# **ISOM 3390: Business Programming in R**

Instructor: Bingjie Qian (PhD candidate)

Summer 2020, HKUST

## Topic 8: ggplot2 Plotting System

## 8.1 An Overview of ggplot2

In Topic 7, we learnt the base plotting system in R. The base plotting system has many useful functions that allow us to create a variety of statistical plots, e.g., scatter plots, boxplots, histograms, etc.

Although the base plotting system is suited to do quick plotting for data exploration, creating complex graphs and overlays with base plotting system can be very complicated and time consuming.

In this topic, we will learn another plotting system ggplot2, which is the data visualization piece of the tidyverse collection.

Generally speaking, ggplot2 has a slightly steeper learning curve than the base plotting system, but once you get used to the plotting framework of ggplot2, it provides a very concise and powerful language for creating plots.

### **Grammar of Graphics**

Human languages, like English, are built on grammars. In the following sentence, every word has a clear grammatical definition.

The	quick brown	fox	jumps	over	the	lazy	dog.
Article	Adjective	Noun	Verb	Preposition	Article	Adjective	Noun

In ggplot2, graphics are also built on an underlying grammar. The **grammar of graphics** is a plotting framework developed by Leland Wilkinson (The Grammar of Graphics, 1999).

There are **two principles** for the grammar of graphics:

- 1. Graphics are made up of distinct layers of grammatical elements.
- 2. Graphics are built around aesthectic mappings.

The layers are like the adjectives and nouns, and the aesthetic mappings are like the grammatical rules for how to assemble the vocabulary.

Aesthetic mappings describe how variables in the data are mapped to visual properties (aesthetics) of geometric objects (geoms).

#### **Grammatical Elements:**

- Essential grammatical elements
  - Data: the data being plotted
  - Geometries: Geometric objects used to plot each observation in the data, e.g., lines, points, bars, polygons, etc.
  - **Aesthetics**: Visual features onto which we map variables in the data, e.g., color, fill, shape, size, linetype, pointtype, etc.
- Optional grammatical elements
  - Statistics: Statistical transformations that summarise data in many useful ways, e.g., binning and counting observations to create a histogram, summarising a 2d relationship with a linear model, etc.
  - Positions: Position adjustments that deal with overlapping geometric objects, e.g., dodging objects side-to-side, jittering points, stacking objects on top of each another, etc.
  - Scales: Specify how values in the data space should be mapped to values in the aesthetic space.
  - **Facets**: Define how to break up the data into subsets and display those subsets as small multiples.
  - Coordinates: Describe how data coordinates are mapped to the plane of the graphic.
  - **Themes**: Control all non-data elements of a plot.

#### 8.2 Geoms

In the following example, we will use mpg, a dataset that comes with the package ggplot2.

```
library(tidyverse)
## — Attaching packages —
                                                           tidyverse
1.3.0 --
## √ ggplot2 3.3.2
                     √ purrr
                               0.3.4
## √ tibble 3.0.1
                     √ dplyr 1.0.0
## √ tidyr 1.1.0
                     √ stringr 1.4.0
## √ readr 1.3.1
                     √ forcats 0.5.0
## — Conflicts ——
tidyverse_conflicts() ---
## x dplyr::filter() masks stats::filter()
## x dplyr::lag() masks stats::lag()
```

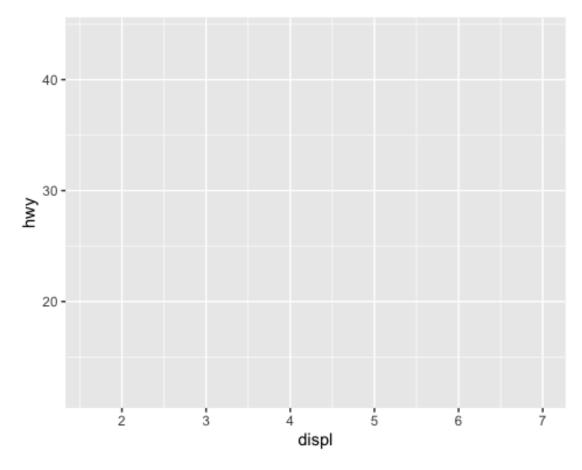
```
?mpg
head(mpg)
## # A tibble: 6 x 11
    manufacturer model displ year cyl trans
                                                     drv
                                                              cty
                                                                    hwy fl
class
                  <chr> <dbl> <int> <int> <chr>
                                                     <chr> <int> <int> <chr>
##
     <chr>
<chr>>
## 1 audi
                                        4 auto(15) f
                  a4
                          1.8 1999
                                                               18
                                                                     29 p
compa...
                                        4 manual(m5) f
## 2 audi
                  a4
                          1.8 1999
                                                               21
                                                                     29 p
compa...
## 3 audi
                          2
                               2008
                                        4 manual(m6) f
                                                               20
                  a4
                                                                     31 p
compa...
                          2
                                        4 auto(av)
## 4 audi
                               2008
                                                     f
                                                               21
                                                                     30 p
                  a4
compa...
## 5 audi
                          2.8 1999
                                        6 auto(15)
                                                     f
                  a4
                                                               16
                                                                     26 p
compa...
## 6 audi
                  a4
                          2.8 1999
                                        6 manual(m5) f
                                                               18
                                                                     26 p
compa...
```

### The ggpLot() Function

ggplot() initializes a ggplot object.

It can be used to declare the **input data frame** for a graphic, and to specify the set of **plot aesthetics** intended to be common throughout all subsequent layers unless specifically overridden.

```
p <- ggplot(data = mpg, mapping = aes(x = displ, y = hwy))
p</pre>
```



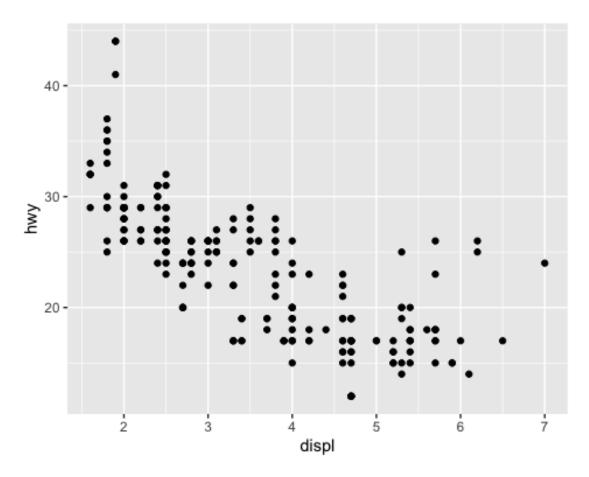
In the above code, we use aes() to define the aesthetic mappings.

We have initialized a ggplot object, but there's nothing in the plot until a layer of geom is added.

### The geom\_\*() Functions

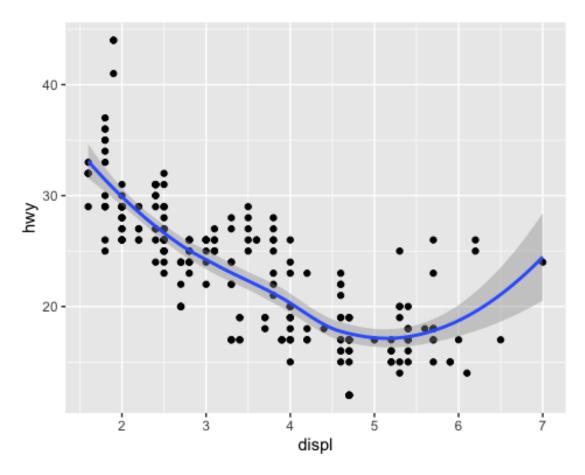
We can add a geom to a plot using the + operator and the geom\_\*() functions. Geoms perform the actual rendering of a layer and control the type of plot to be created.

```
# add a scatter plot:
p + geom_point()
```



We can continue to add more geoms:

```
# add a smoothed line to reveal the dominant pattern among the points:
p + geom_point() + geom_smooth()
## `geom_smooth()` using method = 'loess' and formula 'y ~ x'
```



The code snippet below shows a list of available geometric functions starting with geom\_.

```
geom_fun <- str_extract(ls(pos = "package:ggplot2"), "^geom_.*") %>%
str_extract("^geom_.*")
geom_fun[!is.na(geom_fun)]
    [1] "geom_abline"
                                  "geom_area"
                                                            "geom_bar"
   [4] "geom_bin2d"
                                  "geom_blank"
                                                            "geom_boxplot"
  [7] "geom_col"
                                  "geom_contour"
"geom_contour_filled"
## [10] "geom_count"
                                  "geom_crossbar"
                                                            "geom_curve"
## [13] "geom_density"
                                  "geom_density_2d"
"geom_density_2d_filled"
## [16] "geom_density2d"
                                  "geom_density2d_filled"
                                                            "geom_dotplot"
## [19] "geom_errorbar"
                                  "geom_errorbarh"
                                                            "geom_freqpoly"
## [22] "geom_function"
                                  "geom_hex"
                                                            "geom_histogram"
## [25] "geom_hline"
                                  "geom_jitter"
                                                            "geom_label"
                                  "geom_linerange"
## [28] "geom_line"
                                                            "geom_map"
## [31] "geom_path"
                                  "geom_point"
                                                            "geom_pointrange"
## [34] "geom_polygon"
                                  "geom_qq"
                                                            "geom_qq_line"
## [37] "geom_quantile"
                                                            "geom_rect"
                                  "geom_raster"
## [40] "geom_ribbon"
                                  "geom_rug"
                                                            "geom_segment"
## [43] "geom_sf"
                                  "geom_sf_label"
                                                            "geom_sf_text"
```

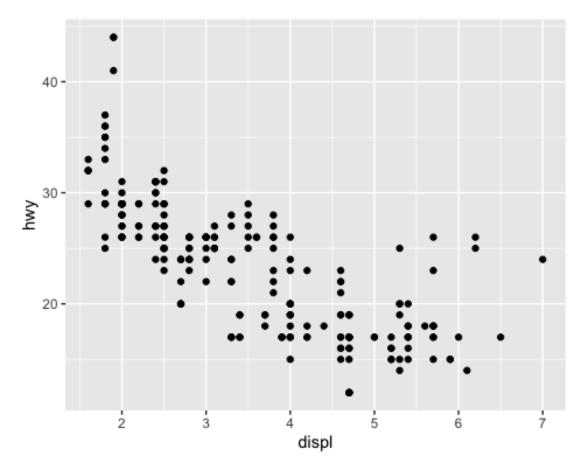
All geom\_\*() functions (like geom\_point()) return a layer that contains a Geom\* object (like GeomPoint). The Geom\* object is responsible for rendering the data in the plot.

By adding more components, we can construct very sophisticated plots.

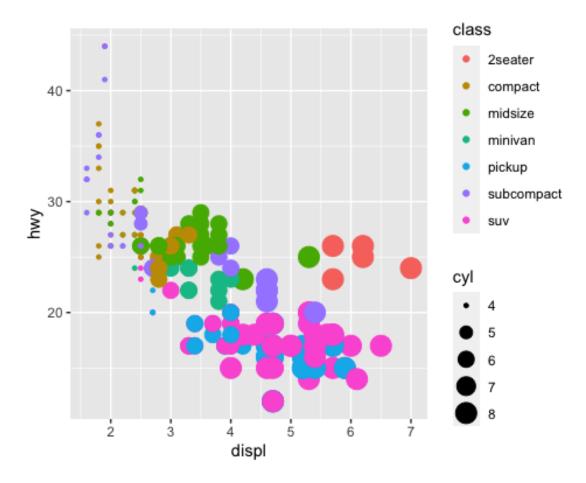
### 8.3 Aesthetics

To represent additional variables in the plot, we can use other aesthetics like colour, shape, and size, which are added into aes():

ggplot(mpg, aes(displ, hwy)) + geom\_point()



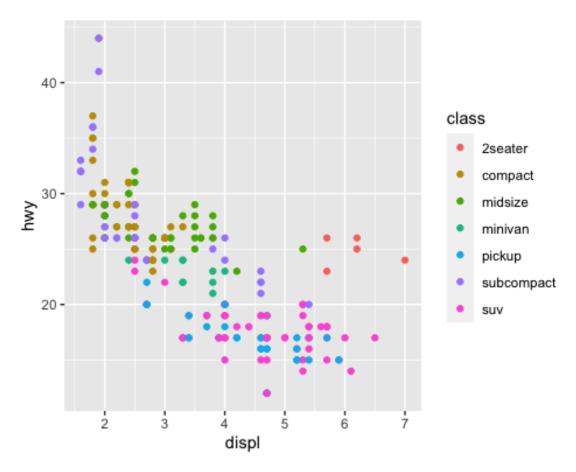
ggplot(mpg, aes(displ, hwy, colour = class, size = cyl)) + geom\_point()



In the above plot, the variable class determines the colour of the points, and cyl determines the size of the points. The legend is generated automatically.

Aesthetic mappings can be supplied in the initial ggplot() call, in individual layers, or in the combination of both. The following four expressions generate the same plot:

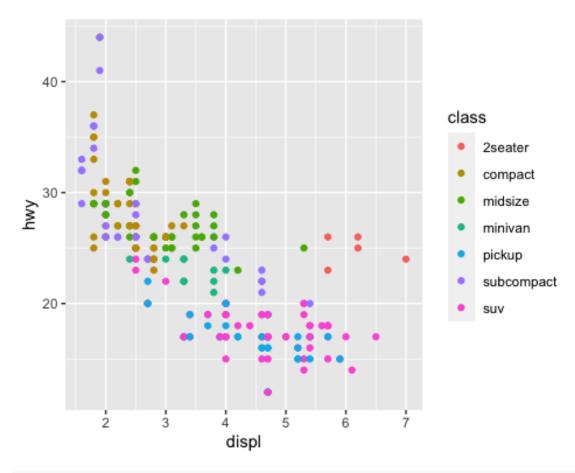
```
ggplot(mpg, aes(displ, hwy, colour = class)) + geom_point()
```



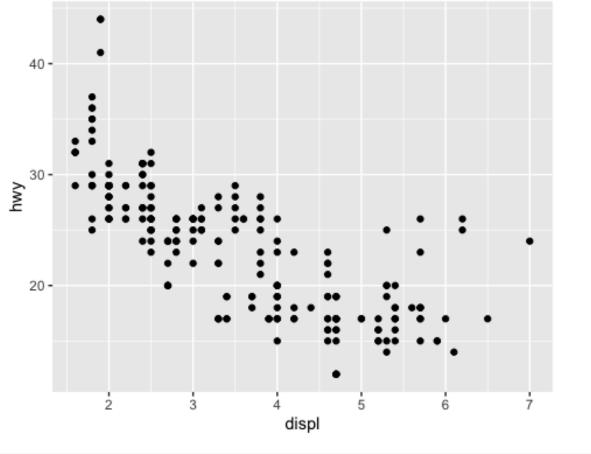
```
# ggplot(mpg, aes(displ, hwy)) + geom_point(aes(colour = class))
# ggplot(mpg, aes(displ)) + geom_point(aes(y = hwy, colour = class))
# ggplot(mpg) + geom_point(aes(displ, hwy, colour = class))
```

The aesthetic mappings supplied in individual layers (e.g., geom\_point) can add, remove, or override the aesthetic mappings supplied in the initial ggplot() call.

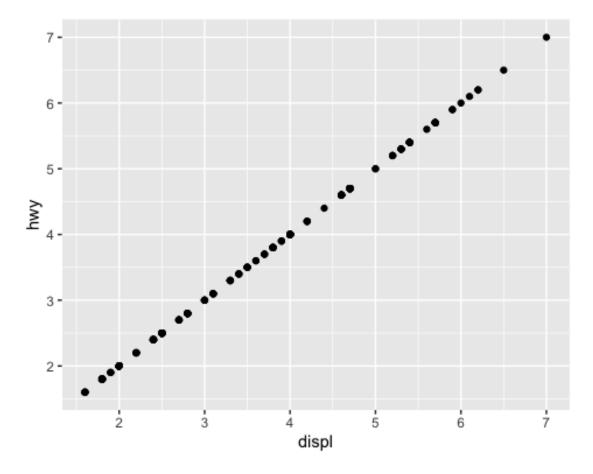
```
ggplot(mpg, aes(displ, hwy)) + geom_point(aes(colour = class)) # add
```



ggplot(mpg, aes(displ, hwy, colour = class)) + geom\_point(aes(colour = NULL))
# remove



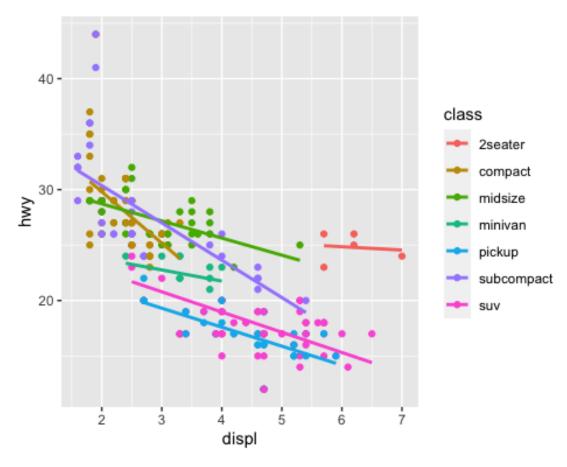
ggplot(mpg, aes(displ, hwy)) + geom\_point(aes(y = displ)) # override (y
axis Label unchanged)



The *scope* of the aesthetic mappings supplied in the initial plot and in the layers are different. Aesthetic mappings in the initial plot will affect all subsequent layers.

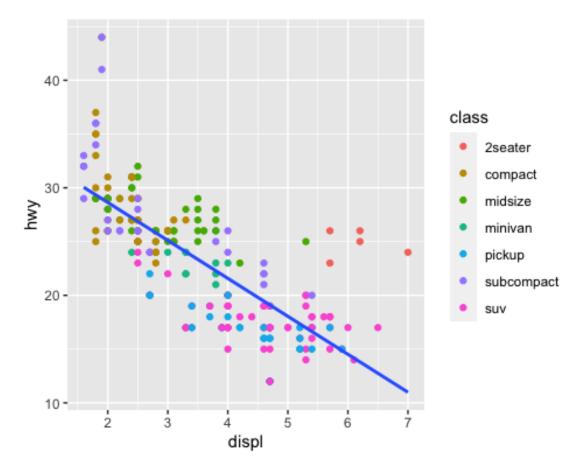
```
# `colour = class` supplied in the initial plot:
ggplot(mpg, aes(displ, hwy, colour = class)) + geom_point() +
  geom_smooth(method = "lm", se = FALSE)

## `geom_smooth()` using formula 'y ~ x'
```



```
# `colour = class` supplied in the layer geom_point:
ggplot(mpg, aes(displ, hwy)) + geom_point(aes(colour = class)) +
   geom_smooth(method = "lm", se = FALSE)

## `geom_smooth()` using formula 'y ~ x'
```



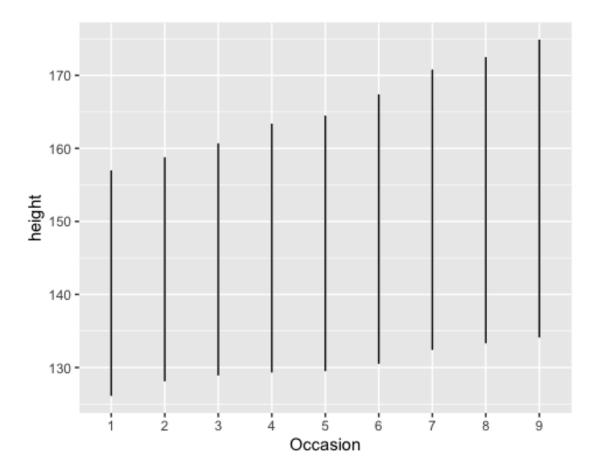
### The group Aesthetic

In the following example, we use the data set Oxboys from the package nlme, which stores the height of 26 boys, each measured on 9 occasions (at different ages).

```
head(nlme::Oxboys)
## Grouped Data: height ~ age | Subject
                age height Occasion
     Subject
## 1
           1 -1.0000 140.5
          1 -0.7479 143.4
## 2
                                   2
## 3
          1 -0.4630 144.8
                                   3
          1 -0.1643 147.1
                                   4
## 4
          1 -0.0027 147.7
                                   5
## 5
## 6
          1 0.2466 150.2
                                   6
```

Suppose we want to plot a growth trajectory for each boy by connecting the height records of each boy at different ages (different occasions). The function geom\_line() connects the observations in order of the variable on the x axis.

```
h <- ggplot(nlme::Oxboys, aes(Occasion, height))
h + geom_line()</pre>
```



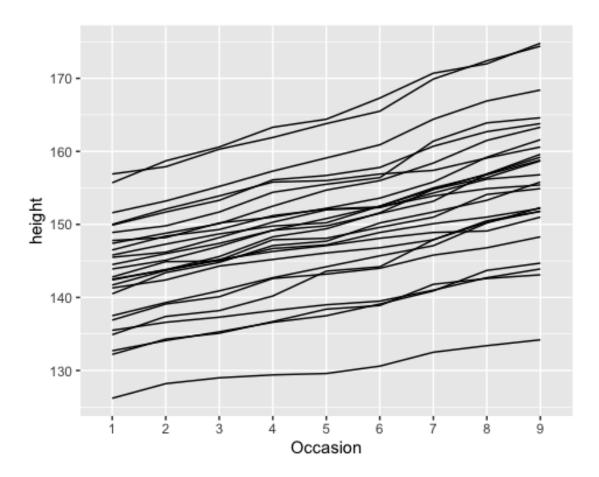
By default, the group aesthetic is set to the interaction of all discrete variables in the plot.

The above plot involves two variables, Occasion (discrete) and height (continuous). Therefore, the group aesthetic is mapped to Occasion, and the geom\_line layer inherits the group aesthetic from the initial plot.

```
# check the variable types
class(nlme::Oxboys$Occasion)
## [1] "ordered" "factor"
class(nlme::Oxboys$height)
## [1] "numeric"
```

When the default grouping does not partition the data correctly, we need to override the default grouping by setting the group aesthetic explicitly.

```
h + geom_line(aes(group = Subject))
```



### [Task 1: Plotting Billboard Ranking]

Download the **billboard.csv** file from Canvas, read and save it as a tibble. Drop the columns of meta data and last several weeks, select a sample of 11 songs by 5 artists, and name the resulting tibble billboard\_sample:

```
billboard <- read_csv("billboard.csv")</pre>
## Parsed with column specification:
## cols(
##
     .default = col_double(),
     artist = col_character(),
##
     track = col_character(),
##
     time = col_time(format = ""),
##
     genre = col_character(),
##
##
     date.entered = col_character(),
     date.peaked = col_character()
##
## )
## See spec(...) for full column specifications.
```

```
billboard sample <- billboard %>% select(-c(3:6, 39:70)) %>% filter(artist
%in% c("Eminem", "3 Doors Down", "Carey, Mariah", "Creed", "Aaliyah"))
billboard sample
## # A tibble: 11 x 34
      artist track week1 week2 week3 week4 week5 week6 week7 week8 week9
week10
             <chr> <dbl> <</pre>
##
<dbl>
## 1 Creed
                                    76
                                           74
                                                 70
                                                               74
                                                                     75
             With...
                       84
                              78
                                                        68
                                                                            69
74
                       59
                              53
                                     38
                                           28
                                                 21
                                                                     14
                                                                            12
## 2 Aaliy... Try ...
                                                        18
                                                               16
10
## 3 Carey... Than...
                       82
                              68
                                     50
                                           50
                                                 41
                                                        37
                                                               26
                                                                     22
                                                                            22
2
## 4 3 Doo... Kryp...
                       81
                              70
                                    68
                                           67
                                                 66
                                                        57
                                                               54
                                                                     53
                                                                            51
51
## 5 Eminem The ...
                                                         7
                                                                             5
                       70
                              32
                                    20
                                           16
                                                 11
                                                               6
                                                                      4
4
## 6 Creed High...
                       81
                              77
                                    73
                                           63
                                                 61
                                                        58
                                                               56
                                                                     52
                                                                            56
57
## 7 Carey... Cryb...
                       28
                              34
                                    48
                                           62
                                                 77
                                                        90
                                                               95
                                                                     NA
                                                                            NA
NA
## 8 Aaliy... I Do...
                       84
                              62
                                     51
                                           41
                                                  38
                                                        35
                                                               35
                                                                     38
                                                                            38
36
## 9 Eminem Stan
                       78
                                                  51
                                                                            55
                              67
                                    57
                                           57
                                                        51
                                                               51
                                                                     57
70
## 10 3 Doo... Loser
                       76
                              76
                                    72
                                           69
                                                 67
                                                        65
                                                               55
                                                                     59
                                                                            62
61
## 11 Eminem The ...
                       87
                              74
                                     59
                                           65
                                                  59
                                                        58
                                                               59
                                                                     62
                                                                            89
## # ... with 22 more variables: week11 <dbl>, week12 <dbl>, week13 <dbl>,
       week14 <dbl>, week15 <dbl>, week16 <dbl>, week17 <dbl>, week18 <dbl>,
       week19 <dbl>, week20 <dbl>, week21 <dbl>, week22 <dbl>, week23 <dbl>,
       week24 <dbl>, week25 <dbl>, week26 <dbl>, week27 <dbl>, week28 <dbl>,
## #
## #
       week29 <dbl>, week30 <dbl>, week31 <dbl>, week32 <dbl>
```

(a) Convert billboard\_sample to long format. Name the new tibble billboard\_long.

The expected output is

```
# A tibble: 231 x 4
   artist track
                              week position
                                       <dbl>
   <chr> <chr>
                              <fct>
 1 Creed With Arms Wide Open 1
                                          84
         With Arms Wide Open 2
 2 Creed
                                          78
         With Arms Wide Open 3
 3 Creed
                                          76
 4 Creed
         With Arms Wide Open 4
                                          74
 5 Creed
         With Arms Wide Open 5
                                          70
         With Arms Wide Open 6
 6 Creed
                                          68
 7 Creed With Arms Wide Open 7
                                          74
```

```
8 Creed With Arms Wide Open 8 75
9 Creed With Arms Wide Open 9 69
10 Creed With Arms Wide Open 10 74
# . with 221 more rows
```

Please pay attention to the type of week values in billboard\_long.

### Tips:

- 1. Use names\_prefix and names\_ptypes of pivot\_longer(); specifically, set
   names\_ptypes = list(week = factor());
- 2. Drop missing values by setting values\_drop\_na.
- **(b)** Create a plot to show how the ranking positions of these 11 songs vary across weeks. Use a distinct color for each song. The expected output is as follows:

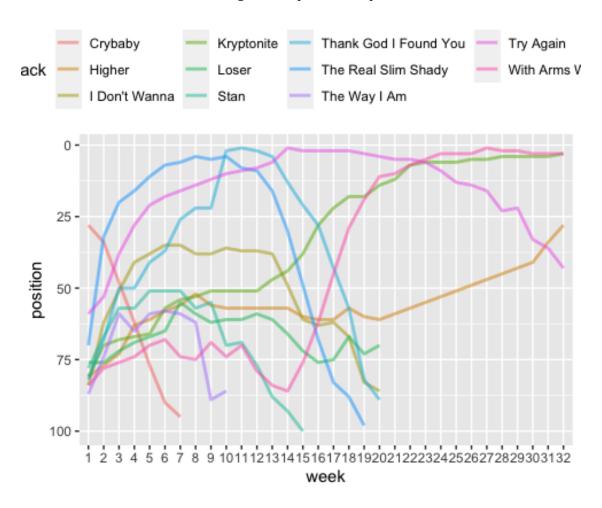


Figure 1. Task 1 (b)

### Tips:

- 1. Use the group aesthetic;
- 2. size = 1, alpha = 0.5 for lines;

- 3. + scale\_y\_reverse(); this is to reverse the y scale
- 4. + theme(legend.position = "top"); this is to put the legend on the top
- **(c)** Modify the code above to use different colors to represent songs of different aritists. The expected output is as follows:

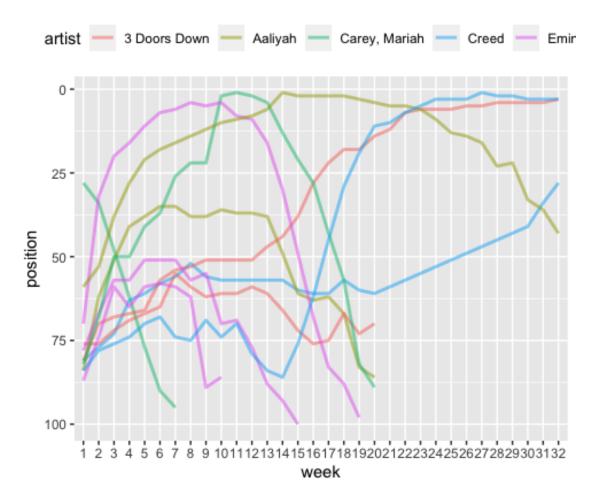


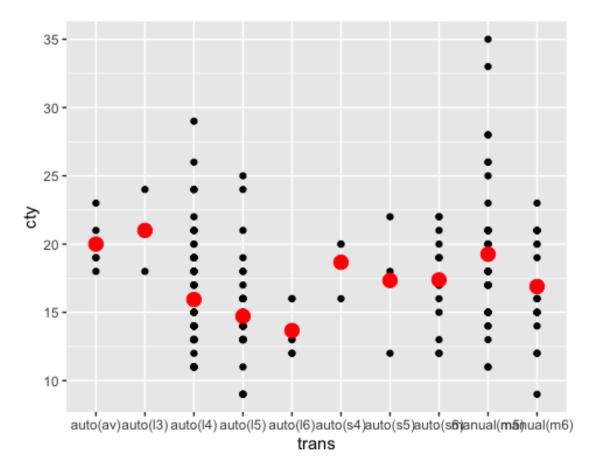
Figure 2. Task 1 (c)

[End of Task 1]

### 8.4 Stats

In some situations, rather than the raw data, we want to plot some **statistical transformations** of the data.

```
ggplot(mpg, aes(trans, cty)) + geom_point() + geom_point(stat = "summary",
fun = mean, colour = "red", size = 4)
```



The first geom\_point layer plots the raw data, whereas the second geom\_point layer plots the mean of cty for each trans by setting stat = "summary" and fun = mean.

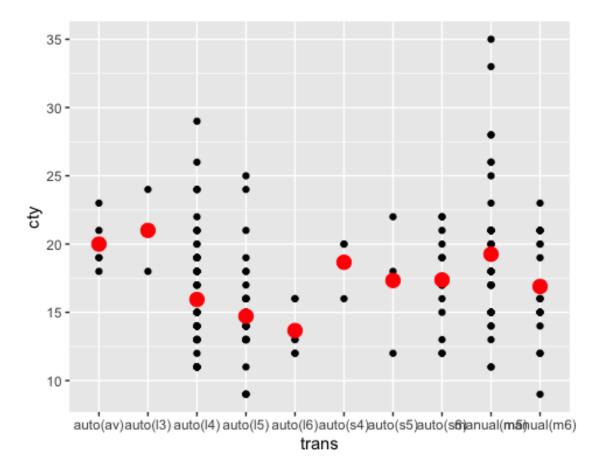
```
str(geom_point) # the default value of `stat` is "identity", which means
the raw data

## function (mapping = NULL, data = NULL, stat = "identity", position =
"identity",
## ..., na.rm = FALSE, show.legend = NA, inherit.aes = TRUE)
```

### The stat\_\*() Functions

Alternatively, we can use a distinct grammatical element stat, which provides a class of more specialized functions for displaying statistical quantities.

```
ggplot(mpg, aes(trans, cty)) + geom_point() + stat_summary(geom = "point",
fun = mean, colour = "red", size = 4)
```



Here, instead of using a geom function which focuses on the *visual appearance*, we use a stat function that draws more attention to the *statistical transformation*. It gives us the same layer of red points as the previous geom function.

```
str(stat_summary)
## function (mapping = NULL, data = NULL, geom = "pointrange", position =
"identity",
## ..., fun.data = NULL, fun = NULL, fun.max = NULL, fun.min = NULL,
fun.args = list(),
## na.rm = FALSE, orientation = NA, show.legend = NA, inherit.aes = TRUE,
## fun.y, fun.ymin, fun.ymax)
```

The function stat\_summary() summarises y values at unique/binned x values.

The code below shows a list of available stat functions starting with stat\_.

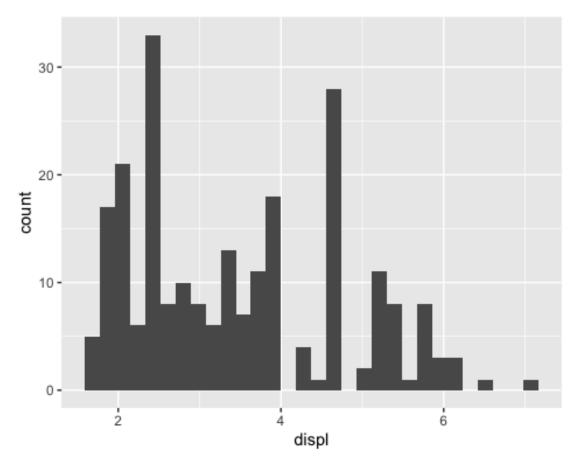
```
"stat_density_2d_filled"
## [13] "stat_density2d"
                                  "stat density2d filled"
                                                            "stat ecdf"
## [16] "stat_ellipse"
                                  "stat_function"
                                                            "stat_identity"
## [19] "stat_qq"
                                  "stat_qq_line"
                                                            "stat_quantile"
## [22] "stat sf"
                                  "stat_sf_coordinates"
                                                            "stat smooth"
## [25] "stat_spoke"
                                  "stat_sum"
                                                            "stat_summary"
                                                            "stat_summary_hex"
## [28] "stat_summary_2d"
                                  "stat_summary_bin"
## [31] "stat_summary2d"
                                  "stat_unique"
                                                            "stat_ydensity"
```

All stat\_\* functions (like stat\_bin) return a layer that contains a Stat\* object (like StatBin).

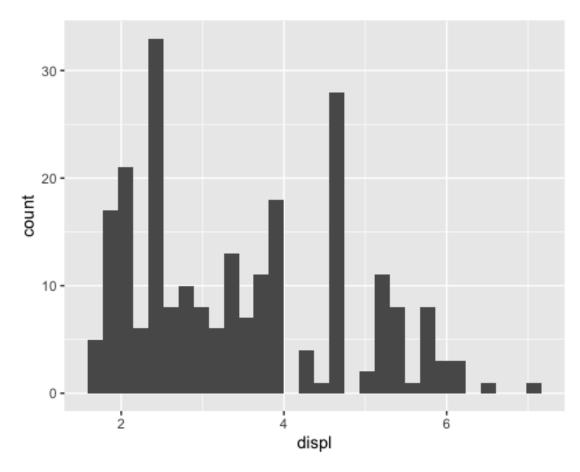
Like geom, stat is also responsible for rendering plotting layers.

We can use both of them to overlay data elements in a plot. Many stat functions have equivalent geom functions.

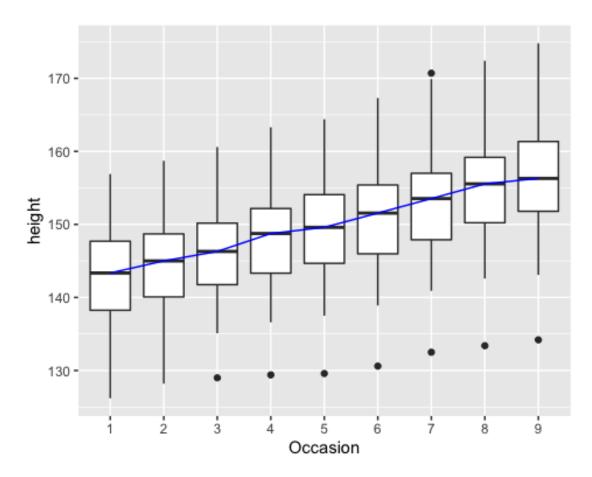
```
ggplot(mpg, aes(displ)) + geom_histogram()
## `stat_bin()` using `bins = 30`. Pick better value with `binwidth`.
```



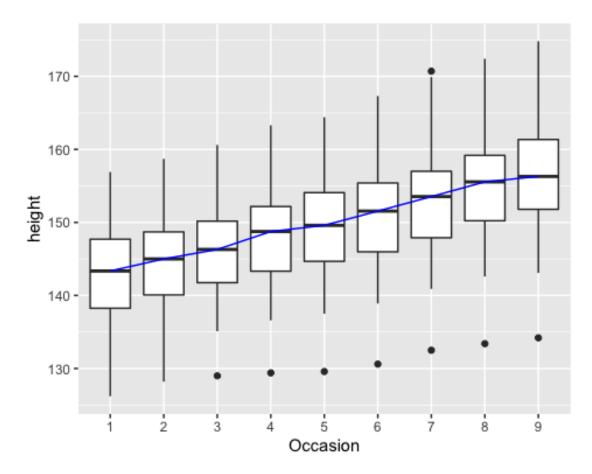
```
ggplot(mpg, aes(displ)) + stat_bin()
## `stat_bin()` using `bins = 30`. Pick better value with `binwidth`.
```



```
# h <- ggplot(nlme::Oxboys, aes(Occasion, height))
h + geom_boxplot() + geom_line(group = 1, stat = "summary", colour = "blue",
fun = median)</pre>
```



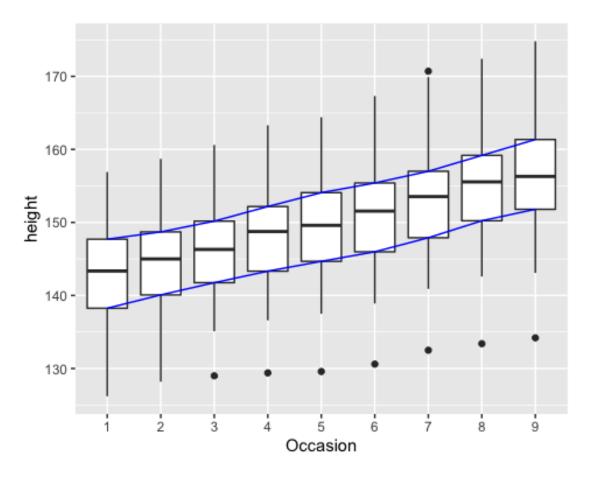
h + geom\_boxplot() + stat\_summary(group = 1, geom = "line", colour = "blue",
fun = median)



In the above code, we set group = 1 to ungroup the default grouping (group = Occasion).

We can add multiple layers of stat to a plot:

```
h + geom_boxplot() + stat_summary(group = 1, geom = "line", colour = "blue",
fun = quantile, fun.args = list(probs = 0.25)) + stat_summary(group = 1, geom
= "line", colour = "blue", fun = quantile, fun.args = list(probs = 0.75))
```



geom functions have default stat, and stat functions also have default geom.

```
str(stat_bin)  # the default `geom` is "bar"

## function (mapping = NULL, data = NULL, geom = "bar", position = "stack",
## ..., binwidth = NULL, bins = NULL, center = NULL, boundary = NULL,
## breaks = NULL, closed = c("right", "left"), pad = FALSE, na.rm =
FALSE,
## orientation = NA, show.legend = NA, inherit.aes = TRUE)

str(geom_histogram) # the default `stat` is "bin"

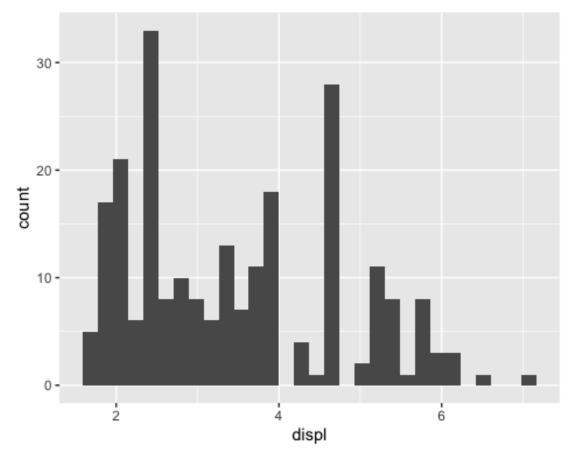
## function (mapping = NULL, data = NULL, stat = "bin", position = "stack",
## ..., binwidth = NULL, bins = NULL, na.rm = FALSE, orientation = NA,
## show.legend = NA, inherit.aes = TRUE)
```

### **Change Plotted Variables**

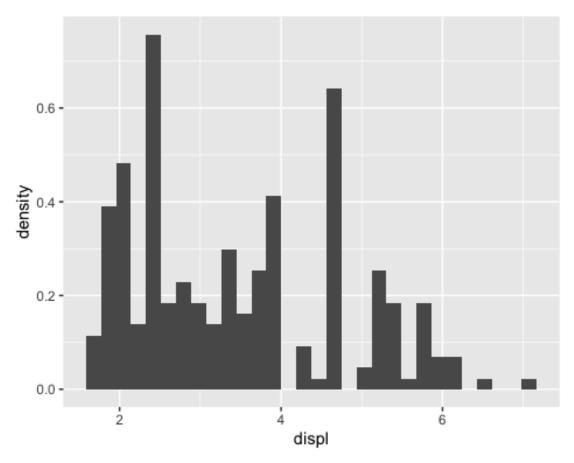
More than one variable can be generated by a geom or stat.

Use aes() to change the default mapping with the variable name surrounded by ..:

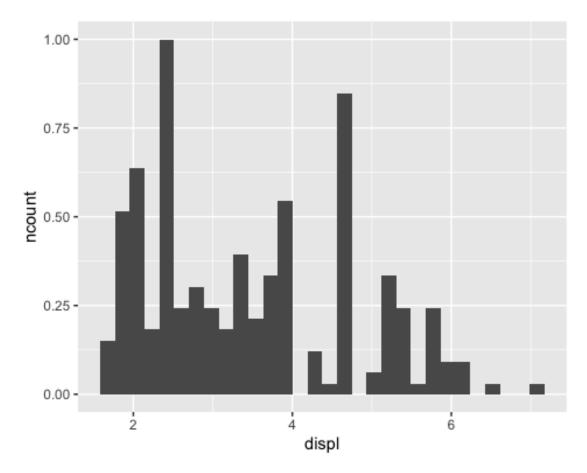
```
ggplot(mpg, aes(displ)) + geom_histogram() # y axis defaults to count
## `stat_bin()` using `bins = 30`. Pick better value with `binwidth`.
```



ggplot(mpg, aes(displ)) + geom\_histogram(aes(y = ..density..)) # density of
points in bin
## `stat\_bin()` using `bins = 30`. Pick better value with `binwidth`.



```
ggplot(mpg, aes(displ)) + geom_histogram(aes(y = ..ncount..)) # count,
scaled to maximum of 1
## `stat_bin()` using `bins = 30`. Pick better value with `binwidth`.
```



To check the available variables computed by the geom or stat, go the help document. For example, help(geom\_histogram), refer to the section "Computed variables".

We use a pair of double dots to surround the variable name to avoid confusion (in case the dataset contains a variable with the same name).

## [Task 2: Plotting Billboard Ranking, Continued]

(a) Use stat\_summary() to display the best weekly records for each artist; that is, the highest position her/his songs have reached for each week after release. The expected output is as follows:

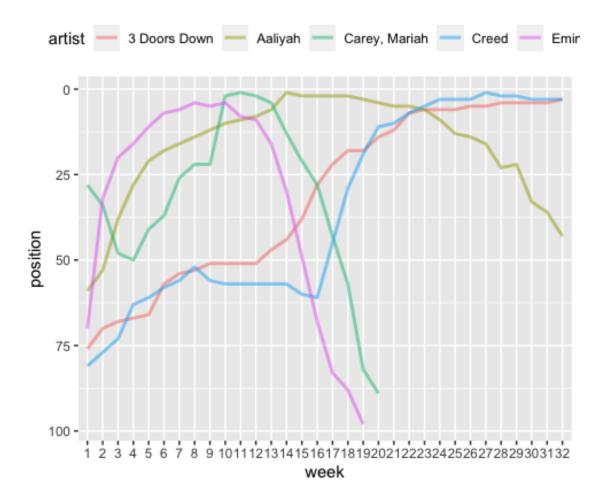


Figure 3. Task 2 (a)

Tips: fun = max for stat\_summary()

**(b)** Use the billboard\_long tibble to create a box plot to show the distribution of weekly ranking positions of all songs, and overlay the best weekly records for each of the 5 artists on it. The expected output is as follows:

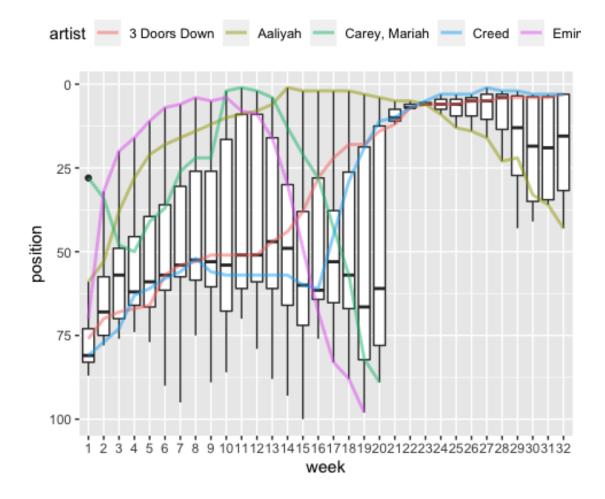


Figure 4. Task 2 (b)

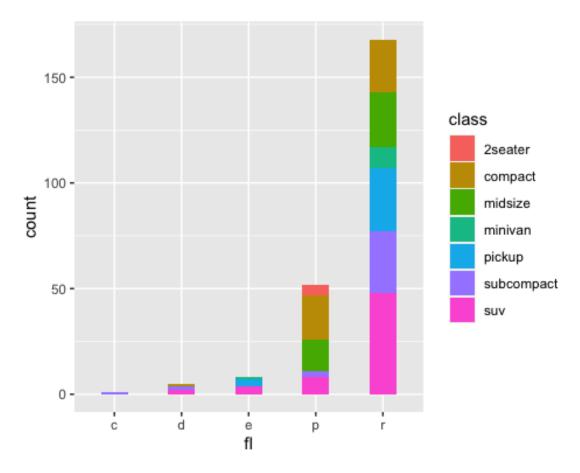
[End of Task 2]

## **8.5 Positions**

# Position Adjustment

All layers have a *position adjustment* that resolves *overlapping geoms* within a layer.

```
ggplot(mpg, aes(fl, fill = class)) + geom_bar(width = 0.4)
```



```
str(geom_bar) # default position is "stack"

## function (mapping = NULL, data = NULL, stat = "count", position = "stack",

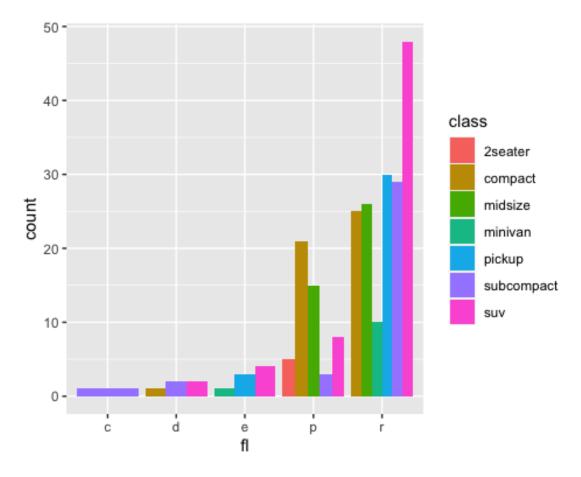
## ..., width = NULL, na.rm = FALSE, orientation = NA, show.legend = NA,

## inherit.aes = TRUE)
```

In the above bar plot, within each level of f1, the observations are further partitioned by class, and a bar is created for each partition and colored differently. The default way to position these bars is to "stack" them.

We can override the default by setting the position argument of the geom or stat function:

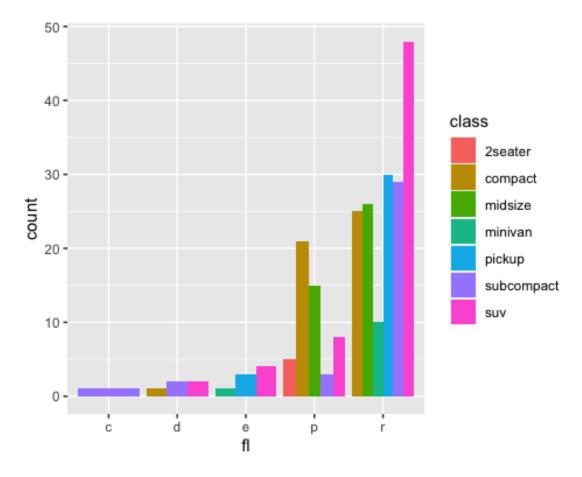
```
ggplot(mpg, aes(fl, fill = class)) + geom_bar(position = "dodge")
```



*The position\_\*() Functions* 

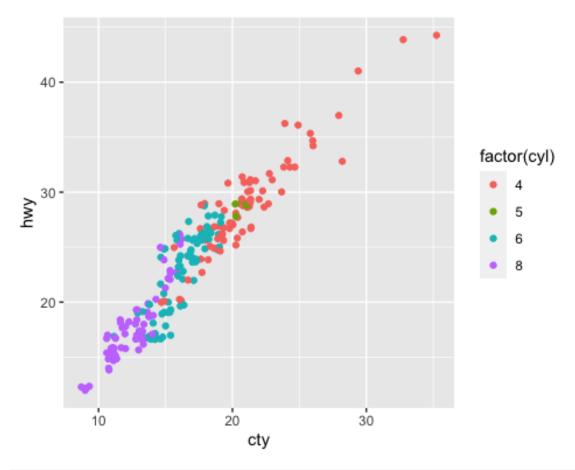
Alternatively, we can use a distinct grammatical element position:

```
ggplot(mpg, aes(fl, fill = class)) + geom_bar(position = position_dodge())
```

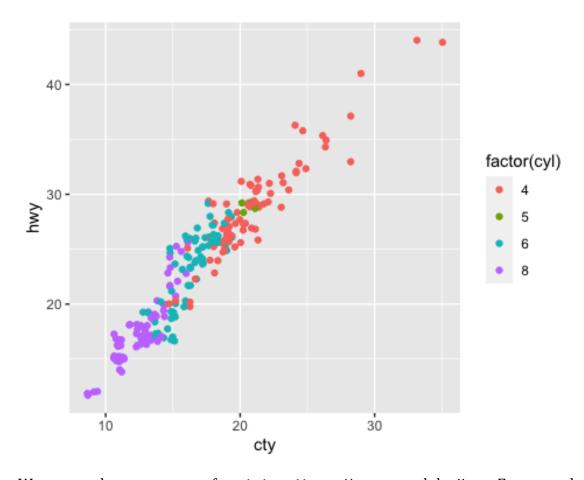


- The position functions that apply primarily to *bars*:
  - position\_dodge(), position\_dodge2(): Dodge overlapping objects side-to-side.
  - position\_stack(), position\_fill(): Stack overlapping objects on top of each another.
- The position functions primarily useful for *points*:
  - position\_jitter(): Jitter points to avoid overplotting (add random noise to the location of each point).
  - position\_jitterdodge(): Simultaneously dodge and jitter.
  - position nudge(): Nudge points a fixed distance.

```
ggplot(mpg, aes(cty, hwy)) + geom_point(aes(colour = factor(cyl)), position =
"iitter")
```

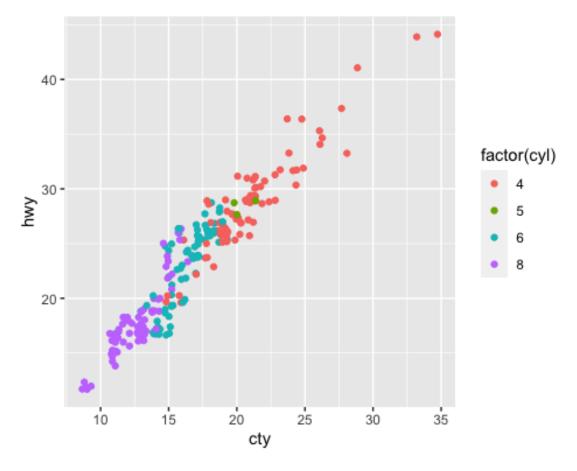


ggplot(mpg, aes(cty, hwy)) + geom\_point(aes(colour = factor(cyl)), position =
position\_jitter())

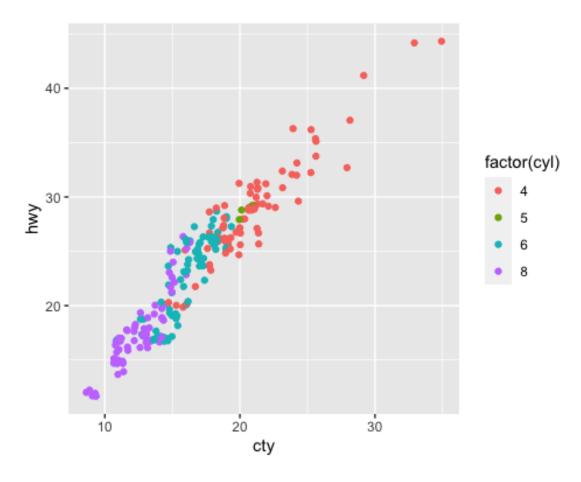


We can set the parameters of position\_jitter() to control the jitter. For example, set seed to make the jitter reproducible:

```
ggplot(mpg, aes(cty, hwy)) + geom_point(aes(colour = factor(cyl)), position =
position_jitter(seed = 1))
```



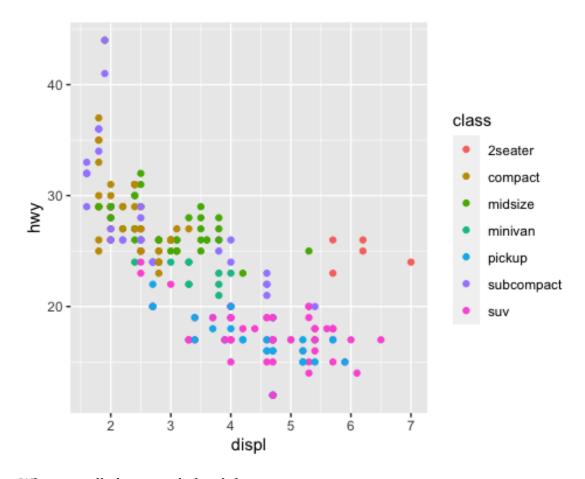
geom\_jitter is a convenient shortcut for geom\_point(position = "jitter"):
ggplot(mpg, aes(cty, hwy)) + geom\_jitter(aes(colour = factor(cyl)))



# 8.6 Scales

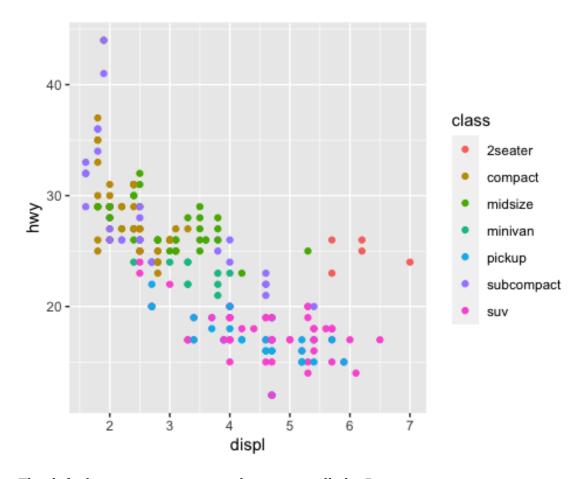
Scales control the mapping from data to aesthetics and provide the tools (i.e., the axes and legends) that allow us to read the plot:

```
ggplot(mpg, aes(displ, hwy)) + geom_point(aes(colour = class))
```



What actually happens behind the scence is:

```
ggplot(mpg, aes(displ, hwy)) + geom_point(aes(colour = class)) +
scale_x_continuous() + scale_y_continuous() + scale_colour_hue()
```

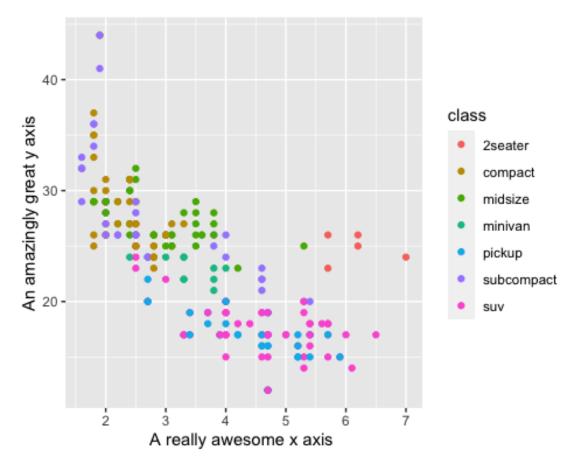


The default scales are generated automatically by R.

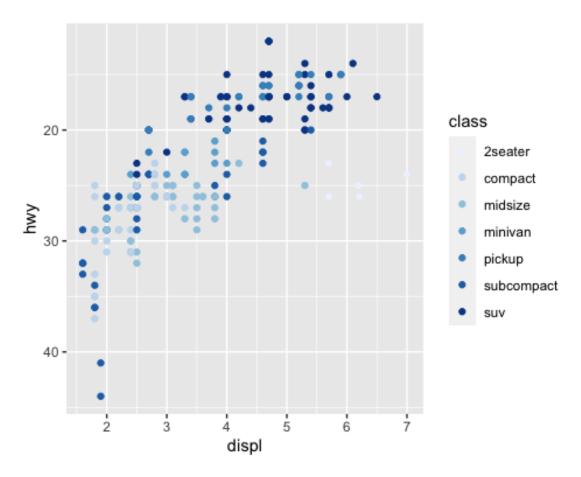
The naming convention for scales: "scale\_aestheticName\_scaleName", e.g., scale\_y\_continuous(), scale\_colour\_hue(), etc.

We can explicitly call a scale\_\*() function to override the defaults:

```
ggplot(mpg, aes(displ, hwy)) + geom_point(aes(colour = class)) +
scale_x_continuous("A really awesome x axis ") + scale_y_continuous("An
amazingly great y axis")
```



ggplot(mpg, aes(displ, hwy)) + geom\_point(aes(colour = class)) +
scale\_y\_reverse() + scale\_colour\_brewer()



### The scale \*() Functions

The following code gives a list of all scale functions we can use:

```
scale_fun <- ls(pos = "package:ggplot2") %>% str_extract("^scale_.*")
scale_fun[!is.na(scale_fun)]
##
     [1] "scale_alpha"
                                      "scale_alpha_binned"
                                      "scale_alpha_date"
     [3] "scale_alpha_continuous"
##
     [5] "scale_alpha_datetime"
                                      "scale_alpha_discrete"
##
     [7] "scale_alpha_identity"
                                      "scale_alpha_manual"
##
##
     [9] "scale_alpha_ordinal"
                                      "scale_color_binned"
                                      "scale_color_continuous"
    [11] "scale_color_brewer"
##
    [13] "scale_color_date"
                                      "scale_color_datetime"
##
    [15] "scale_color_discrete"
                                      "scale_color_distiller"
##
##
    [17] "scale_color_fermenter"
                                      "scale_color_gradient"
    [19] "scale_color_gradient2"
                                      "scale_color_gradientn"
##
    [21] "scale_color_grey"
                                      "scale_color_hue"
##
                                      "scale_color_manual"
    [23] "scale_color_identity"
##
    [25] "scale_color_ordinal"
                                      "scale_color_steps"
##
##
    [27] "scale_color_steps2"
                                      "scale_color_stepsn"
##
    [29] "scale_color_viridis_c"
                                      "scale_color_viridis_d"
    [31] "scale_colour_binned"
                                      "scale_colour_brewer"
##
    [33] "scale_colour_continuous"
                                      "scale colour date"
```

```
[35] "scale_colour_datetime"
                                       "scale_colour_discrete"
    [37] "scale_colour_distiller"
                                      "scale_colour_fermenter"
##
    [39] "scale_colour_gradient"
                                       "scale_colour_gradient2"
    [41] "scale_colour_gradientn"
                                      "scale_colour_grey"
    [43] "scale_colour_hue"
##
                                       "scale_colour_identity"
##
    [45] "scale_colour_manual"
                                      "scale_colour_ordinal
    [47] "scale_colour_steps"
                                      "scale_colour_steps2"
##
    [49] "scale_colour_stepsn"
                                       "scale_colour_viridis_b"
    [51] "scale_colour_viridis_c"
                                      "scale_colour_viridis_d"
    [53] "scale_continuous_identity"
                                       "scale_discrete_identity"
    [55] "scale_discrete_manual"
                                       "scale_fill_binned"
##
    [57] "scale_fill_brewer"
                                       "scale_fill_continuous"
    [59] "scale_fill_date"
##
                                      "scale_fill_datetime"
    [61] "scale_fill_discrete"
                                       "scale_fill_distiller"
                                       "scale_fill_gradient"
##
    [63] "scale_fill_fermenter"
                                      "scale_fill_gradientn"
    [65] "scale_fill_gradient2"
##
    [67] "scale_fill_grey"
                                       "scale_fill_hue"
    [69] "scale_fill_identity"
                                      "scale_fill_manual"
    [71] "scale_fill_ordinal"
                                       "scale_fill_steps"
##
##
    [73] "scale_fill_steps2"
                                      "scale_fill_stepsn"
                                       "scale_fill_viridis_c"
##
    [75] "scale_fill_viridis_b"
    [77] "scale_fill_viridis_d"
##
                                      "scale_linetype"
##
    [79] "scale_linetype_binned"
                                       "scale_linetype_continuous"
    [81] "scale_linetype_discrete"
##
                                       "scale_linetype_identity"
    [83] "scale_linetype_manual"
                                      "scale_radius"
##
    [85] "scale_shape"
                                       "scale_shape_binned"
    [87] "scale_shape_continuous"
                                      "scale_shape_discrete"
##
         "scale_shape_identity"
                                       "scale_shape_manual"
##
    [91] "scale_shape_ordinal"
                                      "scale_size"
##
    [93] "scale_size_area"
                                       "scale_size_binned"
    [95] "scale_size_binned_area"
##
                                      "scale_size_continuous"
##
    [97] "scale_size_date"
                                       "scale_size_datetime"
    [99] "scale_size_discrete"
##
                                       "scale_size_identity"
## [101] "scale_size_manual"
                                       "scale_size_ordinal"
## [103] "scale_type"
                                      "scale_x_binned"
## [105] "scale_x_continuous"
                                      "scale_x_date"
## [107] "scale_x_datetime"
                                       "scale_x_discrete"
## [109] "scale_x_log10"
                                      "scale_x_reverse"
## [111] "scale_x_sqrt"
                                       "scale_x_time"
## [113] "scale_y_binned"
                                      "scale_y_continuous"
## [115] "scale_y_date"
                                      "scale_y_datetime"
## [117] "scale_y_discrete"
                                       "scale_y_log10"
## [119] "scale_y_reverse"
                                      "scale_y_sqrt"
## [121] "scale_y_time"
```

The component of the scale that we're most likely to modify is the *axis* or *legend* associated with a scale, collectively referred to as the *guide*.

In ggplot2, guides are generated automatically based on the layers in the plot, which is different from base R graphics where we need to draw the legend by hand.

Axes calibrate the scales of the position aesthetics, while legends calibrate the scales of non-position aesthetics.

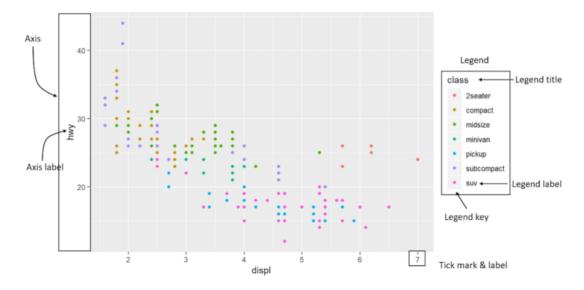
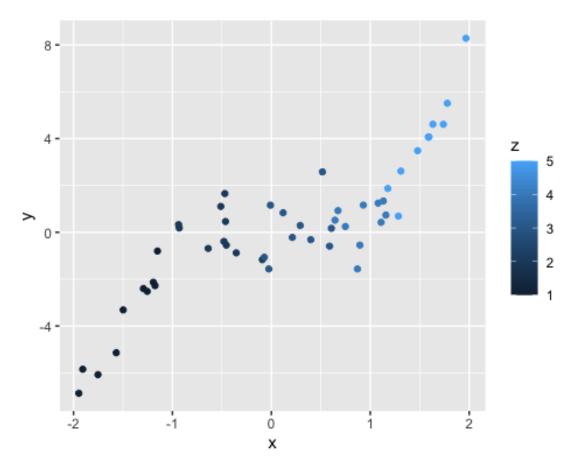


Fig. 5 Axis and Legend of a Scale

# name: Axis Label and Legend Title

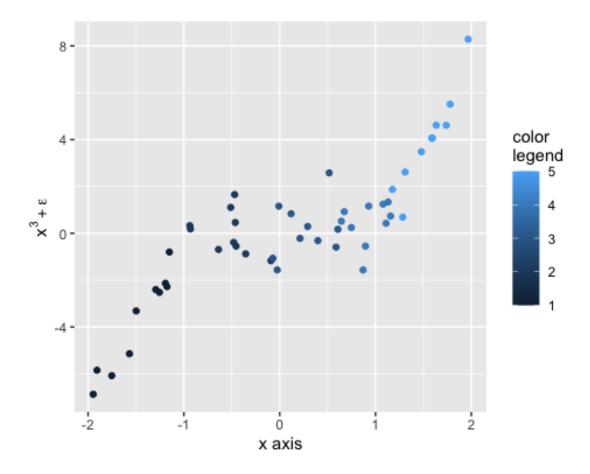
```
set.seed(0)
df <- tibble(x = sort(runif(50, min = -2, max = 2)), y = x^3 + rnorm(50), z =
rep(1:5, times = rep(10, times = 5)))
p1 <- ggplot(df, aes(x, y, colour = z))
p1 + geom_point()</pre>
```



```
# equivalent to:
# p1 + geom_point() + scale_x_continuous() + scale_y_continuous() +
scale_color_continuous()
```

The first argument to the scale\_\*() function, name, controls the axis label or legend title, which can be text strings, mathematical expressions enclosed by quotes.

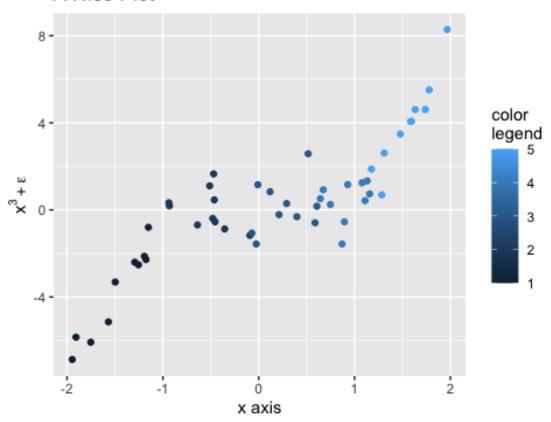
```
p1 + geom_point() + scale_x_continuous("x axis") +
scale_y_continuous(quote(x^3 + epsilon)) +
scale_color_continuous("color\nlegend") # `\n` indicates a line break
```



Because modifying these labels is such a common task, ggplot2 provides three helper functions: xlab(), ylab() and labs():

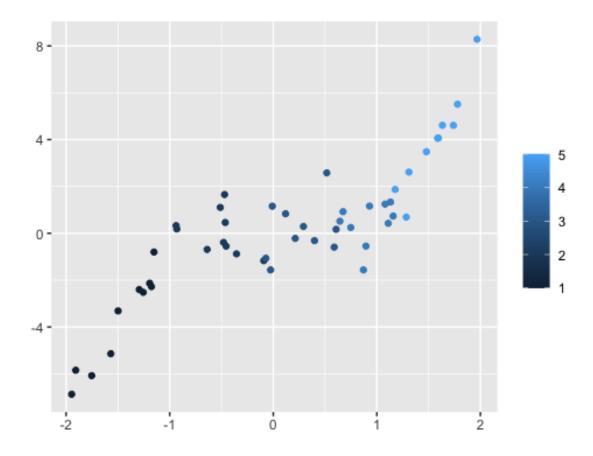
```
p1 + geom_point() + labs(x = "x axis", y = quote(x^3 + epsilon), title = "A
Nice Plot", color = "color\nlegend")
```





We can remove the axis label and legend title by setting it to "" or  $\mbox{\scriptsize NULL}$ :

```
p1 + geom_point() + labs(x = "", y = NULL, colour = NULL)
```

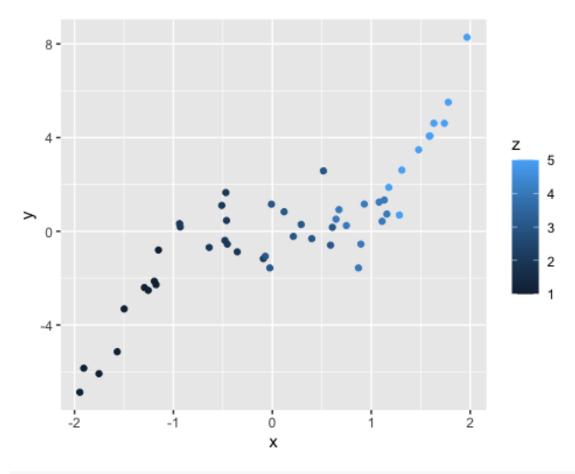


### breaks and labels

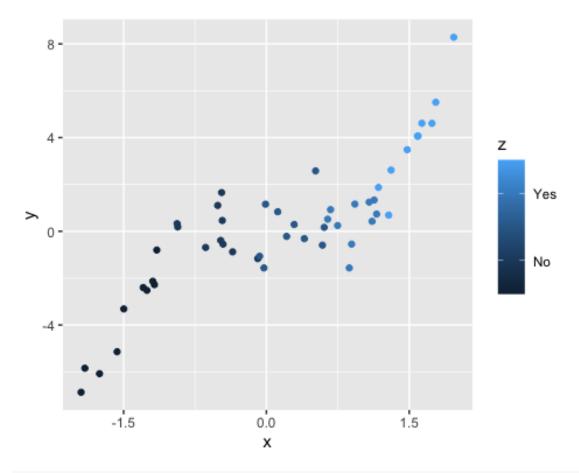
The breaks argument controls *which values appear as tick marks* on axes and keys on legends.

Each break has an associated label, controlled by the labels argument. If we set labels, we must also set breaks.

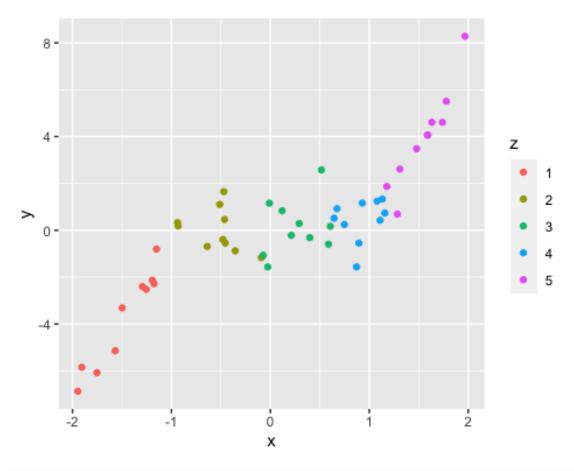
```
p1 + geom_point()
```



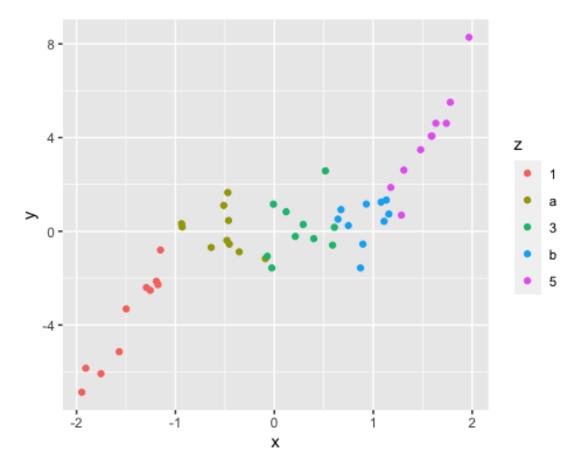
```
# equivalent to:
# p1 + geom_point() + scale_x_continuous() + scale_v_continuous() +
scale_color_continuous()
# set the `breaks` argument:
p1 + geom_point() + scale_x_continuous(breaks = c(-1.5, 0, 1.5)) +
scale_color_continuous(breaks = c(2, 4), labels = c("No", "Yes"))
```



p1 + geom\_point(aes(colour = as.factor(z)))



```
# equivalent to:
# p1 + geom_point(aes(colour = as.factor(z))) + scale_x_continuous() +
scale_y_continuous() + scale_colour_hue()
# set the `labels` argument:
p1 + geom_point(aes(colour = as.factor(z))) + scale_colour_hue(labels = c("2" = "a", "4" = "b"))
```



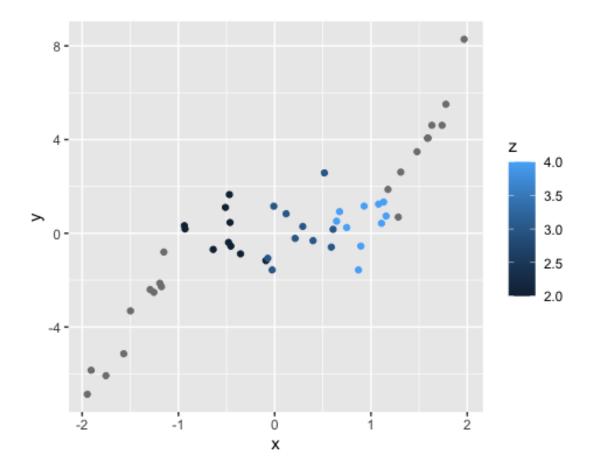
Setting breaks or labels to NULL can suppress them.

### *limits*

The limits of a scale controls the range of values to be mapped on the scale.

For a *continuous* scale, limits is specified by a *numeric vector* of length 2, representing the upper and lower limits.

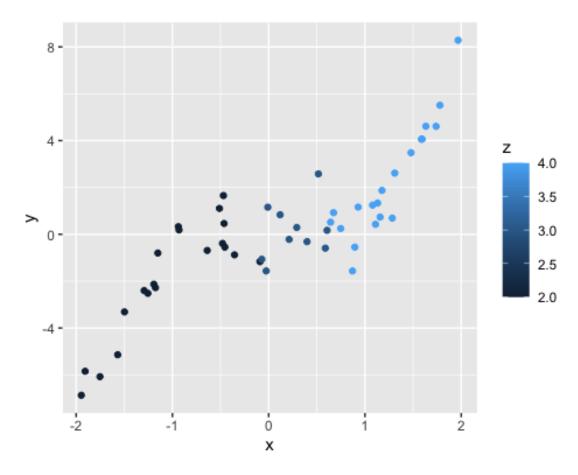
```
p1 + geom_point() + scale_colour_continuous(limits = c(2, 4))
```



In the above plot, z values that fall outside the range specified by limits will not be mapped to the color scale. They are colored *grey* in the plot.

This can be overridden by the oob (out of bounds) argument.

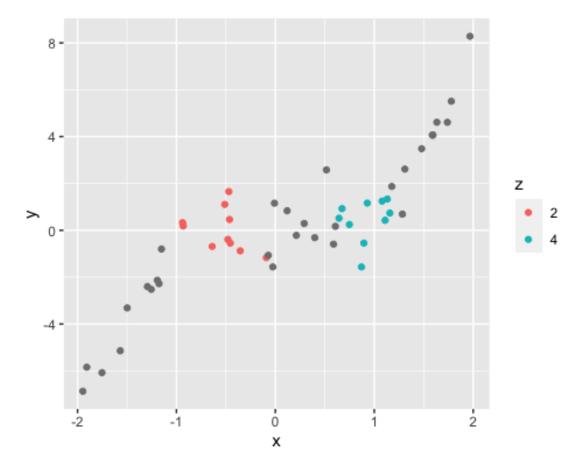
```
p1 + geom_point() + scale_colour_continuous(limits = c(2, 4), oob =
scales::squish)
```



In the above plot, the out-of-bound values are colored with *extreme colors of the scale*.

For *discrete* scales, limits is set by a *character vector* which enumerates all possible values:

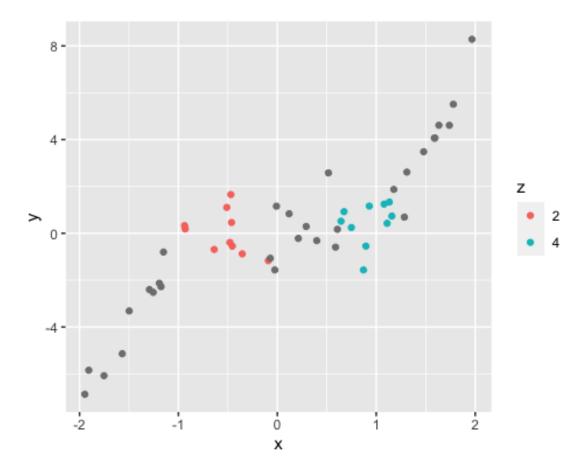
```
p1 + geom_point(aes(colour = as.factor(z))) + scale_colour_hue(limits =
c("2", "4"))
```



In the above plot, only the observations corresponding to the two z values specified in limits are colored.

Because modifying the limits is so common in practice, ggplot2 provides some helpers: xlim(), ylim() and lims().

```
p1 + geom_point(aes(colour = as.factor(z))) + lims(color = c("2", "4"))
```

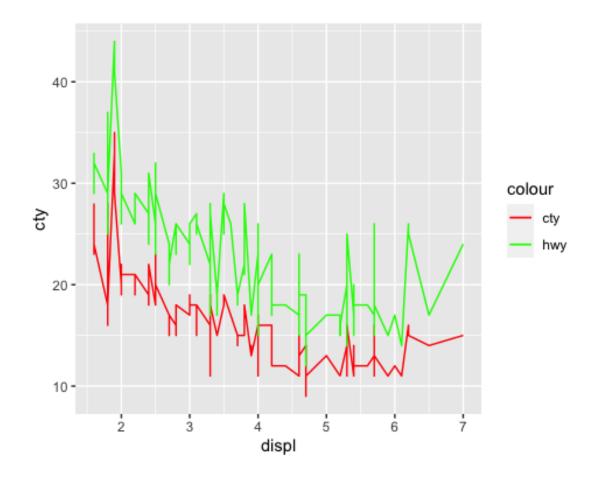


# The scale\_\*\_manual Functions

The scale\_\*\_manual functions allow us to specify our own set of mappings from levels in the data to aesthetic values.

The argument values specifies the values that the scale should produce. It usually takes the form of named vectors.

```
ggplot(mpg, aes(displ)) + geom_line(aes(y = cty, colour = "cty")) +
geom_line(aes(y = hwy, colour = "hwy")) + scale_colour_manual(values =
c("cty" = "red", "hwy" = "green"))
```



# [Task 3: Plotting Multiple Lines]

In the above example, we used two geom\_line functions to add two lines to the plot one by one. However, it would be very tedious if we want to plot many lines.

Another way to do this is to convert the data frame to a long format and use the color aesthetic.

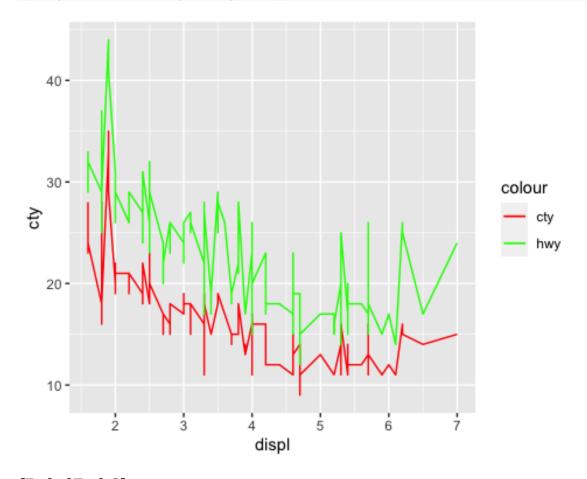
(a) Convert the data frame mpg to a long format mpg\_1, where the column type indicates whether the record is cty or hwy, and the column miles stores the corresponding value of cty or hwy. The expected output is as follows.

# A tibble: 468 manufacturer miles		displ	year	cyl	trans	drv	fl	class	type
<chr></chr>	<chr>&gt;</chr>	<dbl></dbl>	<int></int>	<int></int>	<chr>&gt;</chr>	<chr></chr>	<chr></chr>	<chr></chr>	<chr></chr>
<int></int>	(0)	(401)	(1110)	(2.1.0)	(CIII )	(CIII )	(0)	(0111)	(01117
1 audi	a4	1.8	1999	4	auto(15)	f	р	compact	cty
18									
2 audi	a4	1.8	1999	4	auto(15)	f	р	compact	hwy
29									
3 audi	a4	1.8	1999	4	<pre>manual(m5)</pre>	f	p	compact	cty

```
21
 4 audi
                          1.8
                               1999
                                          4 manual(m5) f
                                                                     compact hwy
                 a4
                                                               р
29
 5 audi
                          2
                                2008
                                          4 manual(m6) f
                 a4
                                                                     compact cty
                                                               р
20
 6 audi
                          2
                                2008
                                          4 manual(m6) f
                                                                     compact hwy
                 a4
                                                               р
31
7 audi
                          2
                                2008
                                          4 auto(av)
                 a4
                                                               р
                                                                     compact cty
21
                          2
 8 audi
                 a4
                                2008
                                          4 auto(av)
                                                                     compact hwy
                                                               р
30
9 audi
                          2.8
                                1999
                                          6 auto(15)
                                                        f
                 a4
                                                               р
                                                                     compact cty
16
10 audi
                 a4
                          2.8
                                1999
                                          6 auto(15)
                                                        f
                                                               p
                                                                     compact hwy
26
# ... with 458 more rows
```

**(b)** Use mpg\_1 to reproduce the same plot created by the following code using mpg.

```
ggplot(mpg, aes(displ)) + geom_line(aes(y = cty, colour = "cty")) +
geom_line(aes(y = hwy, colour = "hwy")) + scale_colour_manual(values =
c("cty" = "red", "hwy" = "green"))
```



[End of Task 3]

### 8.7 Facets

Faceting generates small panels, each showing a different subset of the data.

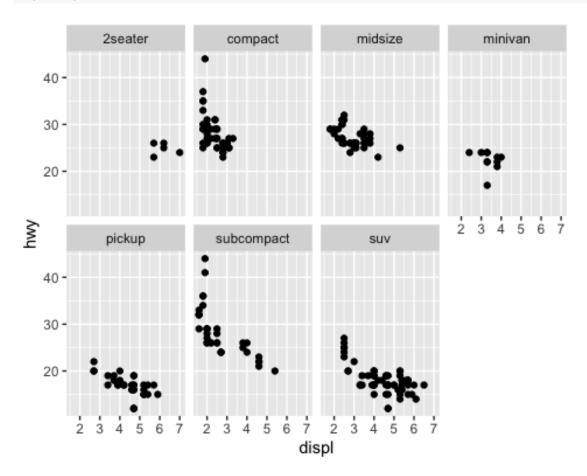
It is very useful to investigate whether patterns are different across conditions and provides an alternative to displaying categorical variables on a plot.

To create facets, we need to specify which variables should be used to split up the data and how the result of faceting should be arranged.

There two types of faceting: wrap and grid.

### facet\_wrap()

The function facet\_wrap() wraps a sequence of panels into 2 dimensions.



The faceting rule is specified by a formula argument (using a tilde). In the above plot, the variable class is used to split the data. Because class has 7 unique values, we end up with 7 panels, and these panels are arranged into a grid of 4 columns.

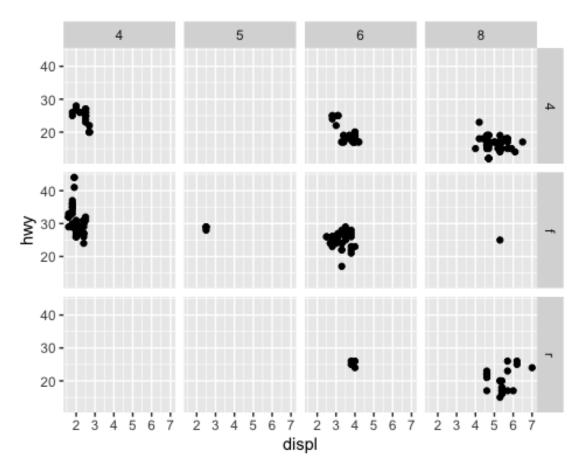
```
unique(mpg$class)
## [1] "compact" "midsize" "suv" "2seater" "minivan"
## [6] "pickup" "subcompact"
```

### facet\_grid()

facet\_grid() forms a matrix of panels defined by row and column faceting variables.

It is most useful when you have two discrete variables, and all combinations of the variables exist in the data. If you have only one variable with many levels, use facet\_wrap() instead.





The faceting rule is also specified by a formula, with the rows (of the tabular display) on the LHS and the columns (of the tabular display) on the RHS.

Because drv has 3 unique values and cyl has 4 unique values, we end up with 12 panels, arranged into a grid of 3 rows and 4 columns.

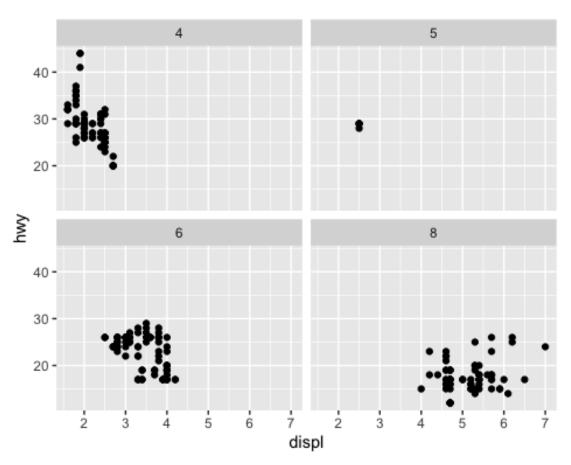
```
unique(mpg$drv)
## [1] "f" "4" "r"
```

```
unique(mpg$cy1)
## [1] 4 6 8 5
```

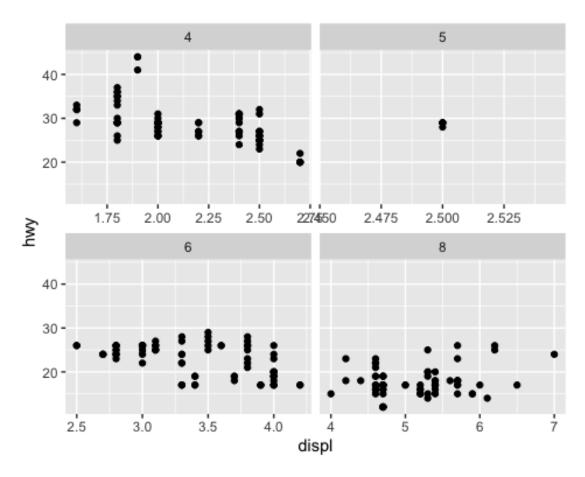
### **Controlling Scales**

Both facet\_wrap() and facet\_grid() have the scales parameter that controls whether the position scales are the same in all panels (fixed) or allowed to vary between panels (free, free\_x, free\_y).

```
# by default, scales = "fixed":
ggplot(mpg, aes(displ, hwy)) + geom_point() + facet_wrap(~ cyl)
```



# set `scales = "free\_x"` to allow different scales for the x axis:
ggplot(mpg, aes(displ, hwy)) + geom\_point() + facet\_wrap(~ cyl, scales =
"free\_x")

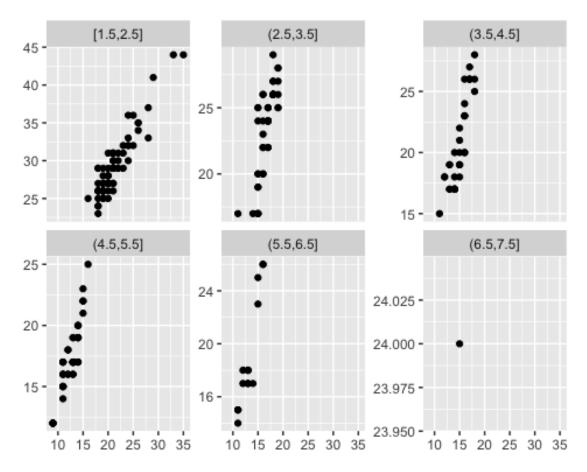


# Faceting Continuous Variables

We must first *discretize* continuous variables so as to facet them.

ggplot2 provides 3 helper functions to discretize continuous variables:  $cut_interval(x, n)$ ,  $cut_width(x, width)$ , and  $cut_number(x, n = 10)$ .

```
ggplot(mpg, aes(cty, hwy)) + geom_point() + labs(x = NULL, y = NULL) +
facet_wrap(~ cut_width(displ, 1), nrow = 2, scales = "free_y")
```



cut\_width(displ, 1) discretize the continuous variable displ by dividing it into bins of width 1. The interval of displ is displayed at the top of each panel.

### 8.8 Coordinates

A coordinate system (coord) maps the position of objects onto the plane of the plot.

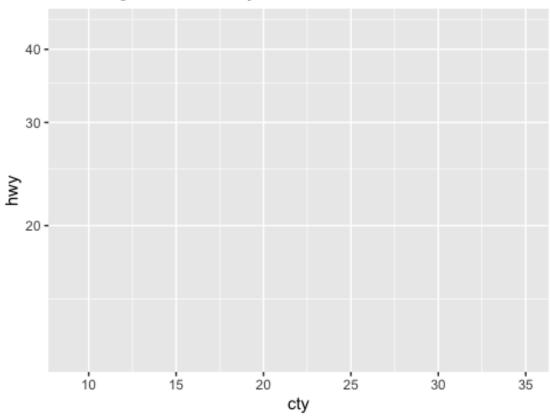
While scale controls the values that appear on the axes and how they map from data to position, it is coordinate that actually draws the axes and grid lines.

There are 2 types of coordinate system:

- **Linear** coordinate systems preserve the shape of geoms. It requires a fixed and equal spacing between values on the axes.
  - coord\_cartesian() (default coordinate)
  - coord\_flip() (with x and y axes flipped)
  - coord\_fixed() (with a fixed aspect ratio)
- **Non-linear** coordinate systems can change the shape of geoms.
  - coord\_map(), coord\_quickmap(), coord\_polar(), and coord\_trans()

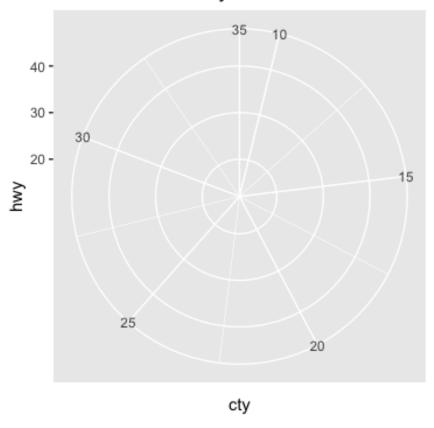
```
ggplot(mpg, aes(cty, hwy)) + coord_trans(y = "log10") + ggtitle(label =
"Semi-log coordinate system")
```

# Semi-log coordinate system



ggplot(mpg, aes(cty, hwy)) + coord\_polar() + ggtitle(label = "Polar
coordinate system")

# Polar coordinate system



### Zooming in with xlim and ylim

Linear coordinate systems (coord\_cartesian(), coord\_flip(), and coord\_fixed()) have arguments xlim and ylim.

Setting *scale limits* throws any data outside the limits away, while setting *coordinate limits* keeps all the data but only displays the specified region of the plot.

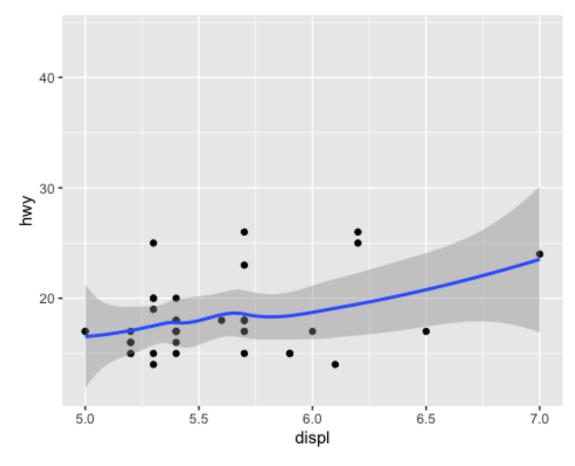
In other words, setting coordinate limits performs purely **visual zooming** and does not affect the underlying data.

```
# setting scale limits:
ggplot(mpg, aes(displ, hwy)) + geom_point() + geom_smooth() +
scale_x_continuous(limits = c(5, 7))

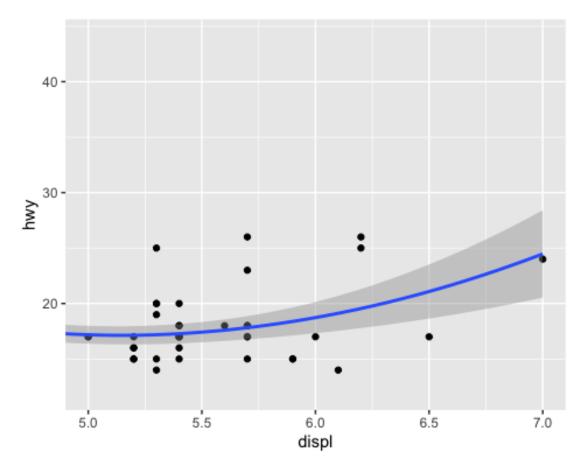
## `geom_smooth()` using method = 'loess' and formula 'y ~ x'

## Warning: Removed 196 rows containing non-finite values (stat_smooth).

## Warning: Removed 196 rows containing missing values (geom_point).
```



```
# setting coordinate limits:
ggplot(mpg, aes(displ, hwy)) + geom_point() + geom_smooth() +
coord_cartesian(xlim = c(5, 7))
## `geom_smooth()` using method = 'loess' and formula 'y ~ x'
```



# Map Projections with coord\_map()

We use the "world" map provided by the maps package. The function map\_data() in ggplot2 turns data from the maps package in to a data frame suitable for plotting.

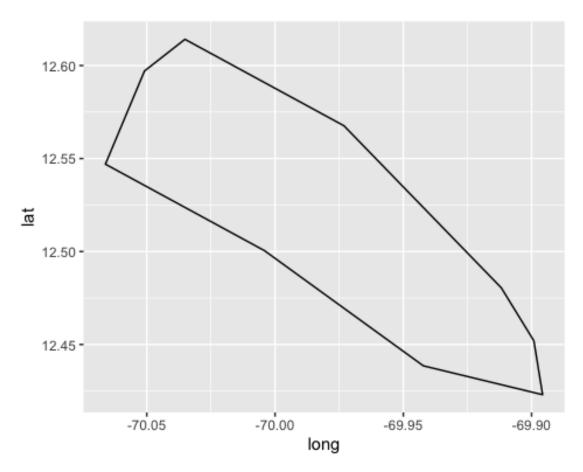
```
# install.packages("maps")
library(maps)
##
## Attaching package: 'maps'
## The following object is masked from 'package:purrr':
##
##
       map
head(map_data("world"))
                     lat group order region subregion
##
          long
## 1 -69.89912 12.45200
                                      Aruba
                                                  <NA>
                             1
                                   1
## 2 -69.89571 12.42300
                             1
                                   2
                                      Aruba
                                                  <NA>
## 3 -69.94219 12.43853
                             1
                                   3
                                      Aruba
                                                  <NA>
## 4 -70.00415 12.50049
                             1
                                      Aruba
                                                  <NA>
                                   4
## 5 -70.06612 12.54697
                             1
                                   5
                                      Aruba
                                                  <NA>
## 6 -70.05088 12.59707
                                      Aruba
                                                  <NA>
```

We can think of the world map as consisting of many polygons. The data frame map\_data("world") contains the location (long and lat) of the polygons' vertices.

We can plot a polygon by connecting its vertices using geom\_path(). geom\_path() connects the observations in the order in which they appear in the data.

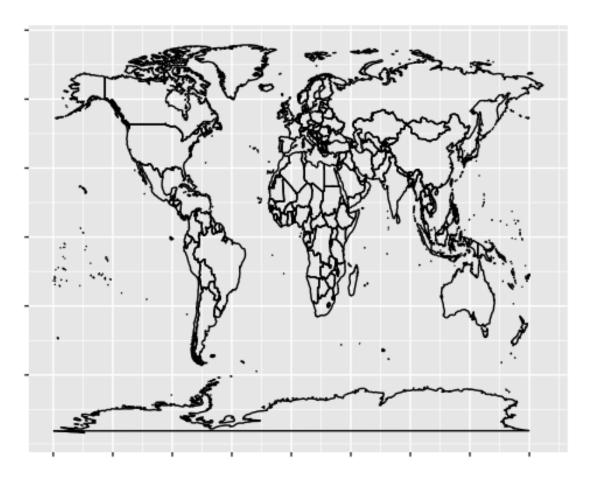
The following code plots the 1st polygon (indicated by group):

```
test <- map_data("world") %>% filter(group == 1)
ggplot(test, aes(long, lat)) + geom_path()
```



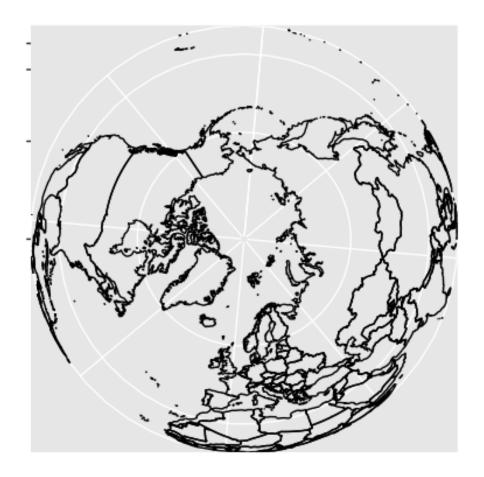
Now, let's plot the whole world map:

```
worldmap <- ggplot(map_data("world"), aes(long, lat, group = group)) +
geom_path() + scale_y_continuous(NULL, breaks = (-2:3) * 30, labels = NULL) +
scale_x_continuous(NULL, breaks = (-4:4) * 45, labels = NULL)
worldmap</pre>
```



We can use the function coord\_map() in ggplot2 to project a portion of the earth, which is approximately spherical, onto a flat 2D plane.

```
# install.packages("mapproj")
library(mapproj)
worldmap + coord_map("ortho")
```



# [Task 4: Population Density Heatmap of Hong Kong]

We are going to reproduce the heatmap that represents the population density of Hong Kong's 18 districts.

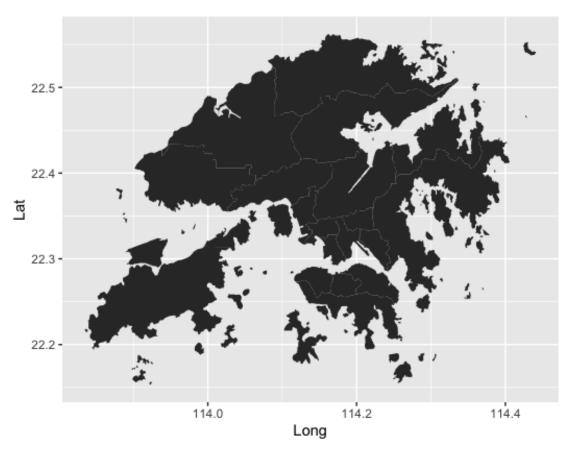
Download hk\_mapdata.csv and hk\_districts.csv from Canvas.

hk\_mapdata.csv contains the data on the latitute and longitude coordinates of the boundaries of Hong Kong's 18 districts. Load the data to create a tibble named hk mapdata:

```
hk_mapdata <- read_csv("hk_mapdata.csv")</pre>
## Parsed with column specification:
## cols(
     X = col double(),
##
##
     Y = col_double(),
     District = col_character(),
##
     Long = col_double(),
##
     Lat = col_double(),
##
     Polygon = col_double(),
##
     Dist Index = col double()
##
## )
```

```
hk_mapdata
## # A tibble: 25,509 x 7
##
         Χ
               Y District
                                       Long
                                              Lat Polygon Dist_Index
##
      <dbl> <dbl> <chr>
                                      <dbl> <dbl>
                                                    <dbl>
                                                               <dbl>
             22.3 Central and Western
## 1
      114.
                                       114.
                                             22.3
                                                        1
                                                                   1
##
   2
       114.
             22.3 Central and Western
                                       114.
                                             22.3
                                                        1
                                                                   1
   3
                                                                   1
##
       114.
             22.3 Central and Western
                                       114.
                                             22.3
                                                        1
                                       114.
##
   4
       114.
             22.3 Central and Western
                                             22.3
                                                        1
                                                                   1
##
  5
       114.
            22.3 Central and Western
                                       114.
                                             22.3
                                                        1
                                                                   1
##
  6
       114.
             22.3 Central and Western
                                       114.
                                             22.3
                                                        1
                                                                   1
##
   7
       114.
             22.3 Central and Western
                                       114.
                                             22.3
                                                        1
                                                                   1
             22.3 Central and Western
                                             22.3
                                                        1
                                                                   1
##
  8
      114.
                                       114.
##
      114.
            22.3 Central and Western 114.
                                             22.3
                                                        1
                                                                   1
      114.
             22.3 Central and Western 114.
                                                        1
                                                                   1
                                             22.3
## # ... with 25,499 more rows
```

- **(a)** Find out how many polygons the "Islands" district contains, and how many polygons the "Sha Tin" district contains.
- **(b)** Use geom\_polygon() to plot the boundary of the "Sha Tin" district (?geom\_polygon).
- (c) Use geom\_polygon() to plot the boundary of the "Islands" district.
- **(d)** Use geom\_polygon() to plot the boundary of all 18 districts. The expected plot is as follows:



- Tips:
- A district may be associated with multiple polygons, and a polygon may be associated with multiple districts. Use table(hk\_mapdata\$Polygon, hk\_mapdata\$District) to check.
- 2. If a group isn't defined by a single variable, but instead by a combination of multiple variables, use interaction() to combine them.
- **(e)** hk\_districts.csv contains the total population (Population) and population density (Density) of the 18 districts in Hong Kong. Load the data and create a tibble named hk\_districts.

```
hk_districts <- read_csv("hk_districts.csv")</pre>
## Parsed with column specification:
## cols(
##
     District = col_character(),
     Population = col double(),
##
     Area = col double(),
##
     Density = col_character(),
##
##
     Region = col_character(),
     Code = col_character()
##
## )
hk_districts
```

```
## # A tibble: 18 x 6
                         Population
##
     District
                                      Area Density
                                                    Region Code
##
                              <dbl> <dbl> <chr>
                                                    <chr>>
     <chr>>
                                                           <chr>>
##
  1 Central and Western
                             244600
                                     12.4 < 20000
                                                    HK
                                                           CW
##
   2 Eastern
                             574500
                                     18.6 < 40000
                                                    HK
                                                           EΑ
##
   3 Southern
                             269200 38.8 < 10000
                                                    HK
                                                           S0
                                                           WC
## 4 Wan Chai
                             150900
                                      9.83 < 20000
                                                    HK
## 5 Sham Shui Po
                             390600
                                      9.35 < 50000
                                                           SS
                                                    KL
## 6 Kowloon City
                             405400
                                     10.0 < 50000
                                                    KL
                                                           KC
## 7 Kwun Tong
                             641100
                                     11.3
                                           >= 50000 KL
                                                           ΚU
##
   8 Wong Tai Sin
                             426200
                                      9.3
                                           < 50000
                                                    ΚL
                                                           WT
  9 Yau Tsim Mong
                             318100
                                      6.99 < 50000
                                                           ΥT
##
                                                    KL
                                                           IS
## 10 Islands
                             146900 175.
                                           < 10000
                                                    NT
## 11 Kwai Tsing
                             507100 23.3 < 30000
                                                    NT
                                                           ΚI
## 12 North
                             310800 137.
                                           < 10000
                                                    NT
                                                           NO
                                           < 10000
## 13 Sai Kung
                             448600 130.
                                                           SK
                                                    NT
## 14 Sha Tin
                             648200 68.7 < 10000
                                                    NT
                                                           ST
## 15 Tai Po
                             307100 136.
                                                           TP
                                           < 10000
                                                    NT
## 16 Tsuen Wan
                                    61.7 < 10000
                             303600
                                                    NT
                                                           TW
## 17 Tuen Mun
                             495900
                                    82.9 < 10000
                                                    NT
                                                           TM
## 18 Yuen Long
                             607200 138.
                                           < 10000
                                                    NT
                                                           ΥL
```

Merge the tibbles hk\_mapdata and hk\_districts in order to add district information to hk mapdata.

Tips: Use inner\_join() in dplyr (?inner\_join).

**(f)** Create the population density heatmap using the augmented tibble produced in (e).

Tips: Use the fill aesthetic.

The expected plot is as follows:

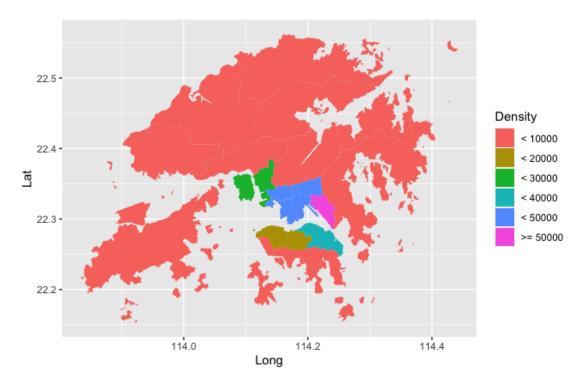


Fig. 7 Task 4 (f)

**(g)** Create a heatmap for comparing total populations of different districts. The expected plot is as follows:

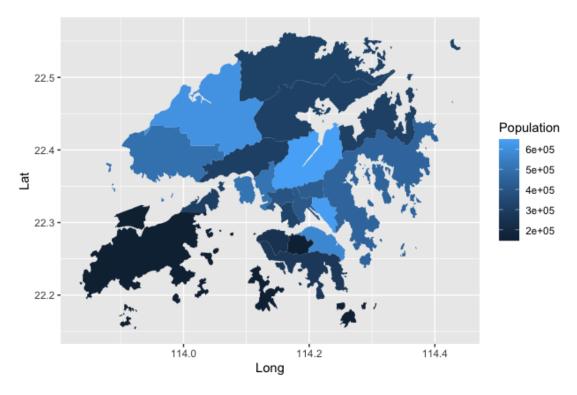


Fig. 7 Task 4 (g)

How the color scale used in this plot is different from that used in the plot in (f)? Why?

### [End of Task 4]

### 8.9 Themes

ggplot2 separates the control over elements of a plot into data and non-data parts.

After the plot has been created, every detail of the rendering can be edited using the theming system (theme).

#### Theme Elements:

- Theme elements are the non-data elements that we can control.
- These elements can be roughly grouped into five categories: plot, axis, legend, panel and facet. E.g., plot.title, axis.ticks.x, legend.key.height, etc.

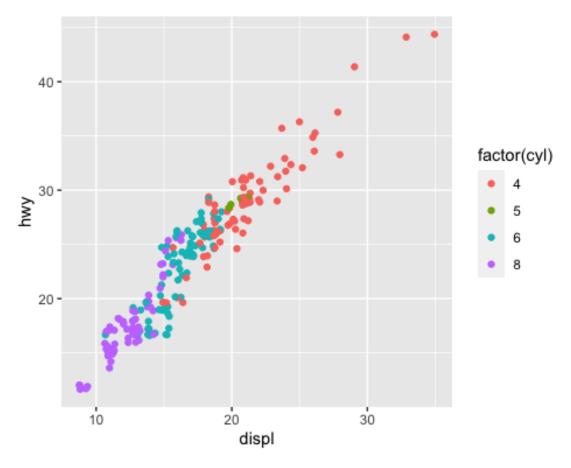
#### • Element Functions:

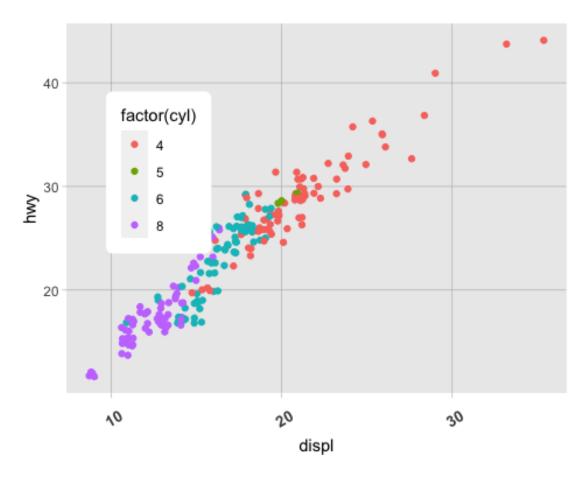
- Each element is associated with an element function, describeing the visual properties of the element.
- There are 4 basic types of built-in element functions: element\_text(),
   element\_line(), element\_rect(), and element\_blank().

### Modifying Theme Elements

We set an element.name to a value, or use code of the form plot + theme(element.name = element\_function()) to modify a theme element.

```
ggplot(mpg, aes(displ, hwy)) + geom_jitter(aes(cty, hwy, colour =
factor(cyl)))
```

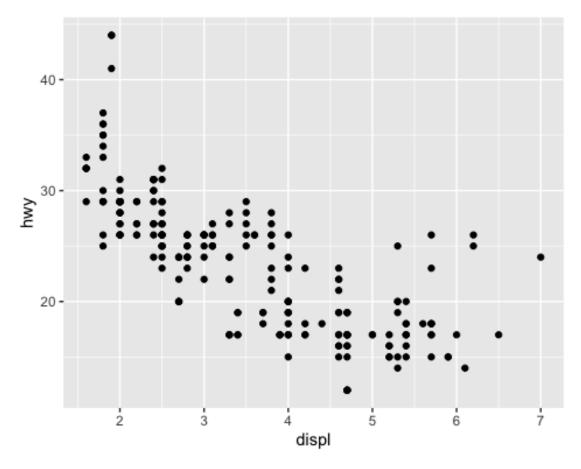




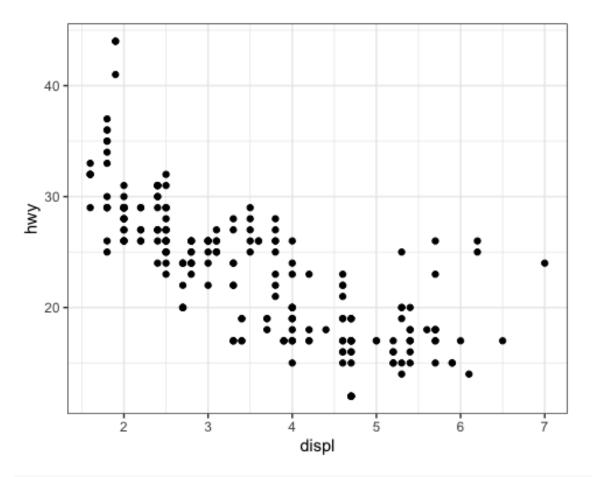
# **Complete Themes**

There are several **complete themes** built in to ggplot2, setting all of the theme elements to values designed to work together harmoniously.

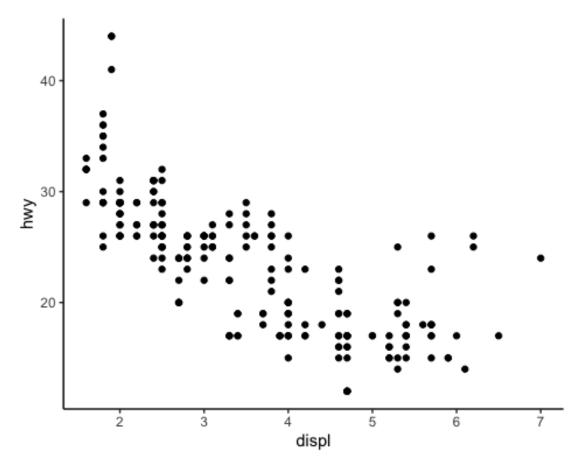
```
ggplot(mpg, aes(displ, hwy)) + geom_point() # default complete theme is
theme_gray()
```



ggplot(mpg, aes(displ, hwy)) + geom\_point() + theme\_bw()

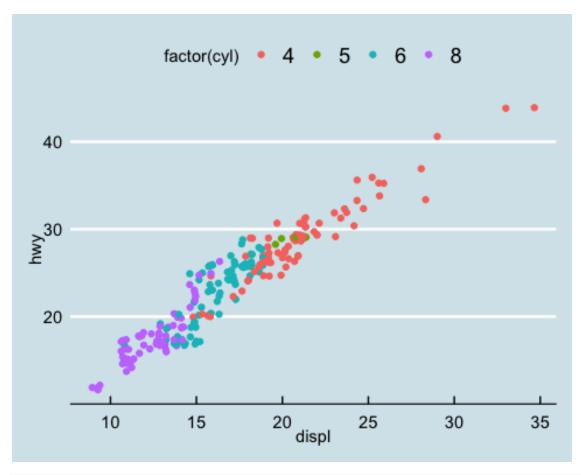


ggplot(mpg, aes(displ, hwy)) + geom\_point() + theme\_classic()

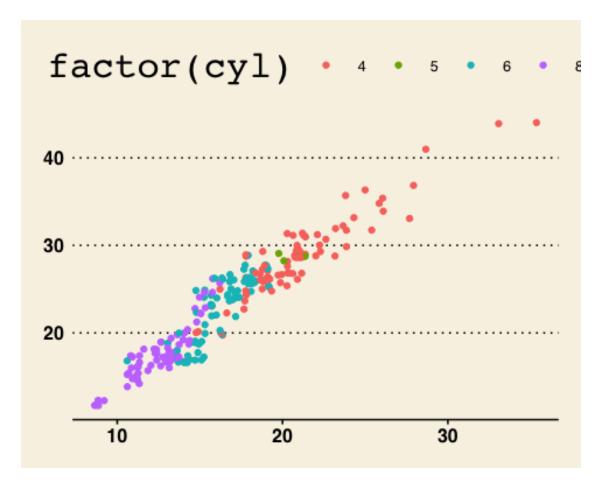


Packages like ggthemes provide more complete themes to use.

```
# install.packages("ggthemes")
library(ggthemes)
ggplot(mpg, aes(displ, hwy)) + geom_jitter(aes(cty, hwy, colour =
factor(cyl))) + theme_economist()
```



ggplot(mpg, aes(displ, hwy)) + geom\_jitter(aes(cty, hwy, colour =
factor(cyl))) + theme\_wsj()



# **8.10 Summary**

All together, the **layered grammar of graphics** defines a plot as the combination of grammatical elements:

- Essential grammatical elements: data, geoms, aesthetics
- Optional grammatical elements: stats, positions, scales, facets, coords, themes

By thinking "verb", "noun", "adjective", etc. for graphics, ggplot2 provides a "theory" of graphics on which to build new graphics and graphical objects and shortens the distance from mind to page.

For more information, see https://ggplot2.tidyverse.org/reference/.

### [Task 5: Population Density Heatmap of Hong Kong, Continued]

We are gonna improve the plot created in Task 4 (g).

A major problem with this plot is that the light blue ("#56B1F7") indicates districts with a large population, while the dark blue ("#132B43") indicates districts with a large population, which is quite counterintuitive.

• Try to reverse the colour gradient using scale\_fill\_gradient().

Other improvements you can make include:

- Remove axis labels
- Add a title to the plot, put it in the middle (instead of on the left)
- Change the position of legend to the top
- Change the legend label and title
- Change the background color to white using theme\_bw()

The expected plot is as follows.

Hong Kong Population by 18 Districts

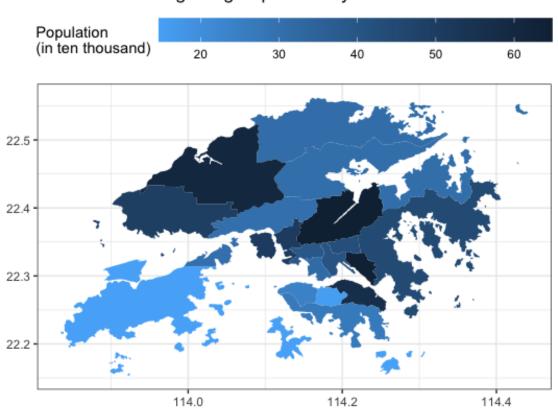


Fig.8 Task 5

[End of Task 5]