

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Second Annual General Meeting of OCK GROUP BERHAD (Company No.: 955915-M) will be held at Langkawi 1, Bukit Jalil Golf & Country Resort, Jalan Jalil Perkasa 3, Bukit Jalil 57000, Kuala Lumpur on Monday, 27 May 2013 at 10.00 a.m. for the following purposes:-

ORDINARY BUSINESS:-

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| 1. | To receive the Audited Financial Statements for the year ended 31 December 2012 together with the Reports of the Directors and Auditors thereon. | Please refer to Note 1 |
| 2. | To approve the payment of a final single tier dividend of RM0.005 per ordinary share of RM0.10 each for the financial year ended 31 December 2012. | Resolution 1 |
| 3. | To approve the payment of Directors' fees for the financial year ended 31 December 2012. | Resolution 2 |
| 4. | To re-elect the following Directors who retire by rotation pursuant to Article 99 of the Company's Articles of Association:-

a) Encik Abdul Halim Bin Abdul Hamid

b) Mr. Ooi Chin Khoon | Resolution 3 |
| 5. | To re-elect YBhg Dato' Syed Norulzaman Bin Syed Kamarulzaman, who retires by rotation pursuant to Article 105 of the Company's Articles of Association. | Resolution 4 |
| 6. | To re-appoint Messrs. Baker Tilly Monteiro Heng as the Auditors of the Company for the ensuing year and to authorise the Directors to fix their remuneration. | Resolution 5 |

SPECIAL BUSINESS:-

To consider and, if thought fit, pass with or without modifications, the following Ordinary Resolution:-

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| 7. | ORDINARY RESOLUTION
• Authority for Directors to allot and issue shares pursuant to Section 132D of the Companies Act, 1965 | Resolution 6 |
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THAT pursuant to Section 132D of the Companies Act, 1965 and subject always to the approvals of the relevant authorities, the Directors be and are hereby authorised to allot and issue shares in the Company from time to time at such price, upon such terms and conditions, for such purposes and to such person or persons whomsoever as the Directors may, in their absolute discretion, deem fit, provided that the aggregate number of shares to be issued pursuant to this resolution does not exceed 10% of the issued and paid-up share capital of the Company for the time being AND THAT the Directors be and are also empowered to obtain the approval for the listing of and quotation for the additional shares so issued on Bursa Malaysia Securities Berhad and that such authority shall continue to be in force until the conclusion of the next Annual General Meeting of the Company."

ANY OTHER BUSINESS:-

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| 8. | To transact any other business for which due notice shall have been given in accordance with the Company's Articles of Association and the Companies Act, 1965. |
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NOTICE OF FINAL SINGLE TIER DIVIDEND ENTITLEMENT AND PAYMENT

NOTICE IS HEREBY GIVEN THAT, subject to the approval of the shareholders of the Company, a final single tier dividend of RM0.005 per ordinary share of RM0.10 each in the Company in respect of the financial year ended 31 December 2012, will be paid on 10 July 2013 to Depositors whose names appear in the Record of Depositors at the close of business on 11 June 2013.

A depositor shall qualify for entitlement to dividend in respect of:-

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| a. | Shares transferred to the depositor's Securities Account before 4.00 p.m. on 11 June 2013 in respect of ordinary transfers; and |
| b. | Shares bought on the Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of the Bursa Malaysia Securities Berhad. |

BY ORDER OF THE BOARD

WONG YOUN KIM (MAICSA 7018778)
Company Secretary

Kuala Lumpur
Date: 3 May 2013

Notes:

- Item 1 of the Notice is meant for discussion only as the provision of Section 169 (1) of the Companies Act, 1965 does not require a formal approval of shareholders for the Audited Financial Statements and hence, is not put forward for voting.
- A member of the Company entitled to attend and vote at this meeting is entitled to appoint not more than two (2) proxies to attend and vote at the meeting. Subject to Note 5 below, where a member appoints two (2) proxies, he/she shall specify the proportion of his/her shareholdings to be represented by each proxy. A proxy may but need not be a member of the Company and the provision of Section 149(1) (a) and (b) of the Companies Act, 1965 shall not apply to the Company.
- The instrument appointing a proxy in the case of an individual shall be signed by the appointer or his/her attorney or in the case of a corporation executed under its common seal or signed on behalf of the corporation by its attorney or by an officer duly authorised.
- The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed or executed must be deposited at the Company's Registered Office at Level 2, Tower 1, Avenue 5, Bangsar South City, 59200 Kuala Lumpur not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
- Where a member of the Company is an exempt authorized nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("omnibus account") as defined under the Securities Industry (Central Depositories) Act, 1991, there is no limit to the number of proxies which the exempt authorized nominee may appoint in respect of each omnibus account it holds.
- In respect of deposited securities, only members whose names appear on the Record of Depositors on 20 May 2013 (General Meeting Record of Depositors) shall be eligible to attend the meeting or appoint proxy(ies) to attend and/or vote on his/her behalf.
- Explanatory Notes on Special Business
Resolution 7 pursuant to Section 132D of the Companies Act, 1965

The Ordinary Resolution proposed under item 7, if passed will give the Directors of the Company from the date of the above Meeting, authority to allot and issue ordinary shares for the unissued capital of the Company for such purposes as the Directors consider would be in the interest of the Company. This authority will, unless revoked or varied by the Company in General Meeting, expire at the next Annual General Meeting.

The Company did not issue any share pursuant to a mandate granted to the Directors at the last Annual General Meeting held on 29 June 2012.

The general mandate for issue of shares will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placing of shares for the purpose of funding future investment, working capital and/or acquisition.