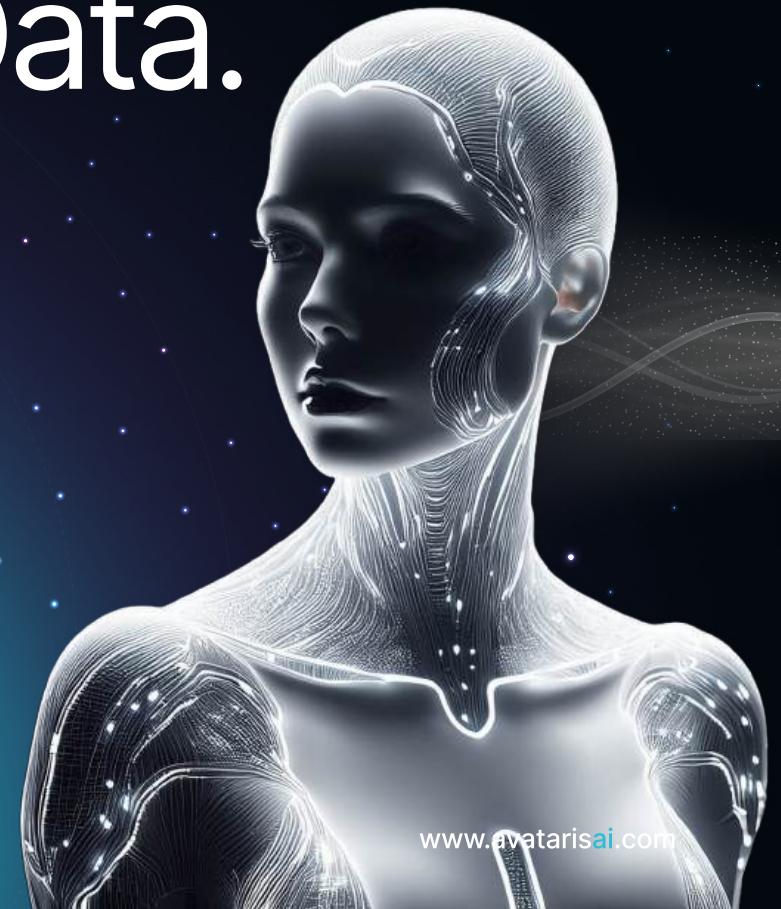




Your Health. Your Data.  
Your Avatar.

Investor Deck



# Legal, Regulatory & Informational Disclaimer

This presentation is provided for informational and discussion purposes only. It is not intended to constitute, and does not constitute, an offer to sell or the solicitation of an offer to buy any securities, financial instruments, or digital assets in any jurisdiction. No portion of this presentation shall be relied upon in connection with any investment decision.

Avataris AI (a brand operated by Avataris Health Innovations Inc., a Canadian corporation) does not create, issue, or sell the MEDX token. The MEDX token is created and issued by a separate and independent entity, Medix Launch Partners, for use exclusively within the Avataris Ecosystem as a utility token. MEDX is not intended to function as an investment vehicle or store of value and is not offered as a security or financial instrument in any jurisdiction.

All descriptions of token utility are illustrative of current and planned platform functionality only.

The availability of such features may vary based on region, regulation, user eligibility, and ongoing platform development. Use of MEDX is subject to applicable terms of service and local regulations.

This presentation may reference digital health, AI-powered diagnostics, and health-related use cases.  
Nothing herein should be construed as medical advice.

All medical use cases are subject to local regulatory approval and platform compliance with applicable laws, including but not limited to HIPAA, PIPEDA, GDPR, and equivalent international standards for data protection and privacy.

Past performance, product roadmaps, or adoption forecasts included in this presentation are not guarantees of future results. All statements herein are subject to change without notice.

# Our Vision & Mission

## Vision Statement

To empower every person and practitioner on Earth with intelligent, personalized healthcare through trusted **AI** and **self-owned data**.

We envision a world where health decisions are faster, smarter, and fully in your control — whether you're a doctor saving lives or a patient seeking answers.

## Mission Statement

Avataris AI exists to bridge the gap between innovation and accessibility — using artificial intelligence, **blockchain**, and biology to personalize health and wellness at scale.

We are building a unified platform where your Avatar represents your biology, your data, and your future — and where intelligence in medicine is no longer reserved for the few, but available to all.

# Why “Healthy” Advice Doesn’t Work Anymore

## ❓ The Problem

- Generic wellness advice isn't built for real people.
- It ignores your biology, your lifestyle, and your needs.
- Most apps offer guesswork. Most health tools offer little ownership.

## 🕒 The AvatarisAI Solution



A personalized health experience powered by your own Avatar.

**Your Avatar knows your biology** — and evolves with you.

Through our Web3-enabled platform, individuals receive:

- **Tailored wellness plans** based on AI-trained biometric and nutrition inputs
- **Smart recommendations** that evolve with your daily choices and goals
- **Full data ownership**, with the ability to opt-in to monetization or enhanced AI insights

**“It’s not about being perfect. It’s about being precise — for you.”**

# The Medical Mind Is Overwhelmed. Ours Isn't.

## The Problem

- Doctors face crushing time pressure, diagnostic uncertainty, and siloed data.
- Rare diseases are missed.
- Natural therapies are excluded.
- Patients demand personalized plans physicians don't have time to deliver.

## The AvatarisAI Solution

**MediClinIQ** is your AI-powered clinical co-pilot.

Designed for real-world practitioners, not theorists.

With Avataris AI, clinicians can:

- Accelerate differential diagnosis, even for rare or complex conditions
- Receive full treatment protocols integrating pharmaceuticals + natural compounds
- Export patient plans including nutrition, supplement, and lifestyle strategies
- Filter noise from real data — no more manual parsing of outdated reports

"You treat the patient. We handle the data."



# MediClinIQ

## AI Diagnostics for Real-World Clinics

### Benefits to Clinics & Doctors

- **Saves time** — AI processes vast data in seconds
- **Improves patient outcomes** via integrative, evidence-informed plans
- **Supports regulatory compliance, privacy, and trust**
- **Boosts clinical capacity** without hiring more staff



### Features

#### AI Diagnostic Assistant

Pinpoints rare and complex diseases with speed and confidence

#### Treatment Protocol Generator

Integrates pharma, natural remedies, and nutrition into actionable plans

#### Instant Exportable Reports

Patient-friendly summaries that blend clinical and wellness guidance

#### Enterprise Integration

Scalable access via API for hospitals, insurers, and national systems

#### Access via Token Locking (MEDX)

Payable in fiat or crypto; commercial users gain platform access through MEDX

# NutriSync

## The AI-Driven Wellness App for the World

### Benefits to Users

- Custom **wellness plans** based on real inputs (not just user guesses)
- AI and **incentives** keep users engaged and progressing
- Full ownership of **health data**, with monetization options
- Inclusive, global-first design for underserved regions



### Features

#### Smart Meal Planning from Fridge Photos & Videos

Turn leftovers into nutrition-optimized meals using AI image recognition

#### Fitness & Nutrition Tracking

Daily logs of workouts, calories, macros — with adaptive guidance

#### NPM Coaching Modes

Personalized coaching powered by Avataris's integrative intelligence

#### Multilingual & Cultural Localization

Region-specific meals, movement routines, and health tips

#### Gamified Rewards with MEDX

Earn tokens for consistency, referrals, and health progress

#### Avatar Sync (Coming Soon)

Build your digital health twin — own it, improve it, and benefit from it

# Strategic Integrations, Licensing & Global Access

## Special Partner Benefits

- Access to **patent-pending technologies**
- Integration into our **Avatar data pipeline**
- Web3-native options for tracking, rewards, or data contribution
- Flexible, structured licensing via MEDX



## Access Options

### Academic & Research Partners

Access to anonymized data pools for training, discovery, and validation

### Pharma & Biotech

Use Avataris's AI to optimize drug + natural compound combinations

### Government & NGO Collaborations

Deploy localized wellness models, Avatar-based care, or disease-prevention apps

### Digital Health Startups

License Avataris APIs or integrate into M1 Super App for instant scalability

# The Avataris Ecosystem

## From Data to Insight to Action



# What Sets Avataris AI Apart

## 🔒 1. User-Owned Avatars & Health Data Monetization

**Problem Solved:** Users have no control or reward from their health data.

**Avataris Advantage:** Individuals own their health Avatar, control data permissions, and can opt-in to monetize anonymized contributions.

*Your body. Your Avatar. Your terms.*

## 🔬 3. Patent-Pending Technology Pipeline

Avataris is developing a portfolio of proprietary technologies, including:

- AI treatment engines blending pharmaceutical + natural compound protocols
- Real-time diagnostic simulations via personalized Avatars
- Tokenized access control and biometric-based interaction flows

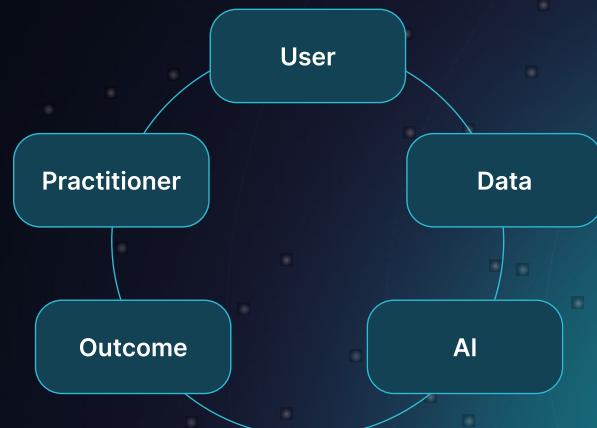
*Our innovation isn't just protected — it's expandable and licensable.*

## ♻️ 2. Network Learning Flywheel

More Users → More Data → Smarter AI → Better Outcomes → More Doctors Join → More Users...

Every report, diagnosis, and lifestyle input feeds the intelligence loop, improving the whole ecosystem.

*The system evolves with you — and because of you.*



## 🧠 4. The M1 Super App: Your Digital Front Door to Health

M1 is the single point of access for all Avataris apps and services — from NutriSync to MediClinIQ to future decentralized trials.

M1 enables:

- Web2 and Web3 logins
- Wallets, credentialing, and report access
- Future interoperability across avatars, AI agents, and connected devices

*One platform. Infinite potential.*

## 🌐 5. Designed for Global Expansion

- Culturally relevant UX/UI and meal plans
- Supports low-bandwidth devices and emerging markets
- Scalable licensing for hospitals, governments, and NGOs
- Regulatory-sensitive structure across jurisdictions

*Built from the start to go beyond borders.*

# M1 Super App

Central Command for the  
Avataris AI Ecosystem



# Meet the Team Driving Avataris AI Forward

**Terry O'Hearn**

CEO, Co-Founder &amp; Strategist

Visionary entrepreneur with a background in public markets, blockchain, and AI-integrated healthcare. Leads strategy, governance, and capital structuring across the Avataris Ecosystem.

**Edwin Gershom, PhD**

VP, Strategic Alliances

Health sciences expert with extensive experience in clinical business development. Skilled public speaker and global partnership builder, leading commercial alignment and integrative product strategy.

**Dr. Sazzad Hossain, PhD**

Chief Science Officer

Former Chief Scientist at a publicly listed Canadian tech firm. Specialist in AI model training, algorithmic validation, and translational research in healthcare and drug response prediction.

**Zoran Tadic**

Chief Technology Officer

Full-stack technologist and Web3 architect. Builder of decentralized systems, enterprise-grade platforms, and real-time machine learning infrastructures. Leads M1 Super App development and AI integration.

**Viktor Uzunov**

Advisor, Web3 Strategy

Blockchain veteran and smart contract advisor. Brings experience from DeFi, token architecture, and DAO governance, ensuring Avataris AI's Web3 stack is scalable and secure.

**Anita Permata Sari**

KOL &amp; Digital Communications Strategist

Actively leading influencer and marketing strategies since 2019, with a foundation as a TV Host, actress and digital creator since 2014. Specializes in building brand value through KOL management and bridging brands with impactful voices to drive growth and engagement.

# Scaling Intelligence. Monetizing Access. Building the Future of Health.

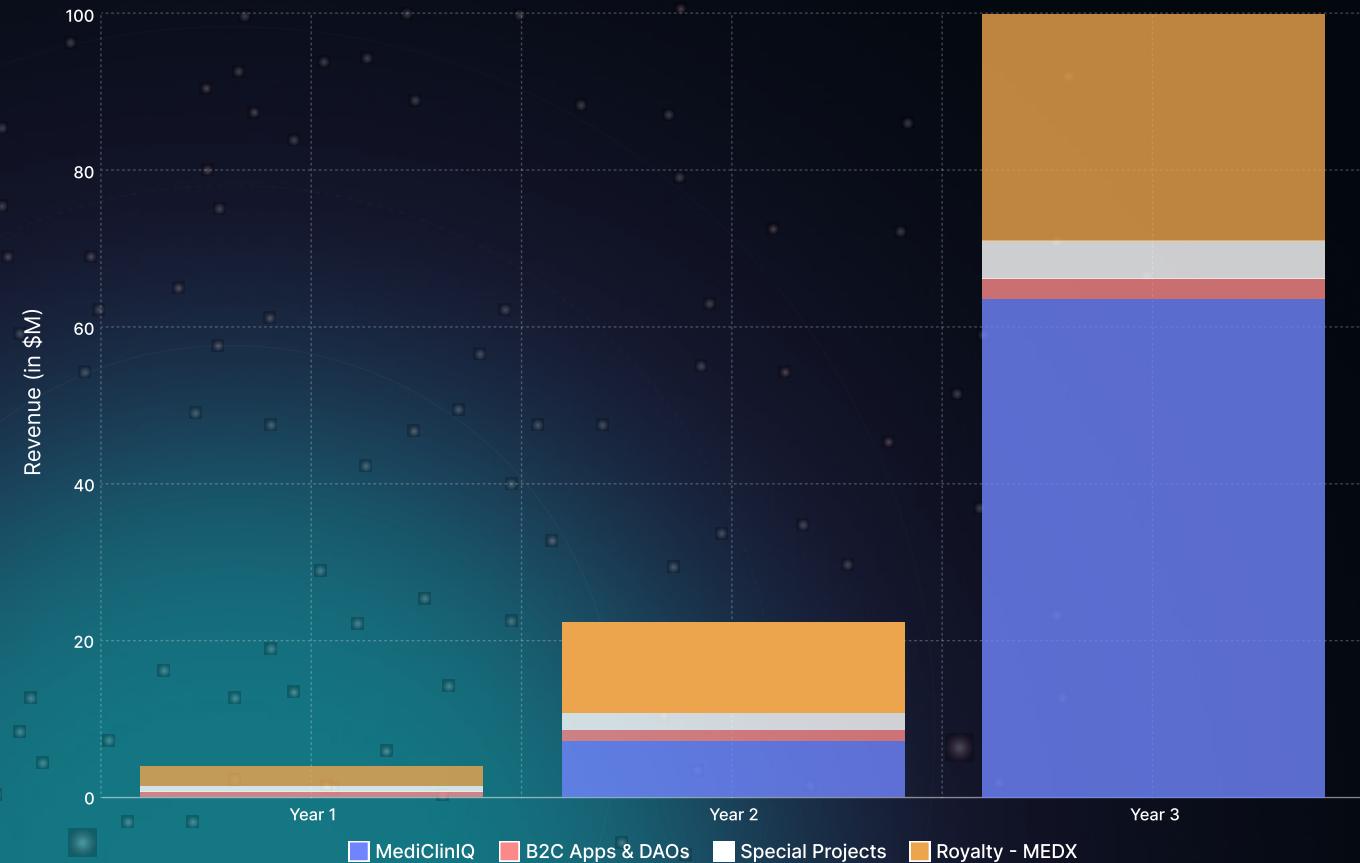
## TAM & Industry Growth

### Global Health & Wellness App Market

- Projected to reach \$23.35B by 2030 (CAGR 14.08%)
- Over 1B smartphone users engage with fitness, diet, or diagnostics annually
- Exploding demand for personalized AI + digital health across every continent

3-Year Target: \$130M in cumulative ecosystem revenue by June 2028

Forecast: Cumulative Ecosystem Revenue



# Avataris Revenue Potential

Market	Audience Size	Annual Revenue Potential
Global Practitioners	~267K of ~14M total	<b>~\$66M/year by year 3</b>
Dapps & DAOs	~300K Users in 3 years	<b>~\$3.6M/year by year 3</b>
Special Projects	12 Commercial Agreements	<b>~\$3M - \$8M/year</b>
Royalties (MEDX tokens)	License Agreement token royalties	<b>~\$32M/year by year 3</b>

# MEDX

## Powering Access, Participation, and Progress

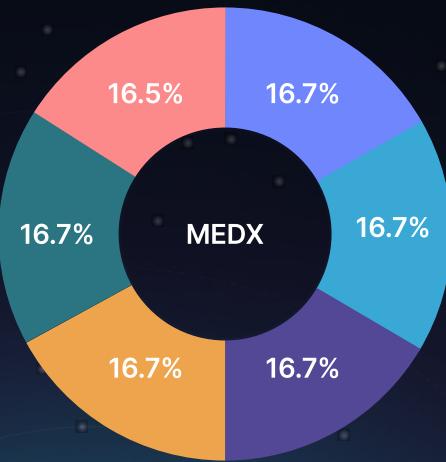
### 💡 What is MEDX?

MEDX is the utility token that unlocks value within the Avataris Ecosystem.

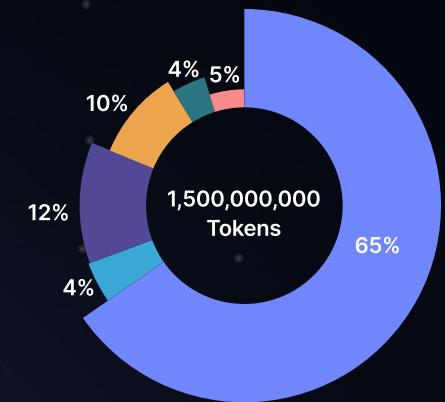
It is used to access AI tools, unlock premium features, reward contributors, and support data-driven innovation across apps, clinics, and communities.

### 📍 Key Strategic Advantage:

- MEDX is not just a payment method — it's an access credential, reward system, and economic alignment mechanism
  - Fiat on-ramps and automated token conversion ensure accessibility for non-crypto users
  - Long-term token demand is driven by real-world use, not speculation
- Digital Commerce (Discounts, Loyalty, Future Payments  
● Insurance & Benefits Acces  
● Health & Wellness Reports (I-CARE, Simulation)  
● Data Contribution & DAO Participation  
● Platform Access (NPM, Avatars, M1)  
● Pet Health & VetTech Services



Max Token Supply Allocation



A single token. Many roles. One aligned ecosystem.

# The Avataris TAM Opportunity

## AI in Healthcare: Explosive Market Growth

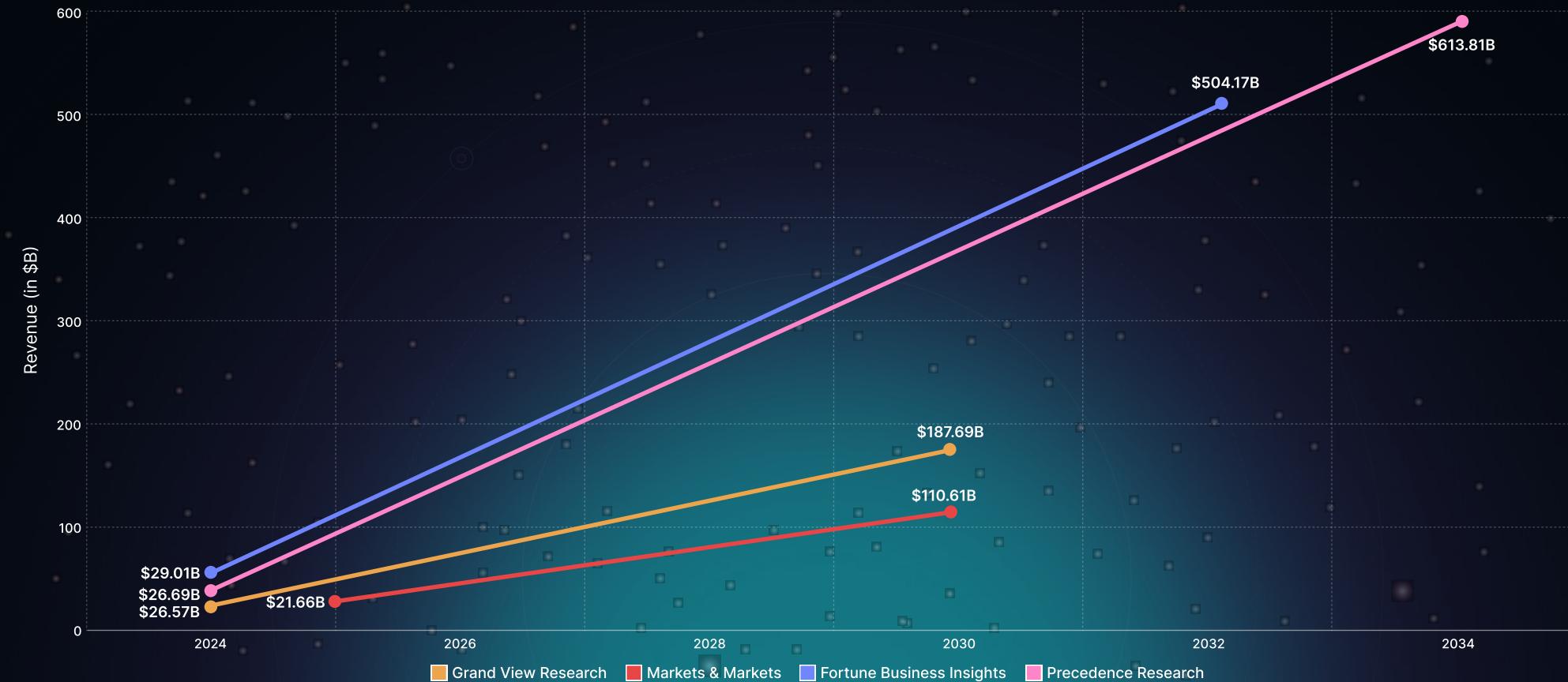
Artificial Intelligence in Healthcare Market Size 2024 to 2034



# The Avataris TAM Opportunity

## AI in Healthcare: Explosive Market Growth

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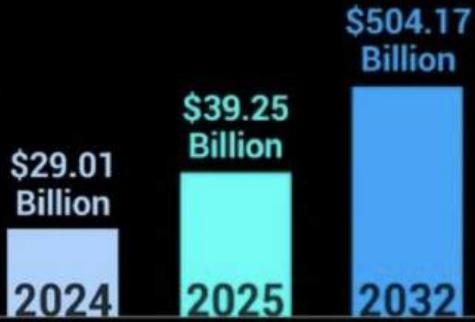




# AI IN HEALTHCARE MARKET

 FORTUNE  
BUSINESS INSIGHTS

AI in Healthcare Market to grow at **44.0% CAGR** during 2025-2032



## BY APPLICATION

Robot-Assisted Surgery | Diagnostics  
Clinical Trials | Virtual Nursing Assistant  
Administrative Workflow Assistance | Others



## BY PLATFORM

Solutions | Services



## BY END-USER

Pharmaceutical & Biotechnology Companies  
Contract Research Organization (CRO)  
Hospitals & Clinics | Others



## NORTH AMERICA



Europe  
Asia Pacific  
Latin America  
Middle East & Africa



## DRIVERS

Growing Investments in Developing Regions for AI



## TRENDS

Rising Implementation of Artificial Intelligence and Robotics

## INDUSTRY DEVELOPMENT

PieX AI plans to launch the personalized, on-device AI pendant designed for mental health management using its proprietary Sensing Technology.



# AI-Driven HealthTech

## Valuation Comparisons

Company	Ticker	Valuation	2023 Revenue/ARR	EV/Revenue	Business Focus
Tempus	NYSE: TEM	<b>\$9.3B</b>	\$53.8M	17x	AI diagnostic intelligence & oncology
Dot AI	NASDAQ: DAIC	<b>\$202M</b>	\$0.44M	455x	AI logistics note-taking SaaS
Abridge	Private	<b>\$5.3B</b>	\$117M ARR	45x	AI-powered medical scribe: ambient clinical documentation
Heidi Health	Private	<b>\$150M</b> (Series A)	High usage (No public ARR)	-	AI-based telehealth & clinical triage
DeepScribe	Private	<b>\$200M est.</b>	Low tens of millions	-	AI ambient documentation for clinicians
Diagnos	TSXV: ADK	<b>\$37M</b>	Pre-revenue	-	AI diagnostic (retinal, early screening)
WELL Health	TSX: WELL	<b>\$1B</b>	\$919M	-	EMR, telemedicine, digital health SaaS

Selected peer companies reflect early-stage to growth-stage valuations, illustrating sector momentum.  
EV/Revenue multiples as high as 455x underscore investor demand in AI-scribe and digital health models.

# The Avataris TAM Opportunity

## AI in Healthcare: Explosive Market Growth

<b>Study Period</b>	2019 - 2032	<b>Segmentation</b>	
<b>Base Year</b>	2024	By Platform	Solutions, Services
<b>Estimated Year</b>	2024	By Application	Robot Assisted Surgery, Virtual Nursing Assistant, Administrative Workflow Assistance, Clinical Trials, Diagnostics, Others
<b>Forecast Period</b>	2025 - 2032	By End User	Hospitals & Clinics, Pharmaceutical & Biotech Companies, Contract Research Organization, Others
<b>Historical Period</b>	2019 - 2023	By Region	<ul style="list-style-type: none"> <li>North America (By Platform, Application, End-user and Country)           <ul style="list-style-type: none"> <li>US, Canada</li> </ul> </li> <li>Europe (By Platform, Application, End-user and Country/sub-region)           <ul style="list-style-type: none"> <li>Germany, UK, France, Italy, Spain, Scandinavia, Rest of Europe</li> </ul> </li> <li>Asia Pacific (By Platform, Application, End-user and Country/sub-region)           <ul style="list-style-type: none"> <li>China, Japan, India, Australia, Southeast Asia, Rest of APAC</li> </ul> </li> <li>Latin America (By Platform, Application, End-user and Country/sub-region)           <ul style="list-style-type: none"> <li>Brazil, Mexico, Rest of Latin America</li> </ul> </li> <li>Middle East &amp; Africa (By Platform, Application, End-user and Country/sub-region)           <ul style="list-style-type: none"> <li>GCC, South Africa, Rest of Middle East &amp; Africa</li> </ul> </li> </ul>
<b>Growth Rate</b>	CAGR of 44.0% from 2025 - 2032		
<b>Unit</b>	Value (USD Bilion)		

Source: Fortune Business Insights

# Join Us in Shaping the Future of Intelligence in Medicine

We are not just building an app.

We are building the **infrastructure for personalized, ethical, and intelligent healthcare**

— globally accessible, AI-powered, and community-aligned.

## Why It Matters:

- **Individuals** deserve control, insights, and dignity in their health journey.
- **Practitioners** deserve AI that serves, not replaces them.
- **Partners** deserve the tools to scale good health outcomes with trust and integrity.
- **The world** needs a new model — one that unites wellness, medicine, and technology.

*Avataris AI is that model.*

*M1 is the front door.*

*MEDX is the key.*