User manual Danelfin API 2.0

Updates from 1.4

- replaced signal field with buy/sell track record signals
- · add track record signals filter
- · add industry filter
- · add sector filter
- add GET /industries/{slug} endpoints
- add GET /sectors/{slug} endpoints

Endpoints &

Tickers &

Currently, historical data is exposed through one endpoint with four query params for filtering:

- · Endpoint: https://apirest.danelfin.com/ranking
- METHOD: GET
- Query params
 - o date: a date in YYYY-MM-DD format
 - o ticker: a ticker unique identifier code string (i.e.: PYPL, AMZN, AAPL)
 - ticker + date: a ticker unique identifier code string (i.e.: PYPL, AMZN, AAPL) (only data for that date) plus a date in YYYY-MM-DD format
 - market: By default the response is about USA market, but you can specify 'europe' for the tickers in stoxx600 universe.
 - o score(type):value + date: Endpoint supports date + score(aiscore, fundamental, technical, sentiment):value(1-10) params
 - buy_track_record + date: Allows to filter tickers with buy track record
 - sell_track_record + date: Allows to filter tickers with sell track record
 - sector + date : Allows to filter tickers of given sector slug. Sectors are available in /sectors
 - industry + date : Allows to filter tickers of given industry slug. Industries are available in /industries
 - fields:
 - it is a comma separated list of fields to be exported
 - Possible values are:
 - aiscore
 - technical
 - low_risk
 - · sentiment
 - fundamental
 - buy_track_record
 - · sell track record
 - If not especified, to ensure backwards compatibility, defaults to
 - aiscore
 - technical
 - low_risk
 - sentiment
 - fundamental

- i At least ticker or date are mandatory.
- 1 In requests where only the date is specified, the API response contains only the top 100 titles from our ranking.

Usage ∅

Here are curl examples of API filtering possibilities

· Ticker historical data

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?ticker=PYPL'
```

• All data in a day (Top 100 tickers)

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02'
```

· Ticker data in a day

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&ticker=PYPL'
```

· Value by score type in a day

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&aiscore=10'
```

· BUY track record in a date

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&buy_track_record
```

· SELL track record in a date

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&sell_track_recom
```

· Tickers of sector in a date

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&sector=Utilities
```

· Tickers of industry in a date

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&industry=banks'
```

Custom fields in response

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/ranking?date=2024-01-02&fields=date,tick
```

Responses &

- 400: In case of no query params are provided, or the combination does not match the specification
- 403: This happens when x-api-key is not present, when key does not exist in DB, or it exists, but user has not api access granted
- 200: This happens on any other case, with two possible response content:
 - o In case of ticker param is provided:

```
1 {
2  date: {
3   aiscore: value,
4  fundamental: value,
5  technical:value,
6  sentiment: value,
7  low_risk: value
8 }
```

9 }

• In case of ticker param is not provided:

```
1 {
2
    date: {
3
    ticker: {
4
      aiscore: value,
5
       fundamental: value,
6
      technical:value,
7
      sentiment: value,
8
        low_risk: value
9
        }
10 }
11 }
```

In case select Tickers by value of score type and date

Sectors &

List all sectors ∂

- Endpoint: https://apirest.danelfin.com/sectors
- METHOD: GET

$\textbf{Response} \,\, \mathscr{O}$

```
1 [
2
    {"slug":"communication-services", "scores": null},
3
     {"slug":"consumer-discretionary", "scores": null},
4
     {"slug":"consumer-staples", "scores":null},
5
    {"slug":"energy","scores":null},
     {"slug":"financials","scores":null},
6
7
     {"slug": "health-care", "scores": null},
8
     {"slug":"industrials", "scores": null},
9
     {"slug":"information-technology", "scores": null},
10
     {"slug": "materials", "scores": null},
11
     {"slug": "real-estate", "scores": null},
     {"slug":"utilities","scores":null}
12
13 ]
```

Fetch one sector ∂

This returns the historical data of scores and risk

- Endpoint: https://apirest.danelfin.com/sectors/{slug}
- METHOD: GET

Response &

```
1 {
2
     "slug":"materials",
3 "scores": [
4
5
         "date":"2021-07-16",
6
        "generalScore":"6",
      "technicalScore":"5",
"fundamentalScore":"6",
"sentimentScore":"5",
7
8
9
       "risk":"6"
10
      },
11
12
13 ]
14 }
```

Usage ∂

Here are curl examples of API sector related endpoints

· List sectors

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/sectors'
```

• Historical scores of a sector

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/sectors/materials'
```

Industries &

List all industries 🔗

- Endpoint: https://apirest.danelfin.com/industries
- METHOD: GET

Response ∂

Fetch one industry *⊘*

This returns the historical data of scores and risk

- Endpoint: https://apirest.danelfin.com/industry/{slug}
- METHOD: GET

Response &

```
1 {
2 "slug": "aerospace-defense",
```

```
3
     "scores": [
4
5
        "date":"2021-07-16",
6
        "generalScore":"6",
7
        "technicalScore":"5",
8
        "fundamentalScore":"6",
        "sentimentScore":"5",
9
10
        "risk":"6"
11
     },
12
13 ]
14 }
```

Usage ∂

Here are curl examples of API industry related endpoints

• List sectors

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/industries'
```

• Historical scores of a sector

```
1 $ curl -H 'x-api-key: THE_API_KEY_CREATED' "https://apirest.danelfin.com/industries/aerospace-defense'
```

API KEYS ₽

A key is what grants access to the API Gateway endpoint.

Consists on an alphanumerical string.

It must be passed in requests headers

• **x-api-key**: THE_API_KEY_CREATED