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Bank of America Announces Redemption of \$1,500,000,000 2.015% Fixed/Floating Rate Senior Notes, Due February 2026

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CHARLOTTE, N.C., Jan. 29, 2025 /PRNewswire/ -- Bank of America Corporation announced today that it will redeem on February 13, 2025, all \$1,500,000,000 principal amount outstanding of its 2.015% Fixed/Floating Rate Senior Notes, due February 2026 (CUSIP No. 06051GHY8) (the "Notes"), at a redemption price equal to 100% of the principal amount of the Notes, plus accrued and unpaid interest to, but excluding, the redemption date of February 13, 2025. Interest on the Notes will cease to accrue on the redemption date.

**BANK OF AMERICA**

(PRNewsfoto/Bank of America Corporation)

Payment of the redemption price for the Notes will be made through the facilities of The Depository Trust Company. The Bank of New York Mellon Trust Company, N.A. is the trustee and paying agent for the Notes.

Bank of America

Bank of America is one of the world's leading financial institutions, serving individual consumers, small and middle-market businesses and large corporations with a full range of banking, investing, asset management and other financial and risk management products and services. The company provides unmatched convenience in the United States, serving approximately 69 million consumer and small business clients with 3,700 retail financial