

ERRATA



OCK GROUP BERHAD

(Company No.: 955915-M)

(Incorporated in Malaysia under the Companies Act 1965)

**THIS ERRATA IS DATED 27 NOVEMBER 2012
AND IS TO ACCOMPANY THE CIRCULAR TO SHAREHOLDERS
DATED 21 NOVEMBER 2012**

CIRCULAR TO SHAREHOLDERS

IN RELATION TO

PROPOSED ACQUISITION BY OCK SETIA ENGINEERING SDN BHD, A WHOLLY-OWNED SUBSIDIARY OF OCK GROUP BERHAD, OF A FREEHOLD LAND TOGETHER WITH A THREE (3)-STOREY FACTORY BUILDING BEARING THE ADDRESS NO. 18, JALAN JURUNILAI U1/20, HICOM GLENMARIE INDUSTRIAL PARK, SECTION U1, 40150 SHAH ALAM, SELANGOR DARUL EHSAN FROM GAINVEST CORPORATION (M) SDN BHD FOR A TOTAL CASH CONSIDERATION OF RM14.3 MILLION (“PROPOSED ACQUISITION”)

The definitions used herein shall have the same meaning as set out in the circular to the shareholders of OCK Group Berhad in relation to the Proposed Acquisition dated 21 November 2012 (“Circular”).

The attention of the shareholders of OCK Group Berhad is drawn to the following sections of the Circular:-

1. Page (i) : Definitions;
2. Page 3 : Section 3.2 Purchase Consideration;
3. Page 18 : Appendix II Section 6 Material Contracts;
4. Page 19 : Appendix II Section 7 Material Litigation; and
5. Page 20 : Appendix II Section 8 Documents Available For Inspection.

Please note that amendments have been made to the above sections of the Circular as highlighted in the ensuing sections of this errata.

1. Page (i) : Definitions

The definition of “Landserve or Valuer” should read as follows:

Landserve or Valuer : Landserve Sdn Bhd (Company No.:815794-D), the independent registered valuer for the Property

The definition of “Valuation Certificate” is added as follows:

Valuation Certificate : The valuation certificate prepared by the Valuer dated 25 September 2012 on the Property

2. Page 3 : Section 3.2 Purchase Consideration

Section 3.2(a) on Page 3 should read as follows:

The Purchase Consideration shall be paid by the Purchaser in the following manner:-

- (a) The Earnest Deposit to be paid to the Seller on or prior to the date of the SPA. The Earnest deposit was paid on 23 August 2012;

3. Page 18 : Appendix II Section 6 Material Contracts

The first paragraph of Appendix II Section 6 on Page 18 should read as follows:

The following are the material contracts (not being contracts entered into in the ordinary course of business) that have been entered into by OCK Group within two (2) years immediately preceding the date of this Circular:

4. Page 19 : Appendix II Section 7 Material Litigation

Appendix II Section 7 on Page 19 should read as follows:

As at the LPD, OCK Group is not engaged in any material litigation, claims or arbitration either as plaintiff or defendant involving the Property, which has a material effect on the financial position of OCK Group and the Directors of OCK have no knowledge of any proceedings pending or threatened against OCK Group or involving the Property or of any facts likely to give rise to any proceedings which might materially and adversely affect the position or business of OCK Group.

5. Page 20 : Appendix II Section 8 Documents Available For Inspection

Appendix II Section 8 (vi) on Page 20 should read as follows:

- (vi) the Valuation Certificate and the Valuation Report as prepared by Landserve.