StayFi

RWA + DePIN: Tokenized Vacation Rentals with Decentralized Service Networks

\$680B market. 1000x cost reduction. First-mover on Solana state compression.

Raising: \$2M seed | Valuation: \$10M

The Convergence Play

RWA Problem: \$100K minimum for real estate investment

DePIN Problem: Service providers wait 30-60 days for payment

Platform Problem: Airbnb extracts 15% + property managers 25% = 40% value lost

Our Solution: Property

Tokenization + Service Network

1000x Infrastructure Advantage

State Compression on Solana = Category Creation

Metric

Competitors (ETH/Polygon)

StayFi (Solana)

Moat

Cost per

\$2,000

\$2

1000x cheapei

Network Effects: TRIP → Ownership Funnel

DePIN Metrics That Matter

Current:

- 1 property tokenized, 10 investors live
- Service network operational (Buenos Aires)
- First \$100K deployed

Traction -> \$1B Path

Q4 2025 (Now)

- ✓ Smart contracts deployed
- Legal structure (Paraguay LLC)
- First property generating yield

Q1 2026 (Post-Seed)

- 10 properties (\$2M AUM)
- 100 tokenholders

Ask: \$2M Unlocks LATAM

Use of Funds:

- 40% Smart contracts & state compression implementation
- 30% First 10 properties (proof of scale)
- 30% Service network buildout (3 cities)

Why Now:

- Solana compression live (2024)
- LATAM crypto adoption 25%
- Travel boom + remote work permanent