.AccountHolder.

Implementation Requirements

Your solution should use a subquery to determine whether an account holder has an account that was opened before January 1, 2015. The results should be sorted by LastName in ascending order, then by FirstName in ascending order.

```
/* Correlated Subquery */
SELECT AH.LastName, AH.FirstName, AH.Email
FROM Accounts.Bank B
INNER JOIN Accounts.AccountHolder AH ON AH.BankId = B.BankId
WHERE B.RoutingNumber = N'123456789'
AND EXISTS
(
SELECT *
FROM Accounts.Account A
WHERE A.AccountHolderId = AH.AccountHolderId
AND A.OpenedDate < '2015-01-01'
)
ORDER BY AH.LastName ASC, AH.FirstName ASC;

/* Self-contained Subquery */
SELECT AH.LastName, AH.FirstName, AH.Email
FROM Accounts.Bank B
INNER JOIN Accounts.AccountHolder AH ON AH.BankId = B.BankId
WHERE B.RoutingNumber = N'123456789'
AND AH.AccountHolderId IN
(
SELECT A.AccountHolderId
FROM Accounts.Account A
WHERE A.OpenedDate < '2015-01-01'
)
ORDER BY AH.LastName ASC, AH.FirstName ASC;
```

Question 1 – 30 points – Write a query that will return all account holders with total balances of at least \$1,000,000. The total balance of an account holder is the sum of all transaction amounts on all his or her accounts.

For this problem, note that the column AccountType on Accounts.Account is of data type NCHAR(1).

Required Result Columns

AccountHolderId – The AccountHolderId from Accounts.AccountHolder.

LastName – The last name as it appears in LastName of Accounts.AccountHolder.

FirstName – The first name as it appears in FirstName of Accounts.AccountHolder.

CheckingBalance – The sum of Amount in Accounts.Transaction for all accounts of an account holder where AccountType is “C”.

SavingsBalance – The sum of Amount in Accounts.Transaction for all accounts of an account holder where AccountType is “S”.

TotalBalance – The sum of Amount in Accounts.Transaction for all accounts of an account holder, regardless of the account type.

Implementation Requirements

Your solution should contain no subqueries or window functions. The results should be sorted by TotalBalance in descending order, then by AccountHolderId in ascending order.

```
SELECT AH.AccountHolderId, AH.LastName, AH.FirstName,
SUM(IIF(A.AccountType = N'C', T.Amount, 0.00)) AS CheckingBalance,
SUM(IIF(A.AccountType = N'S', T.Amount, 0.00)) AS SavingsBalance,
SUM(T.Amount) AS TotalBalance
FROM Accounts.AccountHolder AH
INNER JOIN Accounts.Account A ON A.AccountHolderId = AH.AccountHolderId
INNER JOIN Accounts.[Transaction] T ON T.AccountId = A.AccountId
GROUP BY AH.AccountHolderId, AH.LastName, AH.FirstName
HAVING SUM(T.Amount) >= 1000000
ORDER BY TotalBalance DESC, AH.AccountHolderId ASC;
```

Question 2 – 25 points – Write a query that will return all accounts, along with their current balances and YTD activity, for the account holder having the email “john.doe@gmail.com”. We want all accounts included, even if there is no activity on a given account.

For this problem, note that the column PostedDate on Accounts.Transaction is of data type DATE.

Required Result Columns

AccountNumber – The AccountNumber of Accounts.Account.

AccountType – The AccountType of Accounts.Account.

YtdActivity – The sum of Amount in Accounts.Transaction for all transactions posted on or after January 1, 2019. If an account has had no activity since January 1, 2019, the value should be 0.00.

CurrentBalance – The sum of Amount in Accounts.Transaction for all transactions posted on the account. If an account has had no activity, the value should be 0.00.

Implementation Requirements

Your solution should contain no subqueries or window functions. The results should be sorted by AccountType in ascending order, then by AccountNumber in ascending order.

```
SELECT A.AccountNumber, A.AccountType,
       SUM(IIF(T.PostedDate >= '2019-01-01', T.Amount, 0.00)) AS YtdActivity,
       ISNULL(SUM(T.Amount), 0.00) AS CurrentBalance
FROM Accounts.AccountHolder AH
     INNER JOIN Accounts.Account A ON A.AccountHolderId = AH.AccountHolderId
     LEFT JOIN Accounts.Transaction T ON T.AccountId = A.AccountId
WHERE AH.Email = 'john.doe@gmail.com'
GROUP BY A.AccountNumber, A.AccountType
ORDER BY A.AccountType ASC, A.AccountNumber ASC;
```

1. Write a query to return all students enrolled in either CIS560 or CIS562 for the term of Fall 2018. “Fall 2018” will appear as a Name in the Term table, and “CIS560”, for example, is the Name in Course.

Required Result Columns

LastName – The last name of the student as it appears in LastName of Student.

FirstName – The first name of the student as it appears in FirstName of Student.

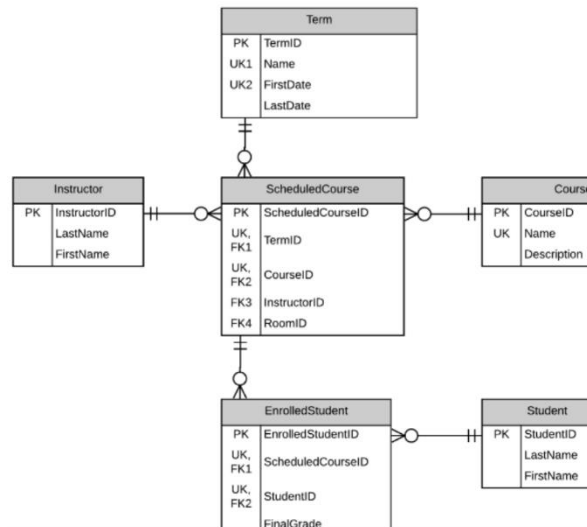
StudentID – The identifier of the student as it appears in StudentID of Student.

CourseName – The name of the course as it appears in Name of Course.

Implementation Requirements

The results should be sorted by LastName, then FirstName, and finally StudentID all in ascending order.

```
SELECT S.LastName, S.FirstName, S.StudentID, C.Name AS CourseName
FROM Term T
     INNER JOIN ScheduledCourse SC ON SC.TermID = T.TermID
     INNER JOIN Course C ON C.CourseID = SC.CourseID
     INNER JOIN EnrolledStudent ES ON ES.ScheduledCourseID = SC.ScheduledCourseID
     INNER JOIN Student S ON S.StudentID = ES.StudentID
WHERE T.Name = 'Fall 2018'
     AND C.Name IN ('CIS 560', 'CIS 562')
ORDER BY S.LastName ASC, S.FirstName ASC, S.StudentID ASC;
```



2. Write a query to return all instructors who are **not** teaching during the Fall 2018 term. “Fall 2018” will appear as the Name in the Term table to identify the Fall 2018 term.

Required Result Columns

InstructorID – The identifier of the instructor as it appears in InstructorID of Instructor.

LastName – The last name of the instructor as it appears in LastName of Instructor.

FirstName – The first name of the instructor as it appears in FirstName of Instructor.

Implementation Requirements

- a. The solution may only use joins. That is, it should contain no subqueries.
- b. Each table in your solution should be referenced only once.
- c. The results should be sorted by LastName, then FirstName, and finally InstructorID all in ascending order.

```
SELECT I.InstructorID, I.LastName, I.FirstName
FROM Instructors I
     LEFT JOIN ScheduledCourse SC ON SC.InstructorID = I.InstructorID
     LEFT JOIN Term T ON T.TermID = SC.TermID
     AND T.Name = 'Fall 2018'
WHERE T.TermID IS NULL
ORDER BY I.LastName ASC, I.FirstName ASC, I.InstructorID ASC;
```

3. Write a query as an alternate solution to Question 2. This solution **should use a subquery**, which can either be self-contained or correlated. All other requirements are the same as Question 2, including that **each table should be referenced only once**.

-- Solution with self-contained subquery

```
SELECT I.InstructorID, I.LastName, I.FirstName
FROM Instructors I
WHERE I.InstructorID NOT IN
(
    SELECT SC.InstructorID
    FROM Term T
         INNER JOIN ScheduledCourse SC ON SC.TermID = T.TermID
    WHERE T.Name = 'Fall 2018'
)
ORDER BY I.LastName ASC, I.FirstName ASC, I.InstructorID ASC;
```

-- Solution with correlated subquery

```
SELECT I.InstructorID, I.LastName, I.FirstName
FROM Instructors I
WHERE NOT EXISTS
(
    SELECT *
    FROM ScheduledCourse SC
         INNER JOIN Term T ON T.TermID = SC.TermID
    WHERE SC.InstructorID = I.InstructorID
         AND T.Name = 'Fall 2018'
)
ORDER BY I.LastName ASC, I.FirstName ASC, I.InstructorID ASC;
```

Result Columns
 SalespersonPersonID - Identifier of the sales person from Sales.Orders.
 FullName - Name of the sales person.
 OrderYear - The year the order was placed.
 OrderMonth - The month the order was placed, containing values 1 - 12.
 Sales - The total sales for the sales person and month.
 PriorYearSales - The total sales for the sales person and month in the prior year. Use a correlated subquery to calculate.
Implementation Requirements
 Your solution must use a correlated subquery to calculate the sales for the same month from prior year.

There is no required sort order, but for verifying your results, you may want to use sorting. Therefore, there is no deduction if your solution includes an ORDER BY clause.

Partial Results

Your results should contain exactly 410 rows. The partial results Download partial results include all rows for one sales person in the years 2013 and 2014.

-----/

```
SELECT O.SalespersonPersonID, P.FullName,
       YEAR(O.OrderDate) AS OrderYear,
       MONTH(O.OrderDate) AS OrderMonth,
       SUM(OL.UnitPrice * OL.Quantity) AS Sales,
(
    SELECT SUM(OL.UnitPrice * OL.Quantity)
    FROM Sales.OrderLines OL
         INNER JOIN Sales.Orders OO ON OL.OrderID = OO.OrderID
    WHERE YEAR(OO.OrderDate) = (YEAR(O.OrderDate)-1) AND MONTH(OO.OrderDate) = MONTH(O.OrderDate) AND
         (OO.SalespersonPersonID = O.SalespersonPersonID)
) AS PriorYearSales
FROM Sales.Orders O
     INNER JOIN Application.People P ON P.PersonID = O.SalespersonPersonID
     INNER JOIN Sales.OrderLines OL ON OL.OrderID = O.OrderID
GROUP BY YEAR(O.OrderDate), MONTH(O.OrderDate), O.SalespersonPersonID, P.FullName
ORDER BY O.SalespersonPersonID ASC, YEAR(O.OrderDate) ASC, MONTH(O.OrderDate) ASC
```