

Alliance Investment Bank Berhad, on behalf of the Board of Directors of OCK Group Berhad, wishes to announce the following:

- (i) Level of subscription of public balloting and placement

Public Balloting

A total of 3,087 applications for 65,065,200 new shares of RM0.10 each in OCK Group Berhad ("OCK Shares" or "Shares") were received from the Public for a total of 7,000,000 new OCK Shares reserved for public subscription, which represents an oversubscription rate of 8.30 times.

3,500,000 new OCK Shares have been set aside for allotment under the Bumiputera category which represents 50% of the Shares offered for public subscription while the balance of 3,500,000 new OCK Shares were allotted under the Public category. A total of 1,004 applications for 14,705,500 new OCK Shares were received for the Bumiputera category which represents an oversubscription of 3.20 times while under the Public category 2,083 applications for 50,359,700 new OCK Shares were received representing an oversubscription of 13.39 times.

Placement

58,500,000 new OCK Shares offered for placement to selected investors have been fully placed out.

- (ii) Basis of allotment/allocation:

The basis of allotment of the 3,500,000 new OCK Shares to the 1,004 applicants under the Bumiputera category is provided in Attachment I of this announcement.

The basis of allotment of the 3,500,000 new OCK Shares to the 2,083 applicants under the Public category is provided in Attachment II of this announcement.

- (iii) The distribution for placement tranche is provided in Attachment III of this announcement.

- (iv) There is no placee who will become a substantial shareholder of OCK Group Berhad subsequent to the public offering.

## OCK GROUP BERHAD

BASIS OF ALLOTMENT OF 3,500,000 ORDINARY SHARES TO THE APPLICANTS UNDER THE BUMIPUTERA CATEGORY

DENOMINATION FROM	TO	TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	% CHANCE	NO. OF SHARES/SUCCESSFUL APPLICANT	TOTAL NO. OF SHARES ALLOTTED	% SHARES ALLOTTED
100	– 200	19	5	26.32	100	500	0.01
300	– 900	18	5	27.78	300	1,500	0.04
1,000	– 1,900	130	78	60.00	1,000	78,000	2.23
2,000	– 2,900	46	29	63.04	1,000	29,000	0.83
3,000	– 3,900	55	36	65.45	2,000	72,000	2.06
4,000	– 5,900	108	73	67.59	3,000	219,000	6.26
6,000	– 10,900	202	141	69.80	4,000	564,000	16.11
11,000	– 19,900	174	125	71.84	6,000	750,000	21.43
20,000	– 49,900	173	130	75.14	8,000	1,040,000	29.71
50,000	– 99,900	45	38	84.44	10,000	380,000	10.86
100,000	– 199,900	31	27	87.10	12,000	324,000	9.26
200,000	– Above	3	3	100.00	14,000	42,000	1.20
						3,500,000	100.00

ATTACHMENT II

OCK GROUP BERHAD

BASIS OF ALLOTMENT OF 3,500,000 ORDINARY SHARES TO THE APPLICANTS UNDER THE PUBLIC CATEGORY

DENOMINATION FROM	TO	TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	% CHANCE	NO. OF SHARES/SUCCESSFUL APPLICANT	TOTAL NO. OF SHARES ALLOTTED	% SHARES ALLOTTED
100	– 200	30	1	3.33	100	100	0.01
300	– 900	27	3	11.11	300	900	0.03
1,000	– 1,900	185	37	20.00	1,000	37,000	1.06
2,000	– 2,900	106	22	20.75	1,000	22,000	0.63
3,000	– 3,900	102	22	21.57	2,000	44,000	1.26
4,000	– 5,900	179	40	22.35	3,000	120,000	3.43
6,000	– 10,900	442	102	23.08	4,000	408,000	11.65
11,000	– 19,900	404	98	24.26	6,000	588,000	17.14
20,000	– 49,900	504	131	25.99	8,000	1,048,000	29.94
50,000	– 99,900	144	38	26.39	10,000	380,000	10.85
100,000	– 199,900	93	39	41.94	12,000	468,000	13.37
200,000	– 499,900	18	12	66.67	14,000	168,000	4.80
500,000	– 999,900	6	3	50.00	34,000	102,000	2.74
1,000,000	– Above	6	3	50.00	38,000	114,000	3.09
						3,500,000	100.00

# ATTACHMENT III

	Aggregate number of Placement Shares allocated '000	Aggregate percentage of the total number of Placement Shares allocated %	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the Public Offering %
Top placee^	11,055	18.90	4.27
Top 3 placees^	30,455	52.06	11.76
Top 5 placees^	41,787	71.43	16.13
Top 10 placees^	49,481	84.58	19.10
Top 25 placees^	57,181	97.75	22.08

## Note:

^ The position of the placees are determined based on the amount of placement shares that are allocated to them. The following table shows the number of placees for each category of placees.

	No. of placees
Top placee	1
Top 3 placees	3
Top 5 placees	5
Top 10 placees	10
Top 25 placees	26