

**OCK GROUP BERHAD
GENERAL ANNOUNCEMENT**

INCORPORATION/ACQUISITION OF A NEW SUBSIDIARY

Introduction

The Board of Directors of OCK Group Berhad (“OCK” or “the Company”) wishes to announce that the Company had on 28 March 2013 completed its acquisition of one (1) ordinary share of RM1.00 each in OCK International Sdn Bhd from Mr Low Hock Keong for a purchase consideration of RM1.00 and satisfied by cash.

Following the above, OCK International Sdn Bhd becomes a wholly-owned subsidiary of OCK.

Information on OCK International Sdn Bhd

OCK International Sdn Bhd was incorporated in Malaysia on 25 March 2013 and has an authorised share capital of RM100,000 comprising 100,000 ordinary shares of RM1.00 each. The issued and paid-up share capital of OCK International Sdn Bhd as at 28 March 2013 is RM100.00 comprising 100 ordinary shares of RM1.00 each. The intended principal activity of OCK International Sdn Bhd is that of an investment holding company for regional and international businesses of OCK and its subsidiary companies and the provision of telecommunication network services and trading of related products and materials.

The shareholders of OCK International Sdn Bhd as at the date of its incorporation are as detailed below:

Shareholders	As at 25 March 2013	
	No. of Shares	%
OCK Group Berhad	99	99%
Low Hock Keong	1	1%
Total	100	100%

Financial Effects

The above incorporation/acquisition of OCK International Sdn Bhd is not expected to have any material effect on the earnings or net assets of OCK for the financial year ending 31 December 2013.

Directors’ and Major Shareholder’s Interest

Mr Ooi Chin Khoon being the director and substantial shareholder and Mr Low Hock Keong, being the director and shareholder of OCK have declared their interests by virtue of the fact that they are the first directors and Mr Low Hock Keong is one of the first subscriber in OCK International Sdn Bhd.

Apart from the above, none of the directors or substantial shareholders of OCK and/or persons connected with them has any interest, direct or indirect, in the said acquisition.

This announcement is dated 28 March 2013.

