



Community Experience Distilled

Learning SaltStack

Learn how to manage your infrastructure by utilizing the power of SaltStack

Colton Myers

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Colton Myers



BIRMINGHAM - MUMBAI

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I would like to thank my friends and family for the support they've given me while writing this book. I especially want to thank my parents, Mark and Annette, as I would not be who or where I am without their support. Finally, I'd like to thank Thomas Hatch, the creator of SaltStack, who gave me the opportunity to help develop such a great piece of software.

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I would like to thank my wife, Stephanie, for her understanding and patience through all of life's changes, big and small. It is her support that gives me the motivation and confidence to take on big challenges. I would also like to thank my colleagues at Synapp.io, who teach me something new about technology every day.

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Preface

SaltStack (or Salt, for short) is an open source project that was started by Thomas Hatch in 2011. It was originally intended to be a lightning-fast remote-execution system. Later, the various pieces that make up the Salt that we know today were added on top of this flexible layer. Salt is now one of the most popular open source projects in the world and one of the most popular infrastructure management platforms.

The project is managed by SaltStack, a company dedicated to preserving the open source nature of the software. SaltStack provides service, long-term support, and custom code in its enterprise product. The company also supports the open source Salt project with a team of dedicated engineers.

Why do you care? What can Salt do for you?

Salt is the easiest, most powerful way to manage your servers. Whether you have a few, hundreds, or even tens of thousands of servers, you can use Salt to manage them from a single, central point. You can use it to flexibly target any subset of your servers to run commands or accomplish tasks. You can use the state system to define the state of your infrastructure in a data-driven way and then enforce that state in seconds, with a single command. You can even create a reactive, self-healing infrastructure using the event system. Salt is written in Python and designed to be easy to extend for your own specific use cases or purposes.

We're going to learn how to do all this and more in these pages. By the end of this book, you will have the knowledge you need to begin making the management of your infrastructure easier with Salt.

Let's get to it!

What this book covers

Chapter 1, Diving In – Our First Salt Commands, teaches you how to install Salt and execute basic commands.

Chapter 2, Controlling Your Minions with Remote Execution, covers how to use Salt to accomplish tasks on your minions through remote execution.

Chapter 3, Execution Modules – Write Your Own Solution, teaches you how to write your own custom remote-execution modules to extend Salt for your own purposes.

Chapter 4, Defining the State of Your Infrastructure, covers how to use Salt states to define and enforce the state of your infrastructure.

Chapter 5, Expanding Our States with Jinja2 and Pillar, shows how to make your states more flexible and powerful using Jinja2 and pillar data.

Chapter 6, The Highstate and Environments, teaches you how to structure your states into environments and enforce the state of your entire infrastructure using a single command.

Chapter 7, Using Salt Cloud to Manage Virtual Minions, covers how to manage your cloud virtual machines using Salt Cloud to create and manage VMs.

Chapter 8, The Reactor and the Event System, shows how to make your infrastructure automatically react to changes using the reactor and the event system built into Salt.

What you need for this book

You will need access to a Linux machine to run the examples in this book. The preferred operating system is Ubuntu 14.04, but any major distribution of Linux is acceptable. If you use an operating system other than Ubuntu 14.04, your example output might differ from the output in the book.

Who this book is for

The biggest target audience for this book is system administrators. However, anyone who works with servers, whether application/web developers, system administrators, or hobbyists will be able to use this book to learn how to manage their servers/infrastructure easily and consistently.

No prior Salt knowledge is assumed. However, even Salt veterans will find new knowledge and best practices to apply in their own infrastructures. This book is for anyone who wants to better manage their infrastructure with Salt.

Conventions

In this book, you will find a number of text styles that distinguish between different kinds of information. Here are some examples of these styles and an explanation of their meaning.

Code words in text, database table names, folder names, filenames, file extensions, pathnames, dummy URLs, user input, and Twitter handles are shown as follows: "The easiest way to access the PPA to install Salt is using the `add-apt-repository` command."


A block of code is set as follows:


```
def sleep(length):
    """
    Instruct the minion to initiate a process that will sleep
    for a given period of time.
    CLI Example:
    .. code-block:: bash
        salt '*' test.sleep 20
    """
    time.sleep(int(length))
    return True
```

Any command-line input or output is written as follows:

```
# sudo salt-key -f myminion
Unaccepted Keys:
myminion: a8:1f:b0:c2:ab:9d:27:13:60:c9:81:b1:11:a3:68:e1
```

New terms and **important words** are shown in bold. Words that you see on the screen, for example, in menus or dialog boxes, appear in the text like this: "If the system asks whether you should accept a **gpg** key, press *Enter* to accept."

 Warnings or important notes appear in a box like this.

 Tips and tricks appear like this.

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1

Diving In – Our First Salt Commands

Salt is more than just configuration management or remote execution: it is a powerful platform that not only gives you unique tools to manage your infrastructure, but also the power to create new tools to fit your infrastructure's unique needs. However, everything starts with the foundation of lightning-fast remote execution, so that's where we will start.

In this chapter, you will learn how to:

- Install Salt
- Configure the master and the minion
- Connect the minion to the master
- Run our first remote execution commands

This book assumes that you already have root access on a device with a common distribution of Linux installed. The machine used in the examples in this book is running Ubuntu 14.04 unless otherwise stated. Most examples should run on other major distributions, such as recent versions of Fedora, RHEL 5/6 or Arch Linux.

Introducing Salt

Before installing Salt, we should learn the basic architecture of a Salt deployment.

The two main pieces of Salt are the **Salt Master** and the **Salt Minion**. The master is the central hub. All minions connect to the master to receive instructions. From the master, you can run commands and apply configuration across hundreds or thousands of minions in seconds.

The minion, as mentioned before, connects to the master and treats the master as the source of all truth. Although minions can exist without a master, the full power of Salt is realized when you have minions and the master working together.

Salt is built on two major concepts: remote execution and configuration management. In the remote execution system, Salt leverages Python to accomplish complex tasks with single-function calls. The configuration management system in Salt, called States, builds upon the remote execution foundation to create repeatable, enforceable configuration for the minions.

With this bird's-eye view in mind, let's get Salt installed so that we can start learning how to use it to make managing our infrastructure easier!

Installing Salt

The dependencies for running Salt at the time of writing are as follows:

- Python 2 – Version 2.6 or greater (not Python 3-compatible)
- msgpack-python
- YAML
- Jinja2
- MarkupSafe
- Apache Libcloud
- Requests
- ZeroMQ – Version 3.2.0 or greater
- PyZMQ – Version 2.2.0 or greater
- PyCrypto
- M2Crypto

The easiest way to ensure that the dependencies for Salt are met is to use system-specific package management systems, such as `apt` on Ubuntu systems, that will handle the dependency-resolution automatically. You can also use a script called Salt-Bootstrap to handle all of the system-specific commands for you. **Salt-Bootstrap** is an open source project with the goal of creating a Bourne shell-compatible script that will install Salt on any compatible server. The project is managed and hosted by the SaltStack team. You can find more information at <https://github.com/saltstack/salt-bootstrap>.

We will explore each of these methods of installation in turn.

Installation with system packages (Ubuntu)

The latest release of Salt for Ubuntu is provided in **Personal Package Archive (PPA)**, which is a type of package repository for Ubuntu. The easiest way to access the PPA to install Salt is using the `add-apt-repository` command, as follows:

```
# sudo add-apt-repository ppa:saltstack/salt
```



If the `add-apt-repository` command is not found, you can add it by installing the `python-software-properties` package:

```
sudo apt-get install python-software-properties
```

If you are using Ubuntu Version 12.10 or greater, this step should not be required as the `add-apt-repository` command should be included in the base system.

After you have added the repository, you must update the package management database, as follows:

```
# sudo apt-get update
```

If the system asks whether you should accept a **gpg** key, press *Enter* to accept.

You should then be able to install the Salt master and the Salt minion with the following command:

```
# sudo apt-get install salt-master salt-minion
```

Assuming there are no errors after running this command, you should be done! Salt is now installed on your machine.

Note that we installed both the Salt master and the Salt minion. The term master refers to the central server—the server from which we will be controlling all of our other servers. The term minion refers to the servers connected to and controlled by a master.

Installing with Salt-Bootstrap

Information about manual installation on other major Linux distributions can be found online, at <http://docs.saltstack.com>. However, in most cases, it is easier and more straightforward to use a tool called Salt-Bootstrap. In-depth documentation can be found on the project page at <https://github.com/saltstack/salt-bootstrap>—however, the tool is actually quite easy to use, as follows:

```
# curl -L https://bootstrap.saltstack.com -o install_salt.sh
# sudo sh install_salt.sh -h
```

We won't include the help text for Bootstrap here as it would take up too much space. However, it should be noted that, by default, Bootstrap will install only the Salt minion. We want both the Salt minion and the Salt master, which can be accomplished by passing in the `-M` flag, as follows:

```
# sudo sh install_salt.sh -M
```

The preceding command will result in a fully-functional installation of Salt on your machine! The supported operating system list is extensive, as follows:

- Amazon Linux AMI 2012.09
- Arch Linux
- CentOS 5/6
- Debian 6.x/7.x/8 (git installations only)
- Fedora 17/18
- FreeBSD 9.1/9.2/10
- Gentoo Linux
- Linaro
- Linux Mint 13/14
- OpenSUSE 12.x
- Oracle Linux 5/6
- RHEL 5/6
- Scientific Linux 5/6
- SmartOS
- SuSE 11 SP1 and 11 SP2
- Ubuntu 10.x/11.x/12.x/13.x/14.x

The version of Salt used for the examples in this book is the 2014.7 release. Here is the full version information:

```
# sudo salt --versions-report
Salt: 2014.7.0
Python: 2.7.6
Jinja2: 2.7.2
M2Crypto: 0.21.1
msgpack-python: 0.3.0
msgpack-pure: Not Installed
pycrypto: 2.6.1
libnacl: Not Installed
PyYAML: 3.10
ioflo: Not Installed
PyZMQ: 14.0.1
RAET: Not Installed
ZMQ: 4.0.4
Mako: 0.9.1
```




It's probable that the version of Salt you installed is a newer release and might have slightly different output. However, the examples should still all work in the latest version of Salt.

Configuring Salt

Now that we have the master and the minion installed on our machine, we must do a couple of pieces of configuration in order to allow them to talk to each other.

Firewall configuration

Since Salt minions connect to masters, the only firewall configuration that must be done is on the master. By default, ports 4505 and 4506 must be able to accept incoming connections on the master. The default install of Ubuntu 14.04, used for these examples, actually requires no firewall configuration out-of-the-box to be able to run Salt; the ports required are already open. However, many distributions of Linux come with much more restrictive default firewall settings. The most common firewall software in use by default is **iptables**.


 Note that you might also have to change firewall settings on your network hardware if there is network filtering in place outside the software on the machine on which you're working.

Firewall configuration is a topic that deserves its own book. However, our needs for the configuration of Salt are fairly simple. First, you must find the set of rules currently in effect for your system. This varies from system to system; for example, the file is located in `/etc/sysconfig/iptables` on RedHat distributions, while it is located in `/etc/iptables/iptables.rules` in Arch Linux.

Once you find that file, add the following lines to that file, but be sure to do it above the line that says `DROP`:

```
-A INPUT -m state --state new -m tcp -p tcp --dport 4505 -j ACCEPT
-A INPUT -m state --state new -m tcp -p tcp --dport 4506 -j ACCEPT
```

For more information about configuring on your operating system of choice so that your Salt minion can connect successfully to your Salt master, see the Salt documentation at <http://docs.saltstack.com/en/latest/topics/tutorials/firewall.html>.


 In version 2014.7.0, a new experimental transport option was introduced in Salt, called RAET. The use of this transport system is beyond the scope of this book. This book will deal exclusively with the default, ZeroMQ-based transport in Salt.

Salt minion configuration

Out of the box, the Salt minion is configured to connect to a master at the location `salt`. The reason for this default is that, if DNS is configured correctly such that `salt` resolves to the master's IP address, no further configuration is needed. The minion will connect successfully to the master.

However, in our example, we do not have any DNS configuration in place, so we must configure this ourselves.

The minion and master configuration files are located in the `/etc/salt/` directory.

 The `/etc/salt/` directory should be created as part of the installation of Salt, assuming you followed the preceding directions. If it does not exist for some reason, please create the directory, and create two files, `minion` and `master`, within the directory.

Open `/etc/salt/minion` with your text editor of choice (remember to use `sudo`!). We will be making a couple of changes to this file.

First, find the commented-out line for the configuration option `master`. It should look like this:

```
#master: salt
```

Uncomment that line and change `salt` to `localhost` (as we have this minion connected to the local master). It should look like this:

```
master: localhost
```

If you cannot find the appropriate line in the file, just add the line shown previously to the top of the file.

You should also manually configure the minion ID so that you can more easily follow along with the examples in this text. Find the ID line:

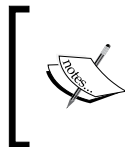
```
#id:
```

Uncomment it and set it to `myminion`:

```
id: myminion
```

Again, if you cannot find the appropriate line in the file, just add the line shown previously to the top of the file.

Save and close the file.



Without a manually-specified minion ID, the minion will try to intelligently guess what its minion ID should be at startup. For most systems, this will mean the minion ID will be set to the **Fully-Qualified Domain Name (FQDN)** for the system.

Starting the Salt master and Salt minion

Now we need to start (or restart) our Salt master and Salt minion. Assuming you're following along on Ubuntu (which I recommend), you can use the following commands:

```
# sudo service salt-minion restart
# sudo service salt-master restart
```

Packages in other supported distributions ship with init scripts for Salt. Use whichever service system is available to you to start or restart the Salt minion and Salt master.

Accepting the minion key on the master

There is one last step remaining before we can run our first Salt commands. We must tell the master that it can trust the minion. To help us with this, Salt comes with the `salt-key` command to help us manage minion keys:

```
# sudo salt-key
Accepted Keys:
Unaccepted Keys:
myminion
Rejected Keys:
```

Notice that our minion, `myminion`, is listed in the *Unaccepted Keys* section. This means that the minion has contacted the master and the master has cached that minion's public key, and is waiting for further instructions as to whether to accept the minion or not.



If your minion is not showing up in the output of `salt-key`, it's possible that the minion cannot reach the master on ports 4505 and 4506. Please refer to the Firewall section described previously for more information. Troubleshooting information can also be found in the Salt documentation at <http://docs.saltstack.com/en/latest/topics/troubleshooting/>.

We can inspect the key's fingerprint to ensure that it matches our minion's key, as follows:

```
# sudo salt-key -f myminion
Unaccepted Keys:
myminion: a8:1f:b0:c2:ab:9d:27:13:60:c9:81:b1:11:a3:68:e1
```

We can use the `salt-call` command to run a command on the minion to obtain the minion's key, as follows:

```
# sudo salt-call --local key.finger
local: a8:1f:b0:c2:ab:9d:27:13:60:c9:81:b1:11:a3:68:e1
```

Since the fingerprints match, we can accept the key on the master, as follows:

```
# sudo salt-key -a myminion
The following keys are going to be accepted:
Unaccepted Keys:
myminion
Proceed? [n/Y] Y
Key for minion myminion accepted.
```

We can check that the minion key was accepted, as follows:

```
# sudo salt-key
Accepted Keys:
myminion
Unaccepted Keys:
Rejected Keys:
```

Success! We are ready to run our first Salt command!

A game of ping pong

Here's our first command:

```
# sudo salt '*' test.ping
myminion:
    True
```

Was that a bit underwhelming?

Don't worry. We're going to get to the more impressive stuff soon enough. The command we just ran was called a remote execution command. Basically, we sent a message to all (one) of our minions and told them to run a function from one of the execution modules that is built into Salt. In this case, we just told our minion to return `True`. It's a good way to check which of our minions are alive. We will explore the various parts of this command in more detail in the next chapter.

The `test` module actually has a few other useful functions. To find out about them, we're actually going to use another module, called `sys`, as follows:

```
# sudo salt 'myminion' sys.list_functions test
myminion:
    - test.arg
    - test.arg_repr
```

- test.arg_type
- test.collatz
- test.conf_test
- test.cross_test
- test.echo
- test.exception
- test.fib
- test.get_opts
- test.kwarg
- test.not_loaded
- test.opts_pkg
- test.outputter
- test.ping
- test.provider
- test.providers
- test.rand_sleep
- test.rand_str
- test.retcode
- test.sleep
- test.stack
- test.tty
- test.version
- test.versions_information
- test.versions_report

Let's try one of the other functions on the list. Maybe `test.fib`:

```
# sudo salt '*' test.fib
myminion:
```

```
TypeError encountered executing test.fib: fib() takes
exactly 1 argument (0 given). See debug log for more info. Possibly
a missing arguments issue: ArgSpec(args=['num'], varargs=None,
keywords=None, defaults=None)
```

Well, that didn't work. To find out more information about a function, including examples of how to use it, we can use the `sys.doc` function, as follows:

```
# sudo salt '*' sys.doc test.fib
test.fib:
```

```
Return a Fibonacci sequence up to the passed number, and the
timeit took to compute in seconds. Used for performance tests
```

CLI Example:

```
salt '*' test.fib 3
```

Aha! We need to give it a number to which it should calculate the Fibonacci sequence, as follows:

```
# sudo salt '*' test.fib 30
myminion:
```

```
|_
- 0
- 1
- 1
- 2
- 3
- 5
- 8
- 13
- 21
- 1.09672546387e-05
```

As it turns out, the Fibonacci sequence is not very hard for computers to calculate quickly.

Note that you can actually use `sys.doc` to retrieve the documentation for a whole module's worth of functions at a time, as follows:

```
# sudo salt '*' sys.doc test
```

I didn't include the output as it is lengthy.

The `sys` module is going to be one of the most useful modules in your quest to learn Salt. Keep it handy and turn to it any time you want to learn more about something you're working with. Remember that the `sys` module can target itself. The following code shows you how to use the `sys` module:

```
# sudo salt '*' sys.list_functions sys
myminion:
  - sys.argspec
  - sys.doc
  - sys.list_functions
  - sys.list_modules
  - sys.list_returner_functions
  - sys.list_returners
  - sys.list_runner_functions
  - sys.list_runners
  - sys.list_state_functions
  - sys.list_state_modules
  - sys.reload_modules
  - sys.returner_doc
  - sys.runner_doc
  - sys.state_doc
```

We are going to discuss remote execution and the execution modules in much greater detail in the next chapter.

Masterless Salt

In this chapter, we've taken the time to set up Salt in a master-minion relationship. This will allow us to take advantage of all the power of Salt and scale to multiple minions easily later on. However, Salt is also designed such that a minion can run without a master.

We'll run through a few examples of how to run commands on a minion. This will also be useful even when we do have a master because, if we're logged into a minion for some reason and want to run a command while we're there, we can do so using these same concepts.

To start, we'll leave our master running. The command for running commands on the minion is `salt-call`, and it can take any of the same execution module functions that we used with the `salt` command, as follows:

```
# sudo salt-call test.ping
local:
    True
```

Note that it doesn't display our minion's ID because we're just running it locally:

```
# sudo salt-call test.fib 10
local:
    |_
      - 0
      - 1
      - 1
      - 2
      - 3
      - 5
      - 8
    - 5.00679016113e-06
```

```
# sudo salt-call sys.doc test.ping
local:
```

```
-----
test.ping:
```

```
    Used to make sure the minion is up and responding. Not
    an ICMP ping.
```

```
    Returns ``True``.
```

```
    CLI Example:
```

```
        salt '*' test.ping
```

Now let's stop our master and try again:


```
# sudo service salt-master stop
# sudo salt-call test.ping
Failed sign in
```


The example shown previously will take a fairly long time to terminate. Basically, `salt-call` is trying to establish a connection with the master just in case it needs to copy files from the master or other similar operations.

To get `salt-call` to operate properly masterless, we need to tell it there's no master. We do this with the `--local` flag, as follows:

```
# sudo salt-call --local test.ping
local:
    True
```

Success! You can now operate a Salt minion without a master!

[ Start your master again before moving on to the next chapter of this book: `# salt-master --daemon --log-level debug`]

Summary

We've covered a lot of ground in this chapter. We've installed the Salt minion and Salt master on our machines and configured them to talk to each other, including accepting the minion's key on the master. We've also run our first Salt commands, both from the master and from the minion without involving the master.

However, we've only just begun! In the next chapter, we're going to go much more in-depth into the topic of remote execution and show how powerful this tool is.

2

Controlling Your Minions with Remote Execution

In the last chapter, we installed our Salt minion and Salt master and learned how to send our first commands. In this chapter, we are going to expand upon what we learned there. We will learn:

- How a remote execution command is structured
- How to target minions in a variety of different ways
- Grains and how they are useful for remote execution
- The basic relationship between minion and master
- Practical examples of how you can use remote execution to make managing your servers easier

Let's get started!

The structure of a remote execution command

If you remember, our basic remote execution command looks like this:

```
# sudo salt '*' test.ping
myminion:
    True
```

The basic Salt remote execution command is made up of five distinct pieces. We can easily see them if we look at the usage text for the `salt` command, which is as follows:

```
# sudo salt --help
```

Usage: salt [options] '<target>' <function> [arguments]

...

Let's inspect a command that uses all of these pieces:

```
# sudo salt --verbose '*' test.sleep 2
Executing job with jid 20140906205638826307
-----
```

myminion:

True

Here's a list of the pieces of a Salt command, including the relevant pieces of the last command that we ran:

- The Salt command: salt
- Command-line options: --verbose
- Targeting string: '*'
- The Salt module function: test.sleep
- Arguments to the remote execution function: 2

Let's briefly explore the purpose that each of these pieces serves.

Command-line options

If you've spent any real amount of time on the command line in Linux, you're probably very familiar with command-line options. They allow us to change the behavior of a program in a variety of ways.

In Salt, there are a few main categories of command-line options.

Targeting options are used to target minions. We'll learn more about targeting minions later in the chapter.

Output options are also very useful. The information that minions return after a command is formed as basic data structures. This means that we can display it in a variety of different formats.

By default, most output is displayed using the `nested` outputter, as follows:

```
# sudo salt '*' cmd.run_all 'echo HELLO'
myminion:
-----
```

```

pid:
    13999
retcode:
    0
stderr:

stdout:
    HELLO
# sudo salt --out=nested '*' cmd.run_all 'echo HELLO'
myminion:
    -----
pid:
    14020
retcode:
    0
stderr:

stdout:
    HELLO

```

You might notice that we're using a new execution module in the preceding example. The `cmd` execution module is designed to provide ways to execute any commands or programs on the minions. You will see that `cmd.run_all` returns all the pieces of the return of that command as a dictionary, including `pid` of the command, the return code, the contents of `stdout`, and the contents of `stderr`. This particular command is a great example of how different types of data are displayed in the various outputters.

We can see the raw data with the `raw` outputter, as follows:

```

# sudo salt --out=raw '*' cmd.run_all 'echo HELLO'
{'myminion': {'pid': 14468, 'retcode': 0, 'stderr': '', 'stdout':
'HELLO'}}

```

For prettier output that still shows the data structures clearly, use the `json` outputter, as shown in the following code:

```

# sudo salt --out=json '*' cmd.run_all 'echo HELLO'
{
  "myminion": {

```

```
        "pid": 14506,
        "retcode": 0,
        "stderr": "",
        "stdout": "HELLO"
    }
}
```

You can also output it as YAML or just silence the output altogether using `yaml` or `quiet`, as we do in the following code:

```
# sudo salt --out=yaml '*' cmd.run_all 'echo HELLO'
myminion:
  pid: 14585
  retcode: 0
  stderr: ''
  stdout: HELLO
# sudo salt --out=quiet '*' cmd.run_all 'echo HELLO'
```

There are also options to disable or force colored output, or output the results of a Salt command to a file.

Miscellaneous options, such as `--timeout`, change the behavior of the Salt command in various ways. Here are a few about which you should be aware:

- `--versions-report`: This shows Salt's version and the versions of its dependencies (essential for bug reports).
- `-t TIMEOUT` or `--timeout=TIMEOUT`: This changes the initial timeout of the running command.
- `--async`: This runs a Salt command without waiting for the minions to respond with the results of the run.
- `-v` or `--verbose`: This turns on command verbosity — that is, it gives more information about what's happening with the command.
- `--show-timeout`: This shows which minions time out on a given command. This output is also shown with the `--verbose` command.
- `--summary`: This shows summary information about a Salt command.

Remember that you can always see the available command-line options by passing the `--help` option to a Salt command.

Targeting strings

In our examples until now, we've only been running a single minion. Salt actually does this really well, and some people even use Salt for a single minion to abstract away system administration tasks into easy-to-use modules.

However, it is much more common for Salt to be used to control many minions. Tens, hundreds, or even thousands of minions can be controlled by a single master. Instead of spending days logging into each machine and running the same command, or even minutes or hours using an SSH loop, we can run the same command on thousands of machines in seconds.

However, we don't always want to run a command on all of our machines. Thus, we can target a subset of our machines using Salt's targeting system.

Glob matching

For every command that we've run until now, we've targeted '*' :

```
# sudo salt '*' test.ping
myminion:
    True
```

It turns out that this is using Salt's **glob** targeting. You're probably very familiar with globbing. We use it all the time in fileserver operations, as shown in the following code:

```
# ls
1.txt 2.txt 3.txt 4.txt 5.txt
# rm *.txt
# ls
```

Note that, in the preceding example, we use a * to mean *anything*. So we told the `rm` command that it should remove all files that have anything followed by `.txt`.

Globbering in Salt works in exactly same way except that it matches on minion IDs, as follows:

```
# sudo salt '*' test.ping
myminion:
    True
# sudo salt '' test.ping
No minions matched the target.
# sudo salt 'myminion' test.ping
myminion:
    True
```

```
# sudo salt 'my*' test.ping
myminion:
    True
# sudo salt 'my*mini*' test.ping
myminion:
    True
# sudo salt 'larry' test.ping
No minions matched the target.
# sudo salt '*.txt' test.ping
No minions matched the target.
# sudo salt '??minion' test.ping
myminion:
    True
# sudo salt '[a-m]yminion' test.ping
myminion:
    True
```

Thus, by targeting `*`, we're telling Salt to target all of our minions.

Note that the previous examples demonstrate a variety of globbing syntaxes, which are well documented on Wikipedia and similar resources.

Globbing isn't the only targeting mechanism in Salt. In fact, there's a whole slew of available targeting mechanisms. You can see a list in the output of `salt --help`. We can use these alternative targeting mechanisms by passing in command-line flags to Salt. Let's explore some of these alternative targeting mechanisms.

Perl-compatible regular expression matching

If we need to perform more complex matches against the name of minions, we can use regular expressions. Salt uses the Python `re` library, which provides functions for parsing **Perl-compatible regular expressions (PCRE)**. If you're not familiar with the regular expressions, you can review the syntax on the Python website at <https://docs.python.org/2/library/re.html>.

PCRE matching requires an extra command-line option: `-E` or `--pcre`.

We can start off with a fairly simple example. Text in a PCRE string will be matched as shown in the following code:

```
# sudo salt -E 'myminion' test.ping
myminion:
    True
# sudo salt -E 'my' test.ping
myminion:
    True
```

Note that, as shown in the second example, PCRE matching will accept a partial match, unlike globbing.

We can also simulate a `*` in globbing using the `.*` syntax, which means *any character, repeated zero or more times*, as shown in the following code:

```
# sudo salt -E '.*' test.ping
myminion:
    True
# sudo salt -E 'my.*n' test.ping
myminion:
    True
# sudo salt -E 'foo.*' test.ping
No minions matched the target.
```

If we want to eliminate partial matching, we can add anchors to the front and back of the targeting string (`^` represents the beginning of the line, and `$` matches the beginning of the line), as follows:

```
# sudo salt -E '^my$' test.ping
No minions matched the target.
# sudo salt -E '^myminion$' test.ping
myminion:
    True
```

We can also use the `|` syntax for the *or* type of matches, where it will try to match A or B if we wrote `A|B`. We can use parentheses to group elements. This is encapsulated in the following code:

```
# sudo salt -E '((my)|(your))minion' test.ping
myminion:
    True
```

Question marks can be used to mark pieces of the target string as optional, as shown in the following code:

```
# sudo salt -E 'myminion(s)?' test.ping
myminion:
    True
# sudo salt -E '(my)?minion' test.ping
myminion:
    True
```

We've really only scratched the surface of what is possible with PCRE, but you now have the tools to do basic matches using PCRE. Remember to check the link given previously to the Python documentation for more information on regular expressions.

List matching

Sometimes, we just want to match a list of minions for a given command, without any fancy matching. This is easily possible using the list matcher. The list matcher is invoked with the `-L` or `--list` command-line option and takes a comma-separated list of minions, as shown in the following code:

```
# sudo salt -L 'myminion' test.ping
myminion:
    True
# sudo salt -L 'myminion,yourminion,theirm minion' test.ping
myminion:
    True
# sudo salt -L 'anotherminion' test.ping
No minions matched the target.
```

Grain and pillar matching

Salt can also match using data in grains or pillars. **Grains** and **pillars** are two concepts specific to Salt. Both are key-value data stores where we can store data about, or for use by, our minions. We won't talk much about pillars until we get to the later chapter on states. However, know that both grains and pillars contain arbitrary data stored in the key-value format.

Grains

Grains represent static data describing a minion. For example, minions have a grain called `os_family`, which describes the family of operating systems to which a minion belongs. For example, Ubuntu machines are a member of the Debian `os_family`. Here's how grains can be retrieved on the command line:

```
# sudo salt '*' grains.item os_family
myminion:
    -----
    os_family:
        Debian
```

A Fedora or CentOS minion would be a member of the RedHat `os_family`.

If you want to know the exact type of operating system running on your minions, you can try the `os` grain or the `osfinger` grain:

```
# sudo salt '*' grains.item os
myminion:
    -----
```

```

os:
    Ubuntu
# sudo salt '*' grains.item osfinger
myminion:
    -----
    osfinger:
        Ubuntu-14.04

```

Armed with this information, we can target just our Debian machines using the flag for targeting grains: `-G` or `--grain`:

```

# sudo salt --grain 'os_family:Debian' test.ping
myminion:
    True

```

Or we can target just our RedHat machines, as follows:

```

# sudo salt --grain 'os_family:RedHat' test.ping
No minions matched the target.

```

Or we could target more specifically – that is, perhaps just our Ubuntu machines:

```

# sudo salt -G 'os:Ubuntu' test.ping
myminion:
    True
# sudo salt -G 'os:ubuntu' test.ping
myminion:
    True
# sudo salt -G 'os:u*' test.ping
myminion:
    True

```

Note that, as the second example here shows, grain matching is not case-sensitive and, as the third example shows, we can actually use glob matching in conjunction with grain matching.

However, we've only just brushed the surface of the information that is stored in grains. We can see a minion's whole list of grain data using the `grains.items` function, as follows:

```

# sudo salt '*' grains.items
myminion:
    -----
    cpu_model:
        Intel(R) Xeon(R) CPU E5-2680 v2 @ 2.80GHz
    cpuarch:

```

```
x86_64
id:
  minion
ipv4:
  - 127.0.0.1
  - 69.164.192.51
ipv6:
  - 2600:3c00::f03c:91ff:fe50:3f5d
  - ::1
  - fe80::f03c:91ff:fe50:3f5d
kernel:
  Linux
kernelrelease:
  3.15.4-x86_64-linode45
localhost:
  localhost
master:
  localhost
os:
  Ubuntu
os_family:
  Debian
osarch:
  amd64
oscodename:
  trusty
osfinger:
  Ubuntu-14.04
osfullname:
  Ubuntu
osrelease:
  14.04
ps:
  ps -efHww
saltpath:
```

```
    /usr/lib/python2.7/dist-packages/salt
saltversion:
    2014.7.0rc1
virtual:
    xen
virtual_subtype:
    Xen PV DomU
zmqversion:
    4.0.4
```

Note that, in the preceding output, I removed many values; otherwise, the output would have taken four to five pages. However, the output shows just how much information is encapsulated in the grain system. We can target any of these pieces of data when we do Salt remote execution. We can also use this data to make our configuration management (states) much more platform-agnostic, as we'll discover in a later chapter.

However, the fun with grains doesn't stop even here. We can set our own custom grains, as follows:

```
# sudo salt '*' grains.setval foo bar
salt myminion:
-----
foo:
    bar
# sudo salt '*' grains.item foo
myminion:
-----
foo:
    bar
```

We can use JSON syntax for more complex data structures, as shown in the following code:

```
# sudo salt '*' grains.setval baz '["larry", "moe", "curly"]'
myminion:
-----
baz:
    - larry
```

```
        - moe
        - curly
# sudo salt '*' grains.item baz
myminion:
    -----
    baz:
        - larry
        - moe
        - curly
```

Custom grains will persist, including across restarts of the master or the minion. We can get rid of unwanted custom grains in two ways: either by just deleting the value (`grains.delval`), or by deleting the key and value together (`grains.delval` with `destructive=True`), as the following code shows:

```
# sudo salt '*' grains.delval baz
myminion:
    None
# sudo salt '*' grains.item baz
myminion:
    -----
    baz:
        None
# sudo salt '*' grains.delval baz destructive=True
myminion:
    None
# sudo salt '*' grains.item baz
myminion:
    -----
```

Note that, in the preceding `grains.delval` example, the return value of `None` is not particularly descriptive, but you can rest assured that the value has been deleted as we tested later with the `grains.item` call. The `grains.item` call also looks a little interesting. If we show the output of that command in JSON using the flag `--out=json`, we can see that an empty dictionary was returned for our minion, which results in the empty output we saw previously with the default nested outputter.

[

Custom grain data is stored in a file on the minion, as follows:

```
# cat /etc/salt/grains
baz:
- larry
- moe
- curly
foo: bar
```

]

Pillars

Pillar data is similar to grains except that it can be defined more dynamically and is a secure store for data. We will talk more about the implications of this in *Chapter 5, Expanding our States with Jinja2 and Pillar*. Just note that, since it is also a key-value store, you can match it just as with grains except that you use the `-I` or `--pillar` flag.

Compound matching

The last form of matching we will discuss in this book is perhaps the most powerful: compound matching.

With compound matching, we are able to specify much more granular and complex matches of our minions, combining the targeting methods discussed previously as well as a few others that we don't cover in this book.

A compound match can look like this:

```
# sudo salt -C '*minion and G@os:Ubuntu and not L@yourminion,theirminion'
test.ping
myminion:
    True
```

Let's look at just the targeting string on its own, as follows:

```
'*minion and G@os:Ubuntu and not L@yourminion,theirminion'
```

Basically, the compound matcher combines a series of match strings using the Boolean operators `and`, `or`, and `not` between match strings. It also uses a letter and the `@` symbol to specify the type of match for each section.

By default, match strings are matched using the default glob matching. Thus, the `*minion` part of the match specifies all minions that end with `minion`. As for the rest of the match types, here is a table, directly from the official Salt documentation (<http://docs.saltstack.com/en/latest/topics/targeting/compound.html>), that enumerates the possible match types and their associated letter:

Letter	Match Type	Example
G	Grains glob	G@os:Ubuntu
E	PCRE minion ID	E@web\d+\.(dev qa prod)\.loc
P	Grains PCRE	P@os:(RedHat Fedora CentOS)
L	List of minions	L@minion1.example.com, minion3.domain.com
I	Pillar glob	I@pdata:foobar
S	Subnet/IP address	S@192.168.1.0/24 or S@192.168.1.100
R	Range cluster	R@%foo.bar

Thus, the match that we used here can be summed up like this:

- Start with the minions whose IDs end in "minion" (those whose IDs match the glob pattern `*minion`)
- From the remaining minions, select those that are running Ubuntu (those that have the grain `os:Ubuntu`)
- From the remaining minions, select those that are not in the following list of minions:
 - `yourminion`
 - `theirminion`

Let's take another example. Say we wanted to target all of our minions that are not running RedHat. We could do something like this:

```
# sudo salt -C '* and not G@os_family:RedHat' test.ping
myminion:
    True
```

Again, we can follow this match through logically:

- Start with all minions. (those whose IDs match the glob pattern `*`)
- From the remaining minions, select those that are not running a RedHat distribution of Linux (those that do not have the grain `os_family:RedHat`)

Finally, here's an example using the `or` operator:

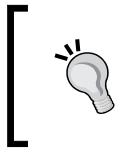
```
# sudo salt -C 'G@os:Ubuntu or G@os:Fedora' test.ping
myminion:
    True
```

One more note on the compound matcher—you cannot use a leading `not` operator, as shown in the following example:

```
# sudo salt -C 'not G@os_family:redhat' test.ping
No minions matched the target.
```

Instead, you must start with a normal match (usually `*`) and then combine that with the `not` operator using `and`:

```
# sudo salt -C '* and not G@os_family:redhat' test.ping
myminion:
    True
```



The examples of matching here are a bit contrived since we only have a single minion. However, hopefully, you have grasped the power of these various targeting methods when you have tens, hundreds, or even thousands of servers.

Remote execution modules and functions

The final piece of our remote execution command is the actual function that we want to run and arguments to this function (if there are any). These functions are separated into logical groupings called execution modules. For example, `test` is an execution module, inside which we find the function `ping`. All remote execution commands come in the format `<module>.<function>`.

We can obtain a list of all available execution modules using the `sys` module we used in *Chapter 1, Diving In – Our First Salt Commands*. Note that Salt ships with all available modules, so there is no need to install additional modules (unless you write your own, as we will see in *Chapter 3, Execution Modules – Write Your Own Solution*). Here's how we use the `sys` module:

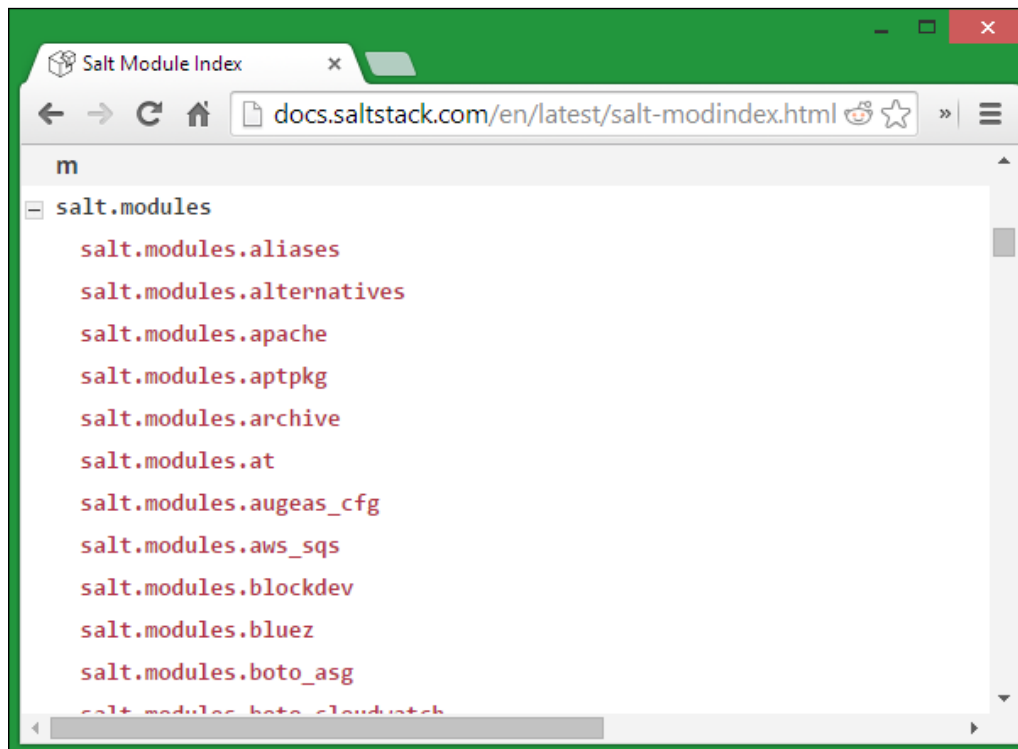
```
# sudo salt '*' sys.list_modules
myminion:
    - aliases
    - alternatives
    - archive
    - at
```



```
- blockdev
- buildout
- cloud
...
- sys
- sysctl
- system
- test
- timezone
- tls
- user
- virtualenv
```

I have abbreviated my output—yours should be longer.

We can also find a list of all modules and their complete documentation in the SaltStack online documentation, in the list of all modules at <http://docs.saltstack.com/en/latest/salt-modindex.html>. Here's a screenshot of that page:



Make sure that you click the **m** link at the top of the page or scroll down to the **salt.modules** section, as shown in the preceding screenshot. Note that there's a permanent link at the top of all Salt documentation pages that will bring you to this module index.

You'll notice that there are execution modules that perform many varieties of tasks. There are routines to manage services, databases, packages, and users—if a task is common in system administration, it probably has an execution module available.

Let's learn about some of the common modules and run some examples.

Adding users

First up is user management—a task every system administrator has to deal with at some point. For this example, we will use the `user.add` function, as follows:

```
# sudo salt '*' sys.doc user.add
user.add:
```

```
Add a user to the minion
```

```
CLI Example:
```

```
salt '*' user.add name <uid> <gid> <groups> <home> <shell>
```

Notice that this module has one argument that is required: `name`. We must pass in the name of the user we want to add. Additionally, we can pass in other details, such as `uid`, `groups`, or the home directory. For now, let's just add a user and let Salt use the defaults for the other settings, as follows:

```
# sudo salt '*' user.add larry
myminion:
    True
```

Now we can ask the minion about our new user using the `user.info` function, as follows:

```
# sudo salt '*' user.info larry
myminion:
    -----
    fullname:
    gid:
```

```
    1000
groups:
  - larry
home:
  /home/larry
homephone:

name:
  larry
passwd:
  x
roomnumber:

shell:

uid:
  1000
workphone:
```

Success! We have a new user named larry!

Installing packages

Package installation and management are another important aspect of system administration. For this purpose, Salt provides the `pkg` module. We can use `pkg.install` to install packages, as follows:

```
# sudo salt '*' sys.doc pkg.install
pkg.install:
```

```
    Install the passed package, add refresh=True to update the dpkg
    database.
```

```
...
```

```
    CLI Example:
```

```
    salt '*' pkg.install <package name>
```

Again, I abbreviated the output as the documentation for this function is quite lengthy.

Let's install the package for the Apache web server. The package name we will use is `apache2` (note that, if you're testing on a RedHat machine, you need to use the package name `httpd` instead), as follows:

```
# sudo salt '*' pkg.install apache2
```

```
myminion:
```

```
-----  
apache2:  
-----  
new:  
    2.4.7-1ubuntu4.1  
old:
```

```
apache2-api-20120211:  
-----  
new:  
    1  
old:
```

```
apache2-bin:  
-----  
new:  
    2.4.7-1ubuntu4.1  
old:
```

```
apache2-data:  
-----  
new:  
    2.4.7-1ubuntu4.1  
old:
```

```
...
```

Notice that Salt shows us all of the package changes made, including dependencies.

We can also ask the minion about installed packages. We can get a list of all installed packages with `pkg.list_pkgs`, and we can ask about a specific package with `pkg.version`. The following commands show us how this is done:

```
# sudo salt '*' pkg.list_pkgs
myminion:
    -----
    adduser:
        3.113+nmu3ubuntu3
    apache2:
        2.4.7-1ubuntu4.1
    apache2-api-20120211:
        1
    apache2-bin:
        2.4.7-1ubuntu4.1
    apache2-data:
        2.4.7-1ubuntu4.1
    apt:
        1.0.1ubuntu2.1
    ...
# sudo salt '*' pkg.version nano
myminion:
    2.2.6-1ubuntu1
```

We can also remove packages with `pkg.remove`:

```
# sudo salt '*' pkg.install htop
myminion:
    -----
    htop:
        -----
        new:
            1.0.2-3
        old:

# sudo salt '*' pkg.remove htop
myminion:
    -----
```

```

htop:
    -----
    new:

    old:
        1.0.2-3
# sudo salt '*' pkg.version htop
myminion:

```

Note that the lack of output is because Salt actually returned an empty dictionary, which results in no output from the default `nested` outputter. If you want to know more explicitly the structure of the output from a Salt command, use the JSON outputter with the `--out=json` command-line option.



Salt adds an abstraction layer on top of certain module types. For example, Ubuntu machines running `pkg` functions needs to use `apt`, while RedHat machines need to use `yum` to install packages. This is accomplished by setting up multiple execution modules to resolve to the same name: `pkg`. In the source code, examples of these modules are `aptpkg.py`, `yumpkg.py` and `pacman.py`. We will talk more about this abstraction layer in the next chapter—for now, just know that your minion will use the correct `pkg` module automatically.

A similar abstraction layer is used for the `user` module, the `service` module, and the `group` module.

Managing services

Salt also allows us to easily manage services on our minions. We use the `service` module, with functions such as `service.start`, `service.status`, and `service.stop`, to name a few.

Here, we will use the `apache2` service to demonstrate. If you followed the preceding `pkg` example, you should already have `apache2` installed. (A note for RedHat users: you should use `httpd` instead of `apache2`) Note that a result of `True` from the `service.status` remote execution module function means the service is running, while a result of `False` means the service is stopped. When starting or stopping a service, a result of `True` means that the operation was successful:

```

# sudo salt '*' service.status apache2
myminion:
    True

```

```
# sudo salt '*' service.stop apache2
myminion:
    True
# sudo salt '*' service.status apache2
myminion:
    False
# sudo salt '*' service.start apache2
myminion:
    True
```

Monitoring minion states

In order to retrieve the status of our minions, we will use functions provided by the `status` module.

Let's start by checking on the disk usage of our minions to make sure we have plenty of available disk space. We will use the function `status.diskusage`, as follows:

```
# sudo salt '*' status.diskusage
myminion:
    -----
    /:
        -----
        available:
            23927775232
        total:
            25034108928
    /dev:
        -----
        available:
            518504448
        total:
            518508544
    ...
```

We can also check on CPU usage. If we want many details on our CPU usage, we can use `status.cpustats`. However, in this case, we really only want to know the load average of our CPU, thus, we can use `status.loadavg`, as shown in the following example:

```
# sudo salt '*' status.loadavg
myminion:
    -----
```

```

1-min:
    0.07
15-min:
    0.13
5-min:
    0.09

```

Memory information is obtained using `status.meminfo`, as follows:

```

# sudo salt '*' status.meminfo
myminion:

```

```

-----
Active:
    -----
    unit:
        kB
    value:
        420796
Active(anon):
    -----
    unit:
        kB
    value:
        269900

```

```
...
```

Finally, uptime for our server can be obtained using `status.uptime`, as follows:

```

# sudo salt '*' status.uptime
myminion:
    22:41:58 up 12 days, 3:44, 1 user, load average: 0.13, 0.10,
    0.13

```

Running arbitrary commands

To finish our discussion of remote execution modules, we will look at the `cmd` module. This module is designed to give us direct access to run commands or scripts on the minion.

The most basic function is `cmd.run`, which runs a command and returns its output, as shown in the following code:

```
# sudo salt '*' cmd.run 'echo Hello!'
myminion:
    Hello!
```

We also have commands to just return pieces of a command from the minion, such as `cmd.run_stderr`, `cmd.run_stdout`, and `cmd.retcode` (which return the `STDERR`, `STDOUT`, and return code for the command, respectively). The following examples show the difference between these functions:

```
# sudo salt '*' cmd.run_stdout 'echo Hello!'
myminion:
    Hello!

# sudo salt '*' cmd.run_stderr 'echo Hello!'
myminion:

# sudo salt '*' cmd.retcode 'echo Hello!'
myminion:
    0
```

If we want all of these pieces, but still split out separately, we can use `cmd.run_all`, as shown in the following example:

```
# sudo salt '*' cmd.run_all 'echo Hello!'
myminion:
    -----
    pid:
        21243
    retcode:
        0
    stderr:
    stdout:
        Hello!
```

Also, note that each of these functions has arguments that allow us to run the command as a particular user, or in a particular directory, or in a particular shell. Additionally, you can use the `cmd.script` function to run scripts stored in files.

Remember that whenever you see an execution module function in a Salt example or the documentation, you can see the documentation for the function using `sys.doc`.

Summary

In this chapter, we covered many aspects of remote execution, including the structure of a remote execution command in Salt. We also saw how to target minions based on a variety of data points, and we learned about the purpose of grains and how to use them in our targeting. Finally, we learned about common remote execution modules and how to use Salt to accomplish common tasks using these modules.

In the next chapter, we will learn more about how the code for execution modules is structured; we will even write our own custom execution module functions!

3

Execution Modules – Write Your Own Solution

In the previous chapter, we went over remote execution commands in detail, learning how to target our commands and get things done using Salt's remote execution modules.

In this chapter, we will expand on Salt's remote execution system by diving into the code. You will learn the following things:

- What an execution module is made up of (and inspect some of the execution modules that ship with Salt)
- How to write our own execution module functions
- The extra tools that are easily available to us in the context of execution modules
- How to sync our execution modules to our minions

Note that in this chapter, we will be inspecting and writing a good deal of Python code. We will not be reviewing basic Python syntax, so if you're unfamiliar with Python, I recommend that you run through the tutorial at <https://docs.python.org/2/tutorial/index.html> or check out one of the many Python books available from Packt Publishing.

Exploring the source

By design, Salt makes it very easy to write your own custom execution modules and functions. It abstracts away much of the nitty-gritty about writing Python for system administration, yet leaves you with all the power of Python to get things done.

This means that we can write Salt modules that integrate with our own internal tools or proprietary software. We can even write quick modules just to reorganize or reformat data for use in other parts of Salt.

There will be more on that later. For now, let's inspect our first remote execution function in Salt, which is as follows:

```
def sleep(length):
    '''
    Instruct the minion to initiate a process that will sleep
    for a given period of time.

    CLI Example:

    .. code-block:: bash

        salt '*' test.sleep 20
    '''
    time.sleep(int(length))
    return True
```

This is the code for `test.sleep`, a function that we ran in the previous chapter. (Remember that execution modules take the form `<module>.<function>`, so this is the Python `sleep` function from the execution `test` module). You can find this code yourself. Either clone Salt Git Repository yourself, or navigate to the repository on Github at <https://github.com/saltstack/salt>, and then navigate to the `salt/modules/test.py` file.

This particular function is one of the most simple in Salt's library of execution modules. Notice that the function, called `sleep`, takes one argument (the length of the sleep). Below the function declaration is a Python multiline string (delimited by triple quotes), which is called the docstring. Salt uses these docstrings to compile documentation for its various pieces. Docstrings should be written in **ReStructured Text (RST)**. We can see the result of this documentation compilation by going to the documentation for the `test` module at <http://docs.saltstack.com/en/latest/ref/modules/all/salt.modules.test.html#salt.modules.test.sleep>.

In the last two lines of the preceding code, we see the actual code that makes up the function. We use the `time` module from the Python standard library, and `sleep` for `<length>` seconds. Then, we return `True`.

Let's look at another example from the test module, which actually does *work*,
`test.fib`:

```
def fib(num):
    '''
    Return a Fibonacci sequence up to the passed number, and
    the time it took to compute in seconds. Used for
    performance tests

    CLI Example:

    .. code-block:: bash

        salt '*' test.fib 3
    '''
    num = int(num)
    start = time.time()
    fib_a, fib_b = 0, 1
    ret = [0]
    while fib_b < num:
        ret.append(fib_b)
        fib_a, fib_b = fib_b, fib_a + fib_b
    return ret, time.time() - start
```

Here, we see the same basic structure as in the `test.sleep` function. In this case, the function once again takes a single argument and has a docstring. However, now we see Python code that actually computes the Fibonacci sequence up to `num`, storing the results in a list and then returning that list and the elapsed time. A summary of the output for the preceding code is as follows:

```
# sudo salt '*' test.fib 10 --out=json
{
  "myminion": [
    [
      0,
      1,
      1,
      2,
      3,
      5,
      8
    ],

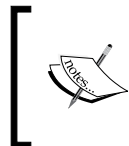
```

```
1.6927719116210938e-05
1
}
```

From these examples, it's easy to see that there's nothing really unique about Salt execution module functions; they're just Python functions! However, we have some pretty cool tools to work with, provided for us by Salt.

Cross-calling execution modules

The first tool that Salt provides us with is the ability to cross-call execution module functions. When Salt loads all of the execution modules, it creates a dictionary with references to each execution module function. This dictionary is available as `__salt__`.



Note that the double-underscore syntax, with two leading and two trailing underscores, (`__salt__`), is used in Python to represent a special variable. All special Salt references that are automatically made available in Salt code use this syntax.

We can see this dictionary in action in the `pkg.refresh_db` function, as follows:

```
def refresh_db():
    '''
    Updates the APT database to latest packages based upon
    repositories

    Returns a dict, with the keys being package databases and
    the values being the result of the update attempt. Values
    can be one of the following:

    - ``True``: Database updated successfully
    - ``False``: Problem updating database
    - ``None``: Database already up-to-date

    CLI Example:

    .. code-block:: bash

        salt '*' pkg.refresh_db
    '''
    ret = {}
    cmd = 'apt-get -q update'
```

```

out = __salt__['cmd.run_stdout'](cmd, output_loglevel='trace')
for line in out.splitlines():
    cols = line.split()
    if not cols:
        continue
    ident = ' '.join(cols[1:])
    if 'Get' in cols[0]:
        # Strip filesize from end of line
        ident = re.sub(r' \[.+B\]$', '', ident)
        ret[ident] = True
    elif cols[0] == 'Ign':
        ret[ident] = False
    elif cols[0] == 'Hit':
        ret[ident] = None
return ret

```

On the third line of the body of the function, we can see the reference to `__salt__`, which is provided again here for ease of reference:

```
out = __salt__['cmd.run_stdout'](cmd, output_loglevel='trace')
```

This reference uses an execution module function we are already familiar with. Remember that `cmd.run_stdout` runs a shell command on the minion and returns the contents of STDOUT to us.

At this point, the power of `__salt__` might have begun to dawn on you. Because we have access to all of Salt's other execution modules, we can take advantage of the convenience that they bring. Rather than having to use the `subprocess` Python module to create a separate process to run a shell command, we can just use `cmd.run` (or `cmd.run_stdout` in this case). We can write a function that installs packages (`pkg.install`), adds users (`user.add`), and then restarts the system (`system.reboot`). As we write our own custom modules and functions, they get added to our `__salt__` dictionary as well—ready for use. The possibilities are endless!

Remember that because we are on a Debian machine, our minion will automatically use the `aptpkg.py` module for its `pkg` functions. To see the preceding code in the source, navigate to `salt/modules/aptpkg.py`, as opposed to `pkg.py`. Let's discuss why that is and how that works.

Grains and the `__virtual__` function

Near the top of our `aptpkg.py` file, we have some code I would like to draw your attention to:

```
# Define the module's virtual name
__virtualname__ = 'pkg'

def __virtual__():
    '''
    Confirm this module is on a Debian based system
    '''
    if __grains__.get('os_family', False) != 'Debian':
        return False
    return __virtualname__
```

As you look through the source for more of the execution modules, you might notice that many execution modules contain code very similar to the previous code.

The `__virtual__` function is a function Salt looks for when it is loading execution modules. It serves a couple of purposes:

- It helps Salt decide whether or not to load the module
- It can rename the module if needed

In the case of `aptpkg.py`, it serves both these purposes. First, it uses `__grains__` (another dictionary provided by Salt, which gives access to your minion's grains values) to decide whether to load this module on this minion. Here's the code for your perusal:

```
if __grains__.get('os_family', False) != 'Debian':
    return False
```


If the `__virtual__` function returns `False`, Salt will not load any functions from the module in question. In this case, we return `False` if the minion is running anything other than Debian.

Assuming we pass the grains check, we hit the final line of the `__virtual__` function, which is as follows:

```
return __virtualname__
```

Here, we return `__virtualname__`, which we can see is defined as the `'pkg'` string. Any string returned from this function will be used as the module name inside of Salt.

We learned that if we return a string from our `__virtual__` function, then that string will be used as the module name. If we instead return `True` from a `__virtual__` function, then Salt will load that module under its filename. We can see an example of this in the `mysql` module at `salt/modules/mysql.py`; as follows:



```
# Import third party libs
try:
    import MySQLdb
    import MySQLdb.cursors
    import MySQLdb.converters
    from MySQLdb.constants import FIELD_TYPE, FLAG
    HAS_MYSQLDB = True
except ImportError:
    HAS_MYSQLDB = False

...

def __virtual__():
    '''
    Only load this module if the mysql libraries exist
    '''
    if HAS_MYSQLDB:
        return True
    return False
```

Notice that this module only returns `True` if the required libraries are installed and returns `False` otherwise. If `False` is returned, the module will not load at all. This is a common pattern in Salt.

Let's inspect one of the other `pkg` modules to compare its structure. This example is from `yumpkg.py` (`salt/modules/yumpkg.py`):

```
# Define the module's virtual name
__virtualname__ = 'pkg'

def __virtual__():
    '''
    Confine this module to yum based systems
    '''
    if __opts__.get('yum_provider') == 'yumpkg_api':
        return False
```

```
try:
    os_grain = __grains__['os'].lower()
    os_family = __grains__['os_family'].lower()
except Exception:
    return False

enabled = ('amazon', 'xcp', 'xenserver')

if os_family == 'redhat' or os_grain in enabled:
    return __virtualname__
return False
```

This example might look more complex, but just `yumpkg.py` must serve many more distributions, so the detection code has more checks as a result. We can see the same basic patterns in `yumpkg.py` that we saw in `aptpkg.py`—we return `__virtualname__('pkg')` if we decide that we want to load this module on our minion, and we return `False` otherwise.

Similar patterns hold true for modules that resolve to the `__virtualname__` values `service`, `group`, and `user`. A full list of these modules is available in the Salt documentation at <http://docs.saltstack.com/en/latest/ref/states/providers.html#provider-pkg>.

The `__opts__` and `__pillar__` functions

You might have noticed that there's another double underscore `__<variable>__` in that last example. In addition to `__grains__`, `__salt__`, and `__virtual__`, Salt also provides us with two more dictionaries: `__opts__` and `__pillar__`.

The first, `__opts__`, gives us the ability to access the minion configuration options in our execution modules. The interesting thing is that the minion options are not limited to those defaults defined inside of the minion `config` file. In fact, we can store arbitrary keys and values inside of the minion `config` file.

We still have not explored pillar data in depth. Remember that pillar is a secure storage for arbitrary data for minions. We will explore it in greater depth when we discuss states. However, it's useful to know at this point that we have access to this arbitrary data in our execution modules via the `__pillar__` dictionary.

The MySQL module actually takes advantage of both these dictionaries. It requires you to set a few variables with the connection setting for the MySQL database. Here is an excerpt from `salt/modules/mysql.py`:

```
prefix = 'connection_'
if name.startswith(prefix):
    try:
        name = name[len(prefix):]
    except IndexError:
        return
    val = __salt__['config.option']('mysql.{0}'.format(name), None)
    if val is not None:
        connargs[key] = val
```

A large amount of context was left out of this snippet for brevity as we're really only interested in a small piece of the code. Here, the MySQL module is working to compile a series of arguments required to connect to a MySQL database. It will be looking for values inside the minion config and master config files, or pillar data. An example of the data for which it is looking is a key named `mysql.connection_host`, which will contain the host for the MySQL connection.

This is the important line:

```
val = __salt__['config.option']('mysql.{0}'.format(name), None)
```

Here, the MySQL module calls out to another execution module to do the search for it. Let's look at the `config.option` module it calls from `salt/modules/config.py`:

```
def option(value,
           default='',
           omit_opts=False,
           omit_master=False,
           omit_pillar=False):
    """
    Pass in a generic option and receive the value that will be
    assigned

    CLI Example:

    .. code-block:: bash

        salt '*' config.option redis.host
    """
    if not omit_opts:
```

```
        if value in __opts__:
            return __opts__[value]
    if not omit_master:
        if value in __pillar__.get('master', {}):
            salt.utils.warn_until(
                'Lithium',
                'pillar_opts will default to False in the '
                'Lithium release'
            )
            return __pillar__['master'][value]
    if not omit_pillar:
        if value in __pillar__:
            return __pillar__[value]
    if value in DEFAULTS:
        return DEFAULTS[value]
    return default
```

Here we can see that the `config.option` function will search first the minion options `__opts__`, then the master opts, which the minion has as part of its pillar data (`__pillar__.get('master')`), and finally the general store of pillar data (`__pillar__`) for the data in question. It also provides a way to define a default value just in case the data is undefined in any of these locations.

Now that we're aware of the available tools, let's create our first custom execution module function!

Reformatting return data

Let's come up with a simple use case. Let's say we have an internal tool on our master. It needs a list of the users on each of our minions. We know we can get such a list using the `user.list_users` function, which is shown in the following code:

```
# sudo salt '*' user.list_users
myminion:
  - backup
  - bin
  - daemon
  - games
  - gnats
  - irc
  - larry
```

```
- libuuid
- list
- lp
- mail
- man
- messagebus
- news
- nobody
- ntp
- proxy
- root
- sshd
- sync
- sys
- syslog
- uucp
- www-data
```

However, our tool actually needs this list formatted as comma-separated values, instead of the list format provided by Salt. This is a perfect task for a simple custom module.

By default, our custom modules live in the `/srv/salt/_modules/` folder, which is not created by default. Let's create it and create a new file inside the folder called `customuser.py`, as shown in the following code:

```
# sudo mkdir -p /srv/salt/_modules/
# sudo cd /srv/salt/_modules/
# sudo vim customuser.py
```

Here's the function we will put in that file:

```
def users_as_csv():
    """
    Retrieve the users from a minion, formatted
    as comma-separated-values (CSV)

    CLI Example:

    .. code-block:: bash
```

```
        salt '*' customuser.users_as_csv
    '''
    user_list = __salt__['user.list_users']()
    csv_list = ','.join(user_list)
    return csv_list
```

We first retrieve the list of users using the same `user.list_users` function from before. Then, we join all the strings in that list using a comma as the separator. Finally, we return our new comma-separated list of users.

Now that we have our function written, it's time to sync it to all of our minions. We can use the `saltutil.sync_all` function for this purpose. Here's how we sync our function to all our minions:

```
# sudo salt '*' saltutil.sync_all
myminion:
    -----
    grains:
    modules:
        - modules.customuser
    outputters:
    renderers:
    returners:
    states:
    utils:
```

Note that there is also a `saltutil.sync_modules` function, but we'd rather keep everything in sync, so we'll just use `saltutil.sync_all`.

Now that our minion has our custom module, let's test it! Here's how we will do it:

```
# sudo salt '*' customuser.users_as_csv
myminion:

backup,bin,daemon,games,gnats,irc,larry,libuuid,list,lp,mail,man,mess
agebus,news,nobody,ntp,proxy,root,sshd,sys,syslog,uucp,www-data
```

Success! You have now successfully written your first custom execution module function!

But there's more. That execution module that we just synced is now a first-class citizen in our deployment. We can query the functions from that module using the following code:

```
# sudo salt '*' sys.list_functions customuser
myminion:
  - customuser.users_as_csv
```

We can also query the documentation for our new function in the following manner:

```
# sudo salt '*' sys.doc customuser.users_as_csv
customuser.users_as_csv:
```

```
Retrieve the users from a minion, formatted
as comma-separated-values (CSV)
```

CLI Example:

```
salt '*' customuser.users_as_csv
```

Our custom module even shows up in the complete list of modules, as shown in the following output:

```
# sudo salt '*' sys.list_modules
myminion:
...
  - config
  - cp
  - cron
  - customuser
  - daemontools
  - data
  - debconf
...
```

Take the time to write documentation for your custom modules. You'll thank yourself in the future.

An advanced example

Remote execution modules are endlessly flexible. The tools are there, and you can write whatever you need to extend Salt to handle your infrastructure.

However, we're not going to try to explore every possible need your infrastructure might have as that is impossible to do in the space allotted. Every environment is different, and we have explored the available tools well enough for you to be able to tackle those hurdles on your own.

Instead, we will explore a more complicated example of a remote execution module function from beginning to end and walk through the code.

The example that we will use is `file.replace`. This remote execution function is designed to replace text in a file based on a pattern. We can set arguments such that if a match is not found, it will prepend or append the text to the file. Here's a full list of arguments in the function declaration:

```
def replace(path,
            pattern,
            repl,
            count=0,
            flags=0,
            bufsize=1,
            append_if_not_found=False,
            prepend_if_not_found=False,
            not_found_content=None,
            backup='.bak',
            dry_run=False,
            search_only=False,
            show_changes=True,
            ):
```

We'll skip the docstring – if you're curious about the purpose of any of these arguments, remember that you can access the documentation for this function using the following command:

```
# sudo salt '*' sys.doc file.replace
```

As the first thing in the function, we do some basic checks to make sure we even need to do work. We start with a check as to whether the file in question exists and make sure it's a text file (as opposed to binary). We also do some argument checking. It doesn't make sense to have `search_only` set at the same time as the `append` or `prepend` options, and it doesn't make sense to set both of those arguments at the same time. The following is the code for the purposes outlined in this paragraph:

```
if not os.path.exists(path):
    raise SaltInvocationError('File not found: {0}'.format(path))

if not salt.utils.istextfile(path):
    raise SaltInvocationError(
        'Cannot perform string replacements on a binary file: {0}'
        .format(path)
    )

if search_only and (append_if_not_found or prepend_if_not_found):
    raise SaltInvocationError('Choose between search_only and '
        'append/prepend_if_not_found')

if append_if_not_found and prepend_if_not_found:
    raise SaltInvocationError('Choose between append or '
        'prepend_if_not_found')
```

Next, we're going to prepare the regular expression by compiling it (an optimization for later), obtaining the regular expression flags, making sure the buffer size is set, and initializing some variables:

```
flags_num = _get_flags(flags)
cpattern = re.compile(pattern, flags_num)
if bufsize == 'file':
    bufsize = os.path.getsize(path)

# Search the file; track if any changes have been made for the
# return val
has_changes = False
orig_file = [] # used if show_changes
new_file = [] # used if show_changes
if not salt.utils.is_windows():
    pre_user = get_user(path)
    pre_group = get_group(path)
    pre_mode = __salt__['config.manage_mode'](get_mode(path))
```

Note that we call out to a `salt.utils.is_windows()` utility function—the `salt.utils` modules are also available to use in our execution module functions as well. These include basically any utility function that should be generally available in Salt, but that doesn't make sense for the utility function to be called from the command line.

Now we move on to the real work:

```
# Avoid TypeErrors by forcing repl to be a string
repl = str(repl)
try:
    fi_file = fileinput.input(path,
                              inplace=not dry_run,
                              backup=False if dry_run else backup,
                              bufsize=bufsize,
                              mode='rb')

    found = False
    for line in fi_file:

        if search_only:
            # Just search; bail as early as a match is found
            result = re.search(cpattern, line)

            if result:
                return True
            # `finally` block handles file closure
        else:
            result, nrepl = re.subn(cpattern, repl, line, count)

            # found anything? (even if no change)
            if nrepl > 0:
                found = True

            # Identity check each potential change until one
            # change is made
            if has_changes is False and result is not line:
                has_changes = True

            if show_changes:
                orig_file.append(line)
                new_file.append(result)

            if not dry_run:
                print(result, end='', file=sys.stdout)
finally:
    fi_file.close()
```

We first open the file to be read and then process it line by line (by default, this depends on buffer size). If we're only doing a search, we search each line until we find a match and then return the match. For the more common case of actually wanting to replace the pattern in the file, we use Python's regular expression library to do the actual substitution, and keep track of the results so that we can show `diff` of the file (if `show_changes` is `True`). Finally, after we're done looping over the file, we close the file.

We're still not quite done. We need to do some postprocessing for our `append` or `prepend` arguments, and we need to actually overwrite the file with the changes we made if we're not doing a `dry_run` test. This is how we go about the task:

```

if not found and (append_if_not_found or prepend_if_not_found):
    if None == not_found_content:
        not_found_content = repl
    if prepend_if_not_found:
        new_file.insert(not_found_content + '\n')
    else:
        # append_if_not_found
        # Make sure we have a newline at the end of the file
        if 0 != len(new_file):
            if not new_file[-1].endswith('\n'):
                new_file[-1] += '\n'
        new_file.append(not_found_content + '\n')
    has_changes = True
if not dry_run:
    # backup already done in filter part
    # write new content in the file while avoiding partial
    # reads
    try:
        f = salt.utils.atomicfile.atomic_open(path, 'wb')
        for line in new_file:
            f.write(line)
    finally:
        f.close()

if not dry_run and not salt.utils.is_windows():
    check_perms(path, None, pre_user, pre_group, pre_mode)

if show_changes:
    return ''.join(difflib.unified_diff(orig_file, new_file))

return has_changes

```

We finish up by returning the `diff` file if `show_changes` is `True`, or just returning whether changes were made or not if `show_changes` is `False`.

Hopefully, this example has given you an idea of how you can use execution modules in your own infrastructure. Feel free to dive into other execution modules for more examples – the beauty of open source is that anyone can browse the source and use it for inspiration!

Summary

We've covered a lot of material in this chapter. We've looked at a number of examples of remote execution modules included in Salt and learned about the tools available to us as we write our own execution module functions. Finally, we created our own execution module, synced it to our minions, and ran it successfully!

In the next chapter, we're going to get into the configuration management aspect of Salt: *states*.

4

Defining the State of Your Infrastructure

In the last chapter, we finished our deep dive of the remote execution system inside Salt. Remote execution is the foundation upon which all of the rest of Salt rests. In this chapter we will learn about one of the most important systems: "the state system". We will learn:

- How states are structured and how to write our first state
- About the various pieces of the state declaration
- How to expand our state declarations to encompass multiple pieces of state
- About ordering states with requisites

Our first state

Without further ado, let's write our first state. All Salt-specific files that aren't Python files end in the extension `.sls`. By default, states are located in the `/srv/salt` directory. We created this directory in the previous chapter, but if you didn't follow along there, make this directory now, as follows:

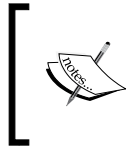
```
# mkdir -p /srv/salt
# cd /srv/salt
```

Inside of this directory, let's create a file called `apache.sls`, as shown in the following line of code:

```
# vim apache.sls
```

Here are the contents of that file:

```
install_apache:
  pkg.installed:
    - name: apache2
```



State files are formatted using **Yet Another Markup Language (YAML)**. The most common syntax errors in state files are forgetting the colons at the end of the first two lines, so watch out for that. More information about YAML can be found at <http://www.yaml.org/>.

Let's run our state. To apply states to our minions, we actually use the `state` execution module. For now, we will use the `state.sls` function, which allows us to run a single state file, as encapsulated by the following output:

```
# sudo salt '*' state.sls apache
myminion:
-----
          ID: install_apache
    Function: pkg.installed
         Name: apache2
        Result: True
     Comment: Package apache2 is already installed.
    Started: 20:21:00.498735
   Duration: 750.402 ms
     Changes:

```

Summary

```
-----
Succeeded: 1
Failed:    0
-----
Total states run:    1
```

Note that in *Chapter 2, Controlling Your Minions with Remote Execution*, we installed `apache2` as part of our exploration of the `pkg` execution module. Thus, the `pkg.installed` state function tells us that the package is already installed and returns promptly.

If we remove the `apache2` package, we can see the behavior when we're installing a new package, which is shown in the following command lines (output summary):

```
# sudo salt '*' pkg.remove apache2
```

```
myminion:
```

```
-----
```

```
apache2:
```

```
-----
```

```
new:
```

```
old:
```

```
2.4.7-1ubuntu4.1
```

```
# sudo salt '*' state.sls apache
```

```
myminion:
```

```
-----
```

```
ID: install_apache
```

```
Function: pkg.installed
```

```
Name: apache2
```

```
Result: True
```

```
Comment: The following packages were installed/updated: apache2.
```

```
Started: 20:53:30.187526
```

```
Duration: 10185.321 ms
```

```
Changes:
```

```
-----
```

```
apache2:
```

```
-----
```

```
new:
```

```
2.4.7-1ubuntu4.1
```

```
old:
```

```
Summary
```

```
-----
```

```
Succeeded: 1 (changed=1)
```

```
Failed: 0
```

```
-----
```

```
Total states run: 1
```


If we were to run the state one more time, we would see the same results as our first run.

This highlights a major change between execution modules and state modules. Execution modules are iterative, while state modules are declarative. What do we mean by this? Execution module functions perform a task. Generally, when you call the same execution module multiple times in succession, it will run the same logic and commands under the hood each time.

State module functions, on the other hand, are designed to be declarative. They are designed to do only as much work as necessary to create a given state on the target minion.

In the case of our first state, we are running a state module function, `pkg.installed`. Note the language change from execution modules. `pkg.install` tells the minion to "install this package". On the other hand, `pkg.installed` tells the minion to "ensure that this package is installed". Under the hood, `pkg.install` is basically just running `apt-get install <package>`, while `pkg.installed` actually calls out to the `pkg` execution module to find out whether the package is installed and only installs it if there's a need. It does the minimum amount of work to bring your minion into the correct state, nothing more.

We can access the documentation for state modules in the same ways as we can for execution modules.

We list the functions for a given state module with `sys.list_state_functions`, as follows:

```
# sudo salt '*' sys.list_state_functions pkg
myminion:
  - pkg.installed
  - pkg.latest
  - pkg.mod_aggregate
  - pkg.mod_init
  - pkg.purged
  - pkg.removed
  - pkg.uptodate
```

We can look up the documentation for a state module function using `sys.state_doc`, as follows:

```
# sudo salt '*' sys.state_doc pkg.removed
myminion:
```

pkg:

Installation of packages using OS package managers such as
yum or apt-get

=====

Salt can manage software packages via the pkg state module,
packages can be set up to be installed, latest, removed and
purged. Package management declarations are typically rather
simple:

vim:

pkg.installed

A more involved example involves pulling from a custom
repository. Note that the pkgrepo has a `require_in` clause.
This is necessary and can not be replaced by a `require` clause
in the pkg.

base:

pkgrepo.managed:

- humannname: Logstash PPA
- name: ppa:wolfnet/logstash
- dist: precise
- file: /etc/apt/sources.list.d/logstash.list
- keyid: 28B04E4A
- keyserver: keyserver.ubuntu.com
- require_in:
- pkg: logstash

logstash:

pkg.installed

pkg.removed:

Verify that a package is not installed, calling
`~`pkg.remove`~`` if necessary to remove the package.

name

The name of the package to be removed.

Multiple Package Options:

pkgs

A list of packages to remove. Must be passed as a python list. The ``name`` parameter will be ignored if this option is passed.

New in version 0.16.0

The pieces of a state declaration

Just as with our remote execution commands, state declarations can be broken up into multiple pieces. Here is our state from before:

```
install_apache:
  pkg.installed:
    - name: apache2
```

Here is information about how the pieces line up and what each piece of the state declaration is called:

```
<ID Declaration>:
  <State Module>.<Function>:
    - name: <name>
    - <Function Arg>
    - <Function Arg>
    - <Function Arg>
    - <Requisite Declaration>:
    - <Requisite Reference>
```

The above reference, and more advanced examples, can be found in the Salt documentation at <http://docs.saltstack.com/en/latest/ref/states/highstate.html#large-example>.

We haven't talked about requisites yet, so ignore that section for the moment.

We start with the ID of our state. This is a string that must be unique across all of the states we are running at a given time. Note that it doesn't have to follow stringent requirements like a variable in a programming language – it can contain letters, numbers, spaces, and underscores – but just needs to be a valid Python string. You should always try to keep it simple and descriptive.

The `module.function` piece should feel familiar since remote execution calls are formatted in the same way.

Finally, we have our function arguments. The first argument is always `name`, followed by any additional arguments required for the state.

Expanding to encompass multiple pieces of state

We now have our state declaration, which ensures that the `apache2` package is installed on each of our minions. However, `apache2` will not necessarily be running on our systems.

We know that we can start `apache2` using the `service.start` execution module function, as follows:

```
# sudo salt '*' service.status apache2
myminion:
    False
# sudo salt '*' service.start apache2
myminion:
    True
# sudo salt '*' service.status apache2
myminion:
    True
```

Really, we just want to make sure that `apache2` is running. Repeatedly running `service.start` does serve this purpose, but it's not very stateful. Instead, let's use the `service.running` state module function. Again, note the change in language – rather than starting the service (`service.start`), we're going to just ensure that it's running (`service.running`).

Let's first glance at the documentation for this function:

```
# sudo salt '*' sys.state_doc service.running
myminion:
    -----
    ...
    service.running:

        Verify that the service is running

        name
            The name of the init or rc script used to manage the
            service

        enable
            Set the service to be enabled at boot time, True sets
            the service to be enabled, False sets the named
            service to be disabled. The default is None, which
            does not enable or disable anything.

        sig
            The string to search for when looking for the service
            process with ps
```

Note that this module has an `enable` argument, which we're going to use to make sure that `apache2` starts on boot on each of our minions. We're going to add a few lines to our `apache.sls` file from before:

```
install_apache:
  pkg.installed:
    - name: apache2

make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
```

Note that in this example, I used *spaces* in my ID declaration. This is perfectly valid and is left to the preference of the user.

Let's apply our state again:

```
# sudo salt '*' state.sls apache
myminion:
-----
          ID: install_apache
    Function: pkg.installed
          Name: apache2
         Result: True
      Comment: Package apache2 is already installed.
     Started: 22:54:44.143934
    Duration: 718.254 ms
     Changes:
-----
          ID: make sure apache is running
    Function: service.running
          Name: apache2
         Result: True
      Comment: Service apache2 is already enabled, and is in the
              desired state
     Started: 22:54:44.862391
    Duration: 90.917 ms
     Changes:

Summary
-----
Succeeded: 2
Failed:    0
-----
Total states run:    2
```

Great, now we know that whenever we run our `apache.sls` state file, our minion will ensure that Apache is installed and running.

Dependencies using requisites

These states will run in the order they are defined in the file by default. However, we can also affect the ordering using **requisites**. Requisites allow us to create dependencies and interactions between our states.

The require requisite

The most basic requisite is `require`, which allows you to specify that one state requires another state to be run successfully first. Make sure you note both purposes – the `require` requisite both ensures correct ordering, and ensures that the requiring states runs only if the required state ran successfully.

In this case, we want to make sure that `apache` is installed before we try to run it. Thus, we will add a `require` requisite declaration under our `service.running` state, as shown here:

```
install_apache:
  pkg.installed:
    - name: apache2

make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
    - require:
      - pkg: install_apache
```

Note that we must specify both the state module `pkg` and the state ID `install_apache` when we define a `require` requisite. With this requisite in place, let's reorder the two state declarations in our `apache.sls` file and also introduce a typo. Note that in the following example, I'm trying to install `apache`, not `apache2`:

```
make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
    - require:
      - pkg: install_apache

install_apache:
  pkg.installed:
    - name: apache
```

Now, if we run the aforementioned state, we will see our `require` statement at work, as shown in the following output summary:

```
# sudo salt '*' state.sls apache
myminion:
-----
          ID: install_apache
    Function: pkg.installed
          Name: apache
        Result: False
    Comment: The following packages failed to install/update:
            apache.
    Started: 23:32:42.579362
  Duration: 10073.515 ms
    Changes:
-----

          ID: make sure apache is running
    Function: service.running
          Name: apache2
        Result: False
    Comment: One or more requisite failed
    Started:
  Duration:
    Changes:

Summary
-----
Succeeded: 0
Failed:    2
-----
Total states run:    2
```

Note that the states were evaluated in the correct order, and that the `service.running` state didn't run, because the `require` requisite state failed. If we fix our typo (change `apache` to `apache2`) and run it again, we see that everything will go green again, and that, once again, our states are evaluated in the correct order:

```
# sudo salt '*' state.sls apache
myminion:
```



```
-----
      ID: install_apache
Function: pkg.installed
      Name: apache2
      Result: True
      Comment: Package apache2 is already installed.
      Started: 23:37:07.648991
      Duration: 649.11 ms
      Changes:
-----

      ID: make sure apache is running
Function: service.running
      Name: apache2
      Result: True
      Comment: Service apache2 is already enabled, and is in the
desired state
      Started: 23:37:08.298416
      Duration: 91.69 ms
      Changes:
```

Summary

```
-----
Succeeded: 2
Failed:    0
-----
Total states run:    2
```

The watch requisite

Now that we have a running Apache server, let's give Apache something to serve.



For this example, we will enable a simple server status page. However, apache2 on Ubuntu actually has this page already enabled. Before following the examples, we recommend that you disable this page with the following commands:

```
# sudo salt '*' cmd.run 'a2dismod status'
# sudo salt '*' service.restart apache2
```

To keep our example simple, we'll just create a couple of Apache configuration files that give our server a status page. To do this, we'll explore another state module that is very commonly used in Salt: the `file` module. Specifically, we'll use `file.managed`, a very flexible function for managing files on our minions. Here's what you get when you use the `file.managed` function:

```
# sudo salt '*' sys.state_doc file.managed
```

```
myminion:
```

```
-----
```

```
...
```

```
file.managed:
```

```
Manage a given file, this function allows for a file to
be downloaded from the salt master and potentially run
through a templating system.
```

```
name
```

```
The location of the file to manage
```

```
source
```

```
The source file to download to the minion, this
source file can be hosted on either the salt master
server, or on an HTTP or FTP server. Both HTTPS and
HTTP are supported as well as downloading directly
from Amazon S3 compatible URLs with both
pre-configured and automatic IAM credentials. (see
s3.get state documentation) File retrieval from
Openstack Swift object storage is supported via
swift://container/object_path URLs, see swift.get
documentation. For files hosted on the salt file
server, if the file is located on the master in the
directory named spam, and is called eggs, the source
string is salt://spam/eggs. If source is left blank
or None (use ~ in YAML), the file will be created as
an empty file and the content will not be managed
```

```
...
```

```
user
```

```
The user to own the file, this defaults to the user
salt is running as on the minion
```

```
group
```

```
The group ownership set for the file, this defaults
to the group salt is running as on the minion On
Windows, this is ignored
```

```
mode
```

```
The permissions to set on this file, aka 644, 0775,
4664. Not supported on Windows
```

```
...
```

For these states, we will need source files that the master will transfer to the minions as part of the state execution. By default, the master will serve all files (state files and other files needed by the minions) out of the `/srv/salt` directory that we've been using.

Let's create two files. The first is `/srv/salt/mod_status.conf`, the code for which is as follows:

```
<Location /server-status>
    SetHandler server-status
    Order allow,deny
    Allow from all
</Location>
```

The second is `/srv/salt/mod_status.load`, the code for which is as follows:

```
LoadModule status_module /usr/lib/apache2/modules/mod_status.so
```

Now, we will add two new state declarations to our `apache.sls` file to serve these files to our minion:

```
make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
    - require:
      - pkg: install_apache

install_apache:
  pkg.installed:
    - name: apache2

sync mod_status.conf:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.conf
    - source: salt://mod_status.conf
```

```
- user: root
- group: root
- mode: 600

sync mod_status.load:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.load
    - source: salt://mod_status.load
    - user: root
    - group: root
    - mode: 600
```

Here we've introduced the `salt://` protocol in our `source` arguments. Those paths refer to files which the minion will request from the master. Again, these files are stored by default in `/srv/salt`.

Let's test our new states! The output summary is as follows:

```
# sudo salt '*' state.sls apache
```

```
myminion:
```

```
-----
```

```
      ID: install_apache
Function: pkg.installed
      Name: apache2
      Result: True
    Comment: Package apache2 is already installed.
    Started: 01:04:42.653416
    Duration: 662.55 ms
    Changes:
```

```
-----
```

```
      ID: make sure apache is running
Function: service.running
      Name: apache2
      Result: True
    Comment: Service apache2 is already enabled, and is in the
    desired state
    Started: 01:04:43.316306
    Duration: 82.727 ms
    Changes:
```

```
-----
```

```

        ID: sync mod_status.conf
Function: file.managed
        Name: /etc/apache2/mods-enabled/mod_status.conf
        Result: True
        Comment: File /etc/apache2/mods-enabled/mod_status.conf updated
        Started: 01:04:43.399299
        Duration: 155.956 ms
        Changes:
            -----
            diff:
                New file
-----
        ID: sync mod_status.load
Function: file.managed
        Name: /etc/apache2/mods-enabled/mod_status.load
        Result: True
        Comment: File /etc/apache2/mods-enabled/mod_status.load updated
        Started: 01:04:43.555400
        Duration: 4.498 ms
        Changes:
            -----
            diff:
                New file

```

Summary

```

-----
Succeeded: 4 (changed=2)
Failed:    0
-----
Total states run:    4

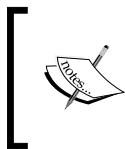
```

Awesome! Let's see whether we can access our new server-status page:

```
# curl -Ss localhost/server-status?auto
<!DOCTYPE HTML PUBLIC "-//IETF//DTD HTML 2.0//EN">
<html><head>

```

```
<title>404 Not Found</title>
</head><body>
<h1>Not Found</h1>
<p>The requested URL /server-status was not found on this server.</p>
<hr>
<address>Apache/2.4.7 (Ubuntu) Server at localhost Port 80</address>
</body></html>
```



Since our minion and master are the same machine, I used `localhost` in the previous command—if you are using different machines, you will need to retrieve the IP address for your minion and replace `localhost` with that IP address.

Uh-oh. Rather than getting the server status from Apache, we received a **404** status code! We forgot that after installing new configuration files for Apache, we must restart Apache.

Luckily, there's another requisite that will serve our purposes nicely: the `watch` requisite.

The `watch` requisite behaves in a manner that is very similar to that of the `require` requisite, with which we are already familiar. In fact, its base behavior is exactly the same: the watching state only executes if the watched state executes successfully first. However, if there are changes in the watched state (that is, if the "changes" piece of the watched state is non-empty), the watching state can add additional behavior.

In the case of the `service.running` state, this additional behavior is to restart the service in question.

Let's add two `watch` requisites to our state:

```
install_apache:
  pkg.installed:
    - name: apache2

make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
    - require:
      - pkg: install_apache
    - watch:
```

```
- file: sync mod_status.conf
- file: sync mod_status.load

sync mod_status.conf:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.conf
    - source: salt://mod_status.conf
    - user: root
    - group: root
    - mode: 600

sync mod_status.load:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.load
    - source: salt://mod_status.load
    - user: root
    - group: root
    - mode: 600
```

Now, in order for the additional behavior to be triggered, we need to also change one or both of the files that are being watched. Let's add a blank space to `mod_status.conf`:

```
<Location /server-status>
  SetHandler server-status
  Order allow,deny
  Allow from all

</Location>
```

Now we need to run our state to see whether we have configured everything correctly:

```
# sudo salt '*' state.sls apache
myminion:
-----
      ID: install_apache
  Function: pkg.installed
      Name: apache2
     Result: True
  Comment: Package apache2 is already installed.
  Started: 01:17:46.175205
  Duration: 775.938 ms
  Changes:
-----
```

```

        ID: sync mod_status.conf
Function: file.managed
        Name: /etc/apache2/mods-enabled/mod_status.conf
        Result: True
        Comment: File /etc/apache2/mods-enabled/mod_status.conf updated
        Started: 01:17:46.952611
        Duration: 172.196 ms
        Changes:
            -----
            diff:
                ---
                +++
                @@ -2,4 +2,5 @@
                    SetHandler server-status
                    Order allow,deny
                    Allow from all
                +
                </Location>
            -----

        ID: sync mod_status.load
Function: file.managed
        Name: /etc/apache2/mods-enabled/mod_status.load
        Result: True
        Comment: File /etc/apache2/mods-enabled/mod_status.load is in the
correct state
        Started: 01:17:47.125025
        Duration: 6.316 ms
        Changes:
            -----

        ID: make sure apache is running
Function: service.running
        Name: apache2
        Result: True
        Comment: Service restarted

```

Started: 01:17:47.220450

Duration: 2338.367 ms

Changes:

apache2:

True

Summary

Succeeded: 4 (changed=2)

Failed: 0

Total states run: 4

Note that as expected, the service is restarted. Let's try querying the server once again:

```
# curl -Ss localhost/server-status?auto
```

Total Accesses: 0

Total kBytes: 0

Uptime: 44

ReqPerSec: 0

BytesPerSec: 0

BusyWorkers: 1

IdleWorkers: 49

ConnsTotal: 0

ConnsAsyncWriting: 0

ConnsAsyncKeepAlive: 0

ConnsAsyncClosing: 0

Scoreboard:

W.....
.....
.....

Success!

The extra behavior that is added when there are changes in the watched state is defined in a special `mod_watch` function in the watching state module. Only a few state modules contain this special function, including the `service`, `docker`, `mount`, `cmd`, `supervisord`, `test`, and `tomcat` state modules.

We're not going to explore a real `mod_watch` function as it's out of the scope of this book. Please see the `service` state (`salt/states/service.py`) for a fairly straightforward example of how this function works.

Other requisites

The `watch` and `require` requisites are the most important and most used requisites in Salt. Here is a summary of the other requisites available in Salt, with a brief description of their use; exploring examples of each is out of our scope, but it's important to recognize that each is available:

- `onfail`: This requisite is used to run a state only if another state has failed. It's especially useful for self-healing infrastructures and for rolling back code deployments after failure.
- `onchanges`: This requisite is used to run a state only if another state created changes. It differs from the `watch` requisite in that when there are no changes, it does not execute at all.
- `prereq`: This requisite is one of the most complex. Let's assume a service needs to be shut down (`service.dead`) before changes are made to a file, but only if changes will be made to the file. This is a use case for which `prereq` is perfectly suited. Basically, `prereq` allows a state to run only if another state is going to have changes when it is run in the future. We "look into the future" using a test run of the state that will possibly make the changes. See the Salt documentation for more details and examples.
- `use`: This requisite allows a state to inherit the arguments of another state, overwriting as necessary.

More information on these requisites can be found in the Salt documentation at <http://docs.saltstack.com/en/latest/ref/states/requisites.html>.

The `_in` requisites

States can also inject dependencies into other states. Each requisite has a version where `_in` is added to the end of the requisite (`watch_in` and `require_in`, for example). Requisites of this form force other states to depend on the state that contains the requisite.

An example is in order. Here is an excerpt from our original state where the `service.running` state requires the `pkg.installed` state to run successfully first:

```
install_apache:
  pkg.installed:
    - name: apache2

make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
    - require:
      - pkg: install_apache
```

The following example is functionally equivalent to the preceding example:

```
install_apache:
  pkg.installed:
    - name: apache2
    - require_in:
      - service: make sure apache is running

make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
```

The `pkg.installed` state is telling the `service.running` state to require the `pkg.installed` state. The resulting state execution will be identical in both of the previously shown examples.

Summary

States are very powerful and one of the most important pieces of Salt. In this chapter, we have written and executed our first states and learned about the structure of a state declaration. We then expanded our state declarations to enforce multiple pieces of state and created dependencies using requisites.

We've only just begun exploring states! In the next chapter, we will further expand our states using Jinja2 templating and pillar data.

5

Expanding Our States with Jinja2 and Pillar


In the last chapter, we learned about the state system and wrote our first state. In this chapter, we will:

- Learn the basics of the Jinja2 templating language
- Use Jinja2 to make our states platform-agnostic
- Learn how to define minion-specific secure data in the pillar system
- Use Jinja2 to use pillar data in our states

Adding a new minion

The initial examples in this chapter will be all about cross-platform states. To make the examples clearer, we will add a new minion running CentOS 6.5. See *Chapter 1, Diving In – Our First Salt Commands*, if you need a refresher on how to install `salt-minion` on a new server. Here's a quick two-liner to install a minion using Salt-Bootstrap:

```
# curl -L https://bootstrap.saltstack.com -o install_salt.sh
# sudo sh install_salt.sh
```

 Note that the easiest way to ensure the minion can easily communicate with the master is to have them both as cloud VMs rather than local VMs so that they have individual, public-facing IP addresses.

After installing the same version running on my master, I configured my minion to connect to my master's IP with the name `centminion`. Here is my `/etc/salt/minion` configuration on my new minion:

```
master: 69.164.192.51
id: centminion
```

Then, of course, restart your minion, as follows:

```
# sudo service salt-minion restart
Stopping salt-minion daemon:          [ OK ]
Starting salt-minion daemon:          [ OK ]
```

Now, we can return to our master and accept the new minion's key so that we can communicate with it:

```
# sudo salt-key
Accepted Keys:
myminion
Unaccepted Keys:
centminion
Rejected Keys:
# sudo salt-key -a centminion
The following keys are going to be accepted:
Unaccepted Keys:
centminion
Proceed? [n/Y] y
Key for minion centminion accepted.
```

We know we're successful if we can ping the new minion, as follows:

```
# sudo salt '*' test.ping
centminion:
    True
myminion:
    True
```

We can double-check that our minion is running a RedHat distribution instead of a Debian distribution by checking the `os_family` grain, as follows:

```
# sudo salt '*' grains.item os_family
myminion:
    -----
    os_family:
```

```

        Debian
centminion:
    -----
    os_family:
        RedHat

```

Everything seems to be in order! We're ready to learn about Jinja2.

Jinja2

Jinja2 is a templating language for Python. Templating provides a mechanism by which you can create content for files using code blocks to generate content dynamically. Jinja2 is modeled after the Django template language, so if you've ever developed in Django, the syntax should feel familiar. Even if you haven't, the syntax bears a resemblance to Python's syntax, so it's not very hard to pick up.

There are two main types of Jinja2 syntax used in Salt. The first is variable, which uses double curly braces (the spaces around `foo` are for readability and are not required), and which is shown in the following code:

```

{{ foo }}
{{ foo.bar }}
{{ foo['bar'] }}
{{ get_data() }}

```

For these examples, the contents of the referenced variable or the results of the function call are placed in the document at the location of the Jinja2 block.

Jinja2 also has access to basic control statements. Control statement blocks use a curly brace and percentage sign, which is depicted in the following code:

```
{% %}
```

Here is an example of a conditional block:

```

{% if myvar == 'foo' %}
somecontent
{% elif myvar == 'bar' %}
othercontent
{% else %}
morecontent
{% endif %}

```


Here is an example of a loop:

```
{% for user in ['larry', 'moe', 'curly'] %}
It's user {{ user }}!
Hello {{ user }}!
{% endfor %}
```

We can also set variables for use later in the template, as follows:

```
{% set myvar = 'foo' %}
```

With these syntax basics, we're ready to use Jinja2 in Salt!

apache2 or httpd?

You'll remember that our `/srv/salt/apache.sls` file now looks like this:

```
install_apache:
  pkg.installed:
    - name: apache2

make sure apache is running:
  service.running:
    - name: apache2
    - enable: True
    - require:
      - pkg: install_apache
    - watch:
      - file: sync mod_status.conf
      - file: sync mod_status.load

sync mod_status.conf:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.conf
    - source: salt://mod_status.conf
    - user: root
    - group: root
    - mode: 600

sync mod_status.load:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.load
    - source: salt://mod_status.load
    - user: root
```

```
- group: root
- mode: 600
```

Let's try running this state on our new minion, as shown in the following command line output:

```
# sudo salt 'centminion' state.sls apache
centminion:
```

```
-----
      ID: install_apache
    Function: pkg.installed
      Name: apache2
     Result: False
    Comment: The following package(s) were not found, and no possible
matches were found in the package db: apache2
   Started: 00:41:22.406646
  Duration: 3193.455 ms
   Changes:
```

Uh-oh! This looks like a problem. We'll discuss how to fix this shortly. The following is the continuation of the preceding output:

```
-----
      ID: sync_mod_status.conf
    Function: file.managed
      Name: /etc/apache2/mods-enabled/mod_status.conf
     Result: False
    Comment: Parent directory not present
   Started: 00:41:25.602341
  Duration: 162.175 ms
   Changes:
```

```
-----
      ID: sync_mod_status.load
    Function: file.managed
      Name: /etc/apache2/mods-enabled/mod_status.load
     Result: False
    Comment: Parent directory not present
   Started: 00:41:25.764635
  Duration: 5.494 ms
   Changes:
```

```
-----
```

```
      ID: make sure apache is running
Function: service.running
      Name: apache2
      Result: False
Comment: One or more requisite failed
Started:
Duration:
Changes:
```

Summary

```
-----
Succeeded: 0
Failed:    4
-----
Total states run:    4
```

Uh-oh! Something went wrong here. It looks like the package `apache2` is not available on our CentOS minion. If you're not familiar with CentOS, `apache` is actually installed using the package `httpd` on RedHat distributions.

We could solve this problem by writing another state file that uses `httpd` instead of `apache2`. However, that would be a lot of duplication of code and would be hard to maintain, and we would have to run our Debian and RedHat states separately.

Instead, let's use the power of Jinja2 to make our state platform agnostic by dynamically choosing the correct content for our state files.

The first step is to change the package name and service name depending on the grains of the minion. Luckily, Salt provides us with a grains dictionary in our Jinja2 templating. Here are the changes we will be making to the first two states in our `/srv/salt/apache.sls` file:

```
install_apache:
  pkg.installed:
    {% if grains['os_family'] == 'Debian' %}
      - name: apache2
    {% elif grains['os_family'] == 'RedHat' %}
      - name: httpd
    {% endif %}

make sure apache is running:
```

```

    service.running:
    {% if grains['os_family'] == 'Debian' %}
      - name: apache2
    {% elif grains['os_family'] == 'RedHat' %}
      - name: httpd
    {% endif %}
      - enable: True
      - require:
        - pkg: install_apache
      - watch:
        - file: sync mod_status.conf
        - file: sync mod_status.load

```

Let's try out our changes, as follows:

```
# sudo salt 'centminion' state.sls apache
```

```
centminion:
```

```
-----
```

```

    ID: install_apache
  Function: pkg.installed
    Name: httpd
   Result: True
 Comment: The following packages were installed/updated: httpd.
  Started: 00:48:43.521608
 Duration: 15986.367 ms
  Changes:

```

```
...
```

```

    httpd:
      -----
      new:
        2.2.15-31.el6.centos
      old:
    mailcap:
      -----
      new:
        2.1.31-2.el6
      old:

```

Yes, this looks much better. We now have `httpd` installed and the output continues:

```
-----
      ID: sync mod_status.conf
Function: file.managed
      Name: /etc/apache2/mods-enabled/mod_status.conf
      Result: False
      Comment: Parent directory not present
      Started: 00:48:59.509440
      Duration: 285.603 ms
      Changes:
-----
      ID: sync mod_status.load
Function: file.managed
      Name: /etc/apache2/mods-enabled/mod_status.load
      Result: False
      Comment: Parent directory not present
      Started: 00:48:59.795159
      Duration: 4.147 ms
      Changes:
```

Well, we're closer, but we're obviously not quite there. We still have some failures in our output. We'll figure out how to fix these shortly. Meanwhile, the output continues:

```
-----
      ID: make sure apache is running
Function: service.running
      Name: httpd
      Result: False
      Comment: One or more requisite failed
      Started:
      Duration:
      Changes:
```

Summary

```
-----
Succeeded: 1 (changed=1)
```

Failed: 3

Total states run: 4

As mentioned previously, we're getting closer — now at least we have `httpd` installed on our system. However, as you can see, our `file.managed` states aren't working — it turns out that these directories are also different on RedHat distributions compared to Debian.

This is another problem that we can fix using Jinja2. Here is our `/srv/salt/apache.sls` file with all the revisions required:

```
install_apache:
  pkg.installed:
    {% if grains['os_family'] == 'Debian' %}
      - name: apache2
    {% elif grains['os_family'] == 'RedHat' %}
      - name: httpd
    {% endif %}

make sure apache is running:
  service.running:
    {% if grains['os_family'] == 'Debian' %}
      - name: apache2
    {% elif grains['os_family'] == 'RedHat' %}
      - name: httpd
    {% endif %}
    - enable: True
    - require:
      - pkg: install_apache
    - watch:
      - file: sync mod_status.conf
    {% if grains['os_family'] == 'Debian' %}
      - file: sync mod_status.load
    {% endif %}

sync mod_status.conf:
  file.managed:
    {% if grains['os_family'] == 'Debian' %}
      - name: /etc/apache2/mods-enabled/mod_status.conf
    {% elif grains['os_family'] == 'RedHat' %}
      - name: /etc/httpd/conf.d/mod_status.conf
    {% endif %}
```

```
- source: salt://mod_status.conf
- user: root
- group: root
- mode: 600

{% if grains['os_family'] == 'Debian' %}
sync mod_status.load:
  file.managed:
    - name: /etc/apache2/mods-enabled/mod_status.load
    - source: salt://mod_status.load
    - user: root
    - group: root
    - mode: 600
{% endif %}
```

Note that the `mod_status.load` file is not even required on RedHat distributions. Thus, we use an `if` statement to make sure that whole stanza only runs on Debian distributions. We will also use another `if` statement around the `watch` requisite for that file.

Let's see whether we're successful! If we have done everything correctly, the states should run successfully on both our Debian minion and our RedHat minion:

```
# sudo salt '*' state.sls apache
```

```
myminion:
```

```
-----
```

```
      ID: install_apache
Function: pkg.installed
      Name: apache2
      Result: True
    Comment: Package apache2 is already installed.
    Started: 01:04:15.934015
    Duration: 789.671 ms
    Changes:
```

```
-----
```

```
      ID: sync mod_status.conf
Function: file.managed
      Name: /etc/apache2/mods-enabled/mod_status.conf
      Result: True
```

```
Comment: File /etc/apache2/mods-enabled/mod_status.conf is in
the correct state
```

```
Started: 01:04:16.724719
```

```
Duration: 143.022 ms
```

```
Changes:
```

```
...
```

```
-----
```

```
      ID: make sure apache is running
```

```
Function: service.running
```

```
      Name: apache2
```

```
      Result: True
```

```
Comment: Service apache2 is already enabled, and is in the
desired state
```

```
Started: 01:04:16.869997
```

```
Duration: 142.521 ms
```

```
Changes:
```

Summary

```
-----
```

```
Succeeded: 4
```

```
Failed:    0
```

```
-----
```

```
Total states run:      4
```

Looking good! Our states are still running just fine on our Ubuntu machine, so we know we haven't messed that up. Here's the continuation of the preceding output:

```
centminion:
```

```
-----
```

```
      ID: install_apache
```

```
Function: pkg.installed
```

```
      Name: httpd
```

```
      Result: True
```

```
Comment: Package httpd is already installed.
```

```
Started: 01:01:17.921195
```

```
Duration: 492.866 ms
```

```
Changes:
```

```
-----
```



```
      ID: sync mod_status.conf
Function: file.managed
      Name: /etc/httpd/conf.d/mod_status.conf
      Result: True
    Comment: File /etc/httpd/conf.d/mod_status.conf updated
    Started: 01:01:18.415350
    Duration: 378.452 ms
    Changes:
      -----
      diff:
        New file
```

Double success! Not only are our states still working on Ubuntu, but we now have no failures against CentOS either! And the output continues:

```
-----
      ID: make sure apache is running
Function: service.running
      Name: httpd
      Result: True
    Comment: Service httpd has been enabled, and is running
    Started: 01:01:18.794266
    Duration: 293.037 ms
    Changes:
      -----
      httpd:
        True
```

Summary

```
-----
Succeeded: 3 (changed=2)
Failed:    0
-----
Total states run:    3
```

Our states now will run successfully on any Ubuntu or CentOS machine, automatically detecting the correct information to send to each!

Defining secure minion-specific data in pillar

So far, we've only been defining the state of our infrastructure using state files. However there is no mechanism in the state files for per-minion access control. Any file or data that you put in `/srv/salt` is immediately available for approved minions.

Thus, we need a system to give minions sensitive data. That system in Salt is called **pillar**.

Much like grains, which we have talked about before, pillar is just a key-value store in Salt. However, each minion gets its own set of pillar data, encrypted on a per-minion basis, which makes it suitable for sensitive data.

Our pillar files are stored in a separate directory from our state files. By default, this directory is `/srv/pillar`. Let's create this directory:

```
# sudo mkdir /srv/pillar
# cd /srv/pillar
```

Let's define some pillar data. Inside of `/srv/pillar`, we're going to create a couple of files. The first file is going to be `/srv/pillar/core.sls`. Note that pillar files also have the `.sls` file extension. Here are the contents of our `core.sls` file:

```
foo: bar
users:
  - larry
  - moe
  - curly
some_more_data: data
```

Note that these files, much like our state files, are defined using YAML. However, the structure of these pillar files is much more freeform. We're just defining data in the form of a dictionary. The data itself is arbitrary and will look different for most infrastructures.

Let's define a second file. Let's assume we need to get a private SSH key down to one or more of our minions. That will be the purpose of this file. I'm going to generate a key just for the purposes of this example. I'll place the contents of the private key in a new file `/srv/pillar/ssh_key.sls`, as follows:

```
my_ssh_key: |
  -----BEGIN RSA PRIVATE KEY-----
  MIIeowIBAAKCAQEA0y/hGfdFQHfs0fln6rToGFEC9KCFA9fcpTRIwtRzVti
```

```
+5NVjWDFvdyJPJ6L8RicUJ8fSjILOD60YTgUwfEqIp26GbWJ7BBZ+DAPjvPLW
cEVpxqeSWeRZxVYJn9Rp/LgG/tnQtgy5LGawhdKFjXIBR2dN/jAJPJd4GkVn1
ZmlfFsmitrCdlvg0T+hWfVe7jafEBUKfrSPd2haoBnraAyn3lgb2xE9QdNsOK
wRgfs/hvcxU2JuP3SiFlD8ty6HHSk/p9wxsm2SWtE0cGkwxPHbDpRU/V40CE
9wnz2O5xhMxv+MhJygbvmbAuzCSqAFa0yv8SbwIDAQABaoIBABkbyhbB9bWr1
00QCaNuA8xDmCvmT3KrmzvRzi4y2h2EwE7BhExDz+n7OVs3a+7plxwX5NLcg4
grqmGLsKuvlIVD6YdQ/d67UT1Tapjsfjv8BcAOGWY00FOyJ7x1cgSqoLBd18/
CYXlk4UneT+gQ7ShhFdTNA98tpQ0fhE0Tledtt/89Y2tBCT48TfGI5qtByo/a
pd7DjUfgWaP5B9pfKs1+Be3c1UvjU9IktdyLvu62CV8WZ+1uKebgGcotz5T80
mWdBWYqtmfz4JOHyLpijM9IhS7CTPOOIc1dqMkK+haSivj7tOf+x6W7c6SX6c
zBfxcGECgYEA1igfy6DMMWP/ObrKJNpH/dFLSsseSWomhy2w24Zr4L+PqU4cB
kPdrAayOcrsaV9OeE+mOEaQhH0s9WAGuT/8Kpf5lINsx4tVXad1HA7ZkpPmn
JPPRkdLlNe/sdTbb0OrWw3G+uX0/Krn453RBCraYuV1oELNz8/LnKHECgYEA0
Ts6cs5V1b24ZT6OKmZSjqZPTkBpTcO3VDuRT5m3aRNO7o4XTydIu8tHUF2FmS
3trjZWiwYdaFJaVYQZPgjX1B/UyLtwTsWnI/esPGUGPd+IEe4NFIRGLMGrLYO
/MhHUxEtXOkGMLrjGofYrkuPdENN0mp0Sxd8WN8CgYAXBWct15J7uLkl9otmX
Z05FswIFeFC99U5uust79Hu4AnqGtkaP4zuOCYOil7RkPo5eq5um4xrAZ3En
MQOlFILK0TnvVW4OzEKNipce56FB8VzCvicIGviiZLDJh0UqVyRRDDgpbmpM6
NowLX8eZHY5jRTcwwSrSMQKBgDNVwTpqJTtdUv8sUqkO4GplXn6xhzebK2vT5
KIifysPntuUFAO/dPMEhpDqiEsQ1e+hlaRWzvJSJvq6NRgSyrGUDFWhvMx7/5
kBWMFm4lOQCi6SScQH756Ln1rEDvsUHR8oUoBRvovirhlxbtxqhUPG13+32bt
tkqzAoGBAM7pH5+2uQ2ol/t6ucaf7UevtueWRuczpXrMzOYO/X1aWgK15HebV
8XqjtNswquBcOjxrpgpGvr0IlkWNxR3RnC09fjr5hNs0ErCkbYjuex+1VB2yd
QJgpe3uET6uiPNWSSewF6Er2RyC5D5ek232W8uEgWf5ULmX0qc68
-----END RSA PRIVATE KEY-----
my_ssh_key_name: mykey.pem
```

This also serves to illustrate a syntactical concept in YAML. If you want to define multiline strings, you can use a pipe (see the first line) and indentation. YAML knows that the multiline string ends when you stop indenting the content. Thus, `my_ssh_key_name` (last line) is a new key in YAML because it's not indented.

Now that we have our pillar data defined, we need to tell the master which minions will receive which data. We do this using a special file `/srv/pillar/top.sls`, which we call a toplevel, as follows:

```
base:
  '*':
    - core
  'os_family:debian':
    - match: grain
    - ssh_key
```

There are a lot of new concepts in this file despite it only being six lines long. The first thing you might notice is that the toplevel is also formatted using YAML. It also follows a specific pattern.

The first level of indentation defines environments. We're going to gloss over that for now since we're only using the default environment, called `base`, at the moment. We'll learn more about environments in *Chapter 6, The Highstate and Environments*.

At the next level of indentation, we define a series of targeting strings. Much like when we're targeting the command line (see *Chapter 2, Controlling Your Minions with Remote Execution*, to review targeting), the default is globbing, and we can override this default as needed. Thus, in this file, we're saying that all of our minions (`'*'`) will receive the pillar data in the list of files below that match. In this case, that is only one file, `core.sls` (`- core`).

The second targeting string (`'os_family:debian'`) is a grain target. Thus, the first item in the list under that targeting string must define that we're using grain matching instead of globbing (`- match: grain`). Thus, all of our Debian distribution minions will get the pillar data defined in `ssh_key.sls` (`- ssh_key`).

Pillar data is automatically refreshed whenever we run any states. However, it's sometimes useful to explicitly refresh the pillar data. We use a remote execution function called `saltutil.refresh_pillar` for this purpose. Here's how we explicitly refresh pillar data:

```
# sudo salt '*' saltutil.refresh_pillar
centminion:
    True
myminion:
    True
```

If we've done everything correctly, we can query our minions for their pillar data using the `pillar.items` remote execution function:

```
# sudo salt '*' pillar.items
myminion:
    -----
    foo:
        bar
    my_ssh_key:
        -----BEGIN RSA PRIVATE KEY-----
        MIIEowIBAAKCAQEAr0y/hGfdFQHfs0fln6rToGFEC9KCFA9fcpTRIwtRzVti
    ...
        8XqjtNswquBcOjxrpGpGvr0IlkWNxR3RnC09fjr5hNs0ErCkbYjuex+1VB2yd
        QJgpe3uET6uiPNWSSewF6Er2RyC5D5ek232W8uEgWf5ULmX0qc68
```

```
-----END RSA PRIVATE KEY-----

my_ssh_key_name:
    mykey.pem
some_more_data:
    data
users:
    - larry
    - moe
    - curly
centminion:
    -----
    foo:
        bar
    some_more_data:
        data
    users:
        - larry
        - moe
        - curly
```



Depending on your version of Salt, you might also have another key in your pillar called `master`, which contains all of the master configuration options. This is dependent on a master configuration option called `pillar_opts`. Set this to `True` or `False` in your master config file (and restart your master) to determine whether the minions get this data as part of their pillar or not.

We see from this output that our minions have only the data we defined for them in our toplevel. We can also query a specific pillar key using the function `pillar.item`, as follows:

```
# sudo salt '*' pillar.item users
myminion:
    -----
    users:
        - larry
        - moe
```

```

        - curly
centminion:
-----
users:
    - larry
    - moe
    - curly

```

Using pillar data in states

Let's finish up this chapter with an example that will show how we can use our pillar data in our state files using Jinja2.

Create a new state file `/srv/salt/users_and_ssh.sls`, as shown in the following code:

```

{% for user in pillar['users'] %}
add_{{ user }}:
    user.present:
        - name: {{ user }}
{% endfor %}

{% if 'my_ssh_key' in pillar %}
manage_my_ssh_key:
    file.managed:
        - name: /root/.ssh/{{ pillar['my_ssh_key_name'] }}
        - mode: 600
        - contents_pillar: my_ssh_key
        - show_diff: False
{% endif %}

```

Note that we use a Jinja2 `for` loop to create a state for each user we need to add on our systems. We also only create the `ssh` key file if the minion has the correct pillar data using a Jinja2 `if` statement. Also note that we didn't actually use a source file for our `file.managed` call here; instead, we told the minion to just insert the contents of a pillar key in that file (`my_ssh_key`).

Let's run this state (I'm going to abbreviate the output in certain places due to space constraints):

```

# sudo salt '*' state.sls users_and_ssh
myminion:
-----

```

```
      ID: add_larry
Function: user.present
      Name: larry
      Result: True
      Comment: User larry is present and up to date
      Started: 19:54:12.806207
      Duration: 0.982 ms
      Changes:
```

Remember that we added `larry` in a previous example, and so Salt doesn't do any work—it sees that `larry` is present and just reports success. Here's the continuation of the preceding output:

```
-----
      ID: add_moe
Function: user.present
      Name: moe
      Result: True
      Comment: New user moe created
      Started: 19:54:12.807259
      Duration: 55.048 ms
      Changes:
```

```
-----
      fullname:

      gid:
        1001
      groups:
        - moe
      home:
        /home/moe
      homephone:

      name:
        moe
      passwd:
        x
```

...

```

-----
      ID: add_curly
Function: user.present
      Name: curly
      Result: True
      Comment: New user curly created
      Started: 19:54:12.862569
      Duration: 38.429 ms
      Changes:
            -----

```

...

All of our new users were added successfully despite the fact that we only had to write one state declaration to accomplish it! That's the power of Jinja2 loops in your states. The following is a continuation of the preceding output:

```

-----
      ID: manage_my_ssh_key
Function: file.managed
      Name: /root/.ssh/mykey.pem
      Result: True
      Comment: File /root/.ssh/mykey.pem updated
      Started: 19:54:12.901193
      Duration: 3.623 ms
      Changes:
            -----
            diff:
                New file

```

Summary

```

-----
Succeeded: 4 (changed=3)
Failed:    0
-----
Total states run:      4
centminion:
-----

```



```
        ID: add_larry
    Function: user.present
        Name: larry
        Result: True
...

```

```
-----
        ID: add_moe
    Function: user.present
        Name: moe
        Result: True
...

```

```
-----
        ID: add_curly
    Function: user.present
        Name: curly
        Result: True
...

```

Summary

```
-----
Succeeded: 3 (changed=3)
Failed:    0
-----
Total states run:    3

```

Note that our ssh key file was only created on our Ubuntu minion as expected.

Summary

In this chapter, you learned how to make our states more flexible using Jinja2 templating. You learned the basic structures of Jinja2 and templated our apache state file so that it would run on both RedHat and Debian systems. You also learned how to define sensitive data in pillar and use that data in our states using Jinja2.

You now have all the tools you need to make flexible, modular states. In the next chapter, you'll learn how to better organize those files using topfiles in the state system, and you'll learn about environments in Salt.

6

The Highstate and Environments

In the preceding chapter, you learned how to use Jinja2 and pillar data to make your state file more flexible.

In this chapter, you will learn how to organize your states so that we can enforce the state of your infrastructure with just a single remote execution command.

We will learn:

- How to use topfiles in the state system to target state files to different minions
- How to use environments to further organize our state files
- How to use GitFS to store our state files in version control

The highstate

Until now, we have only been running a single state file at a time using `state.sls`. However, this doesn't scale very well once we have many state files to manage our entire infrastructure. We want to be able to split out different pieces of our state into different files to make them more modular. How can we accomplish this?

In the last chapter, you learned how to target your pillar files to different minions using a `top.sls` file, or `topfile`. Topfiles can also be used in the state system to target different state files to different minions.

Let's create our topfile now, which is in `/srv/salt/top.sls`, as follows:

```
base:
  '*minion':
    - apache
  'os_family:debian':
    - match: grain
    - users_and_ssh
```

Notice that this file is structured almost exactly like the topfile that we used for our pillar data. At the top level (first line), we define our environment. There will be more on environments later—for now, it's enough to note that the default environment is the base environment.

Within the environment, we define a series of targeting strings. Again, unless otherwise specified, the targeting string is using globbing to match minions. So our first match, `'*minion'`, will match all of our minions because they all end with `minion`. The second targeting string has `- match: grain` beneath it, which means that it is using grain matching. It will match all minions that are running a Debian distribution of Linux.

Once we've saved the previous file, we're ready to run it. The complete set of state files included in the topfile is referred to as the **highstate**. Thus, it shouldn't surprise you that we use the remote execution function `state.highstate` to run the highstate, as shown in the following example:

```
# sudo salt '*' state.highstate
myminion:
-----
      ID: install_apache
Function: pkg.installed
      Name: apache2
      Result: True
      Comment: Package apache2 is already installed.
      Started: 02:03:45.290738
      Duration: 1000.33 ms
      Changes:
-----
      ID: sync_mod_status.conf
Function: file.managed
      Name: /etc/apache2/mods-enabled/mod_status.conf
```

```
Result: True
Comment: File /etc/apache2/mods-enabled/mod_status.conf is in the
correct state
Started: 02:03:46.292284
Duration: 151.584 ms
Changes:
-----
...
Summary
-----
Succeeded: 8
Failed:    0
-----
Total states run:      8
centminion:
-----
      ID: install_apache
Function: pkg.installed
      Name: httpd
      Result: True
      Comment: Package httpd is already installed.
      Started: 02:03:45.673780
      Duration: 746.008 ms
      Changes:
-----
      ID: sync mod_status.conf
Function: file.managed
      Name: /etc/httpd/conf.d/mod_status.conf
      Result: True
      Comment: File /etc/httpd/conf.d/mod_status.conf is in the correct
state
      Started: 02:03:46.420716
      Duration: 217.693 ms
      Changes:
-----
      ID: make sure apache is running
```

```
Function: service.running
  Name: httpd
  Result: True
 Comment: Service httpd is already enabled, and is in the desired
state
  Started: 02:03:46.638601
  Duration: 81.936 ms
  Changes:
```

Summary

```
-----
Succeeded: 3
Failed:    0
-----
Total states run:      3
```

Notice that everything was successful, and no changes were made, because we have already run these states individually previously. Also note that on our CentOS minion, which is a RedHat distribution, we only ran the states from `apache.sls`, while our Ubuntu minion (a Debian distribution) ran all of the states because it was targeted by both targeting strings.



Note that if a minion is not targeted in the `top.sls` file at all, it will return an error when `state.highstate` is run.

Environments

Salt provides a concept of environments to further organize our states. Until now, we've been using the default `base` environment. However, we can configure as many environments as we need to organize our infrastructure and give each environment its own `directory/directories`.

We configure the locations of our environments on the master in the master configuration file, `/etc/salt/master`. If you look for the *File Server Settings* section in the default master configuration file, you can see some example configurations. We're going to keep ours very simple and just add a single new environment. Somewhere in your master configuration file, add the following lines:

```
file_roots:
  base:
```

```
- /srv/salt
webserver:
- /srv/web
```

In this case, we're using the example of configuring our environments for different purposes. We'll have all of our core configuration in our base environment, and then we'll put the configuration for our web servers in the webserver environment.



Environments are designed to be very flexible and serve whatever purpose you want them to in your infrastructure. Here, we're using the example of different environments fulfilling different roles: maybe we would have an environment for our web servers, an environment for our database servers, and so on.

However, we could just as easily use environments in our rollout workflow, that is, we could have an environment for production, an environment for development, and an environment for staging.

Many users of Salt don't use the concept of environments at all and instead just organize everything within their base environment. This is also a perfectly valid use of environments, though it is recommended that you use directories to structure and separate the various pieces of your infrastructure to keep things organized.

To make our changes take effect, we need to restart the master, as follows:

```
# sudo service salt-master restart
salt-master stop/waiting
salt-master start/running, process 3340
```

Let's also create our `/srv/web` directory and move all of our apache stuff into it, as follows:

```
# sudo mkdir /srv/web
# sudo mv /srv/salt/apache.sls /srv/web/
# sudo mv /srv/salt/mod_status.* /srv/web/
```

We don't actually need to modify `apache.sls` at all to make it work—since we moved the `mod_status` files into the new environment with `apache.sls`, it will be able to find those files just fine.

However, we do need to make some modifications to our topfile `/srv/salt/top.sls`, as shown in the following lines of code:

```
base:
  'os_family:debian':
    - match: grain
    - users_and_ssh
webserver:
  '*minion':
    - apache
```

We can run our highstate to make sure everything still works. The output should be pretty much identical – we haven't actually changed anything about which states each minion executes; we've just changed where they're stored on the master. We will now run our highstate, as follows:

```
# sudo salt '*' state.highstate
```

Note that we still only have one `top.sls` file even though we now have two environments. This is because even though the topfile lives in the same place as the rest of our states, it transcends environments because it defines environments.

You can have a different topfile in each environment; however, keep in mind that when you run a highstate, the topfiles from all environments will be combined into a single set of top data. So it is recommended that you either have a single topfile in the `base` environment or have a topfile in each environment that defines *only* that environment.

An example would be useful. If I wanted to split the topfile from the previous paragraphs into its various environment pieces, we would have `/srv/salt/top.sls` looking like this:

```
base:
  'os_family:debian':
    - match: grain
    - users_and_ssh
```

We would also have our web server topfile in `/srv/web/top.sls`, and the following would be its contents:

```
webserver:
  '*minion':
    - apache
```

Thus, when the two topfiles are combined when we run the highstate, there won't be any collisions as each topfile only deals with its own environment.

Environments in pillar

Environments work almost identically in the pillar system. We set up the environments in the master configuration, `/etc/salt/master`. We're not actually going to do much with pillar environments in this book, but this is what our pillar environment configuration in the master configuration might look like:

```
pillar_roots:
  base:
    - /srv/pillar
  webserver:
    - /srv/pillar-webserver
```

The topfile also changes in the same way as the state system. It might look something like this:

```
base:
  '*':
    - core
  'os_family:debian':
    - match: grain
    - ssh_key
webserver:
  '*minion':
    - webserver_data
```

We could now make a `webserver_data.sls` pillar file in our web server environment, and it would be applied to all of our `'*minion'` minions.

Expanding our base environment

Since we're treating our environments as roles, let's add some more "core" states to our base environment. One potential use case might be installing configuration files to our user on each of our minions so that if we ever log into those minions, we have all of our shell and editor configuration files. These files are often collectively called *dotfiles*, and I store mine on Github.

We'll start with our topfile, `/srv/salt/top.sls`, as follows:

```
base:
  '*':
    - myuser.user
    - myuser.dotfiles
  'os_family:debian':
    - match: grain
```

```
- users_and_ssh
webserver:
  '*minion':
    - apache
```

Note that dots in state file names represent folders. This is to make them resemble Python imports. Thus `myuser.user` actually points to `myuser/user.sls`.

My username on Github, and the username I usually use on servers is `basepi`. That's the user I'm going to set up in my example.

Start by creating the directory `/srv/salt/myuser`, as follows:

```
# sudo mkdir /srv/salt/myuser
```

Then, create `/srv/salt/myuser/user.sls` with these contents:

```
install_zsh:
  pkg.installed:
    - name: zsh

add_user_basepi:
  user.present:
    - name: basepi
    - shell: /bin/zsh
    - require:
      - pkg: install_zsh
```

These states will install **Z shell (Zsh)** my shell of choice, add the user `basepi`, and then set that user's shell to ZSH.

Next, create `/srv/salt/myuser/dotfiles.sls`, as follows:

```
include:
  - myuser.user

install_git:
  pkg.installed:
    - name: git

clone_dotfiles:
  git.latest:
    - name: git://github.com/basepi/dotfiles.git
    - rev: master
    - target: /home/basepi/dotfiles
```

```

- user: basepi
- submodules: True
- require:
  - pkg: install_git
  - user: add_user_basepi

install_dotfiles_if_changed:
  cmd.run:
    - name: 'python install.py -y'
    - cwd: '/home/basepi/dotfiles'
    - user: basepi
    - onchanges:
      - git: clone_dotfiles

```

These states make sure Git is installed on our minions, clone my dotfiles repository from Github, and then run my dotfiles to install a script whenever that git repo changes, (using the `onchanges` requisite). It also uses an `include` statement to ensure that the `basepi` user is installed first so that we can run the clone as the user `basepi`.

Let's run our new states! Our highstate output is getting quite lengthy, so I will cut out large swaths of the output to try to keep it to the new and relevant bits. Here's the output summary:

```

# sudo salt '*' state.highstate
myminion:
-----
...
-----
      ID: add_user_basepi
  Function: user.present
     Name: basepi
    Result: True
  Comment: New user basepi created
 Started: 21:33:48.700937
Duration: 88.561 ms
  Changes:
    -----
    shell:
      /bin/zsh
...

```

Here we see that our `basepi` user is added, and that that user's shell is successfully set to the newly installed `/bin/zsh` directory:

```
-----
      ID: clone_dotfiles
Function: git.latest
      Name: git://github.com/basepi/dotfiles.git
      Result: True
      Comment: Repository git://github.com/basepi/dotfiles.git cloned to /
home/basepi/dotfiles
      Started: 21:33:48.793136
Duration: 17718.574 ms
      Changes:
          -----
          new:
              git://github.com/basepi/dotfiles.git
          revision:
              ade8cdf36f7414a2e4b82710e8c465b643627996
-----

      ID: install_dotfiles_if_changed
Function: cmd.run
      Name: python install.py -y
      Result: True
      Comment: Command "python install.py -y" run
      Started: 21:34:06.512572
Duration: 97.522 ms
      Changes:
          -----
          pid:
              13081
          retcode:
              0
          stderr:
          stdout:
```

```

Welcome to Colton's dotfile installation script!
('Please note that existing files will be renamed
with a .old', 'extension, and existing .old files
may be overwritten!')

Please see disclaimer in source code before using
this script.

('Installation of', '/home/basepi/.zshrc',
'complete!')

('Installation of', '/home/basepi/.zsh',
'complete!')

('Installation of', '/home/basepi/.vimrc',
'complete!')

('Installation of', '/home/basepi/.vim',
'complete!')

```

...

After our user is present, we're ready to clone my dotfiles repository with `git .latest` and install the dotfiles in our home directory using the included script. From the output, we see that the script was successful:

Summary

```

-----
Succeeded: 13 (changed=4)
Failed:    0
-----
Total states run:    13
centminion:
-----

```

...

Summary

```

-----
Succeeded: 8 (changed=4)
Failed:    0
-----
Total states run:    8

```


Success! We can see that all of our states ran without issue.

Storing our states in Git with GitFS

Up to this point, we've been storing all of our Salt files in folders on the master. Those files are then served by the master to the minions at their request. This fileserver system is actually a pluggable interface.

This means that we can store our Salt data in any platform we choose, assuming a Salt fileserver module has been written for that platform.

There are fileserver modules available for a variety of systems, including Git, Mercurial, Amazon S3, and SVN. The only one we'll be exploring in this text is the Git fileserver, or GitFS.



Showing a full example of how to set up a Git repository, add and commit states, and run those states is out of the scope of this book, so we will only be touching upon basic configuration details. If GitFS is of interest to you, feel free to try it out. Otherwise you can skip this section. There is an extensive tutorial on the advanced features of GitFS in the documentation at <http://docs.saltstack.com/en/latest/topics/tutorials/gitfs.html>.

GitFS allows us to specify a remote Git repository from which Salt will fetch files. Branches in the repository will correspond to Salt environments of the same name. The exception is the `master` branch; if it exists — the `master` branch becomes the base environment.

To configure GitFS, we must modify our master configuration file, `/etc/salt/master`. There's a master configuration option called `fileserver_backend`. This is what `fileserver_backend` looks like by default:

```
fileserver_backend:
- roots
```

The `roots` fileserver backend is the default backend, representing files on the master filesystem. We could replace `roots` in this configuration with `git` if we wanted to exclusively use GitFS, as shown in the following code; or, we can use GitFS in addition to the `roots` backend by adding it to the list of fileserver backends:

```
fileserver_backend:
- roots
- git
```

If multiple fileserver backends are enabled, the master will search them in order when a minion queries for a file and return the first match.

Once you've enabled GitFS, you must configure the remote repositories to which it connects. This is also in the master configuration:

```
gitfs_remotes:
  - git://github.com/saltstack/salt-states.git
  - file:///var/git/saltmaster
```

In the previous example, GitFS will query both a GitHub repository `github.com/saltstack/salt-states.git` using the `git://` protocol, and a repository located on the master filesystem `/var/git/saltmaster` using the `file://` protocol.

In the example shown previously, with two repositories defined, the master will search the repositories in order to find the requested files, returning the first match it finds.

That's it! If you've set both `fileserver_backend` and `gitfs_remotes` correctly and restart your master, your master will immediately begin serving files from the Git repositories you've defined.

This means that you can now store your state files in a Git repository, and Salt will automatically pull them from that Git repository as though the various branches were cloned into directories in `/srv/`, where we were storing our files earlier in this chapter. Salt continuously updates the Git repository with the latest commits, so you know you're always running your latest state files.

Summary

In this chapter, you learned how to use environments and topfiles to organize your states. Now with a single command, you can enforce the state of your entire infrastructure with a single command!

After three chapters about the state system, you're now prepared to write simple and flexible states to define your own infrastructure.

From here, we will be exploring other features of Salt that will help in managing your infrastructure. In the next chapter, we will explore Salt Cloud and you will learn how to use it to manage your cloud servers.

7

Using Salt Cloud to Manage Virtual Minions

In the previous chapter, we finished up our exploration of the state system in Salt by learning about environments and the highstate.

In this chapter, we're going to explore another topic included in Salt, called Salt Cloud. You will learn about the following things:

- How to configure Salt Cloud to talk to one or more cloud providers
- How to use Salt Cloud to create and bootstrap new virtual machines
- How to manage fleets of virtual machines using Map files

Let's get started!

Setting up Salt Cloud

Salt Cloud is a project that was started to work closely with Salt to manage cloud virtual machines. As infrastructures move more and more to the cloud, it's useful to have an easy-to-use, powerful abstraction around cloud provider APIs that allows us to manage them with Salt.


Starting with the 2014.1.0 release of Salt, Salt Cloud is built into Salt, rather than being kept as a separate project. However, on certain distributions, you still might have to install the `salt-cloud` package in order to get all of the relevant files.

However, on our Ubuntu system, this is not the case—Salt Cloud was installed when we installed the Salt master. That said, depending on your method of installation, you might have to install `libcloud` using the following command:

```
# sudo apt-get install python-libcloud
```

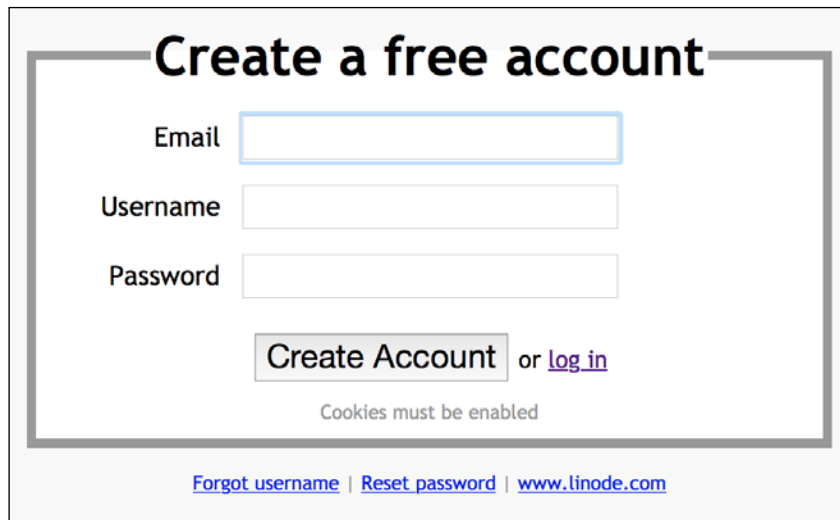
Before we configure Salt Cloud, however, we need to decide which cloud provider we are going to use, set up an account, and get some information from that cloud provider.

In the examples in this book, we will be using Linode, a cloud host popular among developers.

[ It should be noted that Linode is unaffiliated with this text, and is not sponsoring its use in this book.]

Setting up Linode

First, you must set up a Linode account to toy around with. Navigate to <http://linode.com> and click on the **Sign Up** button. The sign-up page is very simple, as you can see in the following screenshot:

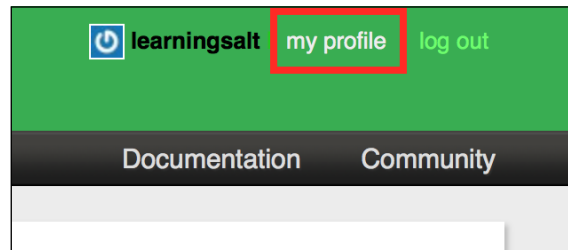


The screenshot shows a web form titled "Create a free account" with a light gray border. Inside the form, there are three input fields: "Email", "Username", and "Password". Below these fields is a button labeled "Create Account" followed by the text "or [log in](#)". At the bottom of the form, it says "Cookies must be enabled". Below the form border, there are three links: "[Forgot username](#)", "[Reset password](#)", and "[www.linode.com](#)".

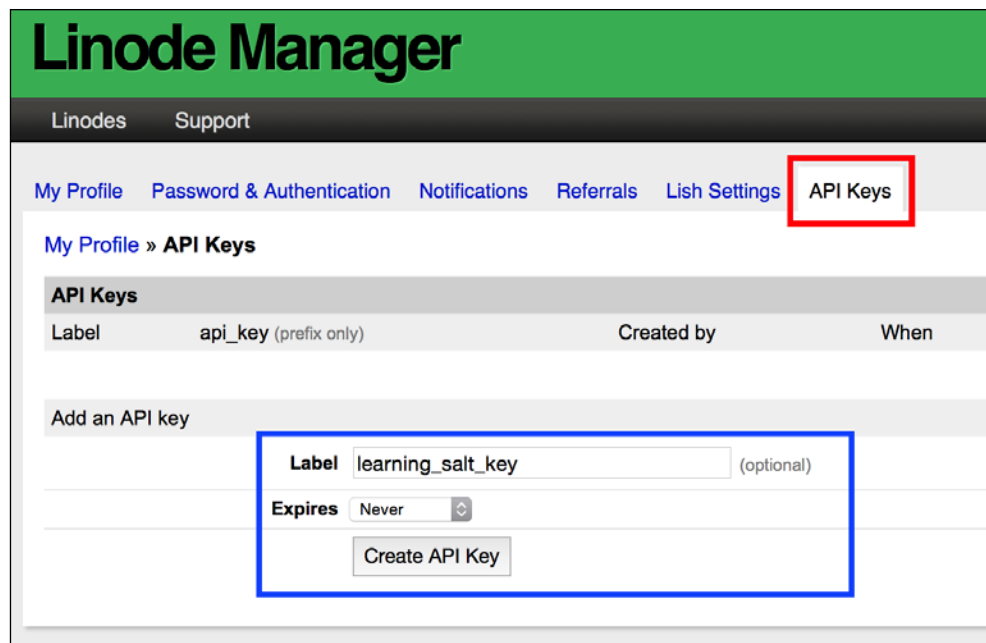
Fill out the initial page, and Linode will send you an e-mail to complete the creation of your account. You will have to enter payment information and preload at least \$5 into your account. Note that Linode bills hourly, so you should be able to experiment with Salt Cloud very cheaply as long as you delete the virtual machines afterwards.

Creating an API key

Once you're on your account landing page, you will need to create an API key for your account. In the top-right corner of the page, click on **my profile**, highlighted in red in the following screenshot:



Enter your password when prompted, and then click on **API Keys**, which is highlighted in red in the following screenshot:



Then, fill in the required information to create an API key, which is highlighted in blue in the previous screenshot, and click on **Create API Key**.

Record your key as instructed. The key I will use is highlighted in red in the following screenshot; you must use your own key as the key shown here will be disabled by the time you are reading this text:



Now that we have our API key, we're ready to use Salt Cloud!

Creating a cloud provider configuration

Salt Cloud configuration files fall under two categories: cloud provider configuration and cloud profile configuration. The former is used to specify basic authentication information to access a cloud provider. The latter is used to specify specific virtual-machine requirements, such as size, image, and location.

The cloud provider configurations go into `/etc/salt/cloud.providers` by default. Basic information about configuring each cloud provider can be found in the Salt Cloud documentation at <http://docs.saltstack.com/en/latest/topics/cloud/config.html>.

One of the pieces of information we need for the Linode configuration is an SSH key to access the VMs that we create. We can create an SSH key using the `ssh-keygen` utility, as shown in the following code:

```
# ssh-keygen
Generating public/private rsa key pair.
Enter file in which to save the key (/root/.ssh/id_rsa):
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /root/.ssh/id_rsa.
Your public key has been saved in /root/.ssh/id_rsa.pub.
The key fingerprint is:
bd:7c:1c:36:65:42:95:f2:b9:9e:33:f2:e3:6c:63:fc root@localhost
The key's randomart image is:
+--[ RSA 2048 ]-----+
```

```
|          .... |
|          .. . |
|          .oo. |
|          .  +o |
|          S . + . |
|          . + o. |
|          o oo . |
|          ...@ |
|          **E |
```

```
+-----+
```

```
# cat /root/.ssh/id_rsa.pub
```

```
ssh-rsa
```

```
AAAAB3NzaC1yc2EAAAADAQABAAQAC/1vLlghC6RDC3WTDK60X1v6rcgqP01U/njc1c
gocUxYbB3qRg5VYE2hA1901R6vL9Xj5ASE4h/Xcgn0UVz3l6EUv9lFNc1Tp1lEbvu9QF9
rR8CEQtPfbWXNdTzXNzJ3rJRgtL78/U3cju+aEH6y2JMX3nLFE7JcfNkSZ6zCGS1ltXfQ
tIrQd0B9vBFZBITcn5he1UL/LjEldyCR58z1t1Y0/LHqrxpYoOBC8Rz371B8Re32T9Hvs
5ZY1oMCVhZNYbBeFOxTcaW+fW8AufSdZPY93OFi8qNosKMF81ZF5D2CQG5qZ5Ri4hDaVM
Do+4HpOZkhti qbHtDK01iiycGNl root@localhost
```

Now, we have a key stored in `/root/.ssh` and know our public key, both of which we will need for our Linode configuration.

Here is what `/etc/salt/cloud.providers` will look like with our Linode configuration:

```
my-linode-config:
  provider: linode
  apikey: zXilHoRor42JG6Zh7oYNjrI2eJGOUaf...E7Gc9dzlLm3
  password: Learning Salt Is Fun!
  ssh_pubkey: ssh-rsa AAAAB3NzaC1ycA...tDK01iiycGNl root@localhost
  ssh_key_file: /root/.ssh/id_rsa
```

Note that in the preceding example, I have shortened both my `apikey` and my `ssh_pubkey` so that they will fit on the page. You should insert your full-length API key and SSH public key in those fields. Also note that you must specify a default root password to pass to Linode. You should make this password secure as root SSH login is on by default for Linode VMs.

We can verify that we haven't made any syntactical errors by doing some basic queries on Linode. These queries will also give us the information that we need in order to set up our first cloud profile.

First, using the `--list-sizes` option, let's list the virtual machine sizes that are available to us, as shown in the following example:

```
# sudo salt-cloud --list-sizes my-linode-config
[INFO    ] salt-cloud starting
my-linode-config:
-----
linode:
-----
Linode 1024:
-----
bandwidth:
    2000
disk:
    24576
driver:
extra:
-----
get_uuid:
id:
    1
name:
    Linode 1024
price:
    10.0
ram:
    1024
uuid:
    03e18728ce4629e2ac07c9cbb48afffb8cb499c4
...

```

Notice that we also must pass in the name of our cloud provider configuration, `my-linode-config`.

Your output will be substantially longer – the only size that we're interested in is 1,024. As we can see, this particular VM size has 24 GB of disk space and 1 GB of RAM and will cost us \$10 per month to run (billed hourly). That sounds perfect for our testing purposes.

Now we need an image to deploy on our VM. We can list the available images using the `--list-images` option, as follows:

```
# sudo salt-cloud --list-images my-linode-config
[INFO    ] salt-cloud starting
my-linode-config:
-----
linode:
-----
CentOS 6.5:
-----
  driver:
  extra:
  -----
    64bit:
    1
    pvops:
    1
  get_uuid:
  id:
    127
  name:
    CentOS 6.5
  uuid:
    f12d308795a507cc73a3cf5f7aacdf2d86fbcf4a
Ubuntu 14.04 LTS:
-----
  driver:
  extra:
  -----
    64bit:
    1
    pvops:
    1
  get_uuid:
  id:
```



```
124
name:
  Ubuntu 14.04 LTS
uuid:
  18be6ebe9bb4f9a818f95a522ac213cfd295e84
...
```

Again, you will have many more images listed. Here I have left two different images in the output that we will use. We can see that both of these are 64-bit images, one of Ubuntu 14.04 and the other of CentOS 6.5.

The last piece of information that we're going to need to create our cloud profiles is the Linode data center in which we will be creating the VMs. Here, we can use the `--list-locations` option, as follows:

```
# sudo salt-cloud --list-locations my-linode-config
[INFO    ] salt-cloud starting
my-linode-config:
-----
linode:
-----
  Atlanta, GA, USA:
-----
    country:
      US
    driver:
    id:
      4
    name:
      Atlanta, GA, USA
...
```

Atlanta sounds like a great location to spin up a few VMs.

Creating cloud VM profiles

We now have all the information we need. We are going to specify our VM profiles in `/etc/salt/cloud.profiles`, as follows:

```
ubuntu:
  provider: my-linode-config
```

```

size: Linode 1024
image: Ubuntu 14.04 LTS
location: Atlanta, GA, USA
minion:
    master: 69.164.192.51

centos:
    provider: my-linode-config
    size: Linode 1024
    image: CentOS 6.5
    location: Atlanta, GA, USA
    minion:
        master: 69.164.192.51

```

Most of this should be pretty self-explanatory. We specify which provider configuration we're using to spin up these minions and then the size, image, and location (the location is optional) of our VMs. The final piece is any minion configuration options we want to set on the new VMs. Here, we tell the new minions to connect to the master at 69.164.192.51, which is the IP address of my Salt master. Replace that IP address with the address of your master instead.

Create and destroy machines

We can now use these profiles we've defined to spin up and destroy minions! Let's start small and create a single minion. We need to use the `-p` option to specify our cloud profile, and then give our minion a name as well. In this example, I will name my minion `cloudminion01` and spin it up using the `ubuntu` profile I created previously, as shown in the following output:

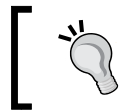
```

# sudo salt-cloud -p ubuntu cloudminion01
[INFO    ] salt-cloud starting
[INFO    ] Creating Cloud VM cloudminion01
[INFO    ] Rendering deploy script: /usr/lib/python2.7/dist-packages/
salt/cloud/deploy/bootstrap-salt.sh
...
[INFO    ] Salt installed on cloudminion01
[INFO    ] Created Cloud VM 'cloudminion01'
cloudminion01:
-----
  _uuid:
      None

```

```
    driver:
...
    id:
        731884
    image:
        None
    name:
        cloudminion01
    private_ips:
    public_ips:
        - 50.116.43.66
    size:
        None
    state:
        3
```

Once again, I have abbreviated the output substantially. Salt Cloud will actually show all of the output of creating and bootstrapping the minion, which can be substantial.



If you would rather redirect the output to a file, use the `--out-file` option with the `salt-cloud` command.

We now have a new minion named `cloudminion01` running Ubuntu. Even cooler, Salt Cloud actually preseeded the keys for this minion and accepted them on the master. From the moment Salt Cloud finishes creating the minion, it should be connected to our master! Here's the code to perform what's outlined in this paragraph:

```
# sudo salt '*' test.ping
cloudminion01:
    True
myminion:
    True
centminion:
    True
```

Our new minion is there! We can now use all of our newly-learned Salt tools to manage that server!

Let's create a few more minions, but this time we will create multiple VMs at once in parallel mode using the `-P` flag, as follows:

```
# sudo salt-cloud -P -p centos cloudminion02 cloudminion03
[INFO    ] salt-cloud starting
cloudminion02:
-----
    Provisioning:
        VM being provisioned in parallel. PID: 18229
cloudminion03:
-----
    Provisioning:
        VM being provisioned in parallel. PID: 18230

[INFO    ] Creating Cloud VM cloudminion03
[INFO    ] Creating Cloud VM cloudminion02
...
[INFO    ] Salt installed on cloudminion02
[INFO    ] Created Cloud VM 'cloudminion02'
[INFO    ] Salt installed on cloudminion03
[INFO    ] Created Cloud VM 'cloudminion03'
```

Let's make sure the new VMs are present, as follows:

```
# sudo salt '*' test.ping
cloudminion01:
    True
centminion:
    True
myminion:
    True
cloudminion02:
    True
cloudminion03:
    True
```

Success! We can also see these new minions' keys in the output of `salt-key`, which is as follows:

```
# sudo salt-key
Accepted Keys:
centminion
myminion
cloudminion01
cloudminion02
cloudminion03
Unaccepted Keys:
Rejected Keys:
```

In the next section, we're going to learn how to manage groups of VMs in a more stateful way using map files. So for now, let's delete the VMs that we've created. To delete VMs, you use the `-d` option for Salt Cloud. This is shown in the following example:

```
# sudo salt-cloud -d cloudminion01 cloudminion02 cloudminion03
[INFO    ] salt-cloud starting
```

The following virtual machines are set to be destroyed:

```
my-linode-config:
  linode:
    cloudminion01
    cloudminion02
    cloudminion03
```

```
Proceed? [N/y] y
... proceeding
[INFO    ] Destroying in non-parallel mode.
[INFO    ] Clearing Salt Mine: cloudminion01, False
[INFO    ] Destroying VM: cloudminion01
[INFO    ] Destroyed VM: cloudminion01
[INFO    ] Clearing Salt Mine: cloudminion02, False
[INFO    ] Destroying VM: cloudminion02
[INFO    ] Destroyed VM: cloudminion02
[INFO    ] Clearing Salt Mine: cloudminion03, False
[INFO    ] Destroying VM: cloudminion03
```

```
[INFO    ] Destroyed VM: cloudminion03
```

```
my-linode-config:
```

```
-----
linode:
-----
  cloudminion01:
    True
  cloudminion02:
    True
  cloudminion03:
    True
```

Just like that, our newly created minions are destroyed. Salt Cloud even took care of deleting the keys from the master as we can see from the following output of `salt-key`:

```
# sudo salt-key
Accepted Keys:
centminion
myminion
Unaccepted Keys:
Rejected Keys:
```

Managing groups of VMs with map files

So far, our exploration of Salt Cloud has been limited to operations on single VMs or manually compiled lists of VMs. This is very useful but doesn't scale as well because there's no central source of truth for your VMs, especially if you have VMs across multiple cloud providers.

Salt Cloud provides a tool to solve this problem: map files. Basically, we create a map of our infrastructure and all the VMs that are in it. When a map is executed, your infrastructure will be brought to the state defined in the map file. Any VMs that already exist will be unmodified, and any new VMs will be created.

Let's create a map file to create multiple Ubuntu and CentOS minions. The location of the map file is unimportant as we will pass in an absolute path to the map file anyway. Let's create it at `/etc/salt/mymap.sls`, as follows:

```
ubuntu:
  - db1
  - db2
  - web1
centos:
  - web2
  - load
```

As you can see, cloud maps are also formatted in YAML. At their most basic, they consist of just a list of minion names under the profile that will be used to create those minions.

For our map, we will be creating three Ubuntu servers, two of which are database servers (I haven't done anything special to differentiate the roles of these servers, except by naming them as Ubuntu servers), and one of which will be a web server. We also created two CentOS servers, one of which is going to be a web server, and the other our load balancer.

Now that we have defined our map, we can execute on our map using the `-m` flag to `salt-cloud` command. We can also pass in the `-P` flag here to have `salt-cloud` enforce the map in parallel. The use of these flags is shown in the following code:

```
# sudo salt-cloud -m /etc/salt/mymap.sls -P
[INFO    ] salt-cloud starting
[INFO    ] Applying map from '/etc/salt/mymap.sls'.
The following virtual machines are set to be created:
web2
load
db2
web1
db1
```

```
Proceed? [N/y] y
... proceeding
[INFO    ] Calculating dependencies for web2
[INFO    ] Calculating dependencies for load
[INFO    ] Calculating dependencies for db2
```

```
[INFO    ] Calculating dependencies for web1
[INFO    ] Calculating dependencies for db1
[INFO    ] Since parallel deployment is in use, ssh console output is
disabled. All ssh output will be logged though
[INFO    ] Cloud pool size: 5
...
[INFO    ] Salt installed on web2
[INFO    ] Created Cloud VM 'web2'
[INFO    ] Salt installed on load
[INFO    ] Created Cloud VM 'load'
[INFO    ] Salt installed on db1
[INFO    ] Created Cloud VM 'db1'
[INFO    ] Salt installed on web1
[INFO    ] Created Cloud VM 'web1'
[INFO    ] Salt installed on db2
[INFO    ] Created Cloud VM 'db2'
...
```

We can now ping all of our new minions, as follows:

```
# sudo salt '*' test.ping
db1:
    True
web2:
    True
web1:
    True
load:
    True
db2:
    True
myminion:
    True
centminion:
    True
```


The cool thing about maps is that they're stateful. If we add a new minion to the map, it will only create that minion and leave the others alone. We can even make it stateful such that it will delete any minions not defined in the map using the `--hard` argument to `salt-cloud` command. This can be extremely dangerous, however, as it would delete *all* VMs not defined in the map. It's so dangerous, in fact, that you must enable it in the Salt Cloud configuration file (something we haven't touched yet, but which is located at `/etc/salt/cloud`) with the `enable_hard_maps` setting.

Let's delete the VMs in our map using the `-d` option, as follows:

```
# sudo salt-cloud -d -m /etc/salt/mymap.sls
[INFO    ] salt-cloud starting
[INFO    ] Applying map from '/etc/salt/mymap.sls'.
The following virtual machines are set to be destroyed:
```

```
my-linode-config:
  linode:
    web2
    load
    db2
    web1
    db1
```

```
Proceed? [N/y] y
... proceeding
...
my-linode-config:
```

```
-----
linode:
  -----
  db1:
    True
  db2:
    True
  load:
    True
  web1:
```

```
True
web2:
True
```

Creating new masters with map files

We'll wrap up our `salt-cloud` discussion by learning how to use map files to create whole Salt clusters, including a master for the cluster, having all the minions connect to the new master.

Again, we create a map file. The location of this map file is irrelevant. Let's create it in `/etc/salt/mynewmaster.sls`, as follows:

```
ubuntu:
  - mynewmaster:
      make_master: True
      minion:
        local_master: True
        log_level: debug
      grains:
        cluster: mynewcluster
  - newminion1:
      minion:
        local_master: True
        log_level: info
      grains:
        cluster: mynewcluster
        foo: bar
centos:
  - newminion2:
      minion:
        local_master: True
        log_level: warning
      grains:
        cluster: mynewcluster
        anothergrain: cool
```

There are a couple of new concepts in this map file. First, we have the `make_master` setting. This does exactly what you might expect—it makes that VM a Salt master. Then for each of our minions (including the minion installed on our `mynewmaster` VM), we can use the `minion` setting to define minion configuration options. In map files, `local_master` is a special setting to tell the minion to connect to whatever IP our new master VM is located at.

So, in this map file, we will create an Ubuntu machine that will have a master and a minion installed on it. The minion will connect to the master on that local machine. Then we will create two more VMs, one Ubuntu and the other CentOS, both of which will have the Salt minion installed on them and will connect to our `mynewmaster` Salt master as opposed to the master on which we're executing the `salt-cloud` commands. This means that we could easily create a whole Salt cluster, including master and minions, from a machine that will not be involved in the final cluster (for example, our laptop).

The final concept from this map is the `grains` setting for each VM. This allows us to set static grain data on our new minions and can be any data that we choose.

I will leave the experimentation with this map file to you. Use the following command to execute the map file:

```
# sudo salt-cloud -m /etc/salt/mymastermap.sls
```

At the end of the run, you'll see data about each of your new VMs. Use the IP address of your new master to log in to the new master and play with the minions connected to it. Remember that you can delete all of those new VMs using the preceding command but with the `-d` flag instead of the `-m` flag.

Summary

In this chapter, you learned how to use Salt Cloud to make managing your cloud VMs and adding new Salt minions easy. You learned how to configure the Linode provider and create VMs that are automatically added to your Salt cluster, and how to use map files to make your VM creation more stateful.

In the next chapter, you will learn how to use the event system in Salt to make a reactive infrastructure.

8

The Reactor and the Event System

In the previous chapter, you learned how to use `salt-cloud` to manage your cloud VMs.

In this chapter, you are going to learn how to make your infrastructure reactive and self-healing using events and the reactor in Salt.

You'll learn about the following things:

- The event system built into Salt
- How to fire events, both from Salt and from third-party applications
- How to create reactions to events

The Salt event system

Events are an integral part of almost everything Salt does. However, for the most part, these events are designed to be invisible, to work behind the scenes to provide interprocess communication and make an asynchronous platform feel synchronous in practice.

However, we can also leverage the event system for our own purposes.

Listening for events


Before you learn about reacting to events or firing our own, let's inspect some of these events that are happening all the time in Salt. A script is provided in the Salt source for just this purpose. You can find it on Github at <https://github.com/saltstack/salt/blob/develop/tests/eventlisten.py>.

Download the script and place it somewhere on your master server. I am going to download it to the `/root/` directory on my server, as follows:

```
# pwd
/root
# wget
https://raw.githubusercontent.com/saltstack/salt/v2014.7.0/tests/eventlisten.py
--2014-11-27 00:07:19-- https://raw.githubusercontent.com/saltstack/salt/v2014.7.0/tests/eventlisten.py
Resolving raw.githubusercontent.com (raw.githubusercontent.com)...
23.235.40.133
Connecting to raw.githubusercontent.com
(raw.githubusercontent.com) | 23.235.40.133 | :443... connected.
HTTP request sent, awaiting response... 200 OK
Length: 2684 (2.6K) [text/plain]
Saving to: 'eventlisten.py'

100%[=====>] 2,684      --.-K/s   in 0s

2014-11-27 00:07:20 (79.4 MB/s) - 'eventlisten.py' saved [2684/2684]
```

 Note that you should download the version of the `eventlisten.py` script that corresponds with the version of Salt you are using. Because all Salt releases are tagged in Git, you should be able to find the Git tag corresponding to your version of Salt in Github and download that version of the script. Here I have downloaded the script from the `v2014.7.0` tag on Github.

Now, if we just run it with no arguments, it will automatically connect to the master event bus and print all events that come through that bus. Note that if you don't see any events, the easiest way to create events is by running a job (like `test.ping`) from your master.

Here is the job I ran in one terminal window while `eventlisten.py` was running in another:

```
# sudo salt '*' test.ping
myminion:
    True
centminion:
    True
```

Here is an excerpt of the `eventlisten.py` output:

```
# sudo python eventlisten.py
ipc:///var/run/salt/master/master_event_pub.ipc
Event fired at Thu Nov 27 00:11:55 2014
*****
Tag: salt/job/20141127001155262018/new
Data:
{'_stamp': '2014-11-27T00:11:55.262530',
 'arg': [],
 'fun': 'test.ping',
 'jid': '20141127001155262018',
 'minions': ['myminion', 'centminion'],
 'tgt': '*',
 'tgt_type': 'glob',
 'user': 'root'}
Event fired at Thu Nov 27 00:11:55 2014
*****
Tag: salt/auth
Data:
{'_stamp': '2014-11-27T00:11:55.441489',
 'act': 'accept',
 'id': 'centminion',
 ...
 'result': True}
Event fired at Thu Nov 27 00:11:55 2014
*****
```

Tag: salt/job/20141127001155262018/ret/myminion

Data:

```
{ '_stamp': '2014-11-27T00:11:55.519507',  
  'cmd': '_return',  
  'fun': 'test.ping',  
  'fun_args': [],  
  'id': 'myminion',  
  'jid': '20141127001155262018',  
  'retcode': 0,  
  'return': True,  
  'success': True }
```

If you look at the first event in the output, you can see that an event was fired when a new job was created. The event data contains the function that is being run (`test.ping`) as well as the arguments for that function, the minions on which the function will run, and so on.

Events formatted like the second event in the output are fired whenever a minion re-authenticates with the master. This can happen under a variety of circumstances, so you will see these types of events frequently on the event bus.

The final event is the return data for one of our minions from our `test.ping` job. We can see the job ID (`jid`), the return data (`True`), and the fact that the job was successful. This event also contains information about the job that was run, which is similar to the initial event for a job, including the function and arguments for the job.

Event structure

Events are made up of two major parts. The event tag, which is used to identify the events, and event data.

As we see in our preceding event output, the tags look something like this:

```
salt/job/20141127001155262018/ret/myminion
```

Custom event tags should follow a similar pattern, using slashes to separate the identifiers – almost like a URL. From left to right, event tags usually get more specific. So, for the event above, we have `salt` as the first identifier, which is very general. From there, we have the `job` identifier, which tells us this is job-related. Then, we have the `job ID` (`jid`) to tell us which specific job this event belongs to. Finally, we have `ret`, which tells us this is return data and then the name of the minion returning, `myminion`.

Our custom tag might look something like this:

```
salt/custom/mycoolapp/failure
```

We might fire an event with this tag in the event of a failure within `mycoolapp` and could then have Salt respond by fixing the problem, notifying a system administrator, or performing any number of other tasks.

The second part of each event is the event data. Event data is arbitrary, JSON-serializable data formatted as a dictionary. We can put whatever data we want or need in the data field or even leave it blank if we don't have a need for it.

Firing events from Salt

There are a number of ways to fire custom events in Salt. The first, and easiest, is to use the event remote execution module. Specifically, we will use `event.send`, as follows:

```
# sudo salt '*' sys.doc event.send
event.send:
```

```
Send an event to the Salt Master
```

```
...
```

```
CLI Example:
```

```
salt-call event.send myco/mytag foo=Foo bar=Bar
salt-call event.send 'myco/mytag' '{foo: Foo, bar: Bar}'
```

```
...
```

So, let's use this in conjunction with the `salt-call` command to run remote execution functions on our local minion, to fire an event to the master event bus:

```
# sudo salt-call event.send 'salt/custom/mycoolapp/failure' '{"foo":
"bar"}'
local:
    True
```

In another terminal window, I had my `eventlisten.py` script running, and here's the event that was fired to the master:

```
Event fired at Fri Nov 28 03:32:33 2014
*****
Tag: salt/custom/mycoolapp/failure
```



```
Data:
{'_stamp': '2014-11-28T03:32:33.575330',
 'cmd': '_minion_event',
 'data': {'__pub_fun': 'event.send',
          '__pub_jid': '20141128033233318695',
          '__pub_pid': 2309,
          '__pub_tgt': 'salt-call',
          'foo': 'bar'},
 'id': 'myminion',
 'pretag': None,
 'tag': 'salt/custom/mycoolapp/failure'}
```

Perfect! Our custom event came through with the custom data we defined. Note that we can also see other information about the source of the event, including the source remote execution module function used, the job ID, and so on.

Firing events from custom code

Salt also provides an easy mechanism by which third-party applications and code can fire events onto the Salt event bus. Here is an example of how to fire events using Python:

```
# Import the proper library
import salt.utils.event
# Create and fire event
sock_dir = '/var/run/salt/master'
payload = {'sample-msg': 'this is a test',
          'example': 'this is the same test'}
event = salt.utils.event.SaltEvent('master', sock_dir)
event.fire_event(payload, 'salt/mycustomtag')
```

However, this example is a little bit limited in its usefulness as in order for the event to hit the master event bus, the example code must be run on the master.

It's much more useful to just use the Salt Python API in order to actually run the remote execution module `event.send` on the minion, as follows:

```
import salt.client
caller = salt.client.Caller()
caller.function('event.send',
               'salt/mycustomtag',
               {'foo': 'bar'})
```

When we run this script using Python, here is the event that we see (again, using `eventlisten.py` in another terminal window):

```
Event fired at Fri Nov 28 03:48:34 2014
*****
Tag: salt/mycustomtag
Data:
{'_stamp': '2014-11-28T03:48:34.440012',
 'cmd': '_minion_event',
 'data': {'foo': 'bar'},
 'id': 'myminion',
 'pretag': None,
 'tag': 'salt/mycustomtag'}
```

More information on Salt's Python API can be found online at <http://docs.saltstack.com/en/latest/ref/clients/>.

Reacting to events

Now that you've learned how to fire our own custom events, it's time to learn how to react to those events. To accomplish this, we will use a tool, fittingly named the reactor.

The reactor is configured in two parts. The first piece is in the master configuration file and defines which events will trigger which reactor files. The second part consists of the reactor files themselves, which define the actions to be taken when reacting to events, and which are similar to state files.

Here are the lines we will be adding to our master configuration file (`/etc/salt/master`):

```
reactor:
  - 'salt/custom/*':
    - salt://reactor.sls
```

Note that globbing is used to target multiple events with a single configuration. Thus, we are now set up such that when the master receives any event that has a tag that starts with `salt/custom/`, the master will execute the `reactor.sls` reactor file from our Salt files in `/srv/salt`.



If multiple event matchers are defined, Salt will check them in order when an event is received, and it will run the reactor files associated with the first match.

Once you've saved the master configuration file, we will need to restart our master:

```
# sudo service salt-master restart
```

Now, let's create our reactor file at `/srv/salt/reactor.sls`:

```
remove_marker:
  local.cmd.run:
    - tgt: '*'
    - arg:
      - 'rm /tmp/marker'
```

The syntax here should look familiar as it follows the same basic rules as state files. This is a very contrived example, but it will make it easy for us to see that it's working without inspecting logs. In this example, we tell Salt that whenever this reactor file is executed, it should run the `cmd.run` remote execution function, targeting `*`, with the argument `'rm -rf /tmp/marker'`. We will be able to see that this file is deleted and thus know that our reactor is executed successfully.

Note the `local` prefix before `cmd.run`. This is to tell the reactor that it will run a remote execution command through Salt's local client. Alternatively, you can use the `runner` prefix to tell Salt to execute a runner, such as `state.orchestrate`.

Now that we have our reactor configured, we can trigger events and see the reactor at work. To test our general event reactor, we will create the marker file that it is configured to delete, then fire a custom event, and then see whether the file is removed:

```
# sudo salt '*' file.touch /tmp/marker
myminion:
    True
centminion:
    True
# sudo salt '*' file.file_exists /tmp/marker
myminion:
    True
centminion:
    True
```

```
# sudo salt-call event.send 'salt/custom/somecustomevent' '{}'
local:
    True
# sudo salt '*' file.file_exists /tmp/marker
myminion:
    False
centminion:
    False
```

As expected, the file was deleted when we received that event.

Next, we will extend the reactor file to have special behavior for a specific tag. Again, in `/srv/salt/reactor.sls`, we will write the following code:

```
append_tag:
  local.cmd.run:
    - tgt: '*'
    - arg:
      - 'rm -rf /tmp/marker'

{% if data['tag'] == 'salt/custom/mycustomapp/failure' %}
run_a_highstate:
  local.state.highstate:
    - tgt: '*'
    - kwarg:
      pillar:
        trigger_event_tag: {{ data['tag'] }}
{% endif %}
```

Note the use of Jinja2 in the preceding example. Just as with state files, we can use Jinja2 to template our reactor files. We are provided a `data` variable in Jinja2, which contains the data from the event that triggered this reactor file as well as the tag from the event, which we are using, as shown previously.

With this configuration, we tell Salt that when we receive an event with the specific tag `salt/custom/mycustomapp/failure`, it should run a highstate on all of our minions. Perhaps we have set up our highstate to heal any failures in our custom app or perform similar functions. This means that when there is a failure, Salt will automatically fix the problem. We've also set up the highstate run to contain custom pillar information—specifically, the tag for the event that triggered the run.

In order to see that this highstate has occurred, we will have to inspect the job cache. For this purpose, I will use the `jobs` runner module. The last job in `jobs.list_jobs` should be our highstate run:

```
# sudo salt-call event.send 'salt/custom/mycustomapp/failure' '{}'
local:
    True
# sudo salt-run jobs.list_jobs
...
20141128051734805456:
    -----
    Arguments:
        |_
        -----
        __kwarg__:
            True
        pillar:
            -----
            trigger_event_tag:
                salt/custom/mycustomapp/failure
    Function:
        state.highstate
    StartTime:
        2014, Nov 28 05:17:34.805456
    Target:
        *
    Target-type:
        glob
    User:
        root
```

Using the job ID from the preceding output, we could easily query the job cache for the results of the highstate:

```
# sudo salt-run jobs.lookup_jid 20141128051734805456
```

We now have an infrastructure that can react to problems and changes without our interference! The uses and power of the reactor are nearly limitless—you could have it set up to do anything from paging an on-call admin to spinning up new servers and adding to your cluster. Salt provides the tools to react in just about any way that you can imagine.

Summary

In this chapter, you learned about the Salt event bus. You learned what events are, how to fire your own custom events, and how to set up Salt to react to specific events in specific ways.

This also brings us to the end of this book! You now have the tools to solve any problem you come across in your own infrastructure using Salt. Remember that you can always find more documentation and information online at <http://docs.saltstack.com/en/latest/>.

The open source Salt project is sponsored and managed by SaltStack, Inc. Find more information about enterprise support and products at <http://www.saltstack.com>.

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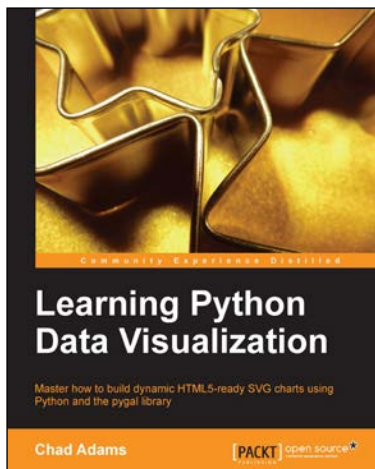
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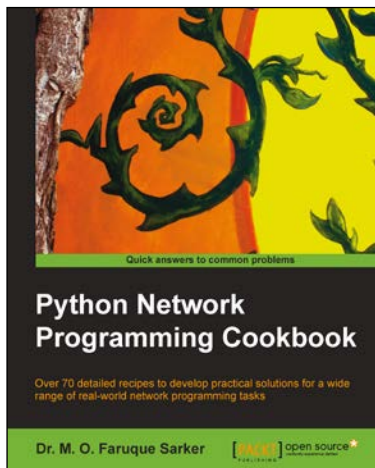
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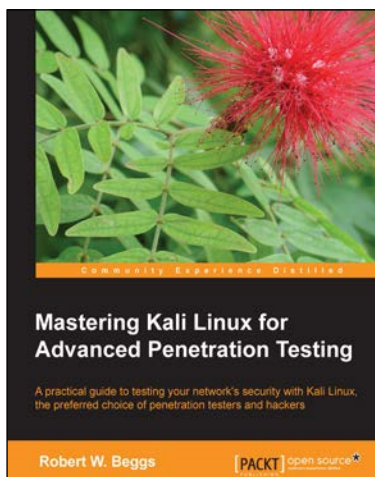
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